



The Chamber

For a Greater Chapel Hill-Carrboro

18th Annual State of the Community Report 2025 Databook

Data Partners



2025 Community Champions

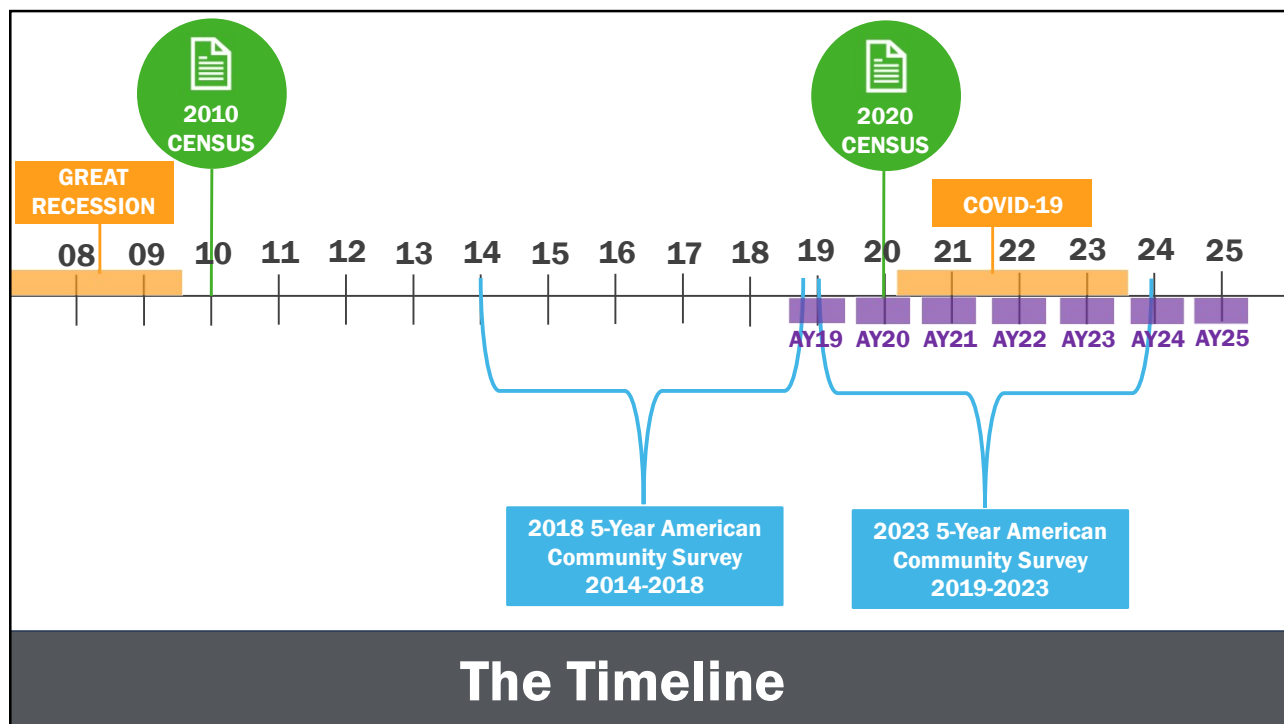


THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL

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Geography

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Metropolitan & Combined Statistical Areas - 4

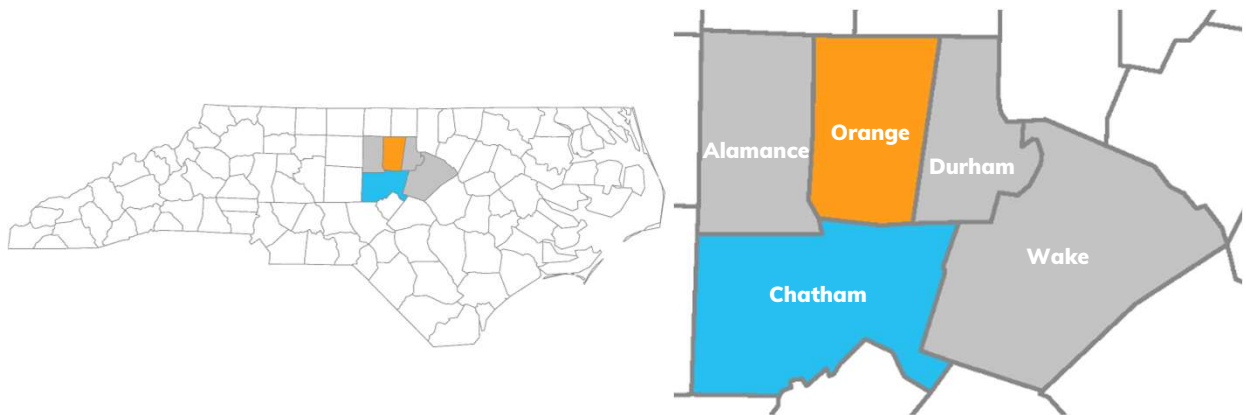
Land & Municipal Boundaries – 5

Housing Unit Breakdown – 6



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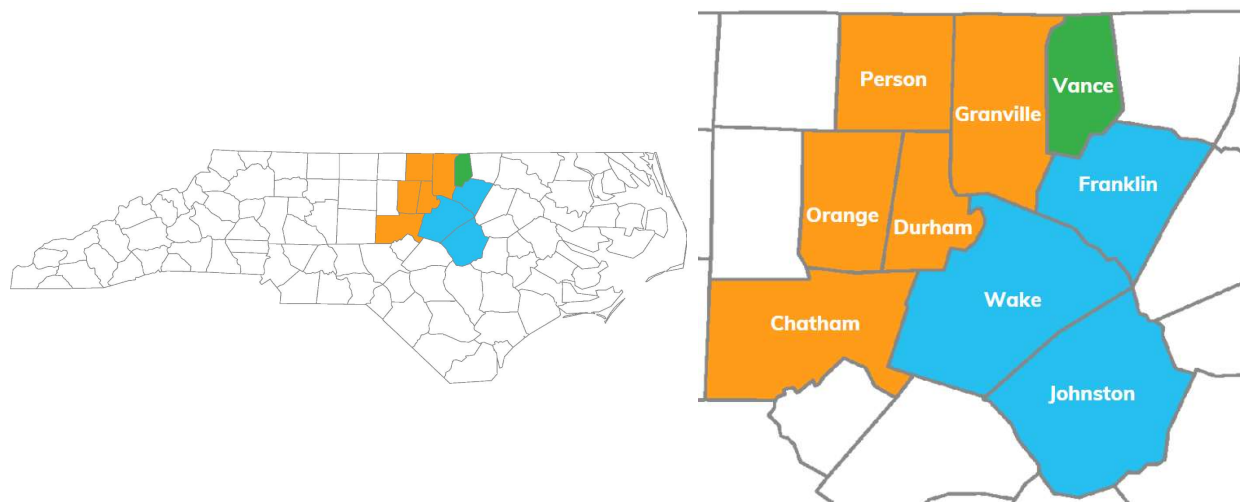
Orange County + Chatham County + Neighbors



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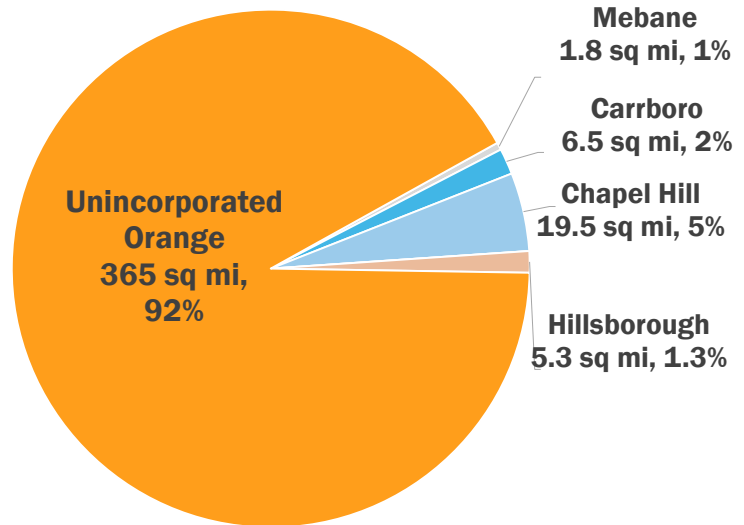
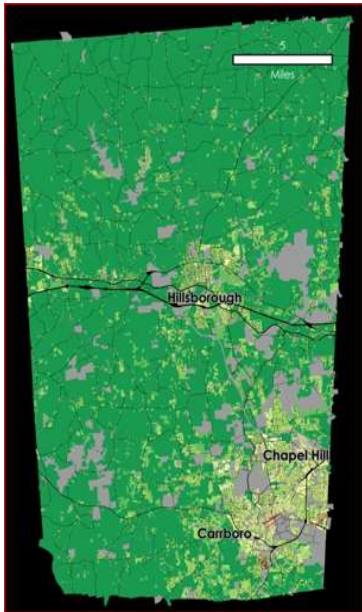
Durham-Chapel Hill MSA and Raleigh-Cary MSAs

(the two Metropolitan Statistical Areas (MAS) combined with Vance County, form the regional Combined Statistical Area (CSA))



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Orange County Land and Municipal Boundaries

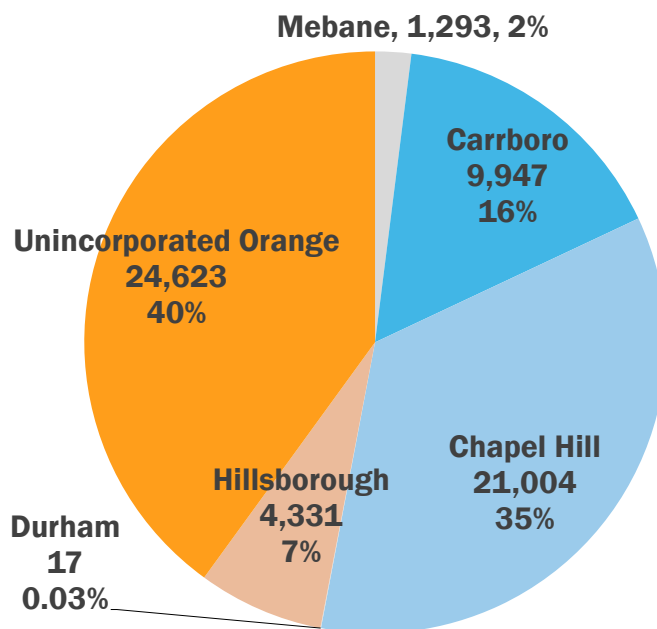


Source: American Community Survey (2019-2023 5-Year Estimates)

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Orange County Housing Unit Breakdown

61,213 total housing units

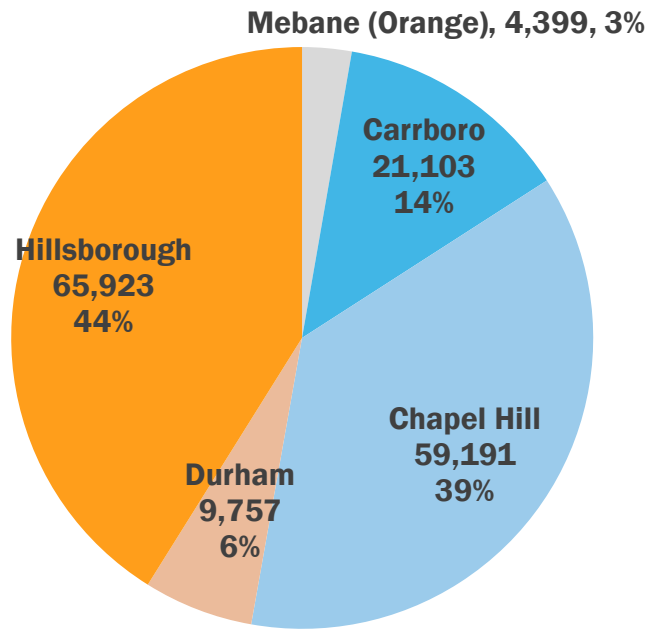


Source: American Community Survey (2019-2023 5-Year Estimates)

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Orange County Population by Location

150,626 Total Population



Source: American Community Survey (2019-2023 5-Year Estimates)

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Population, Demographics, & Components of Change

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Migration – 26

Population Projections – 32

Age & Education – 37

Race & Ethnicity – 43

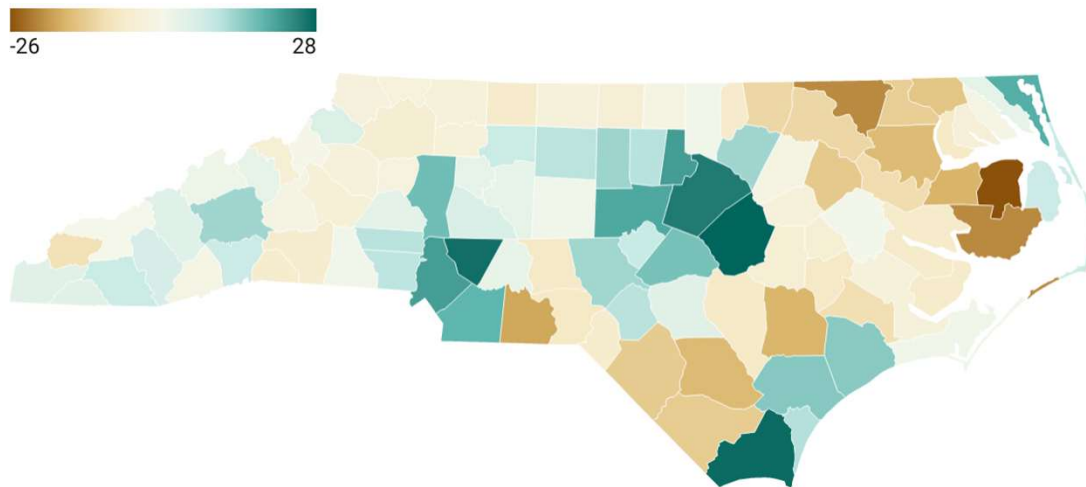
Voter Registration – 52



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Population Increase and Decrease Across NC Counties

Population growth rate (%) for NC counties, 2010 to 2020



Source: US Census Bureau

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Decennial Populations and Growth Rate

Comparing April 1, 2010, Census population totals with April 1, 2020, Census population populations

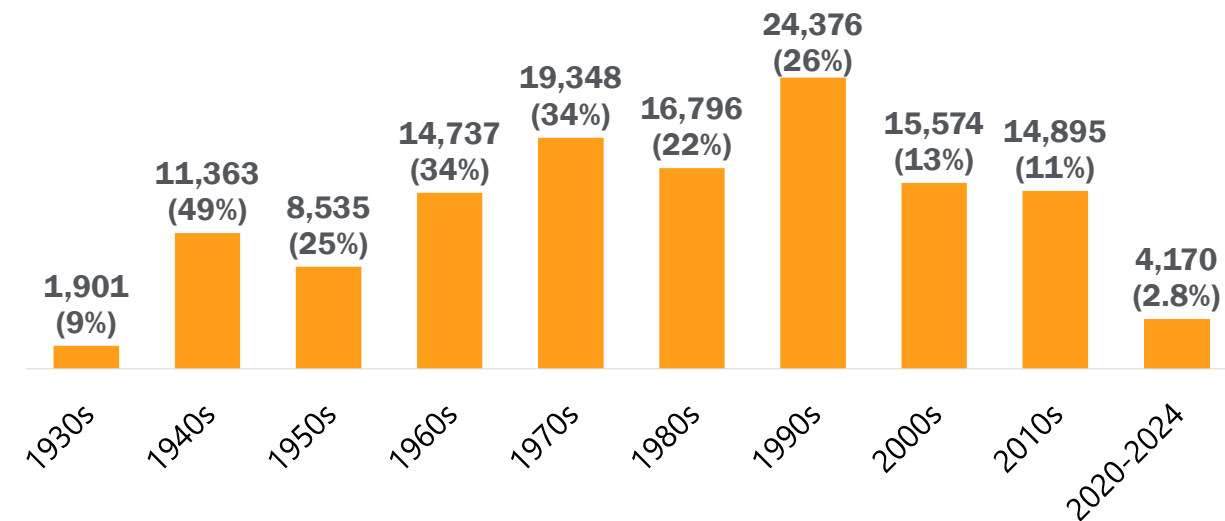
	2010	2020	Percent Growth 2010 to 2020	Annual Growth Rate
Orange County	133,801	148,696	11.1%	1.0%
Hillsborough	6,087	9,660	58.7%	4.3%
Carrboro	19,582	21,295	8.7%	0.8%
Chapel Hill	57,233	61,960	8.3%	0.7%
Chatham County	63,505	76,285	20.1%	1.7%
North Carolina	9,535,483	10,439,388	9.5%	0.8%

Source: US Census Bureau

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Population Growth By Decade: Orange County

Numeric population growth by decade, 1930 to 2024

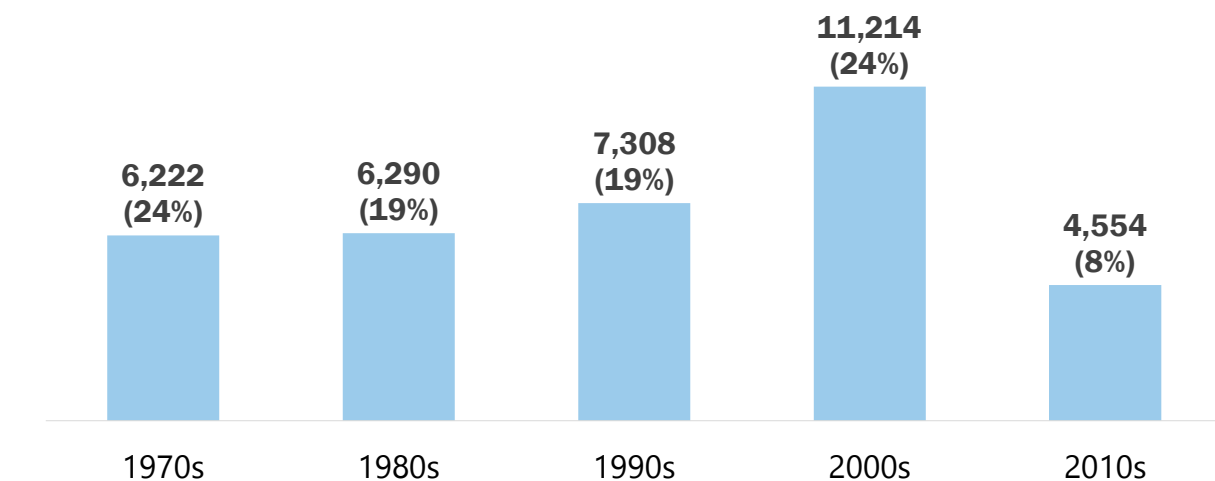


Source: US Census Bureau Decennial Census

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Population Growth By Decade: Chapel Hill

Numeric population growth by decade, 1970 to 2020



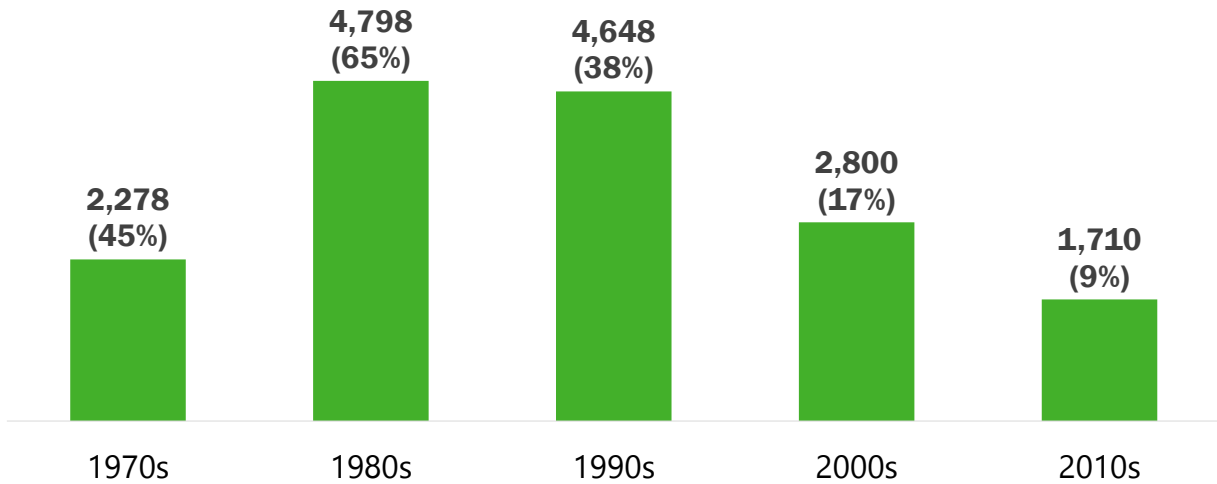
*42% of town growth in 2000s was due to annexation

Source: US Census Bureau Decennial Census

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Population Growth By Decade: Carrboro

Numeric population growth by decade, 1970 to 2020

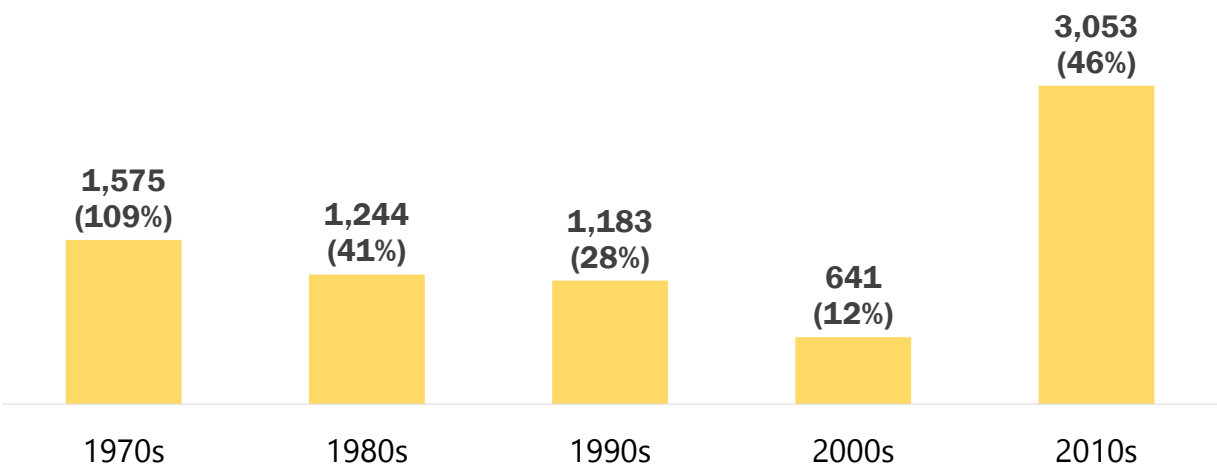


Source: US Census Bureau Decennial Census

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Population Growth By Decade: Hillsborough

Numeric population growth by decade, 1970 to 2020

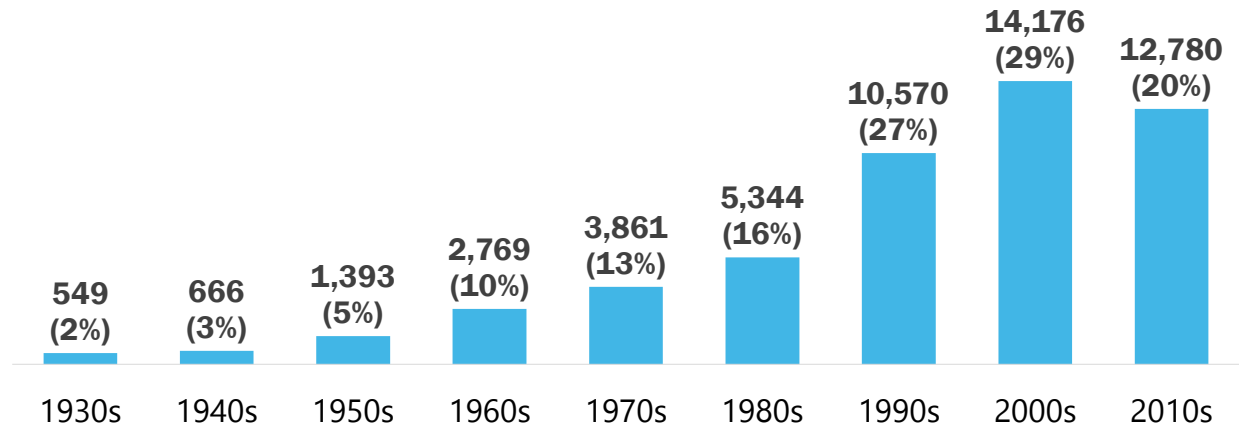


Source: US Census Bureau Decennial Census

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Population Growth By Decade: Chatham County

Numeric population growth by decade, 1930 to 2020

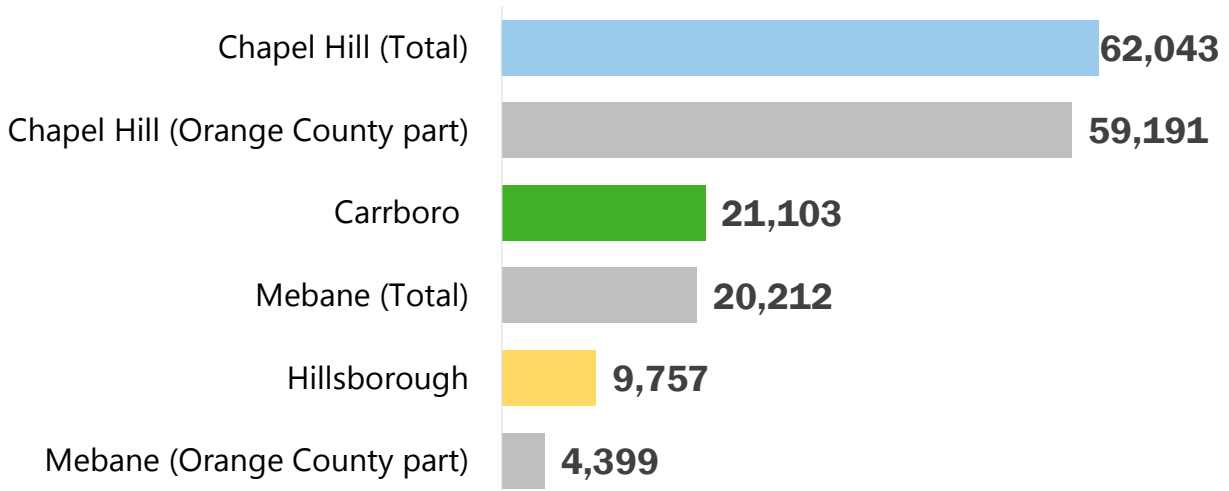


Source: US Census Bureau Decennial Census

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Local Municipal Populations, 2023

Population of local municipalities, 2023

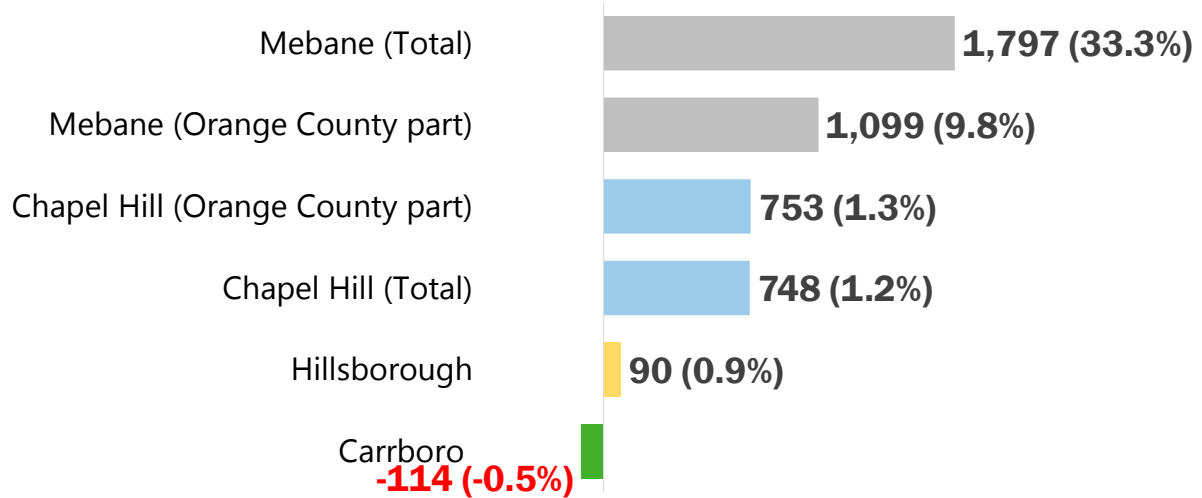


Source: Decennial Census and Census Population Estimates

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Municipal Numeric Population Change, 2021 to 2023

Numeric change in population of local municipalities, 2021 to 2023

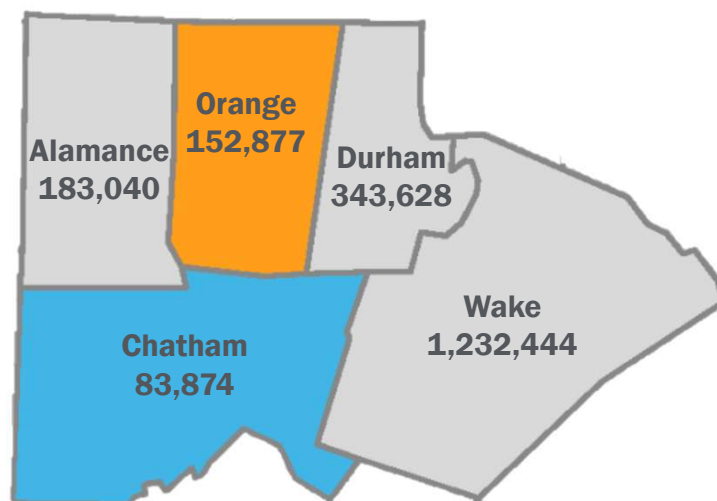


Source: Decennial Census and Census Population Estimates

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2024 County Population Totals

North Carolina population: 11,046,024

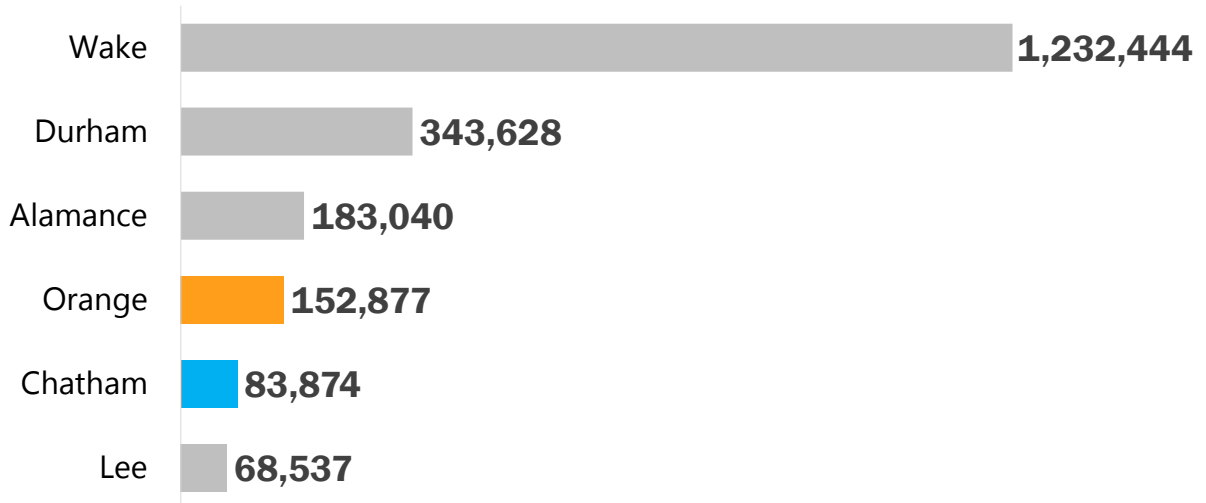


Source: Decennial Census and Census Population Estimates

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2024 County Population Totals

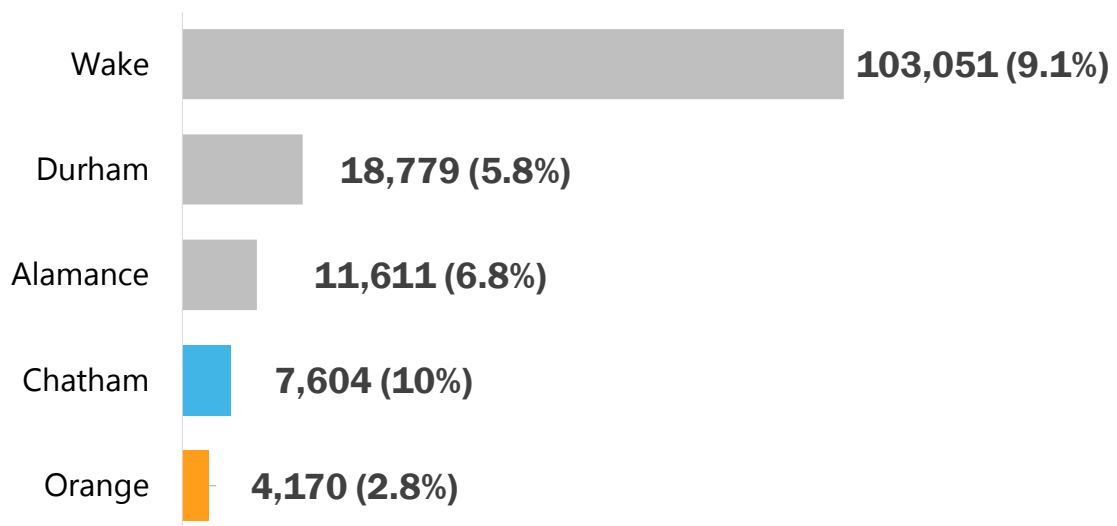
North Carolina 2024 population - 11,046,024



Source: Decennial Census and Census Population Estimates

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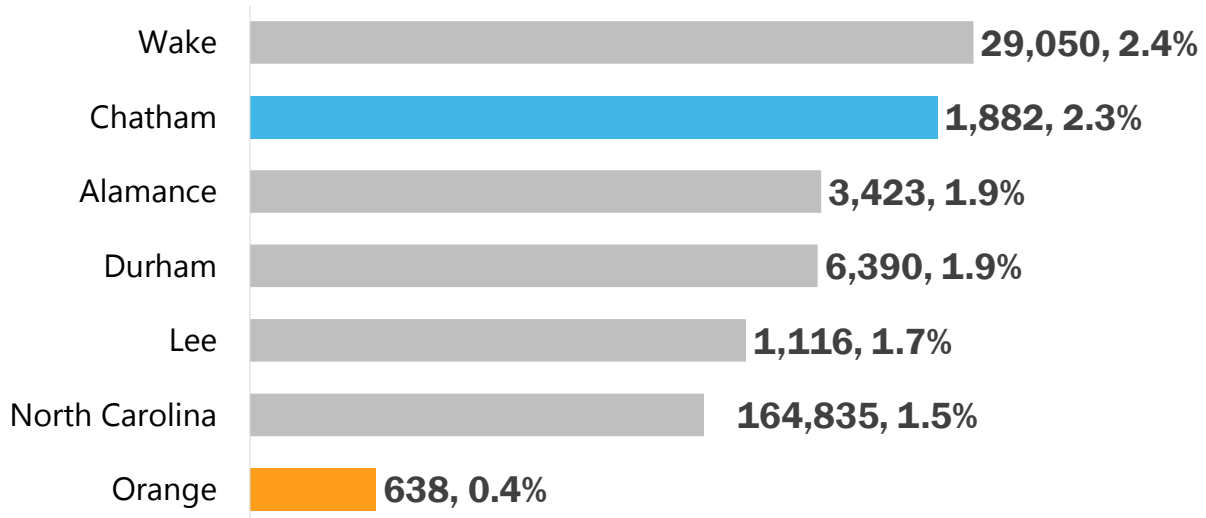
County Population Change from 2020 to 2024



Source: Decennial Census and Census Population Estimates

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County Population Change from 2023 to 2024

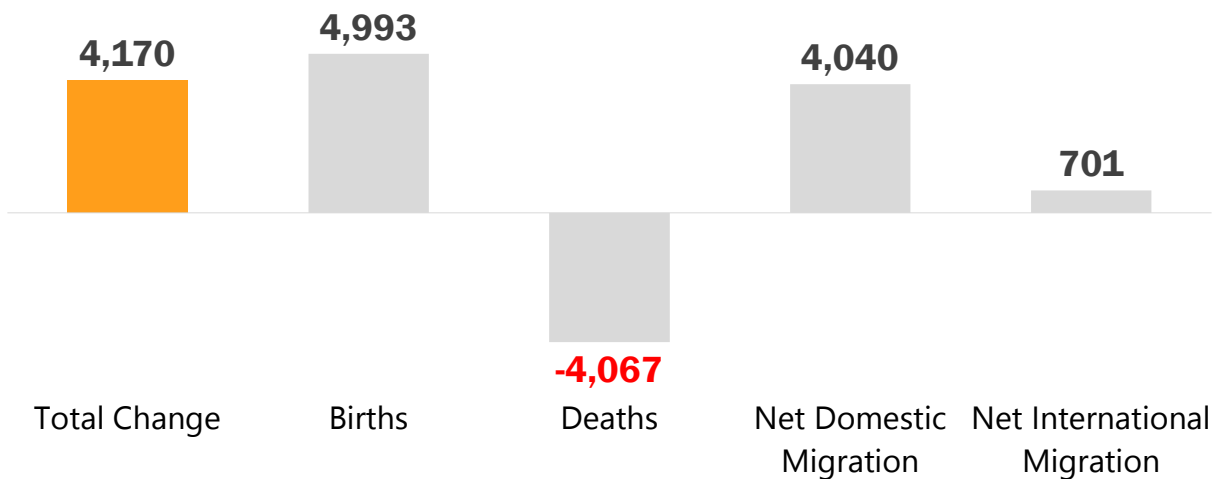


Source: Decennial Census and Census Population Estimates

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Orange County Components of Population Change

Components of Orange County's population change, from 2020 to 2024

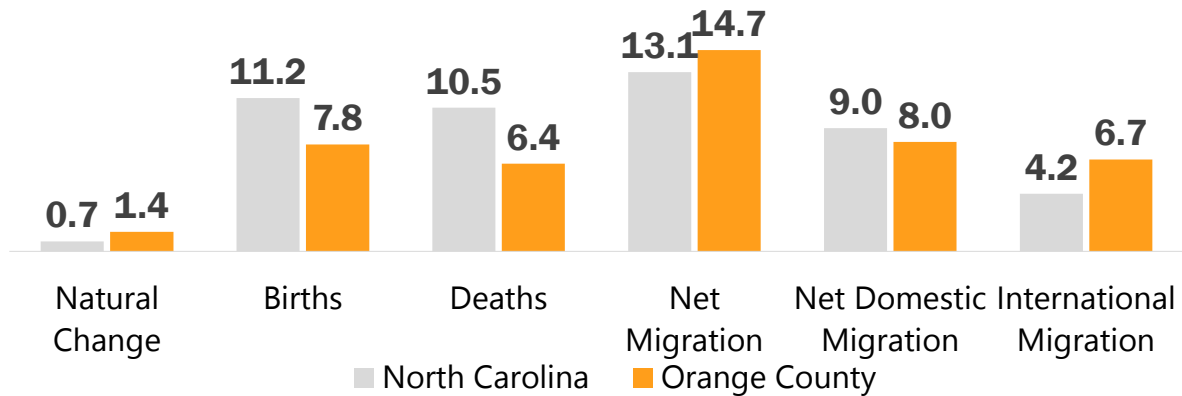


Source: US Census Bureau Population Estimates

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Average Annual Rates of Vital Events, NC vs. Orange

2020 to 2024

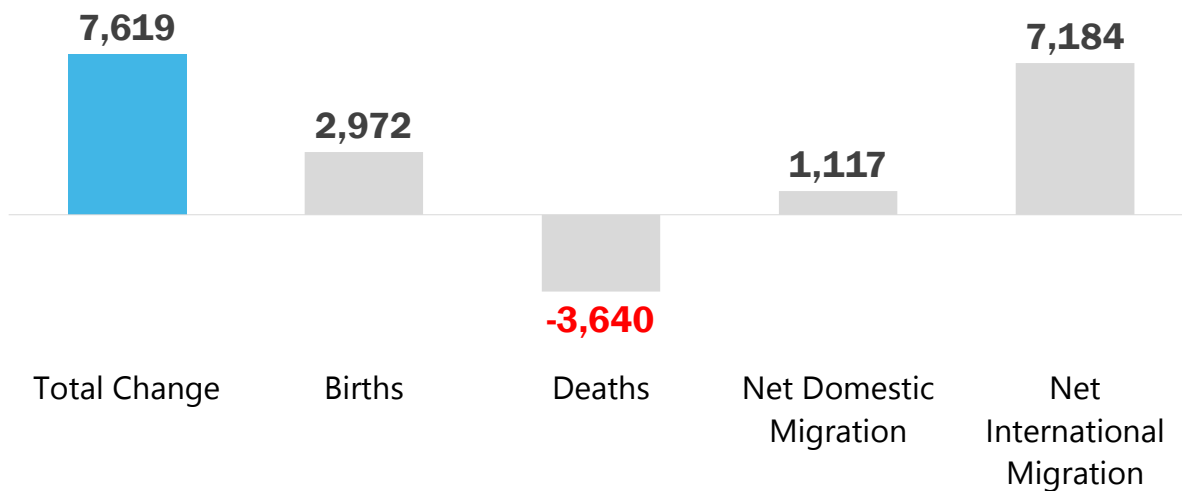


Source: US Census Bureau Population Estimates

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Chatham County Components of Population Change

Components of Chatham County's population change, 2020 to 2024

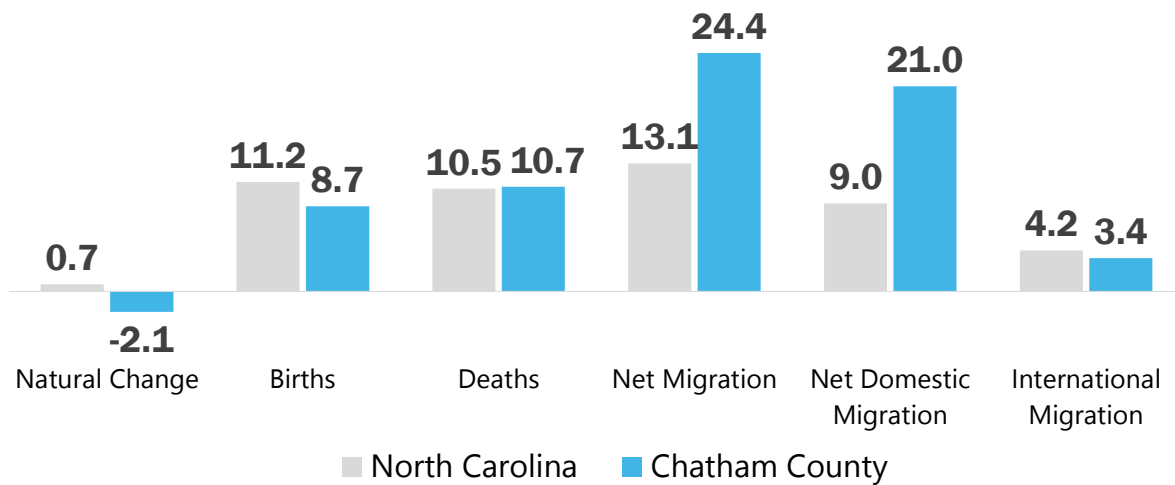


Source: US Census Bureau Population Estimates

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Average Annual Rates of Vital Events, NC vs. Chatham

2020 to 2024

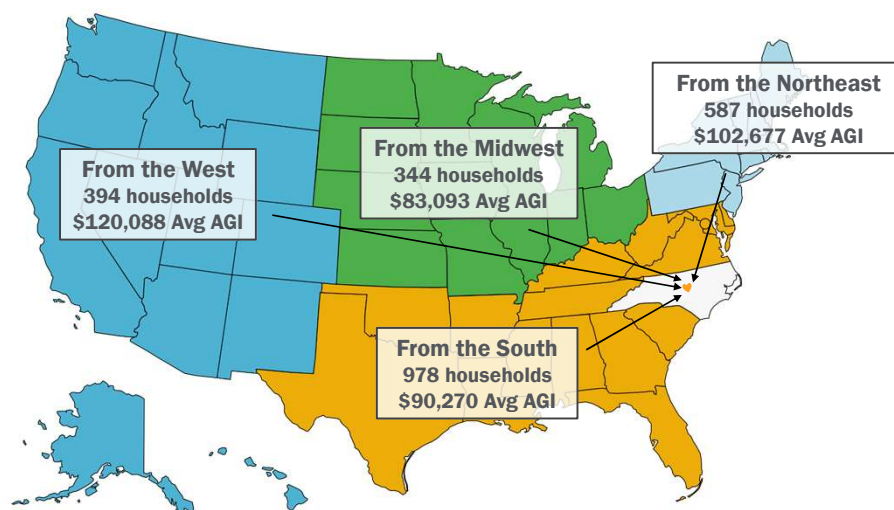


Source: US Census Bureau Population Estimates

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Domestic Migration into Orange County

Household migration by region and average adjusted gross income (AGI), 2021 to 2022

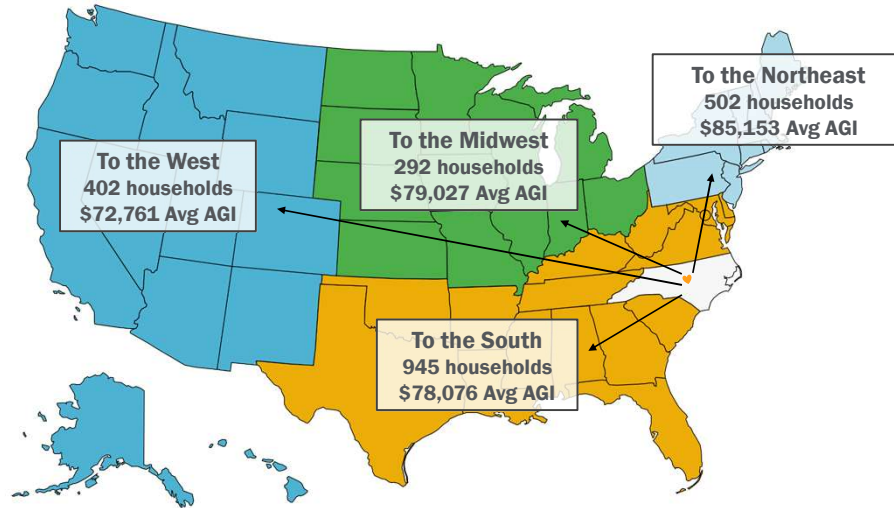


Source: IRS

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Domestic Migration out of Orange County

Household migration by region and average adjusted gross income (AGI), 2021 to 2022

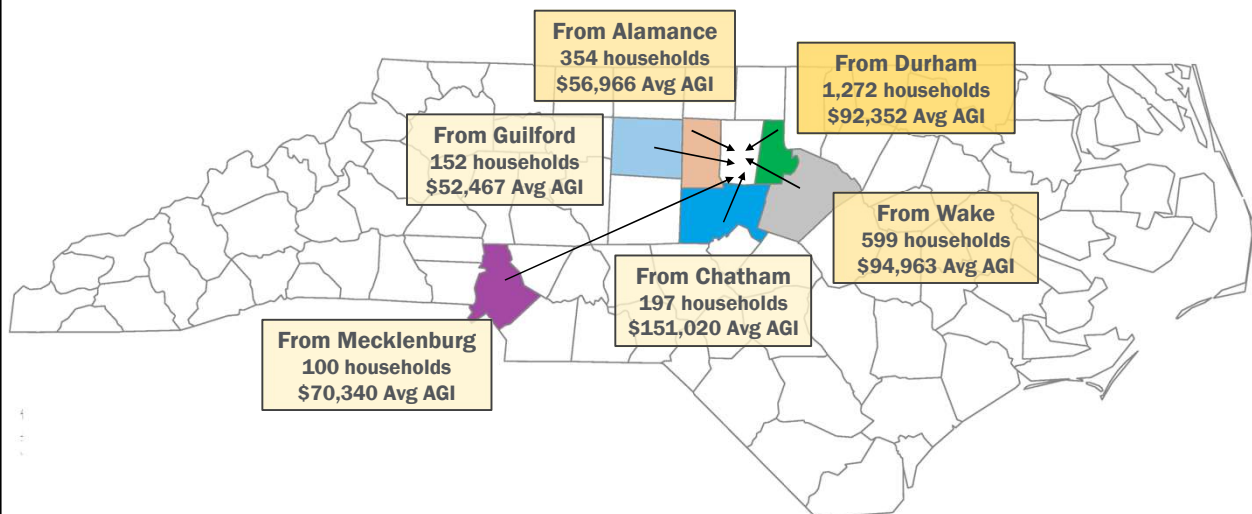


Source: IRS

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Migration into Orange County

Household migration by county and average adjusted gross income (AGI), 2021 to 2022

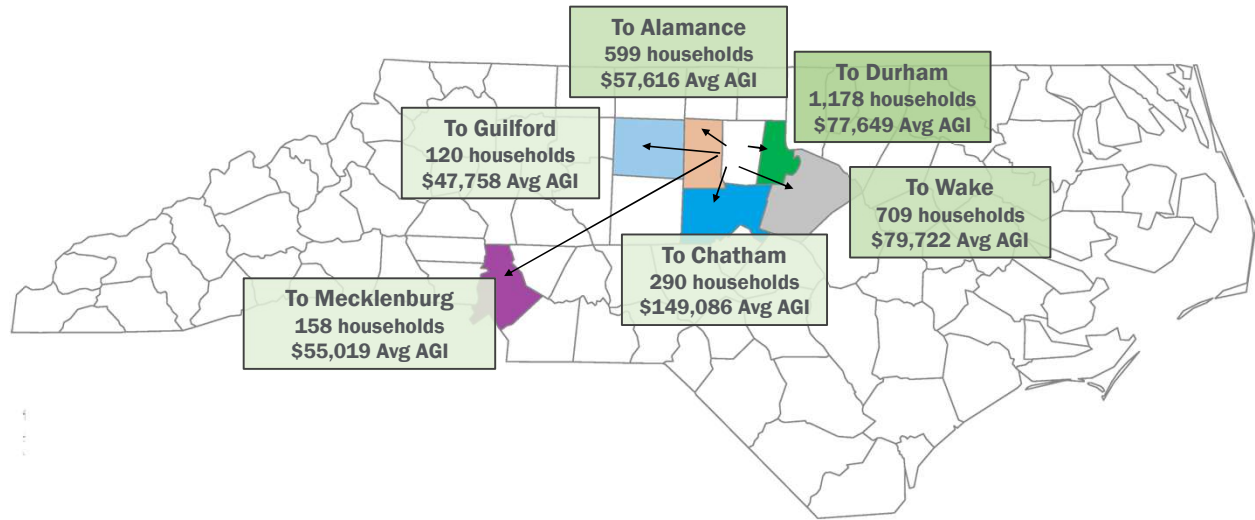


Source: IRS

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Migration out of Orange County

Household migration by county and average adjusted gross income (AGI), 2021 to 2022



Source: IRS

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Wealth Migration: Orange County, 2020

Total combined annual adjusted gross income (AGI) migration between 2019 to 2020

	Annual AGI Moving In	Annual AGI Moving Out	Net Annual AGI Migration
Within North Carolina	\$239 million	\$260 million	(\$21 million)
Outside of North Carolina	\$243 million	\$172 million	+\$71 million
TOTAL	\$482 million	\$432 million	+\$50 million

Source: IRS

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Wealth Migration: Orange County, 2022

Total combined annual Adjusted Gross Income (AGI) migration between 2021 to 2022

	Moving In Annual AGI	Moving Out Annual AGI	Net Annual Income Migration
Within North Carolina	\$289 million	\$298 million	(\$9 million)
Outside of North Carolina	\$320 million	\$425 million	(\$105 million)
TOTAL	\$609 million	\$723 million	(\$114 million)

Source: IRS

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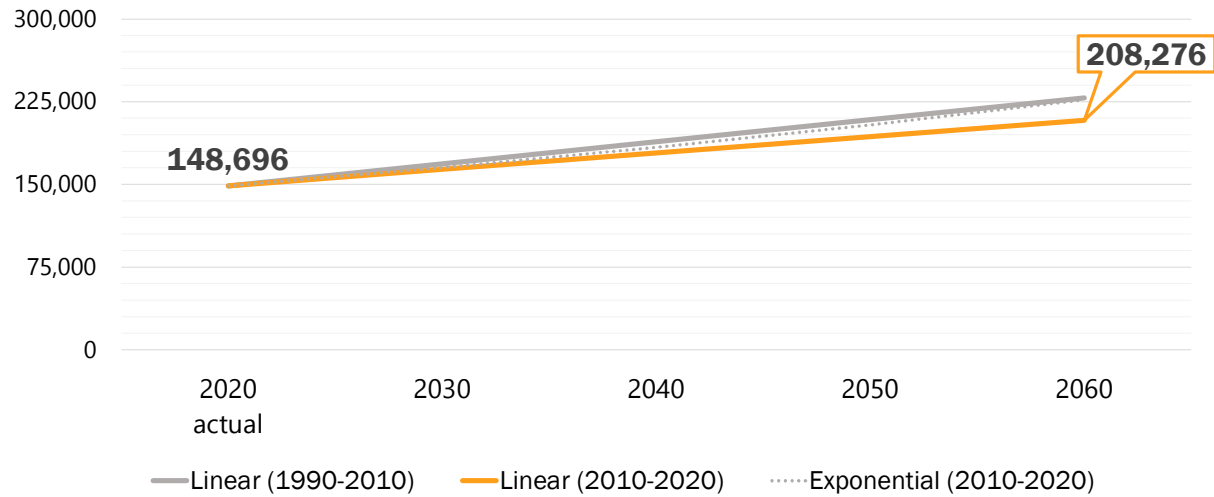
Three Models for Projecting Growth

	Exponential (2010-2020)	Linear (1990-2010)	Linear (2010-2020)
Orange County	1.1%	1,998 people per year	1,490 people per year
Chatham County	1.8%	1,237 people per year	1,278 people per year
Carrboro	0.8%	372 people per year	171 people per year
Chapel Hill	0.8%	926 people per year	473 people per year
Hillsborough	4.6%	91 people per year	357 people per year

Source: Decennial Census

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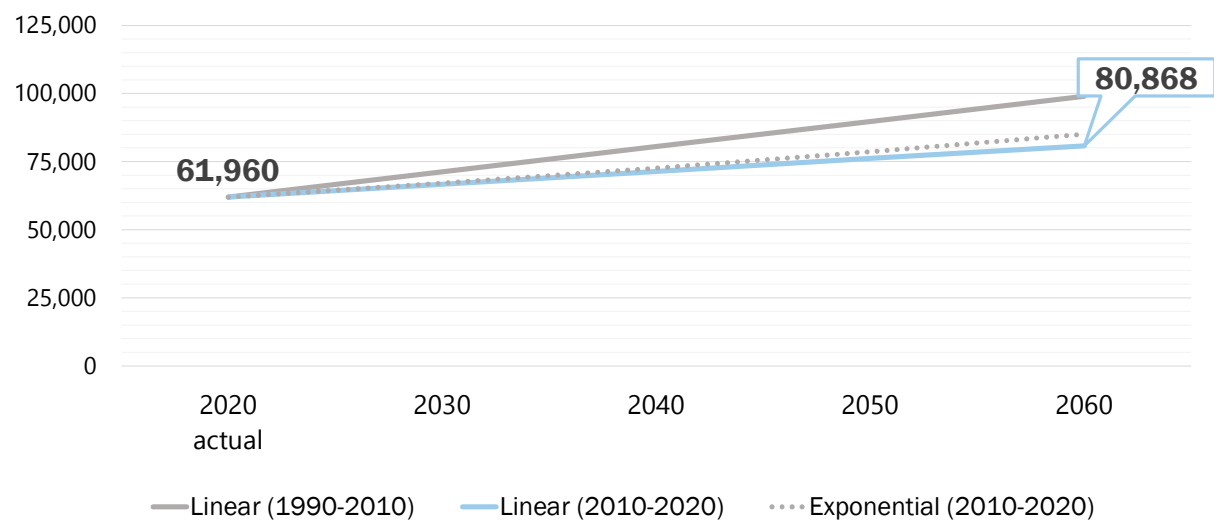
Orange County Population Projections



Source: Decennial Census; projections by Carolina Demography

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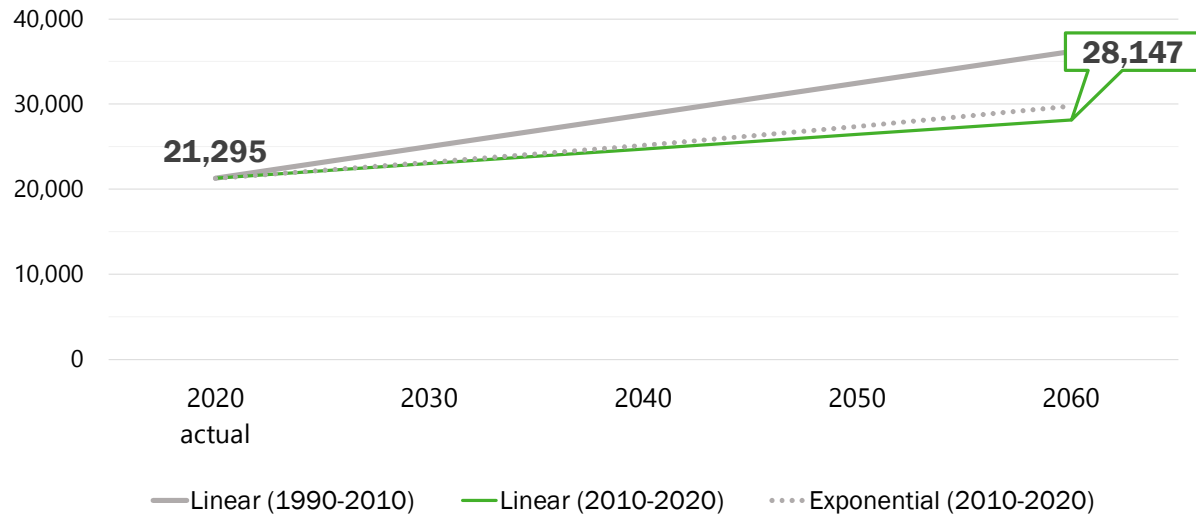
Chapel Hill Population Projections



Source: Decennial Census; projections by Carolina Demography

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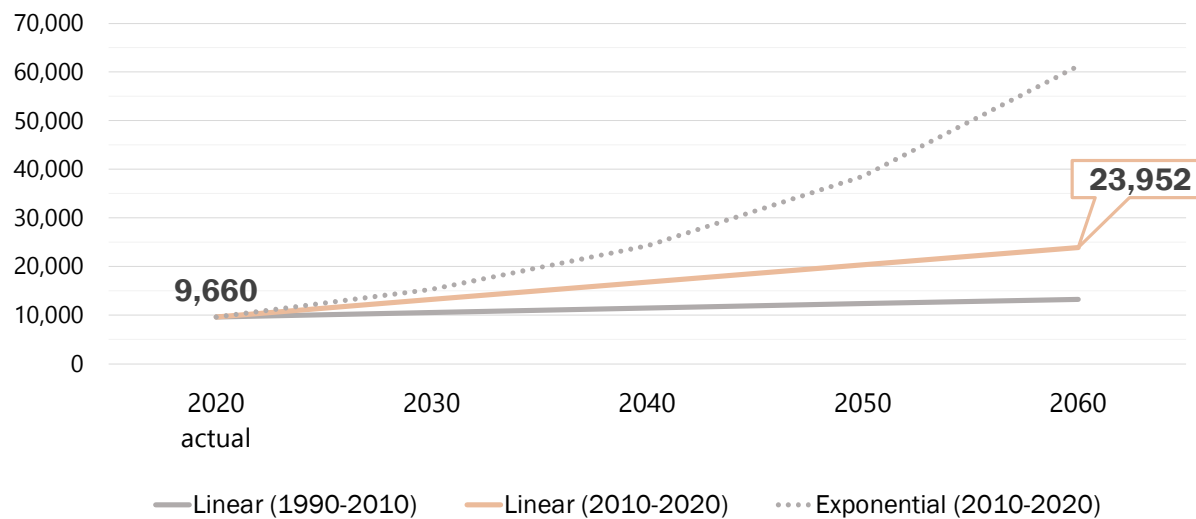
Carrboro Population Projections



Source: Decennial Census; projections by Carolina Demography

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Hillsborough Population Projections

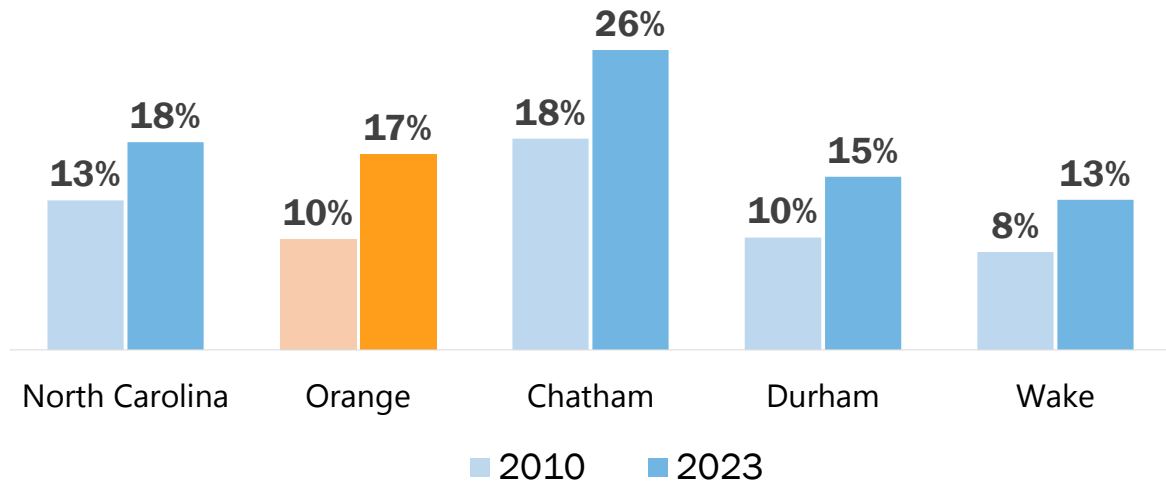


Source: Decennial Census; projections by Carolina Demography

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Share of Residents 65 Years and Older

Population proportion 65+, April 1, 2010 vs. April 1, 2023

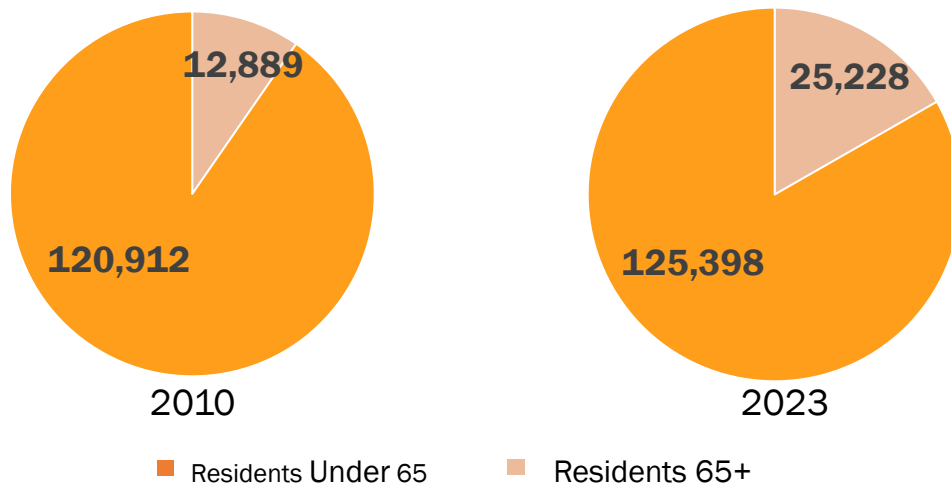


Source: US Census Bureau Population Estimates

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Population by Age Bands, April 1, 2010 vs. July 1, 2023

Orange County has 12,339 more seniors in 2023 (July 1) than 2010 (April 1), now 17% of the county population

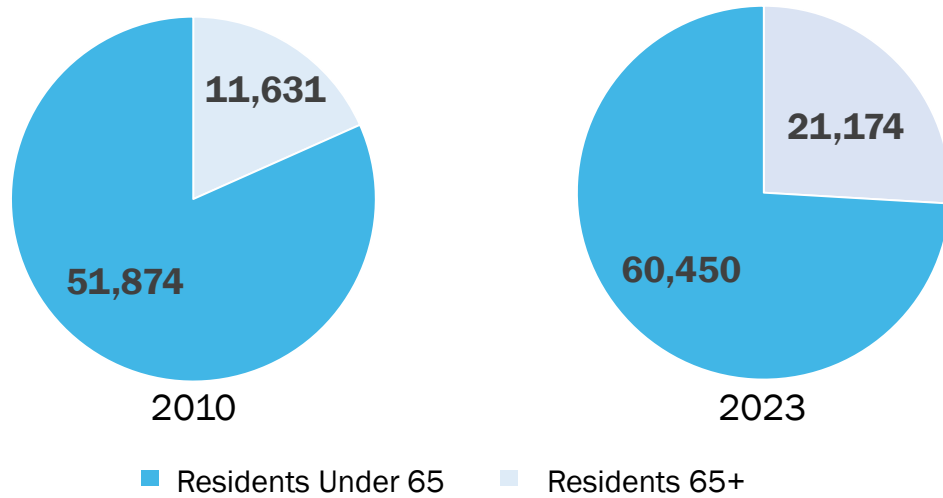


Source: US Census Bureau Population Estimates

38

Population by Age Bands, April 1, 2010 vs. July 1, 2023

Chatham County has 9,543 more seniors in 2023 (July 1) than 2010 (April 1), now 26% of the county population

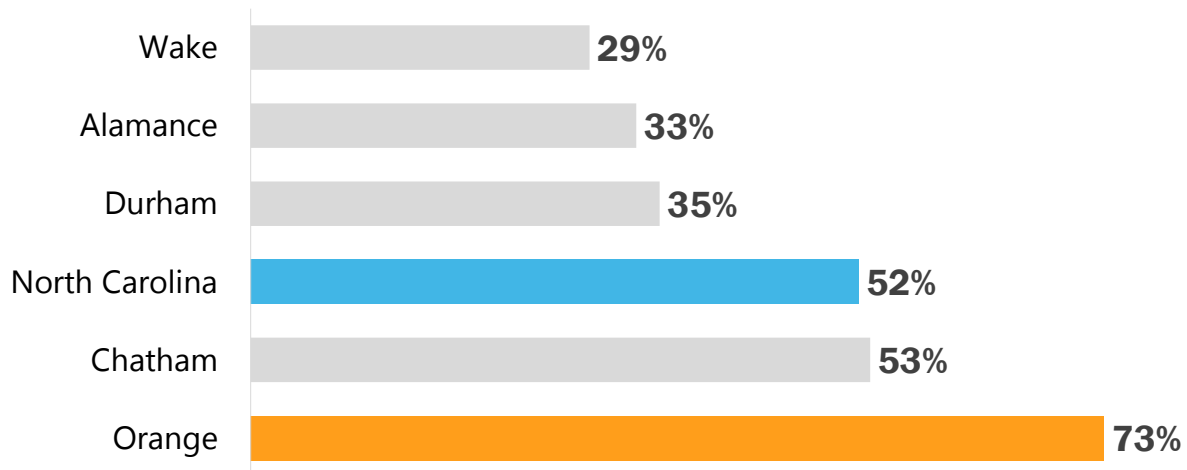


Source: US Census Bureau Population Estimates

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Increases In 65+ Population Drove NC, County Growth

Share of 2010-2023 population growth due to 65+ growth

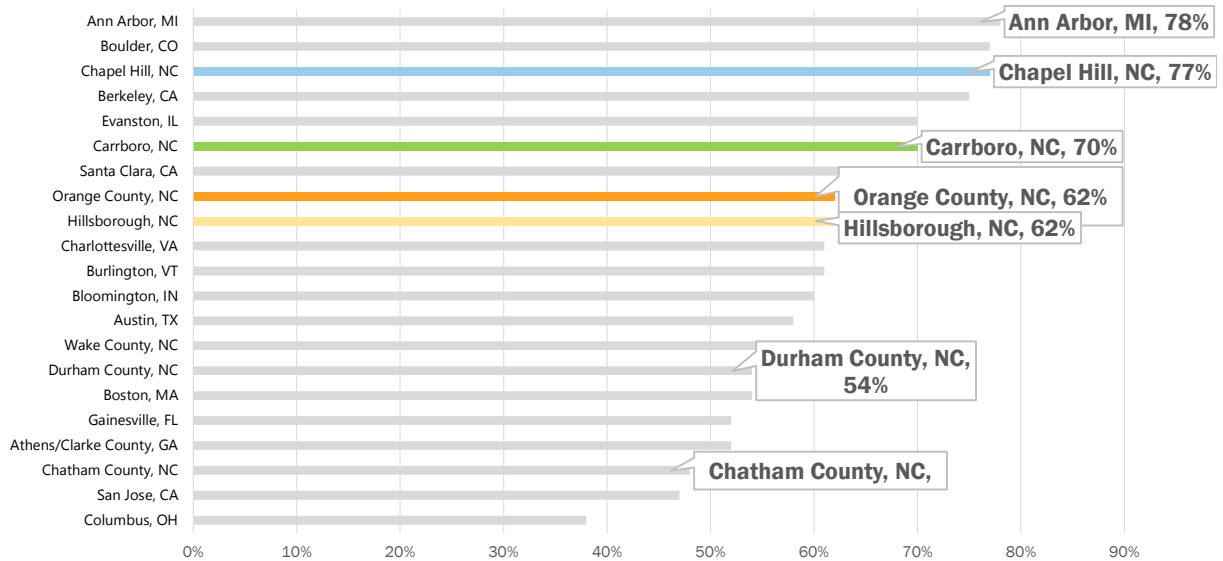


Source: US Census Bureau Population Estimates

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Educational Attainment – Bachelors Degree

Percent of residents 25+ with a bachelor's degree or higher, 2023

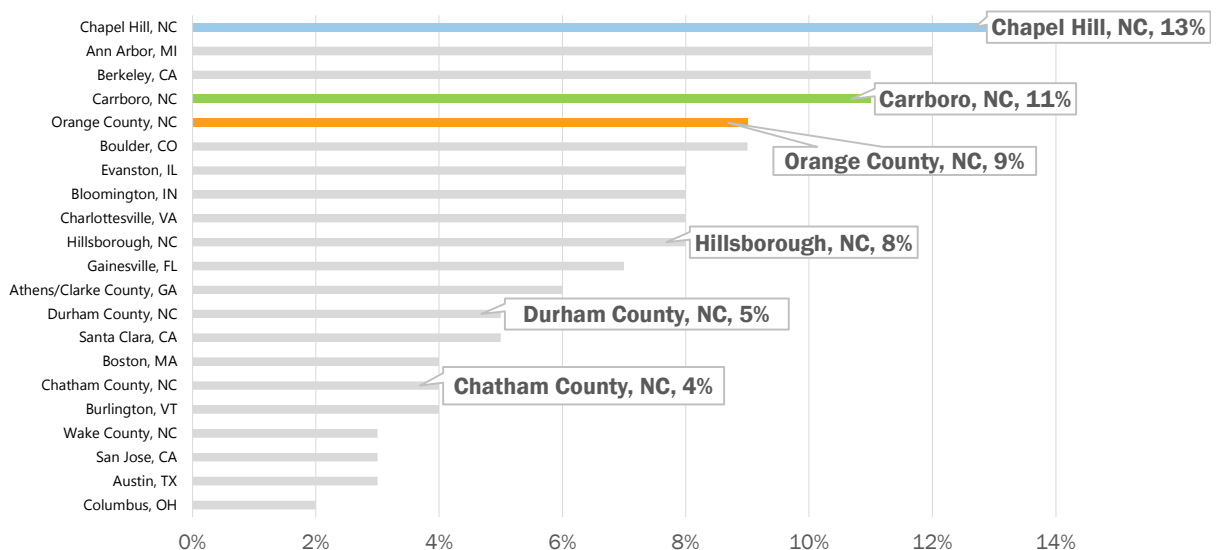


Source: American Community Survey (2019-2023 5-Year Estimates)

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Educational Attainment – Doctorate Degree

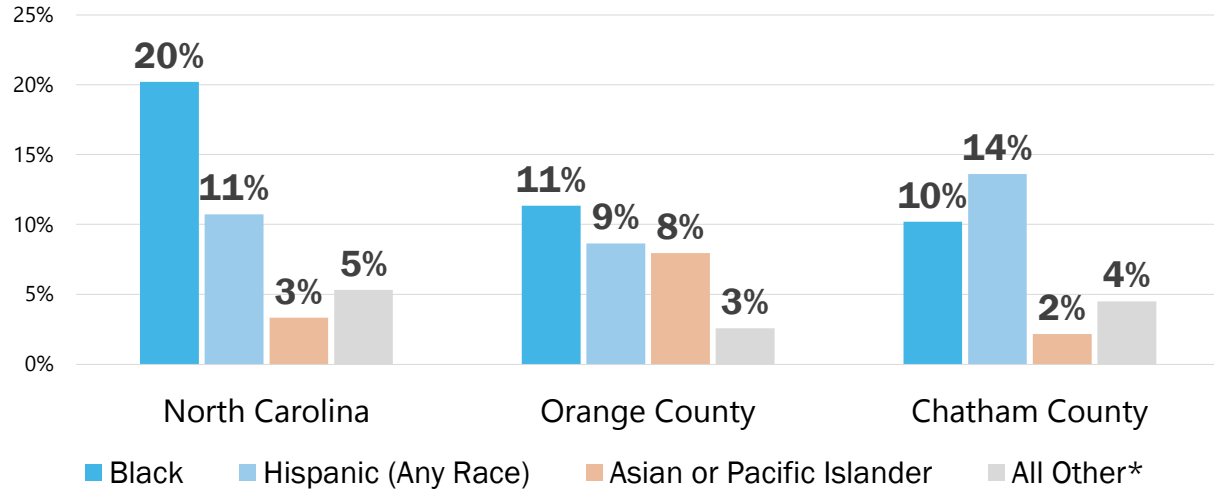
Percent of residents 25+ with a doctorate degree, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

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State & County Minority Makeup

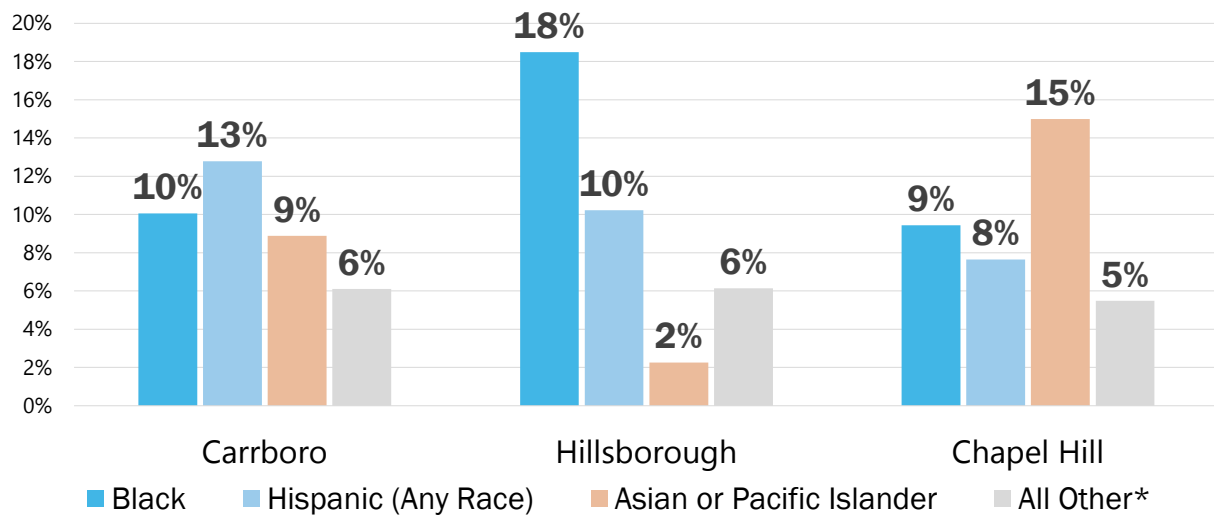


Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2020 Decennial Census

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Municipal Minority Makeup

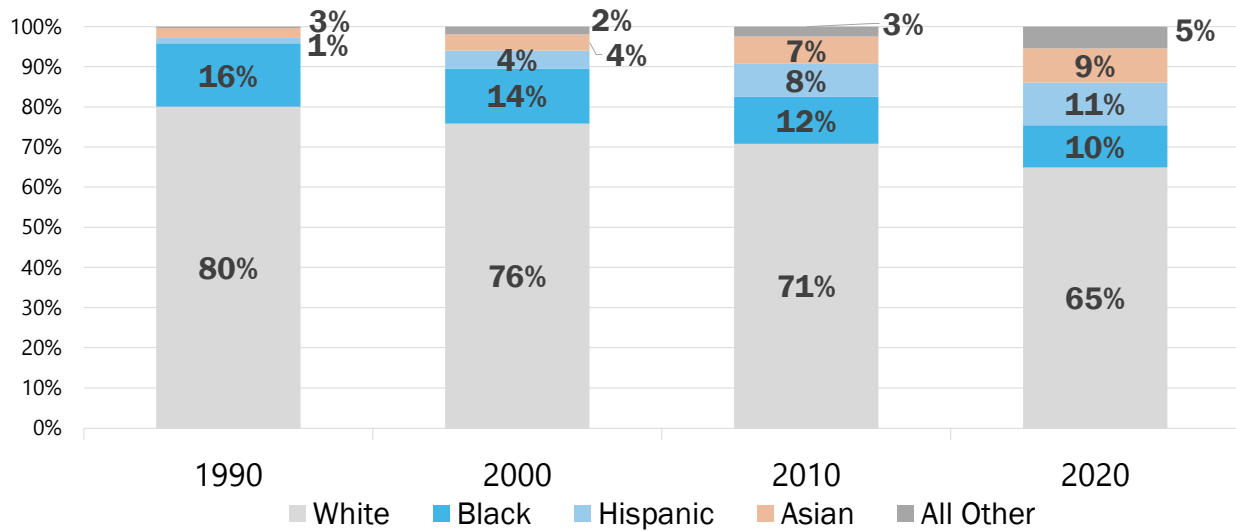


Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau 2020 Decennial Census

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Orange County Population by Race/Ethnicity



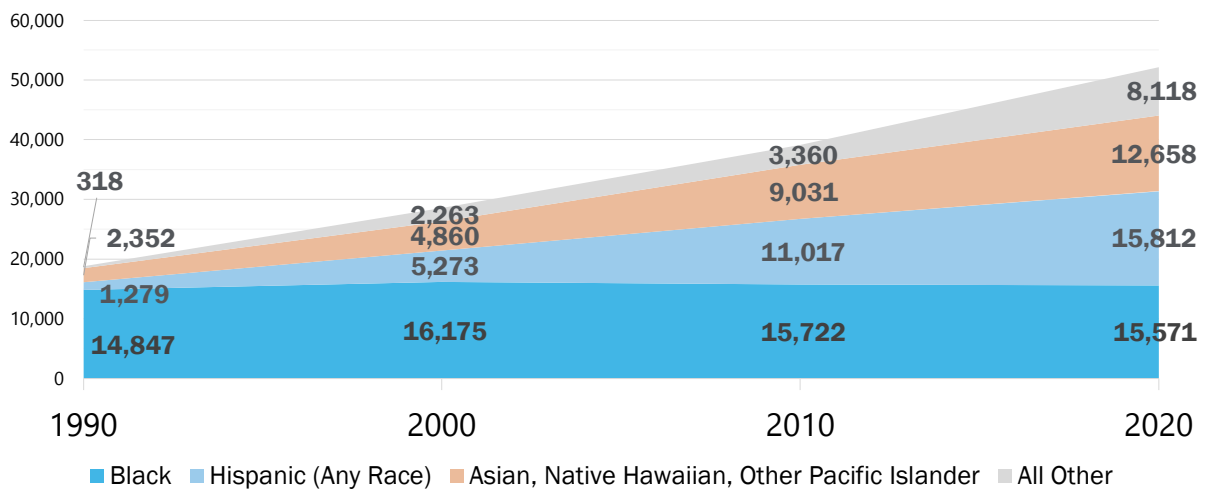
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Orange County Minority Population by Race/Ethnicity

Changes in racial makeup by decade



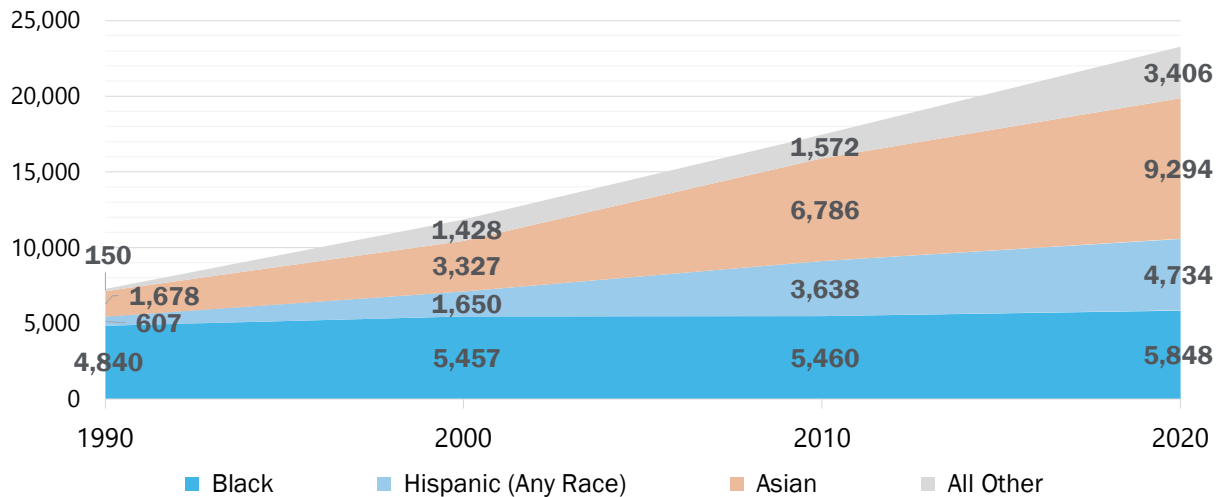
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Chapel Hill Minority Population by Race/Ethnicity

Changes in racial makeup by decade



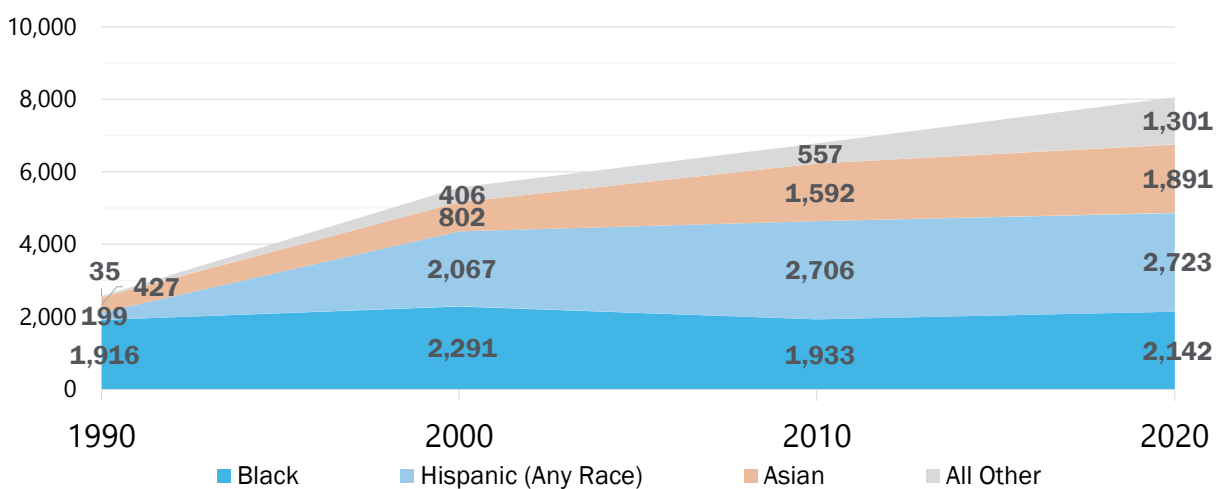
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Carrboro Minority Population by Race/Ethnicity

Changes in racial makeup by decade



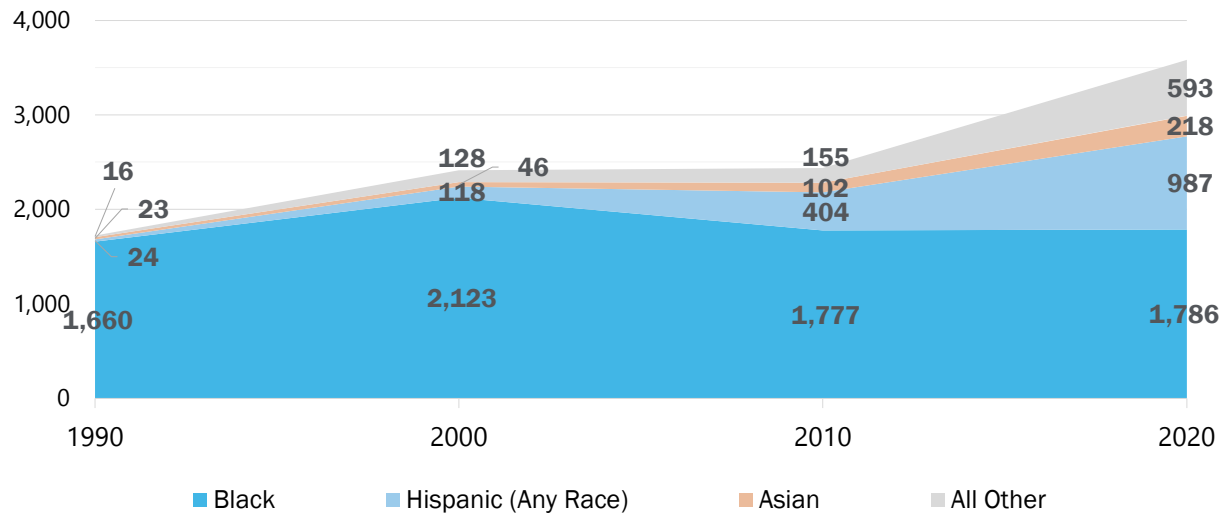
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Hillsborough Minority Population by Race/Ethnicity

Changes in racial makeup by decade



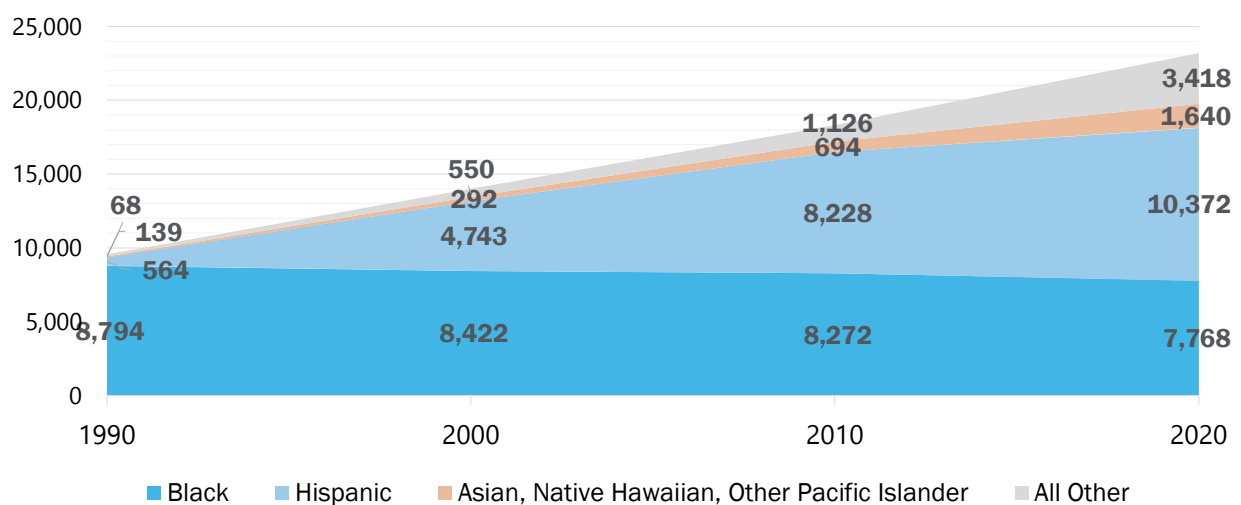
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Chatham County Minority Population by Race/Ethnicity

Changes in racial makeup by decade

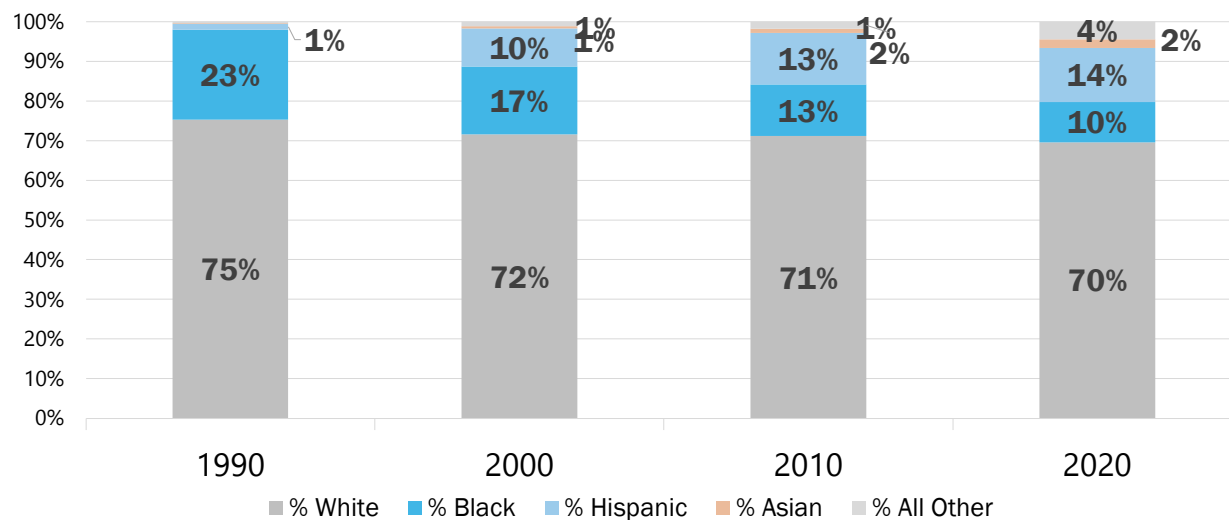


Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Chatham County Population by Race/Ethnicity



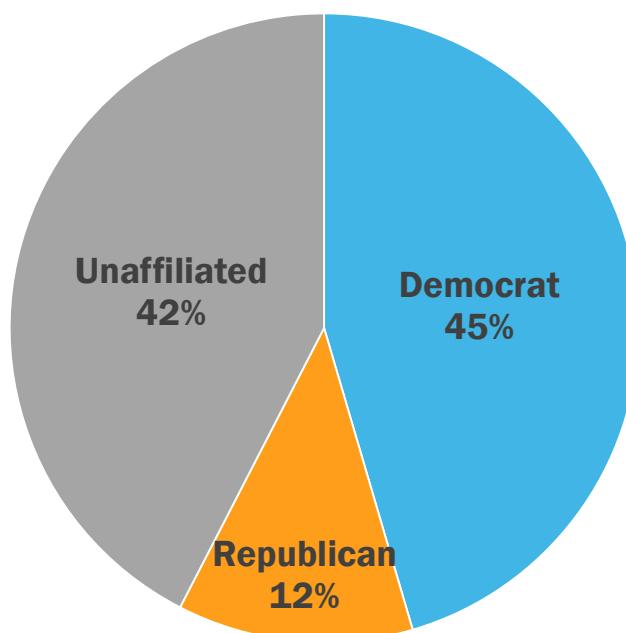
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed their way of measuring race/ethnicity in the 2020 Census.

Source: US Census Bureau Decennial Census

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Orange County Voter Registration by Party

Voter registration by party as of April 25, 2025 (109,115 total voters)

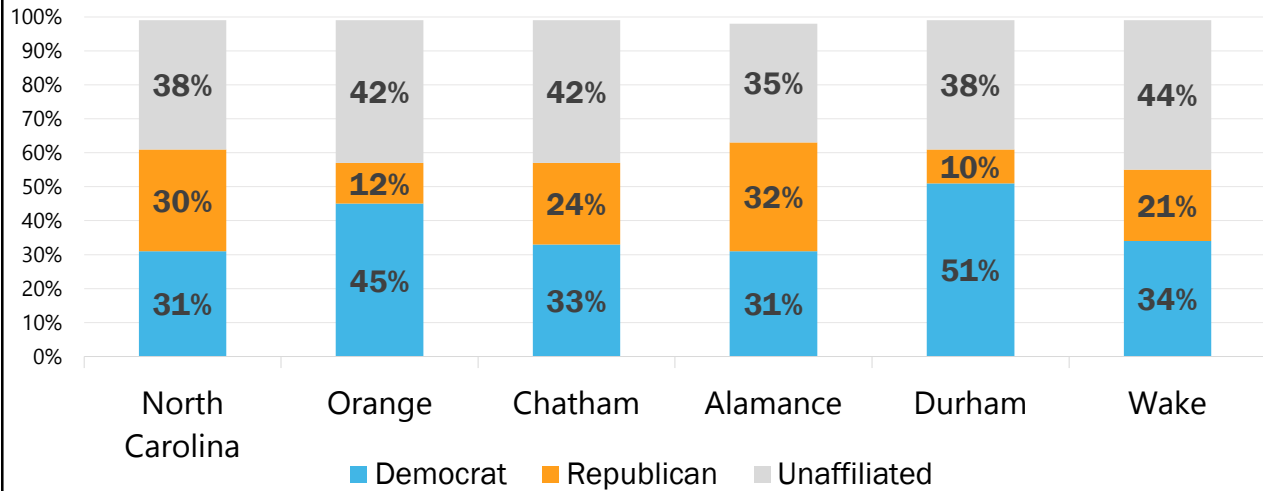


Source: NC State Board of Elections

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Voter Registration by Party

Voter registration by party as of April 2025

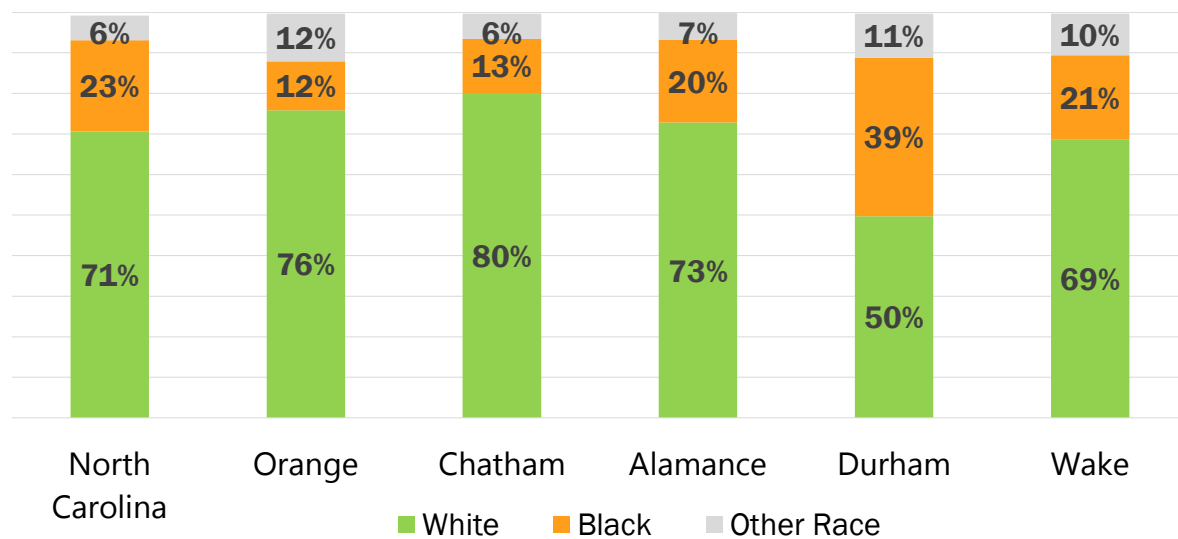


Source: NC State Board of Elections

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Voter Registration by Race (2015)

As of April 2015

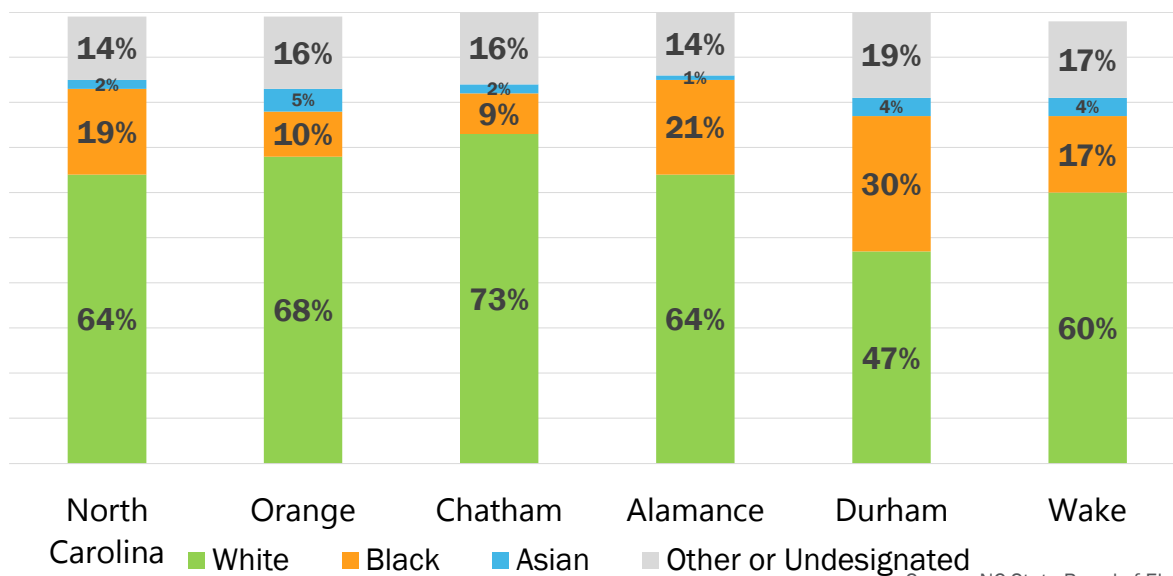


Source: NC State Board of Elections

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Voter Registration by Race (2025)

As of April 2025



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Commuting

Worker Inflow/Outflow – 57

Getting to Work & Public
Transportation – 83

Young Workers – 94



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Orange County Worker Inflow/Outflow

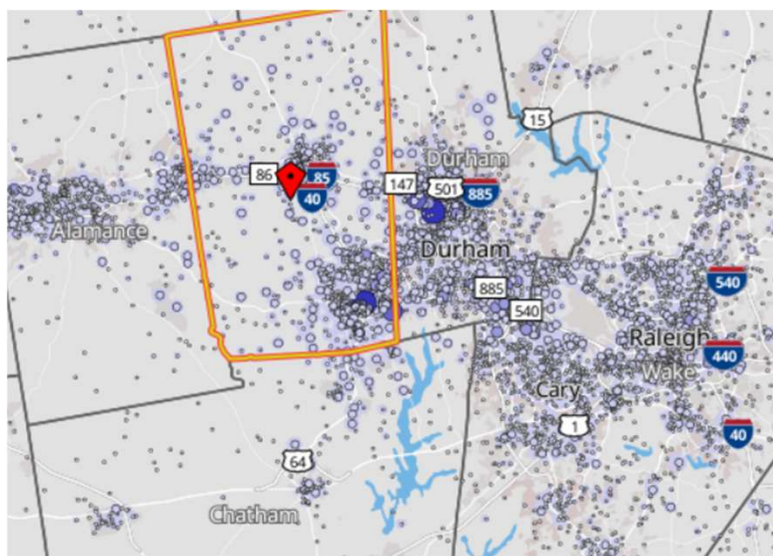
49,035 drive in, 42,025 drive out, and 17,669 live and work in Orange County (2022)



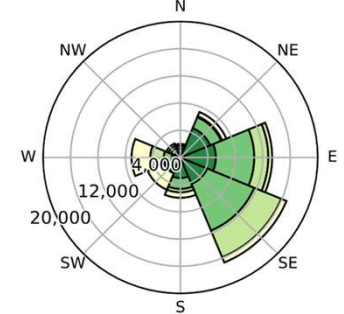
Source: US Census Bureau LODS (OnTheMap)

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Employment Location of Orange County's 59,694 Working Residents



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

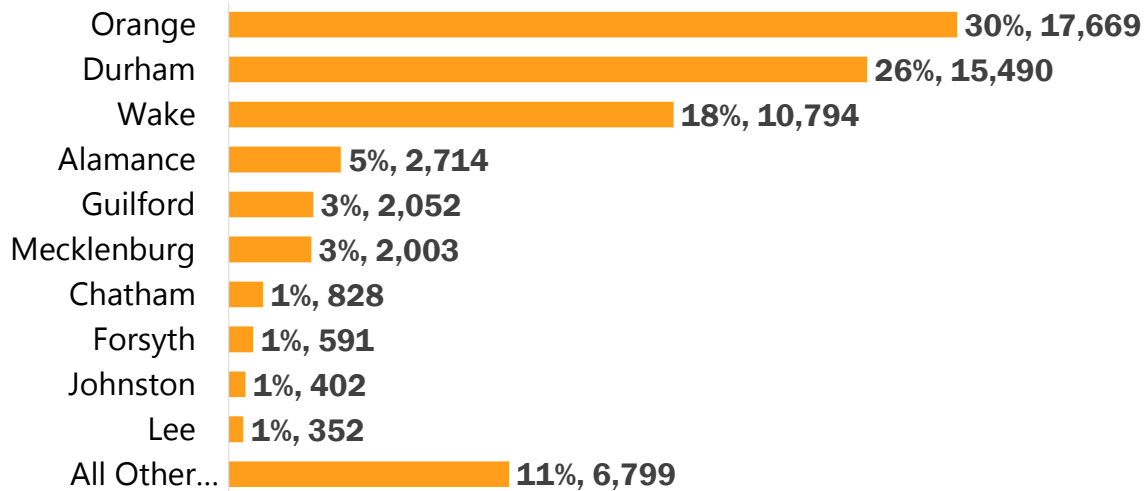
	2022	
	Count	Share
Total Primary Jobs	59,694	100.0%
Less than 10 miles	22,537	37.8%
10 to 24 miles	18,807	31.5%
25 to 50 miles	9,674	16.2%
Greater than 50 miles	8,676	14.5%

Source: US Census Bureau LODS 2022 (OnTheMap)

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Where do Orange County's 56,694 working residents work?

Location of primary job for residents of Orange County, 2022

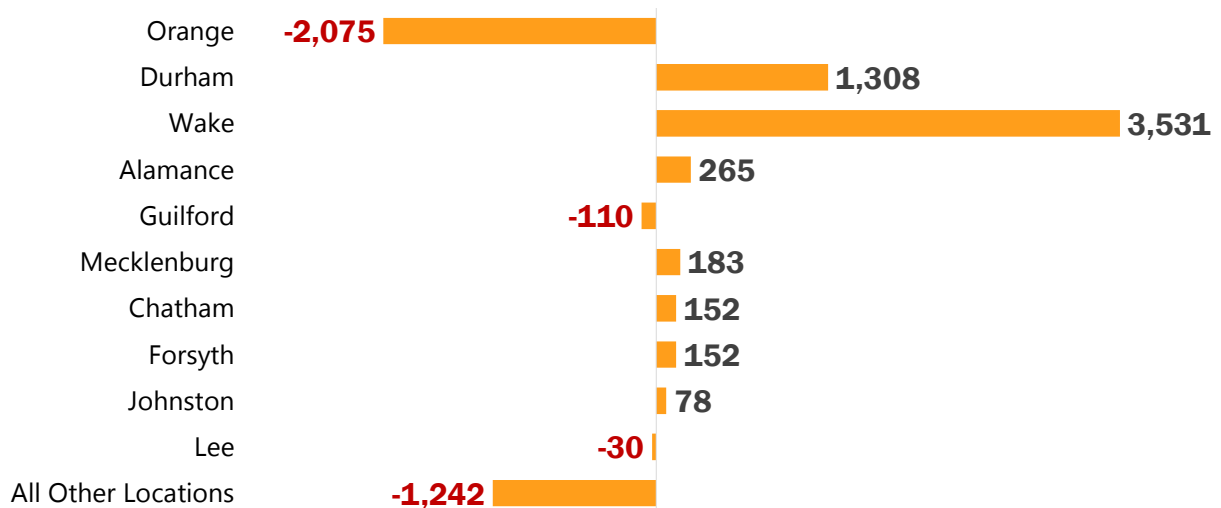


Source: US Census Bureau LODS (OnTheMap)

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Change in Where Orange County Residents Work

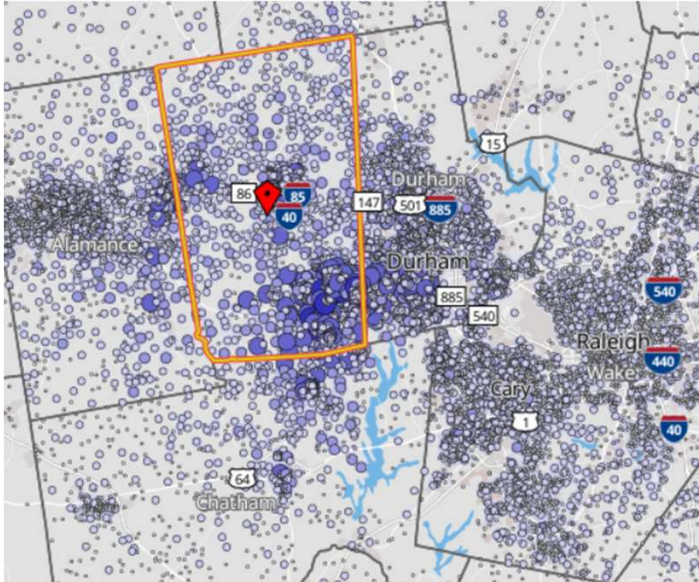
Change in location of Orange County residents' primary job from 2012-2022



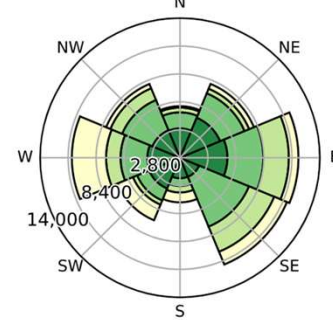
Source: US Census Bureau LODS (OnTheMap)

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Residential Location of the 66,704 People Working in Orange County



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to Home Census Block

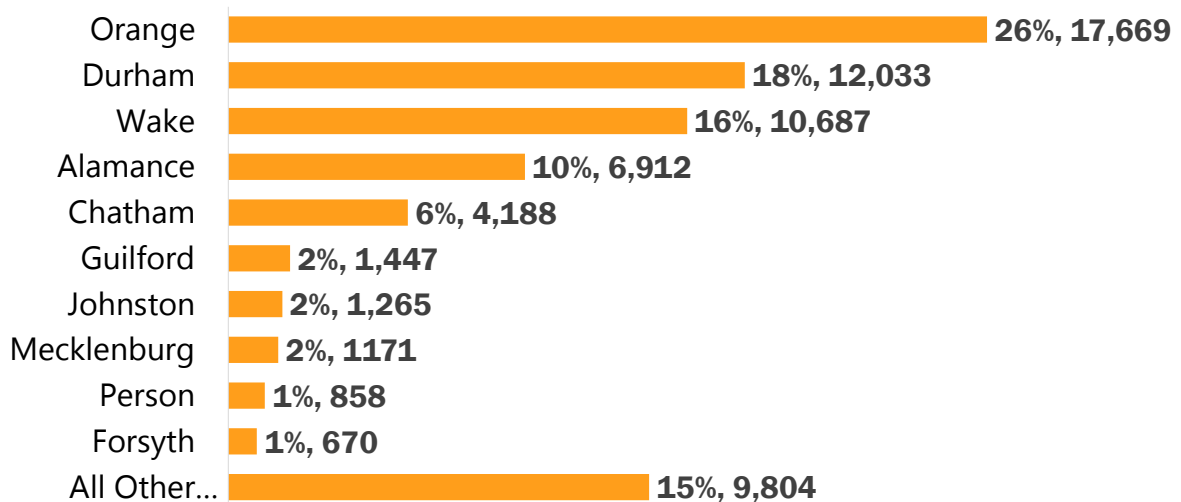
	2022	
	Count	Share
Total Primary Jobs	66,704	100.0%
Less than 10 miles	25,765	38.6%
10 to 24 miles	21,297	31.9%
25 to 50 miles	10,083	15.1%
Greater than 50 miles	9,559	14.3%

Source: US Census Bureau LODES 2022 (OnTheMap)

61

Where do Orange County's 66,704 workers live?

Orange County workers by county of residence, 2022

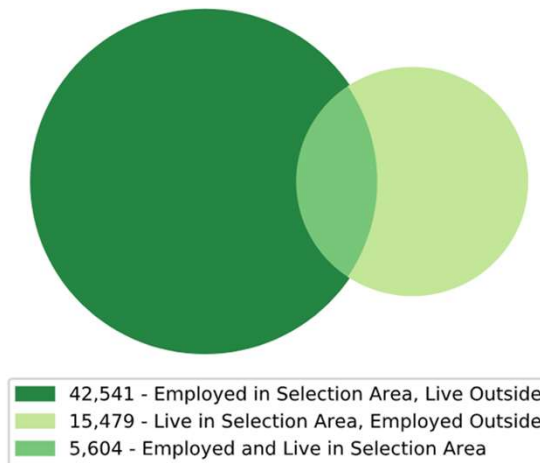


Source: US Census Bureau LODES (OnTheMap)

62

Chapel Hill Worker Inflow/Outflow

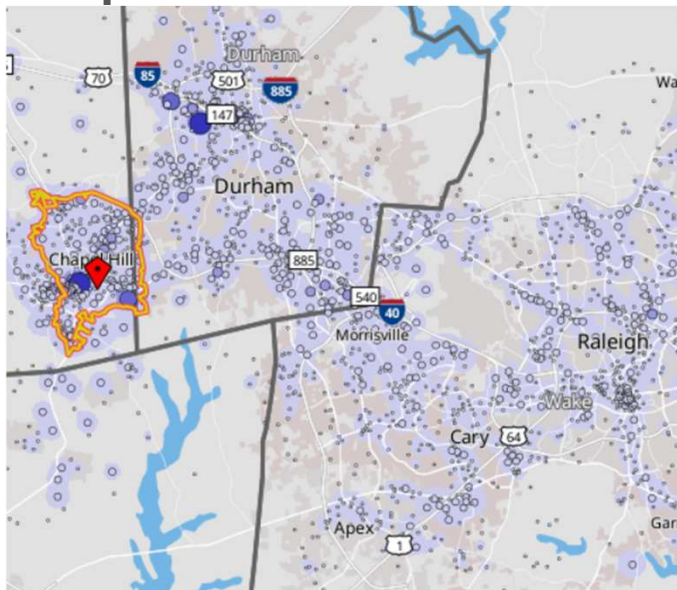
42,541 drive in, 15,479 drive out, and 5,604 live and work in Chapel Hill (2022)



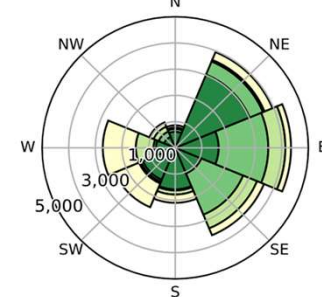
Source: US Census Bureau LODES (OnTheMap)

63

Employment Location for the 21,083 Working Residents of Chapel Hill



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to Work Census Block

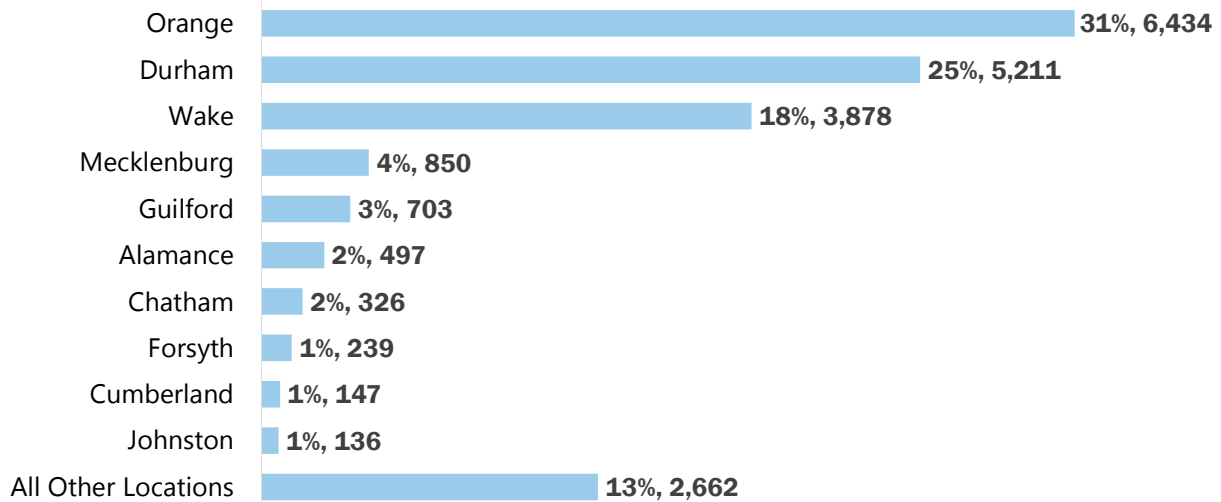
	2022	
	Count	Share
Total Primary Jobs	21,083	100.0%
Less than 10 miles	10,409	49.4%
10 to 24 miles	4,652	22.1%
25 to 50 miles	2,417	11.5%
Greater than 50 miles	3,605	17.1%

Source: US Census Bureau LODES 2022 (OnTheMap)

64

Where do Chapel Hill's 21,083 Working Residents Work?

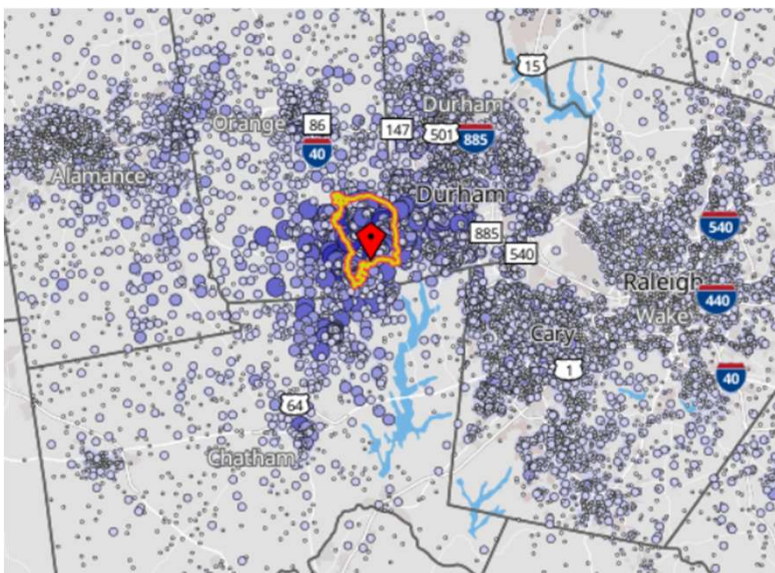
Location of primary job for residents of Chapel Hill, 2022



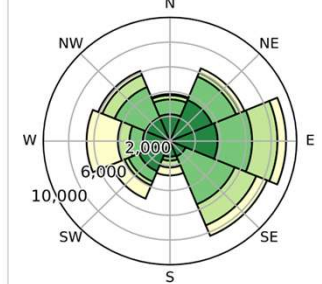
Source: US Census Bureau LODS (OnTheMap)

65

Residential Location of Chapel Hill's 48,145 Working Residents



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to Home Census Block

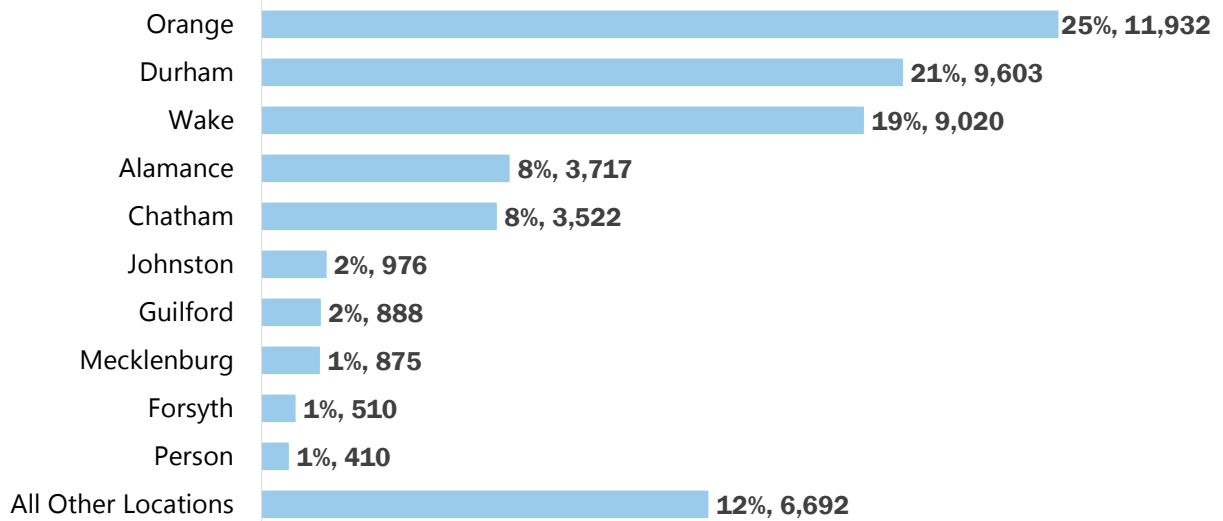
	2022	
	Count	Share
Total Primary Jobs	48,145	100.0%
Less than 10 miles	18,976	39.4%
10 to 24 miles	15,123	31.4%
25 to 50 miles	7,356	15.3%
Greater than 50 miles	6,690	13.9%

Source: US Census Bureau LODS 2022 (OnTheMap)

66

Where do Chapel Hill's 48,145 Workers Live?

Chapel Hill workers by county of residence, 2022

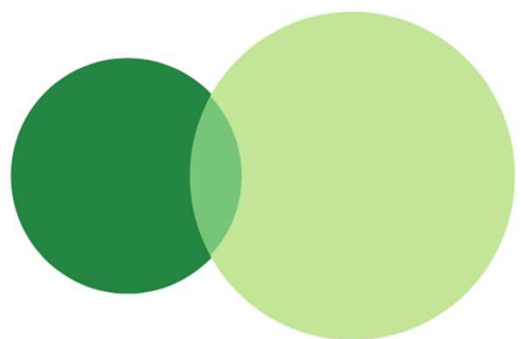


Source: US Census Bureau LODS (OnTheMap)

67

Carrboro Worker Inflow/Outflow

4,063 drive in, 8,489 drive out, and 578 live and work in Carrboro (2022)

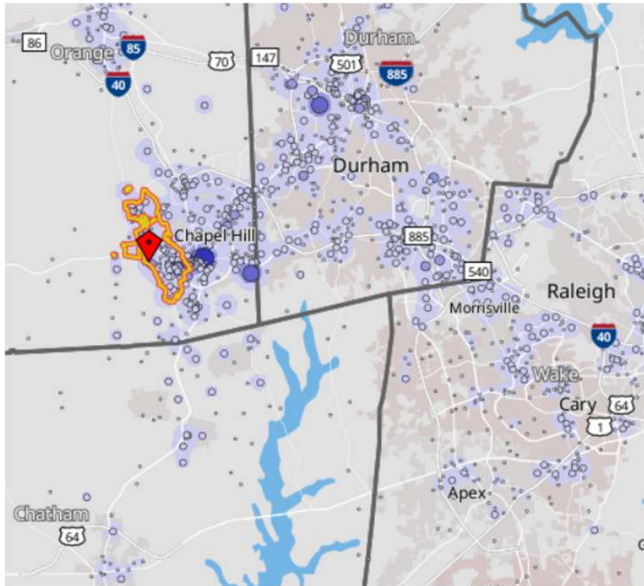


4,063 - Employed in Selection Area, Live Outside
8,489 - Live in Selection Area, Employed Outside
578 - Employed and Live in Selection Area

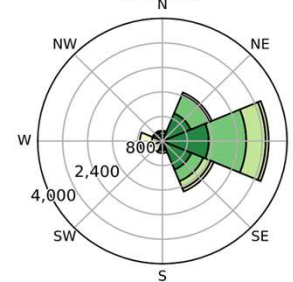
Source: US Census Bureau LODS (OnTheMap)

68

Employment Location of Carrboro's 9,067 Working Residents



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to
Work Census Block

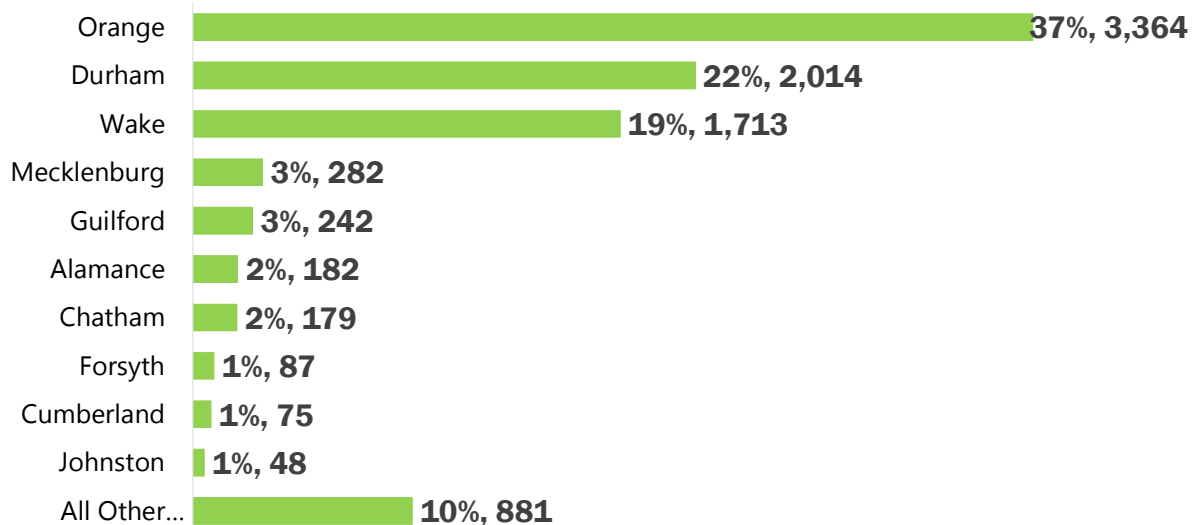
	2022	
	Count	Share
Total Primary Jobs	9,067	100.0%
Less than 10 miles	4,064	44.8%
10 to 24 miles	2,548	28.1%
25 to 50 miles	1,358	15.0%
Greater than 50 miles	1,097	12.1%

Source: US Census Bureau LODES 2022 (OnTheMap)

69

Where do Carrboro's 9,067 Working Residents Work?

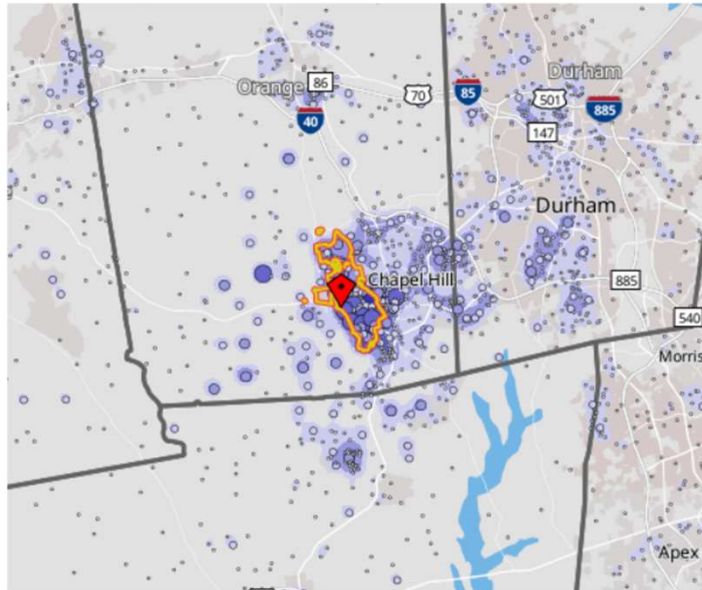
Location of primary job for residents of Carrboro, 2022



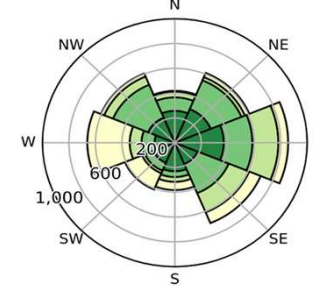
Source: US Census Bureau LODES (OnTheMap)

70

Residential Location of the 4,641 People Working in Carrboro



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Work Census Block to
Home Census Block

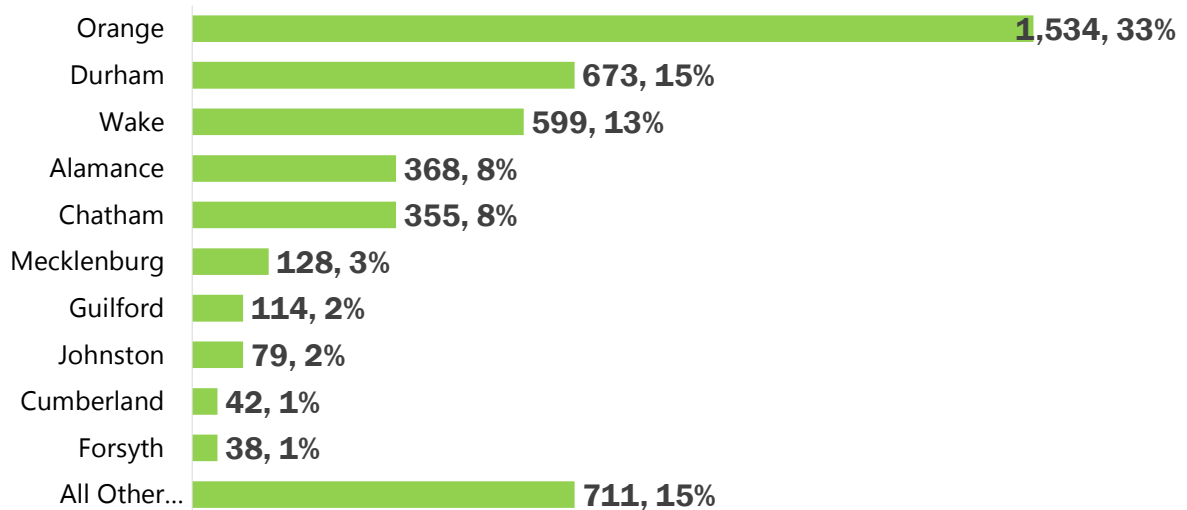
	2022	
	Count	Share
Total Primary Jobs	4,641	100.0%
Less than 10 miles	1,887	40.7%
10 to 24 miles	1,330	28.7%
25 to 50 miles	657	14.2%
Greater than 50 miles	767	16.5%

Source: US Census Bureau LODES 2022 (OnTheMap)

71

Where do Carrboro's 4,641 Workers Live?

Carrboro workers by county of residence, 2022



Source: US Census Bureau LODES (OnTheMap)

72

Hillsborough Worker Inflow/Outflow

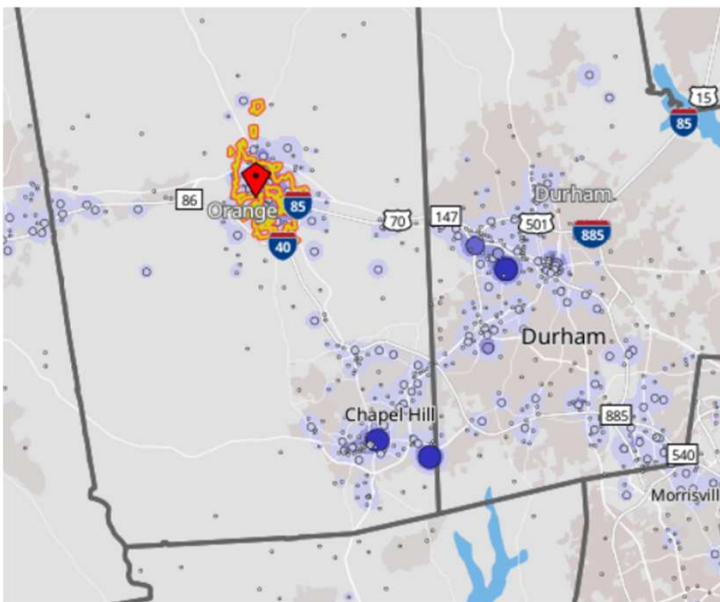
5,867 drive in, 4,041 drive out, and 365 live and work in Hillsborough (2022)



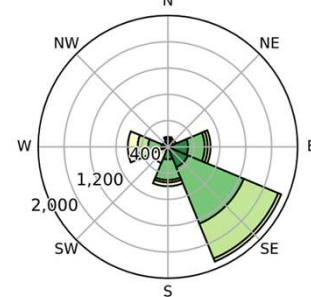
Source: US Census Bureau LODS (OnTheMap)

73

Employment Location of Hillsborough's 4,406 Working Residents



Job Counts by Distance/Direction in 2022
All Workers



Jobs by Distance - Home Census Block to
Work Census Block

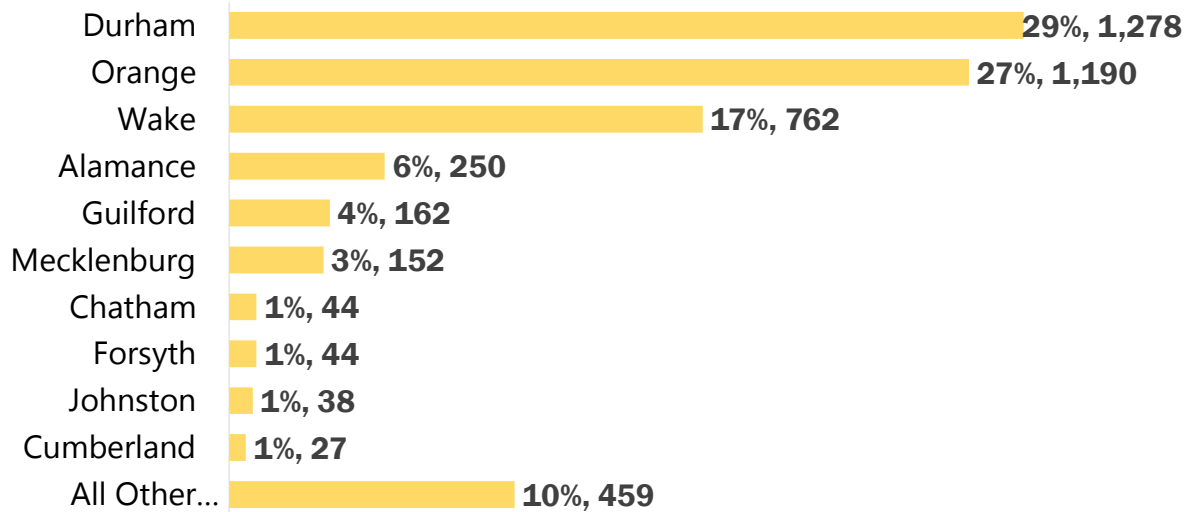
	2022	
	Count	Share
Total Primary Jobs	4,406	100.0%
Less than 10 miles	1,211	27.5%
10 to 24 miles	1,743	39.6%
25 to 50 miles	882	20.0%
Greater than 50 miles	570	12.9%

Source: US Census Bureau LODS 2022 (OnTheMap)

74

Where do Hillsborough's 4,406 Working Residents Work?

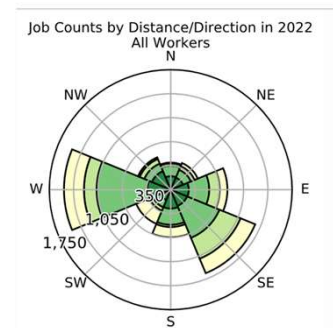
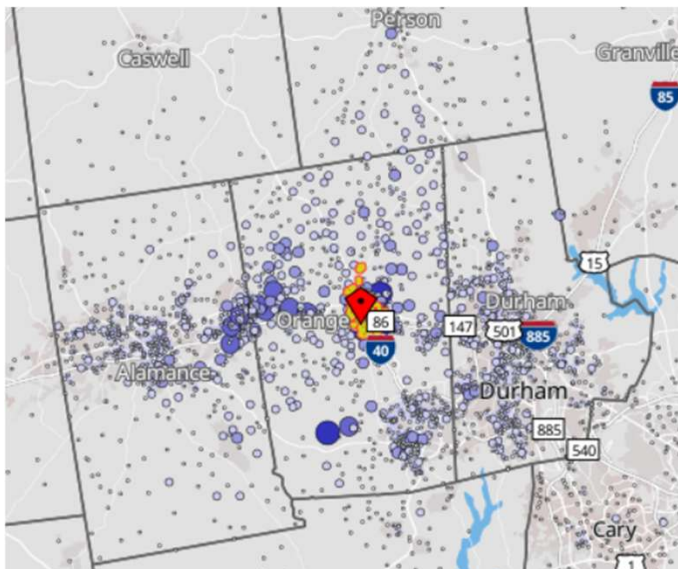
Location of primary job for residents of Hillsborough, 2022



Source: US Census Bureau LODS (OnTheMap)

75

Residential Location of the 6,232 People Who Work in Hillsborough



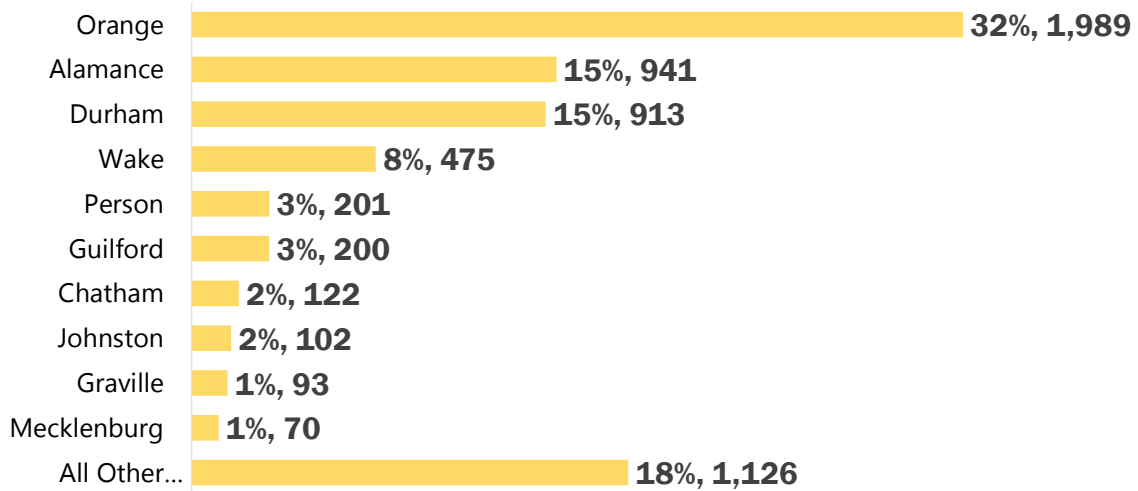
Jobs by Distance - Work Census Block to Home Census Block		
	2022	
	Count	Share
Total Primary Jobs	6,232	100.0%
Less than 10 miles	1,977	31.7%
10 to 24 miles	2,272	36.5%
25 to 50 miles	912	14.6%
Greater than 50 miles	1,071	17.2%

Source: US Census Bureau LODS 2022 (OnTheMap)

76

Where do Hillsborough's 6,232 Workers Live?

Hillsborough workers by county of residence, 2022

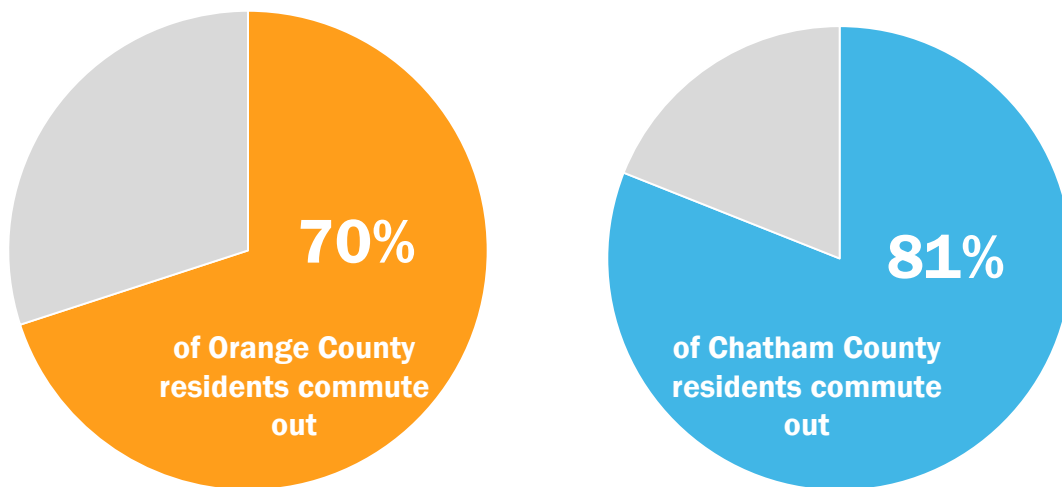


Source: US Census Bureau LODS (OnTheMap)

77

Out-Commuting

Percent of residents commuting outside of the county for work, 2022

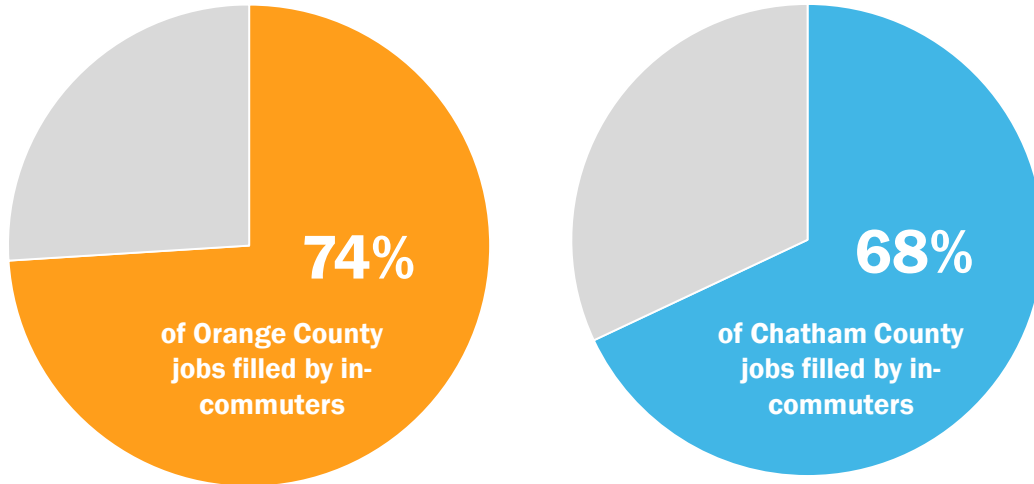


Source: US Census Bureau LODS (OnTheMap)

78

In-Commuting

Percent of county jobs filled by in-commuters, 2022

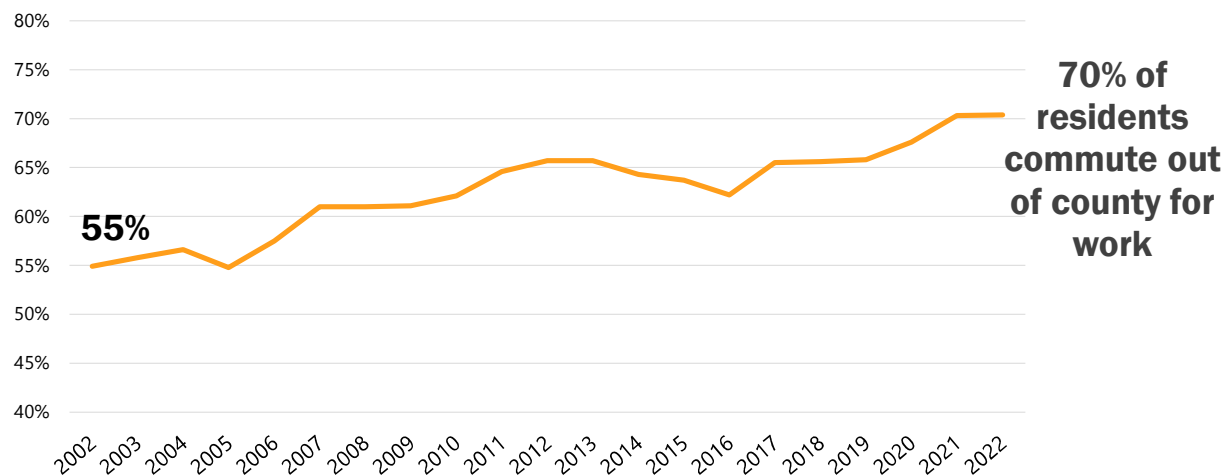


Source: US Census Bureau LODS (OnTheMap)

79

Orange County Residents Out-Commuting

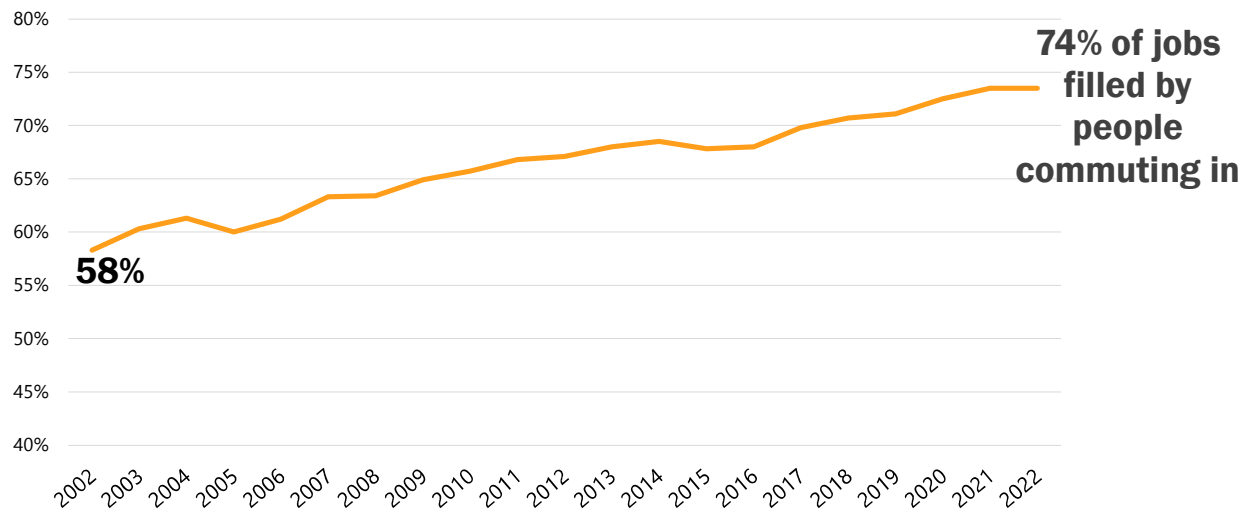
Percent of county residents that commute out of the county for work, 2002 to 2022



Source: US Census Bureau LODS (OnTheMap)

80

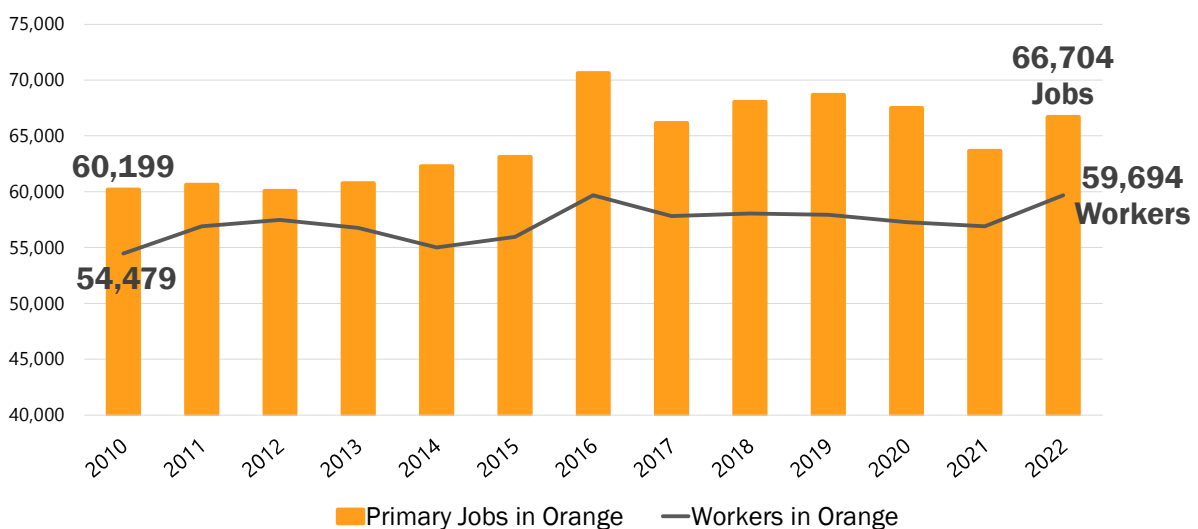
Percent of Orange Jobs Filled by Workers Commuting In 2002 to 2022



Source: US Census Bureau LODES (OnTheMap)

81

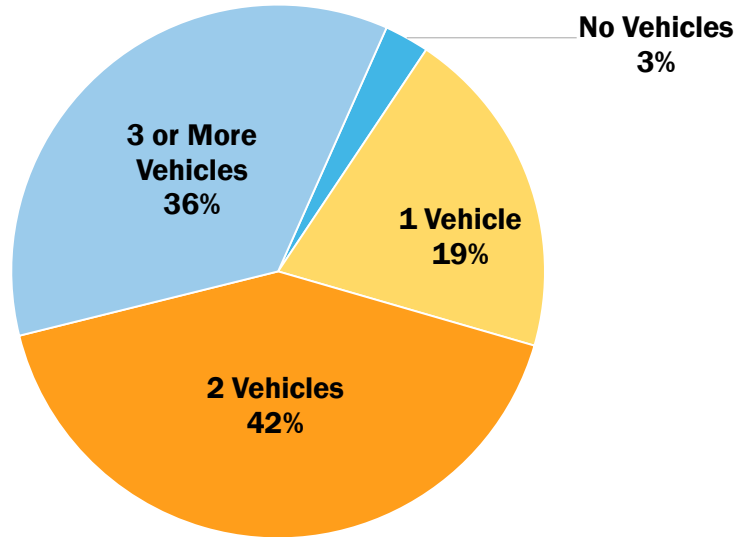
Number of Jobs vs. Number of Workers – Orange



Source: US Census Bureau LODES (OnTheMap)

82

78% of Orange County Households Have 2+ Cars

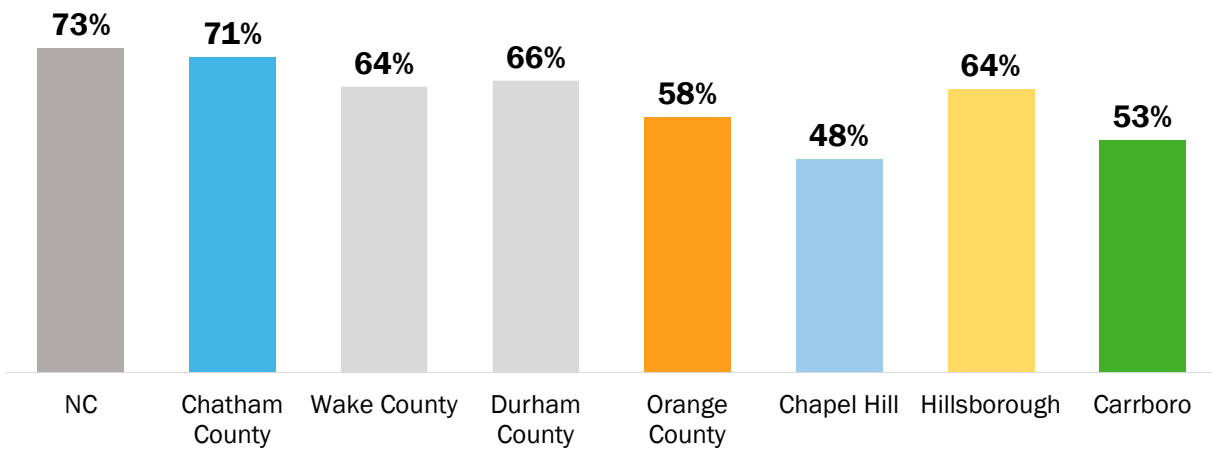


Source: American Community Survey (2019-2023 5-Year Estimates)

83

Percent of Commuters Driving to Work Alone

Percent of workers aged 16 and over driving to work alone

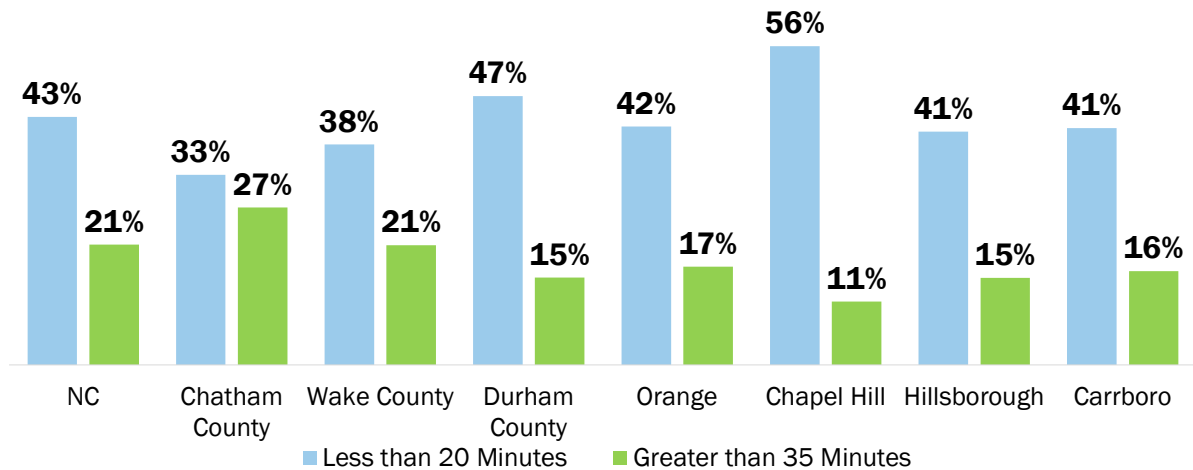


Source: American Community Survey (2019-2023 5-Year Estimates)

84

Commute Length

Percent of workers aged 16 and over commute time

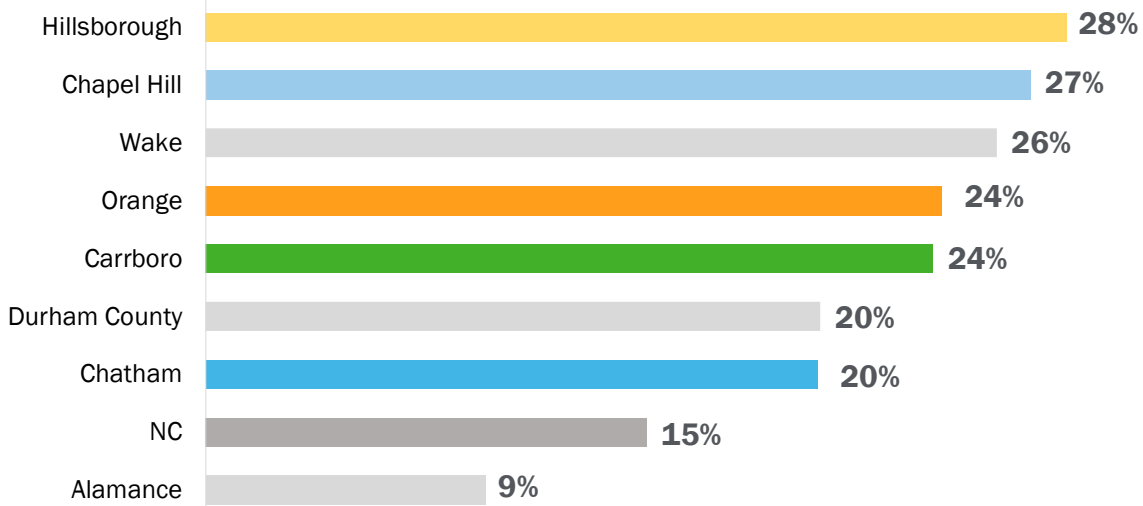


Source: American Community Survey (2019-2023 5-Year Estimates)

85

Percent of Workers Who Worked from Home

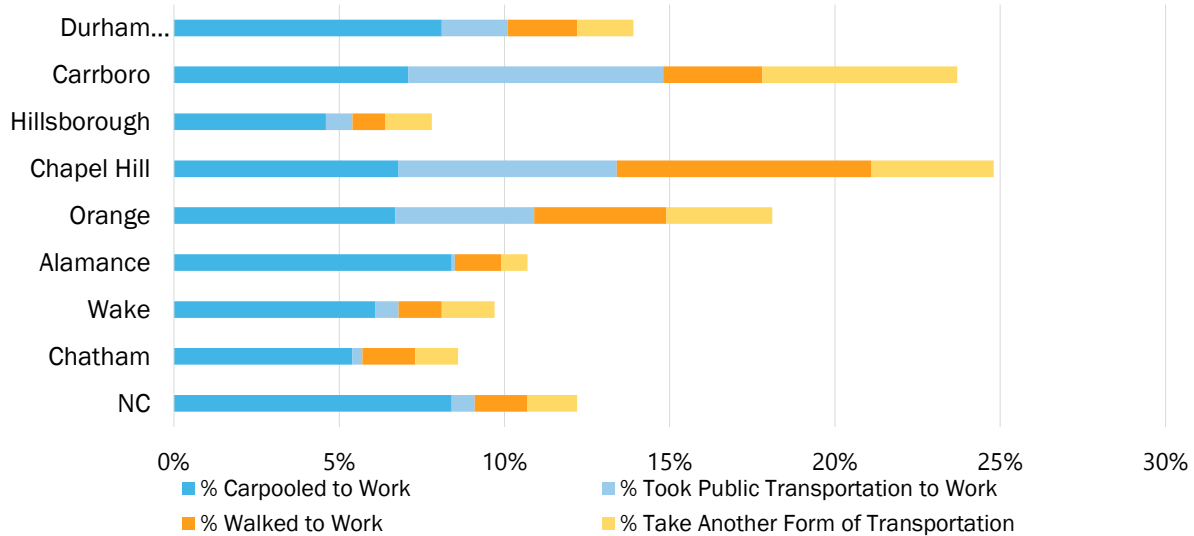
Percent of working residents who answered “worked from home” when asked how they got to work the previous week



Source: American Community Survey (2019-2023 5-Year Estimates)

86

How Workers Get to Work Other Than Driving Alone

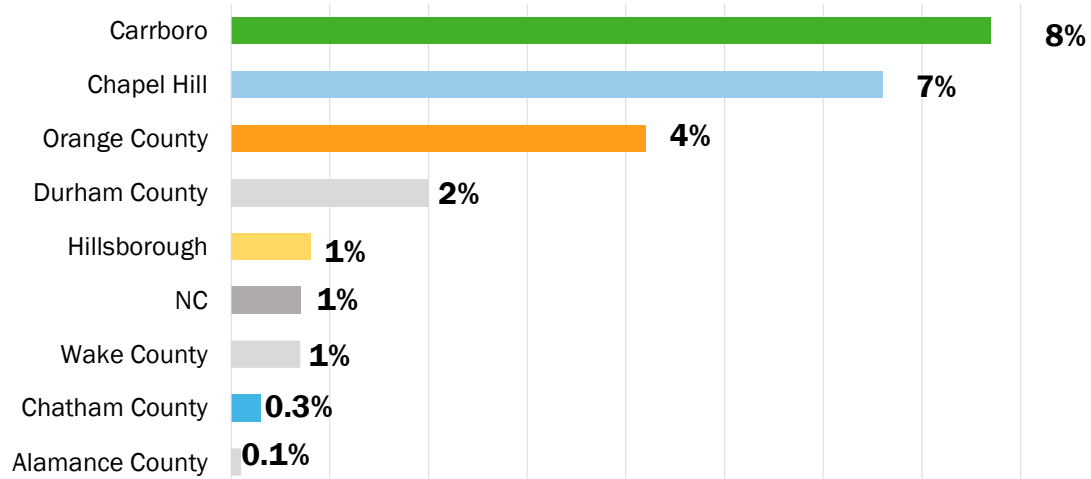


Source: American Community Survey (2019-2023 5-Year Estimates)

87

Percent of Workers Taking Public Transportation

Percent of working residents who report taking public transportation to work

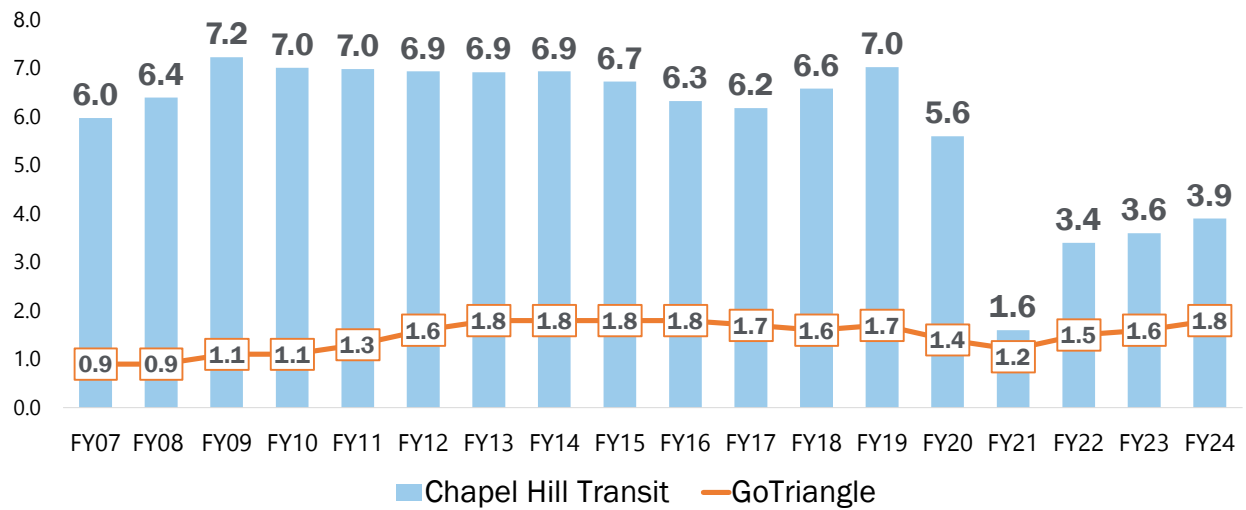


Source: American Community Survey (2019-2023 5-Year Estimates)

88

Chapel Hill Transit & GoTriangle Ridership

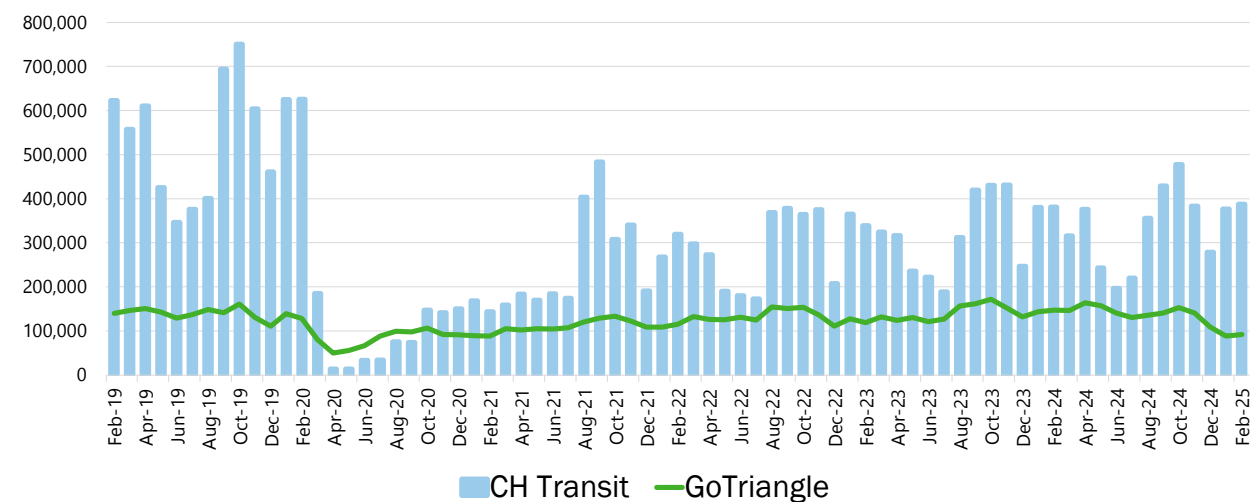
Annual Chapel Hill Transit ridership from FY2010 – FY2024 (in millions)



89

Chapel Hill Transit & GoTriangle Ridership

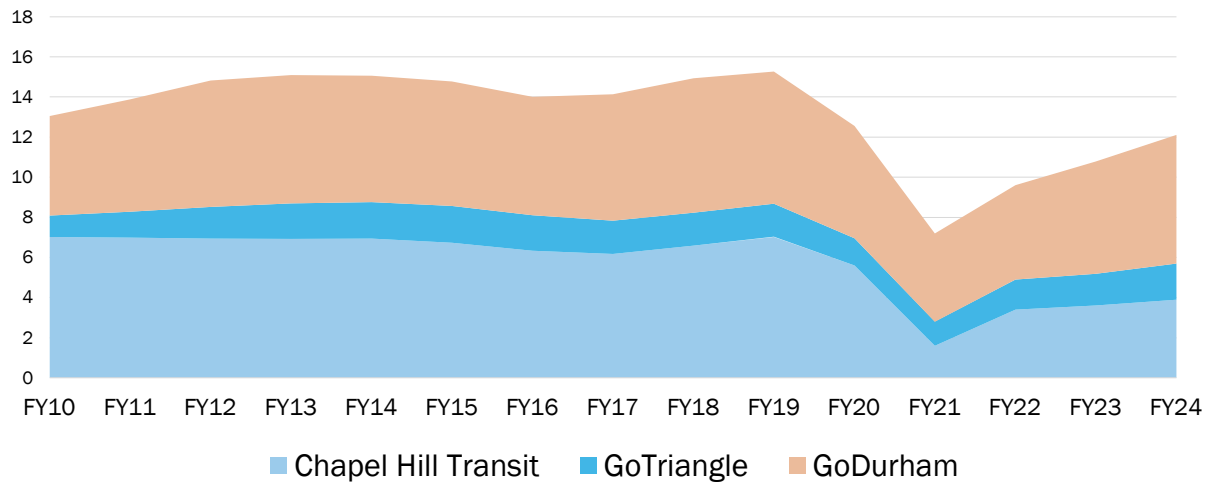
Monthly Chapel Hill Transit compared to Go Triangle Ridership Jan 2019 – Feb 2025



90

Chapel Hill Transit, GoTriangle, and GoDurham Ridership

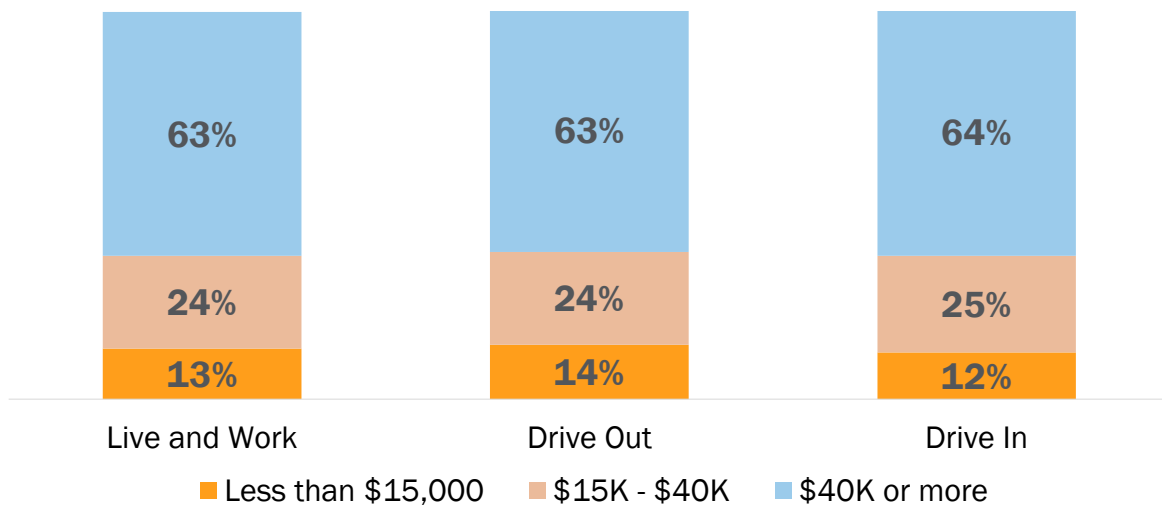
Annual transit ridership (in millions), FY2010 – FY2024



Source: Chapel Hill Transit, GoTriangle, GoDurham

91

Income of Workers Driving in and Out of Orange County for Work

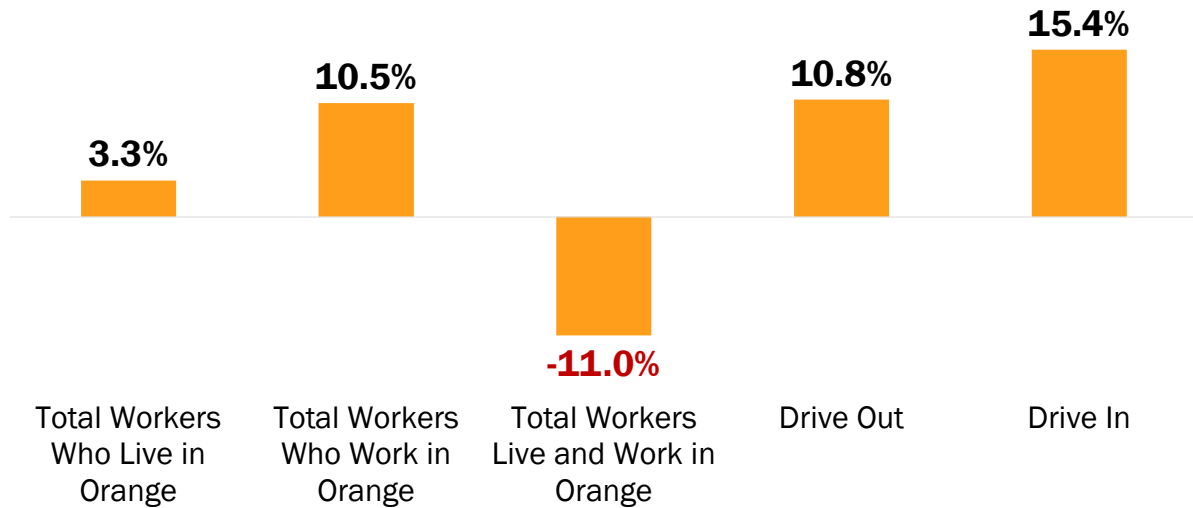


Source: US Census Bureau LODS (OnTheMap)

92

Change in Orange County Worker Commuting Trends

Change from 2012 to 2022

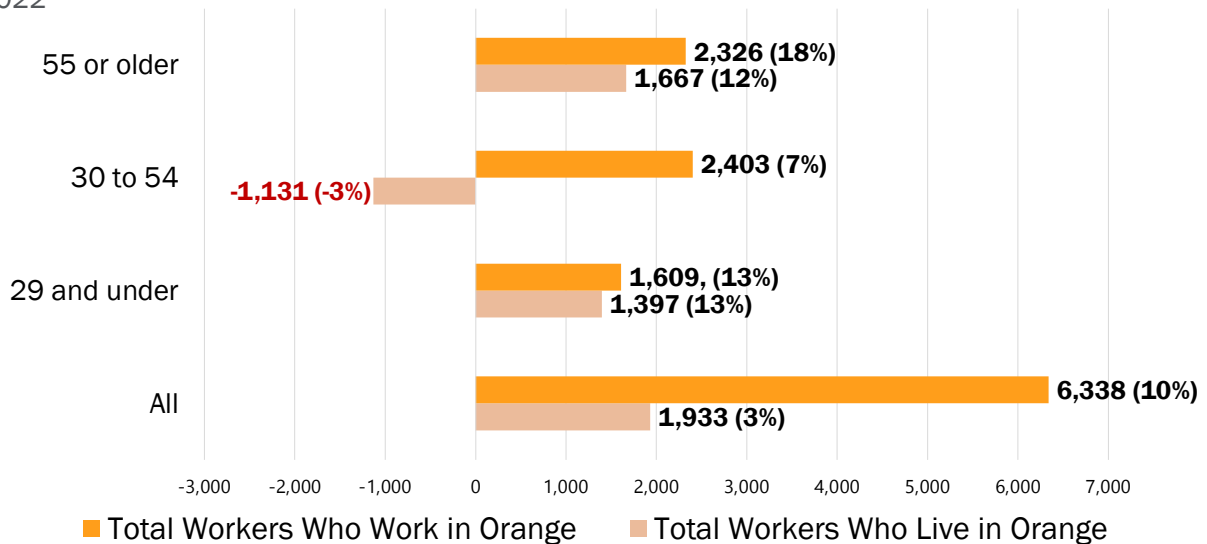


Source: US Census Bureau LODS (OnTheMap)

93

Change in Number of Orange County Workers since 2012

Change in number of workers living and working in Orange County, by age band, between 2012 and 2022

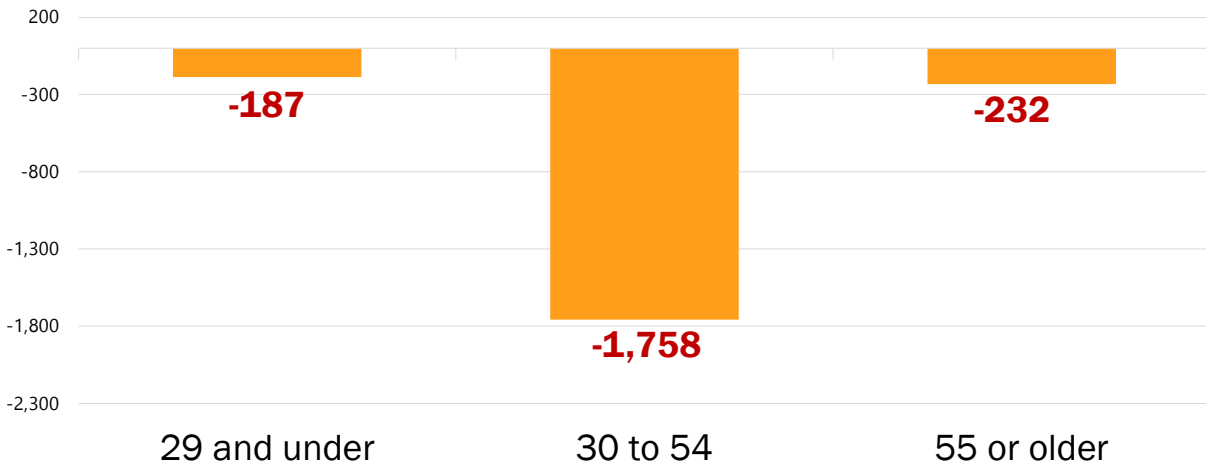


Source: US Census Bureau LODS (OnTheMap)

94

Change in the Number of Workers Who Live and Work in Orange County

Components of the 2,177 fewer workers who live and work in Orange County between 2012 and 2022

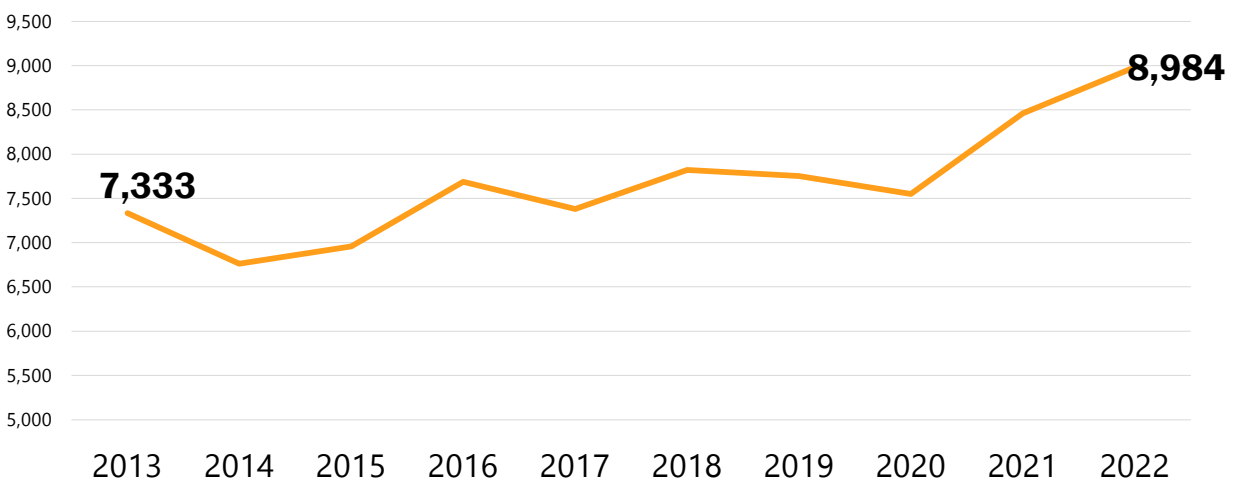


Source: US Census Bureau LODES (OnTheMap)

95

Young Workers Out-Commuting

Number of young Orange County workers (<29 years old) who drive out to work

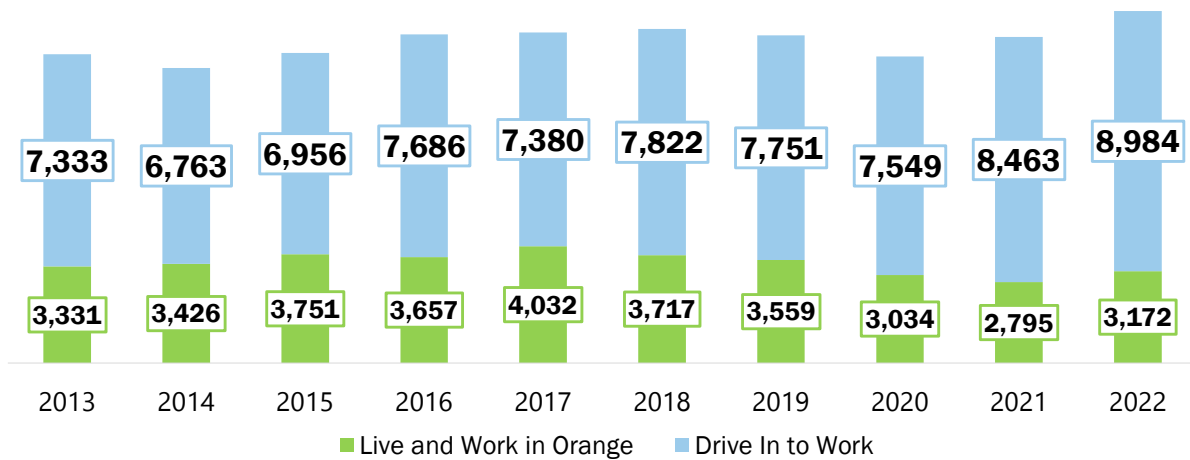


Source: US Census Bureau LODES (OnTheMap)

96

Young Workers Working in Orange County

Number of young workers (<29 years old) living and working in Orange County

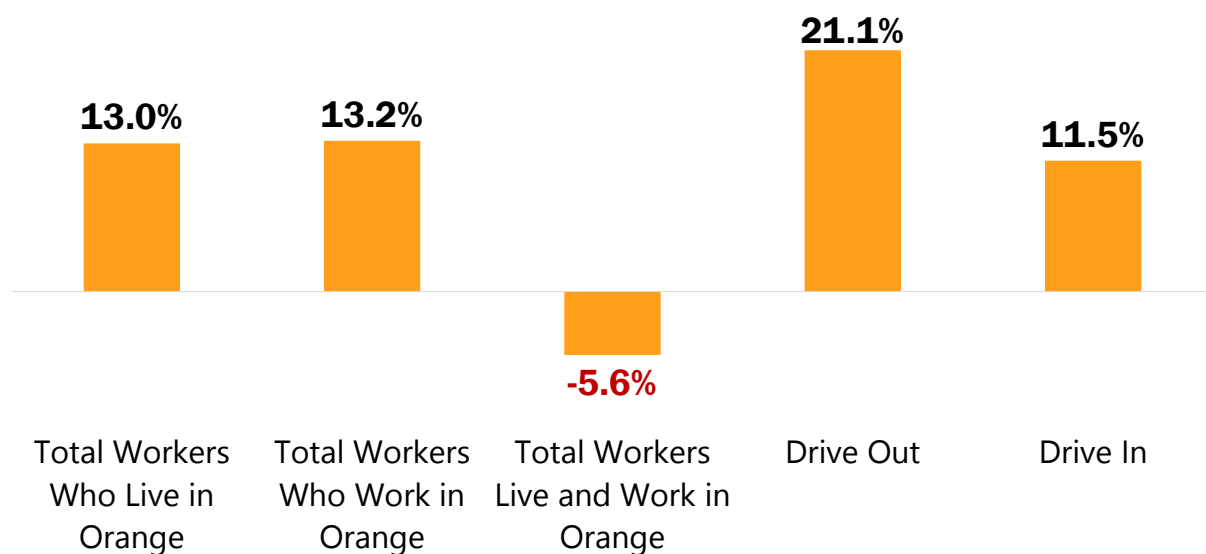


Source: US Census Bureau LODS (OnTheMap)

97

Change in Young Worker Commuting

Change in Orange County young worker (<29 years old) commuting from 2012 to 2022



Source: US Census Bureau LODS (OnTheMap)

98

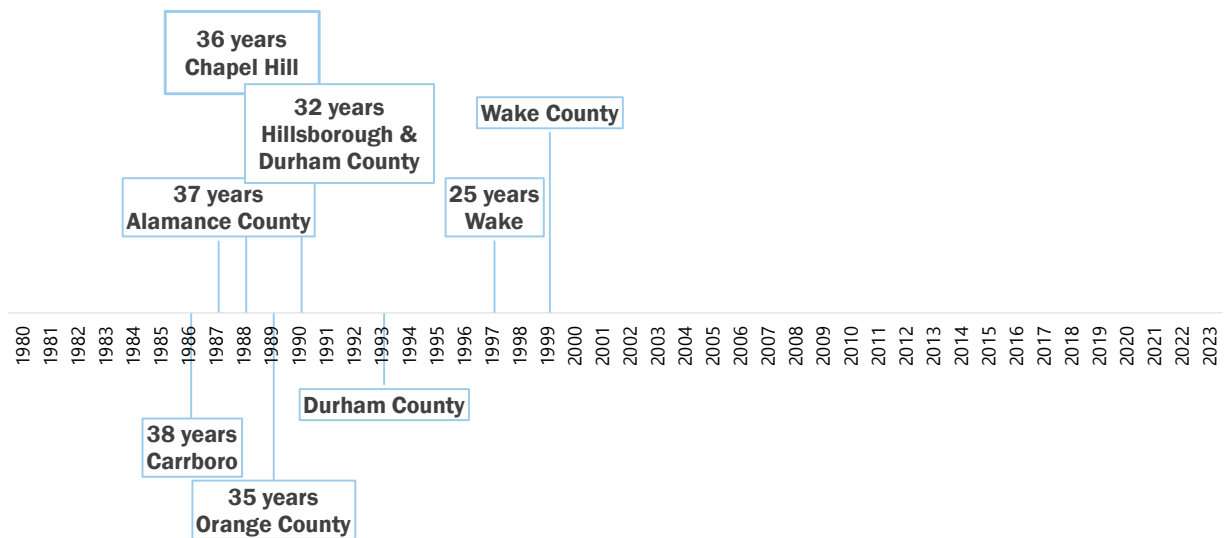
Housing



For Sale Housing – 101
 Homeownership – 118
 Property Taxes – 120
 Rental Housing – 124
 Fair Market Rent – 129
 Current Rental Conditions – 133
 Homelessness – 141

Housing Structure Age

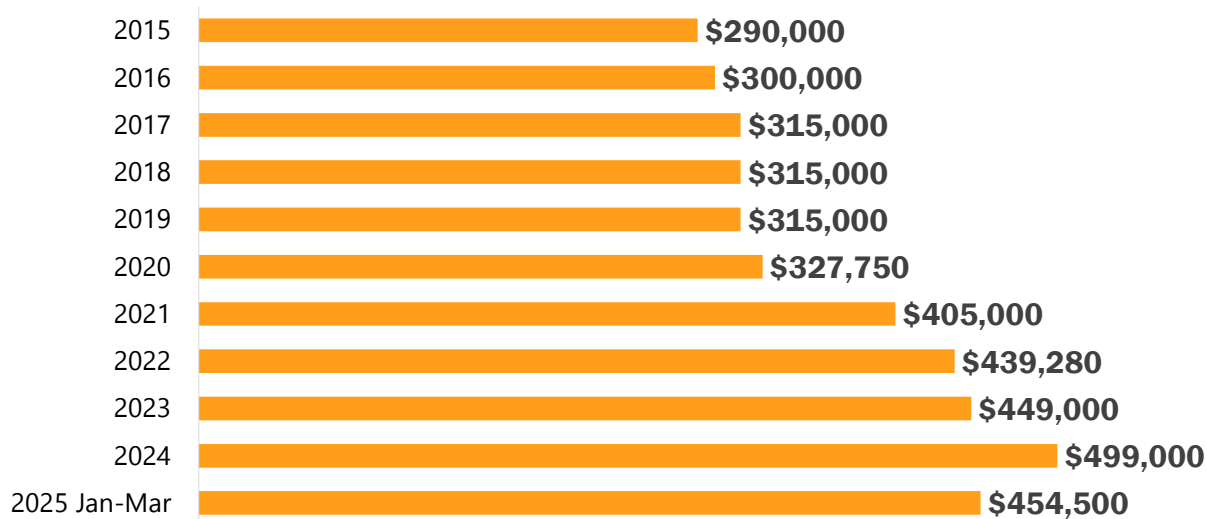
Median age of structures built



Source: American Community Survey (2019-2023 5-Year Estimates)

Home Sale Prices – Orange County

Orange County median home sales price, 2015 to March 2025

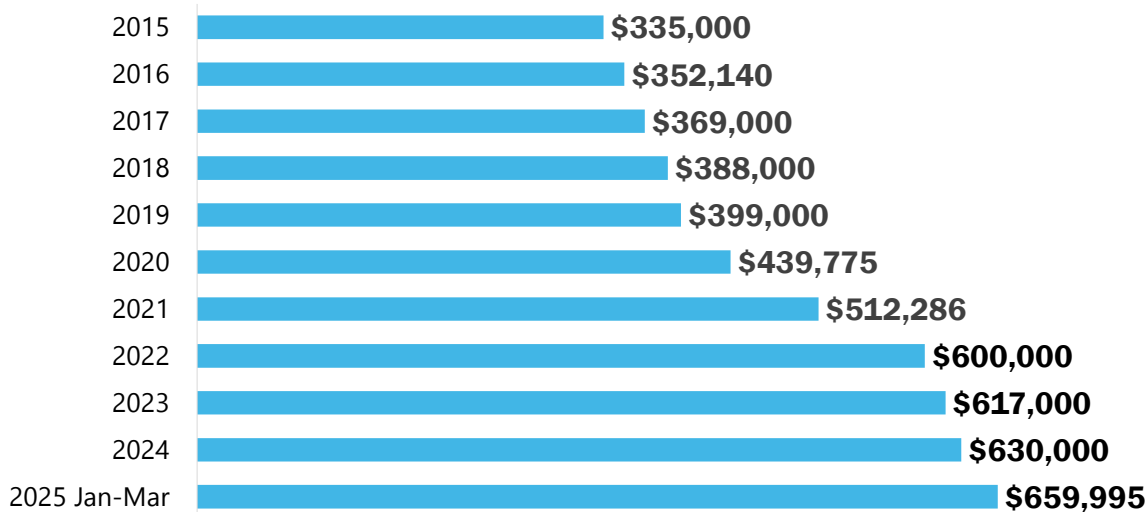


Source: Triangle MLS/Allen Tate Realtors

101

Home Sale Prices – Chatham County

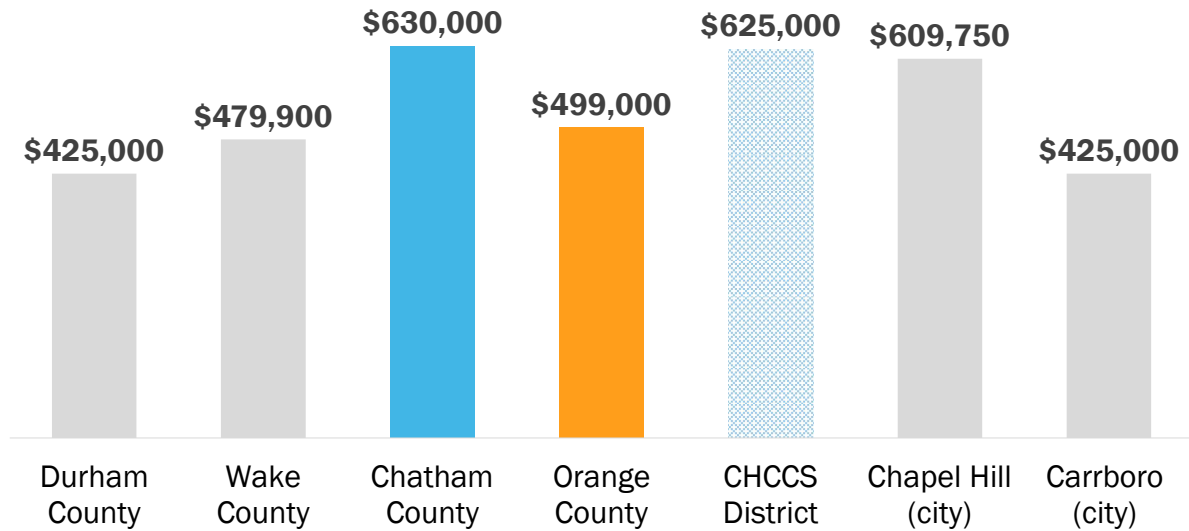
Chatham County median home sales price, 2015 to March 2025



Source: Triangle MLS/Allen Tate Realtors

102

2014 Median Residential Closing Price

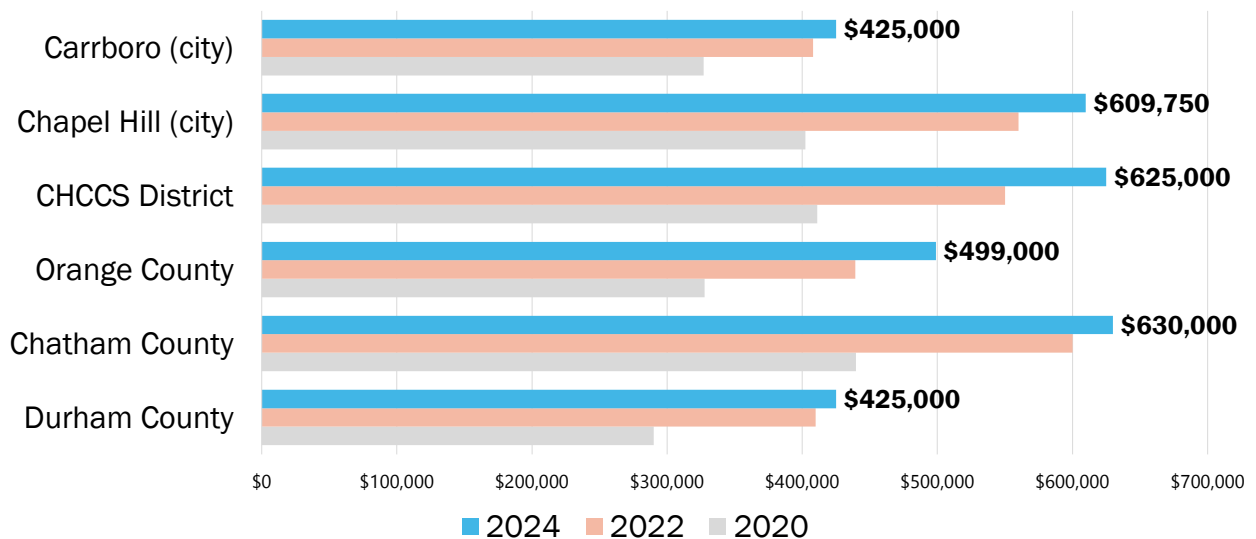


Source: Triangle MLS/Allen Tate Realtors

103

Home Sale Prices Over Time

Median residential closing price (2020 vs 2022 vs 2024)

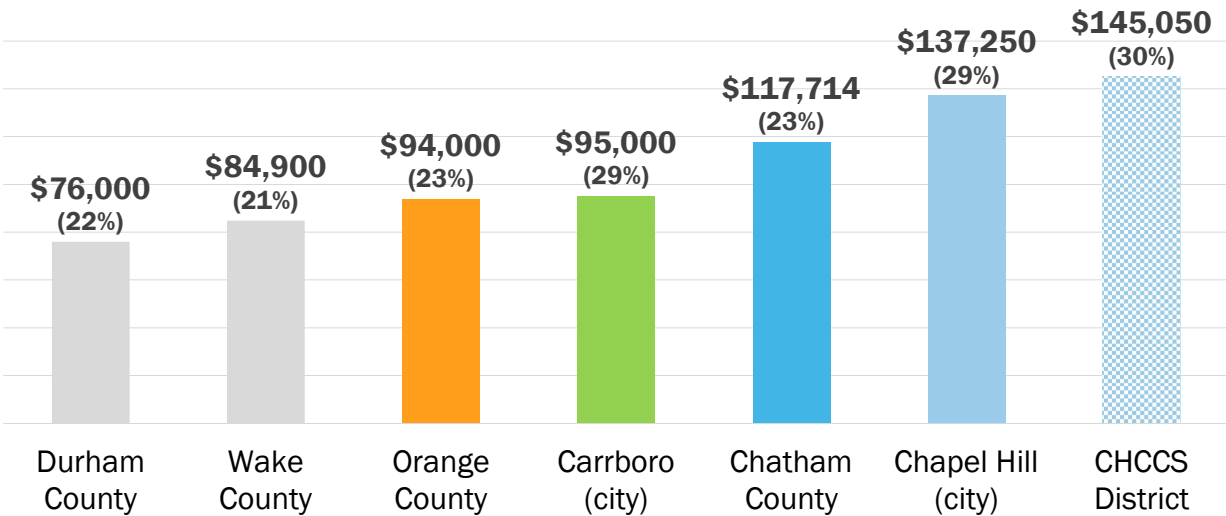


Source: Triangle MLS/Allen Tate Realtors

104

Home Price Increase from 2021 to 2024

Change in median home sale price and percent change

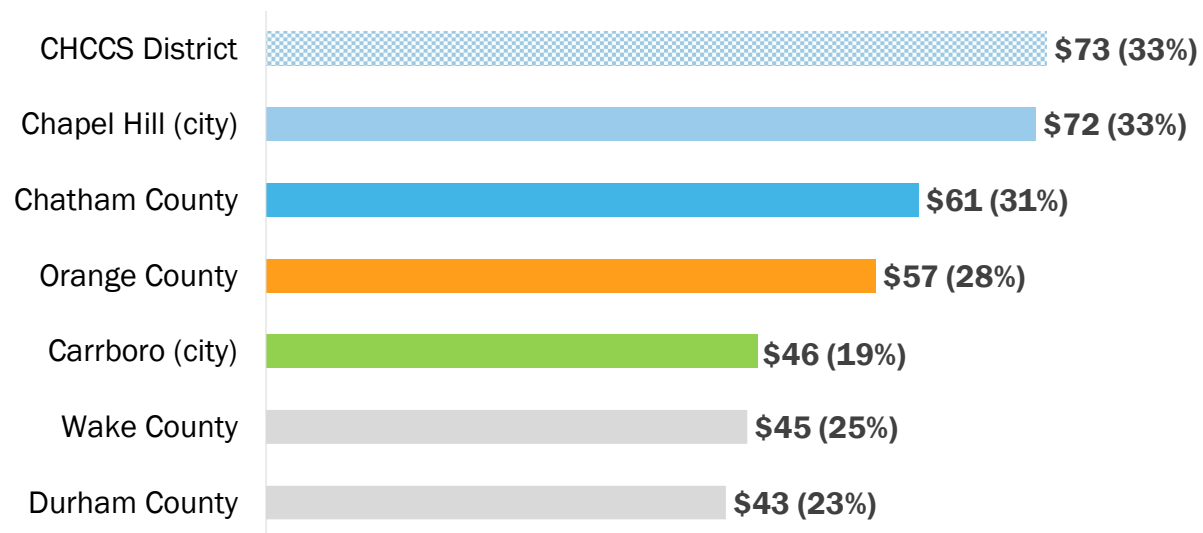


Source: Triangle MLS/Allen Tate Realtors

105

Change in Home Price Per Square Foot, 2021 to 2024

Change in median home sale price per square foot, 2021 vs 2024

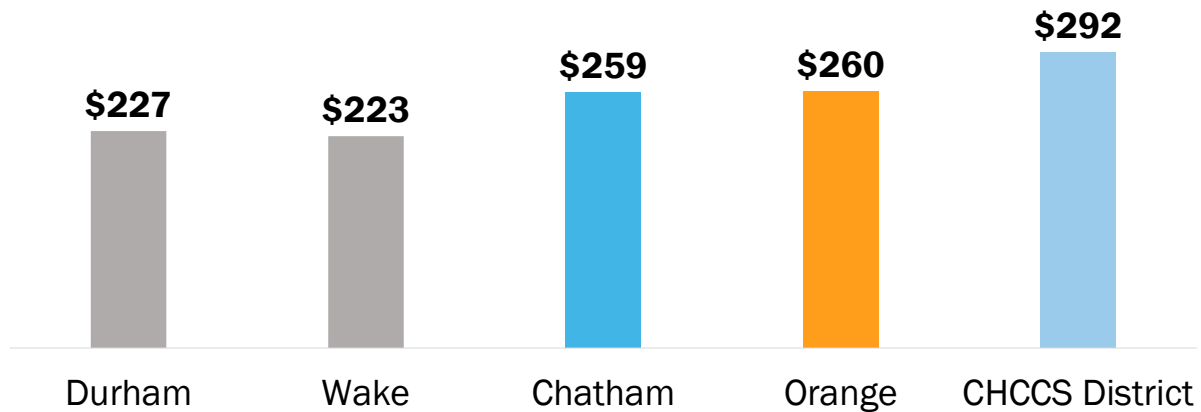


Source: Triangle MLS/Allen Tate Realtors

106

Residential Sales Price Per Square Foot, Q1 2025

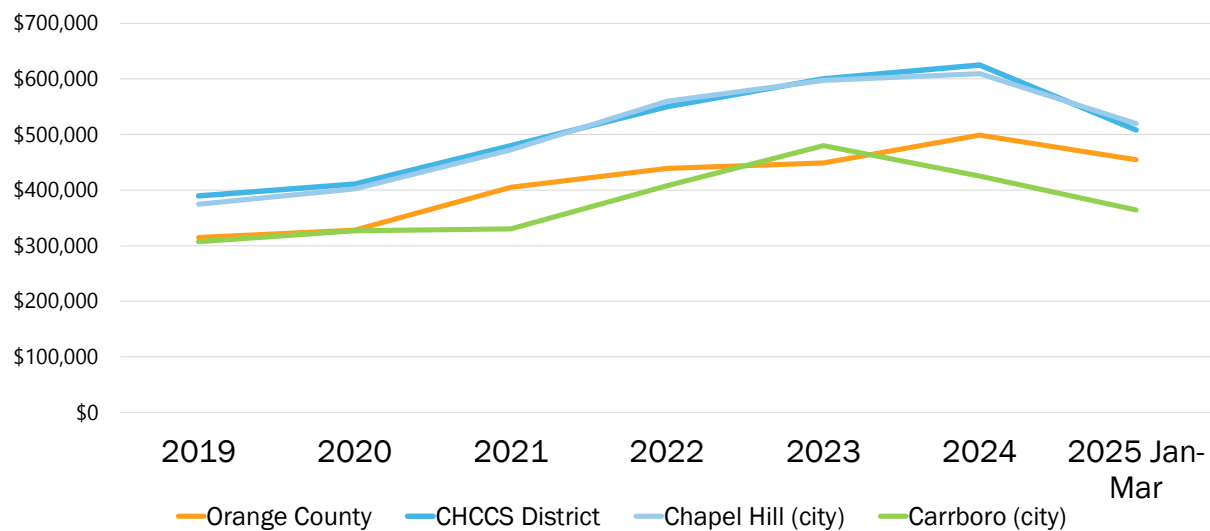
Median residential sales price per square foot



Source: Triangle MLS/Allen Tate Realtors

107

Orange County Median Residential Closing Prices

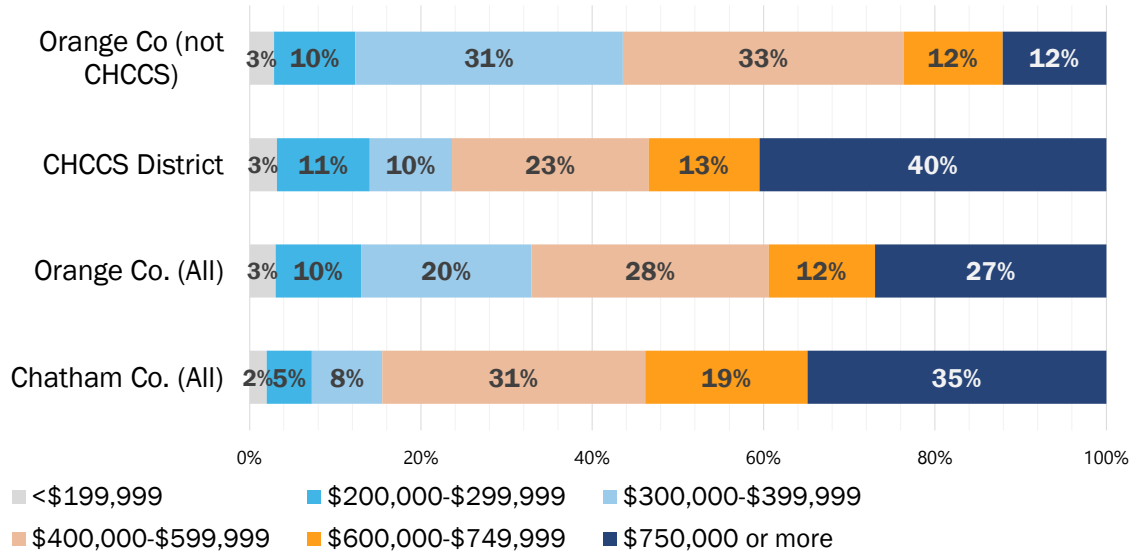


Source: Triangle MLS/Allen Tate Realtors

108

2024 Home Sales by Price Band

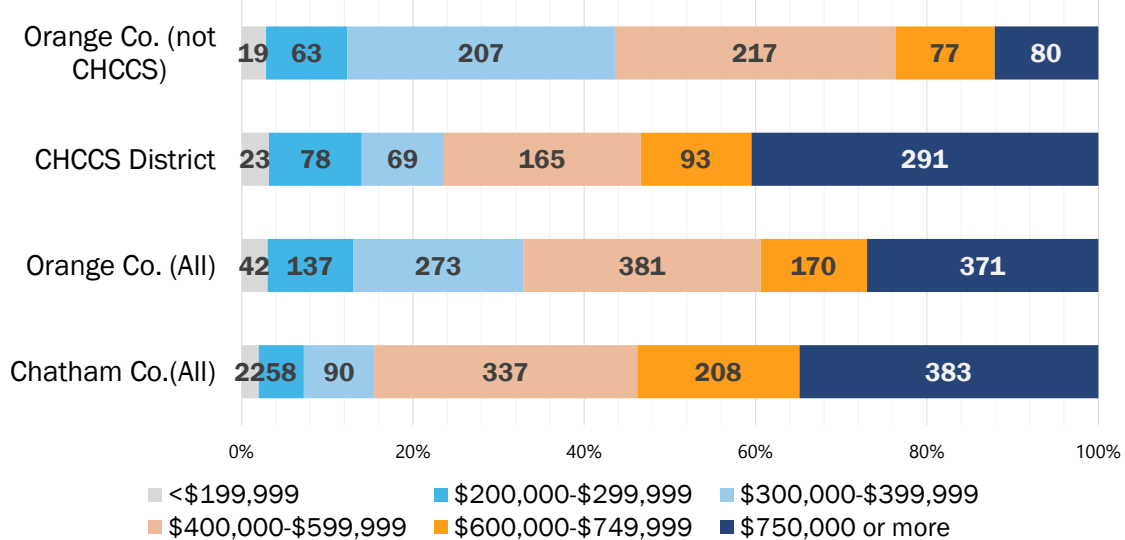
Share of 1,374 Orange and 1,098 Chatham home transactions by closing price



109

2024 Home Sales by Price Band

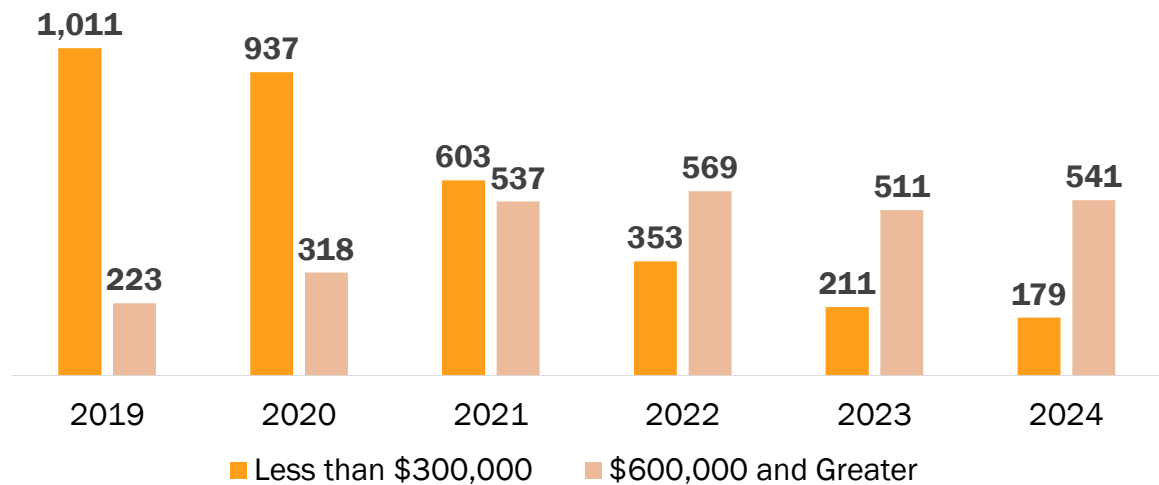
Share of 1,374 Orange and 1,098 Chatham home transactions by closing price



110

Orange County Median Home Price Shift

Number of home transactions by closing price range 2019 to 2024

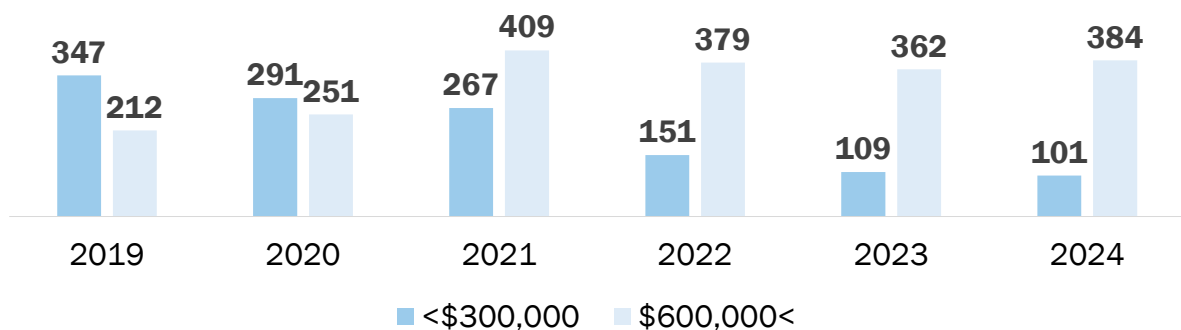


Source: Triangle MLS/Allen Tate Realtors

111

CHCCS District Median Home Price Shift

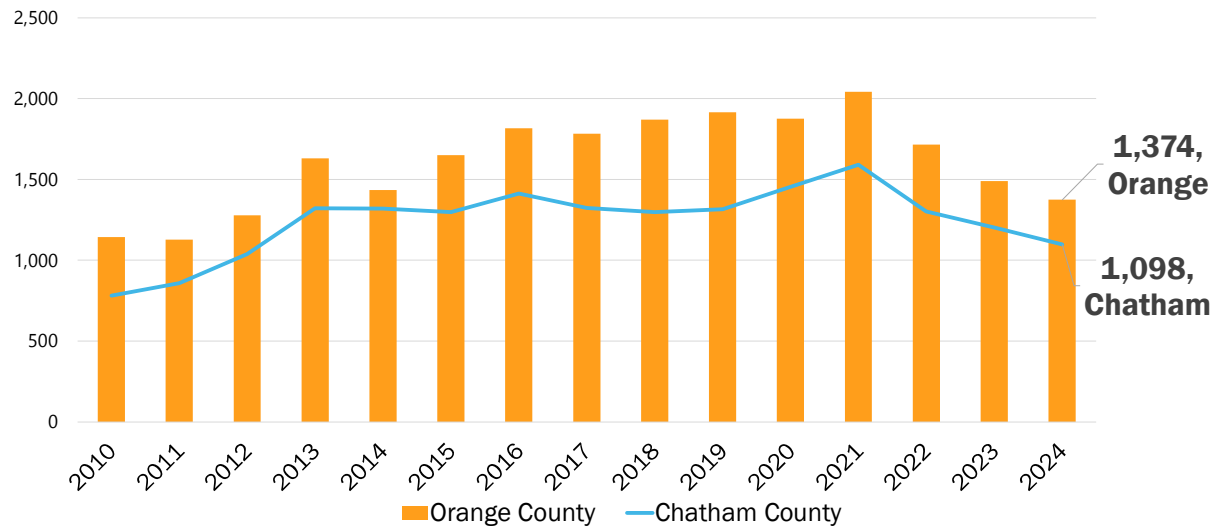
Number of home transactions by closing price range for 2019 through 2024



Source: Triangle MLS/Allen Tate Realtors

112

Total Home Sales – Orange & Chatham

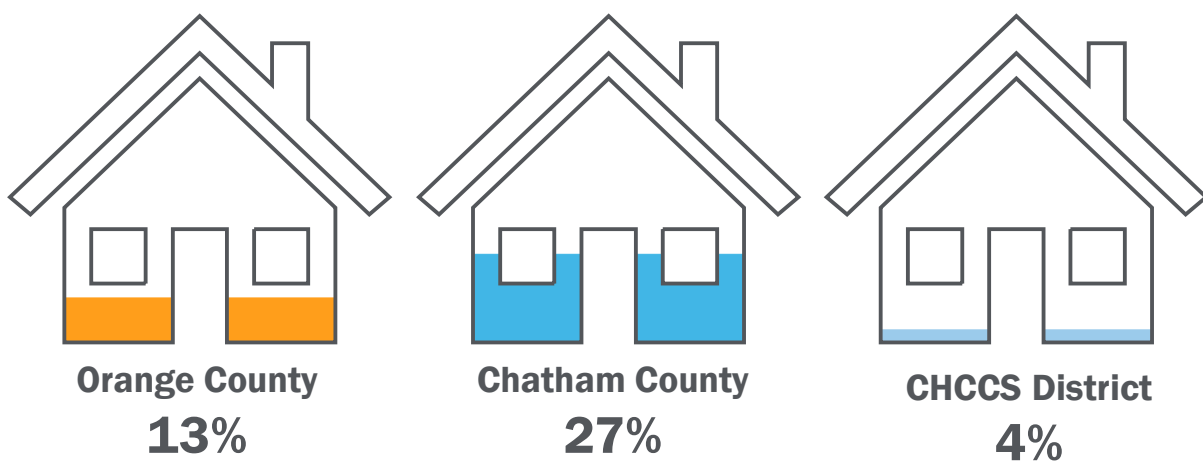


Source: Triangle MLS/Allen Tate Realtors

113

2024 New Home Sales as a Share of Total Homes Sold

New housing units as percent of total sales, 2024

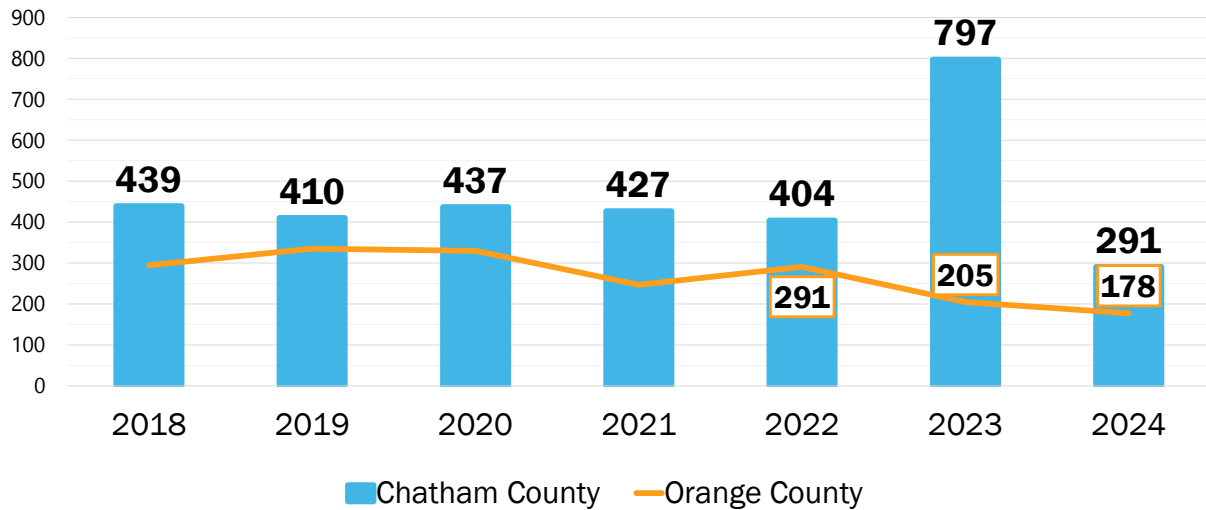


Source: Triangle MLS/Allen Tate Realtors

114

New Construction For-Sale Units 2018 to 2024

Total new construction home sales per year

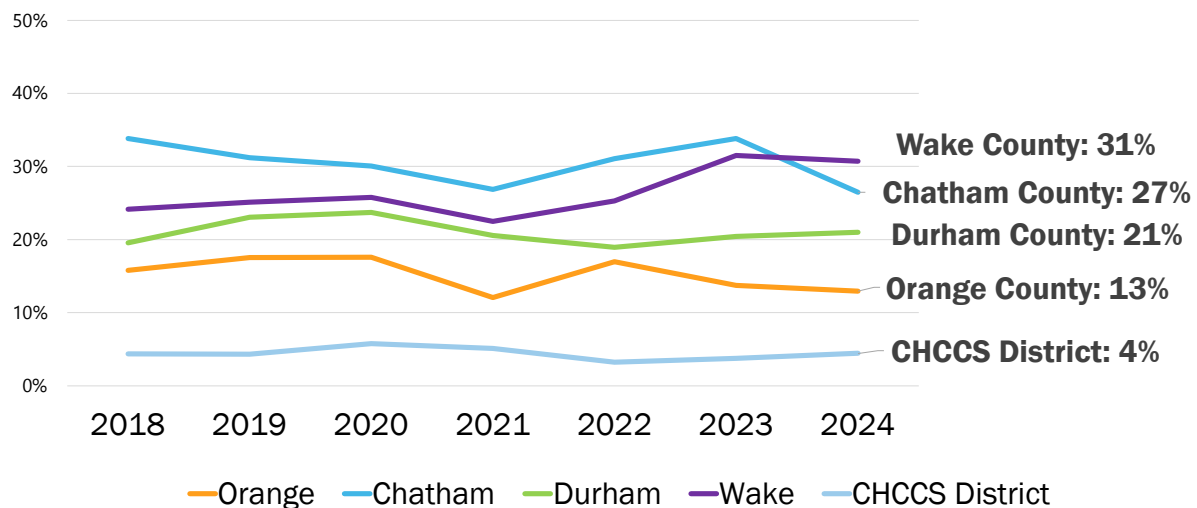


Source: Triangle MLS/Allen Tate Realtors

115

New Construction Sales as a Percent of Total Sales

2018 to 2024

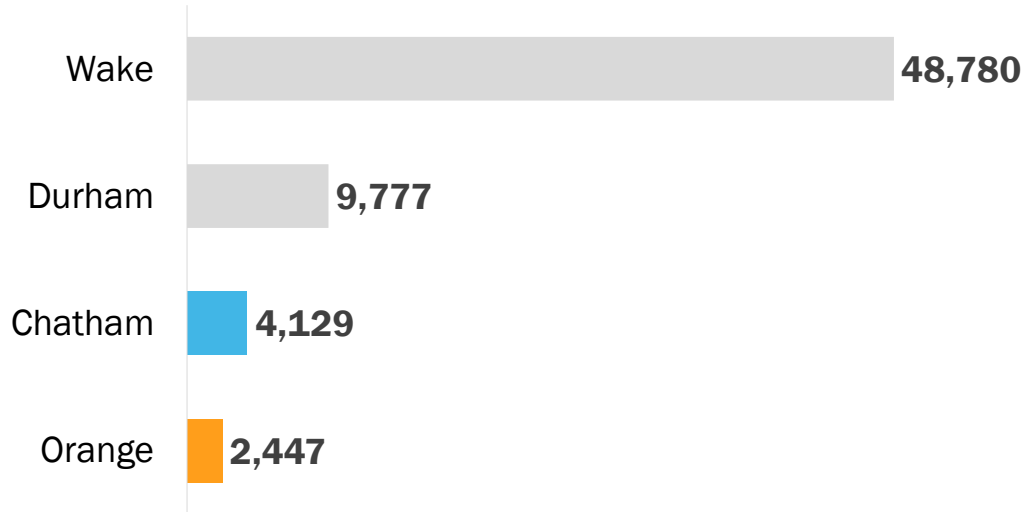


Source: Triangle MLS/Allen Tate Realtors

116

Total New Construction For-Sale Homes Sold 2015 to 2024

Number of new for-sale housing units built in the last 10 years (2015 to 2024)

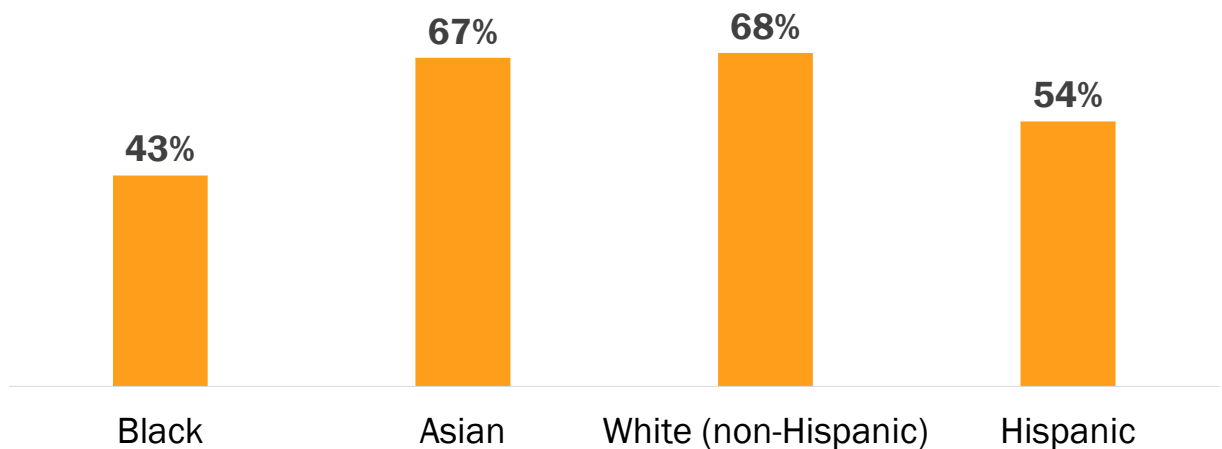


Source: Triangle MLS/Allen Tate Realtors

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Orange County Homeownership by Race/Ethnicity

Percent of households living in owner-occupied housing. Race is determined by Head of Household.



Source: American Community Survey (2019-2023 5-Year Estimates)

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County Homeownership Rates

Percent of households living in owner-occupied housing by race/ethnicity. Race is determined by Head of Household.

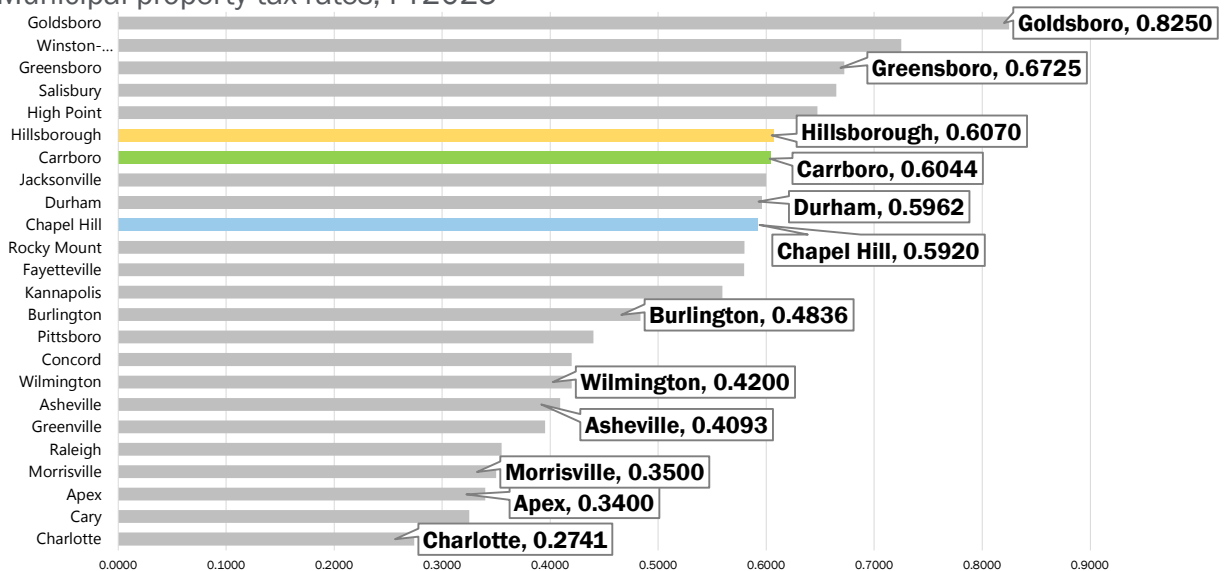
	Orange	Chatham	Alamance	Durham	Wake
White	68%	84%	74%	66%	71%
Black or African American	43%	65%	44%	45%	46%
Asian	67%	85%	56%	47%	70%
Hispanic	54%	64%	58%	40%	49%

Source: American Community Survey (2019-2023 5-Year Estimates)

119

Municipal Property Tax Rates

Municipal property tax rates, FY2025

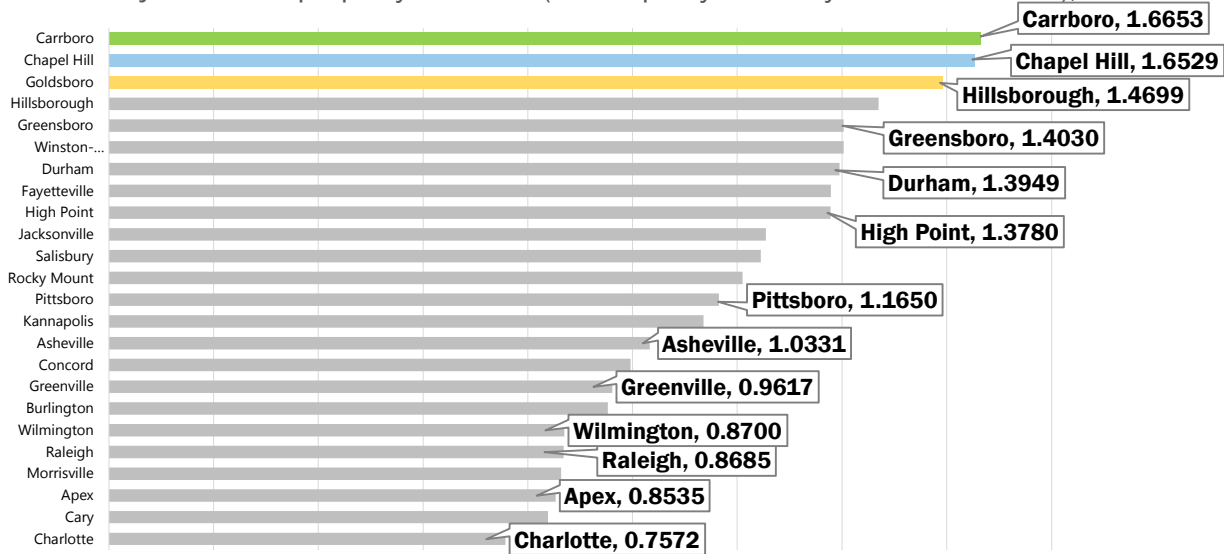


Source: NC Department of Revenue

120

Combined Property Tax Rates

Combined jurisdiction property tax rates (municipality + county + school district), FY2025

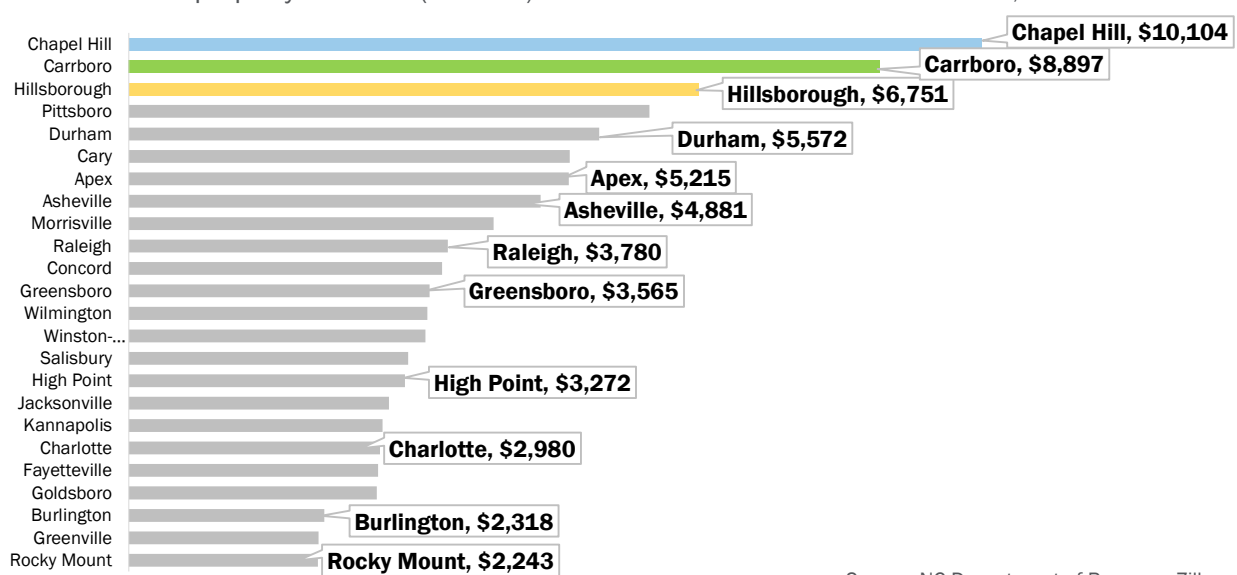


Source: NC Department of Revenue

121

2025 Median Residential Property Tax Bill

Combined local property tax rates (FY2024) assessed on local median home value, Feb 2025

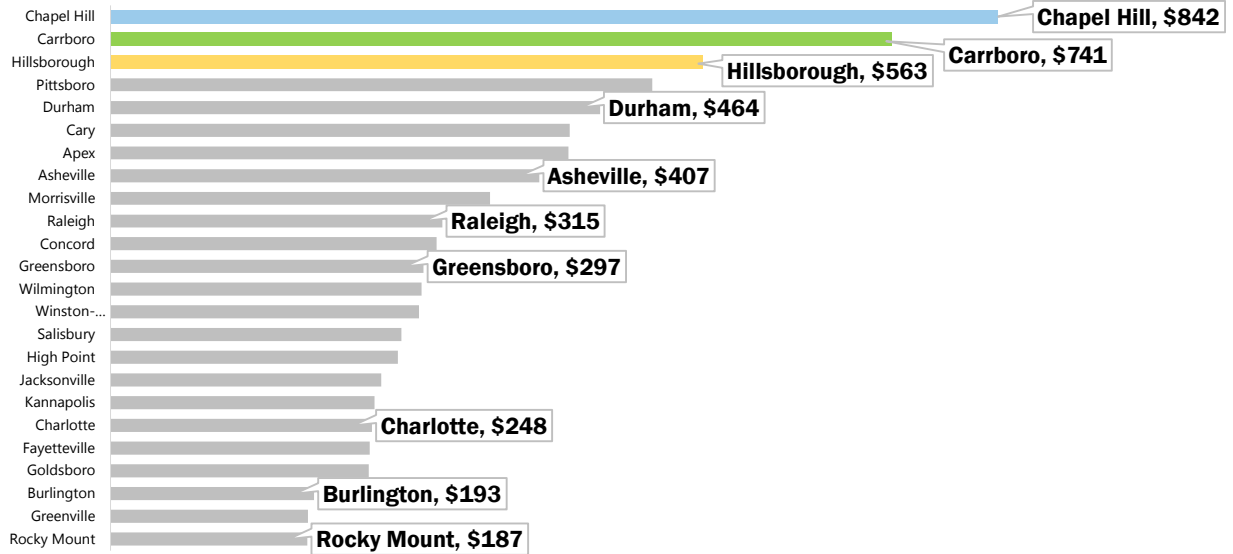


Source: NC Department of Revenue; Zillow

122

2025 Median Residential Monthly Property Tax Bill

Combined local property tax rates (FY2024) assessed on local median home value, Feb 2025

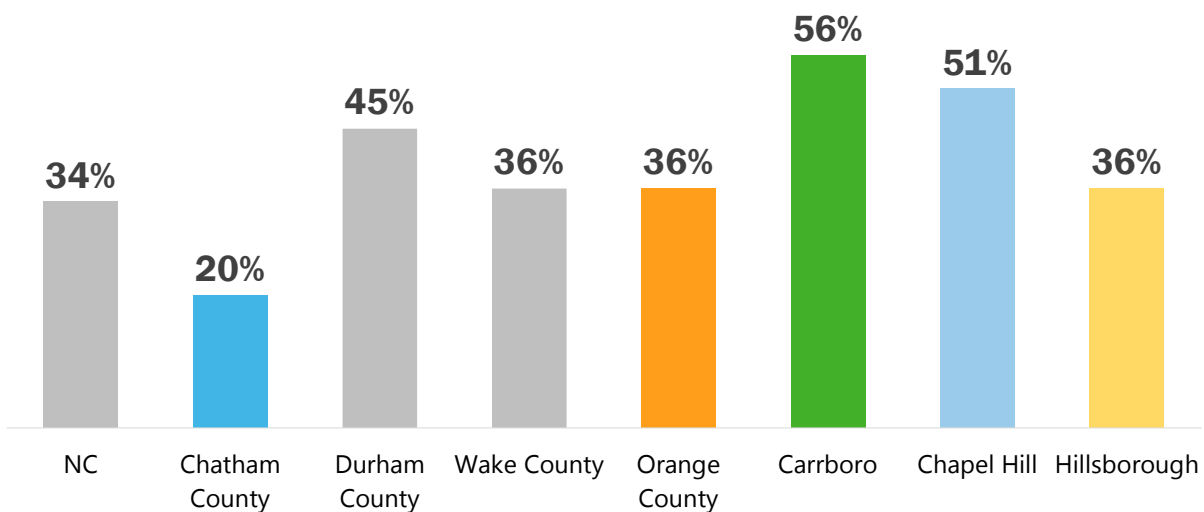


Source: NC Department of Revenue; Zillow

123

Percent of Households Renting

Share of renter-occupied households 2023

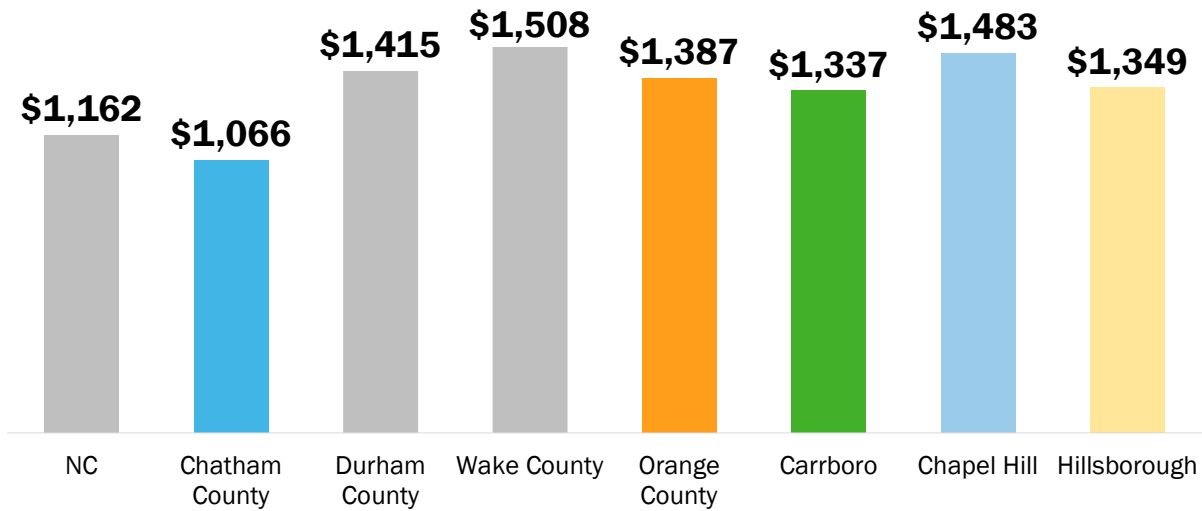


Source: American Community Survey (2019-2023 5-Year Estimates)

124

Median Rent

Median rent estimated by the American Community Survey, 2023

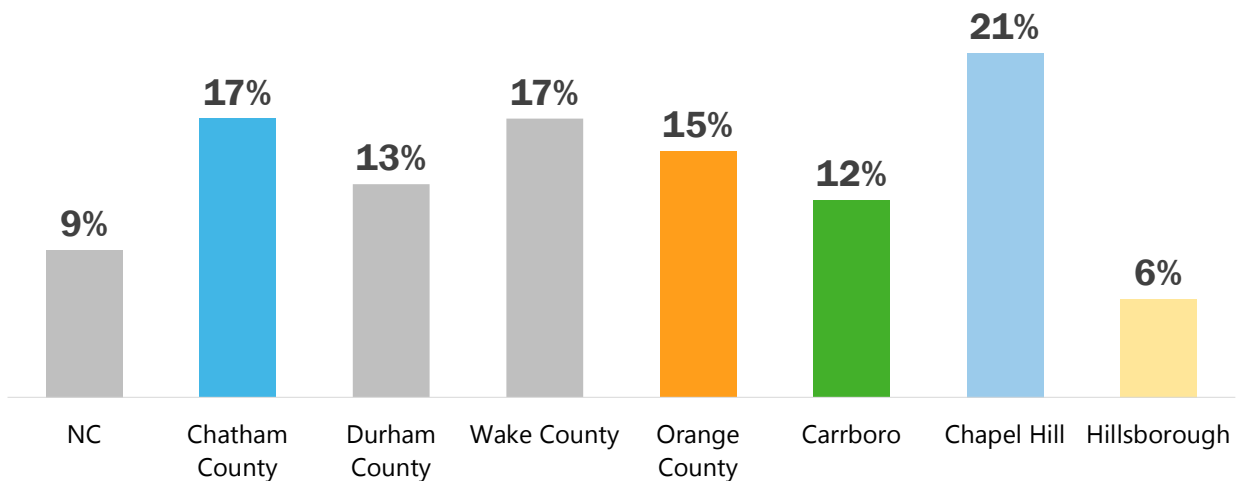


Source: American Community Survey (2019-2023 5-Year Estimates)

125

Renters Paying Over \$2,000 per Month

Percentage of renters paying more than \$2,000 per month in rent, 2023

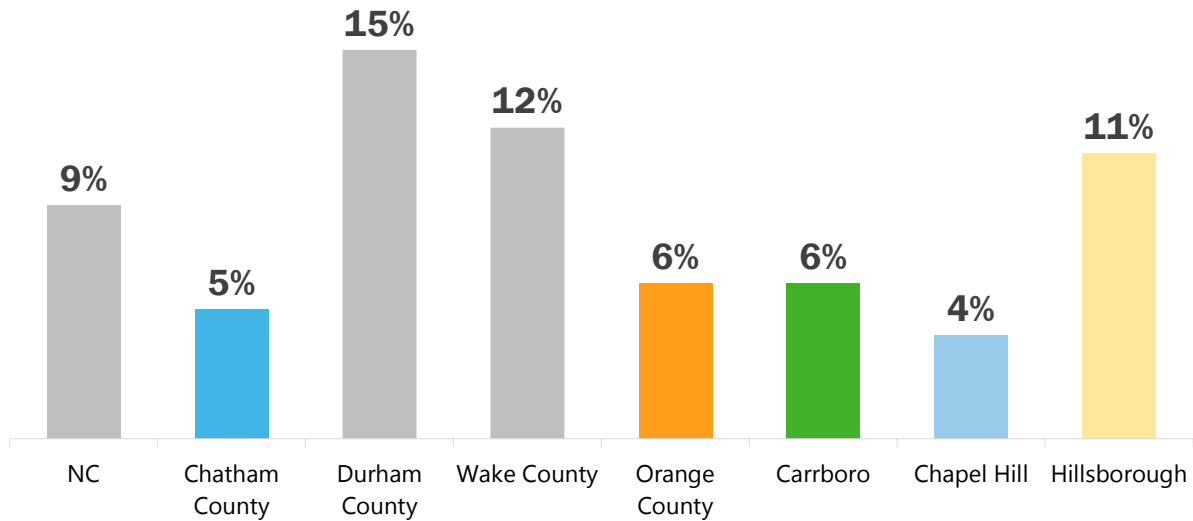


Source: American Community Survey (2019-2023 5-Year Estimates)

126

Increase in Median Rent 2018 to 2023

Change in median rent between 2018 and 2023 ACS five-year estimates

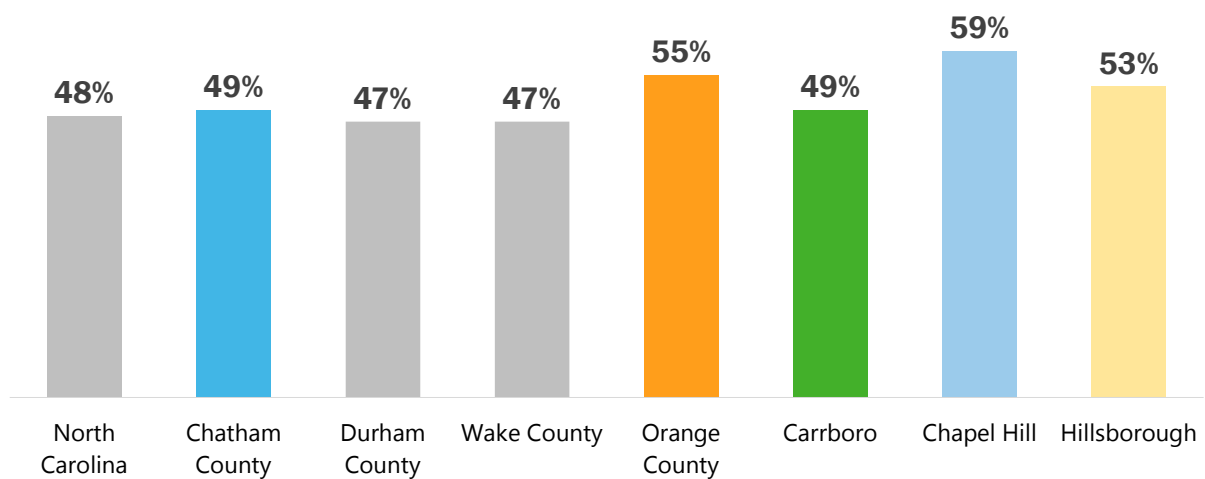


Source: American Community Survey (2014-2018 & 2019-2023 5-Year Estimates)

127

Cost-Burdened Renting Households

Percent of households who pay more than 30% of their household income on gross rent, 2023



Source: American Community Survey (2019-2023 5-Year Estimates)

128

Local and North Carolina Fair Market Rent

Fair Market Rent (FMR): FMR is HUD's best estimate of what a household seeking a modest rental home in a short amount of time can expect to pay for rent and utilities in the current market, 2024

	North Carolina	Durham-Chapel Hill HMFA	Raleigh HMFA	Alamance County	Chatham County	Orange County
0 Bedroom	\$1,085	\$1,385	\$1,427	\$828	\$1,385	\$1,385
1 Bedroom	\$1,131	\$1,418	\$1,466	\$1,043	\$1,418	\$1,418
2 Bedroom	\$1,311	\$1,631	\$1,646	\$1,215	\$1,631	\$1,631
3 Bedroom	\$1,681	\$2,051	\$2,035	\$1,523	\$2,051	\$2,051
4 Bedroom	\$2,082	\$2,510	\$2,711	\$1,713	\$2,510	\$2,510

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

129

Weekly Hours at Minimum Wage To Afford FM Rent

Weekly hours of minimum wage work needed to afford Fair Market Rate Rent, 2024

	North Carolina	Durham-Chapel Hill HMFA	Raleigh HMFA	Alamance County	Chatham County	Orange County
0 Bedroom	115	147	151	88	147	147
1 Bedroom	120	150	156	111	150	150
2 Bedroom	139	173	175	129	173	173
3 Bedroom	178	218	216	162	218	218
4 Bedroom	221	266	288	182	266	266

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

130

2024 Housing Wage

Housing Wage = hourly wages needed to afford Fair Market Rate Rent, 2024

	North Carolina	Durham-Chapel Hill HMFA	Raleigh HMFA	Alamance County	Chatham County	Orange County
0 Bedroom	\$20.87	\$26.63	\$27.44	\$15.92	\$26.63	\$26.63
1 Bedroom	\$21.75	\$27.27	\$28.19	\$20.06	\$27.27	\$27.27
2 Bedroom	\$25.21	\$31.37	\$31.65	\$23.37	\$31.37	\$31.37
3 Bedroom	\$32.33	\$39.44	\$39.13	\$29.29	\$39.44	\$39.44
4 Bedroom	\$40.05	\$48.27	\$52.13	\$32.94	\$48.27	\$48.27

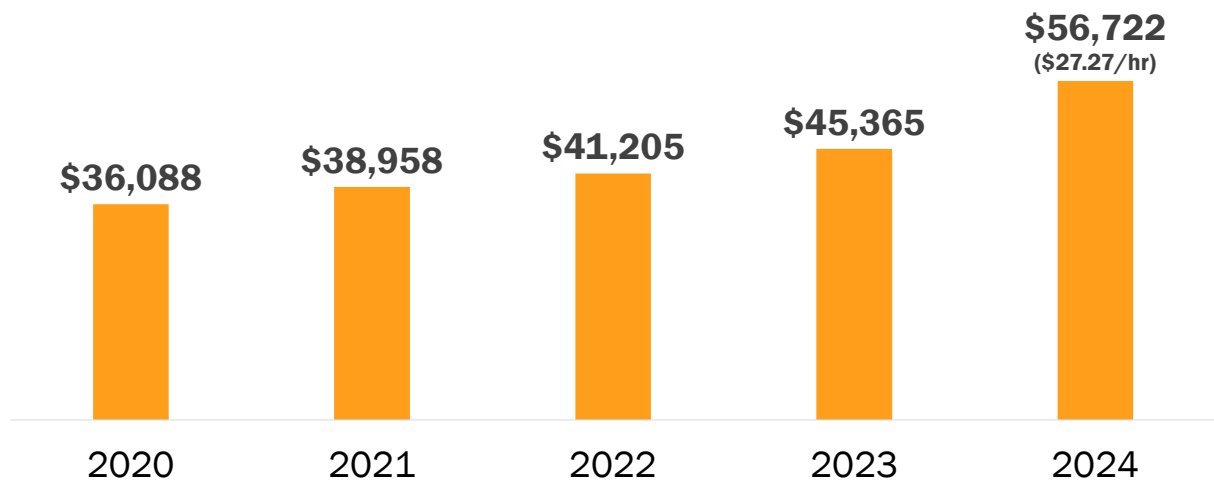
Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties

Source: National Low Income Housing Coalition, Out of Reach Report

131

Annual Housing Wage: 1 Bedroom Rental in Orange

Annual Income needed to afford a 1- bedroom rental in Orange County and not spend more than 30% of your income on housing (Housing Wage)

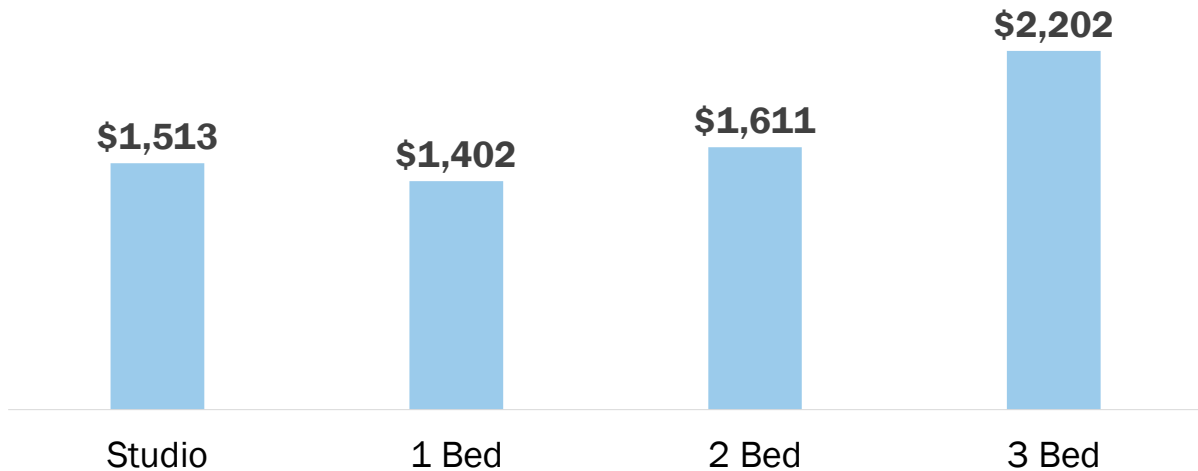


Source: National Low Income Housing Coalition, Out of Reach Report

132

Multifamily Average Asking Rent in Chapel Hill-Carrboro

Chapel Hill-Carrboro multifamily average asking rent, Q1 2025

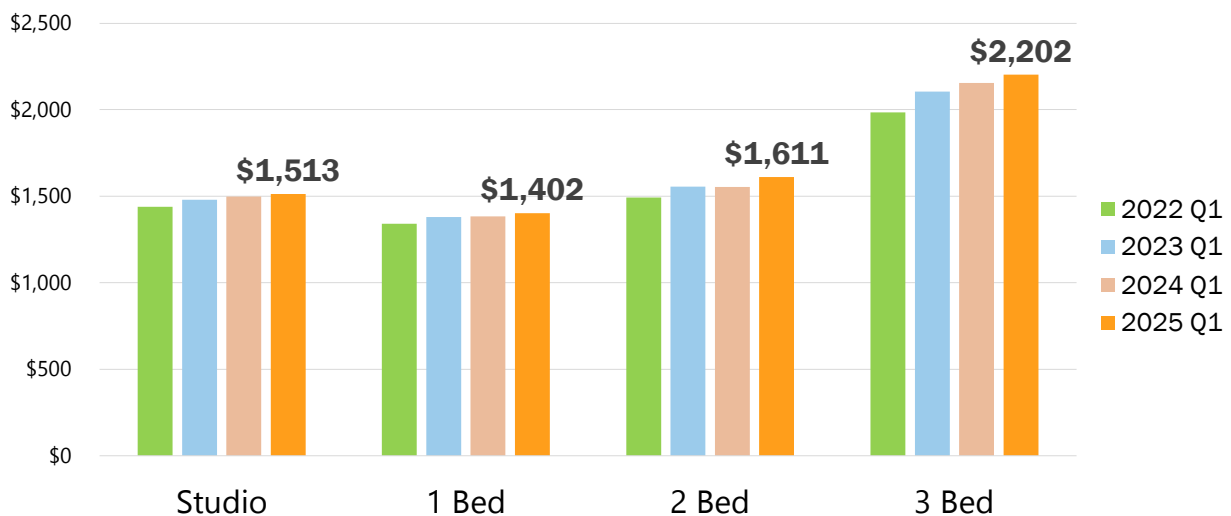


Source: CoStar/Elleer Capital

133

Chapel Hill-Carrboro Asking Rent

By unit size, Q1 2022, Q1 2023, Q1 2024, and Q1 2025

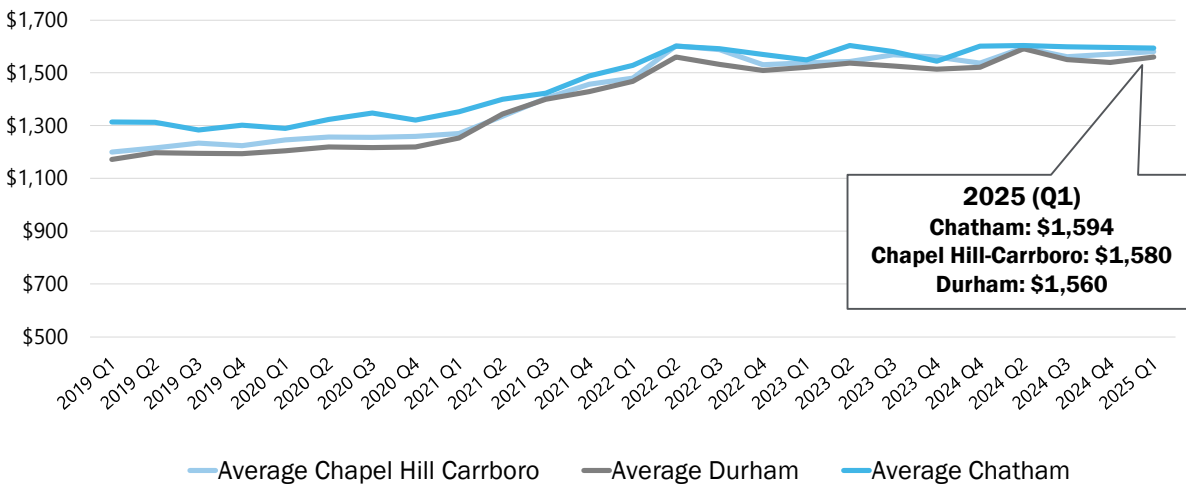


Source: CoStar/Elleer Capital

134

Multifamily Asking Rent

Average multifamily asking rent in Chatham, Chapel Hill-Carrboro, and Durham

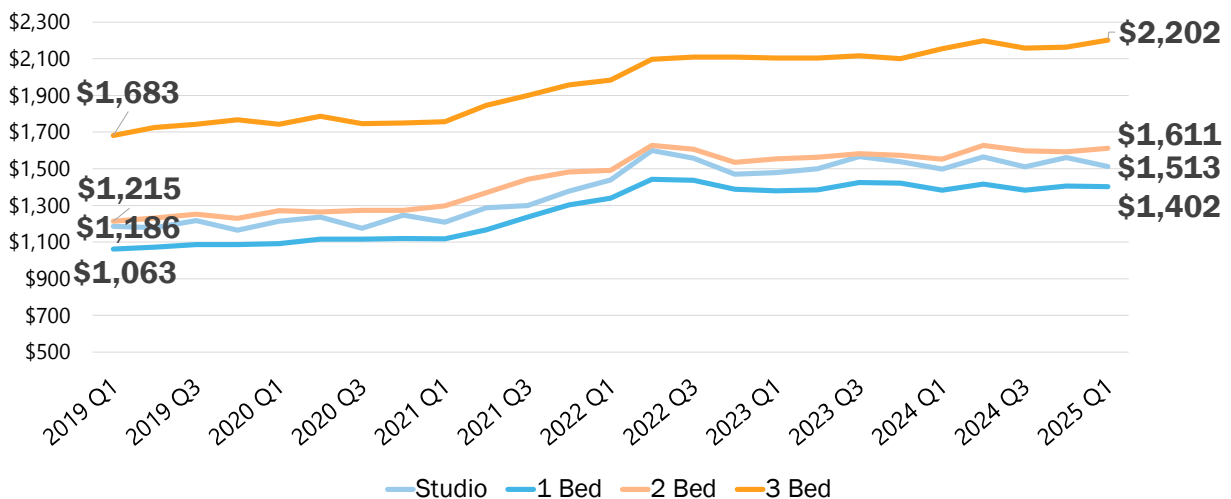


Source: CoStar/Eller Capital

135

Multifamily Asking Rent

Multifamily asking rent in Chapel Hill-Carrboro by type of unit Q1 2019 – Q1 2025

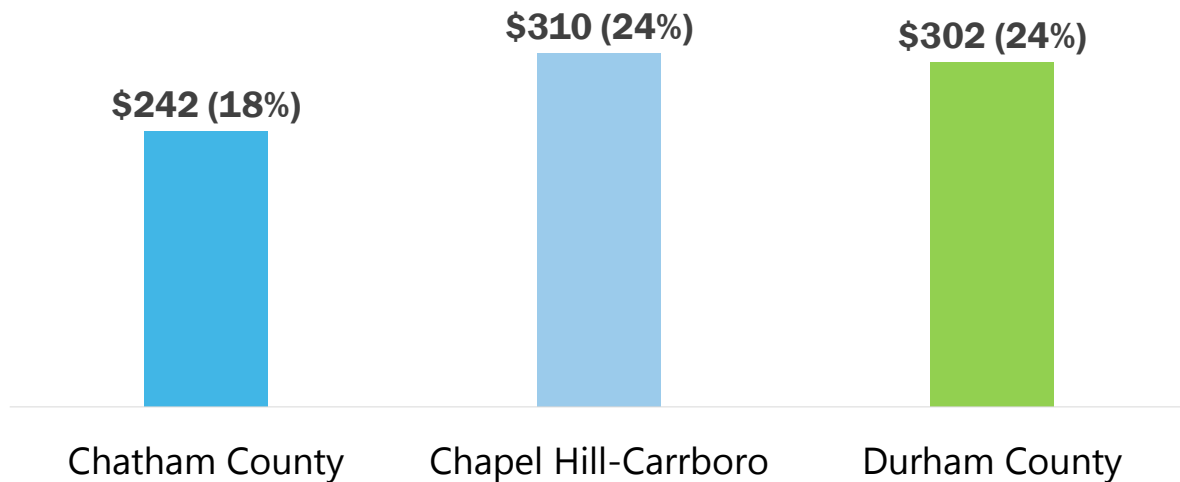


Source: CoStar/Eller Capital

136

5 Year Multifamily Average Asking Rent Growth

Change in multifamily average annual rent between Q1 2021 and Q1 2025

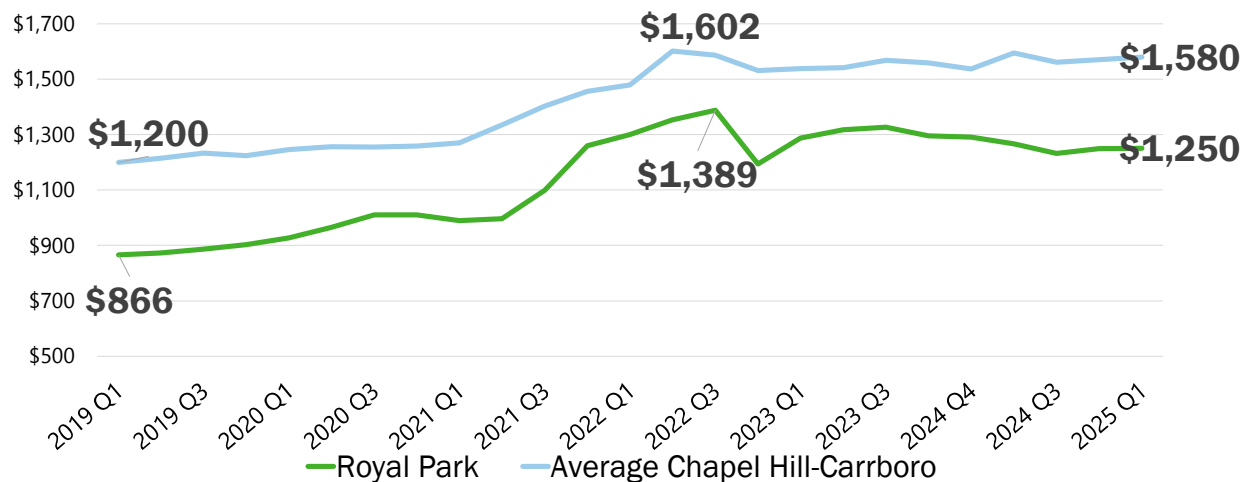


Source: CoStar/Eller Capital

137

Royal Park Apartments (Carrboro)

Change in average asking rent Q1 2019 through Q1 2025

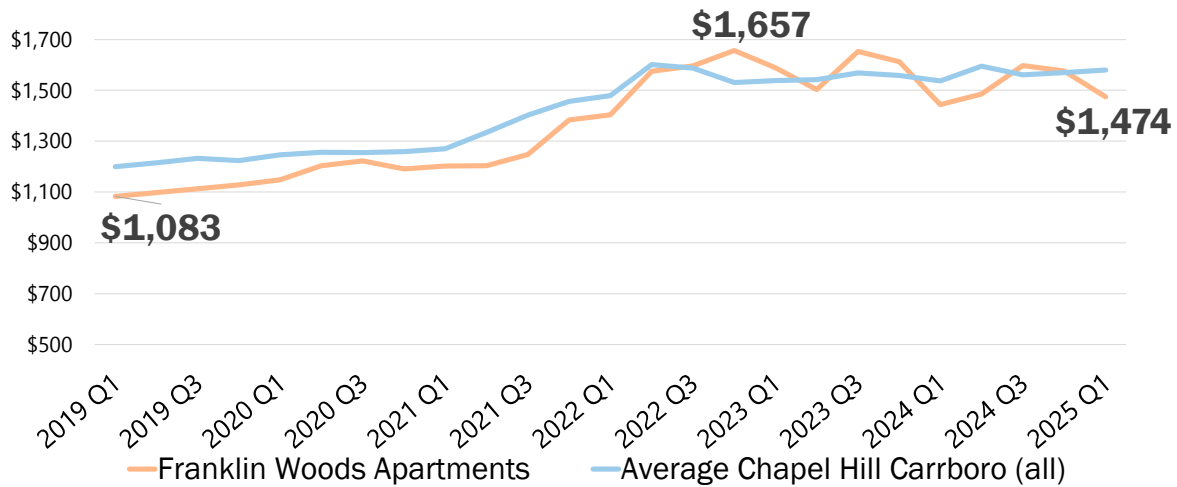


Source: CoStar/Eller Capital

138

Franklin Woods Apartments (Chapel Hill)

Average asking rent Q1 2019 through Q1 2025



Source: CoStar/Eller Capital

139

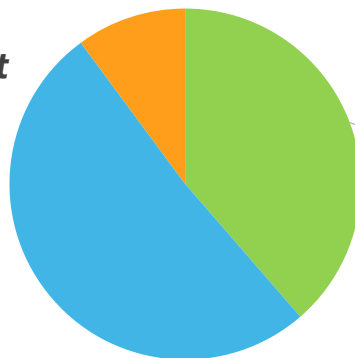
Chapel Hill-Carrboro's 12,789 Multifamily Units

By star rating - Q1 2025

**1 & 2 Star,
1,296 units
10.9% vacancy
\$1,385 average rent**

**3 Star,
6,554 units
8.7% vacancy
\$1,344 average rent**

**4 & 5 Star,
4,939 units,
17.2% vacancy,
\$1,920 average rent**



Source: CoStar/Eller Capital

140

Homelessness in Orange County

Orange County 2024 point in time count

148

people experiencing
homelessness

33

people living
unsheltered

27

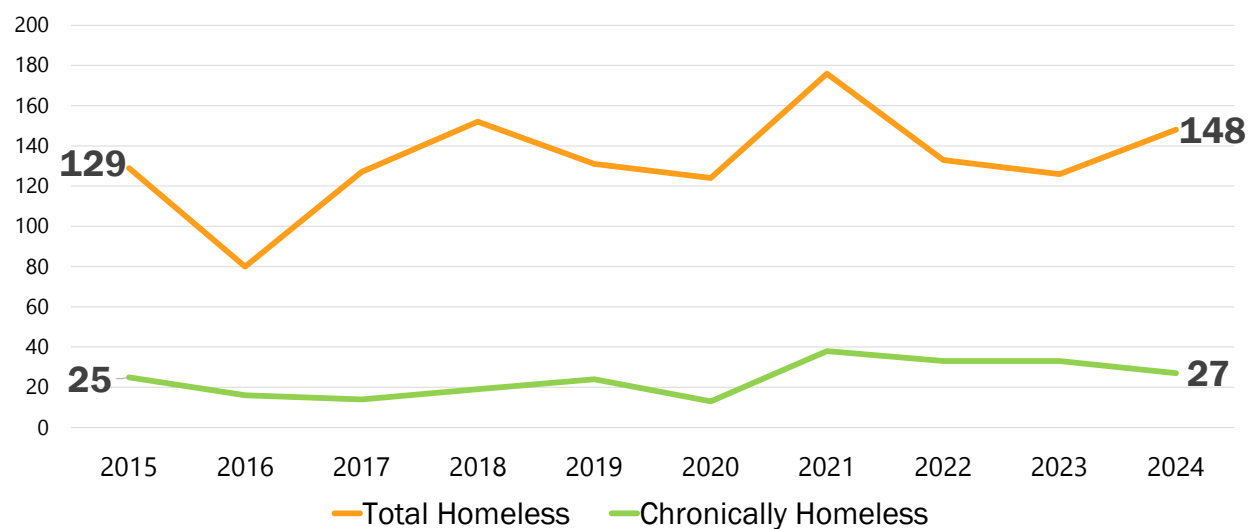
people considered
chronically homeless

Source: Orange County Partnership to End Homelessness

141

Homelessness in Orange County

Annual number of individuals experiencing homelessness identified in the Orange County's annual point-in-time count, 2015 to 2024

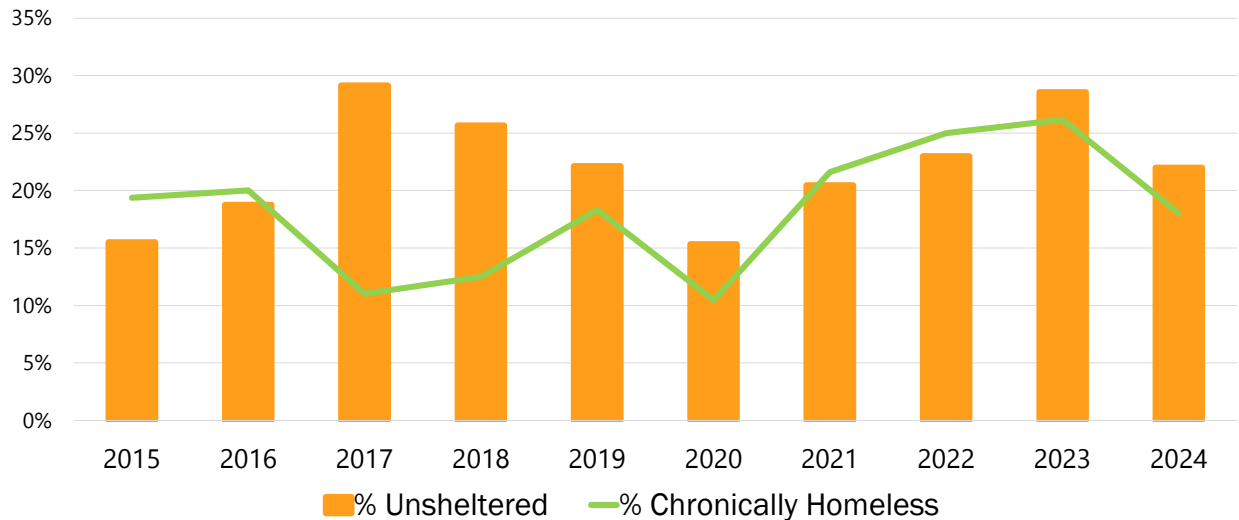


Source: Orange County Partnership to End Homelessness

142

Homelessness in Orange County

Annual number of individuals experiencing homelessness identified in the Orange County's annual point-in-time count, 2015 to 2024

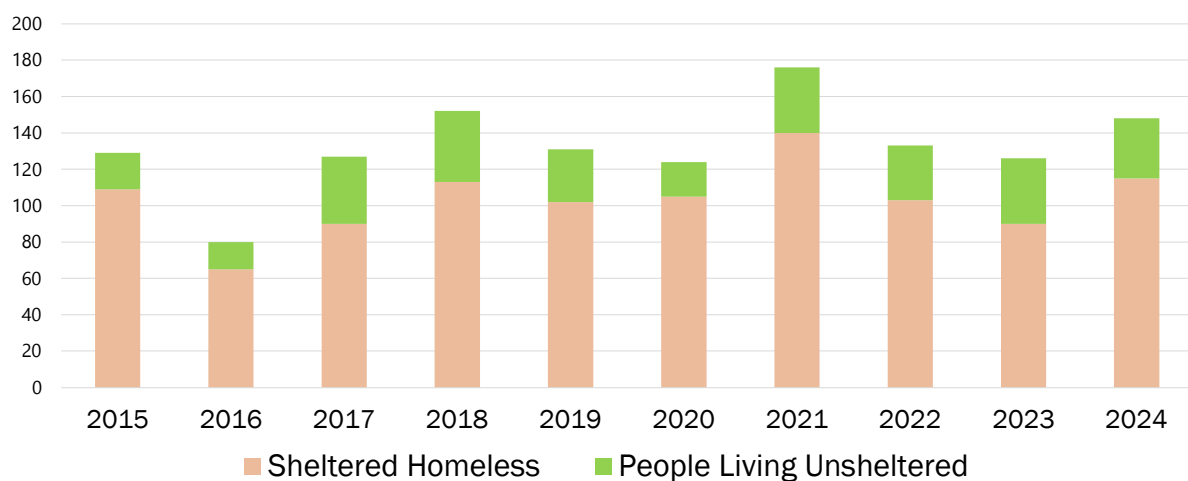


Source: Orange County Partnership to End Homelessness

143

Homelessness in Orange County, Sheltered and Unsheltered

Annual number of individuals experiencing homelessness identified in the Orange County's annual point-in-time count



Source: Orange County Partnership to End Homelessness

144

The Economy

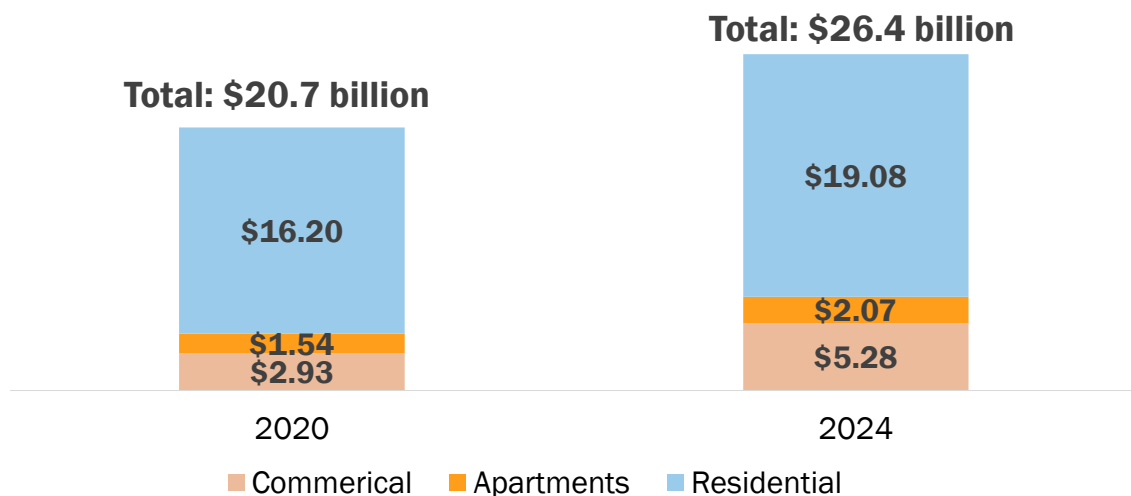
Assessed Property Values – 146
Top Employers & Industries– 160
Unemployment & Labor Participation – 167
Wages & Income– 178
Retail Sales & Sales Tax – 198
Small Business Credit Card Index – 219
UNC Innovation – 222
Tourism & Hospitality – 226
Farming – 234
Cost of Living – 243
UNC Size & Scope - 251



145

Orange County Assessed Property Values

Assessed property value by sector (in billions), 2020 and 2024

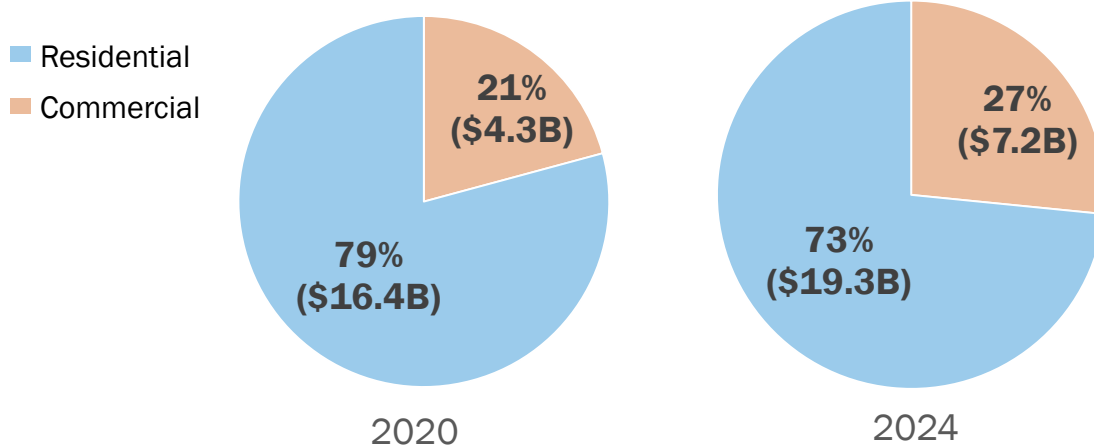


Source: Orange County Tax Assessor

146

Orange County Residential/Commercial Property Value Percentages in 2020 and 2024

Percent of total assessed value (and value) of commercial and residential property in the jurisdiction



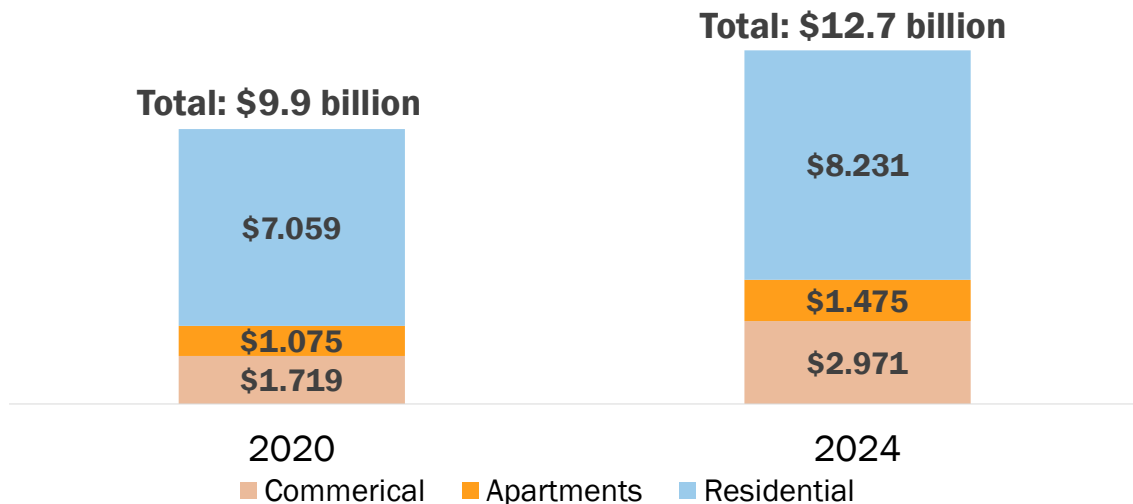
The Orange County Tax Assessor categorizes all assessed property as either commercial or residential. Apartments with 4 or fewer units are classified as residential and those with 5 or greater are classified as commercial.

Source: Orange County Tax Assessor

147

Chapel Hill Assessed Property Values

Assessed property value by sector (in billions), 2020 and 2024

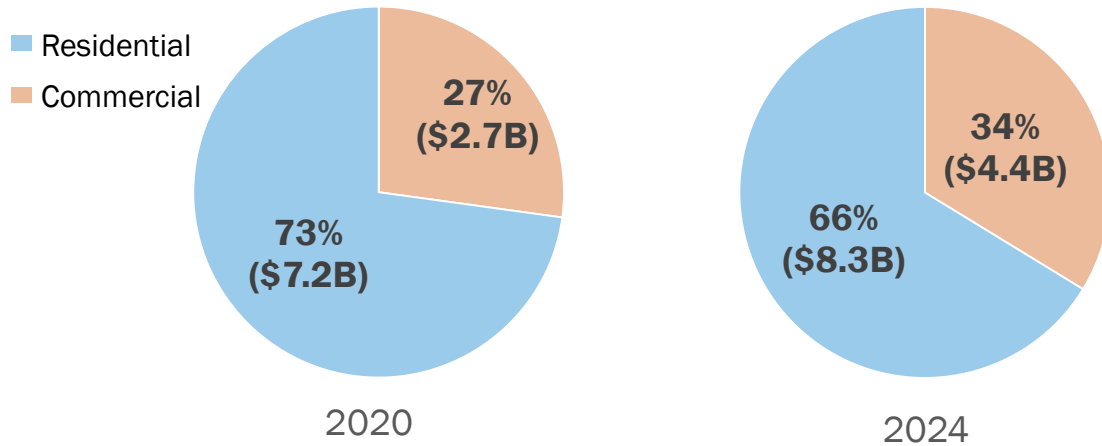


Source: Orange County Tax Assessor

148

Chapel Hill Residential/Commercial Property Value Percentages in 2020 and 2024

Percent of total assessed value (and value) of commercial and residential property in the jurisdiction



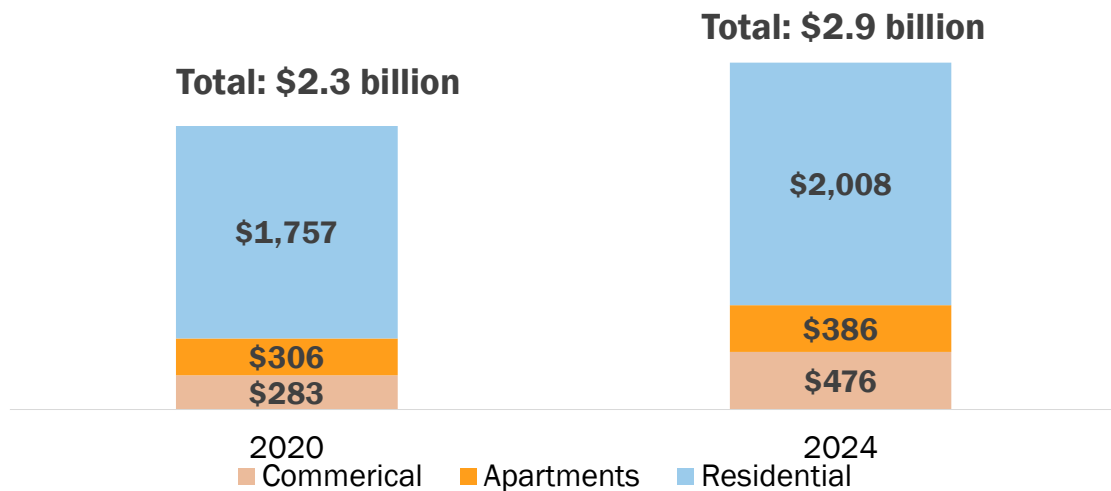
The Orange County Tax Assessor categorizes all assessed property as either commercial or residential. Apartments with 4 or fewer units are classified as residential and those with 5 or greater are classified as commercial.

Source: Orange County Tax Assessor

149

Carrboro Assessed Property Values

Assessed property value by sector (in millions), 2020 and 2024

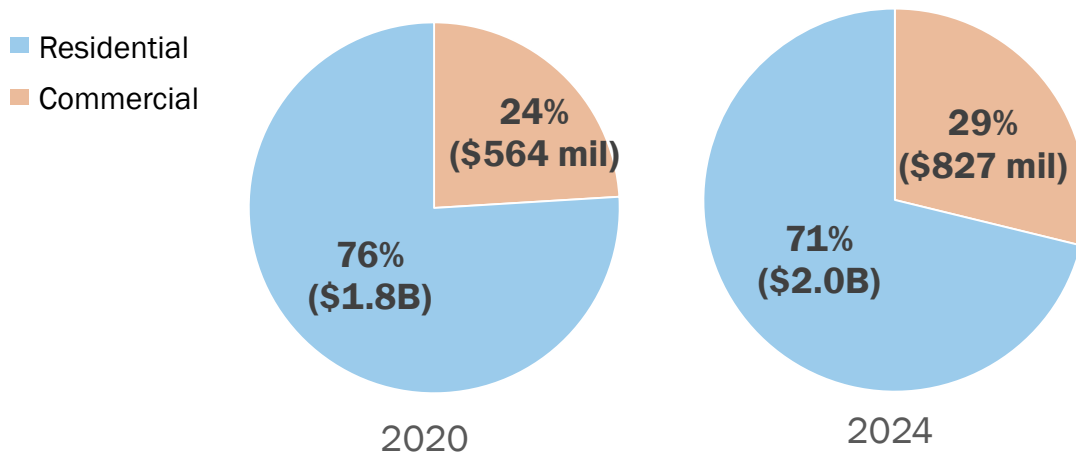


Source: Orange County Tax Assessor

150

Carrboro Residential/Commercial Property Value Percentages in 2020 and 2024

Percent of total assessed value (and value) of commercial and residential property in the jurisdiction



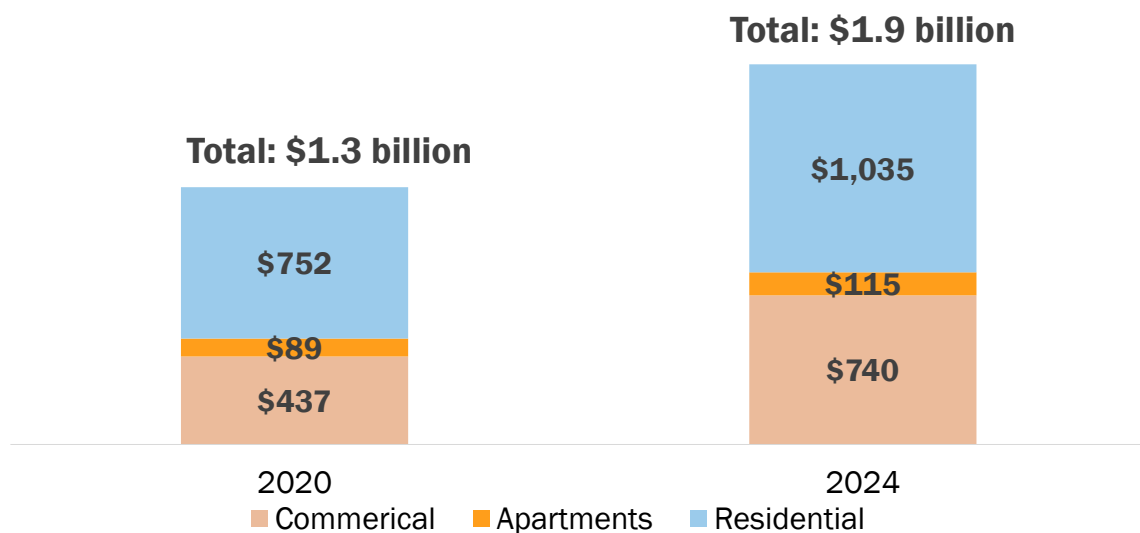
The Orange County Tax Assessor categorizes all assessed property as either commercial or residential. Apartments with 4 or fewer units are classified as residential and those with 5 or greater are classified as commercial.

Source: Orange County Tax Assessor

151

Hillsborough Assessed Property Values

Assessed property value by sector (in millions), 2020 and 2024



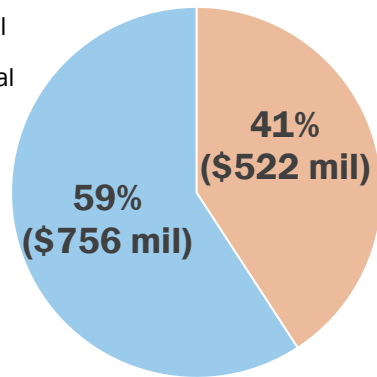
Source: Orange County Tax Assessor

152

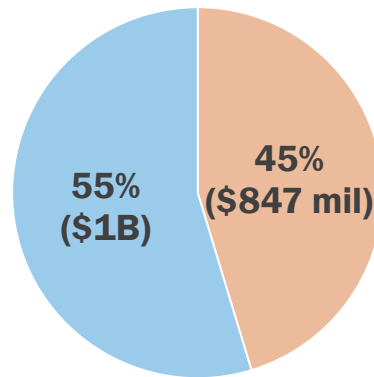
Hillsborough Residential/Commercial Property Value Percentages in 2020 and 2024

Percent of total assessed value (and value) of commercial and residential property in the jurisdiction

■ Residential
■ Commercial



2020



2024

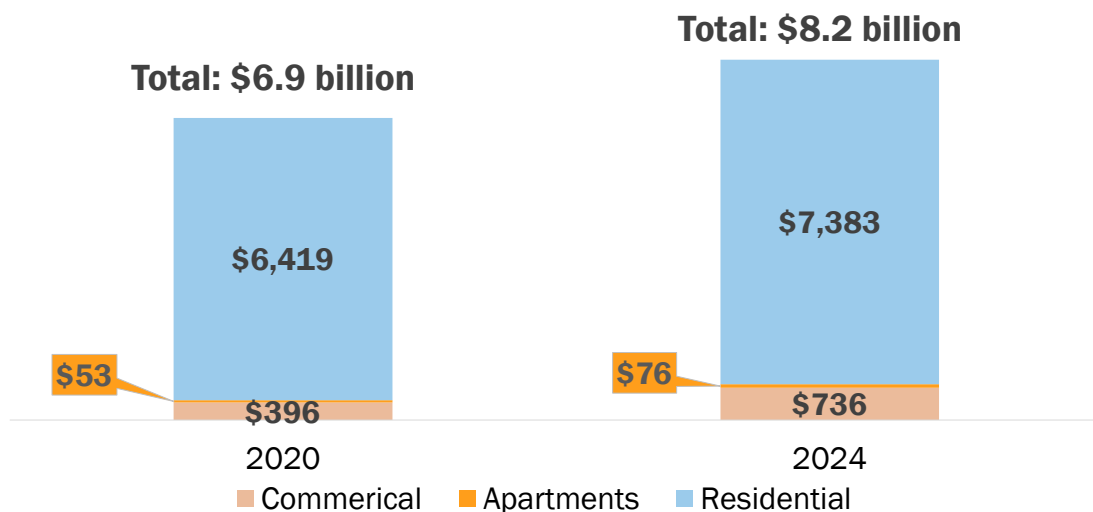
The Orange County Tax Assessor categorizes all assessed property as either commercial or residential. Apartments with 4 or fewer units are classified as residential and those with 5 or greater are classified as commercial.

Source: Orange County Tax Assessor

153

Unincorporated Orange County Assessed Property Values

Assessed property value by sector (in millions), 2020 and 2024

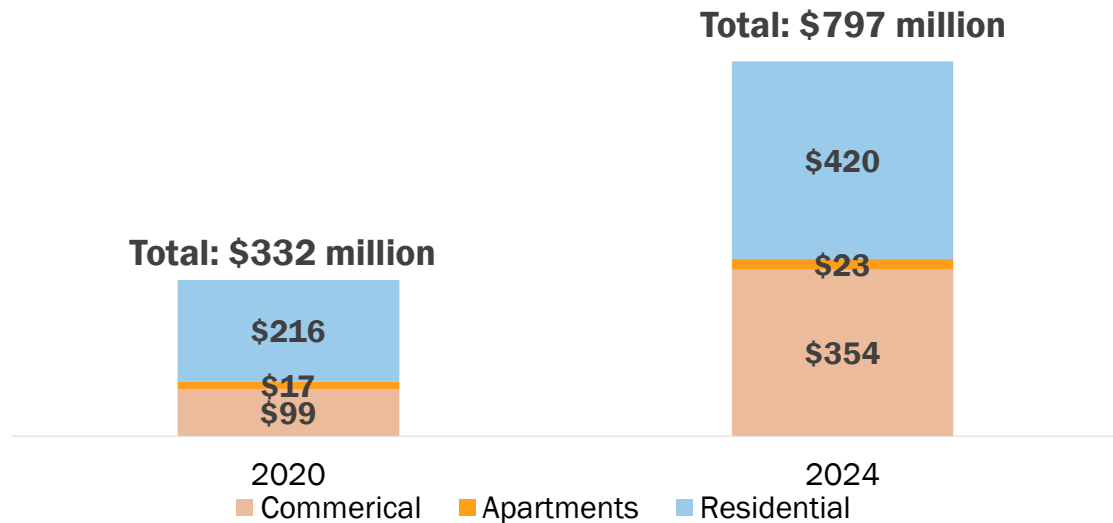


Source: Orange County Tax Assessor

154

Mebane (in Orange County) Assessed Property Values

Assessed property value by sector (in millions), 2020 and 2024

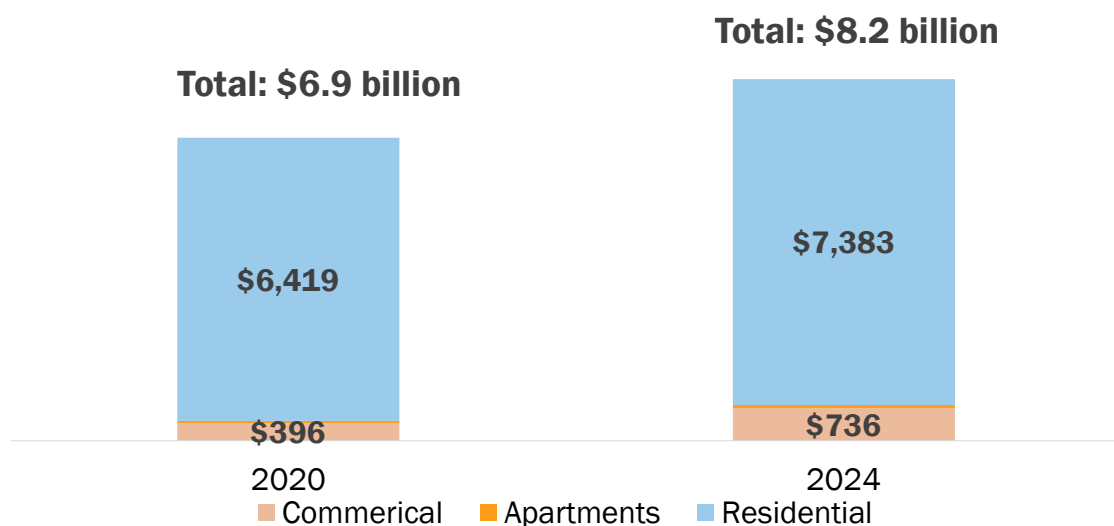


Source: Orange County Tax Assessor

155

Unincorporated Orange County Assessed Property Values

Assessed property value by sector (in millions), 2020 and 2024

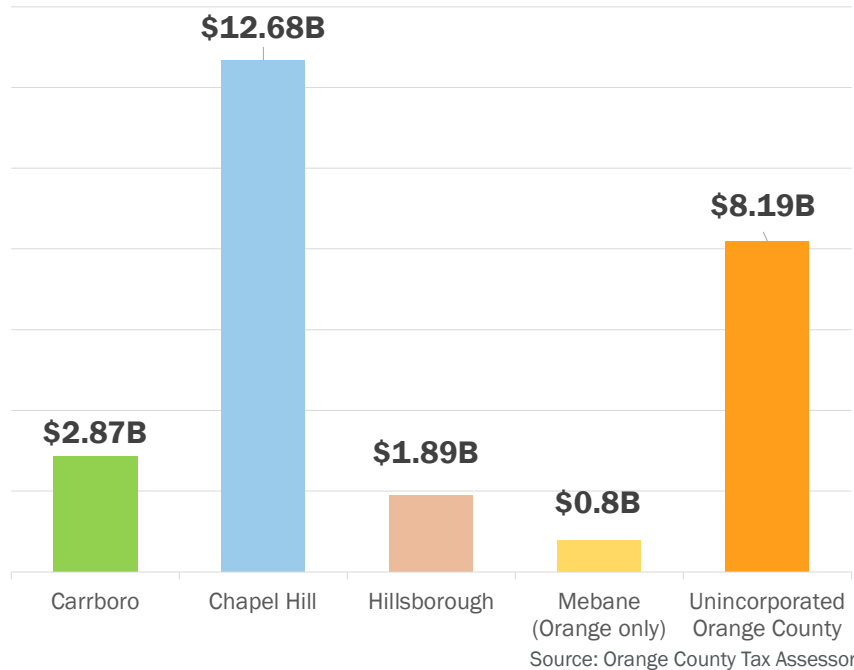


Source: Orange County Tax Assessor

156

2024 Assessed Value of Orange County by Geography (in billions)

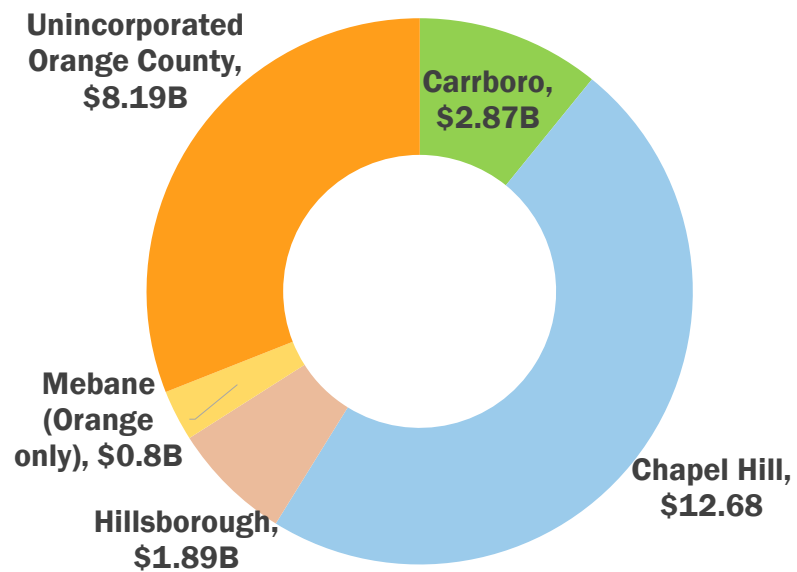
Total: \$26.4Billion



157

2024 Assessed Value of Orange County by Geography (in billions)

Total: \$26.4Billion

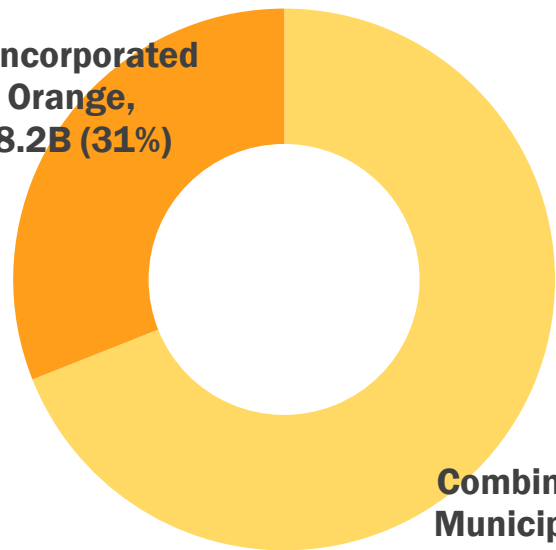


158

2024 Assessed Value of Orange County by Geography (in billions)

Total: \$26.4Billion

**Unincorporated
Orange,
\$8.2B (31%)**



**Combined
Municipal,
\$18.2B (69%)**

Source: Orange County Tax Assessor

159

Orange County's Top 20 Employers, 2024

- | | |
|---|---|
| 1. UNC Chapel Hill | 11. AKG of America |
| 2. UNC Health | 12. Medline Industries |
| 3. Chapel Hill-Carrboro City Schools | 13. Harris Teeter |
| 4. Orange County Government | 14. Summit Design & Engineering Service |
| 5. Orange County Schools | 15. Wegmans |
| 6. ABB/Industrial Connections & Solutions | 16. Carol Woods Retirement Community |
| 7. Sports Endeavors | 17. Carolina Inn (Hyatt Corporation) |
| 8. Town of Chapel Hill | 18. Food Lion |
| 9. Wal-Mart Associates | 19. PHE, Inc |
| 10. Armacell | 20. Morinaga |

Source: NC Department of Commerce + Orange County Economic Development

160

Chatham County's Top 20 Employers, 2024

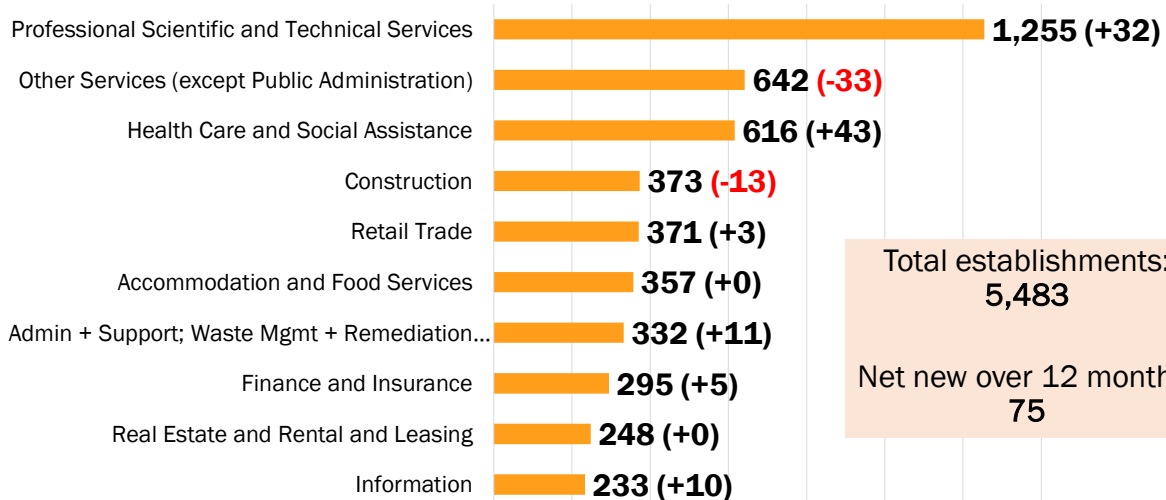
- | | |
|--------------------------------|---|
| 1. Chatham County Schools | 12. Piedmont Health Services |
| 2. Chatham County Government | 13. Fearrington Village/Fitch Creations |
| 3. Carolina Meadows | 14. The Laurels of Chatham |
| 4. Mountaire Farms of NC | 15. Aegis Home Care |
| 5. Ace Electric, Inc | 16. Lowes Home Centers |
| 6. Galloway Ridge | 17. BJI Employees Services |
| 7. Wal-Mart | 18. Southern Veneer Specialty Products |
| 8. UNC Health | 19. Brookwood Farms |
| 9. Old Dominion Insulation | 20. Packers Sanitation Services |
| 10. Flakeboard America Limited | |
| 11. MJ's Staffing | |

Source: NC Department of Commerce + Orange County Economic Development

161

Orange County Top 10 Industries by Number of Establishments

Total number of establishments in Orange County in Quarter 3, 2024 and change from Q3 2023 (by NAICS code)

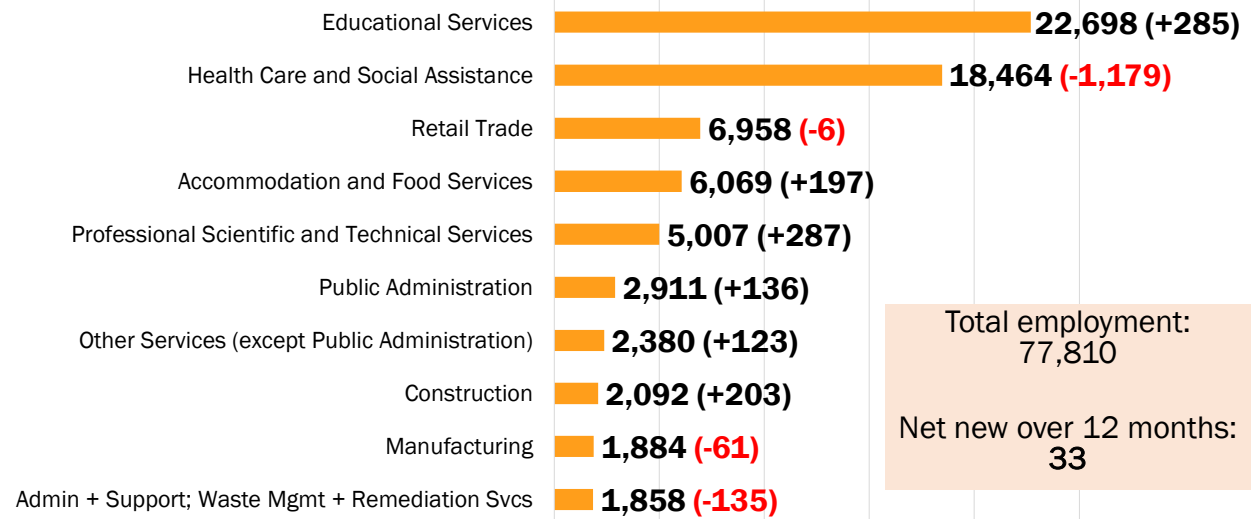


Source: Quarterly Census of Wages via NC Department of Commerce

162

Orange County Top 10 Industries by Employment

Average number of employees employed by industry in Quarter 3, 2024 and change from Q3 2023 (by NAICS code)

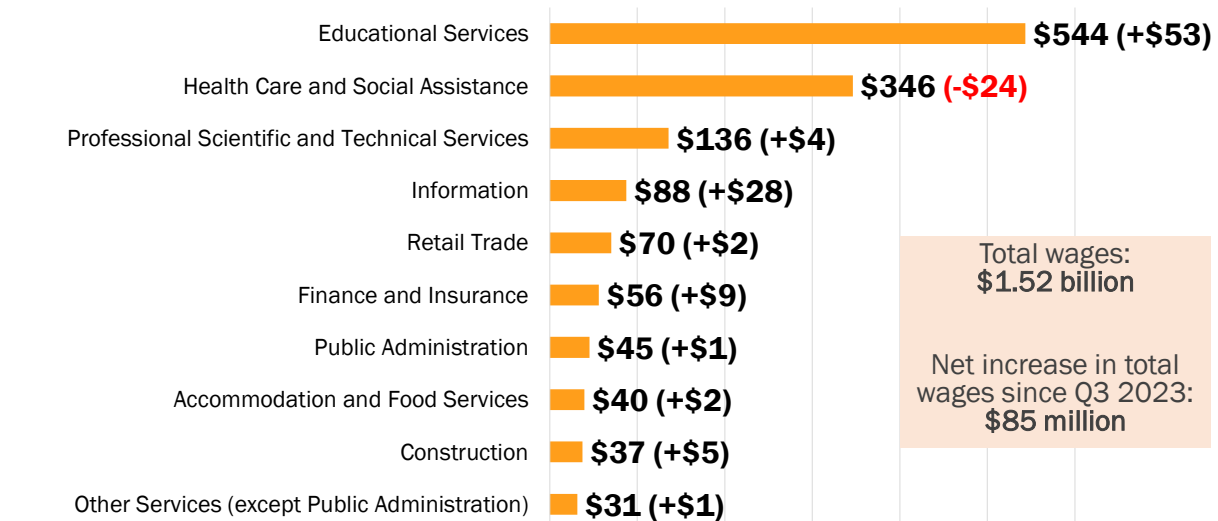


Source: Quarterly Census of Wages via NC Department of Commerce

163

Orange County Top Industries by Total Quarterly Wages (\$millions)

Total quarterly wages paid by industry in Quarter 3, 2024 and change from Q3 2023 (by NAICS code)

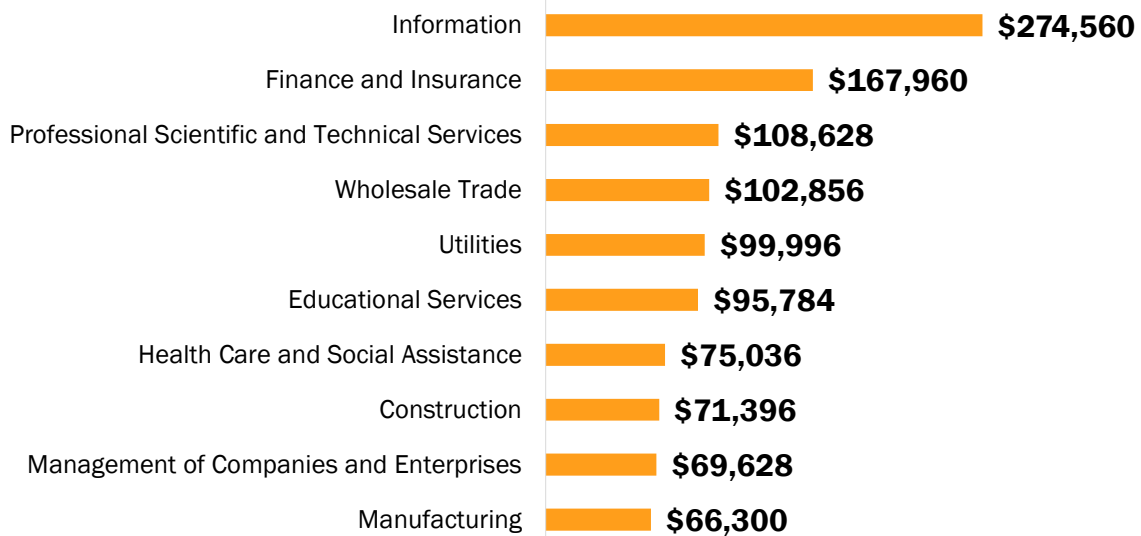


Source: Quarterly Census of Wages via NC Department of Commerce

164

Orange County Industries by Estimated Annual Wages

Calculated using average weekly wage data from Q3 2024 and multiplying by 52

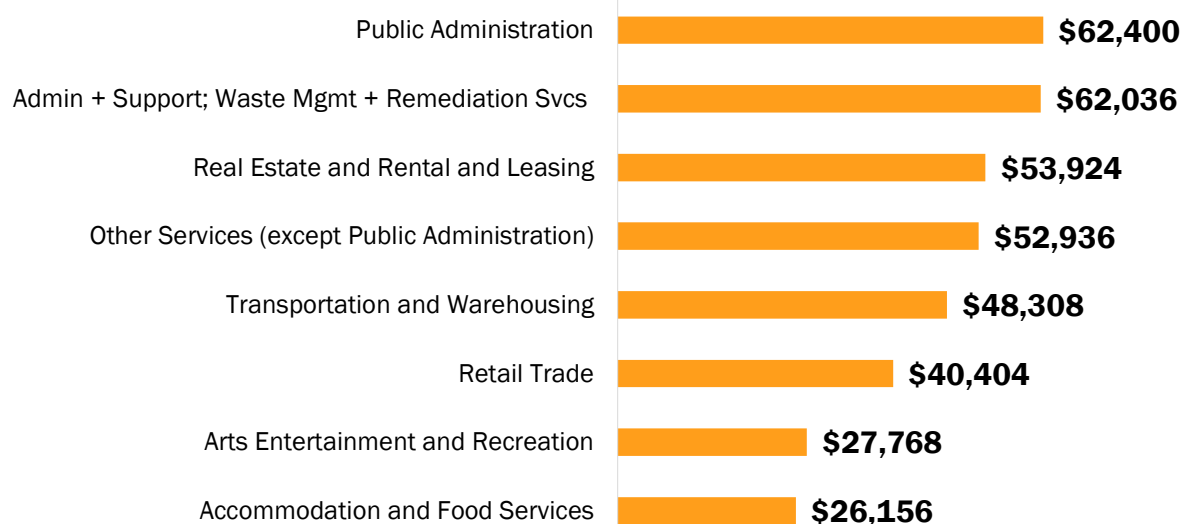


Source: Quarterly Census of Wages via NC Department of Commerce

165

Orange County Industries by Estimated Annual Wages (cont'd)

Calculated using average weekly wage data from Q3 2024 and multiplying by 52

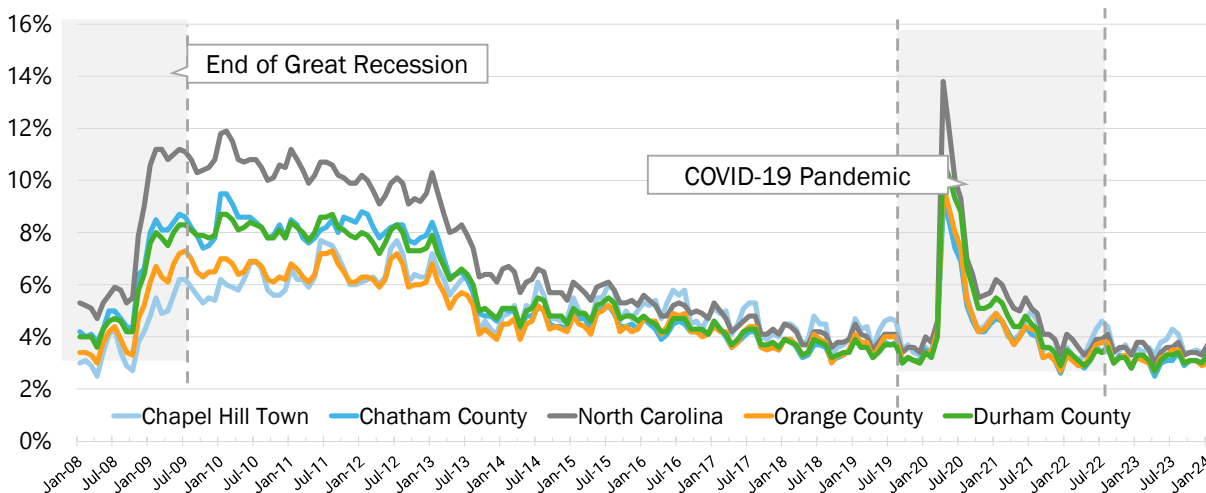


Source: Quarterly Census of Wages via NC Department of Commerce

166

Monthly Unemployment Rates

Monthly unemployment rate (unadjusted), Jan 2008 to Feb 2025

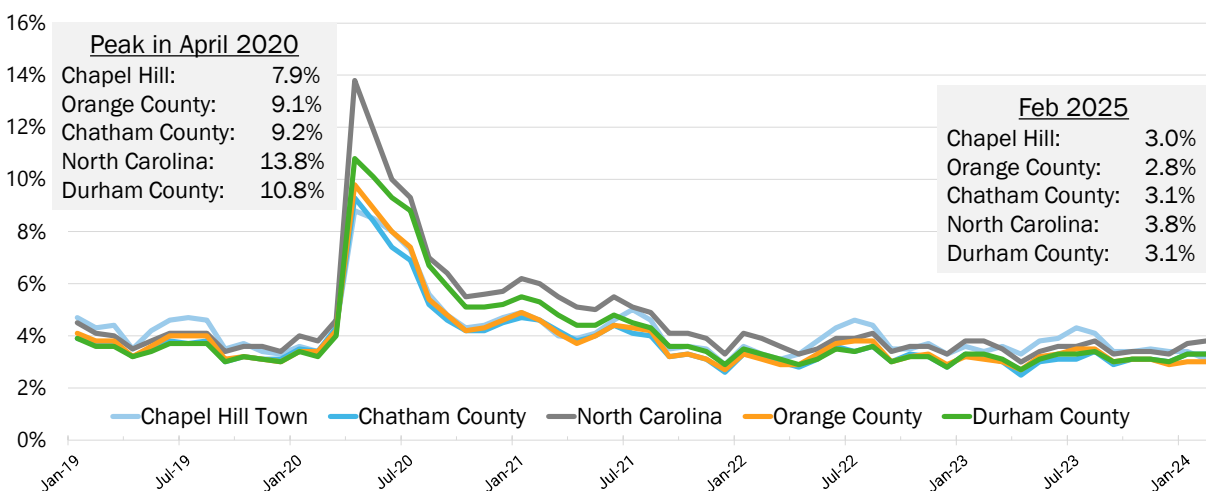


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

167

Monthly Unemployment Rate Previous 6 years

(unadjusted), Jan 2019 to Feb 2025

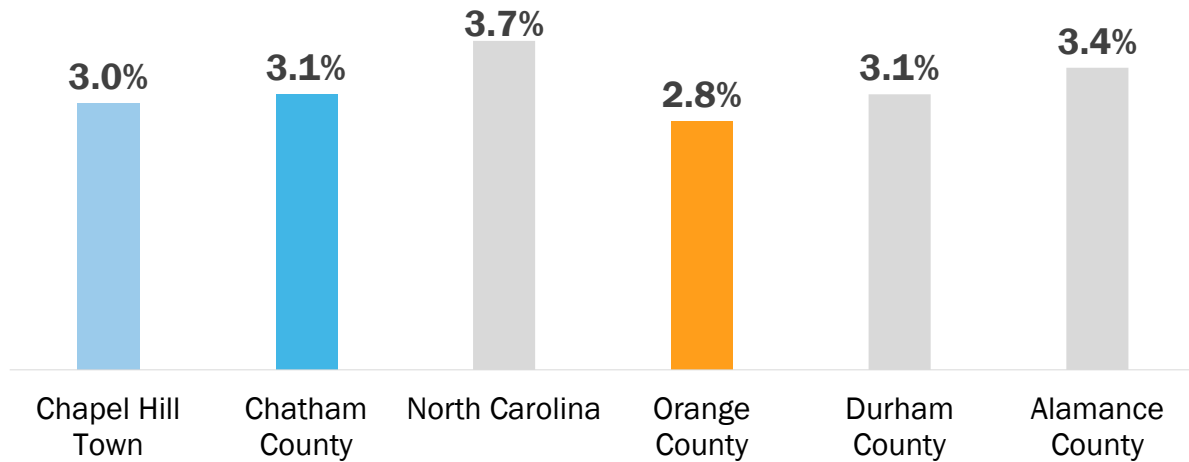


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

168

Local Unemployment Rates

Local unemployment rate in February 2025, not seasonally adjusted

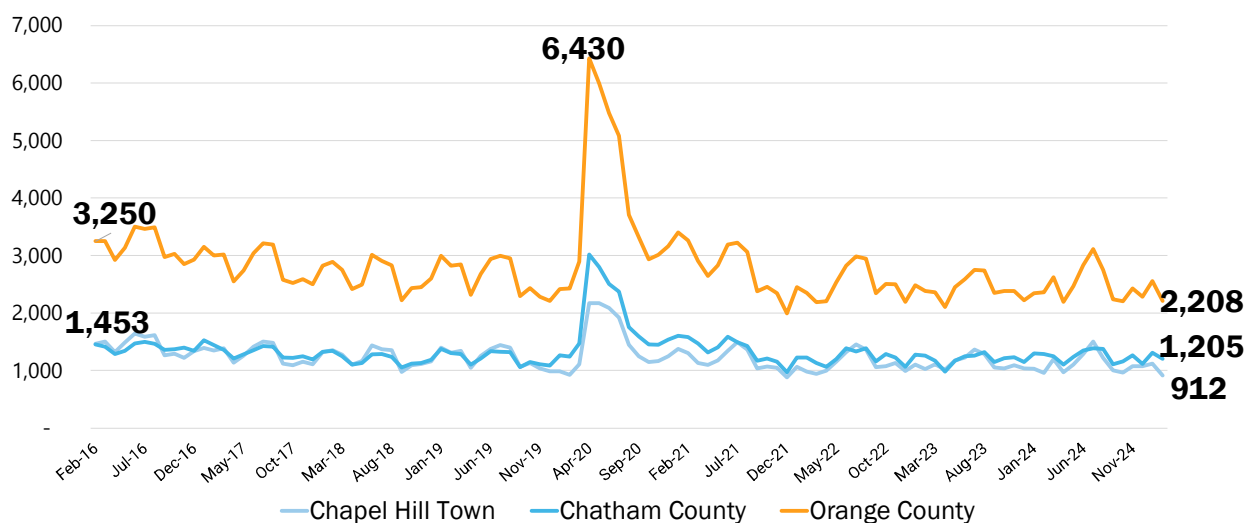


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

169

Monthly Unemployed Individuals

Unemployed individuals Feb 2016 to Feb 2025. Orange County total is inclusive of Chapel Hill Total

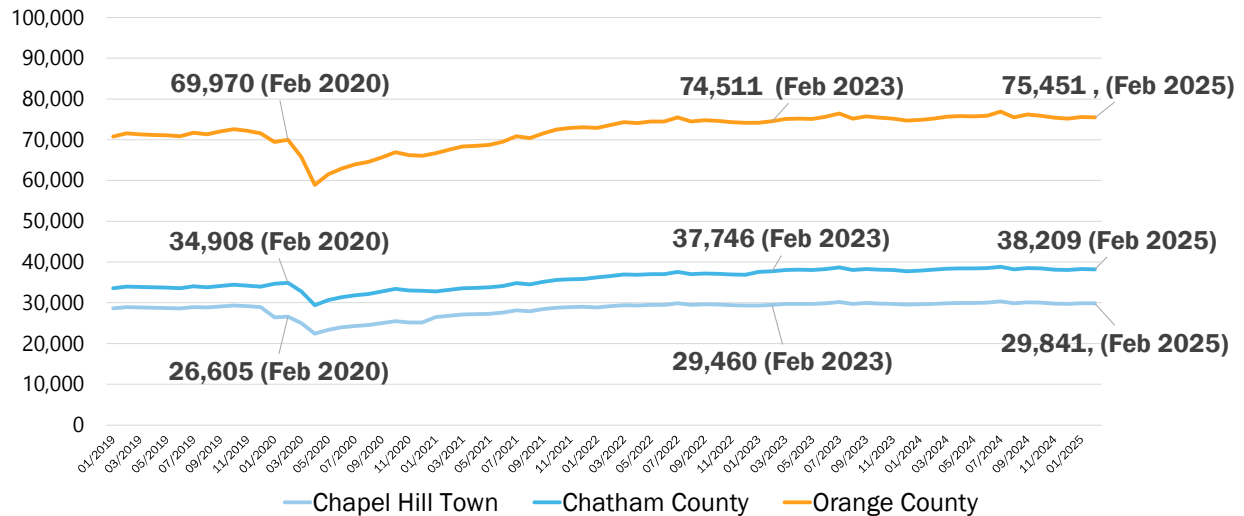


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

170

Monthly Employed Individuals

Monthly unemployed individuals Feb 2019 to Feb 2025, Orange total is inclusive of Chapel Hill total

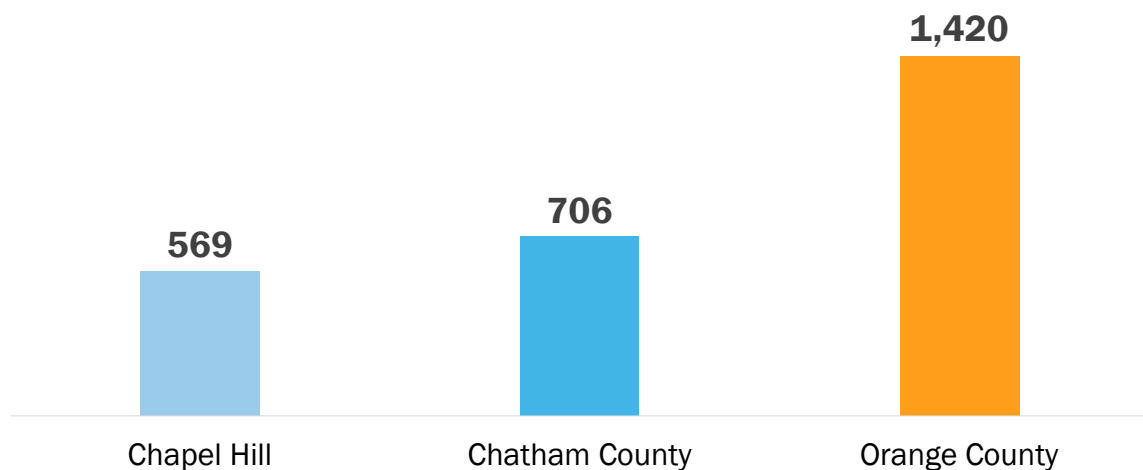


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

171

2-Year Growth in Number of Working Residents

Adults (ages 18-65) who are either working or actively seeking a job, Jan 2023 to Jan 2025



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

172

NC Workforce Participation Rate

Percentage of adults (ages 18-65) who are either working or actively seeking a job, 2024

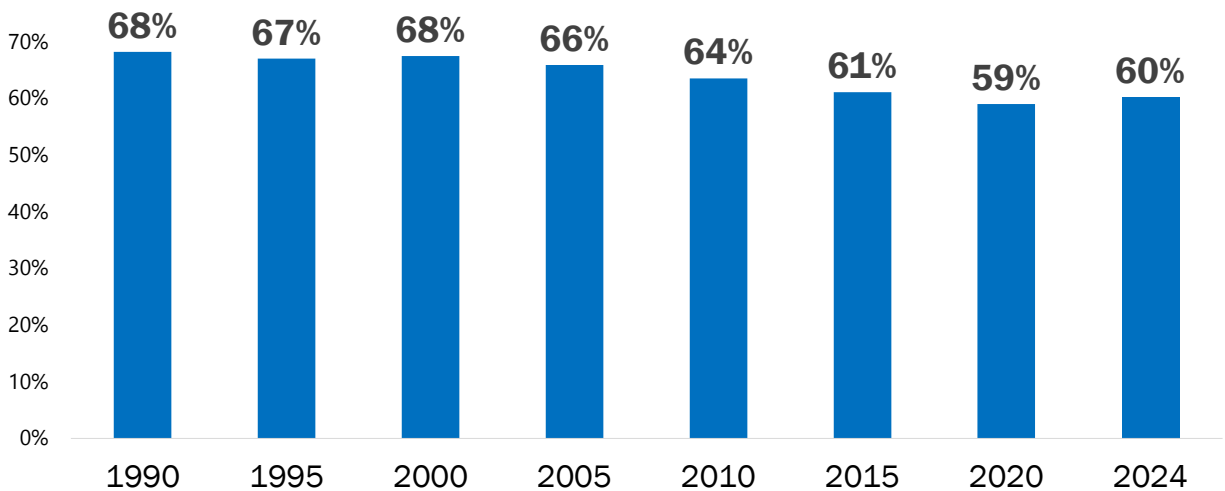


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

173

North Carolina Workforce Participation Rate

Percent of adults (ages 18-65) who are either working or actively seeking a job, 1990 to 2024

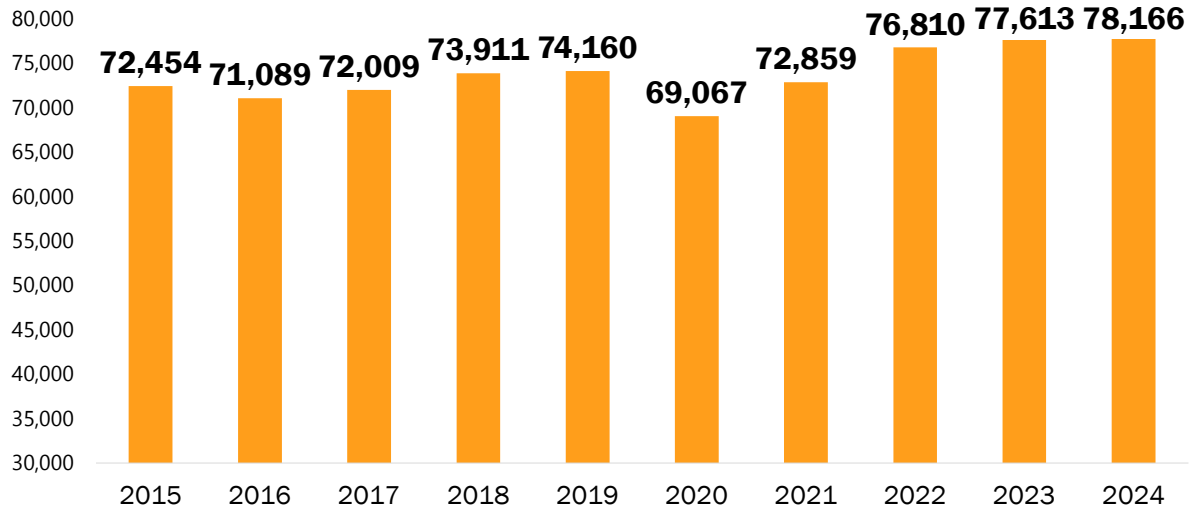


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

174

Orange County Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2015 to 2024

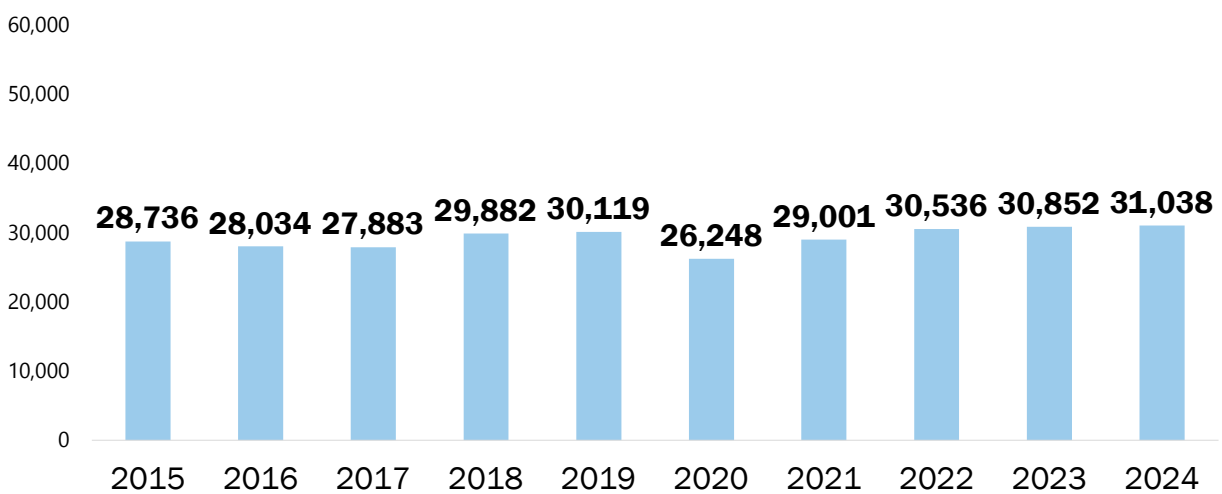


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

175

Chapel Hill Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2015 to 2024

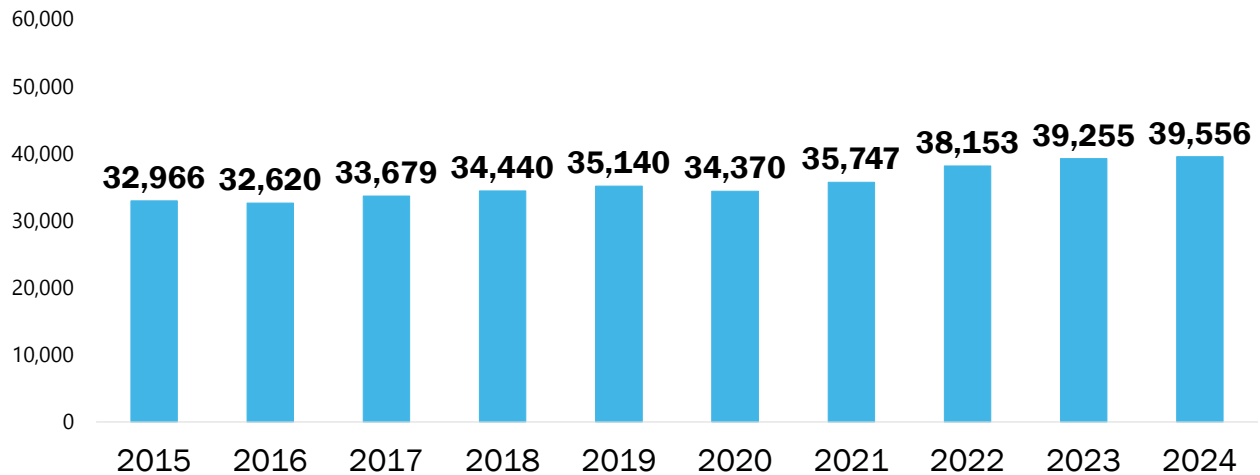


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

176

Chatham County Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2015 to 2024

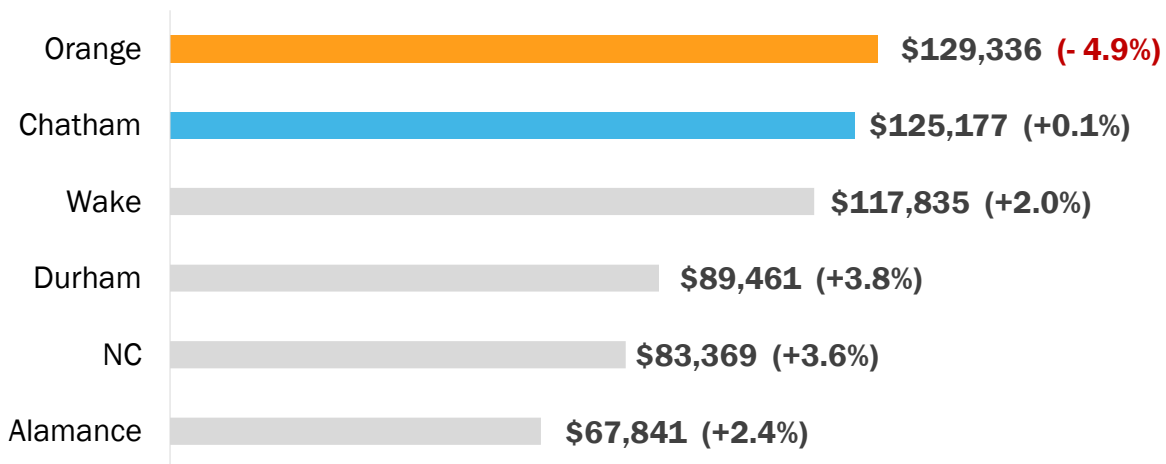


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

177

Adjusted Gross Income and Change from Previous Year

2022 Adjusted Gross Income (AGI), with percent change from 2021

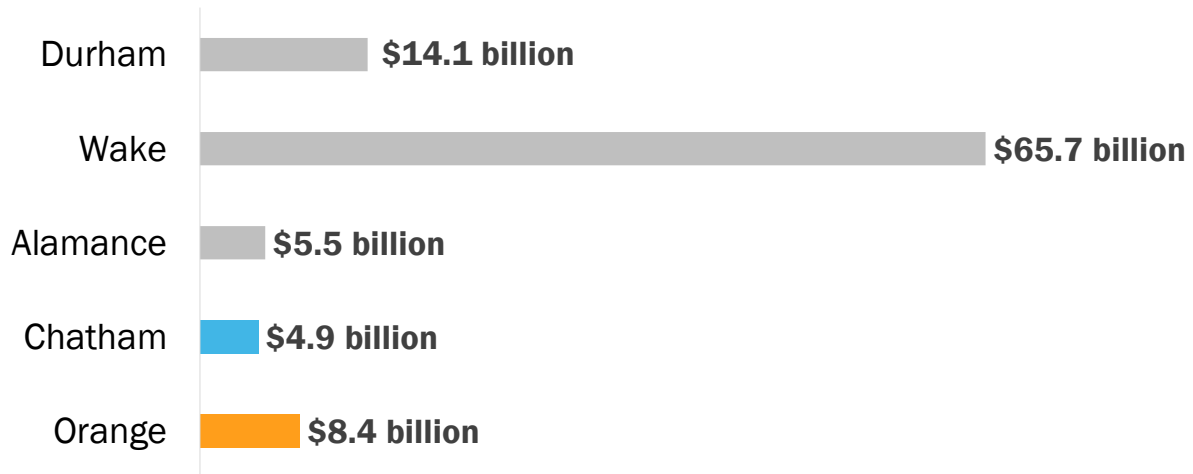


Source: IRS

178

Total Reported Resident Income (AGI) by County

Total reported Adjusted Gross Income (AGI) for all residents of the county 2022

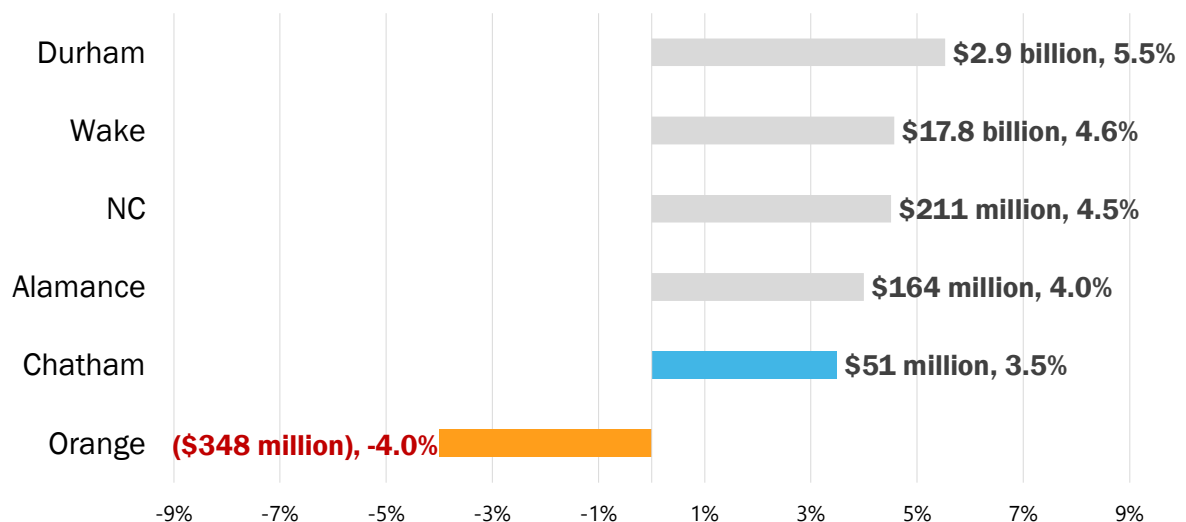


Source: IRS

179

Changes in County Total Resident Income (AGI)

Percent and dollar change in reported Adjusted Gross Income (AGI) from 2021 to 2022

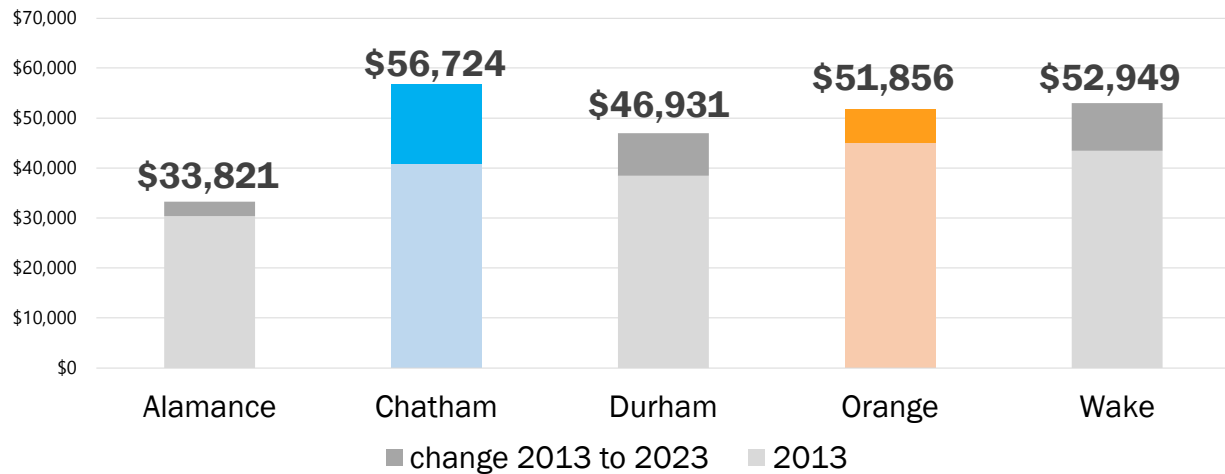


Source: IRS

180

County Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

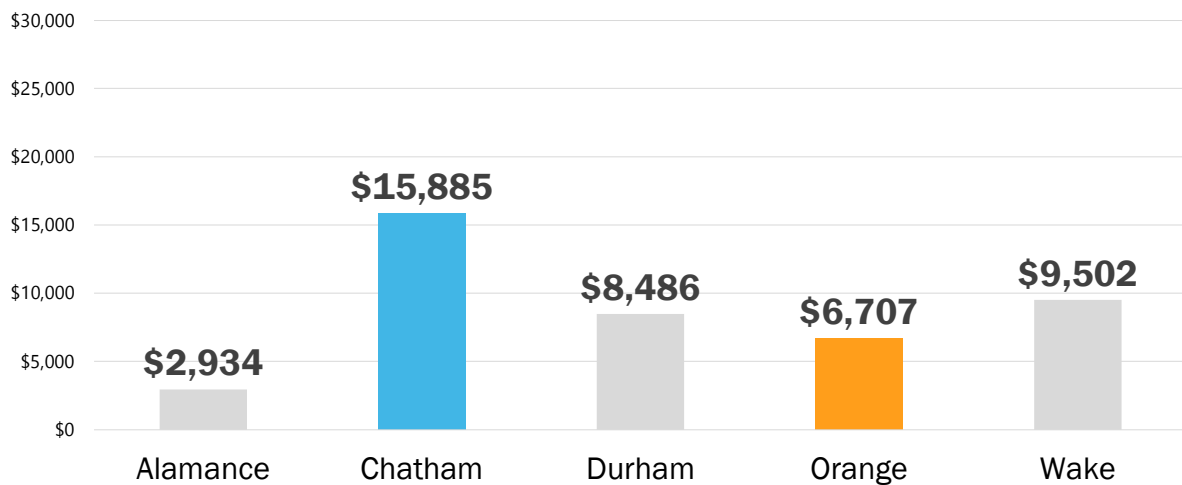


Source: American Community Survey (2019-2023 5-Year Estimates)

181

Change in Per Capita Income 2013 to 2023 (\$2023)

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

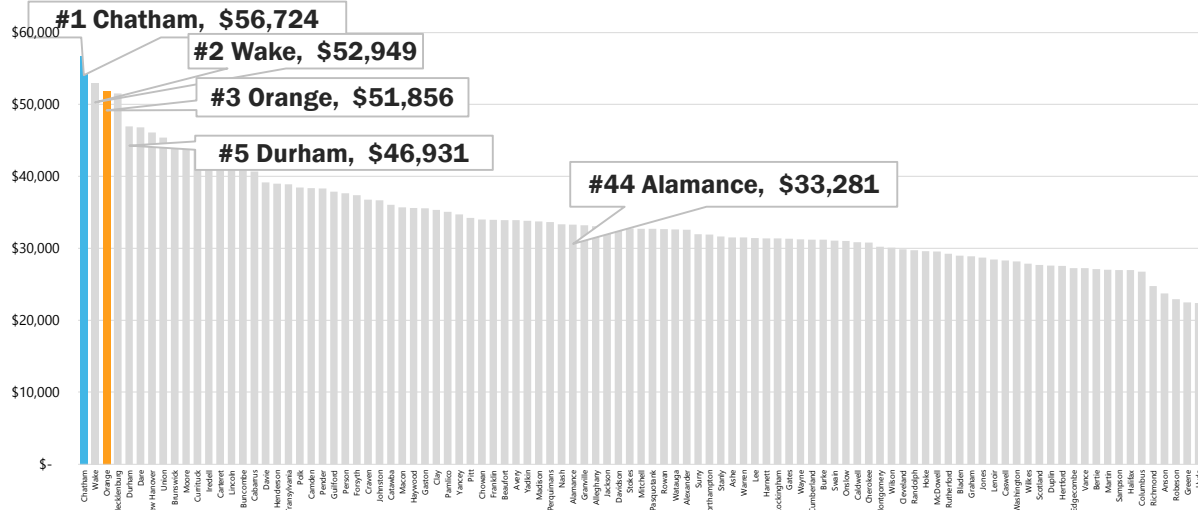


Source: American Community Survey (2019-2023 5-Year Estimates)

182

Per Capita Income | Orange = \$51,856 (3rd in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

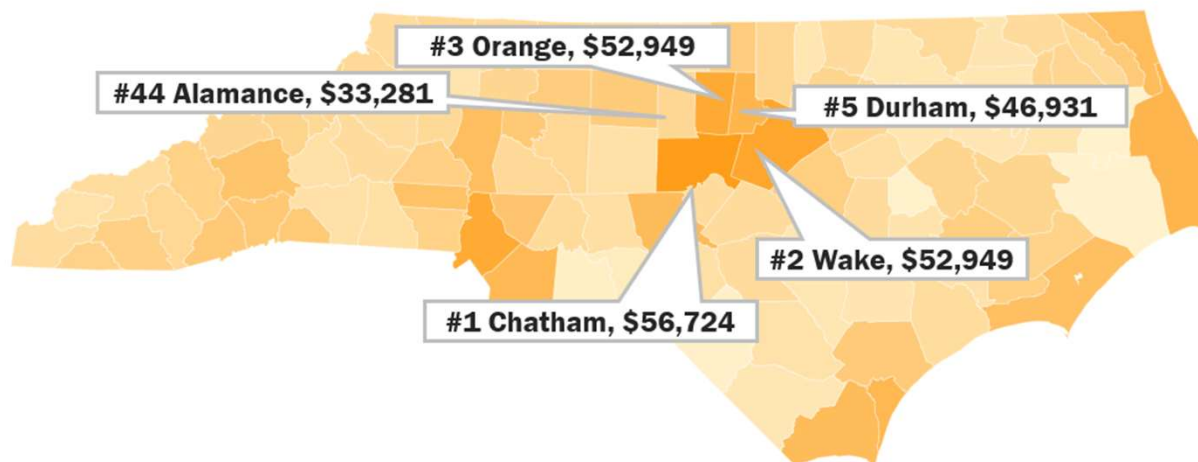


Source: American Community Survey (2019-2023 5-Year Estimates)

183

Per Capita Income | Orange = \$51,856 (3rd in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

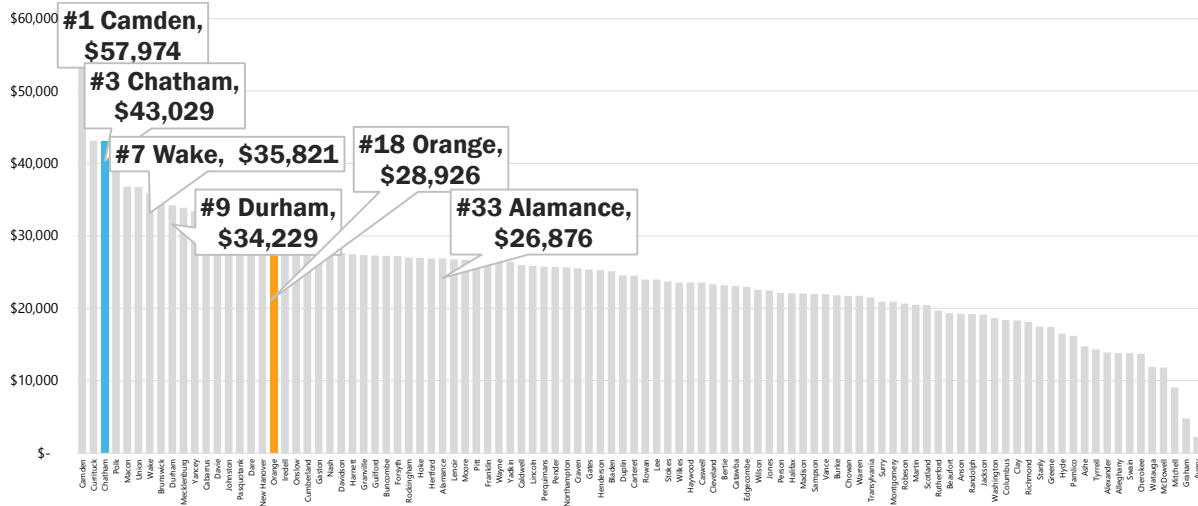


Source: American Community Survey (2019-2023 5-Year Estimates)

184

Black Per Capita Income | Orange = \$28,926 (18th in NC)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

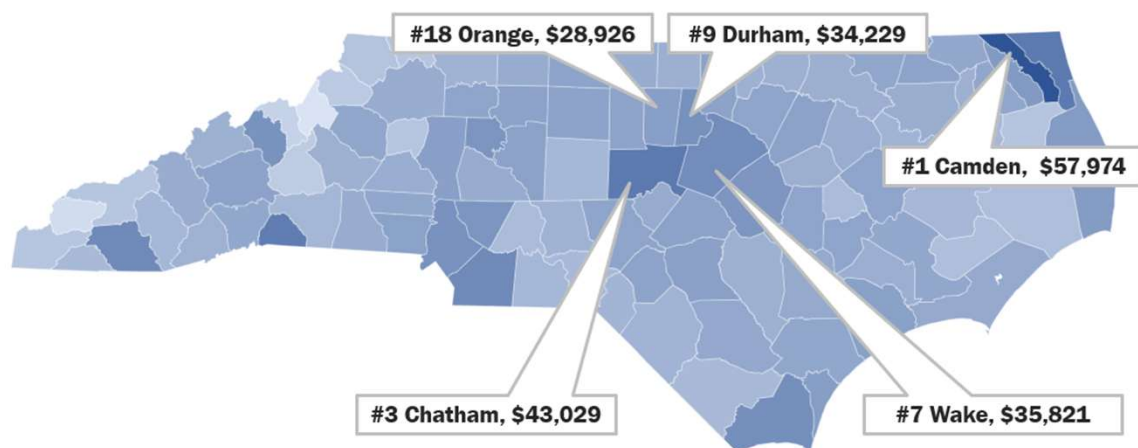


Source: American Community Survey (2019-2023 5-Year Estimates)

185

Black Per Capita Income | Orange = \$28,926 (18th in NC)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

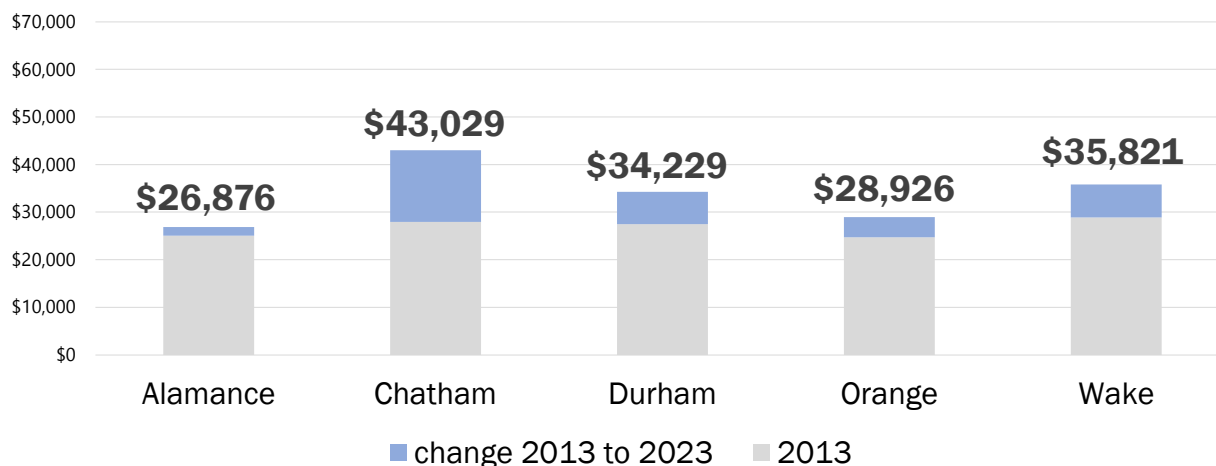


Source: American Community Survey (2019-2023 5-Year Estimates)

186

County Black Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

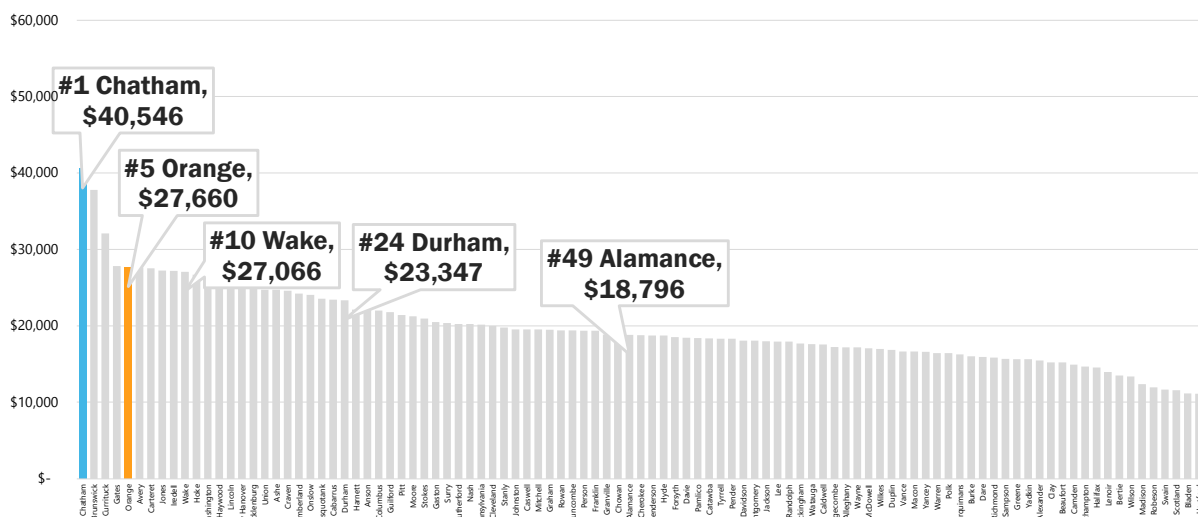


Source: American Community Survey (2019-2023 5-Year Estimates)

187

Hispanic Per Capita Income | Orange = \$27,660 (5th in NC)

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area

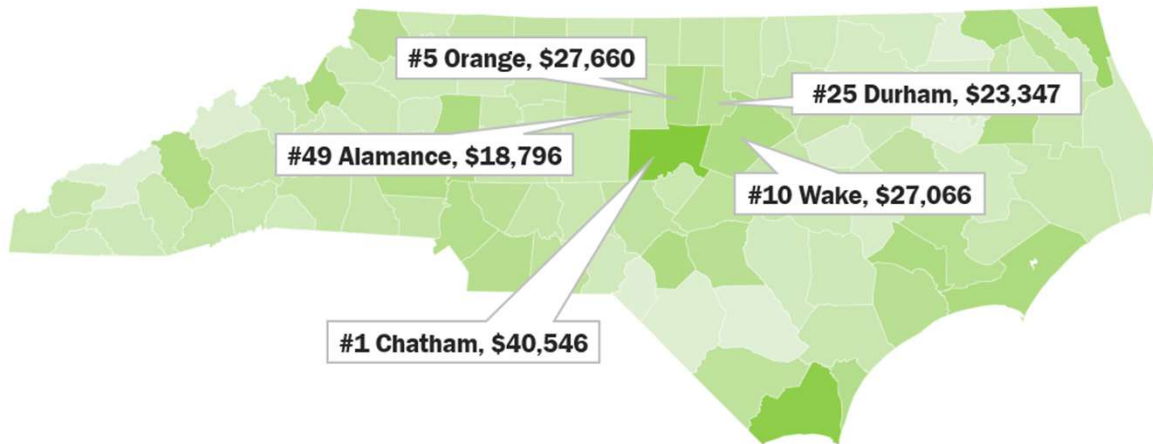


Source: American Community Survey (2019-2023 5-Year Estimates)

188

Hispanic Per Capita Income | Orange = \$27,660 (5th in NC)

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area

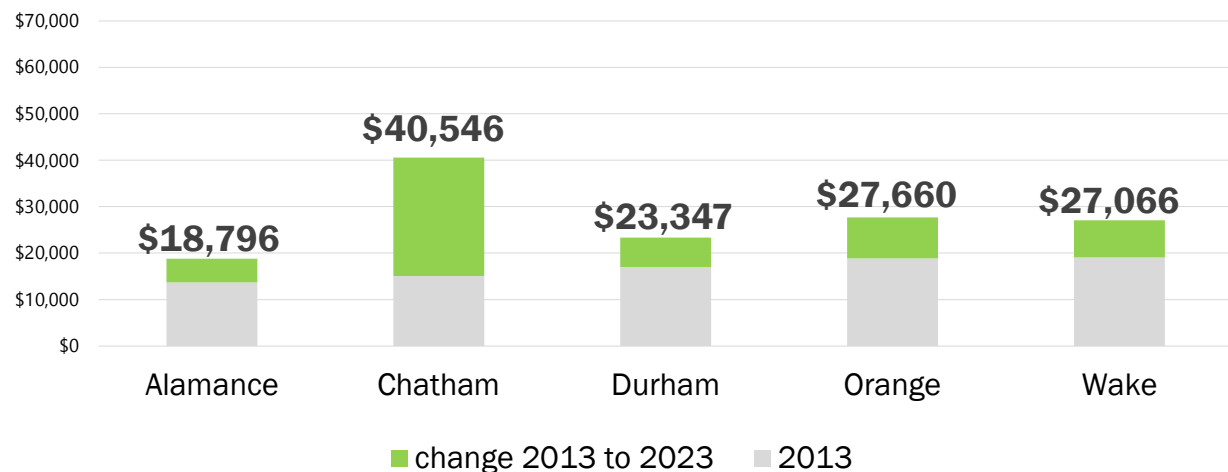


Source: American Community Survey (2019-2023 5-Year Estimates)

189

County Hispanic Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

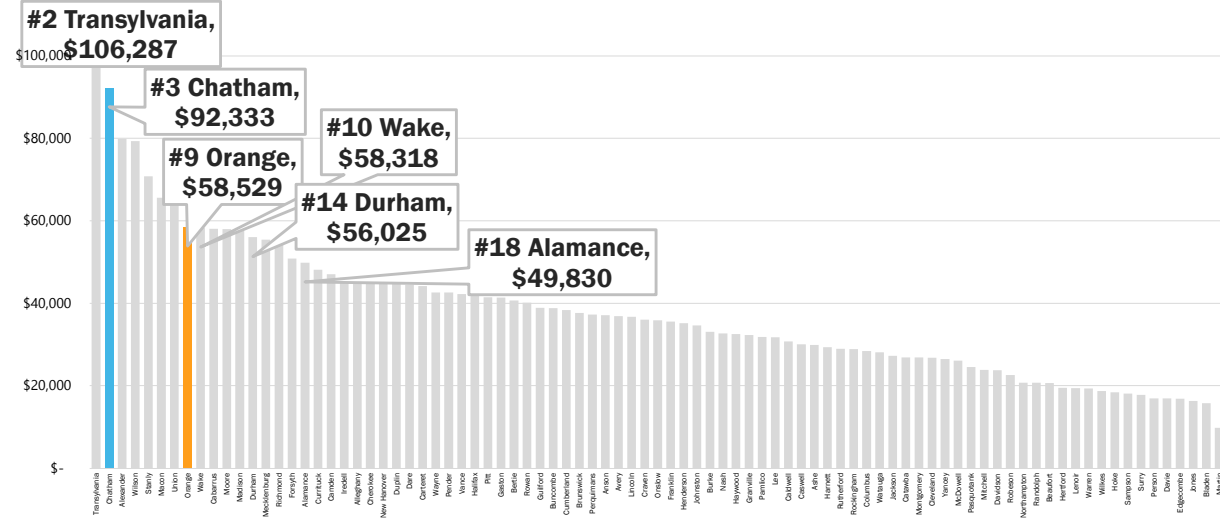


Source: American Community Survey (2019-2023 5-Year Estimates)

190

Asian Per Capita Income | Orange = \$58,529 (9th in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

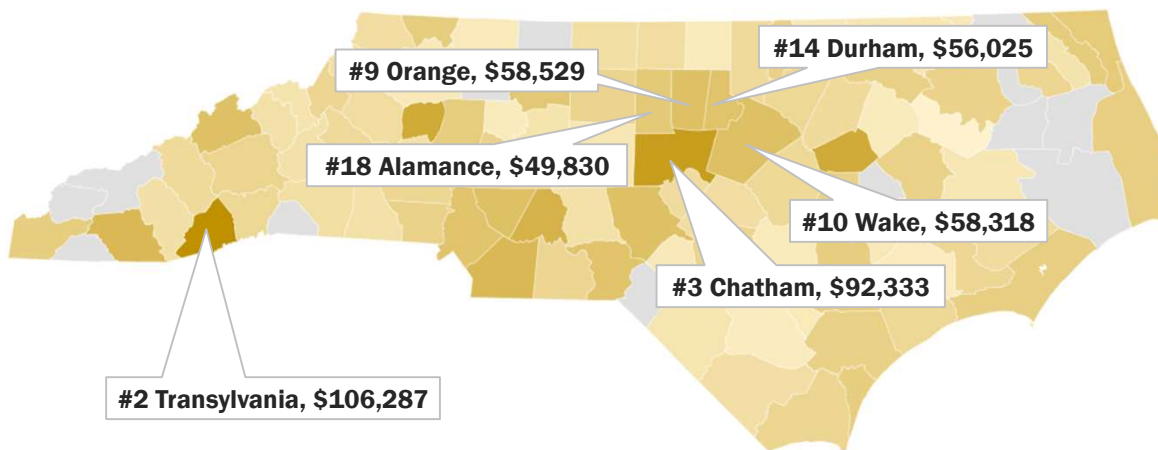


Source: American Community Survey (2019-2023 5-Year Estimates)

191

Asian Per Capita Income | Orange = \$58,529 (9th in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

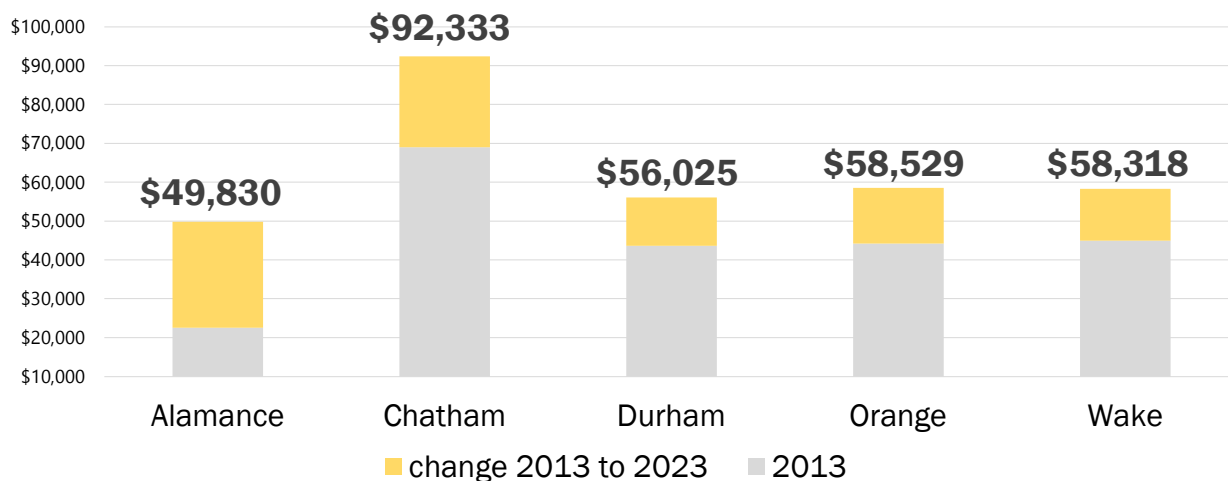


Source: American Community Survey (2019-2023 5-Year Estimates)

192

County Asian Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

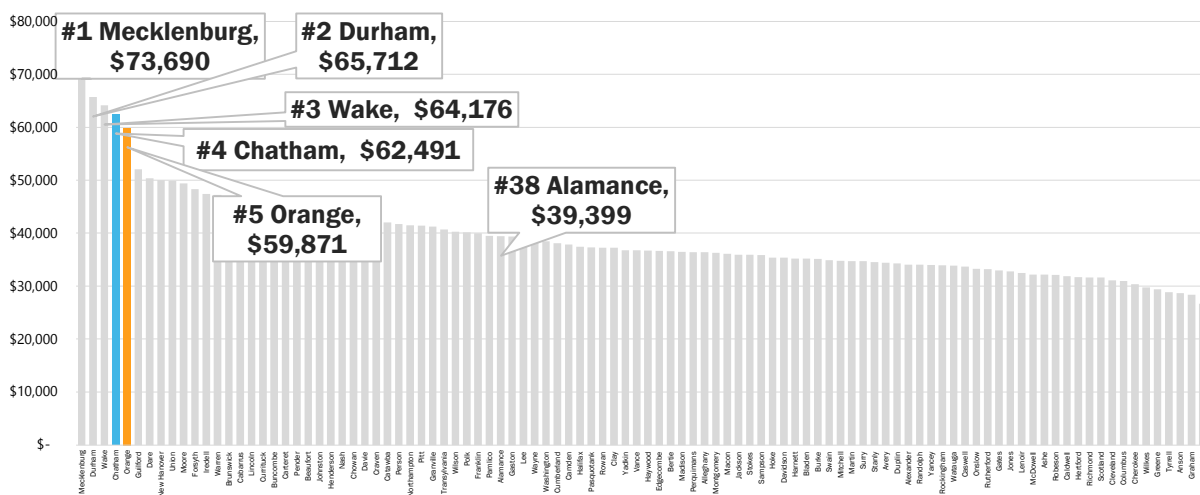


Source: American Community Survey (2019-2023 5-Year Estimates)

193

White (Non-Hispanic) Per Capita Income | Orange=\$59,871 (5th in NC)

White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area

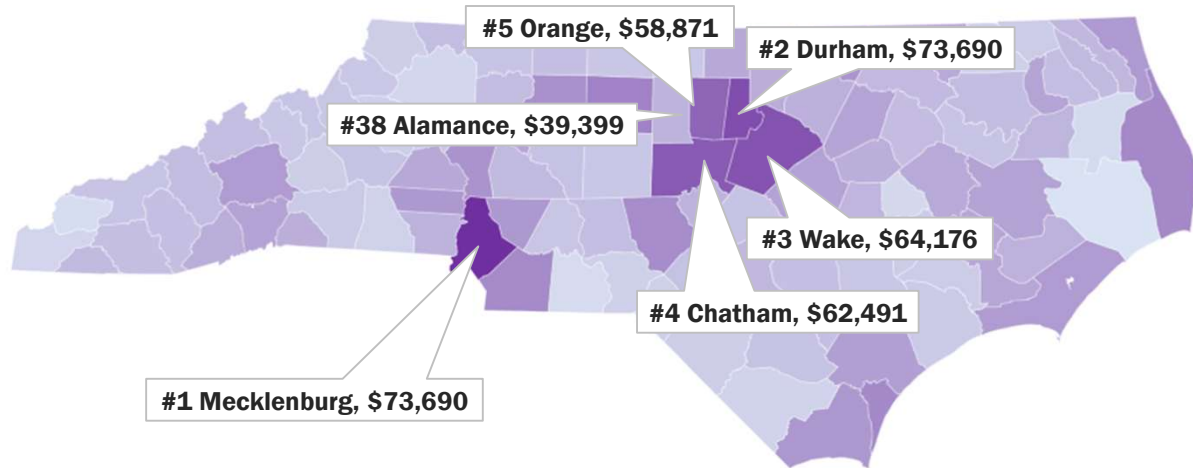


Source: American Community Survey (2018-2022 5-Year Estimates)

194

White (Non-Hispanic) Per Capita Income | Orange=\$59,871 (5th in NC)

White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area

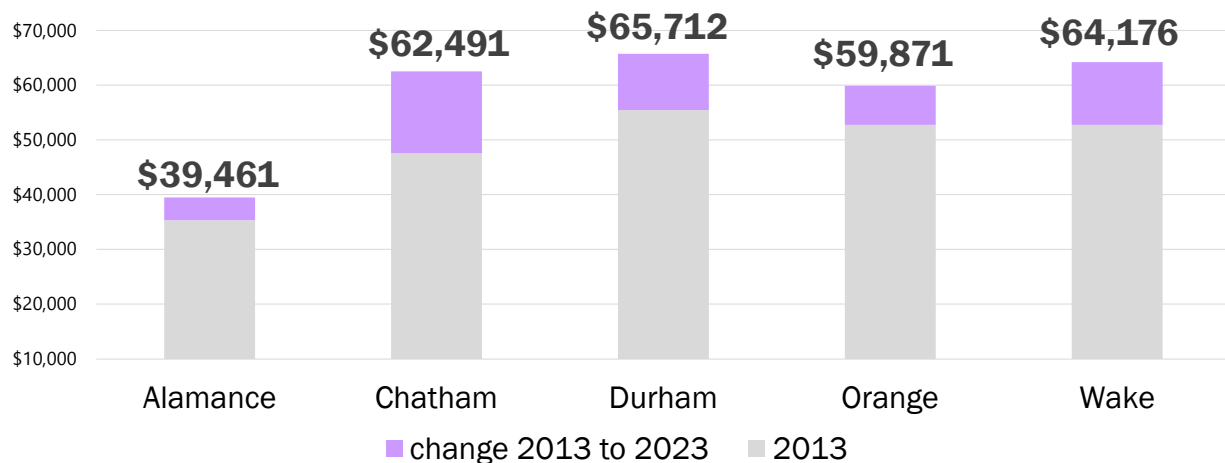


Source: American Community Survey (2018-2022 5-Year Estimates)

195

County White (non-Hispanic) Per Capita Income 2023, with Change from 2013

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

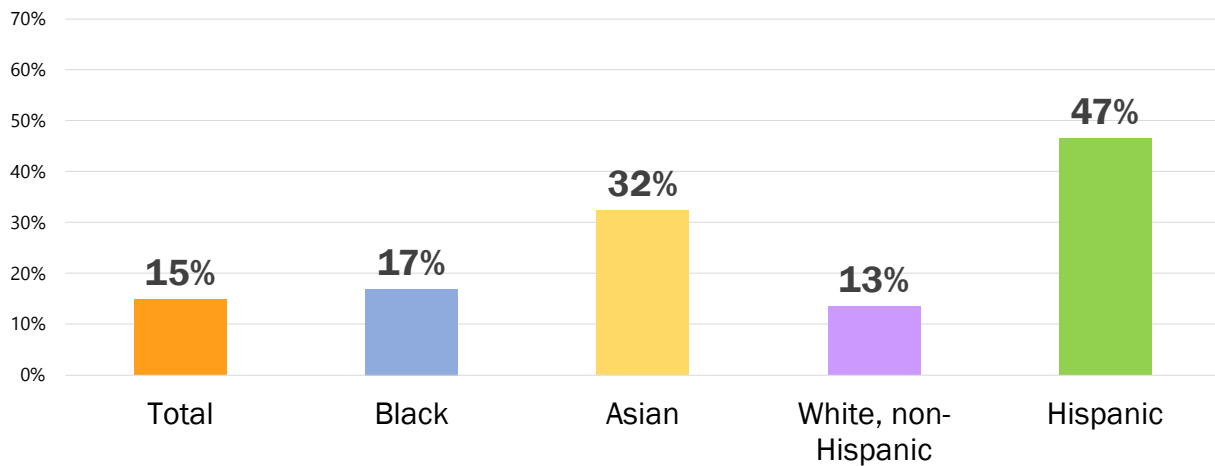


Source: American Community Survey (2019-2023 5-Year Estimates)

196

Change in Orange Per Capita Income 2013 to 2023

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2023)

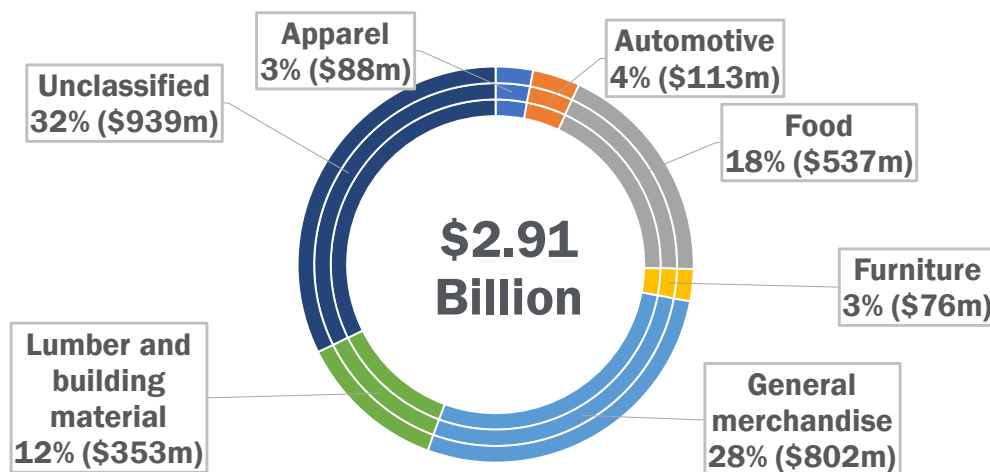


Source: American Community Survey (2019-2023 5-Year Estimates)

197

Taxable Sales and Purchases: Orange County

Orange County taxable sales and purchases by major business category, FY2024

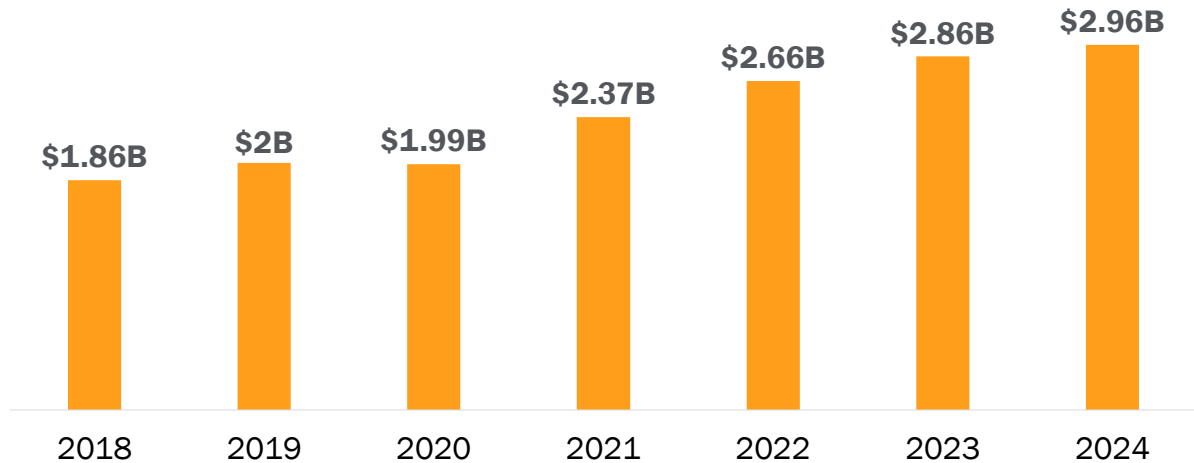


Source: NC Department of Revenue

198

Orange County Annual Retail Sales

Annual retail sales in Orange County, calendar years 2018 to 2024

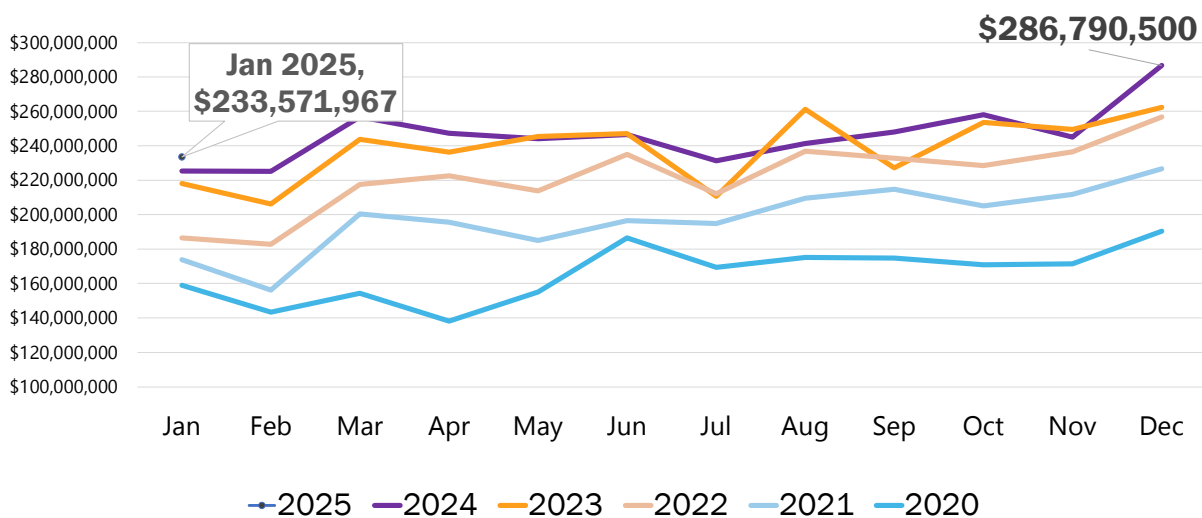


Source: NC Department of Revenue

199

Orange County Monthly Retail Sales

Taxable retail sales by month, 2020 through 2024

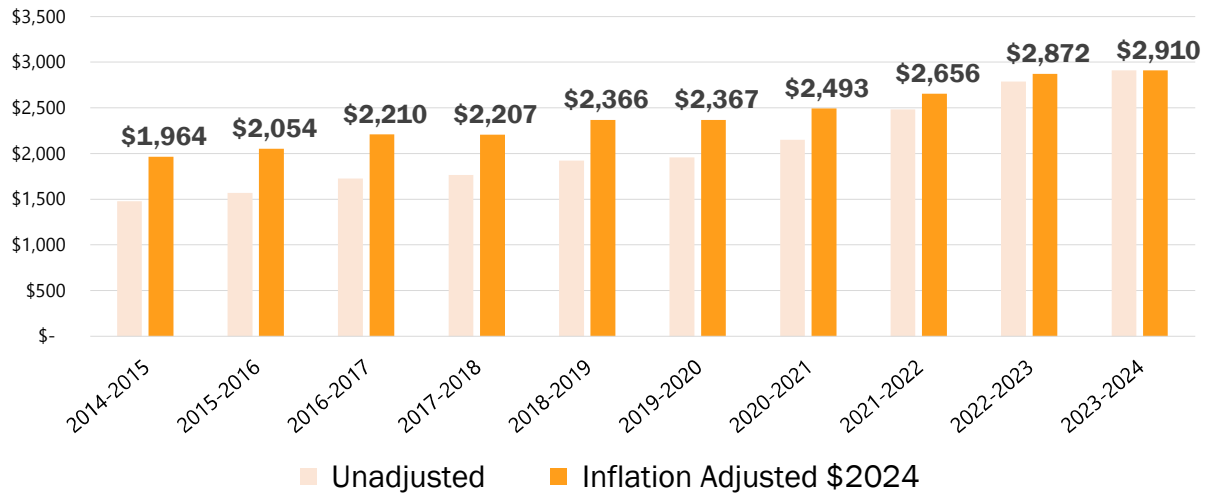


Source: NC Department of Revenue

200

Taxable Retail Sales – Orange County

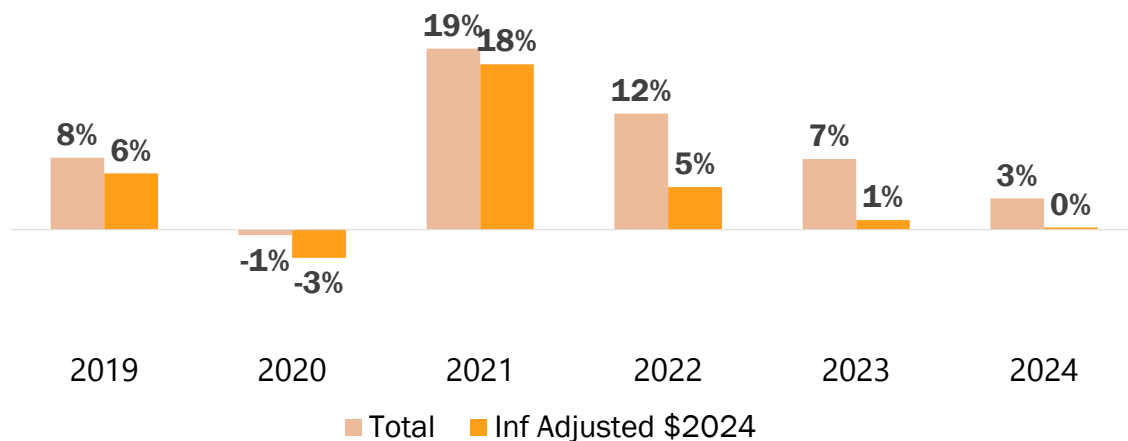
Unadjusted and Inflation Adjusted (\$2024) Orange County taxable sales (in millions) for FY2015 to FY2024



Source: NC Department of Revenue

201

Orange County Annual Percentage Growth In Retail Sales

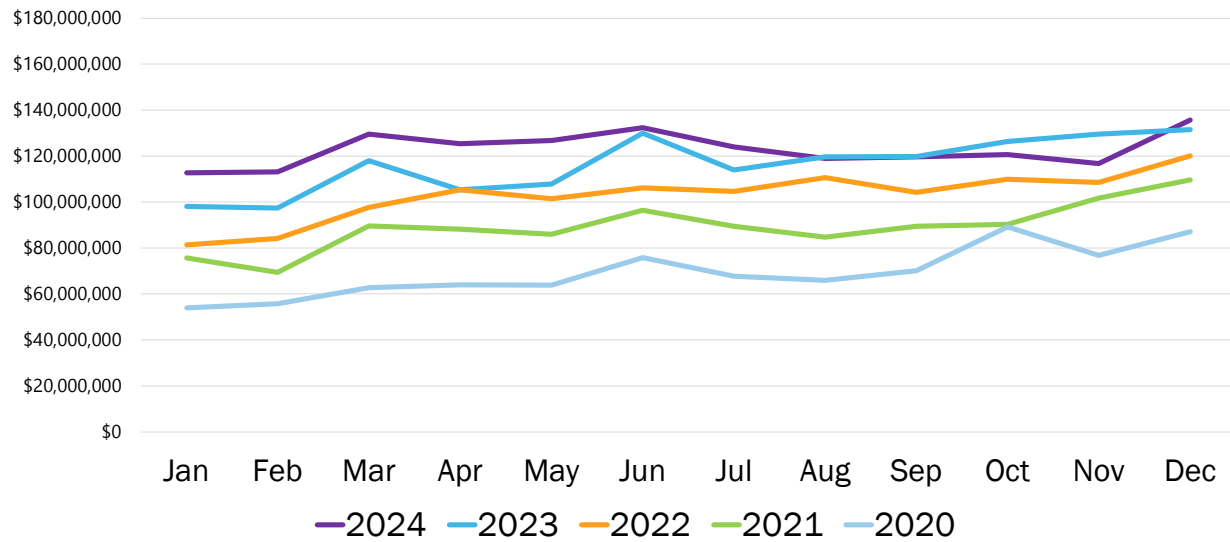


Source: NC Department of Revenue

202

Chatham County Monthly Retail Sales

Taxable retail sales by month, 2020 through 2024

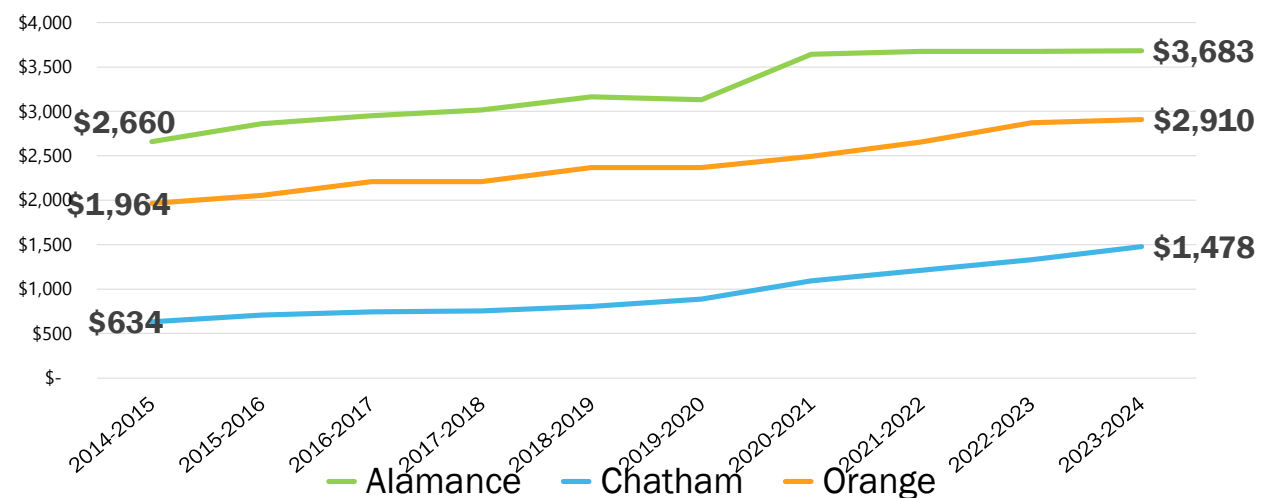


Source: NC Department of Revenue

203

Taxable Sales (in millions)

FY2015 to FY2024 (inflation adjusted \$2024)

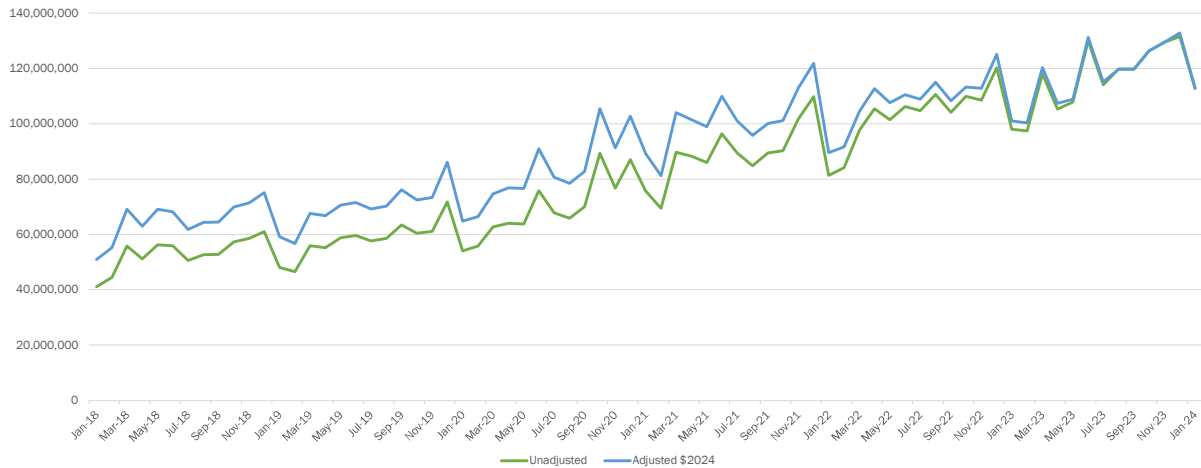


Source: NC Department of Revenue

204

Chatham County Monthly Retail Sales

Jan 2018-Jan 2024 (unadjusted and inflation adjusted \$2024)

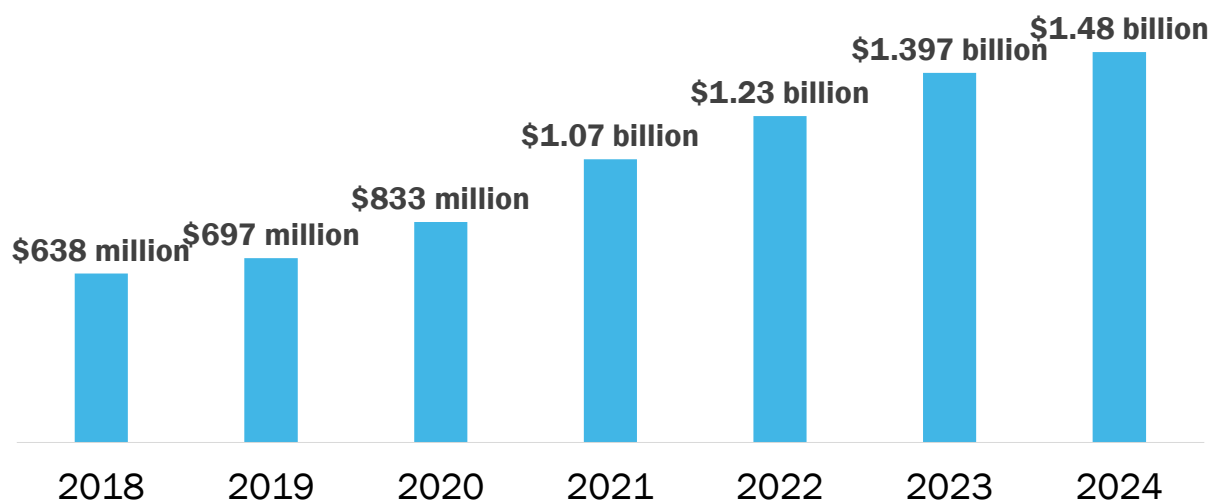


Source: NC Department of Revenue

205

Chatham County Annual Retail Sales

Annual retail sales in Chatham County, calendar years 2018 to 2024

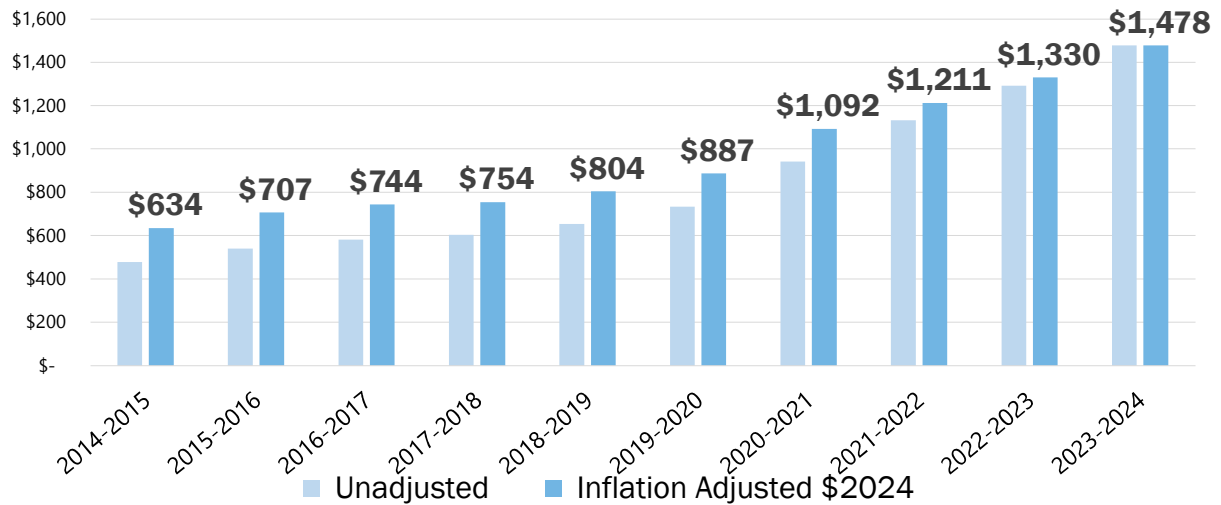


Source: NC Department of Revenue

206

Taxable Retail Sales – Chatham County

Unadjusted and Inflation adjusted (\$2024) Chatham County taxable sales (in millions) for FY2015 to FY2024

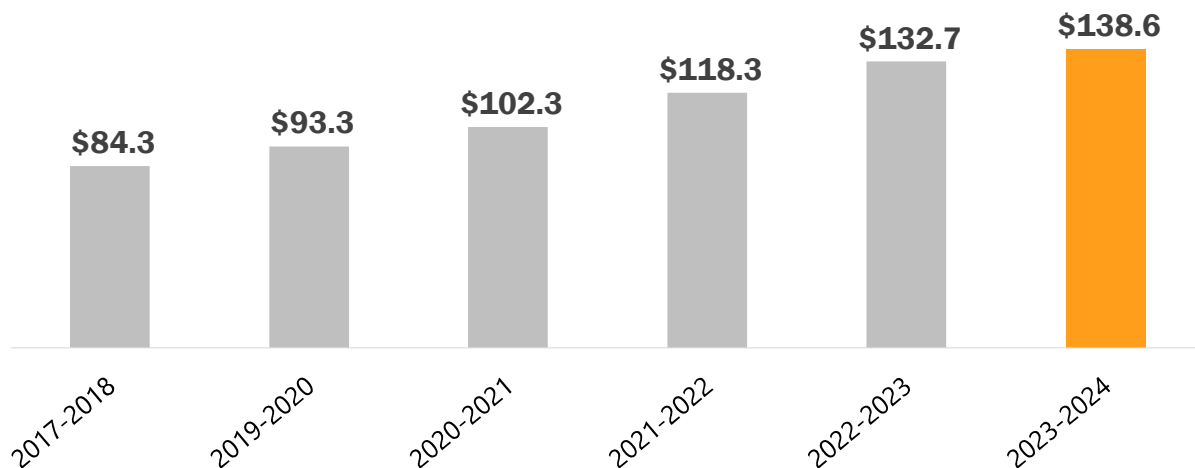


Source: NC Department of Revenue

207

Sales Tax Collections: Orange County

Orange County sales tax collections (in millions), FY2015 to FY2024

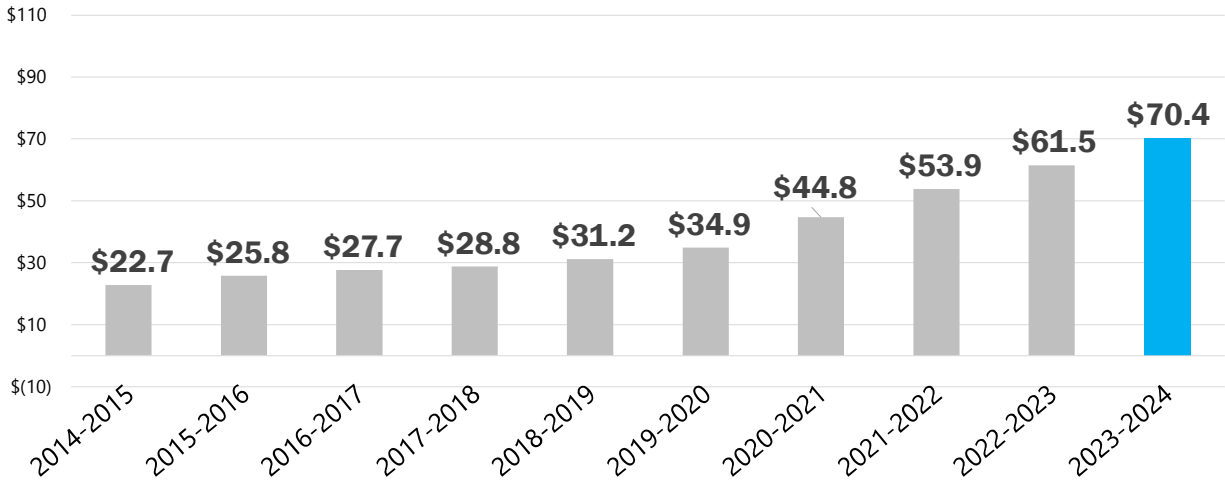


Source: NC Department of Revenue

208

Sales Tax Collections: Chatham County

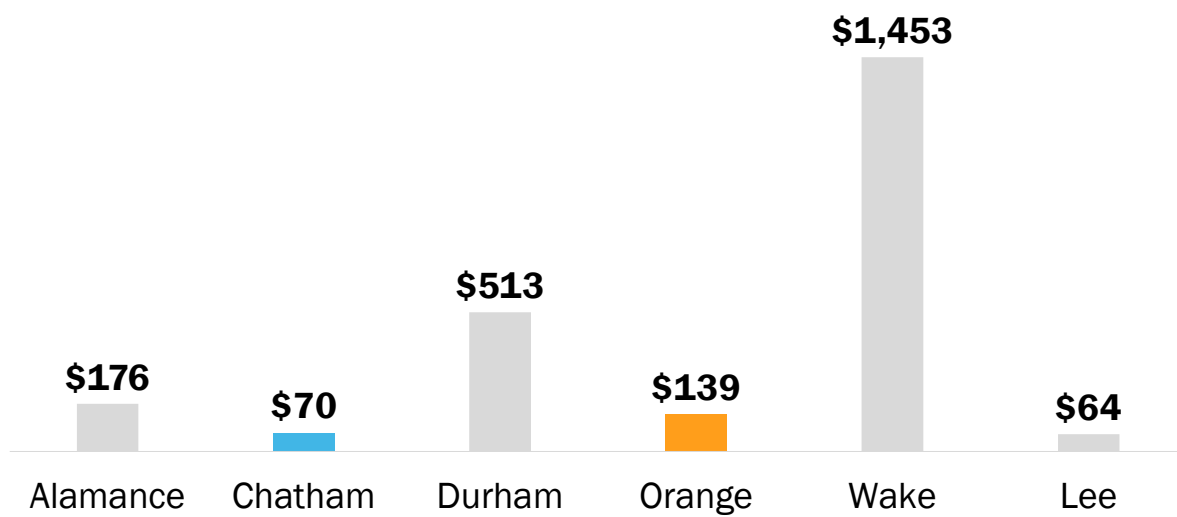
Chatham County sales tax collections (in millions), FY2015 to FY2023



Source: NC Department of Revenue

209

Gross Sales Tax Collection FY2024 (in millions)

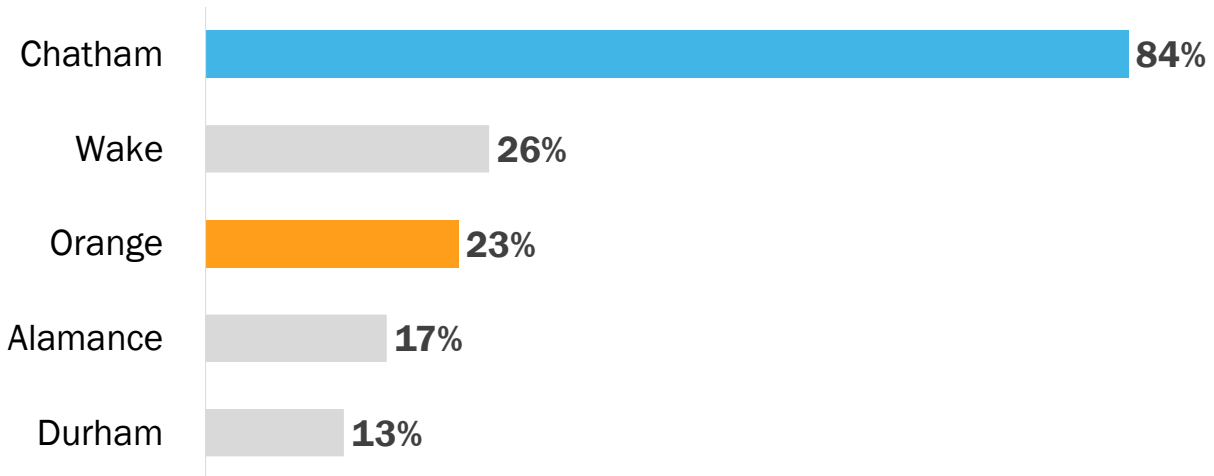


Source: NC Department of Revenue

210

Taxable Sales Growth Over 5-Years (Inflation Adjusted)

Taxable Sales Growth FY2019 to FY2024 (inflation adjusted \$2024)

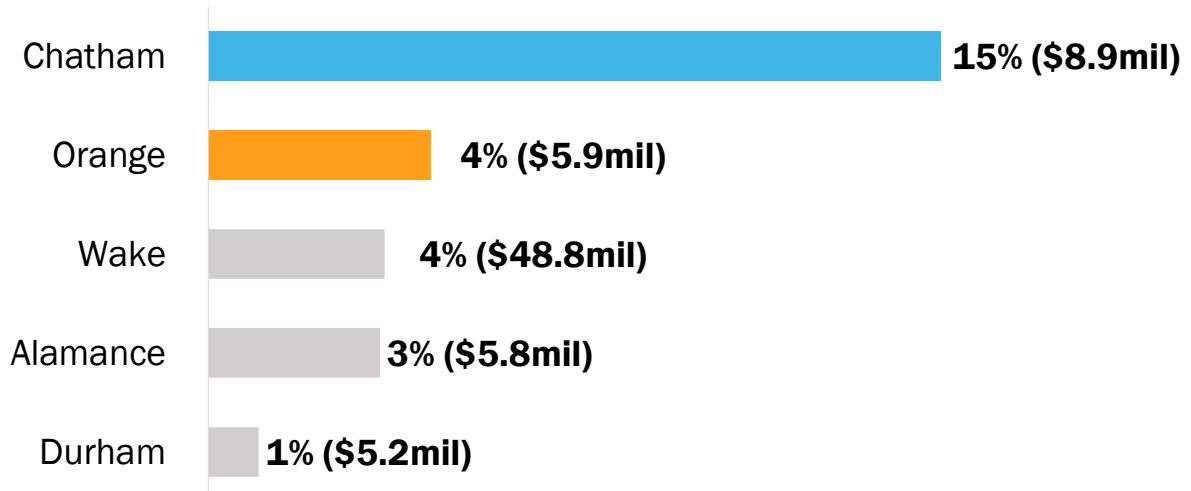


Source: NC Department of Revenue

211

Sales and Use Tax Collections Change FY2023 to FY2024

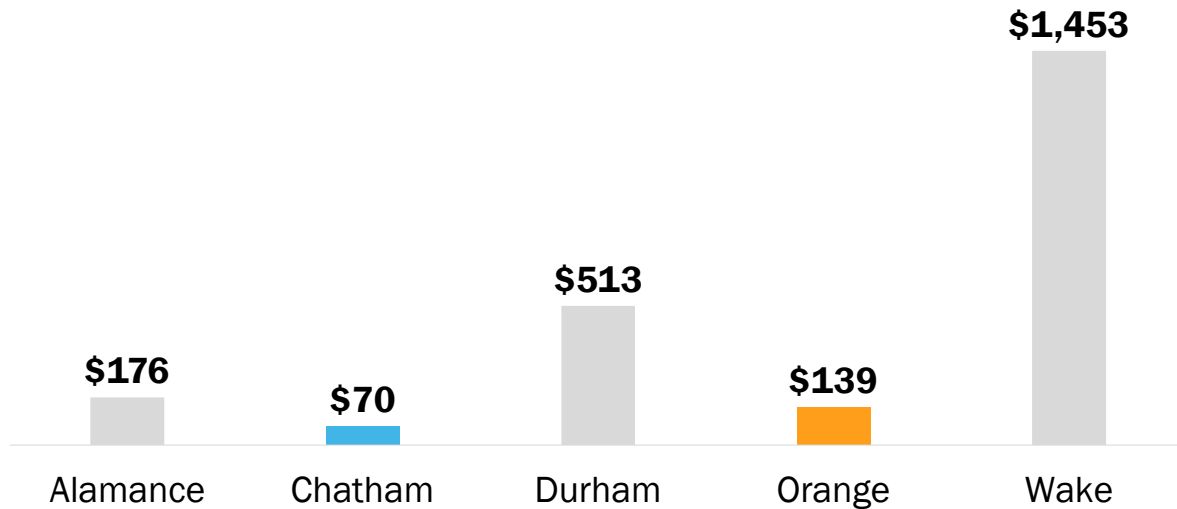
Percent and dollar increase in gross Sales and Use Tax collections, from FY2023 to FY2024



Source: NC Department of Revenue

212

Gross Sales Tax Collection FY2024 (in millions)

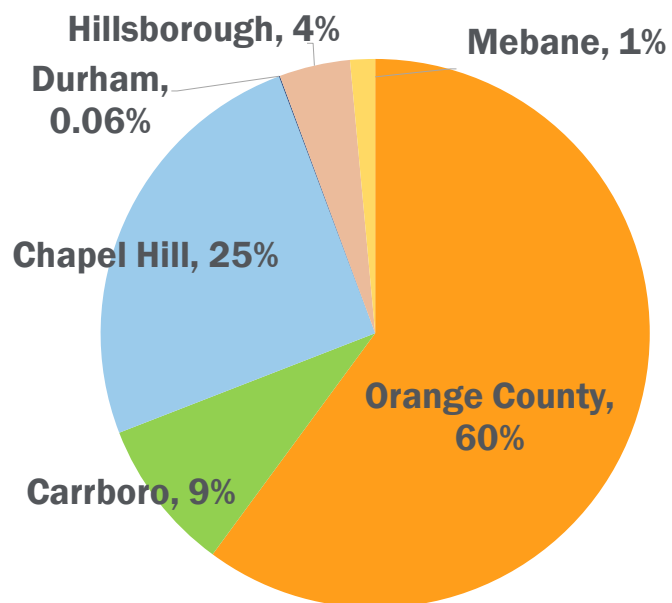


Source: NC Department of Revenue

213

Orange County Local Sales and Use Tax Distribution (\$80,209,748)

How Orange County's Local Sales and Use Tax is distributed to the county & among its municipalities, FY2024



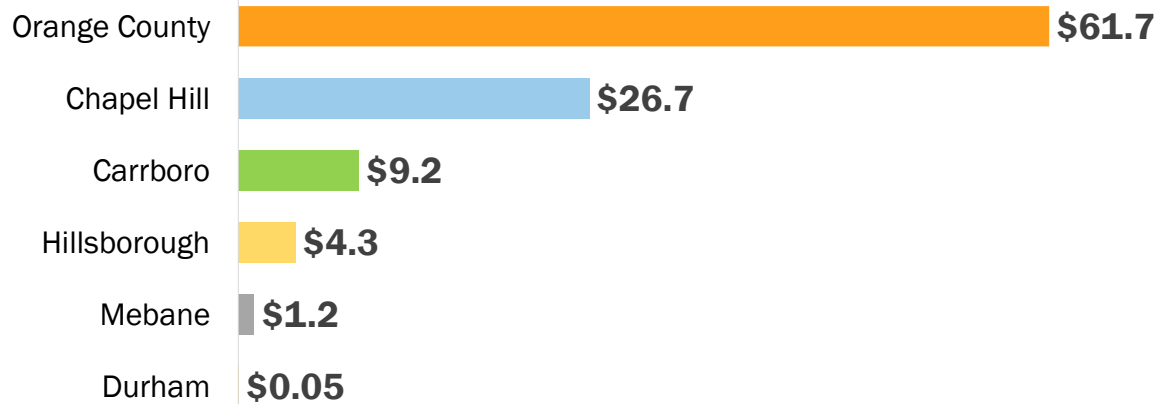
"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

Source: NC Department of Revenue

214

Orange County All Sales and Tax Distribution (millions)

Orange County "All Sales Tax" distribution to county and its municipalities, FY2024



"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

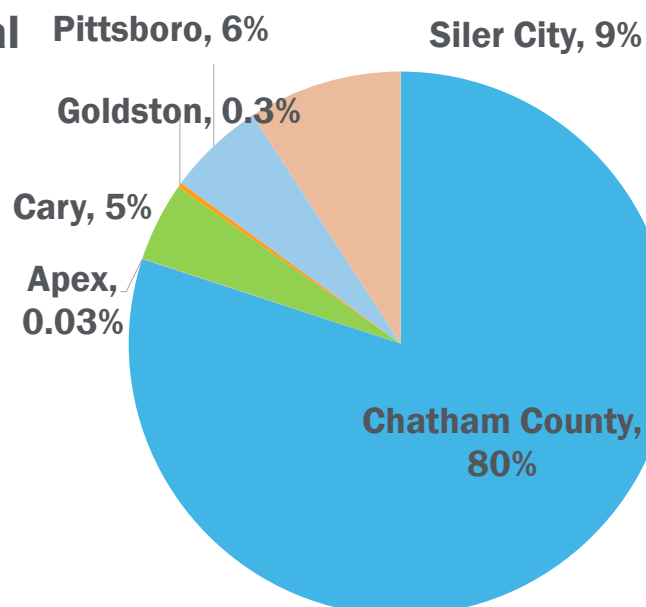
"All Sales Tax" includes Local Sales and Use tax plus sales tax on tire disposal, white good disposal, electricity, piped natural gas, telecommunications, beer and wine excise, video programming, and solid waste disposal

Source: NC Department of Revenue

215

Chatham County Local Sales and Use Tax Distribution (\$38,489,861)

How Chatham County's Local Sales and Use Tax is distributed to the county & among its municipalities, FY2024



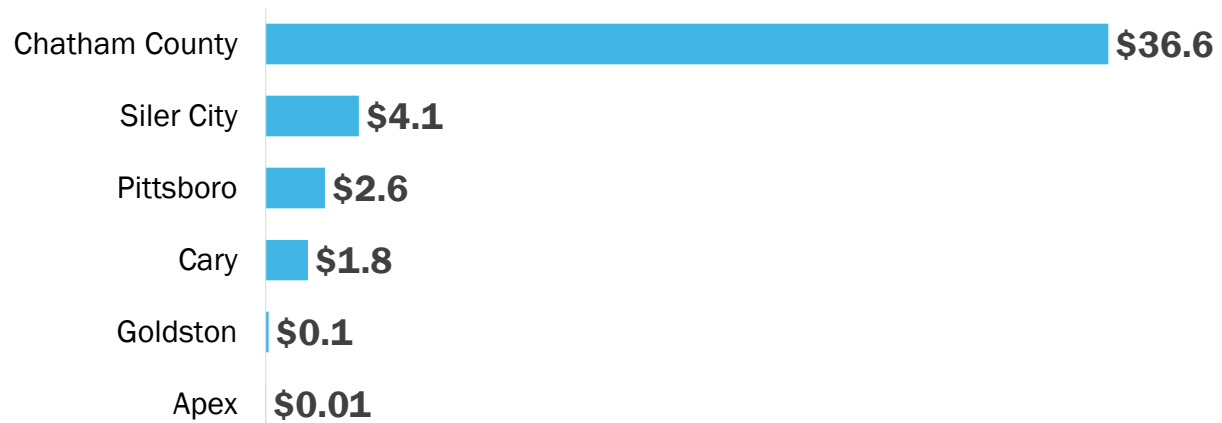
"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

Source: NC Department of Revenue

216

Chatham County All Sales and Tax Distribution (millions)

Chatham County "All Sales Tax" distribution to county and its municipalities, FY2024



"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

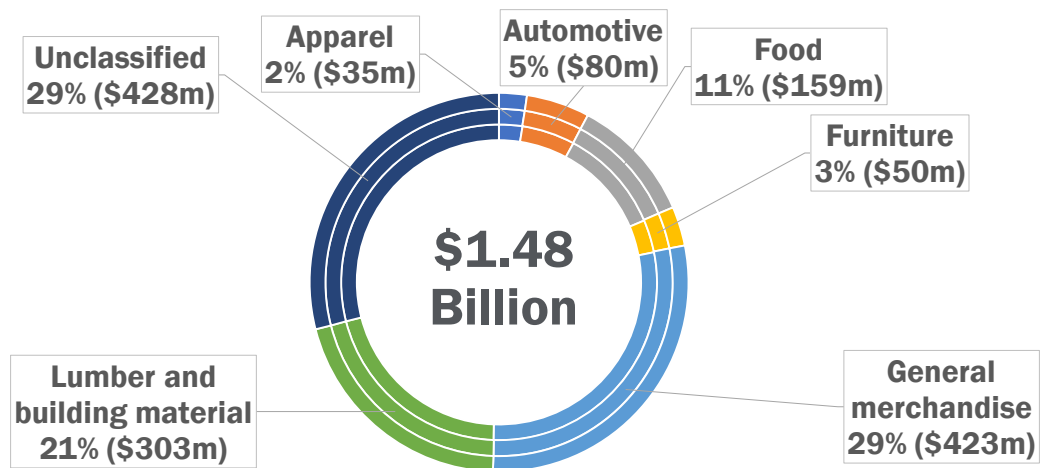
"All Sales Tax" includes Local Sales and Use tax plus sales tax on tire disposal, white good disposal, electricity, piped natural gas, telecommunications, beer and wine excise, video programming, and solid waste disposal

Source: NC Department of Revenue

217

Taxable Sales and Purchases: Chatham

Chatham County taxable sales and purchases by major business category, FY2024

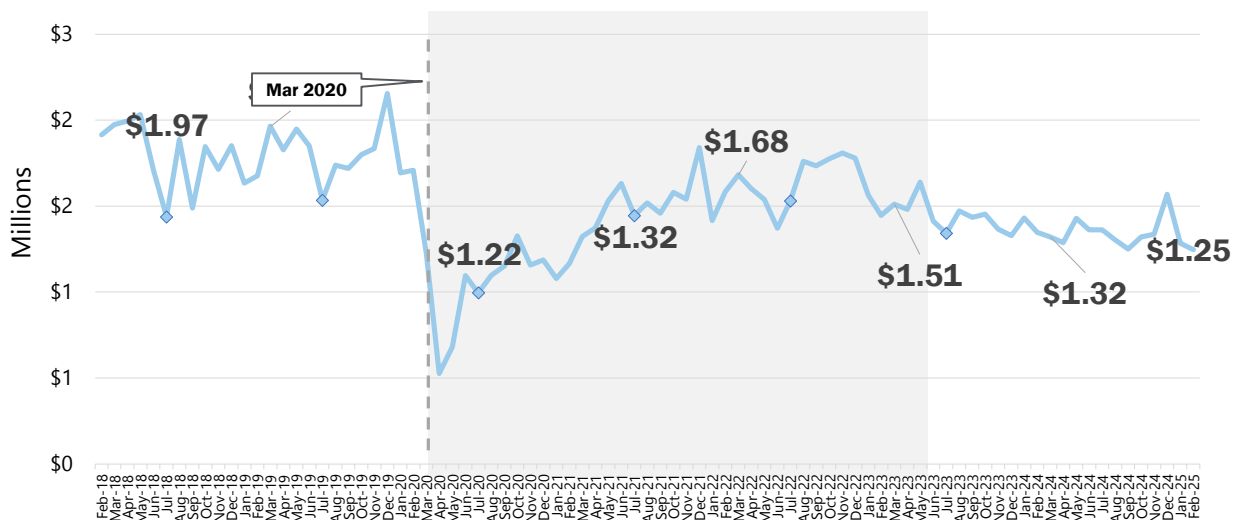


Source: NC Department of Revenue

218

Chamber's Small Business Credit Card Transaction Value (millions)

Cohort of 45 local businesses' combined monthly credit card transaction values, Feb 2018 – Feb 2025

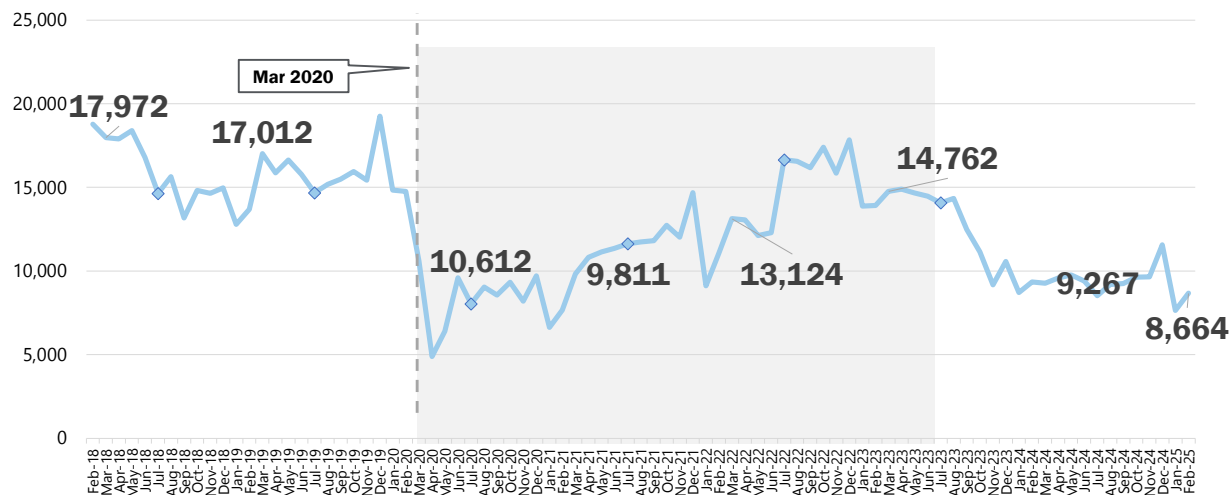


Source: The Chamber's 40-Business Index

219

Chamber's Small Business Monthly Credit Card Transactions

Cohort of 45 local businesses' number of monthly credit card transactions, Feb 2018 – Feb 2025

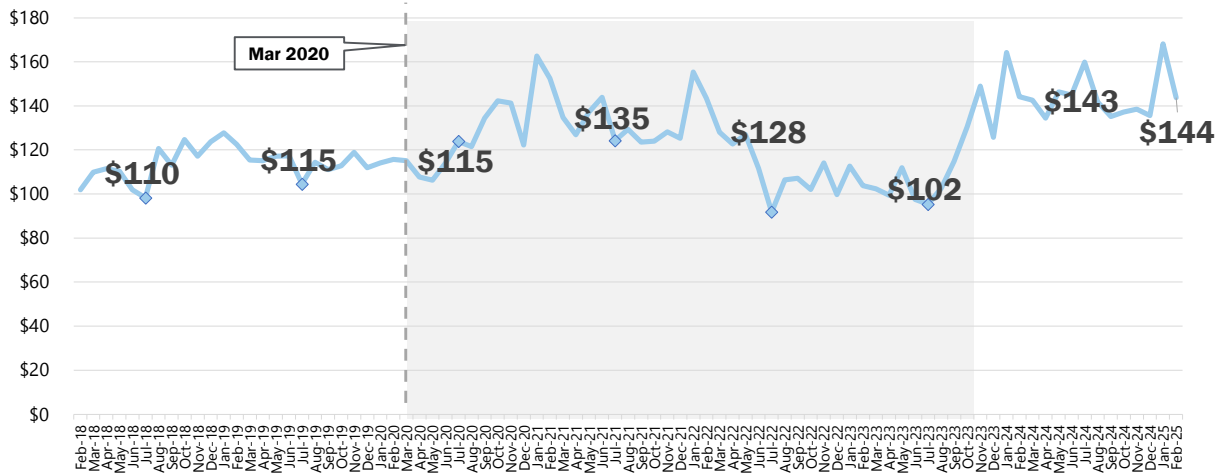


Source: The Chamber's 40-Business Index

220

Chamber's Small Business Credit Card Average Transaction Value

Cohort of 45 local businesses' average credit card transaction values, Feb 2018 –Feb 2025



Source: The Chamber's 40-Business Index

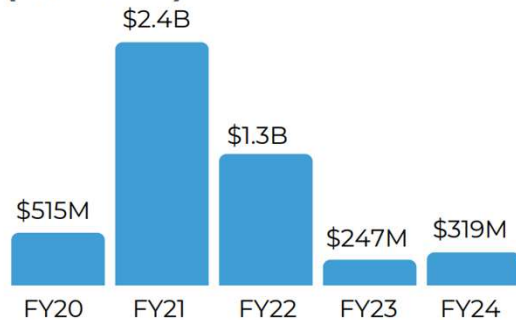
221

Total Startups: Funding & Revenue



Funding Raised: \$19.8B

(since 1958)

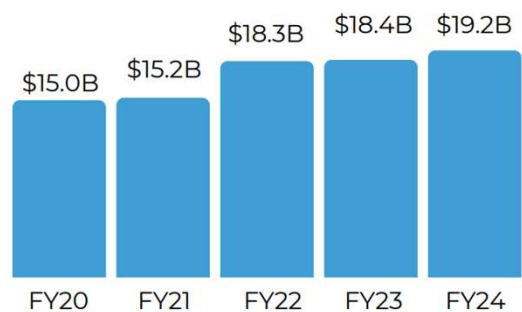


1,079

UNC Startups Founded
(since 1958)

Annual Revenue: \$19.2B

(FY24)



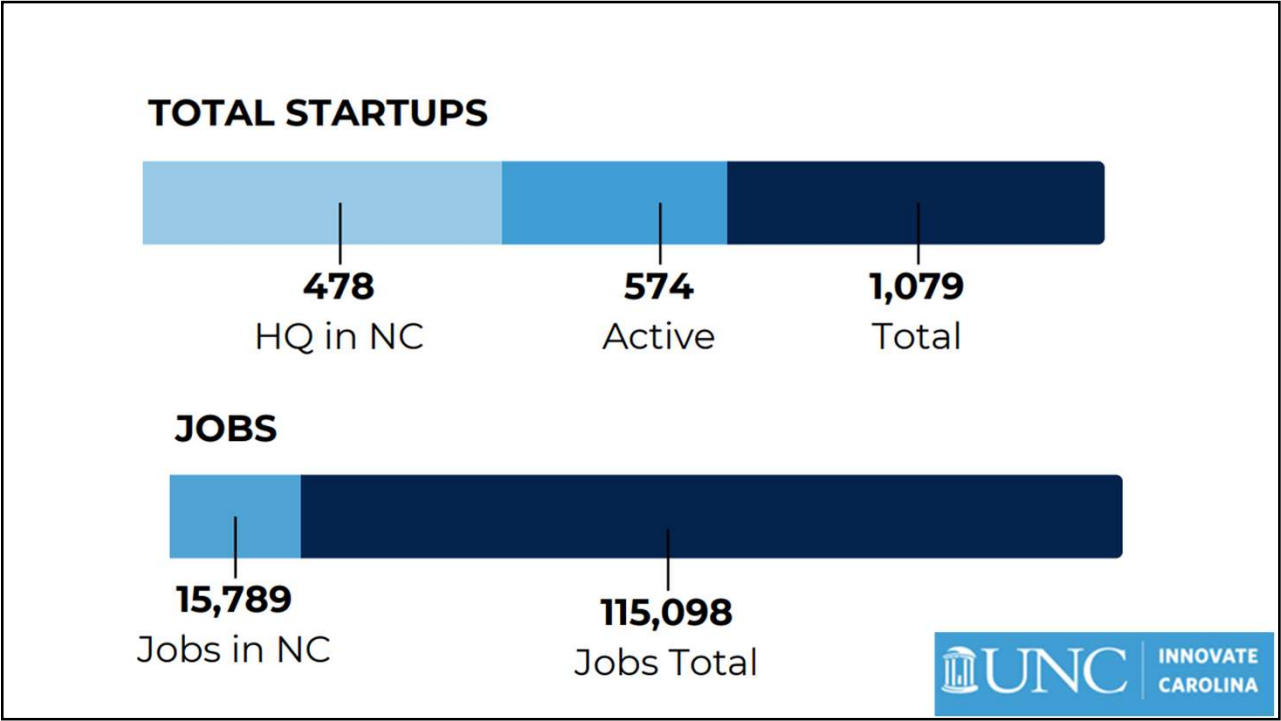
\$19.2B

Annual Revenue
(FY24)

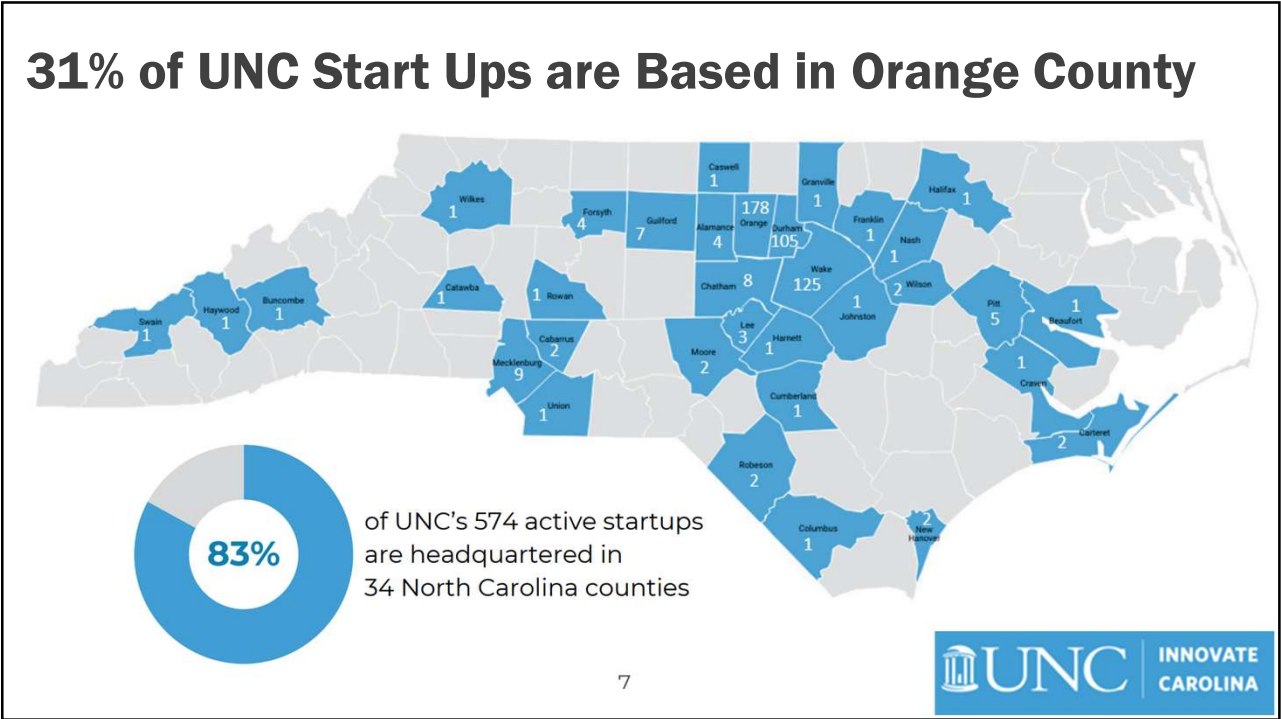
\$19.8B

Funding Raised
(since 1958)

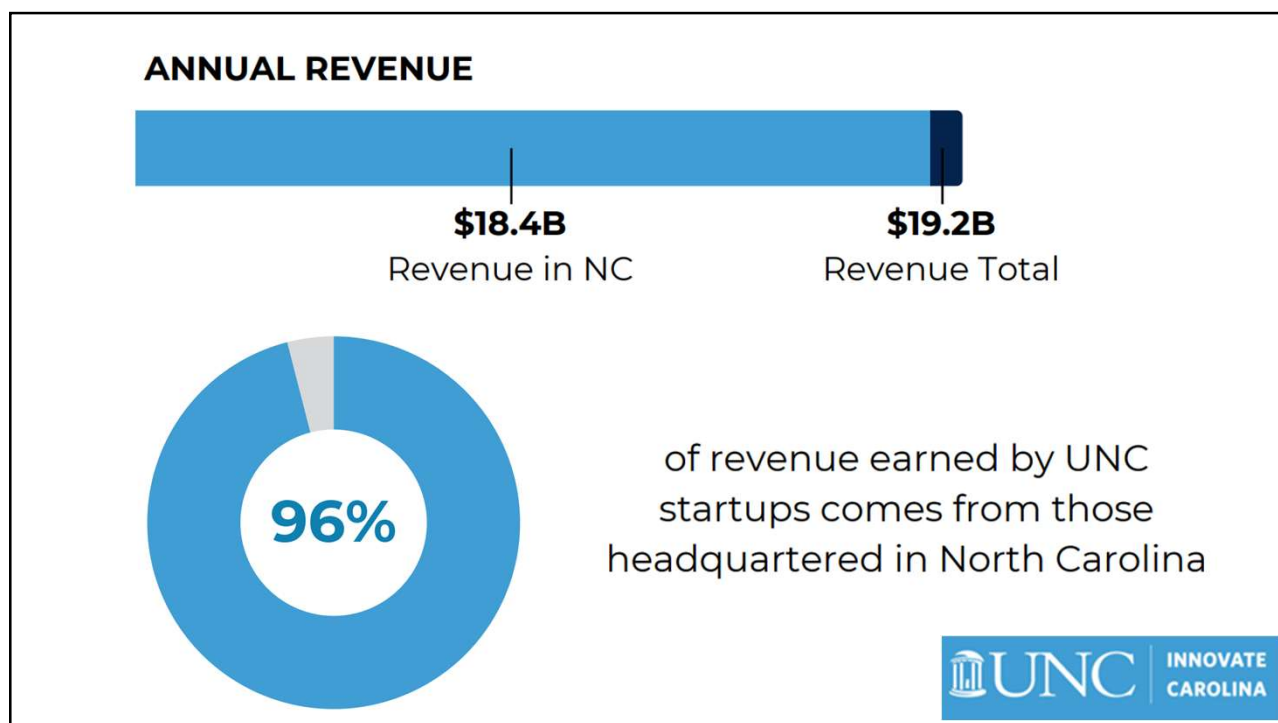
222



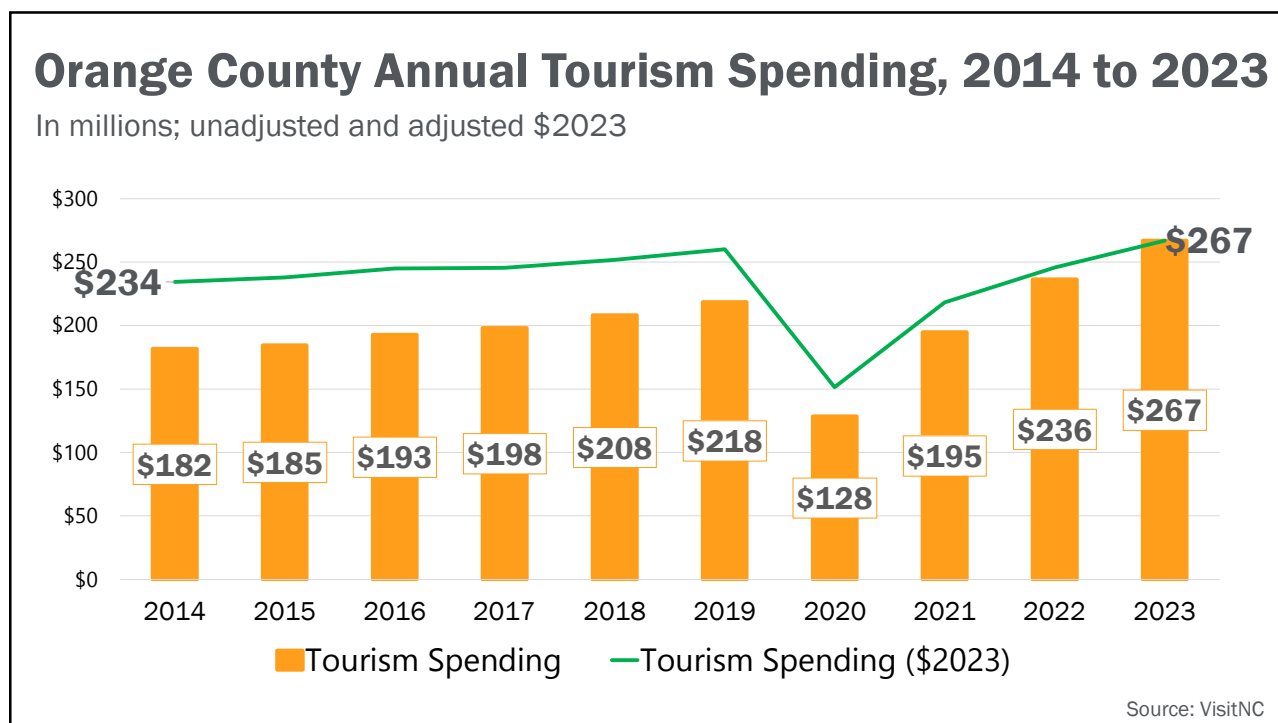
223



224



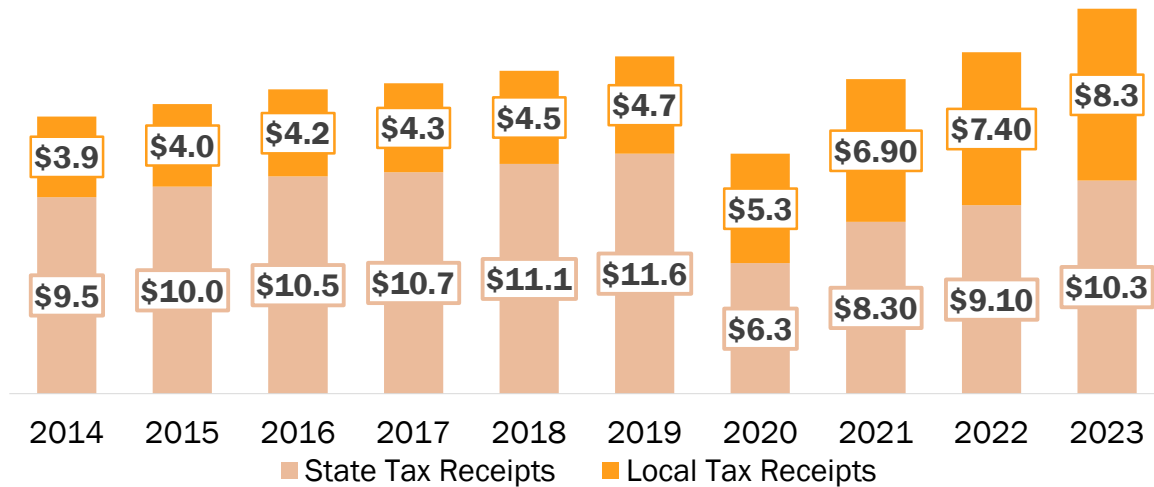
225



226

Orange County's Tourism-Produced Tax Revenues

In millions; inflation adjusted \$2023

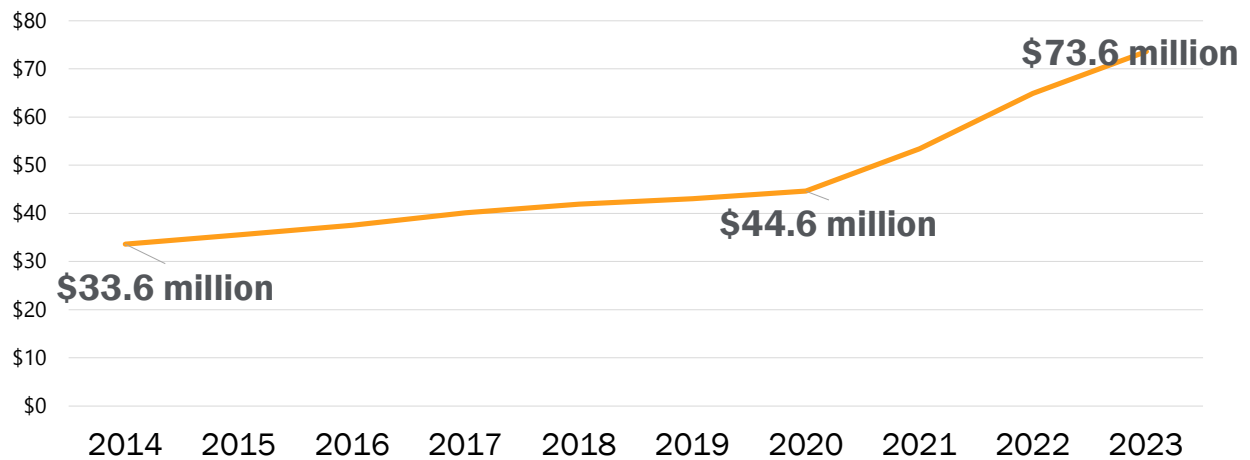


Source: Visit NC

227

Orange County Tourism Labor Payroll

Tourism labor payroll is income supported by tourism spending, FY2014 to FY2023 (inflation adjusted \$2023)

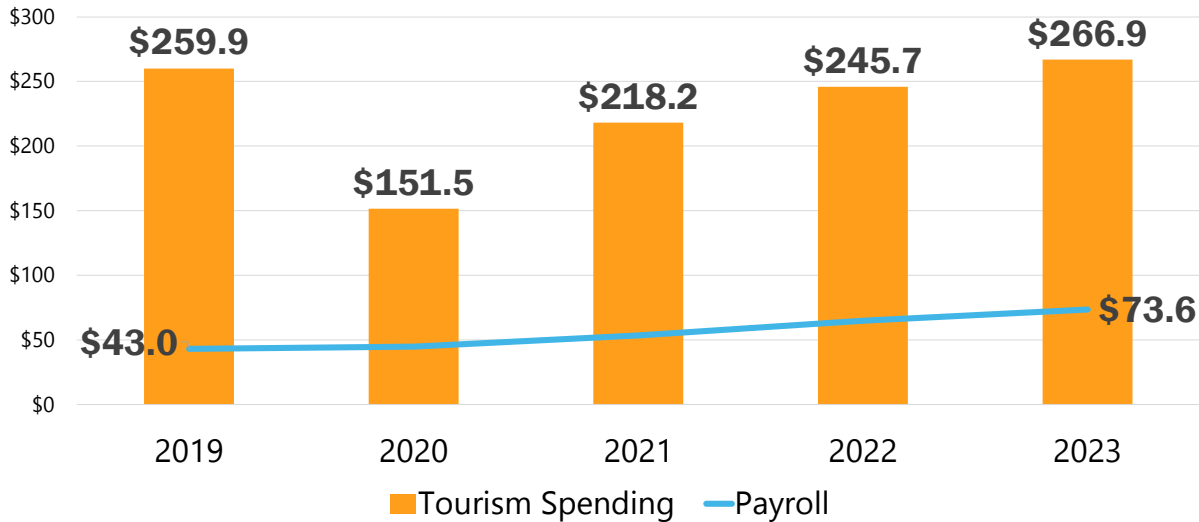


Source: Visit NC

228

Orange County Tourism Spending and Labor Payroll (millions)

Inflation adjusted \$2023

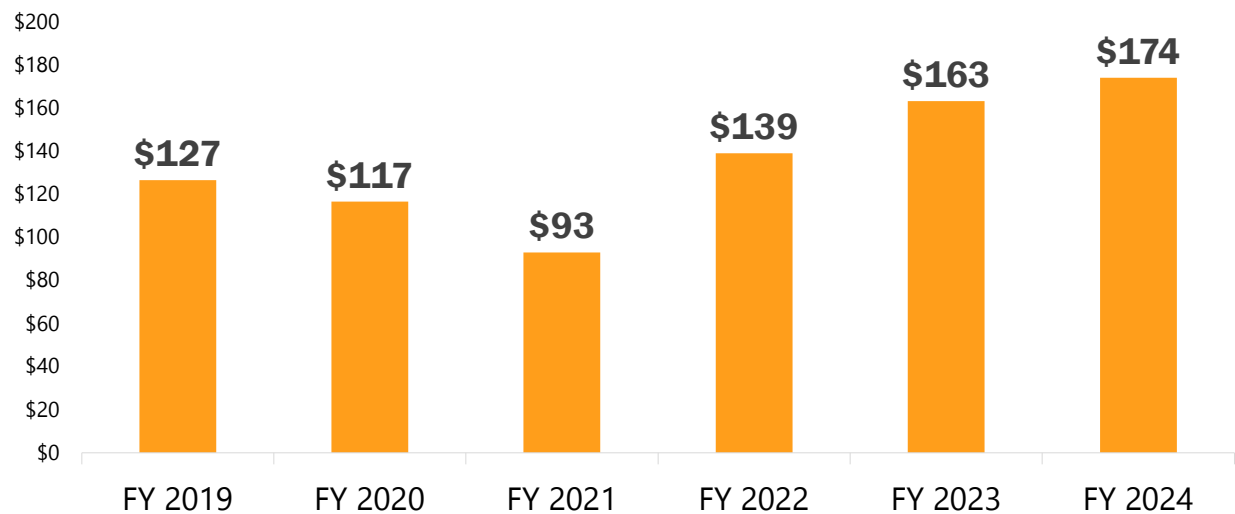


Source: Visit NC

229

Orange County Hotels Average Daily Rate

County average daily hotel room rate, FY2019 to FY2024

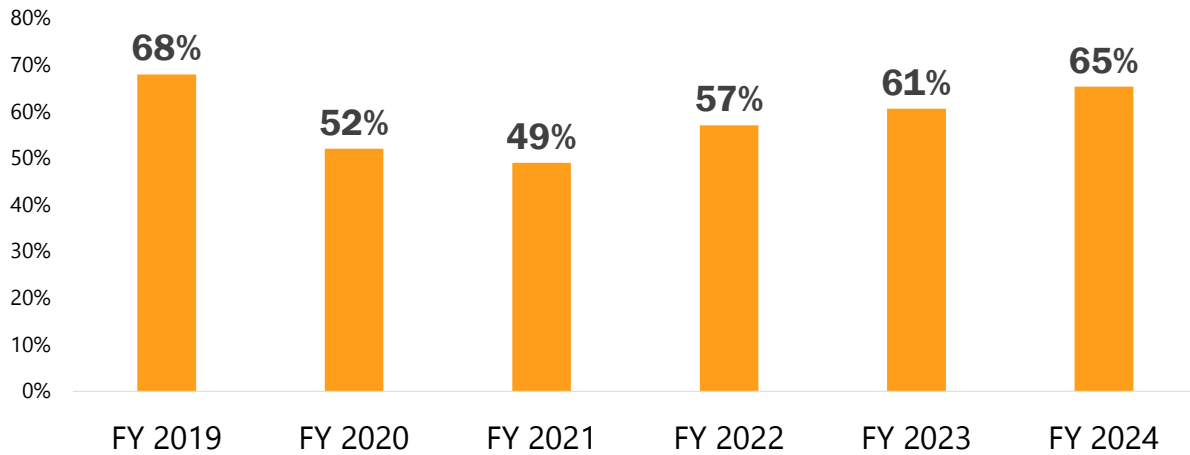


Source: Chapel Hill/Orange County Visitors Bureau

230

Orange County Hotels Average Daily Occupancy

County average daily hotel occupancy rate, FY2019 to FY2024

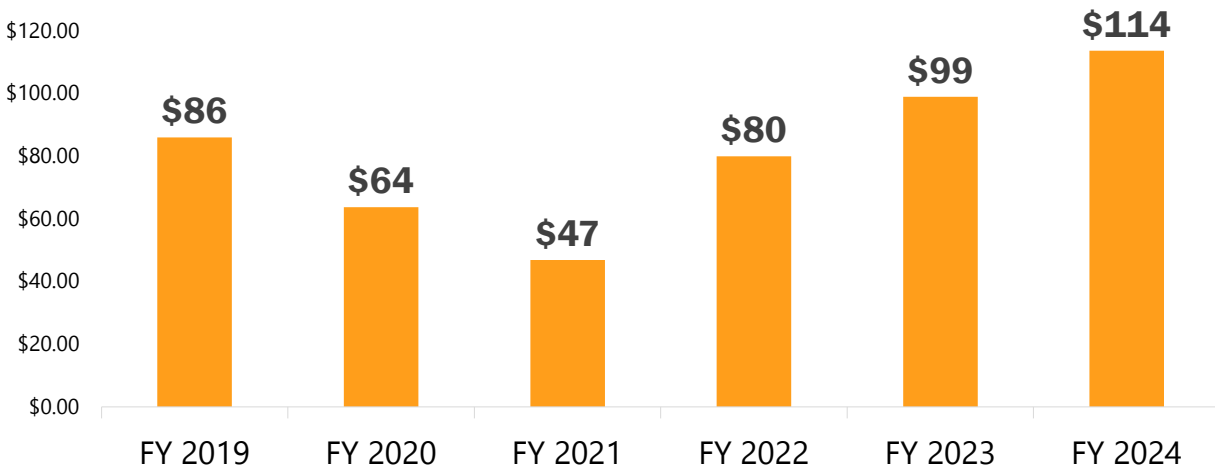


Source: Chapel Hill/Orange County Visitors Bureau

231

Orange County Average Revenue Per Available Room

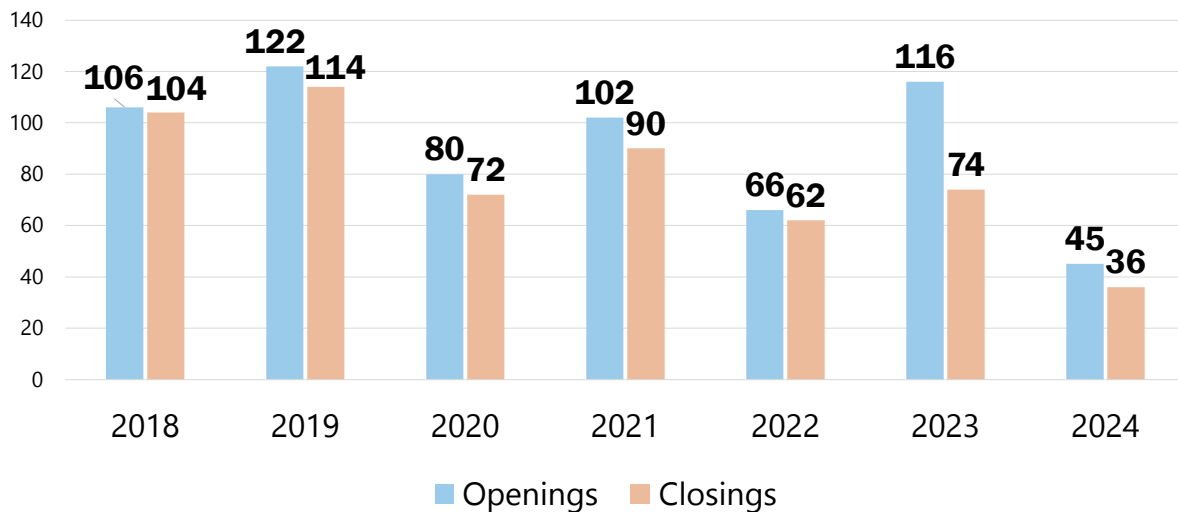
County average Revenue Per Available Room (RevPAR), FY2019 to FY2024



Source: Chapel Hill/Orange County Visitors Bureau

232

Orange County Restaurant & Food Service Establishments Openings and Closings

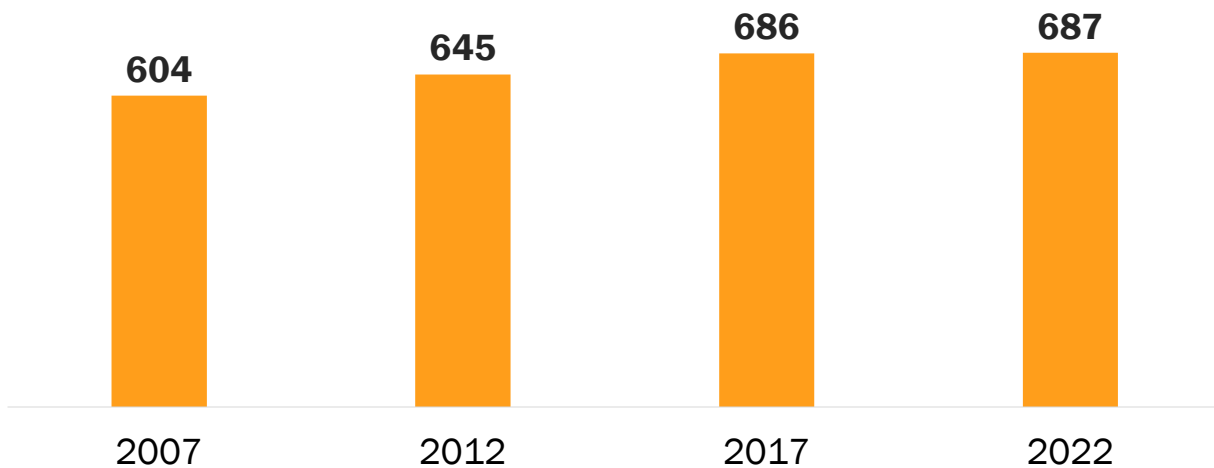


Source: Orange County Health Department

233

Number of Orange County Farms

As reported in the semi-decennial USDA's Census of Agriculture

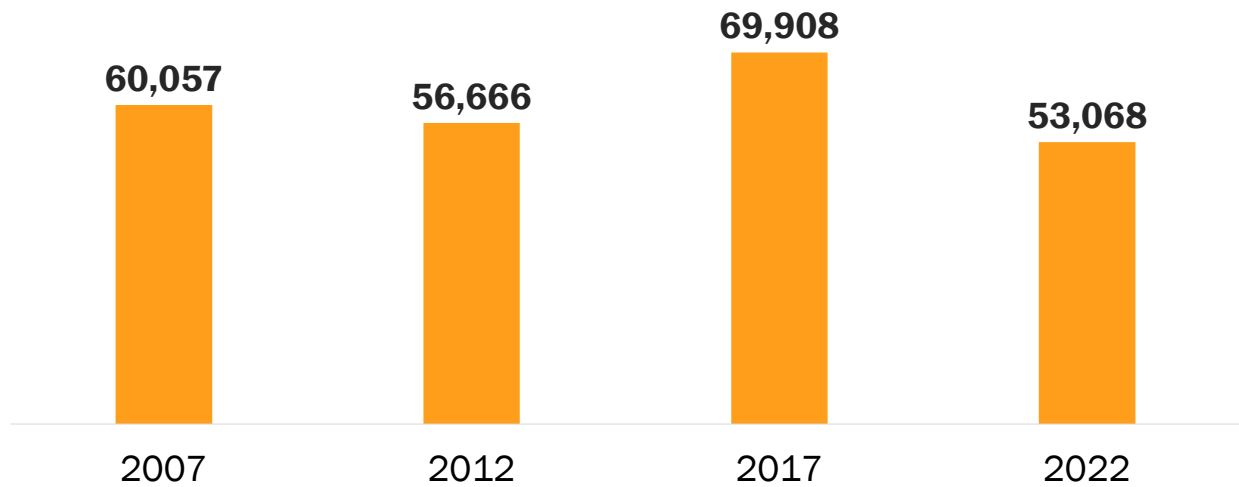


Source: US Department of Agriculture

234

Orange County Farmland

Total acres being farmed as reported in the semi-decennial USDA's Census of Agriculture

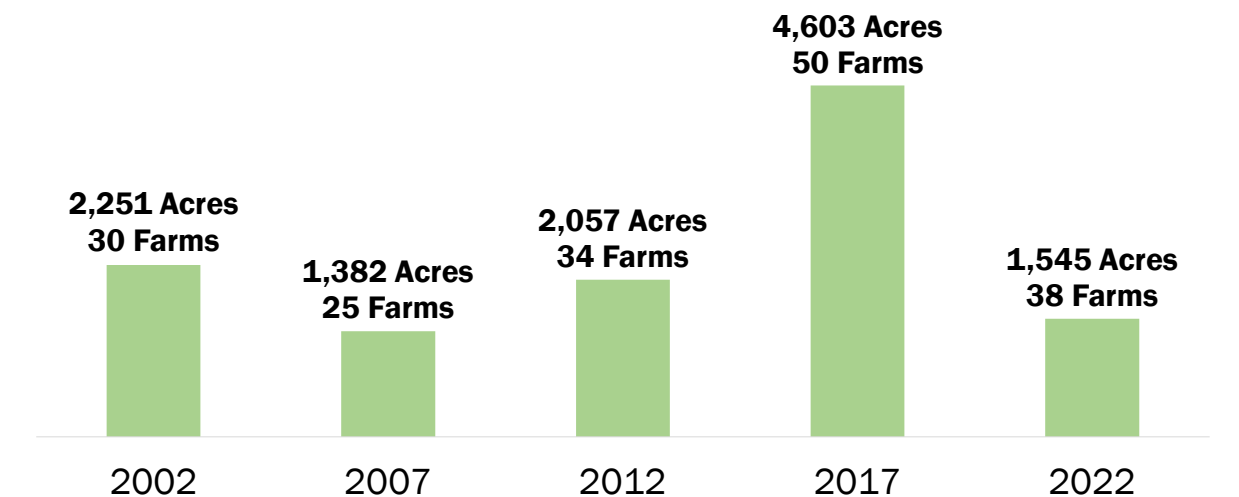


Source: US Department of Agriculture

235

Orange County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture

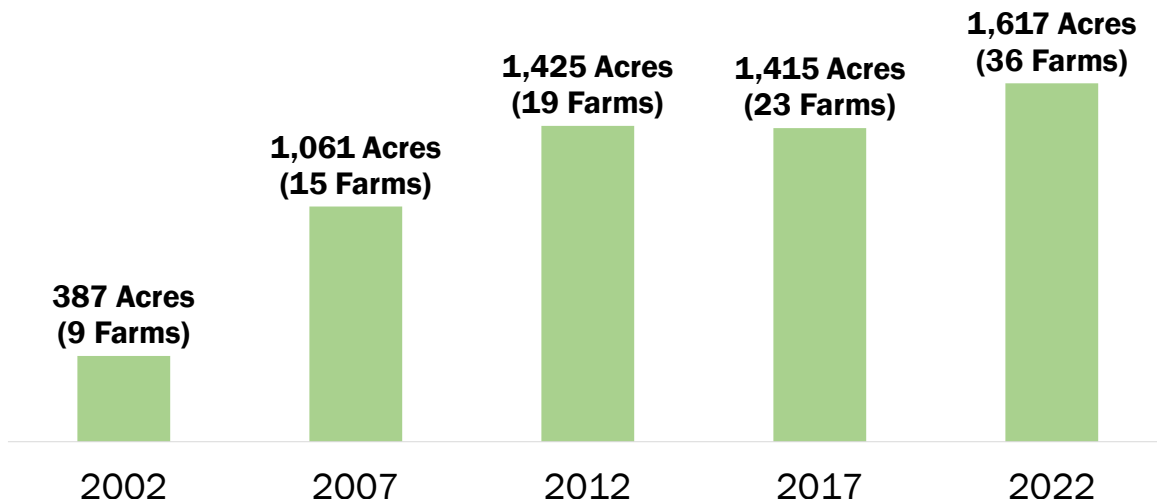


Source: US Department of Agriculture

236

Chatham County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

237

Hired Farm Labor: Orange County

As reported in the semi-decennial USDA's Census of Agriculture (2022)

	Farms with Workers	Workers	Annual Wages
2002	232	774	\$3,383,000
2007	153	700	\$4,460,000
2012	203	656	\$6,059,000
2017	206	824	\$7,358,000
2022	174	597	\$7,327,000

Source: US Department of Agriculture

238

Hired Farm Labor: Chatham County

As reported in the semi-decennial USDA's Census of Agriculture (2022)

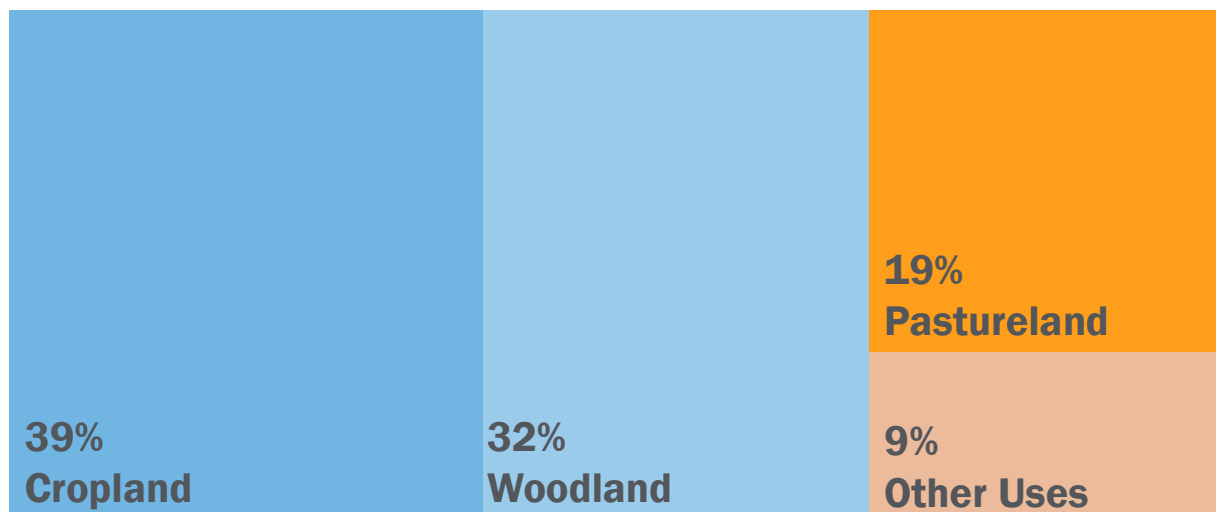
	Farms with Workers	Workers	Annual Wages
2002	306	907	\$5,364,000
2007	220	1287	\$7,063,000
2012	325	997	\$8,572,000
2017	240	793	\$8,459,000
2022	245	664	\$11,884,000

Source: US Department of Agriculture

239

Orange County Farms by Use

As reported in the semi-decennial USDA's Census of Agriculture (2022)

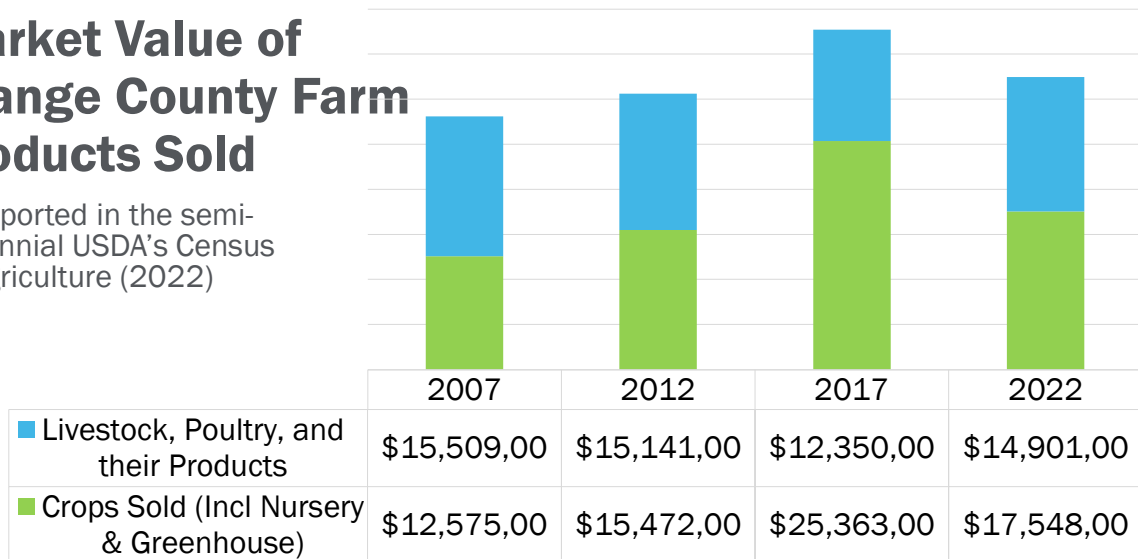


Source: US Department of Agriculture

240

Market Value of Orange County Farm Products Sold

As reported in the semi-decennial USDA's Census of Agriculture (2022)

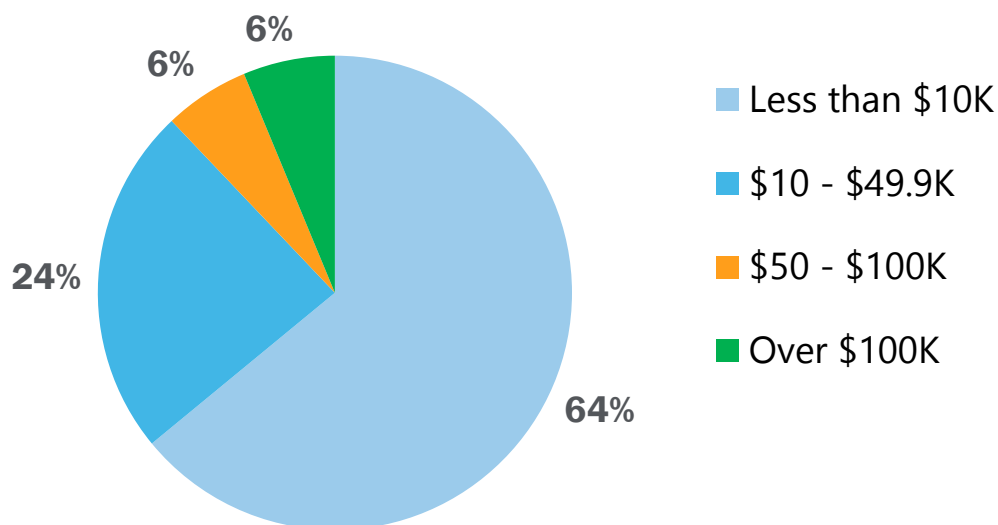


Source: US Department of Agriculture

241

Orange County Farms by Value of Annual Sales

As reported in the semi-decennial USDA's Census of Agriculture (2022)

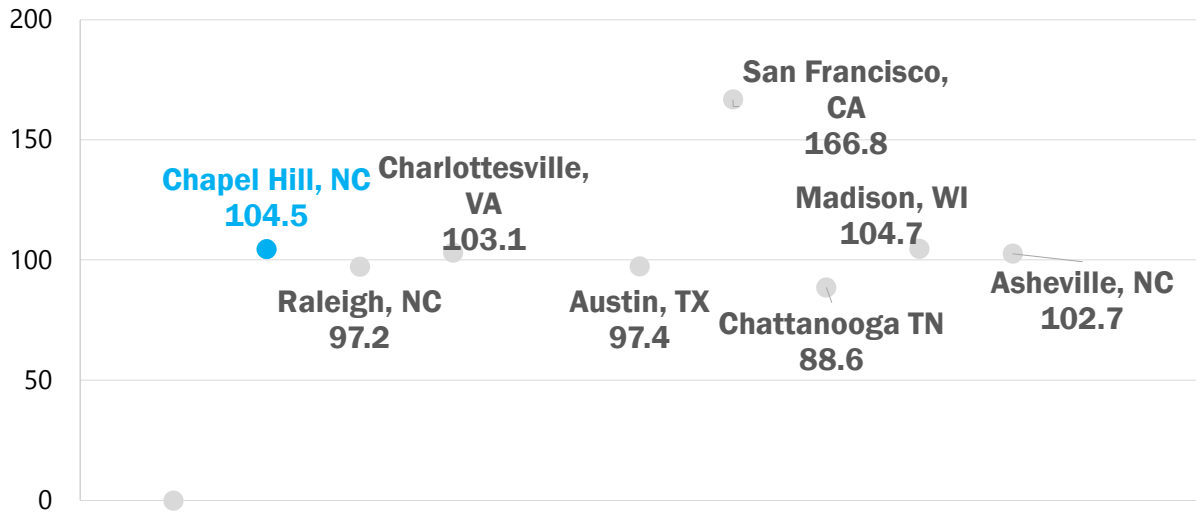


Source: US Department of Agriculture

242

Annual Cost of Living: Composite Index

For Quarter 3, 2024. 100 = national average

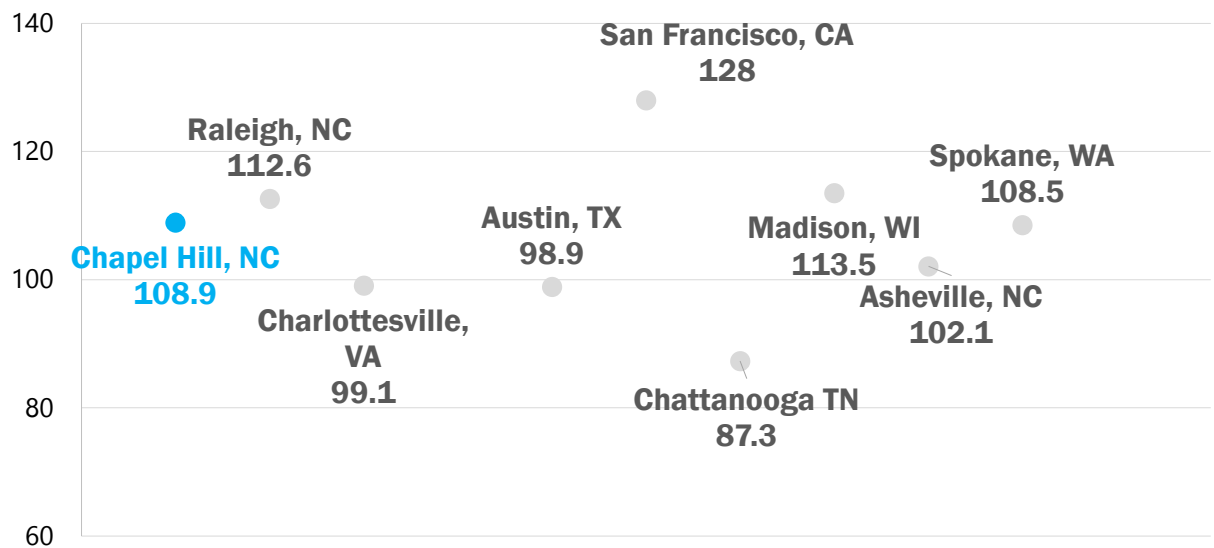


Source: C2ER (Council for Community and Economic Research)

243

Annual Cost of Living: Healthcare Index

For Quarter 3, 2024. 100 = national average

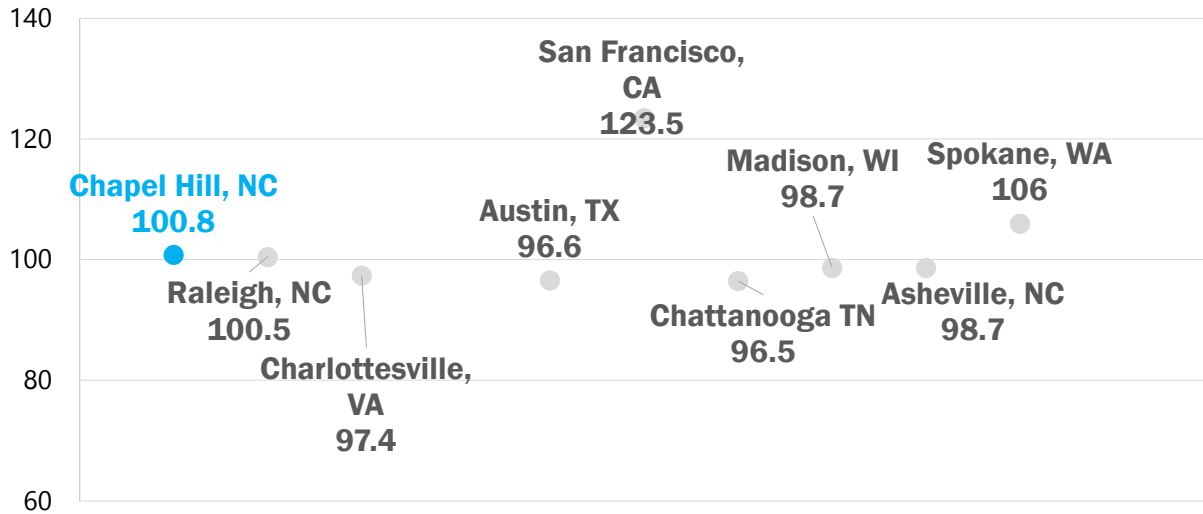


Source: C2ER (Council for Community and Economic Research)

244

Annual Cost of Living: Grocery Index

For Quarter 3, 2024. 100 = national average

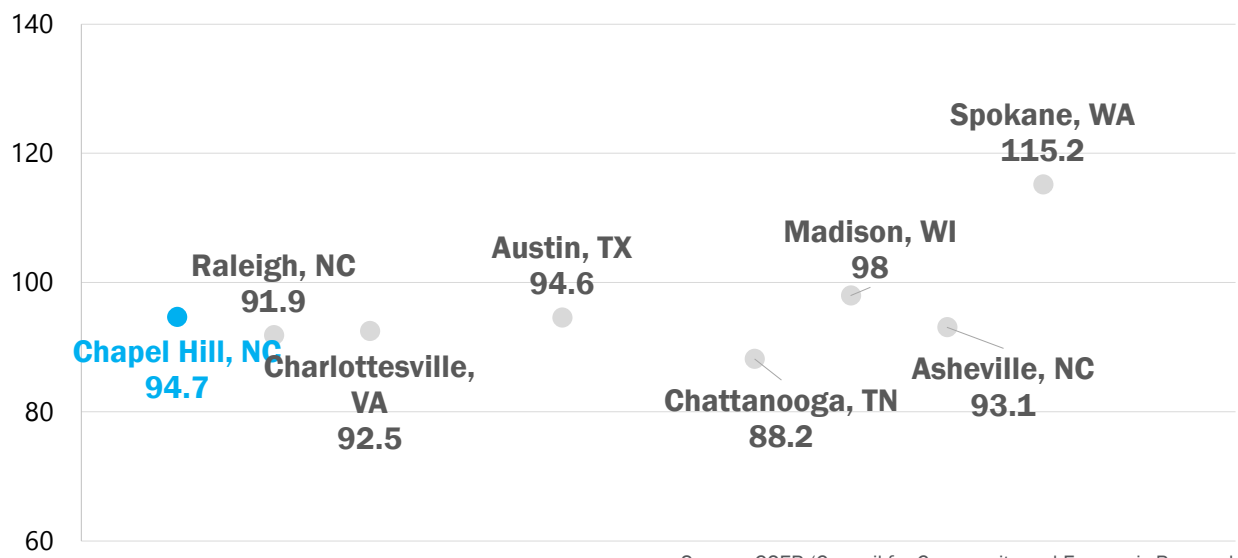


Source: C2ER (Council for Community and Economic Research)

245

Annual Cost of Living: Transportation Index

For Quarter 3, 2024. 100 = national average



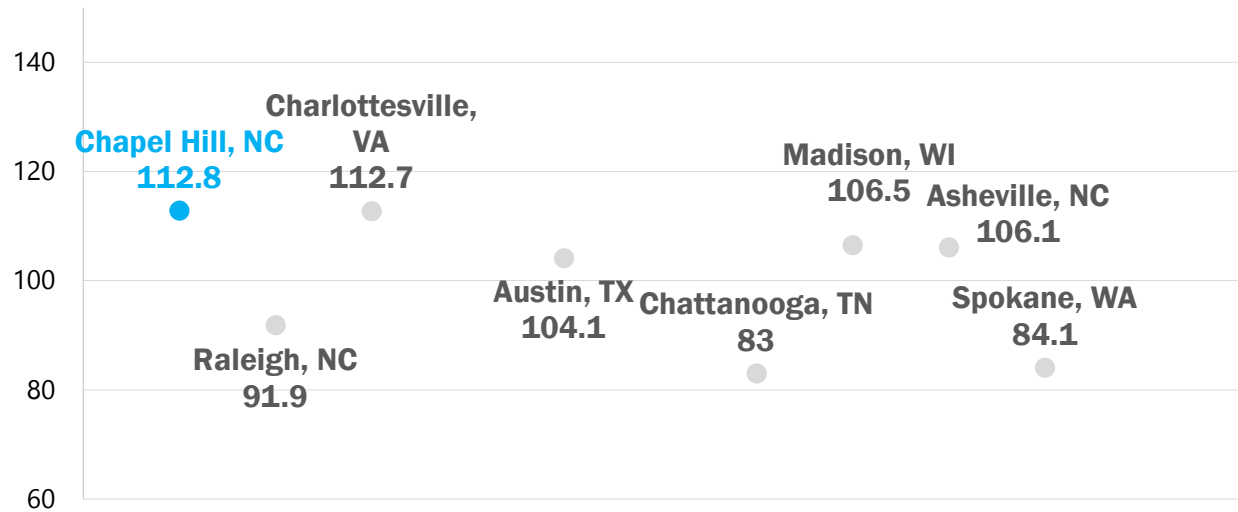
Source: C2ER (Council for Community and Economic Research)

246

Annual Cost of Living: Housing Index

For Quarter 3, 2024. 100 = national average

*San Francisco, CA: 263.3

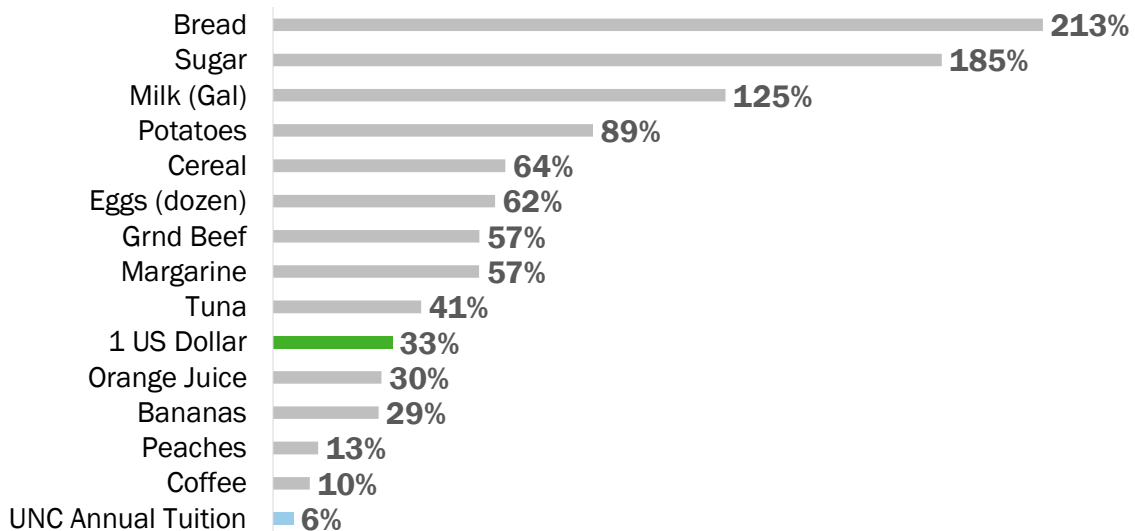


Source: C2ER (Council for Community and Economic Research)

247

Cost of Goods Increase in Greater Chapel Hill

Increase of the price of each item in Greater Chapel Hill 2015-2024, as collected and reported to the Council for Community and Economic Research

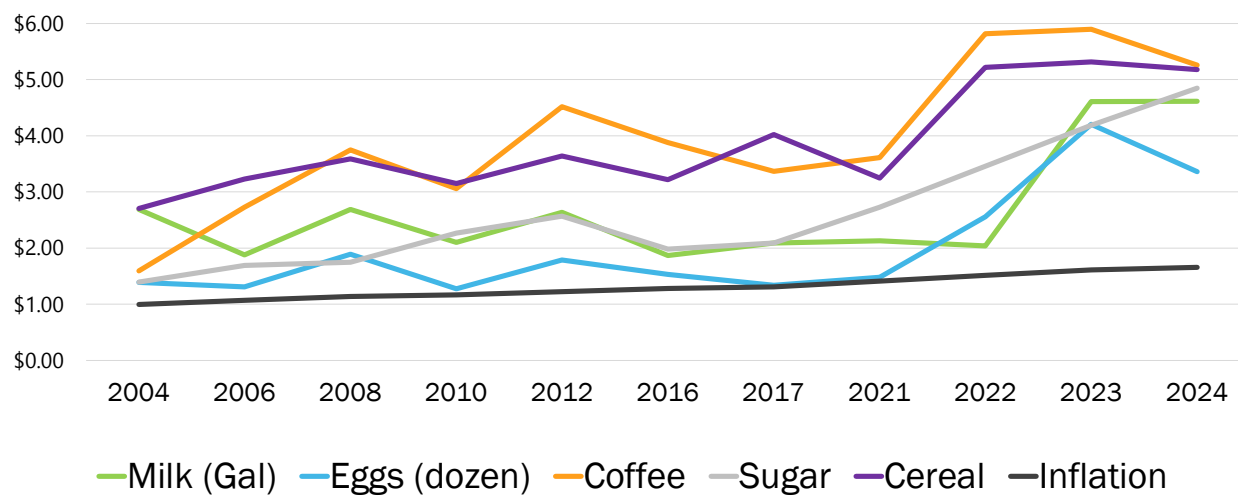


Source: C2ER (Council for Community and Economic Research)

248

Change in Local Cost of Breakfast Items 2004-2024

Increase of the price of each item in Greater Chapel Hill 2004-2024, as collected and reported to the Council for Community and Economic Research

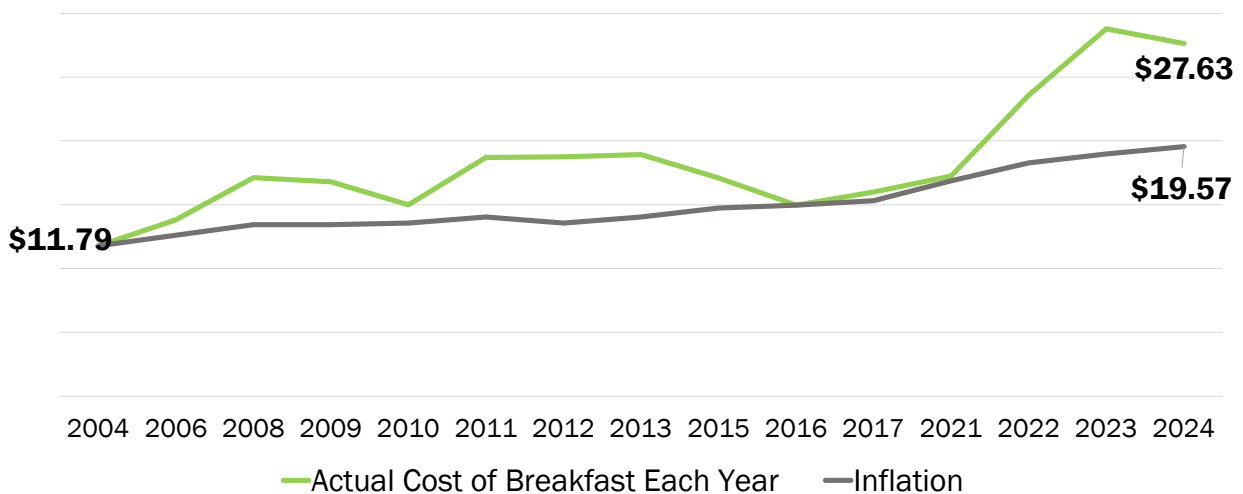


Source: C2ER (Council for Community and Economic Research)

249

Change in Local Cost of Making Breakfast

Tracking the cost of milk + eggs + cereal + sugar + coffee from 2004 through 2024, compared with annual rate of inflation during the same period

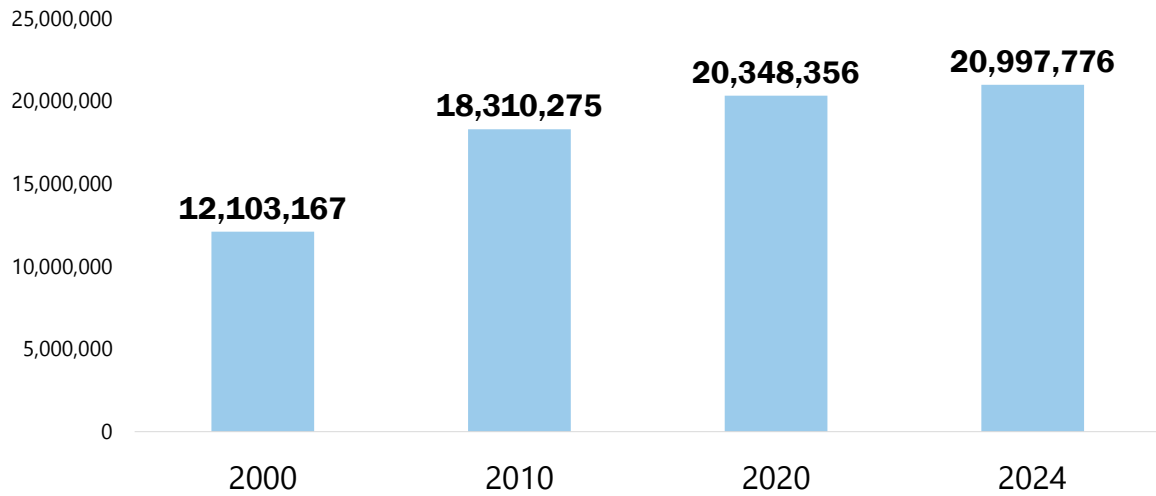


Source: C2ER (Council for Community and Economic Research)

250

UNC Chapel Hill Campus Facilities (sq. ft.)

Square footage of UNC Chapel Hill campus facilities 2000, 2010, 2020, 2024

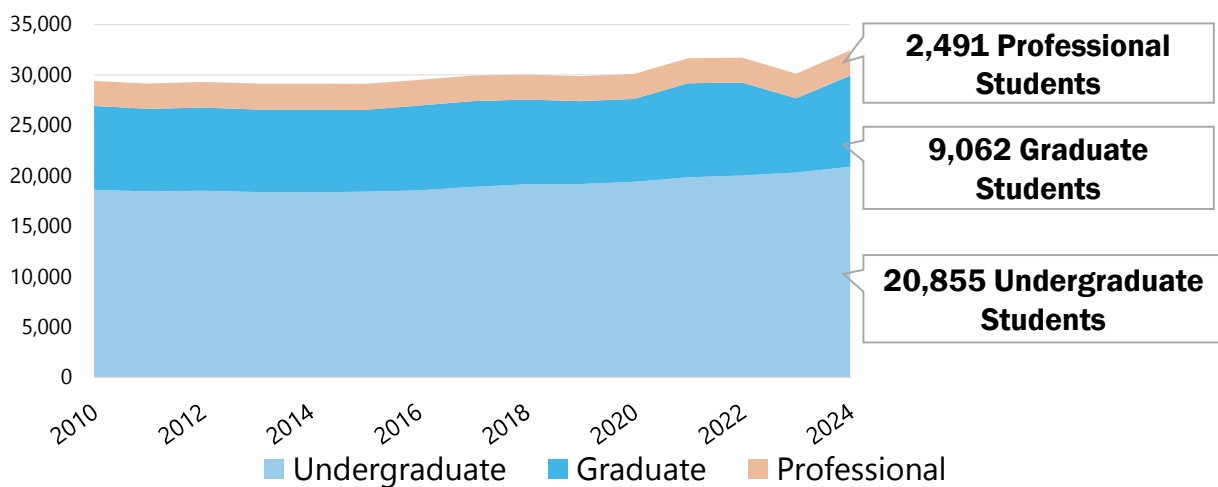


Source: UNC Office of Institutional Research and Analysis (OIRA)

251

UNC Chapel Hill's 32,438 Students

Total student population in Fall 2024

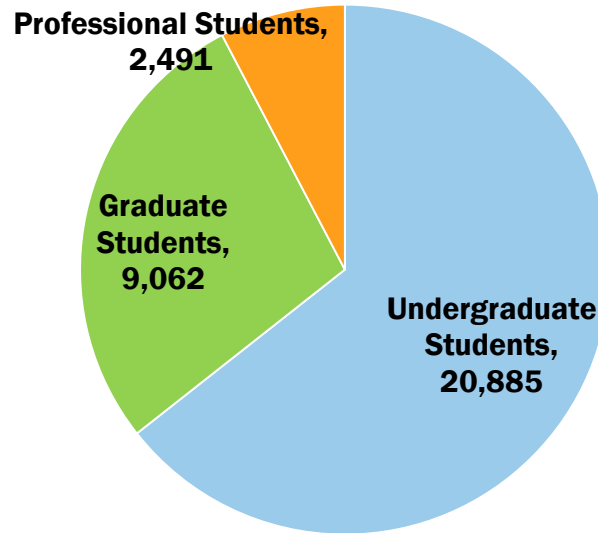


Source: UNC Office of Institutional Research and Analysis (OIRA)

252

UNC-Chapel Hill's 32,438 Students by Program Level

Fall 2024

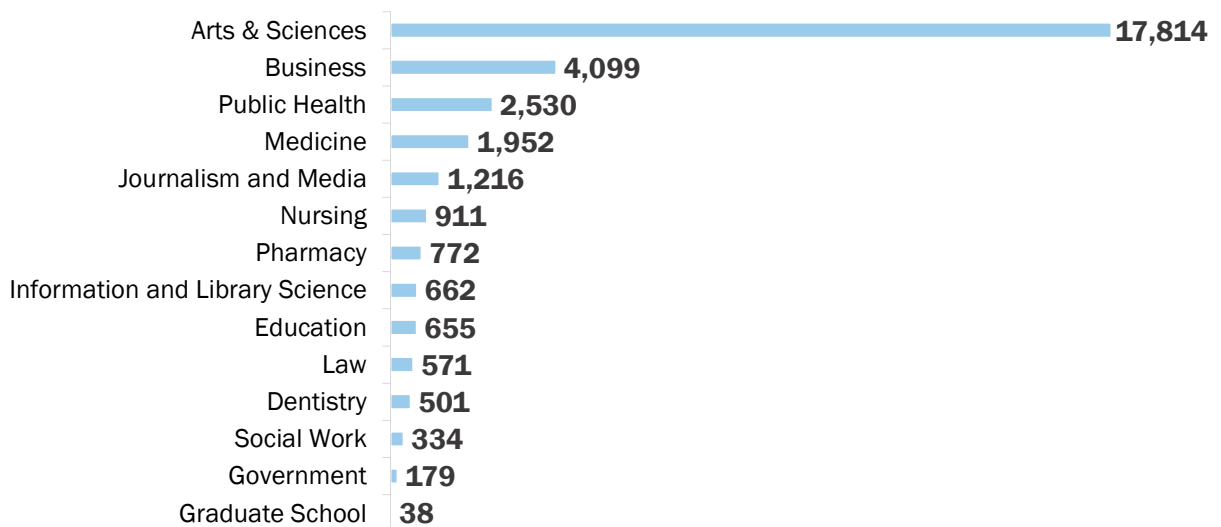


Source: UNC Office of Institutional Research and Analysis (OIRA)

253

UNC Chapel Hill's 32,234 Students by School

Fall 2023 headcount

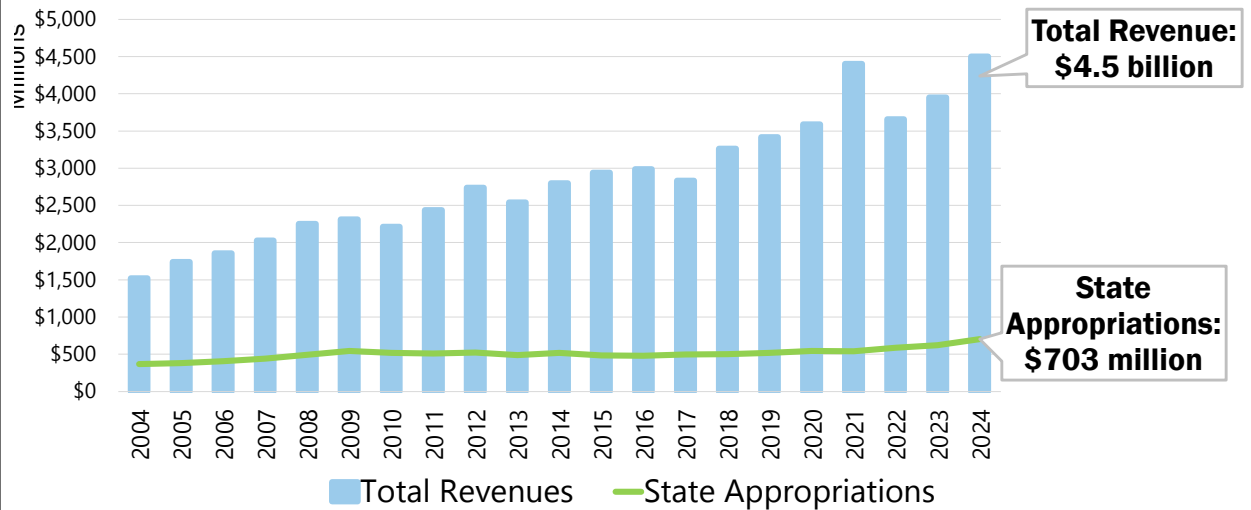


Source: UNC Office of Institutional Research and Analysis (OIRA)

254

UNC Chapel Hill Annual Revenues

Total annual operating revenue compared with state appropriations between FY2004 and FY2024

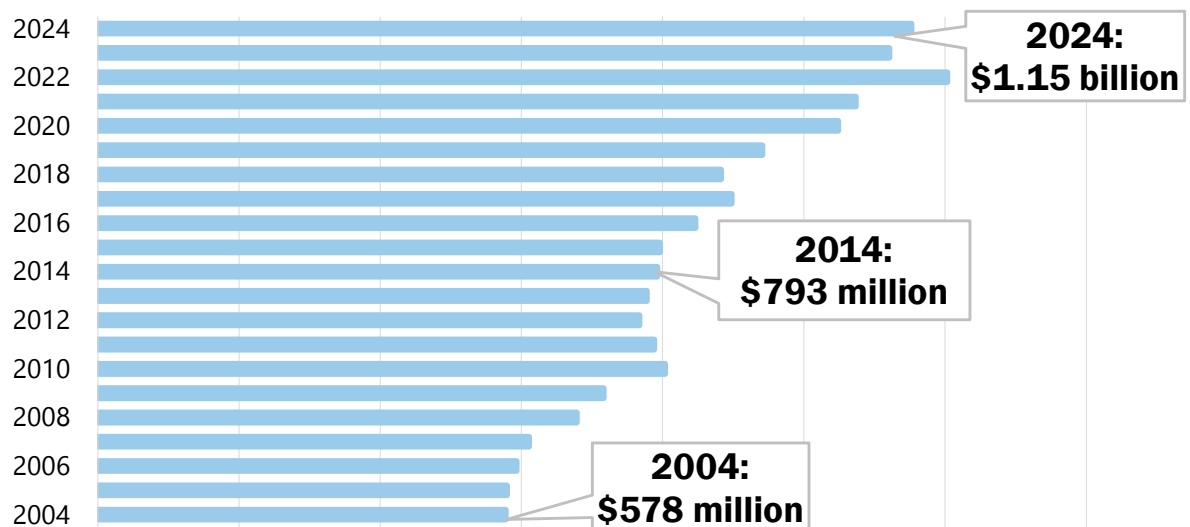


Source: UNC Office of Institutional Research and Analysis (OIRA)

255

UNC Chapel Hill Annual Research Funding

Value of annual research funding FY2004 through FY2024

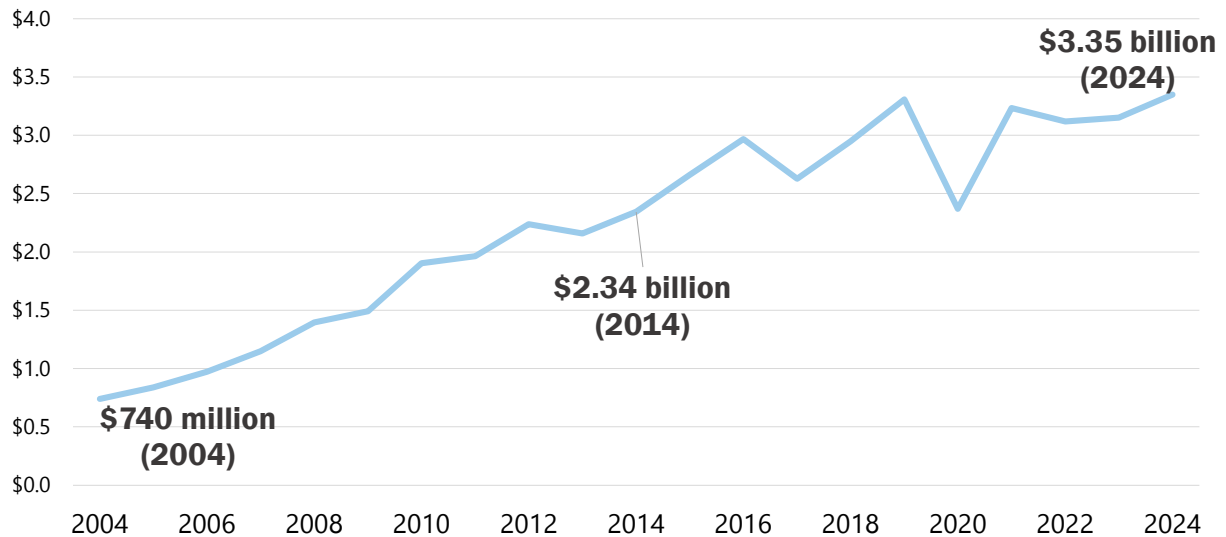


Source: UNC Office of Institutional Research and Analysis (OIRA)

256

UNC Chapel Hill Endowment

Value of UNC Chapel Hill Endowment (in billions), FY2004 through FY2024

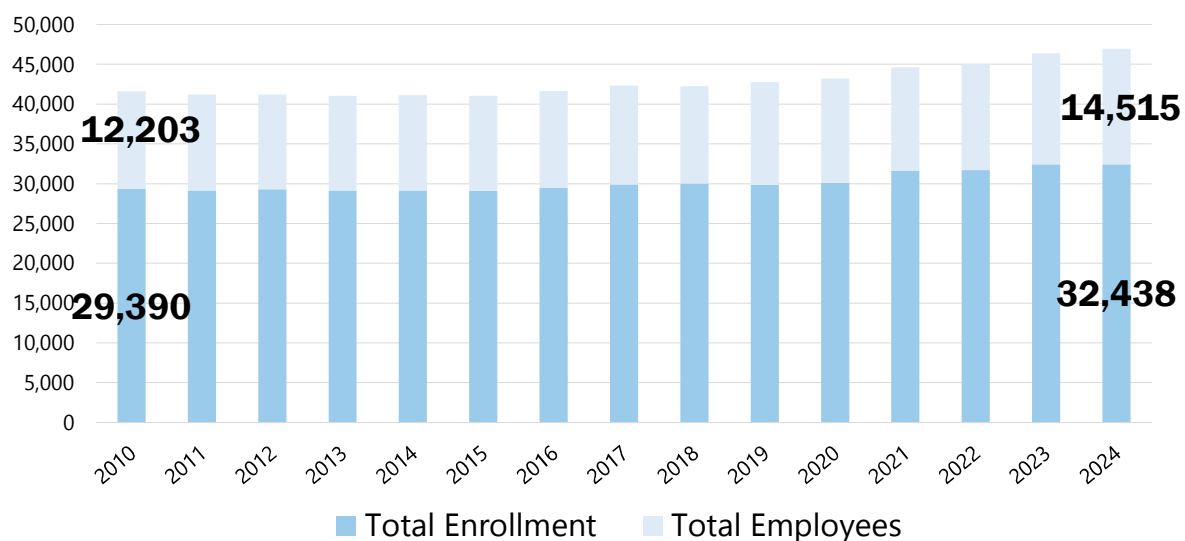


Source: UNC Office of Institutional Research and Analysis (OIRA)

257

UNC Chapel Hill Student and Employee Count Over Time

Total student enrollment compared with total employee count from 2010 to 2024

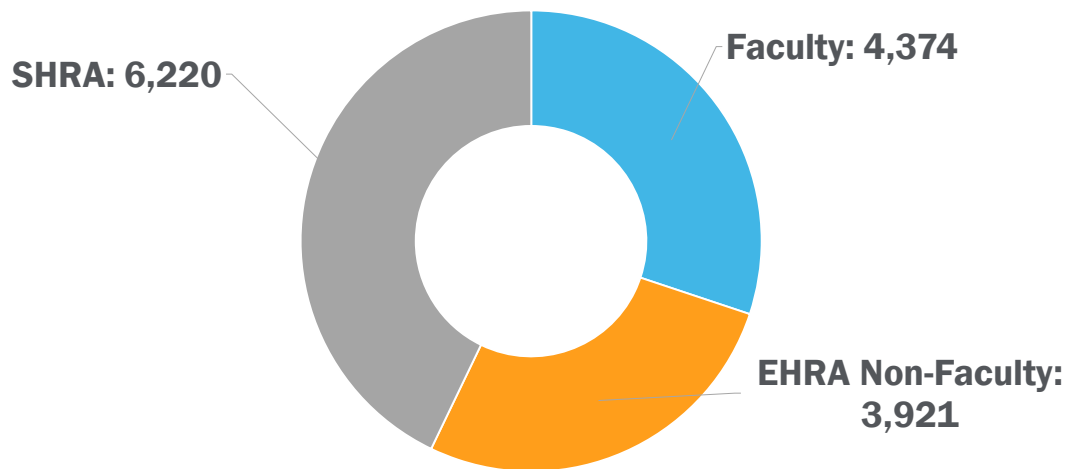


Source: UNC Office of Institutional Research and Analysis (OIRA)

258

UNC Chapel Hill's 14,555 Employees by Classification

(FY2024) SHRA employees are Subject to the NC Human Resources Act and EHRA are Exempt from the Human Resources Act

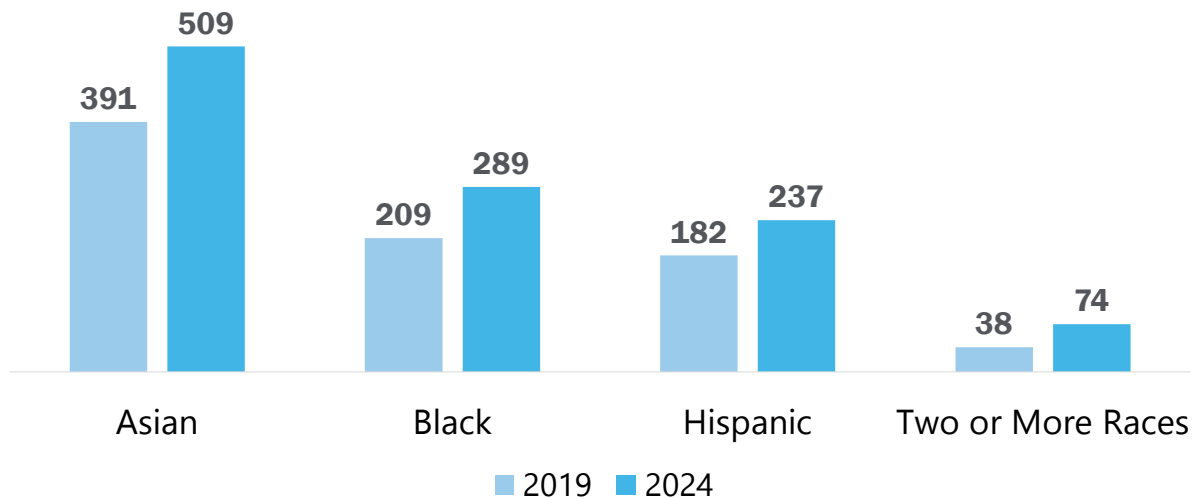


Source: UNC Office of Institutional Research and Analysis (OIRA)

259

UNC Chapel Hill Faculty by Race/Ethnicity

Non-white faculty by race/ethnicity comparing 2019 and 2024

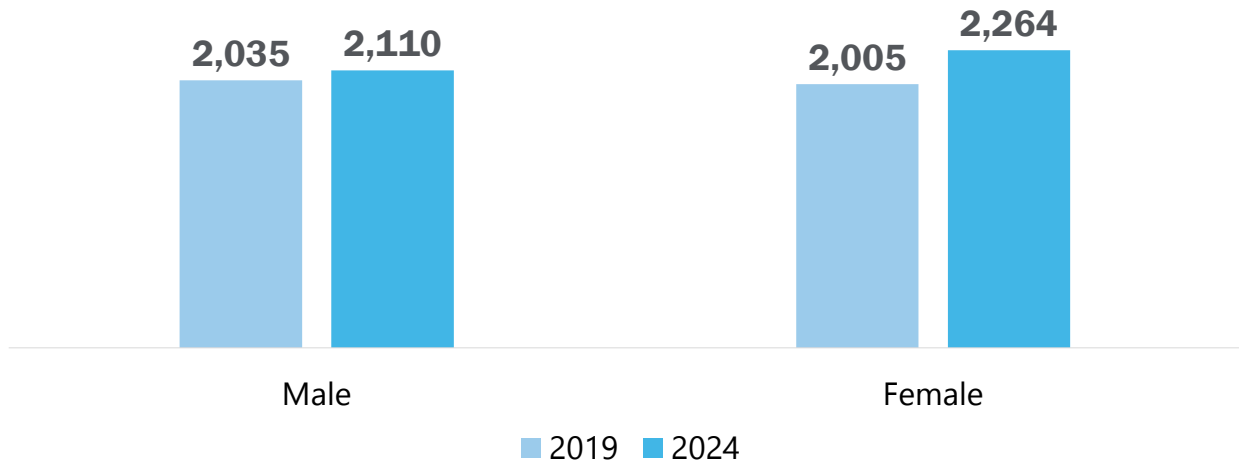


Source: UNC Office of Institutional Research and Analysis (OIRA)

260

UNC Chapel Hill Faculty by Gender

Comparing total faculty county by gender 2019 vs 2024

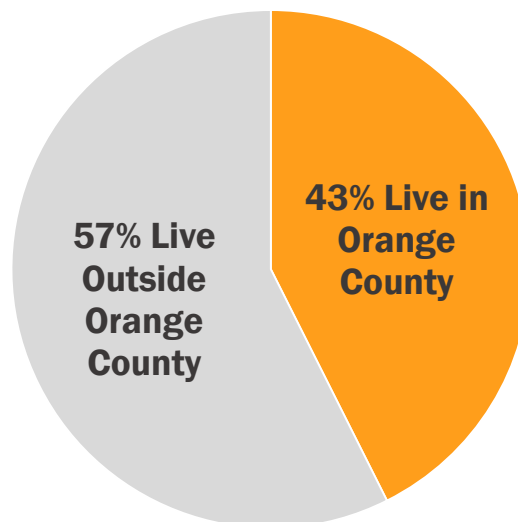


Source: UNC Office of Institutional Research and Analysis (OIRA)

261

UNC Chapel Hill Employees by County of Residence

43% of UNC Chapel Hill employees live in Orange County in 2022, down from 46% in 2019

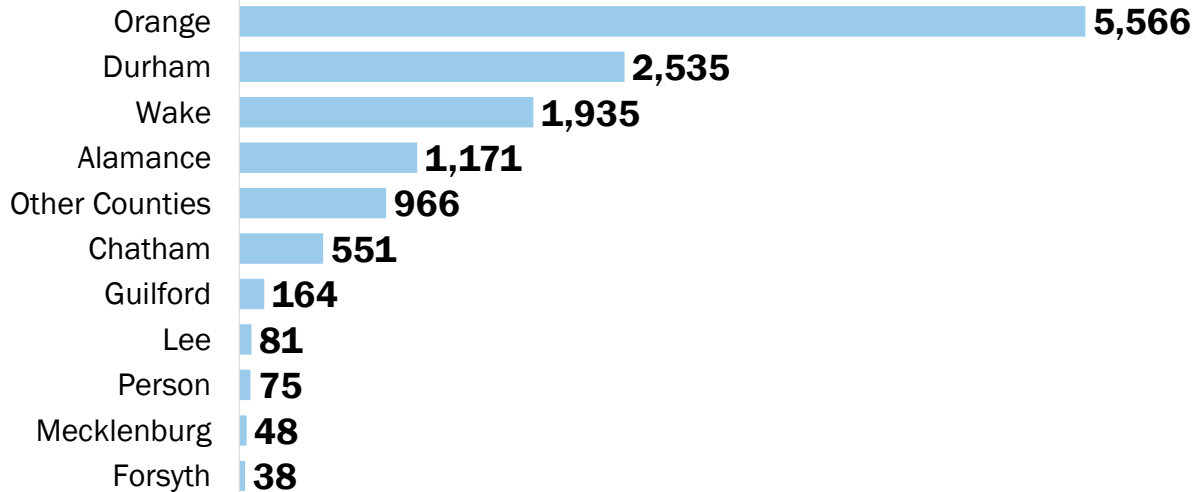


Source: UNC Office of Institutional Research and Analysis (OIRA)

262

UNC Chapel Hill Employees by County of Residence

UNC Chapel Hill employees by county of home address, 2022

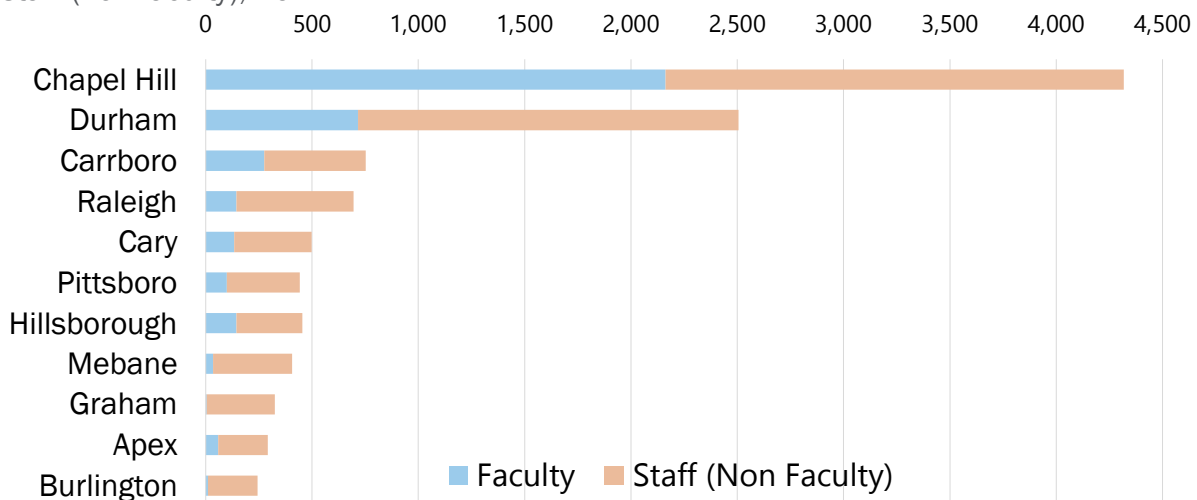


Source: UNC Office of Institutional Research and Analysis (OIRA)

263

UNC Chapel Hill Employees by City of Residence

Top eleven cities where UNC Chapel Hill employees live broken down between faculty and staff (non faculty), 2022

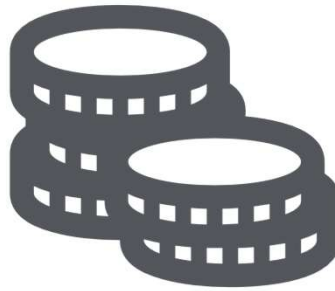


Source: UNC Office of Institutional Research and Analysis (OIRA)

264

Poverty

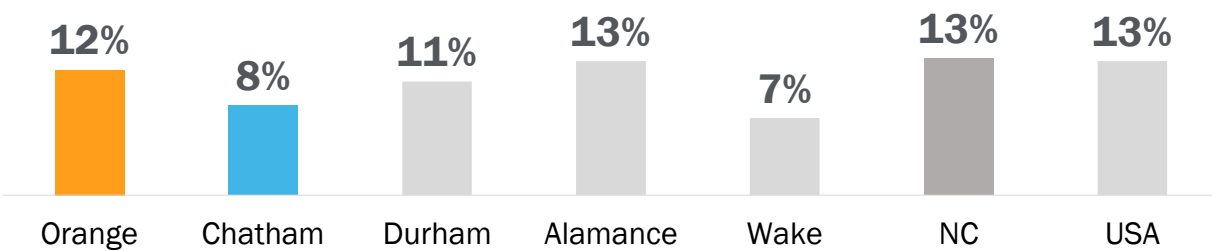
Poverty Rates – 266
Food Insecurity – 271
Food & Nutrition Services/
Free & Reduced Lunch – 274



265

Poverty Rate

Percent of people (all ages) in poverty, 2023

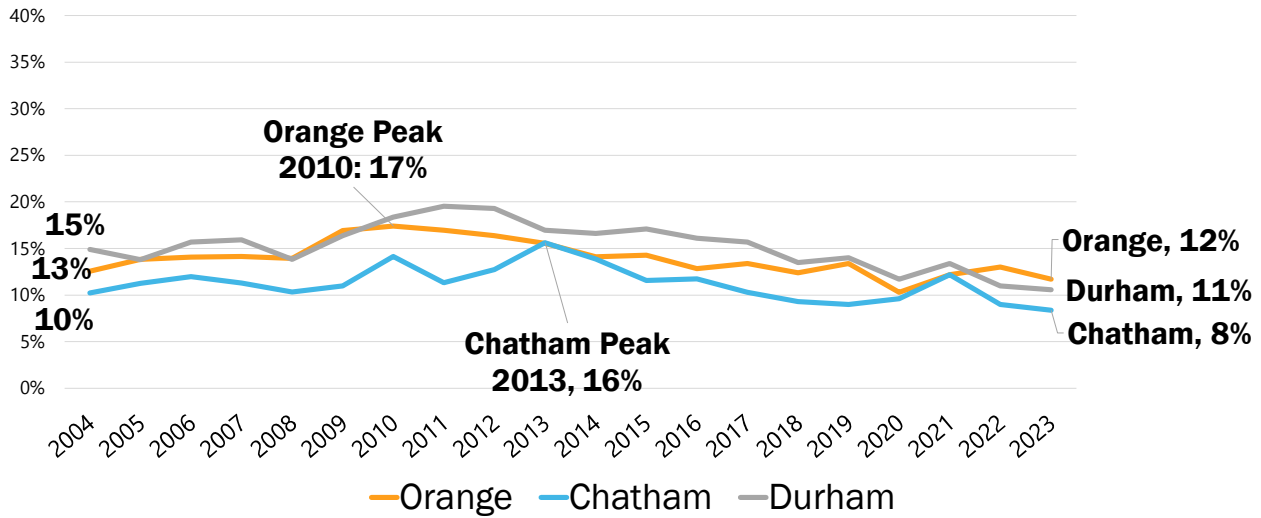


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

266

Local Poverty Rates 2004-2023

Percent of people (all ages) in poverty

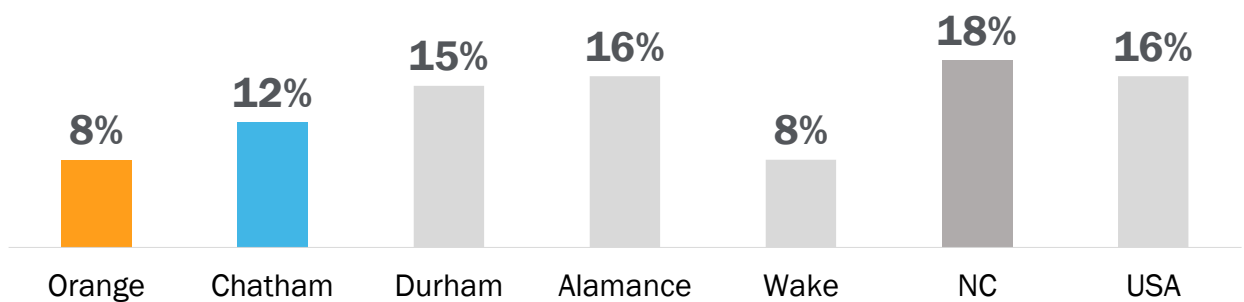


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

267

Child Poverty Rate

Percent of children (under 18) in poverty, 2023

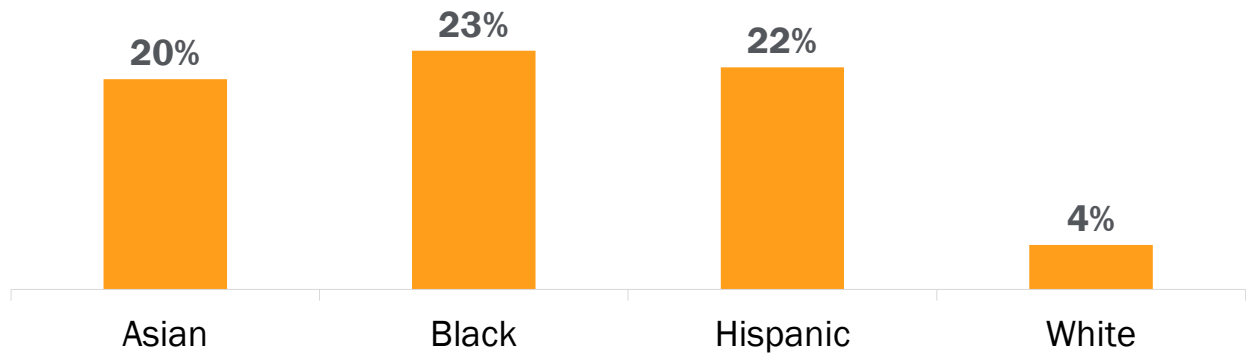


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

268

Orange County Child Poverty Rate by Race/Ethnicity

Percent of children (under 18) in poverty

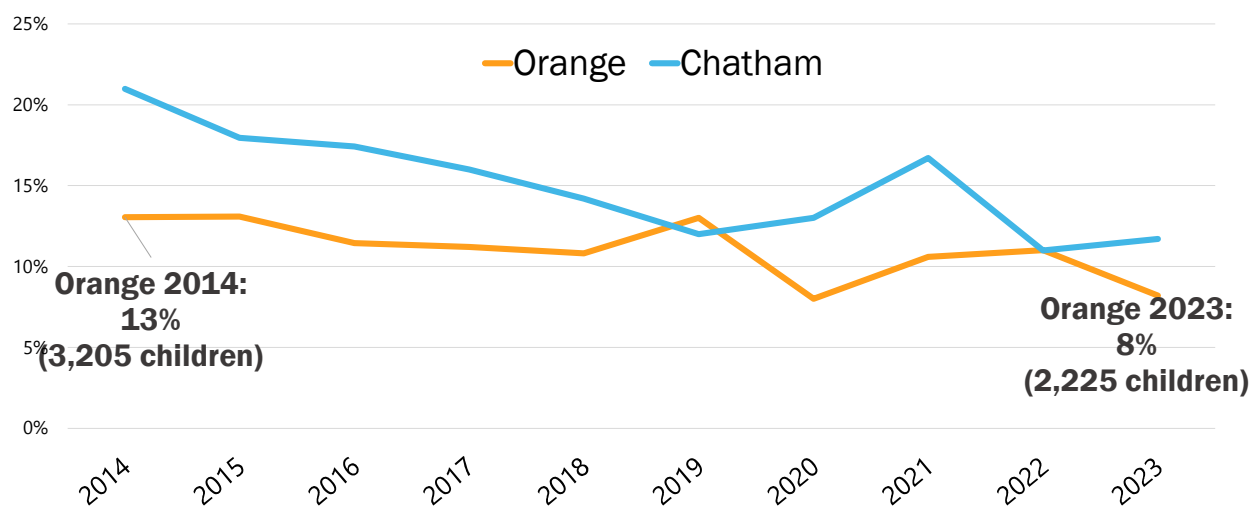


Source: 2025 Robert Wood Johnson Foundation Health Rankings

269

Percent of Children in Poverty

Percent (and number) of children (under 18) in poverty, 2014 through 2023

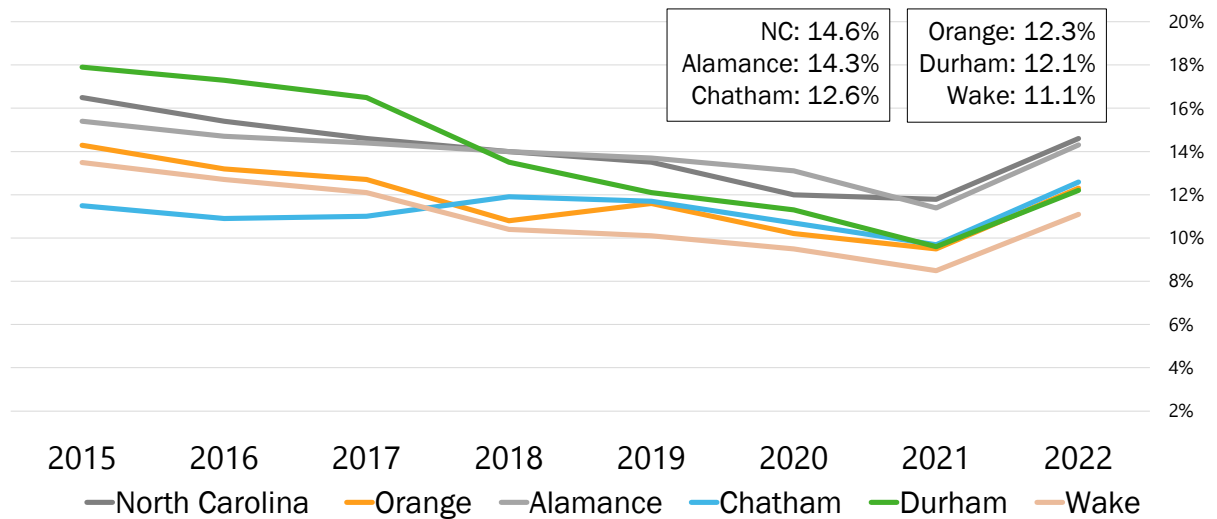


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

270

Food Insecurity Rate Across the Region

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2022

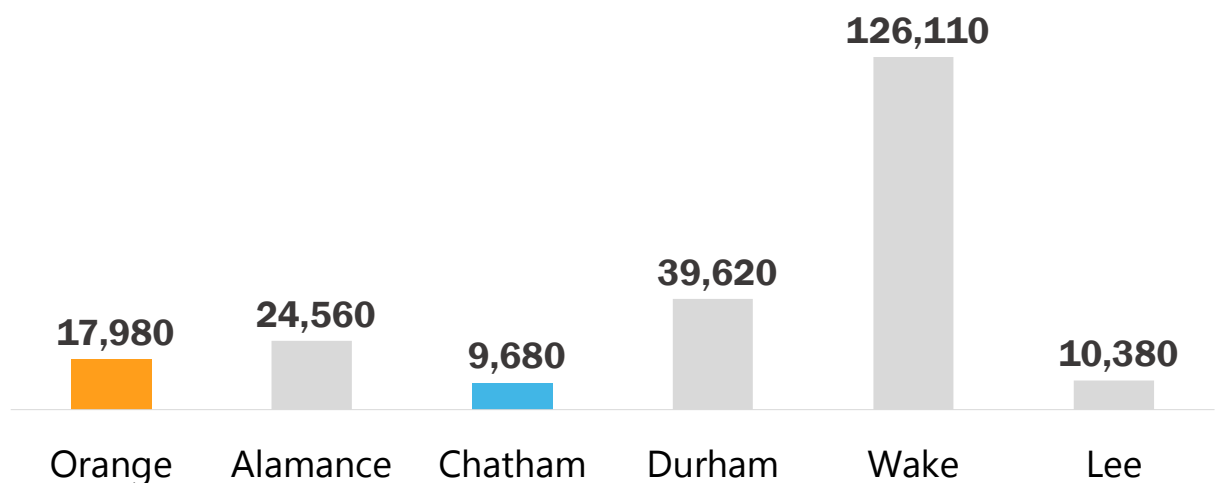


Source: Feeding America

271

Food Insecure People

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2022

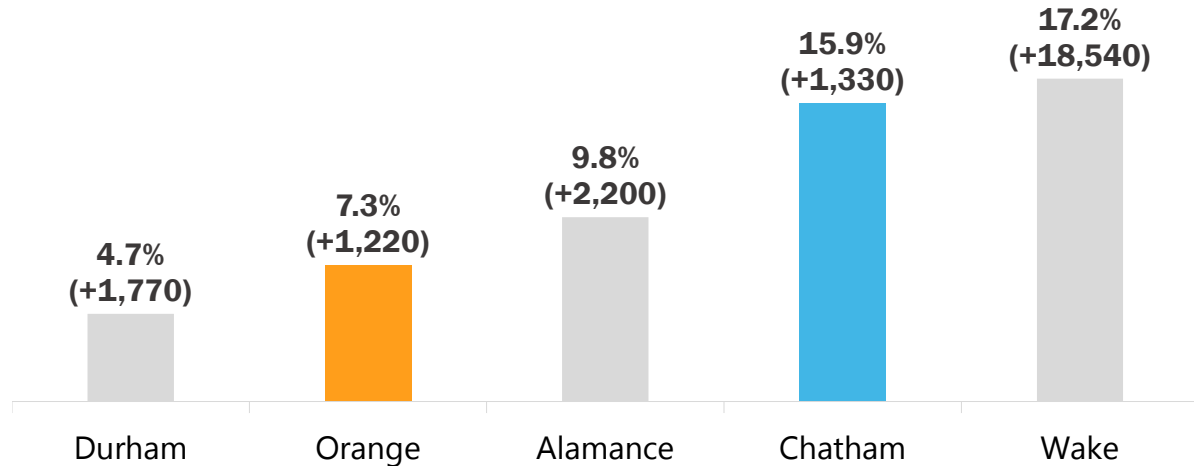


Source: Feeding America

272

Food Insecurity Change 2019 to 2022

Percentage change in number of food insecure people, 2019 vs 2022. Food insecurity is a lack of consistent access to enough food for an active, healthy life

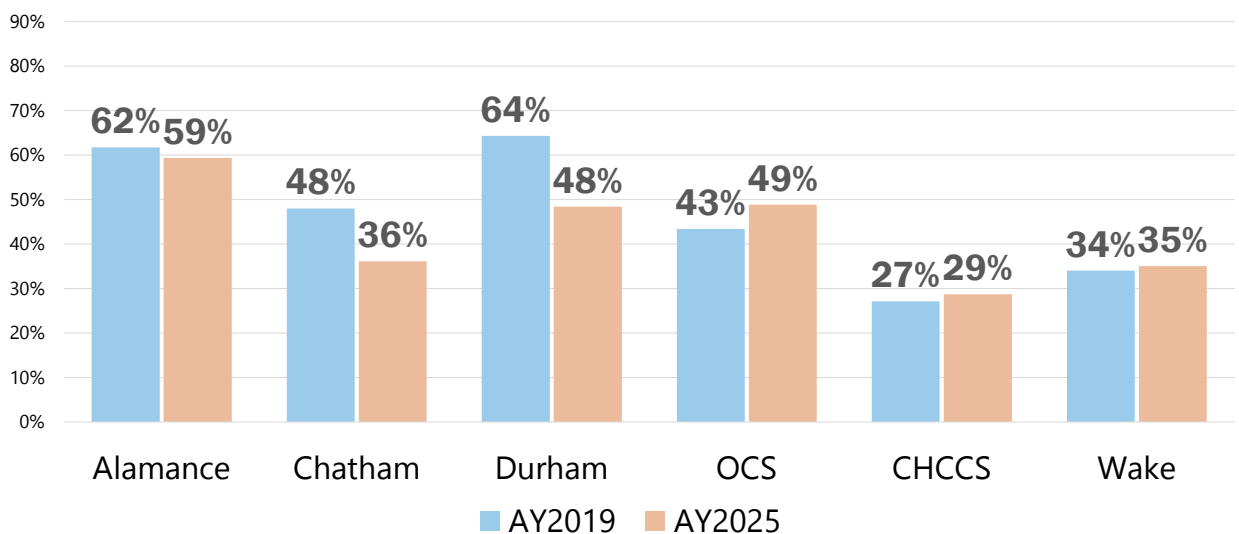


Source: Feeding America

273

Percent of Students Enrolled in Free and Reduced Lunch

AY2019 vs AY2025

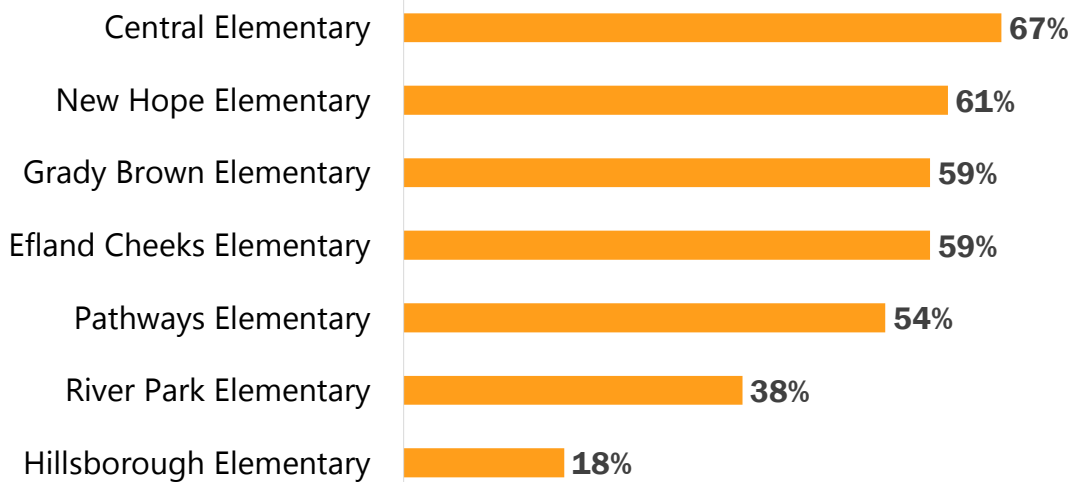


Source: NC Department of Public Instruction

274

OCS Elementary Students Enrolled in Free and Reduced Lunch

AY2025, Orange County Schools elementary students enrolled in free and reduced lunch program

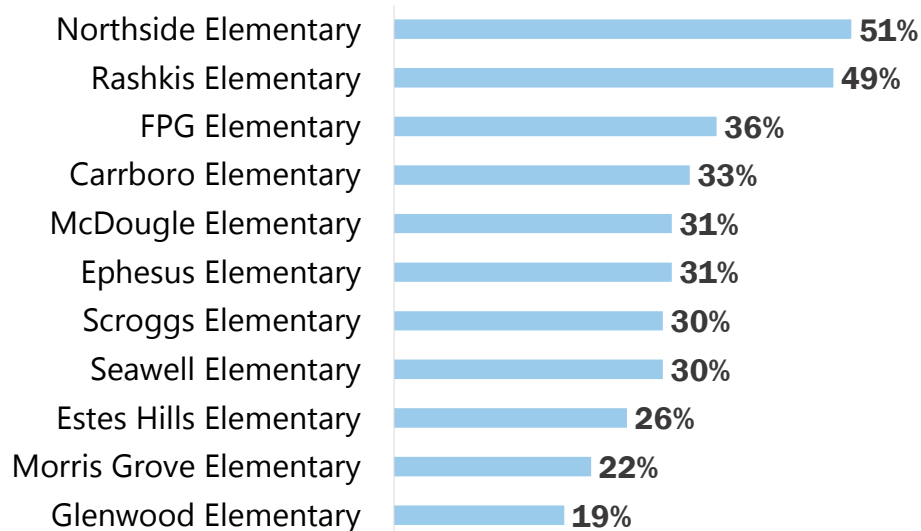


Source: NC Department of Public Instruction

275

CHCCS Elementary Students Enrolled in Free and Reduced Lunch

AY2025, Chapel Hill-Carrboro City Schools elementary students enrolled in free and reduced lunch program

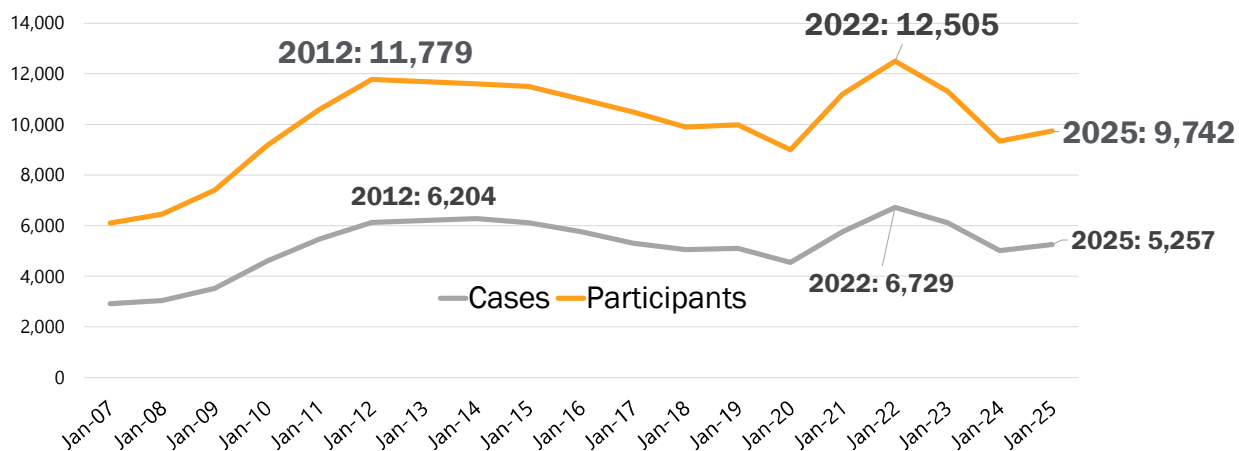


Source: NC Department of Public Instruction

276

Food & Nutrition Services – Orange County

Number of cases (families) and participants (individuals) receiving Orange County Food and Nutrition Services (FNS, formerly Food Stamps) in January each year 2007 through 2025

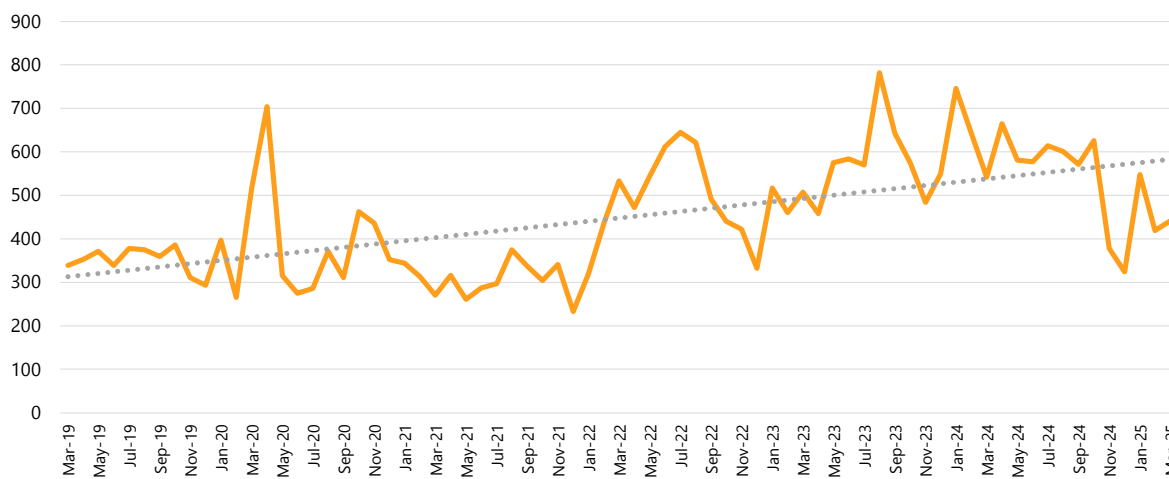


Source: NC Department of Health and Human Services

277

Food & Nutrition Services Monthly Applications, Orange Co.

Monthly applications March 2019 to March 2025



*Nov-21 is an average of Oct-21 & Dec-21

Source: NC Department of Health and Human Services

278

Health

Cancer Rates – 280

Infant Mortality & Low Birthweight – 287

Teenage Birth Rate & Pregnancy – 290

Additional Indicators – 291

Life Expectancy & Causes of Death – 302

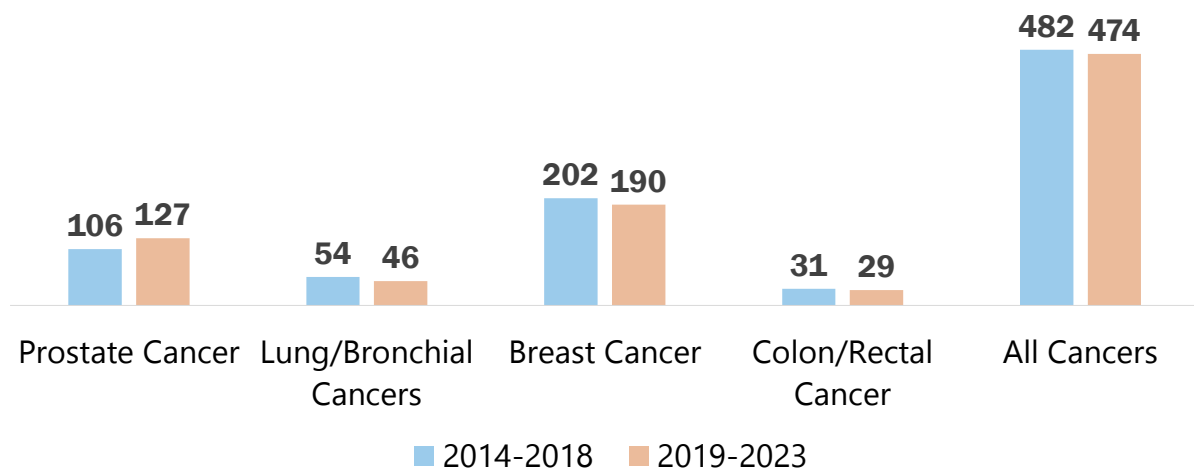
Crime - 305



279

Orange County Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

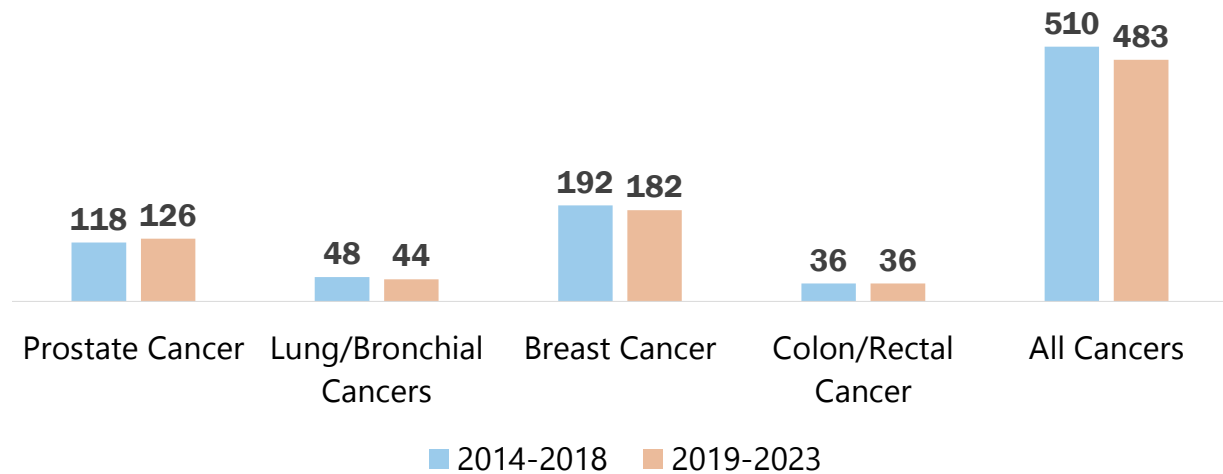


Source: NC State Center for Health Statistics

280

Chatham County Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

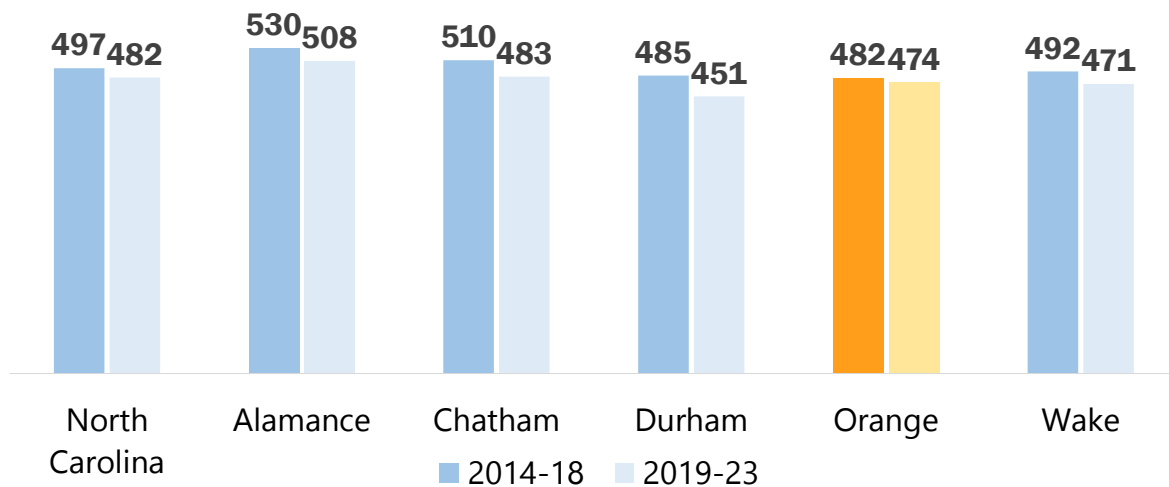


Source: NC State Center for Health Statistics

281

Total Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

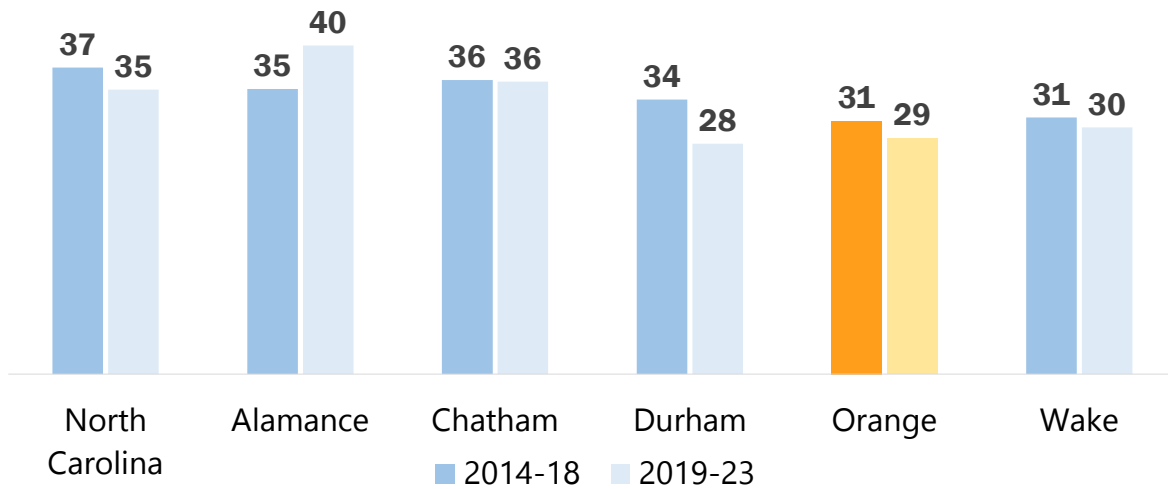


Source: NC State Center for Health Statistics

282

Colorectal Cancer Rates

Colon/rectum cancer cases per 100,000 (2014-2018 vs. 2019-2023)

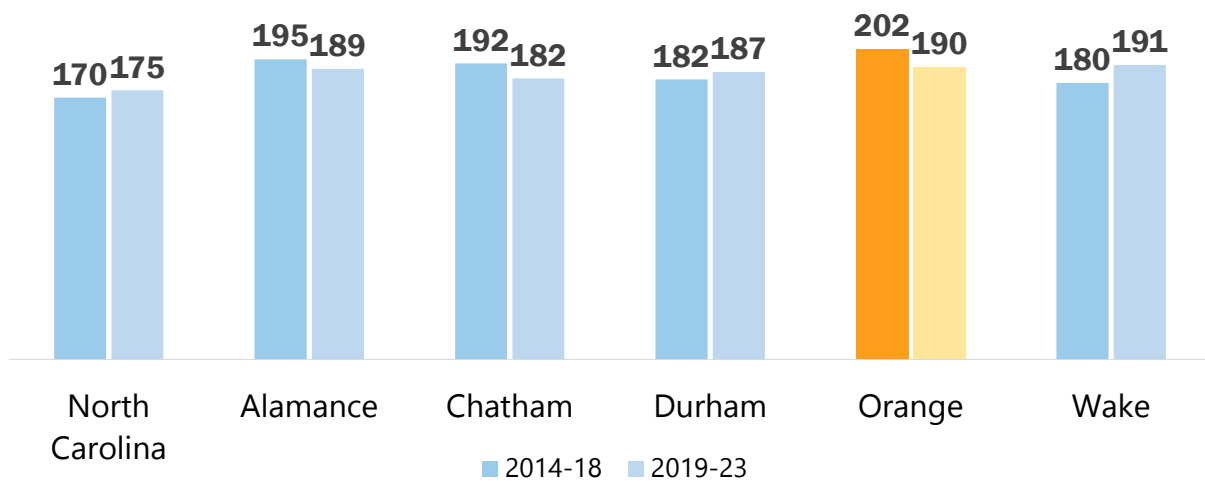


Source: NC State Center for Health Statistics

283

Female Breast Cancer Rates

Female breast cancer cases per 100,000 (2014-2018 vs. 2019-2023)

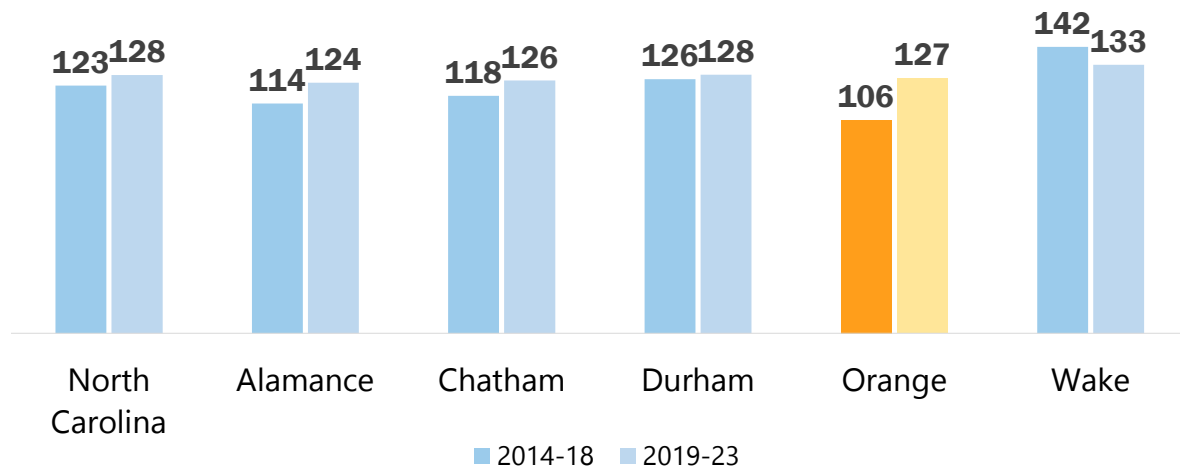


Source: NC State Center for Health Statistics

284

Prostate Cancer Rates

Prostate cancer cases per 100,000 (2014-2018 vs. 2019-2023)

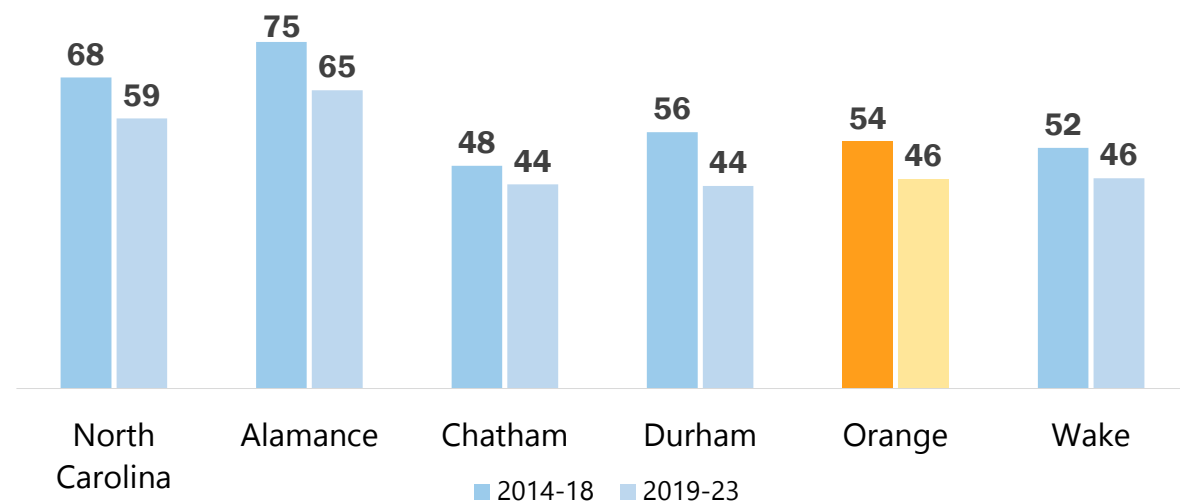


Source: NC State Center for Health Statistics

285

Lung/Bronchus Cancer Rates

Lung/bronchus cancer cases per 100,000 (2014-2018 vs. 2019-2023)

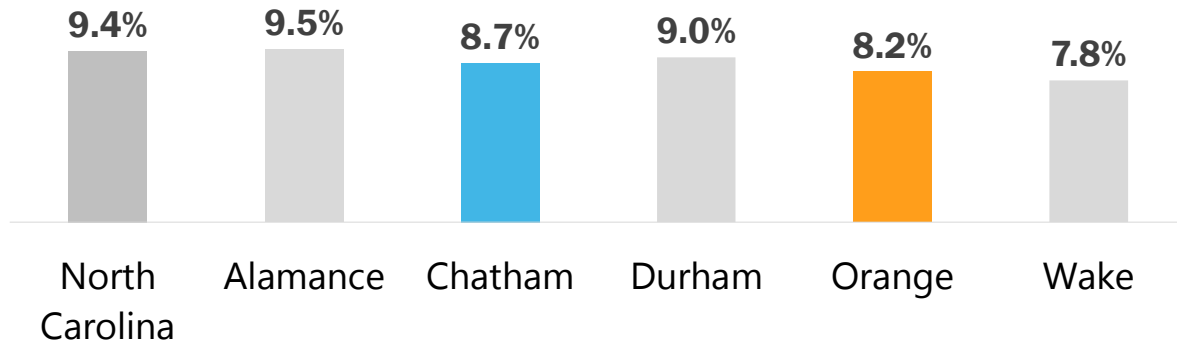


Source: NC State Center for Health Statistics

286

Low Birthweight

Percent of births with low birthweight (<5.5lbs)

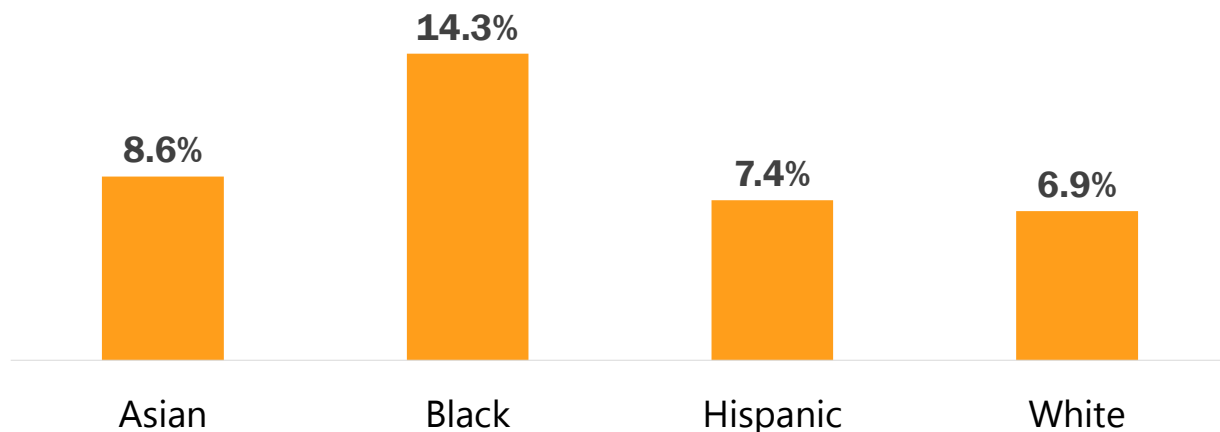


Source: 2025 Robert Wood Johnson Foundation Health Rankings

287

Low Birthweight – Orange County Race/Ethnicity

Percent of births with low birthweight by race/ethnicity (<5.5lbs)

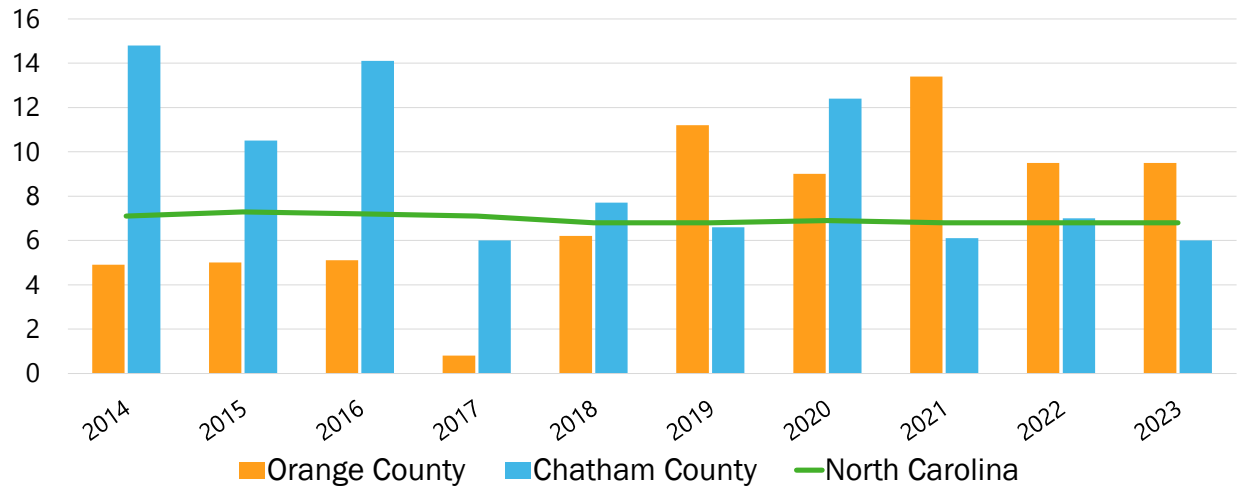


Source: 2025 Robert Wood Johnson Foundation Health Rankings

288

Infant Mortality Rate

Number of infant deaths (less than 1 year) per 1,000 live births

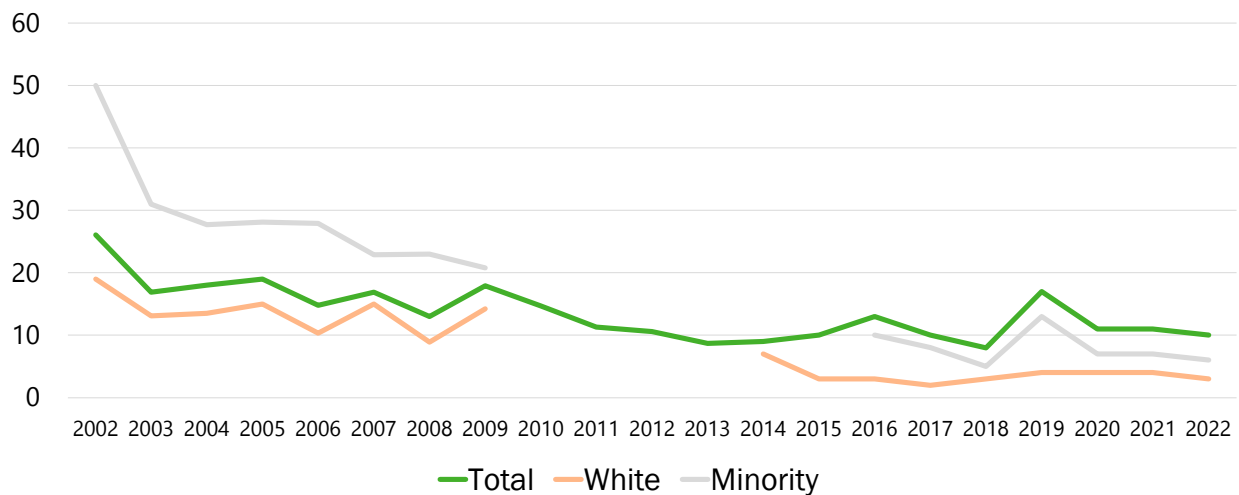


Source: NC State Center for Health Statistics

289

Teenage Pregnancy Rate – Orange County

Pregnancies per 1,000 females ages 15-17, from 2002 to 2022

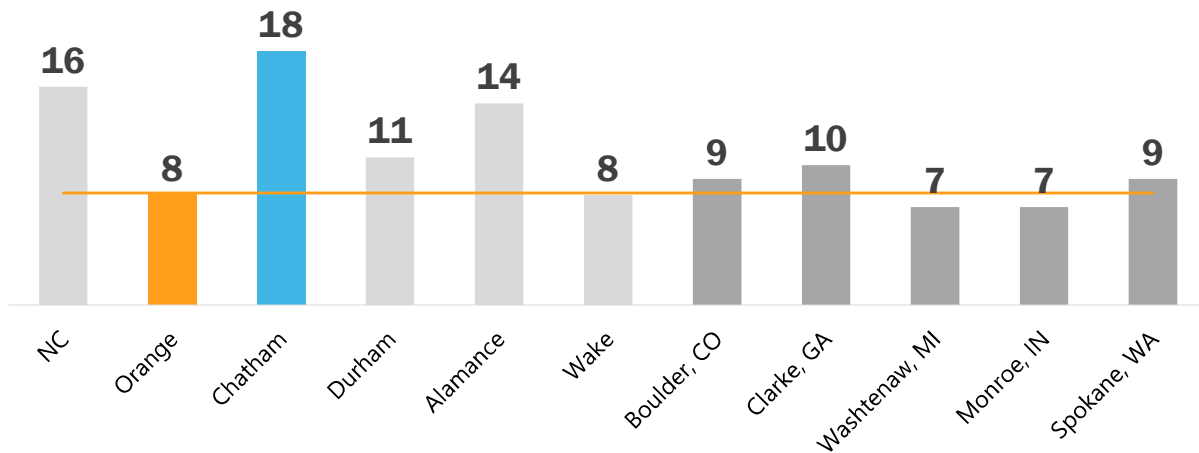


Source: NC State Center for Health Statistics

290

Motor Vehicle Crash Deaths

Number of motor vehicle crash deaths per 100,000 population



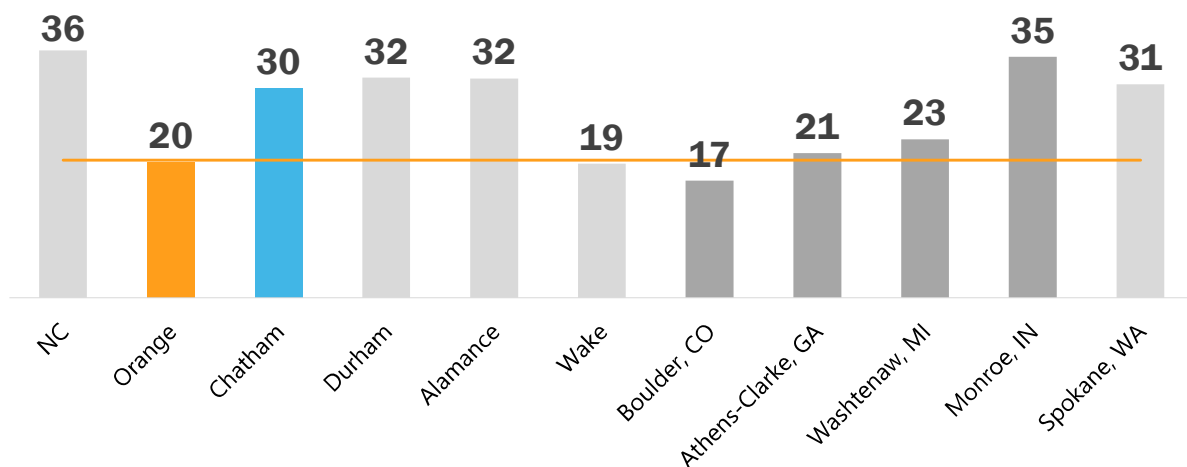
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

291

Drug Overdose Deaths

Number of drug poisoning deaths per 100,000 population



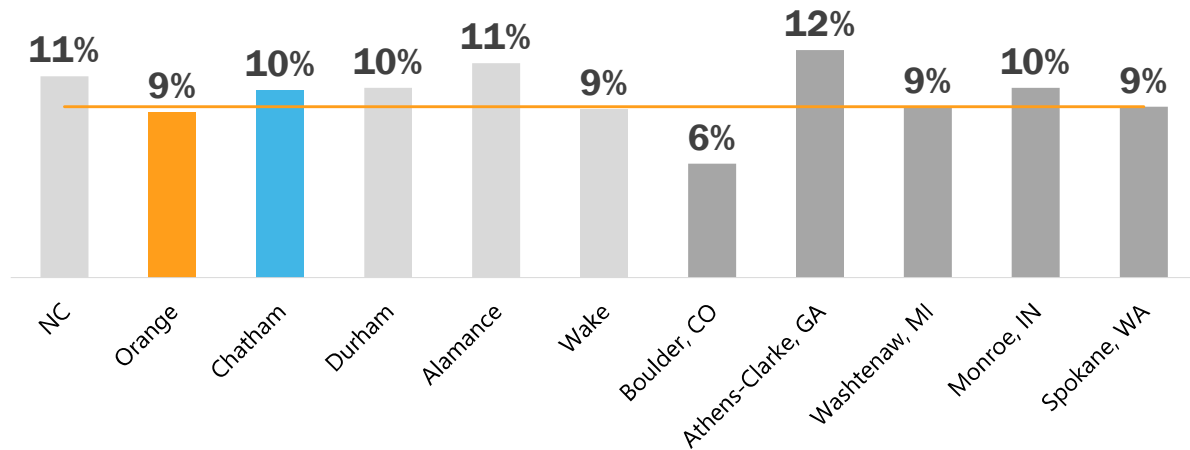
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

292

Diabetes Prevalence

Percentage of adults (20+) with diagnosed diabetes



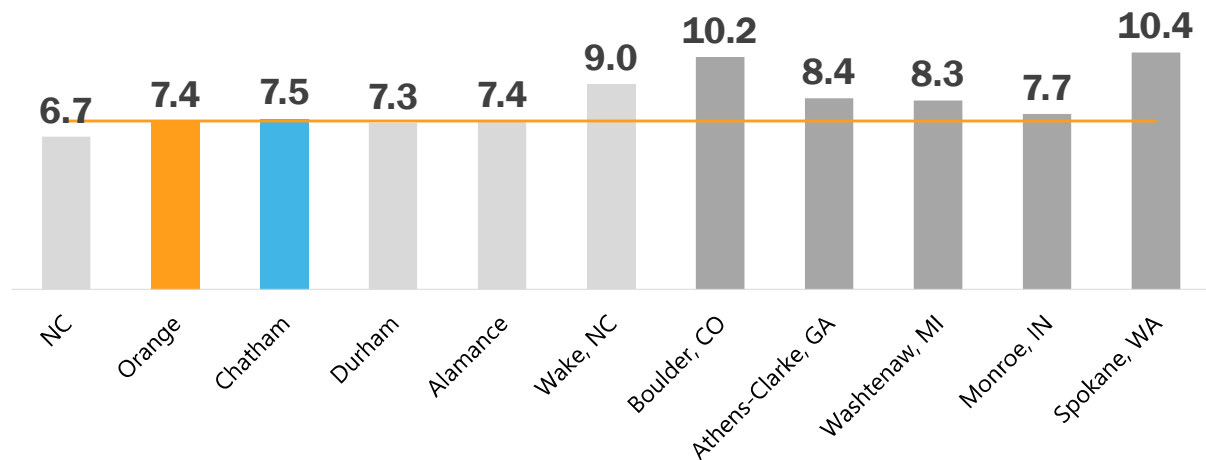
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

293

Air Pollution: Particulate Matter

Average daily density of fine particulate matter in micrograms per cubic meter (PM2.5)



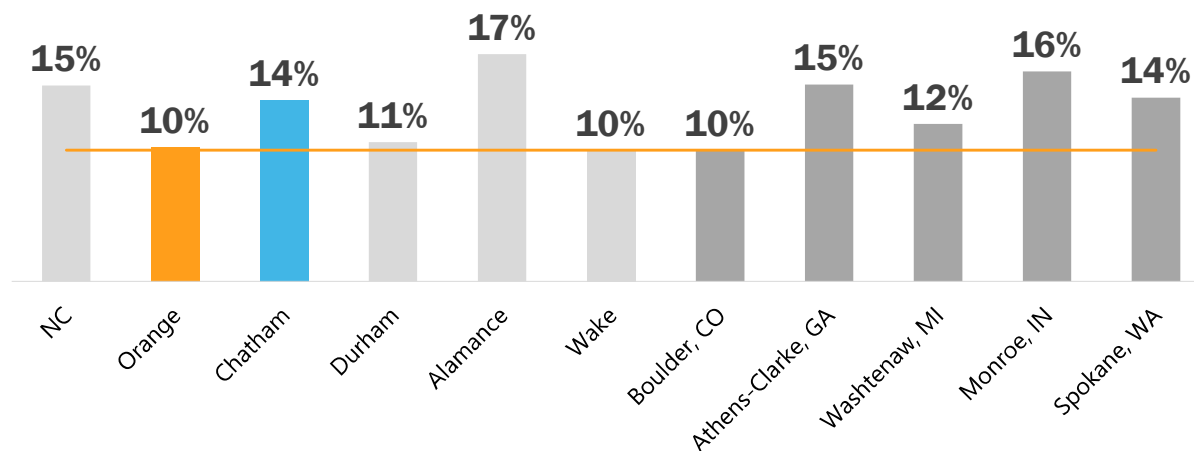
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

294

Adult Smoking

Percentage of adults who are current smokers



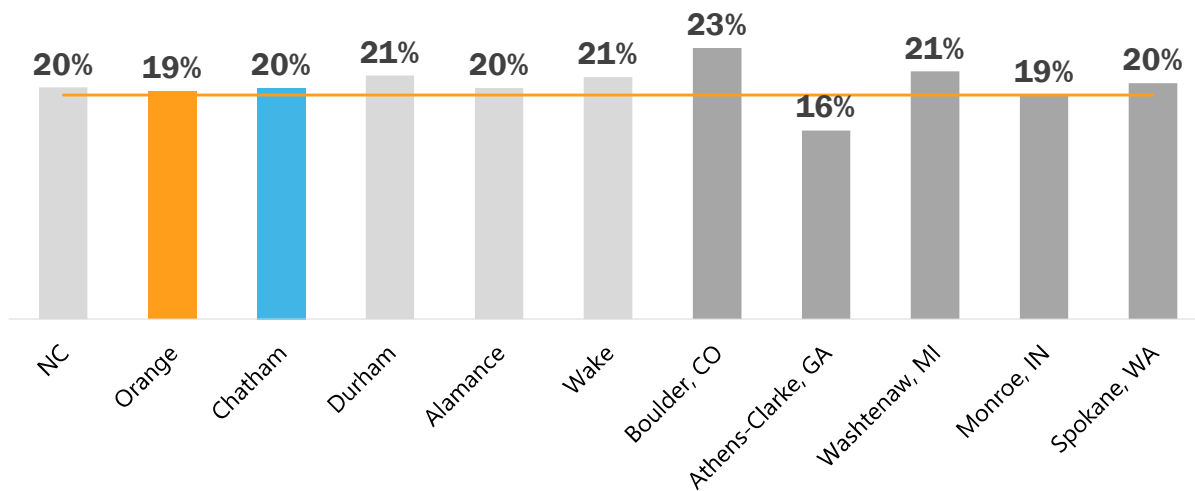
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

295

Excessive Drinking

Percentage of adults who report binge or heavy drinking



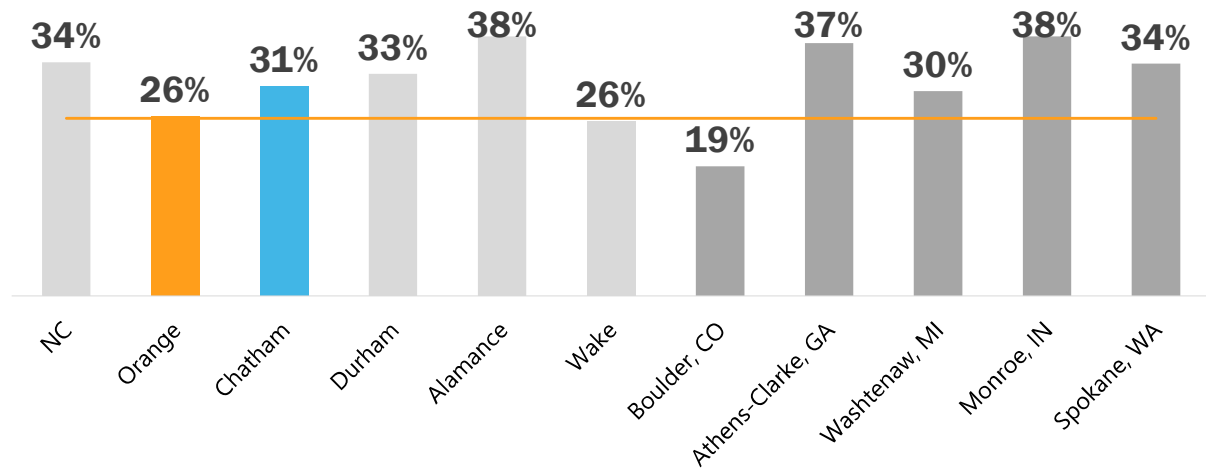
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

296

Adults With Obesity

Percentage of the adult population (age 20+) that reports a body mass index (BMI) > 30



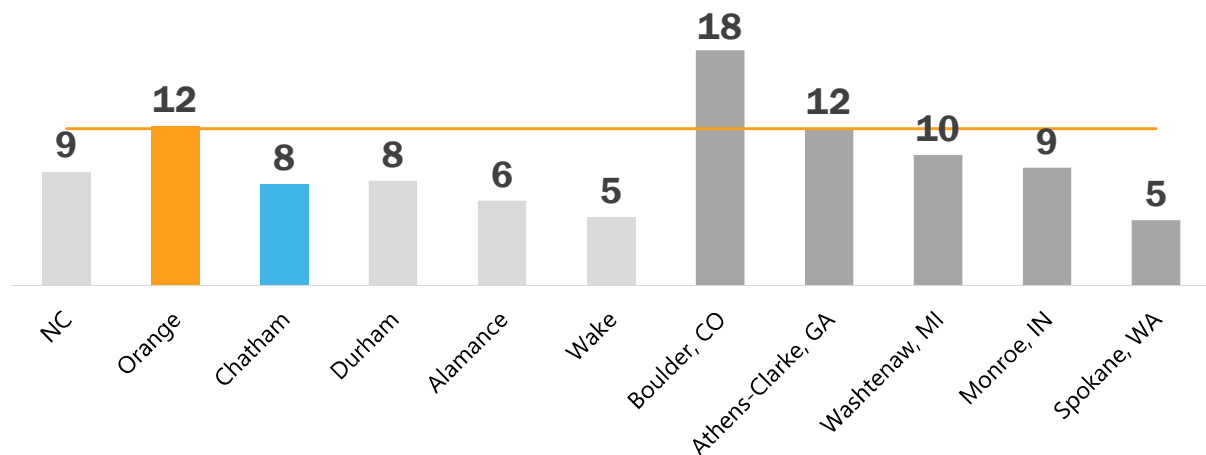
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2024 Robert Wood Johnson Foundation Health Rankings

297

Childcare Centers

Number of centers per 1,000 children under age 5



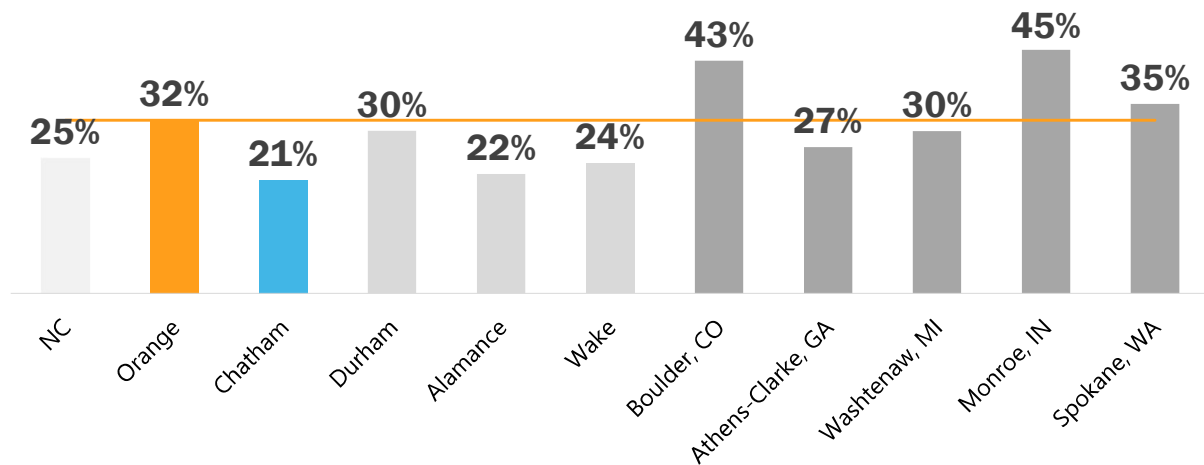
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

298

Childcare Cost Burden

Childcare costs for a household with two children as a percent of median household income



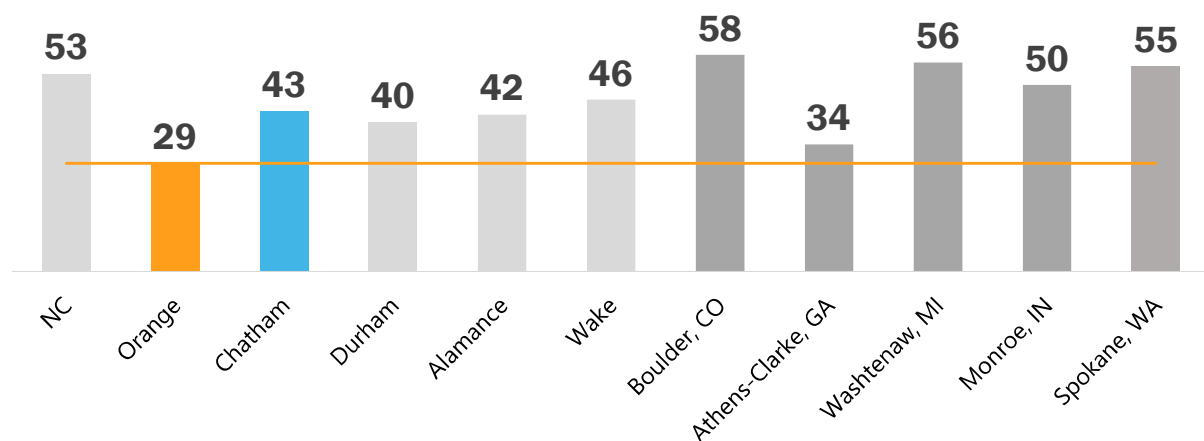
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2024 Robert Wood Johnson Foundation Health Rankings

299

Residential Segregation Index, Black-White

Index of dissimilarity where higher values indicate greater residential segregation between Black and White county residents.



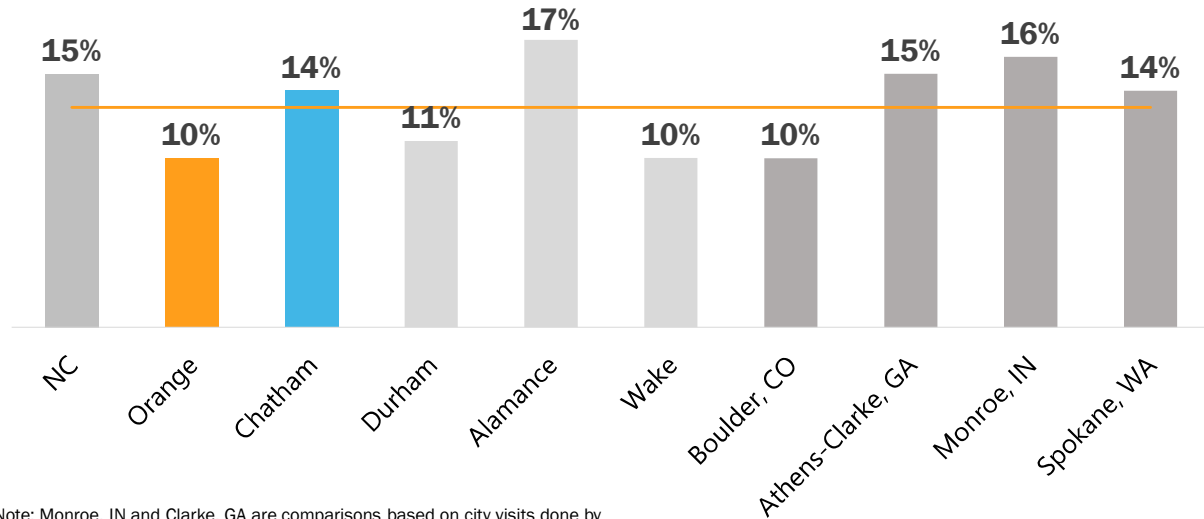
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

300

Adult smoking

Percentage of adults who are current smokers



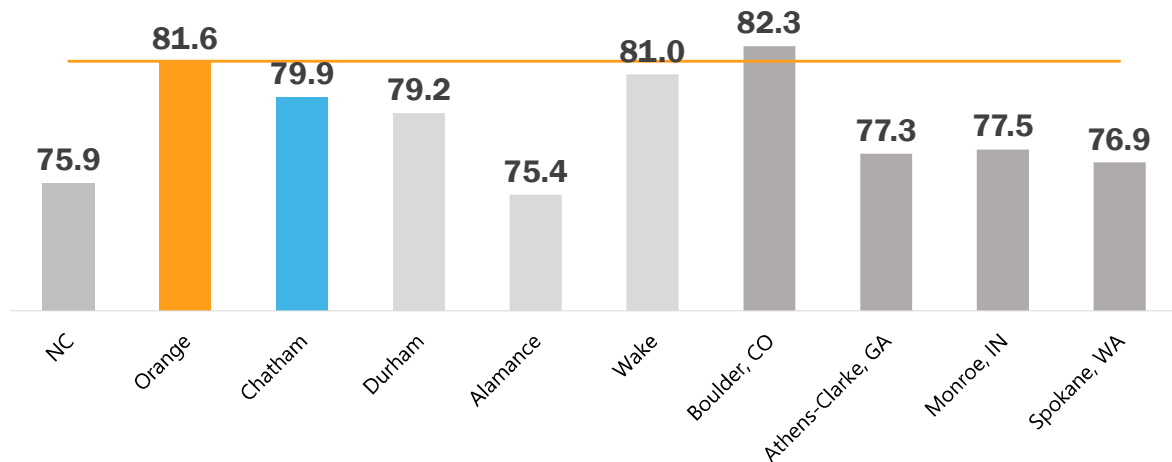
Note: Monroe, IN and Clarke, GA are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

301

Life expectancy

Average number of years a person can expect to live



Note: Monroe, IN and Clarke, GA are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

302

Leading Causes of Deaths - Orange

(2019-2023)

1. Cancer - All Sites (22%)
2. Diseases of the heart (18%)
3. Other Unintentional injuries (6%)
4. Cerebrovascular disease (5%)
5. Alzheimer's disease (4%)
6. Chronic lower respiratory disease (3%)
7. COVID-19 (3%)
8. Diabetes mellitus (2%)
9. Suicide (2%)
10. Chronic liver disease & cirrhosis (2%)

Source: NC State Center for Health Statistics

303

Leading Causes of Deaths - Chatham

(2019-2023)

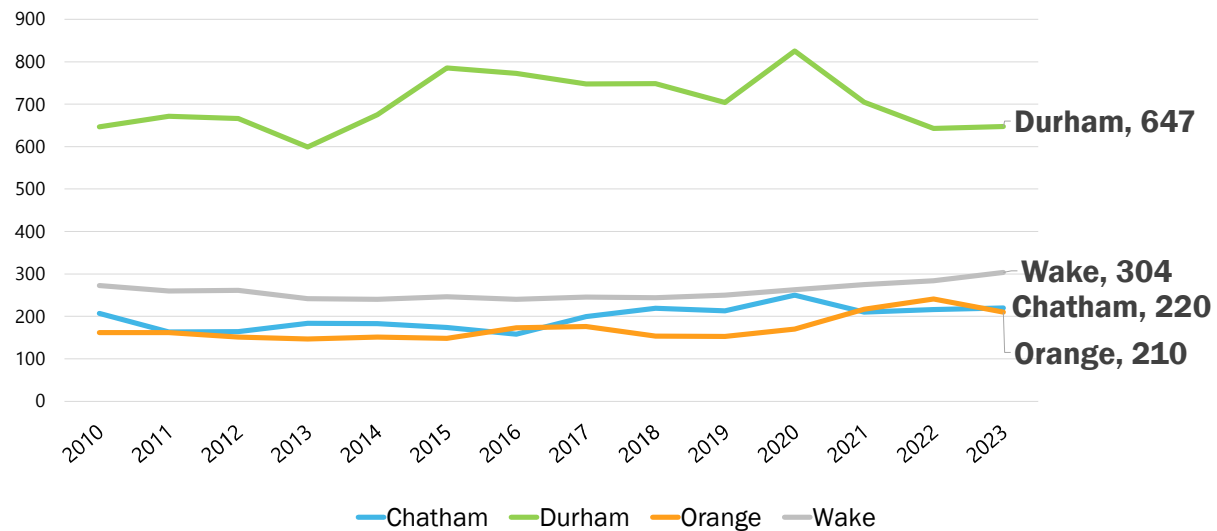
1. Cancer - All Sites (21%)
2. Diseases of the heart (19%)
3. Cerebrovascular disease (6%)
4. Other Unintentional injuries (5%)
5. Alzheimer's disease (5%)
6. Chronic lower respiratory disease (4%)
7. Diabetes mellitus (3%)
8. COVID-19 (3%)
9. Parkinson's disease (2%)
10. Nephritis, nephrotic syndrome, and nephrosis (2%)

Source: NC State Center for Health Statistics

304

Violent Crime Rates

Violent crimes per 100,000 residents (2010 to 2023)

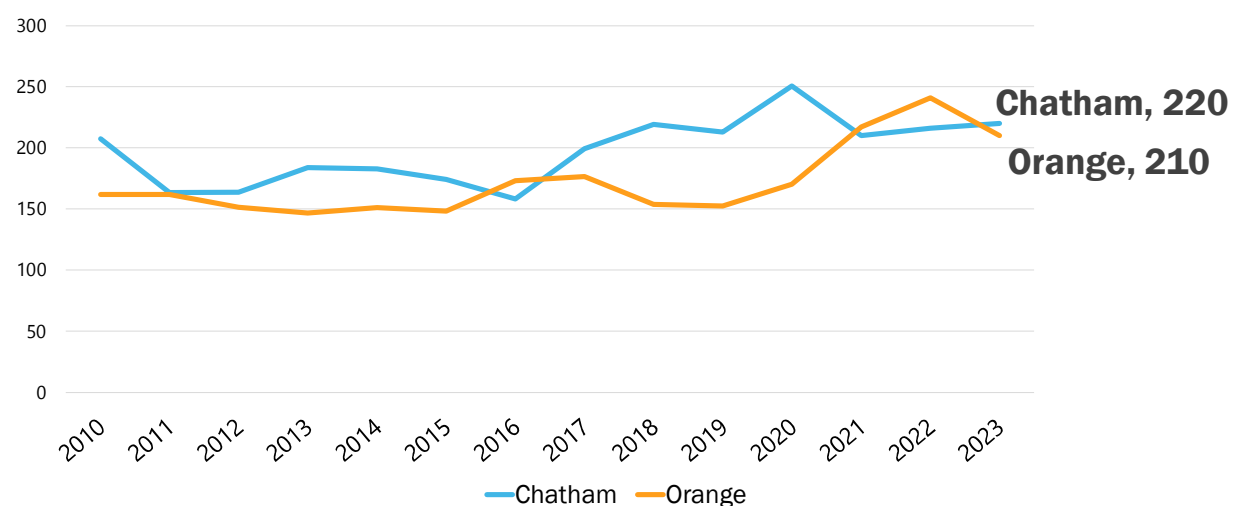


Source: NC State Bureau of Investigation

305

Violent Crime Rates

Violent crimes per 100,000 residents from 2010 to 2023

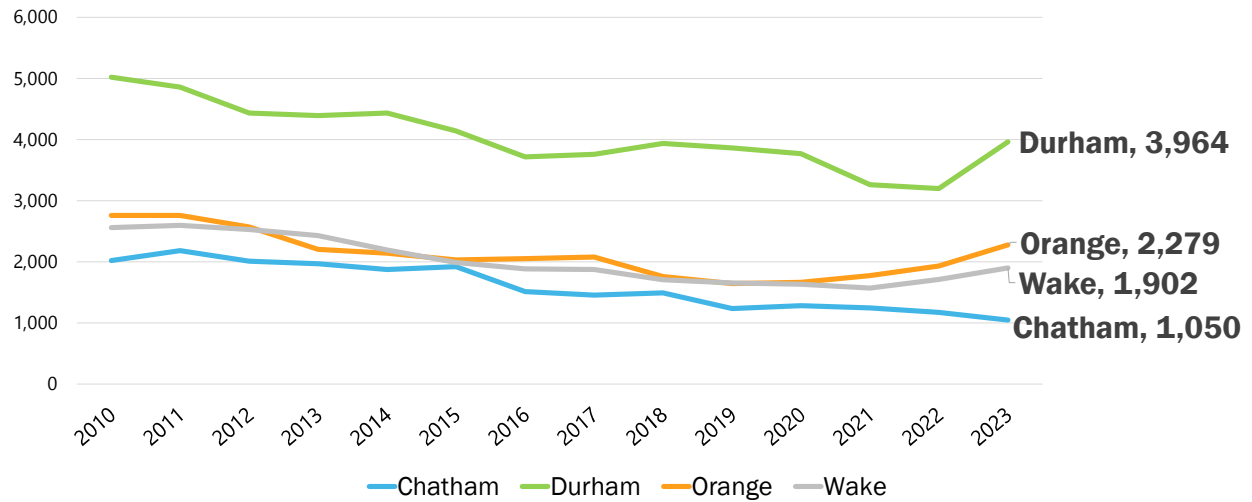


Source: NC State Bureau of Investigation

306

Property Crime Rates

Property crimes per 100,000 residents from 2010 to 2023

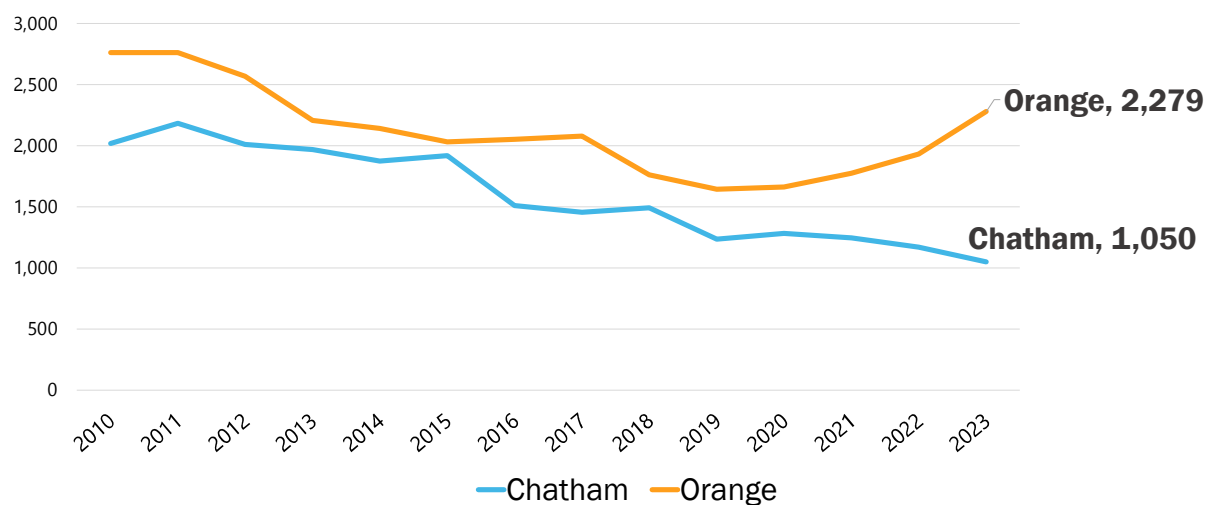


Source: NC State Bureau of Investigation

307

Property Crime Rates

Property crimes per 100,000 residents (2010 - 2023)

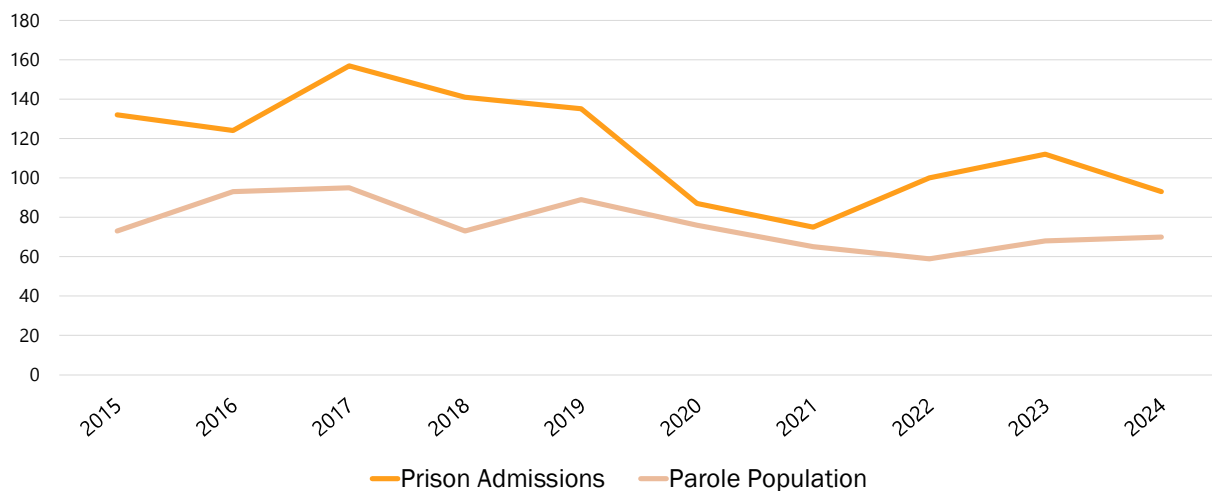


Source: NC State Bureau of Investigation

308

Prison Admissions & Parole Populations - Orange County

Orange County prison admissions and parole populations, 2015 - 2024

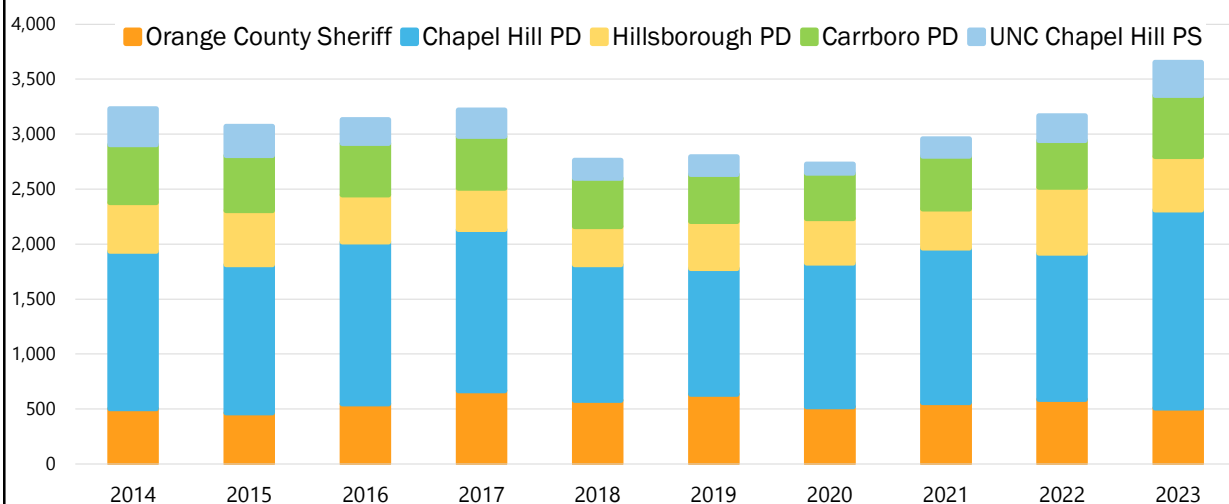


Source: NC Department of Public Safety

309

Total Incidents by Department

(Murder, rape, robbery, aggravated assault, burglary, larceny, motor vehicle theft)



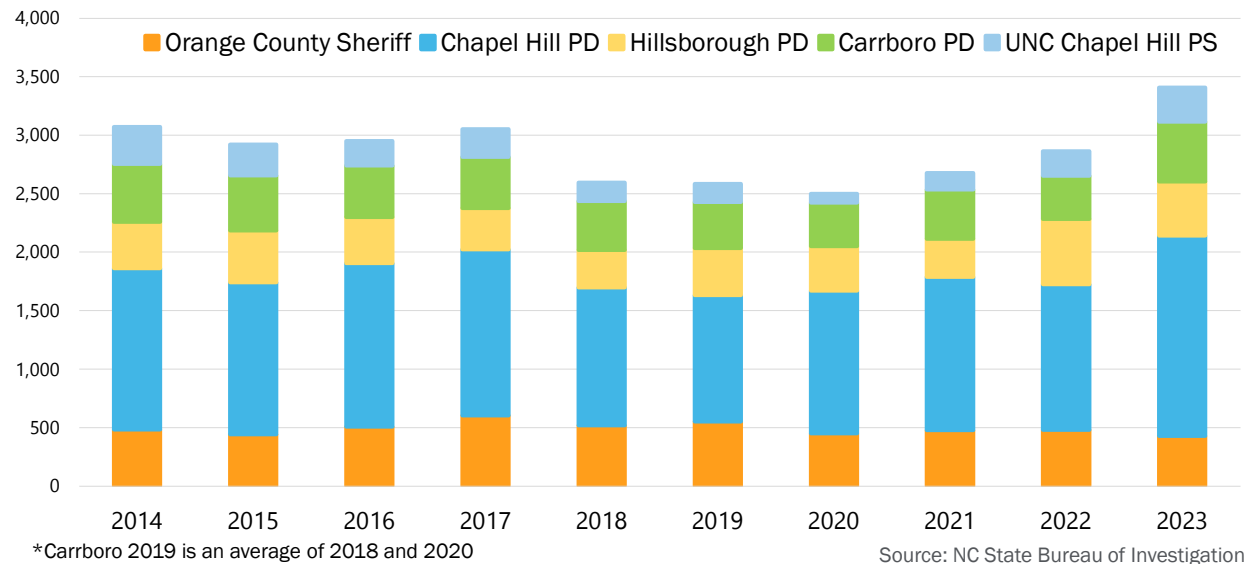
*Carrboro 2019 is an average of 2018 and 2020

Source: NC State Bureau of Investigation

310

Theft Incidents by Department

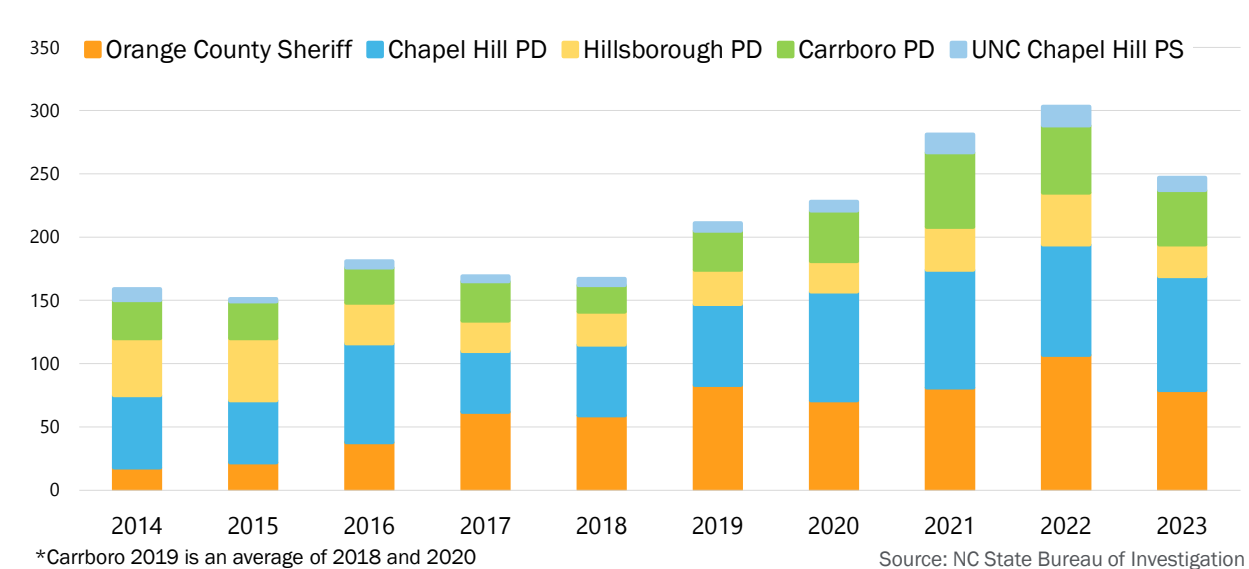
(Robbery, burglary, larceny, motor vehicle theft)



311

Incidents Against People by Department

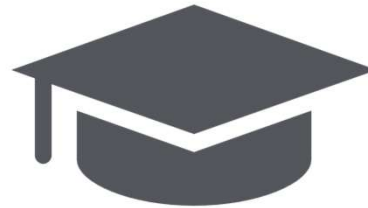
(Murder, rape, aggravated assault)



312

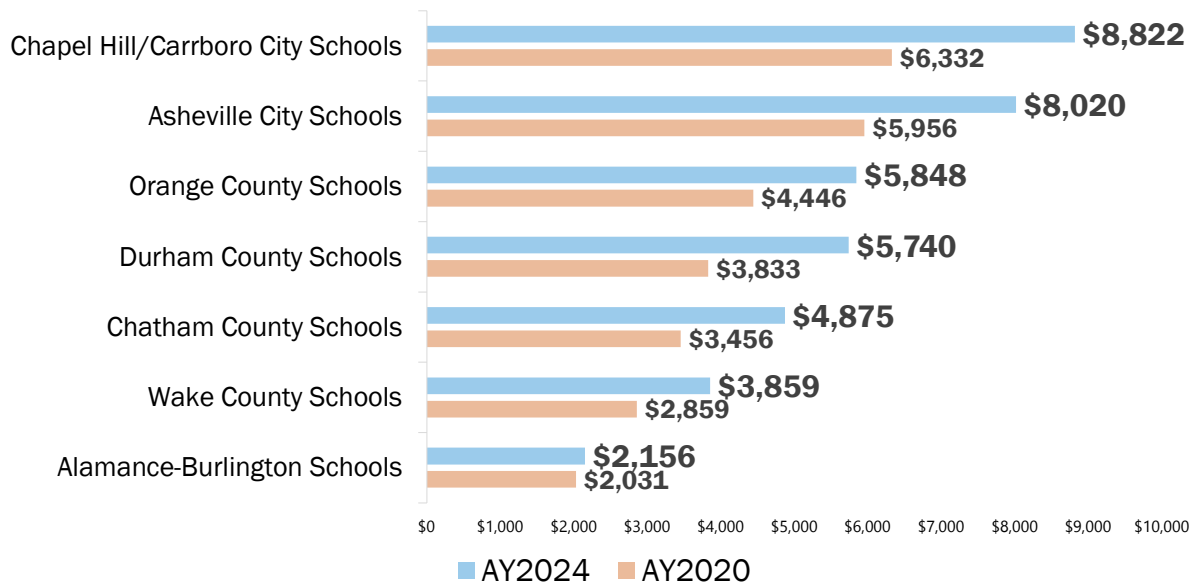
Education

Public School Funding – 314
 3rd Grade Reading – 317
 3rd Grade Math – 326
 8th Grade Science – 327
 8th Grade Reading – 331
 AP, SAT, & ACT – 333
 Chronic Absenteeism – 343
 Enrollment – 346
 Graduation & Dropout – 356
 Post Secondary Intentions – 367
 Durham Tech – 373



313

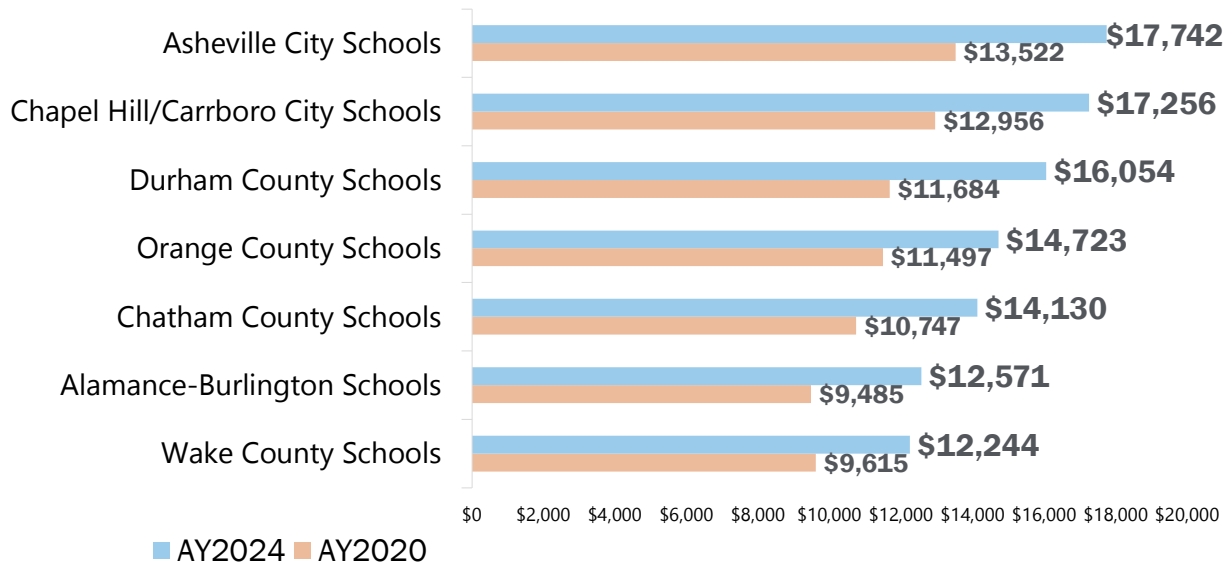
Local Per Pupil Expenditure



Source: NC Department of Public Instruction

314

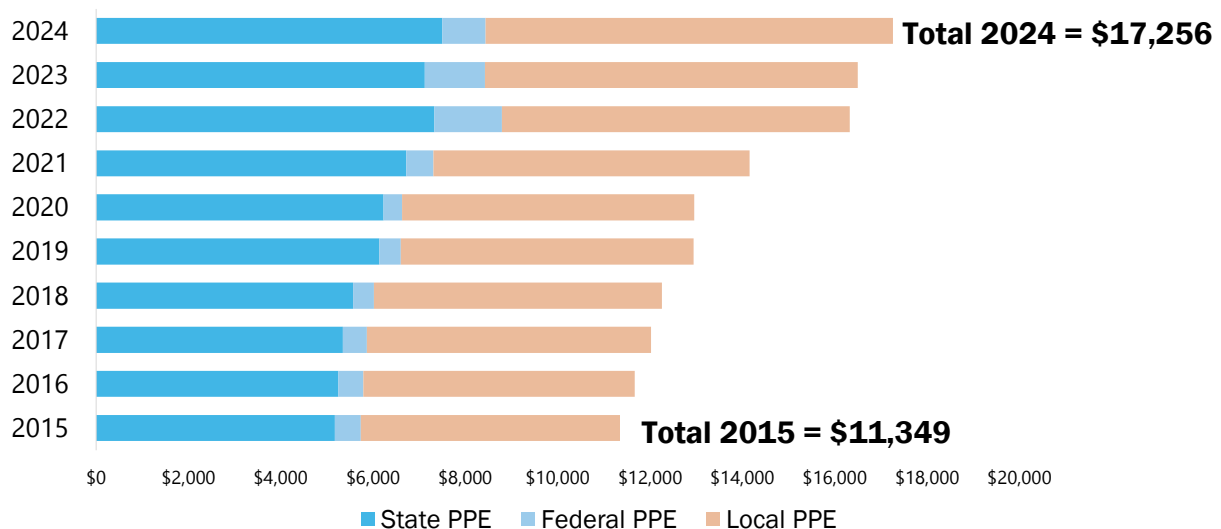
Total Per Pupil Expenditure AY2020 vs AY2024



315

CHCCS Per Pupil Expenditure

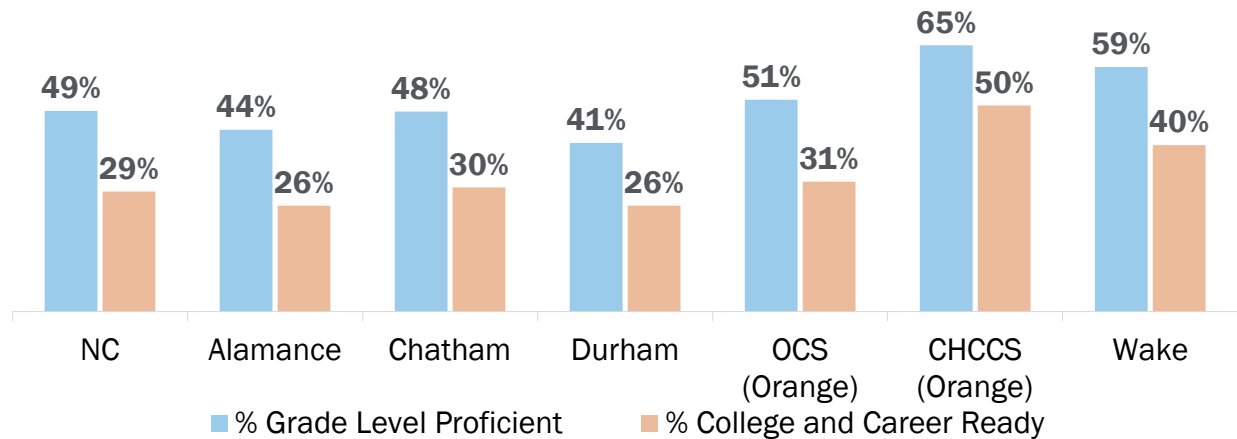
Trends in CHCCS Per Pupil Expenditure (PPE) by source, AY2014 – AY2024



316

3rd Grade Reading Proficiency

Percent of students “Grade Level Proficient” (level 3+) and “College and Career Ready” (level 4 or 5) on Grade 3 Reading EOG test, AY2024

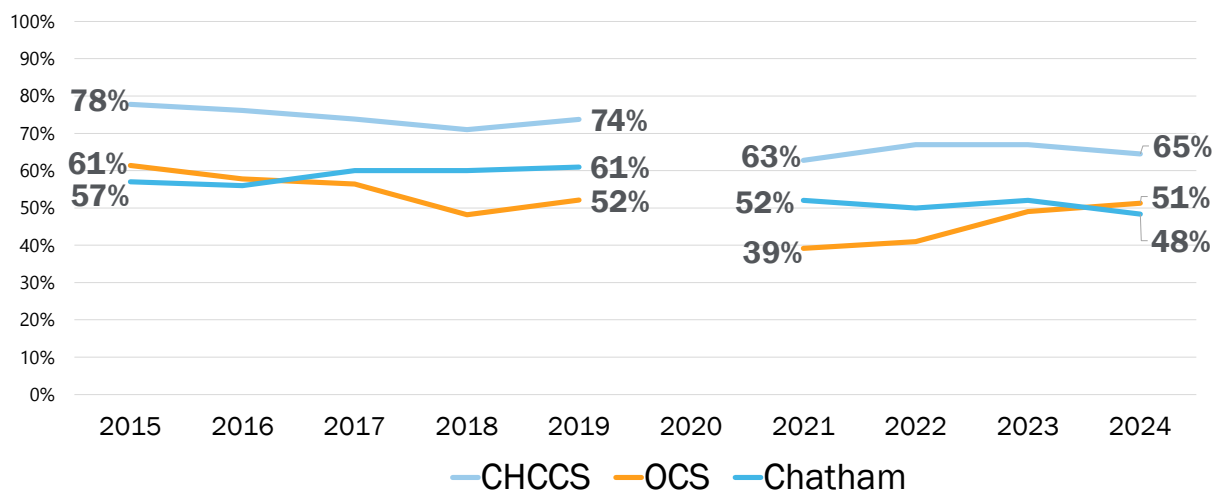


Source: NC Department of Public Instruction

317

3rd Grade Reading End of Grade Test Scores Over the Decade

Percent of students earning “Grade Level Proficient” scores (level 3+) on Grade 3 Reading EOG test, AY2014-AY2024. No EOG tests were taken in 2020.

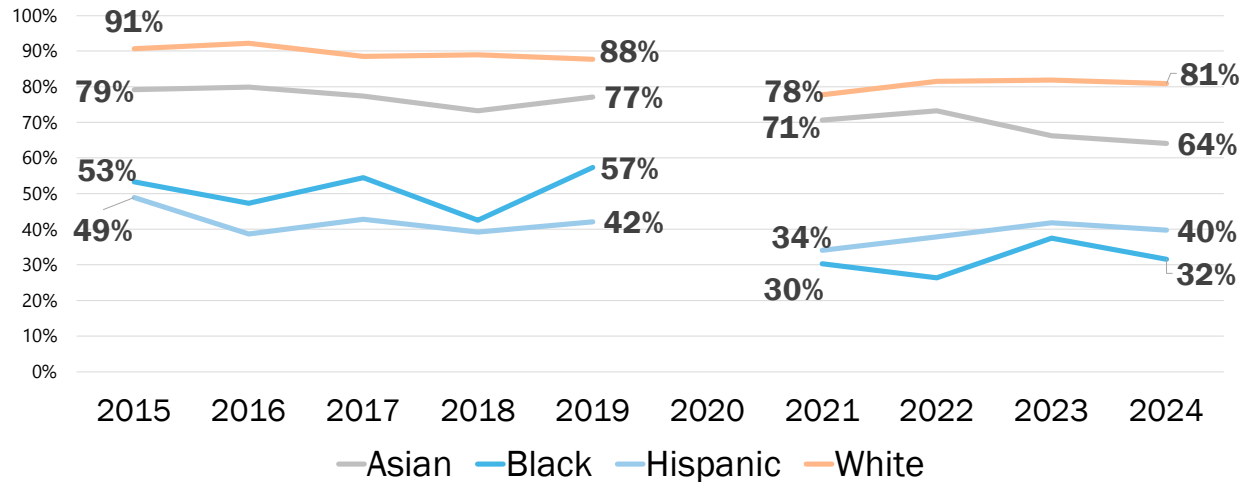


Source: NC Department of Public Instruction

318

CHCCS 3rd Grade Reading Proficiency Over the Decade

Percent of CHCCS students earning "Grade Level Proficient" scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2015 - AY2024

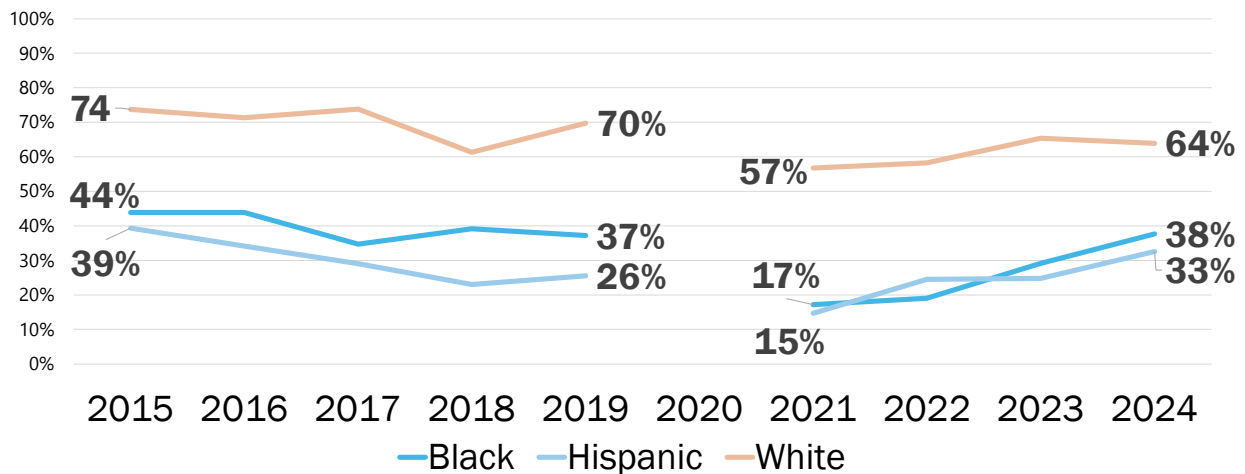


Source: NC Department of Public Instruction

319

OCS 3rd Grade Reading Proficiency Over the Decade

Percent of OCS students earning "Grade Level Proficient" scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2015 - AY2024

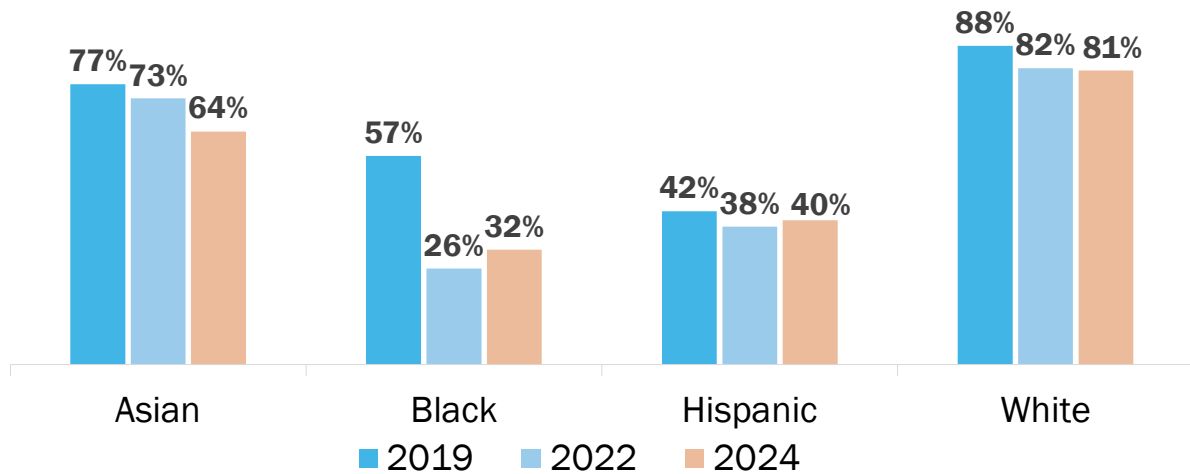


Source: NC Department of Public Instruction

320

CHCCS 3rd Grade Reading Proficiency by Race

Percent of CHCCS students earning “Grade Level Proficient” scores (Level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2019 vs AY2022 vs AY2024

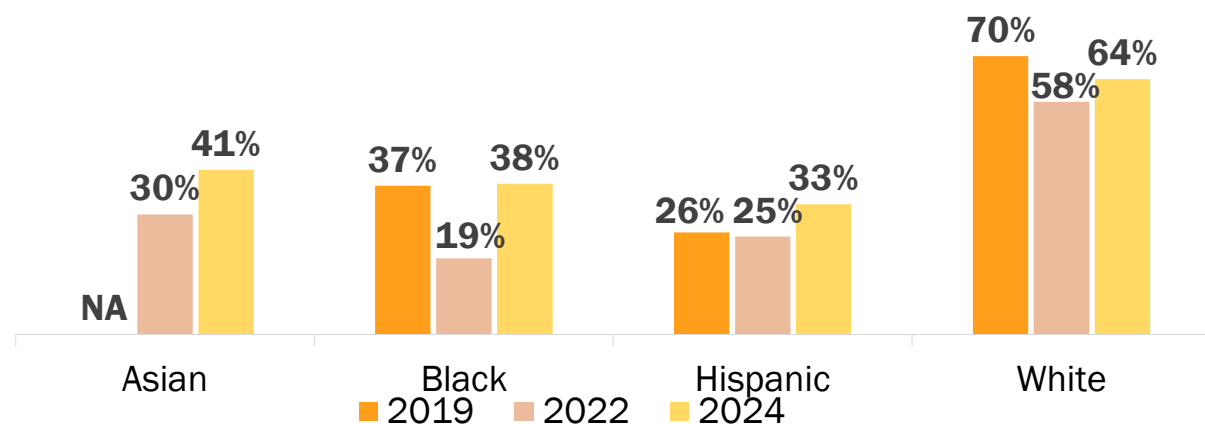


Source: NC Department of Public Instruction

321

OCS 3rd Grade Reading Proficiency by Race

Percent of OCS students “Grade Level Proficient” (Level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2019 vs AY2022 vs AY2024

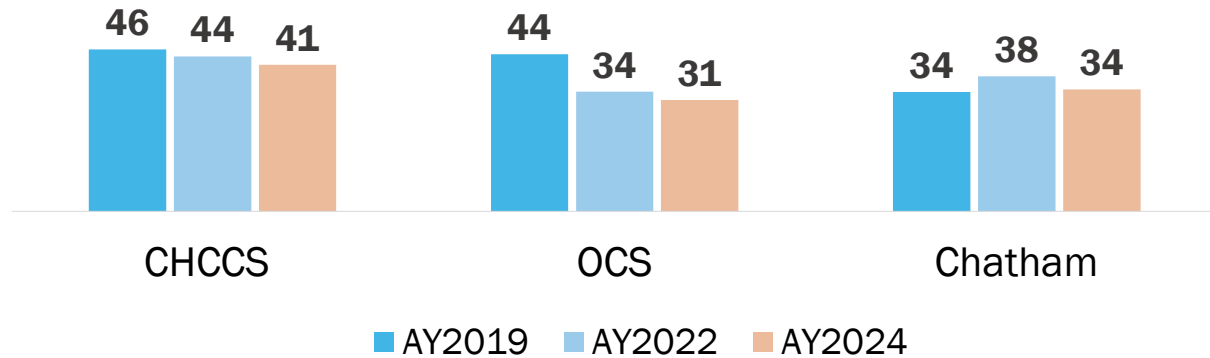


Source: NC Department of Public Instruction

322

White/Hispanic 3rd Grade Reading Proficiency Gap

Percentage point difference between White and Hispanic students' scores on 3rd grade End of Grade test, Grade Level Proficient (3+). AY2019 vs AY2022 vs AY2024

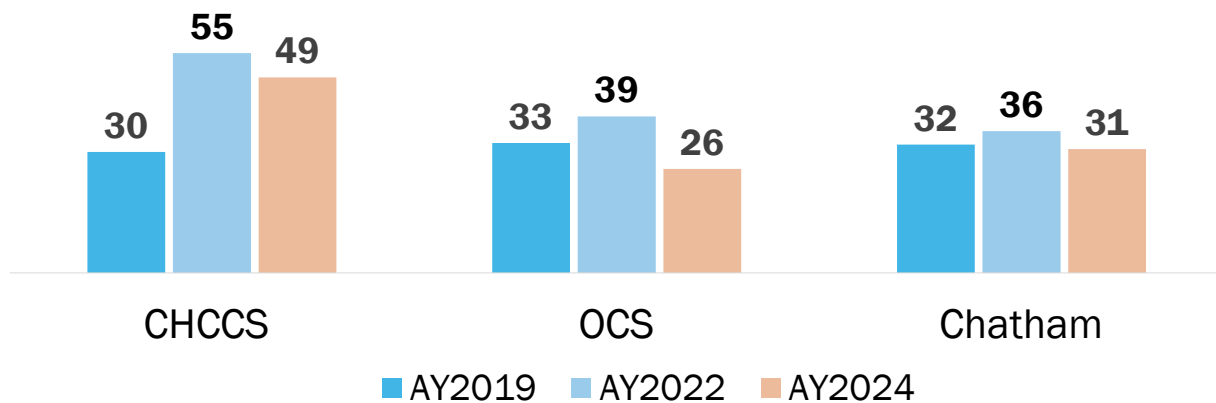


Source: NC Department of Public Instruction

323

White/Black 3rd Grade Reading Proficiency Gap

Percentage point difference between White and Black students' scores on 3rd grade End of Grade test, Grade Level Proficient (3+). AY2019 vs AY2022 vs AY2024



Source: NC Department of Public Instruction

324

Tracking Reading Proficiency for the Class of 2030

Performance of students who spent their 3rd grade year in remote learning (AY2021) on their Reading End of Grade (EOG) tests in 3rd grade, 4th grade, 5th grade, and 6th grade

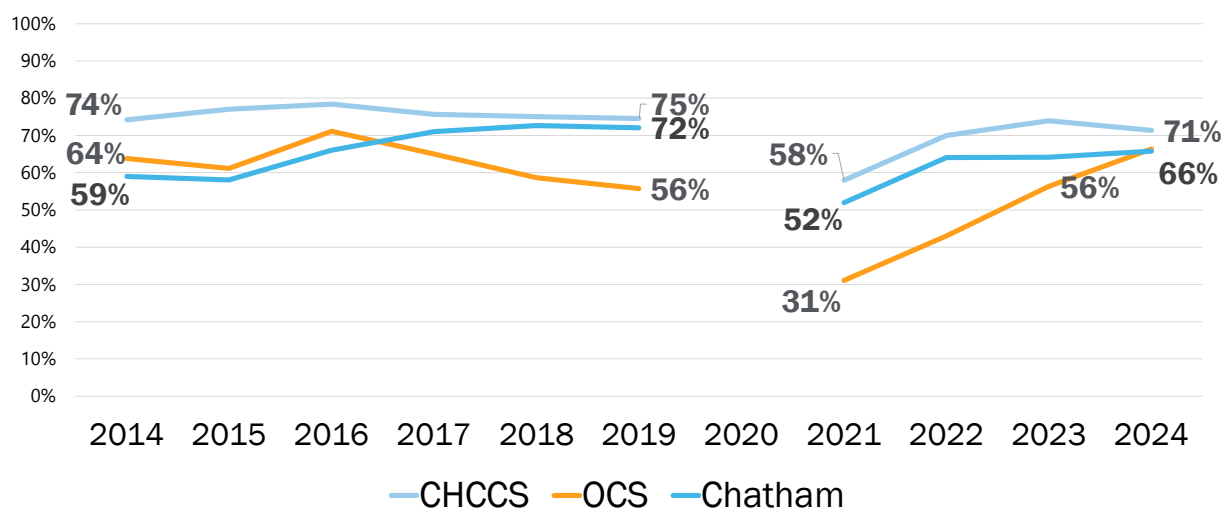
	CHCCS Grade Level Proficient	OCS Grade Level Proficient	Chatham Grade Level Proficient
Grade 3 (AY2021)	63%	39%	52%
Grade 4 (AY2022)	65%	50%	64%
Grade 5 (AY2023)	65%	51%	58%
Grade 6 (AY2024)	67%	53%	55%
<i>for comparison:</i> Grade 6 (AY2019)	77%	59%	64%

Source: NC Department of Public Instruction

325

3rd Grade Math Proficiency Over the Decade

Percent of students "Grade Level Proficient" (level 3+) on Grade 3 Math EOG test, AY2015-AY2024. No EOG tests were taken in 2020.

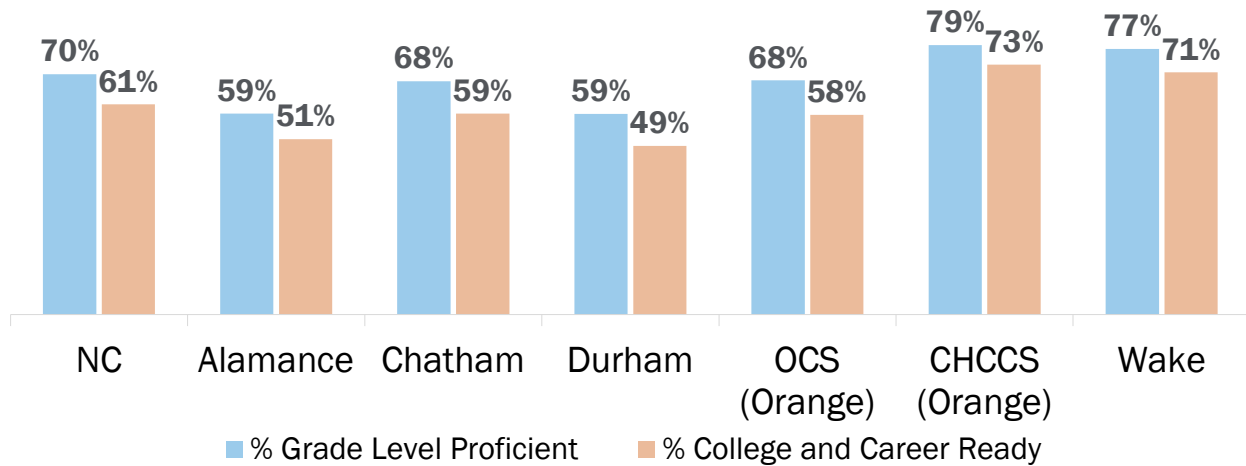


Source: NC Department of Public Instruction

326

8th Grade Science EOG Scores

Percent of students earning “College and Career Ready” scores (level 4 or 5) and “Grade Level Proficient” scores (level 3+) on Grade 8 Science End of Grade (EOG) test, AY2024

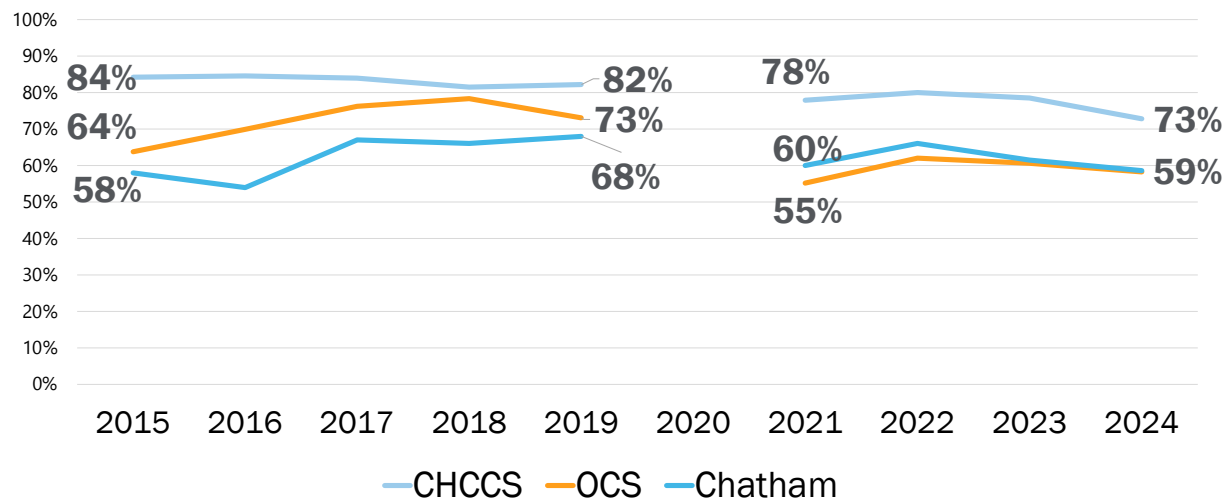


Source: NC Department of Public Instruction

327

8th Grade Science EOG: “College and Career Ready”

Percent of students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Science EOG test, AY2015-AY2024. No EOG tests were taken in 2020.

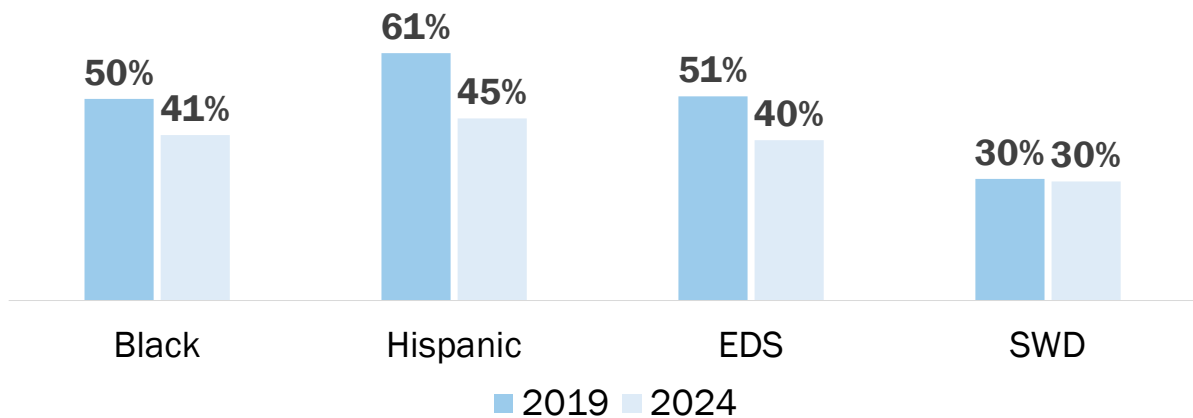


Source: NC Department of Public Instruction

328

CHCCS 8th Grade Science EOG, College and Career Ready

Percent of CHCCS students earning "College and Career Ready" scores (level 4 or 5) on Grade 8 Science EOG test, by subgroup, AY2019 vs AY2024

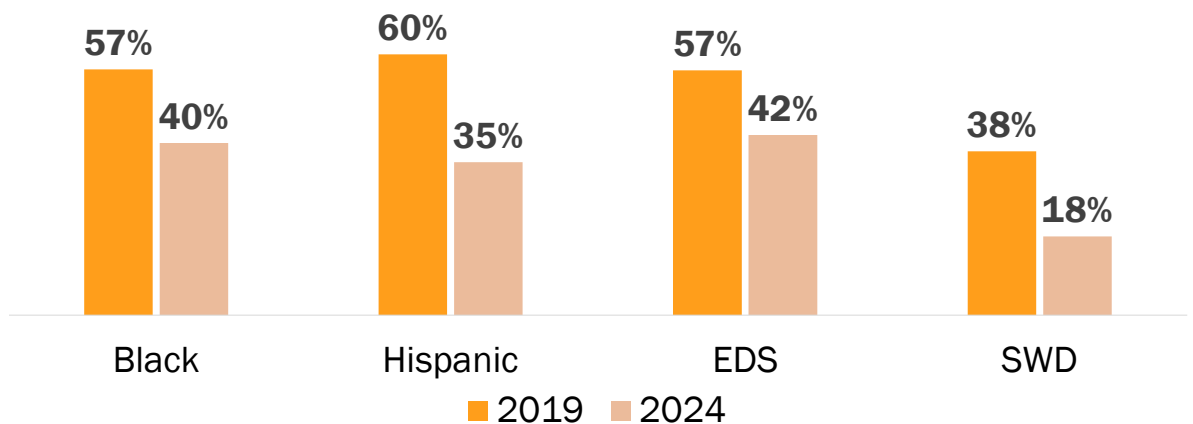


Source: NC Department of Public Instruction

329

OCS 8th Grade Science EOG, College and Career Ready

Percent of Orange County students earning "College and Career Ready" scores (level 4 or 5) on Grade 8 Science EOG test, by subgroup, AY2019 vs AY2024

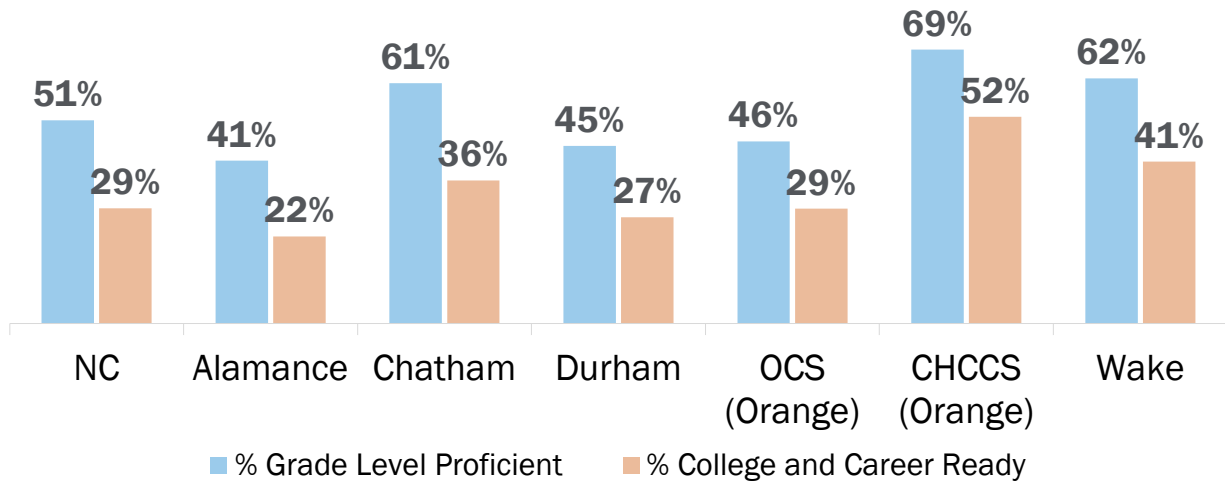


Source: NC Department of Public Instruction

330

8th Grade Reading Proficiency AY2024

Percent of students “Grade Level Proficient” (level 3+) and “College and Career Ready” (level 4 or 5) on Grade 8 Reading EOG test, AY2024

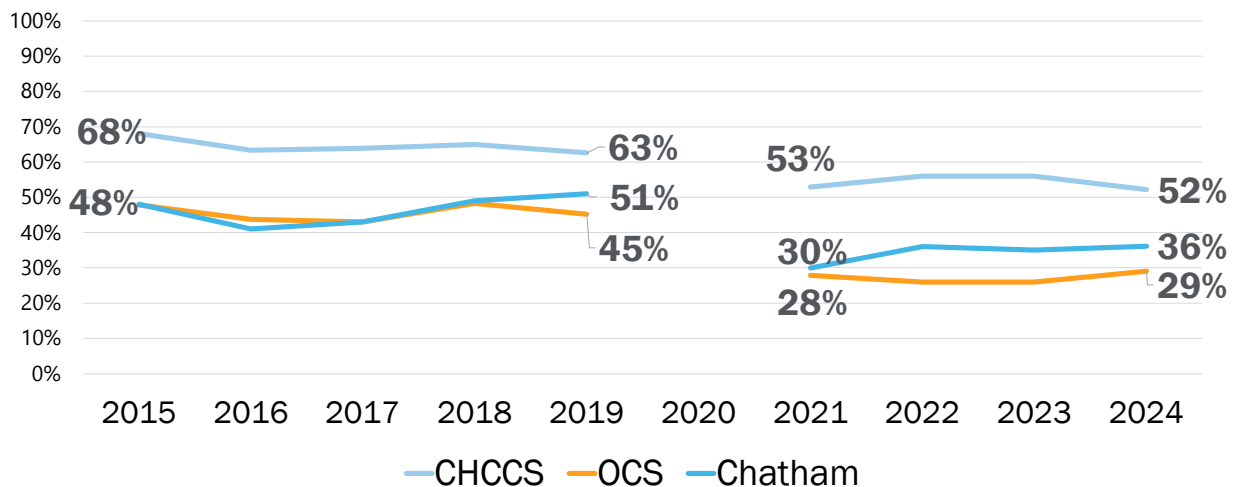


Source: NC Department of Public Instruction

331

8th Grade Reading EOG: “College and Career Ready”

Percent of students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Reading EOG test, AY2015-AY2024. No EOG tests were taken in 2020.

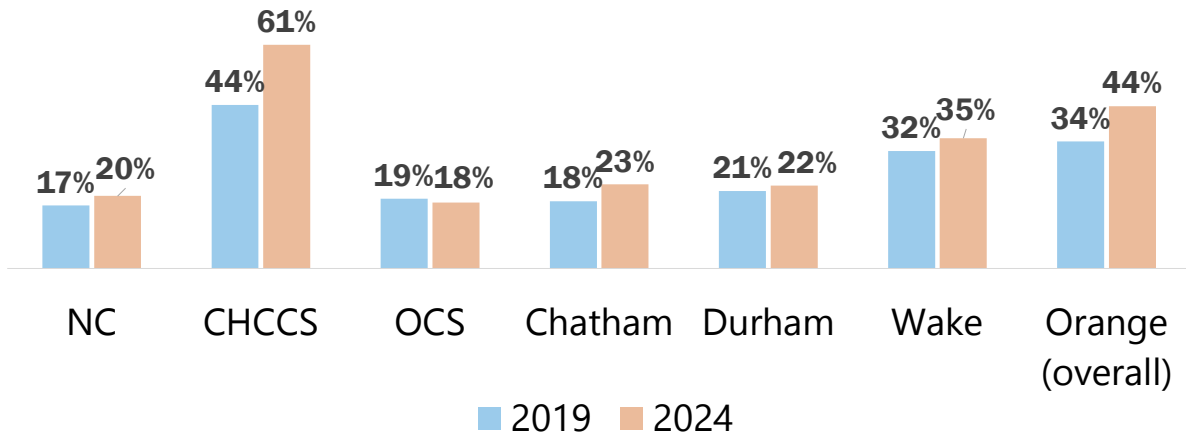


Source: NC Department of Public Instruction

332

AP Participation

Percent of high school students enrolled in Advanced Placement (AP) courses, AY2019 vs AY2024

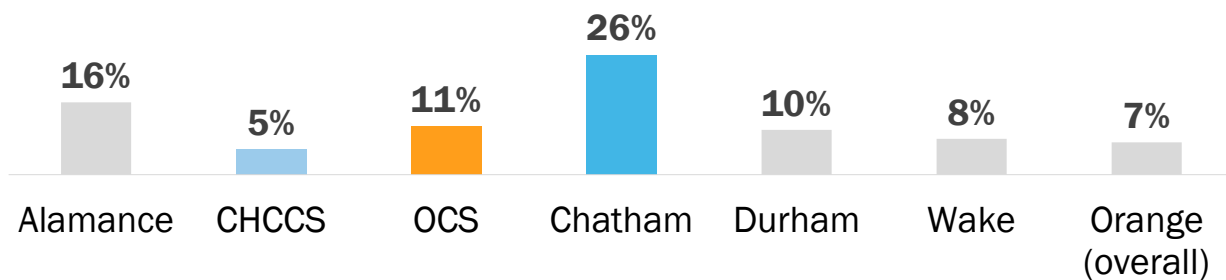


Source: NC Department of Public Instruction

333

Participation in Career-and-College Promise

Percent of high school students enrolled in Career & College Promise, North Carolina's dual enrollment program for high school students, AY2024

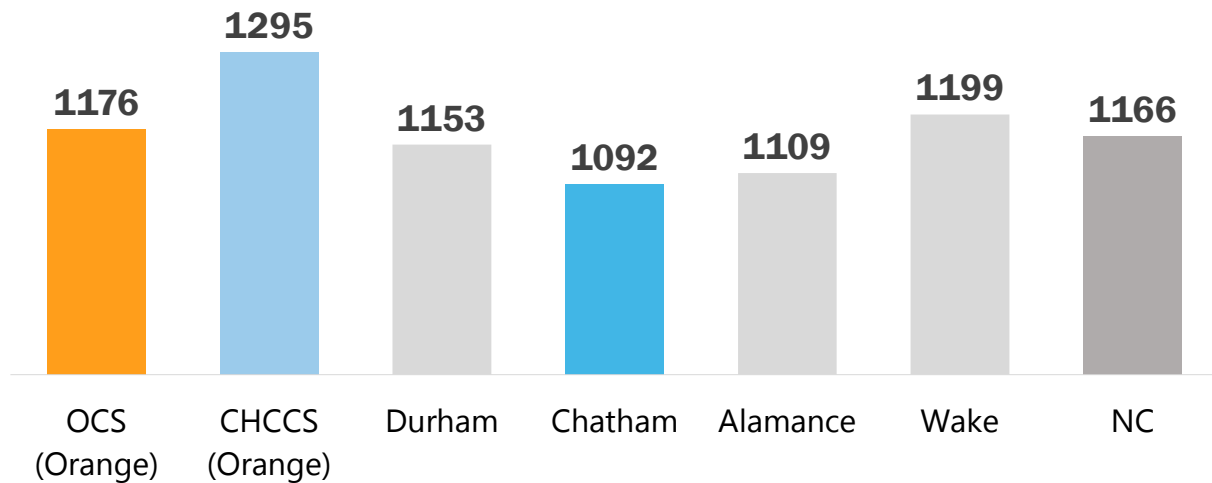


Source: NC Department of Public Instruction

334

Average SAT Total Scores

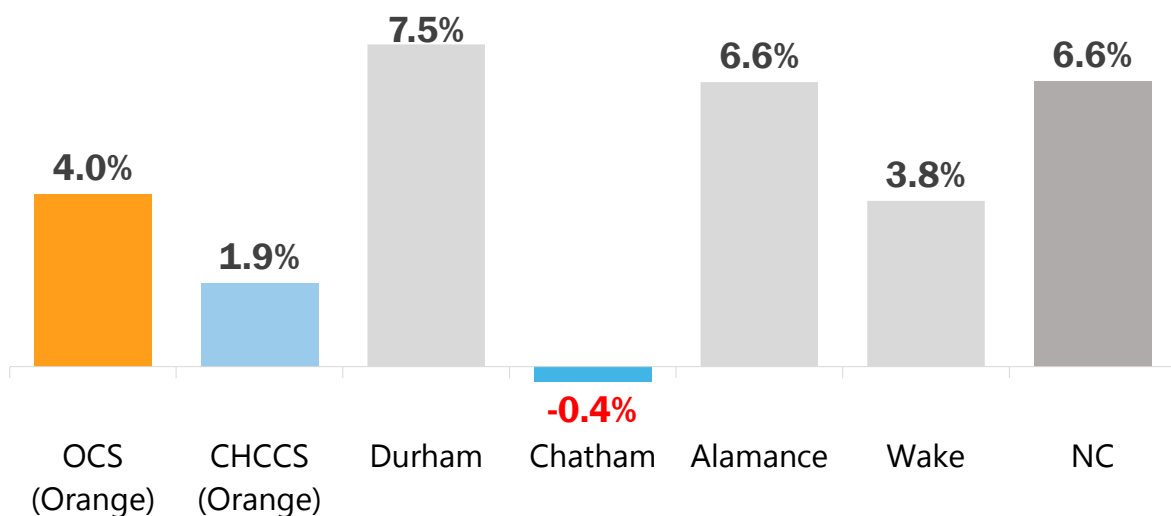
Average scores, AY2024



Source: NC Department of Public Instruction

335

Change in Average SAT Total Scores 2020 to 2024

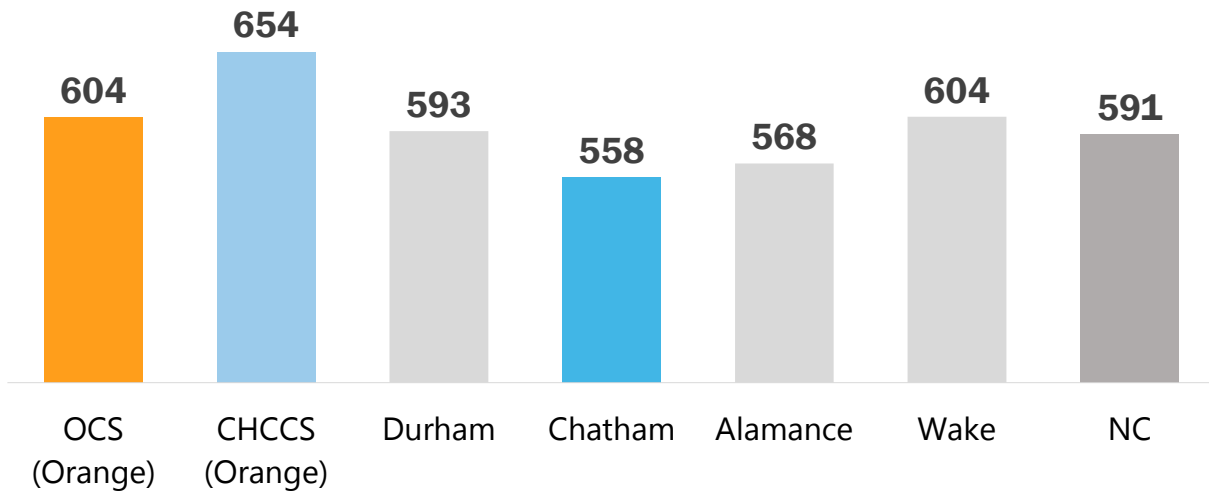


Source: NC Department of Public Instruction

336

SAT Evidence-Based Reading and Writing Scores

Average scores, AY2024

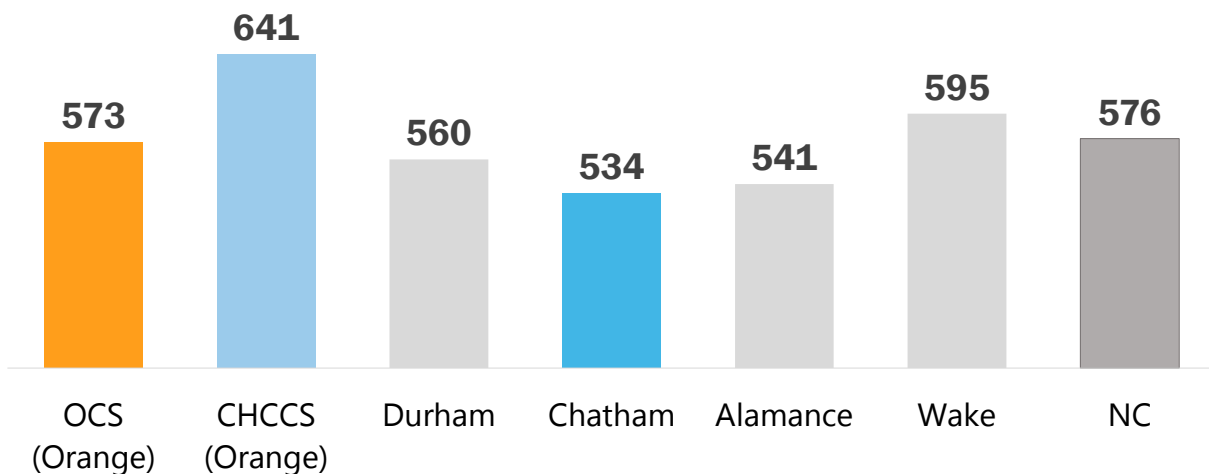


Source: NC Department of Public Instruction

337

SAT Average Math Scores

Average scores, AY2024

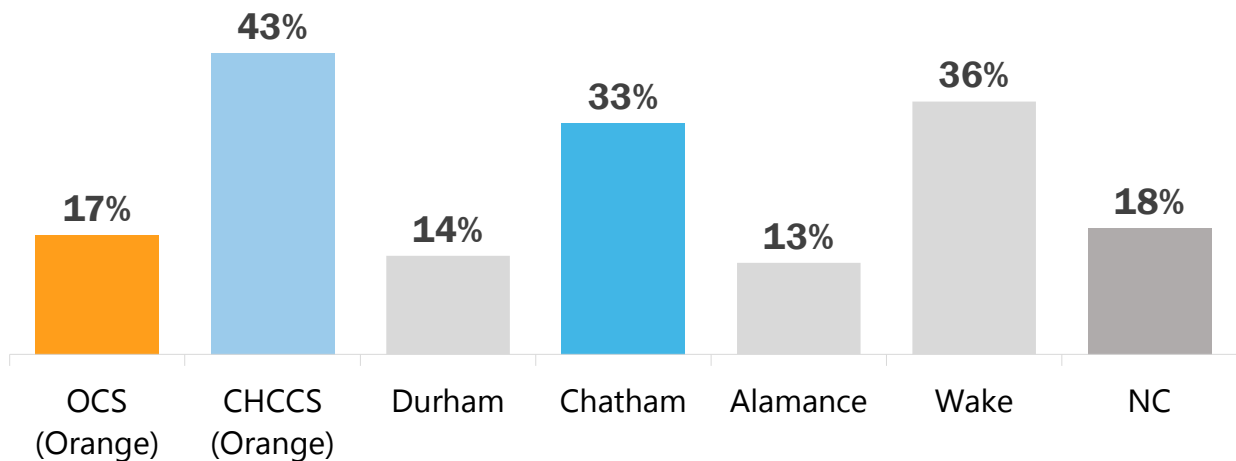


Source: NC Department of Public Instruction

338

Percent of Students Taking the SAT

Percent of students tested, AY2024

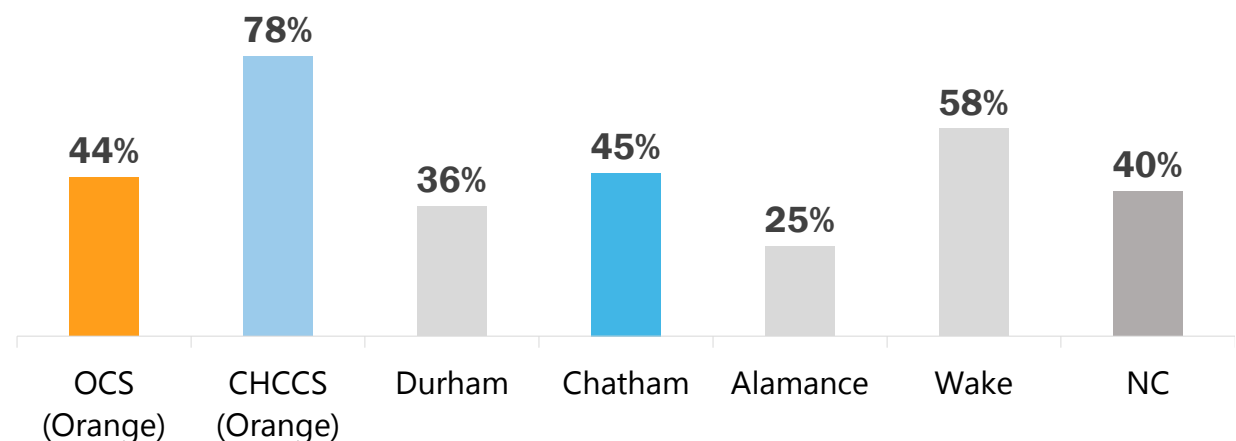


Source: NC Department of Public Instruction

339

Percent of Students Earning ACT Composite of 19 (UNC-system minimum)

AY2024

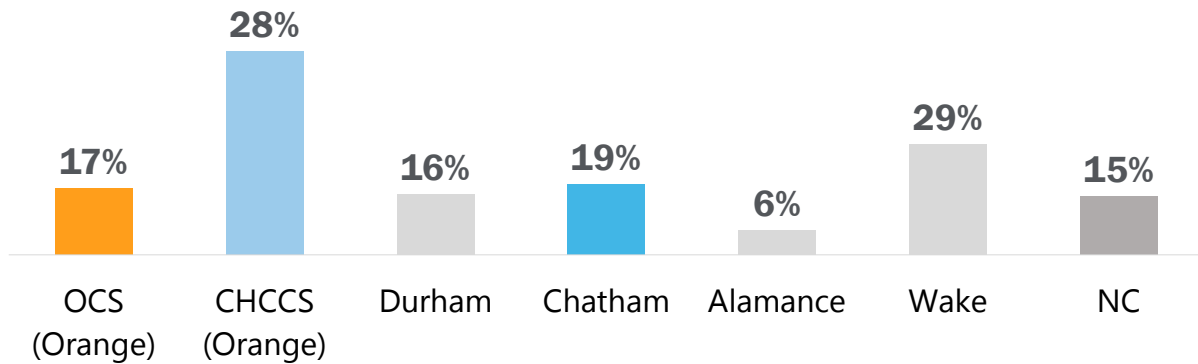


Source: NC Department of Public Instruction

340

Percent of all Students Meeting all 4 ACT Subtest Benchmarks (English, Math, Reading, Science)

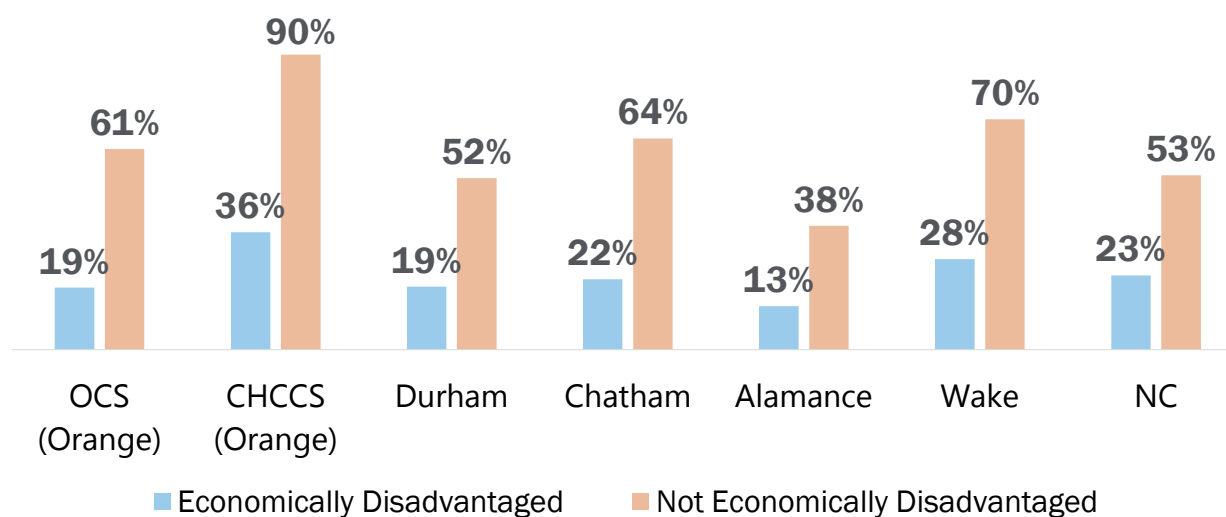
AY2024



Source: NC Department of Public Instruction

341

Percent of Students Earning an UNC System-Eligible ACT Composite Score (19+), AY 2024

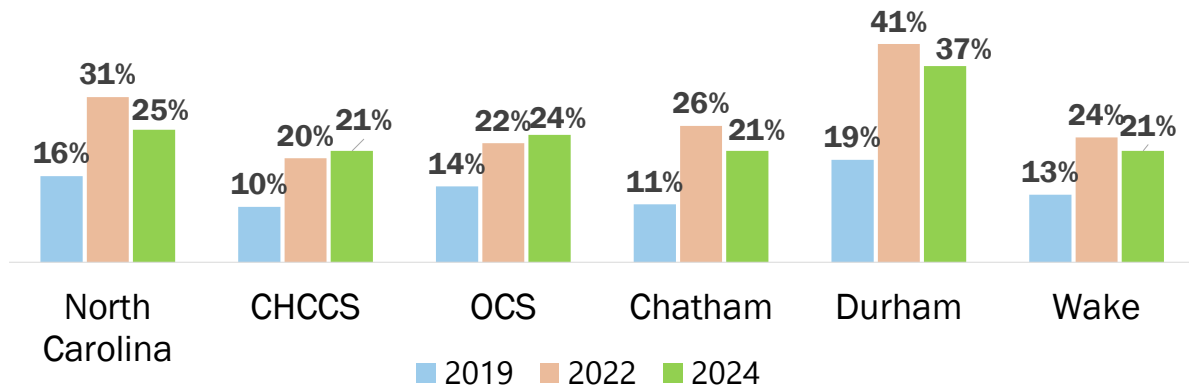


Source: NC Department of Public Instruction

342

Chronic Absenteeism – 2019 vs 2022 vs 2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

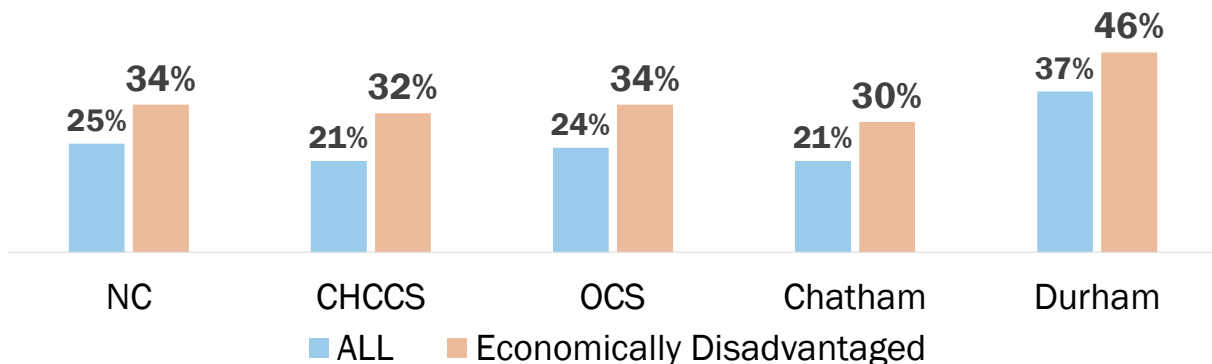


Source: NC Department of Public Instruction

343

Chronic Absenteeism by Income Category, AY2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

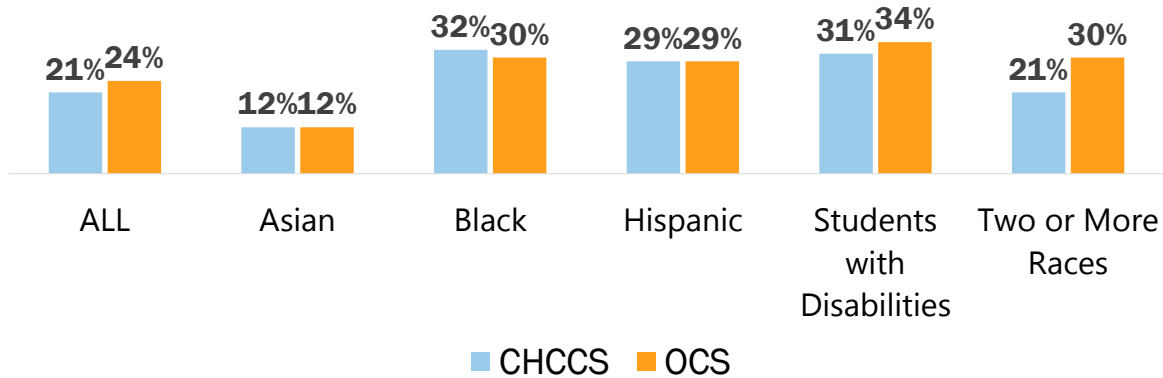


Source: NC Department of Public Instruction

344

Chronic Absenteeism by Race/Ethnicity, AY2024

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

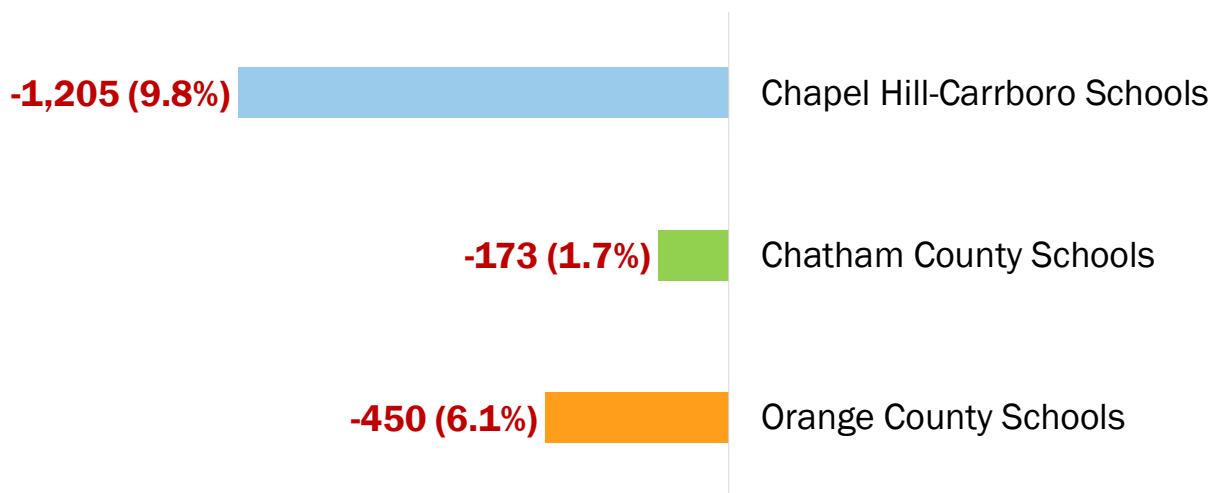


Source: NC Department of Public Instruction

345

Student Headcount Declines

Student increase/decrease Average Daily Members (ADM) AY2020 to AY2025

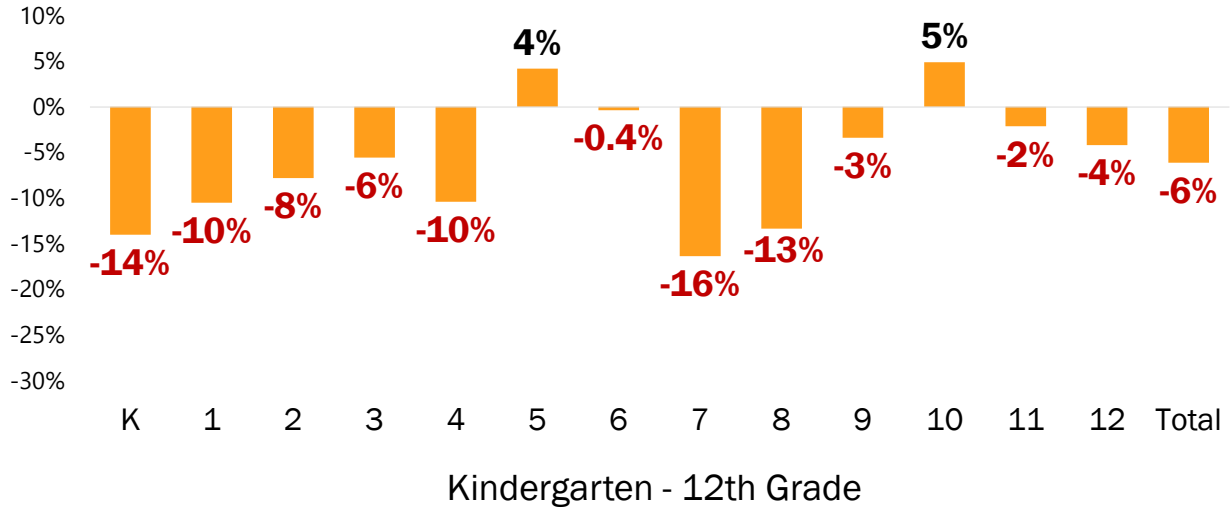


Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

346

Orange County Schools (OCS) Enrollment Change

Percent increase/decrease in Average Daily Membership (ADM), AY2020 to AY2025

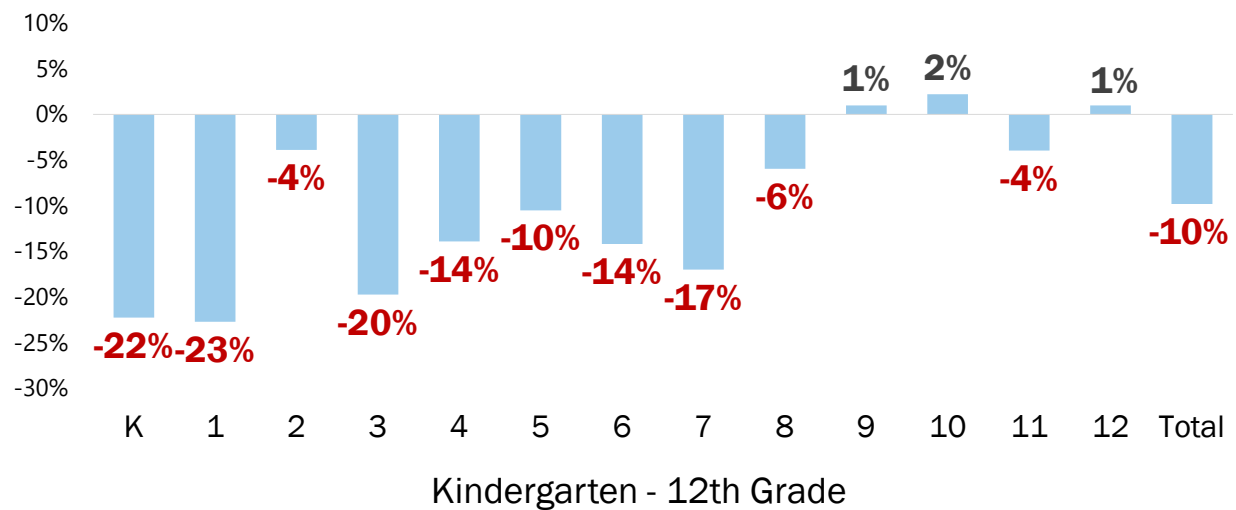


Source: NC Department of Public Instruction, Principal's Monthly Report Month

347

Chapel Hill-Carrboro City Schools (CHCCS) Enrollment Change

Percent increase/decrease in Average Daily Membership (ADM), AY2020 to AY2025

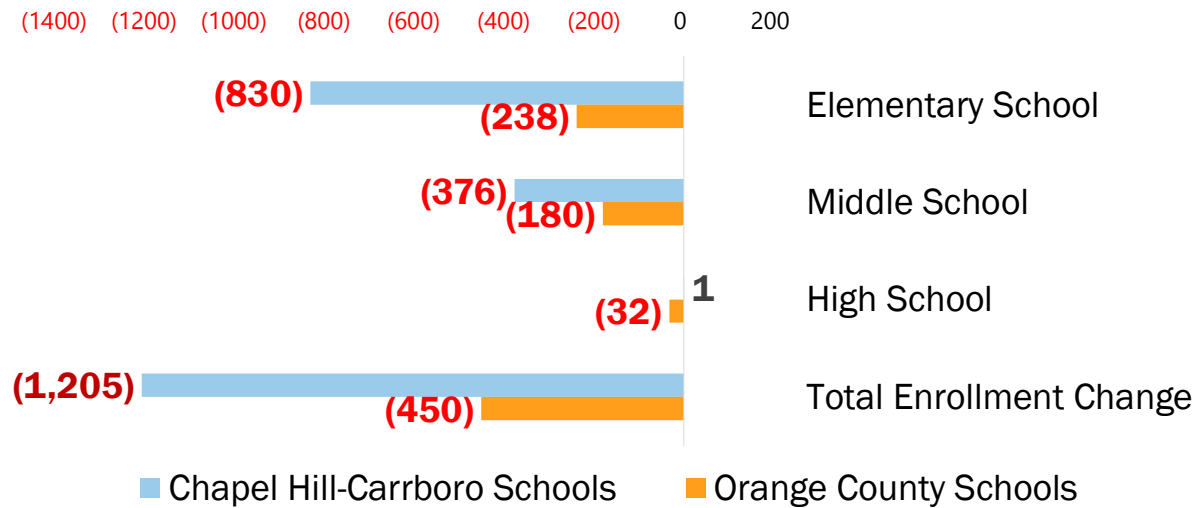


Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

348

OCS & CHCCS Changing Headcounts

Student increase/decrease in Average Daily Membership (ADM) between AY2020 and AY2025

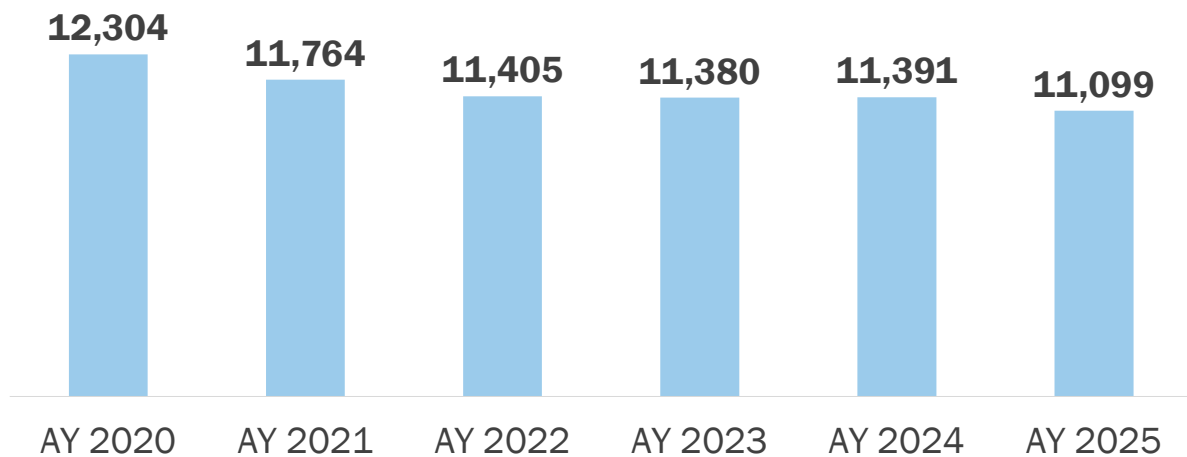


Source: NC Department of Public Instruction, Principal's Monthly Report Month 2

349

Chapel Hill-Carrboro City Schools Annual Enrollment

Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade

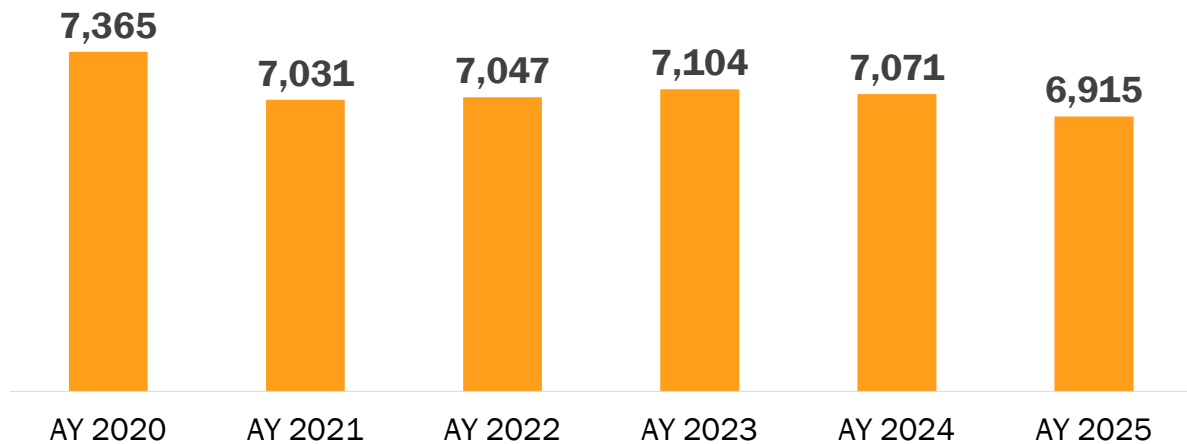


Source: NC Department of Public Instruction

350

Orange County Schools (OCS) Annual Enrollment

Principal's Monthly Report Month 2, Average Daily Membership (ADM) by Grade

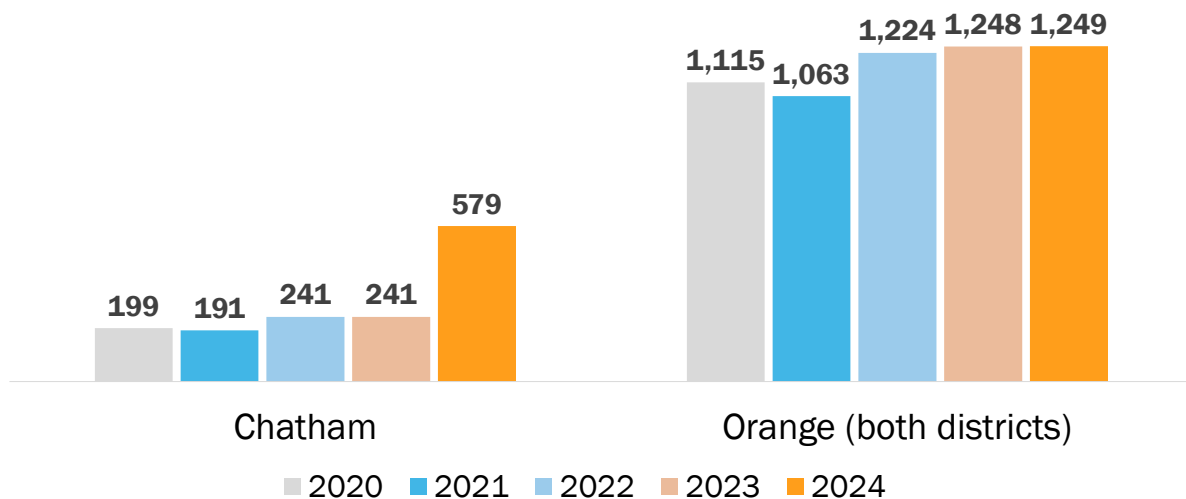


Source: NC Department of Public Instruction

351

Private School Enrollment

Number of students enrolled in private school, AY2020 – AY2024

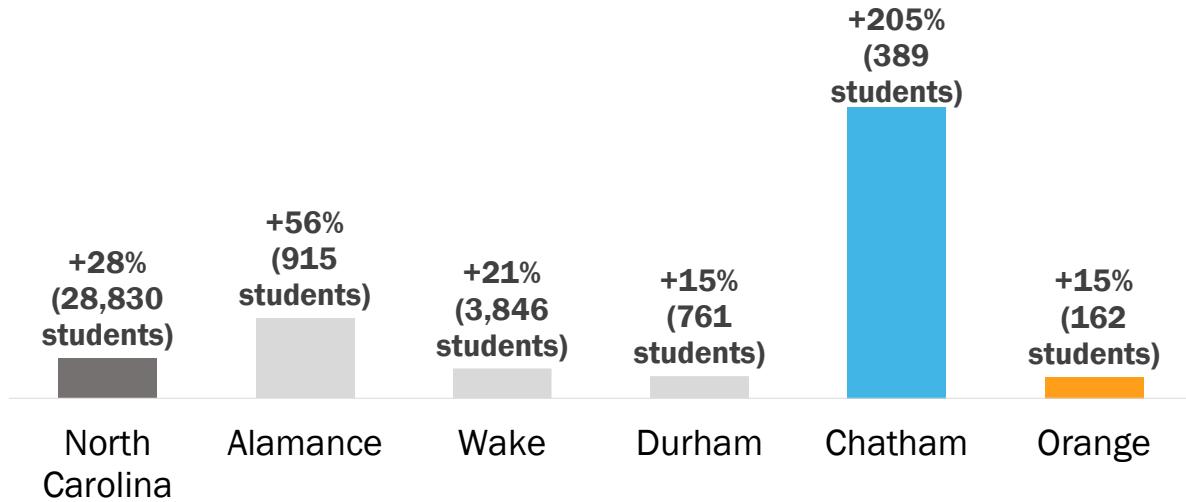


Source: NC Department of Administration

352

Change in Private School Enrollment Since 2019

Number and percent change in private school enrollments from AY2019 to AY2024

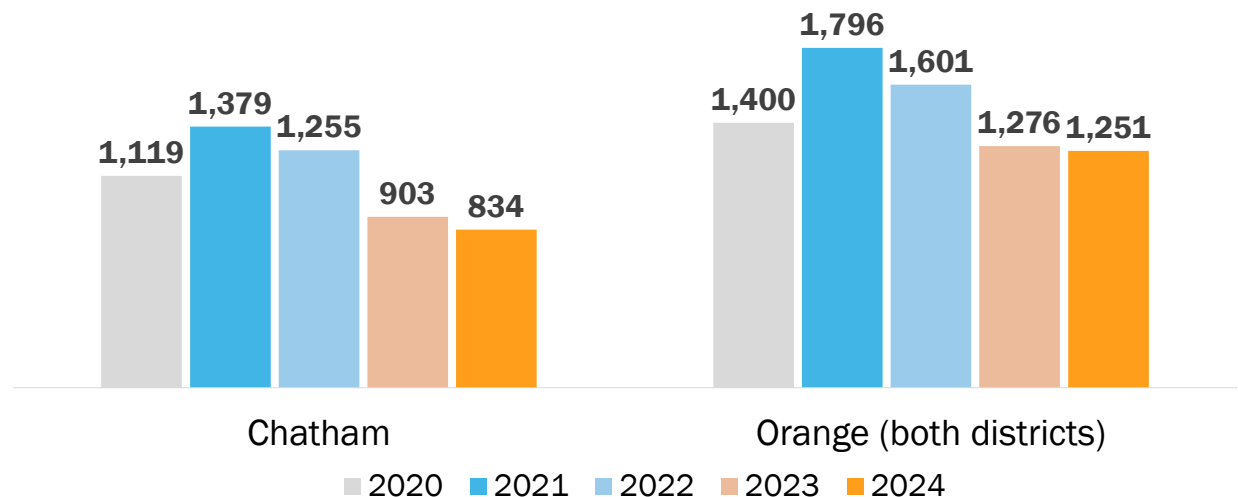


Source: NC Department of Administration

353

Home School Enrollment

Number of students enrolled in home school, AY2020 – AY2024

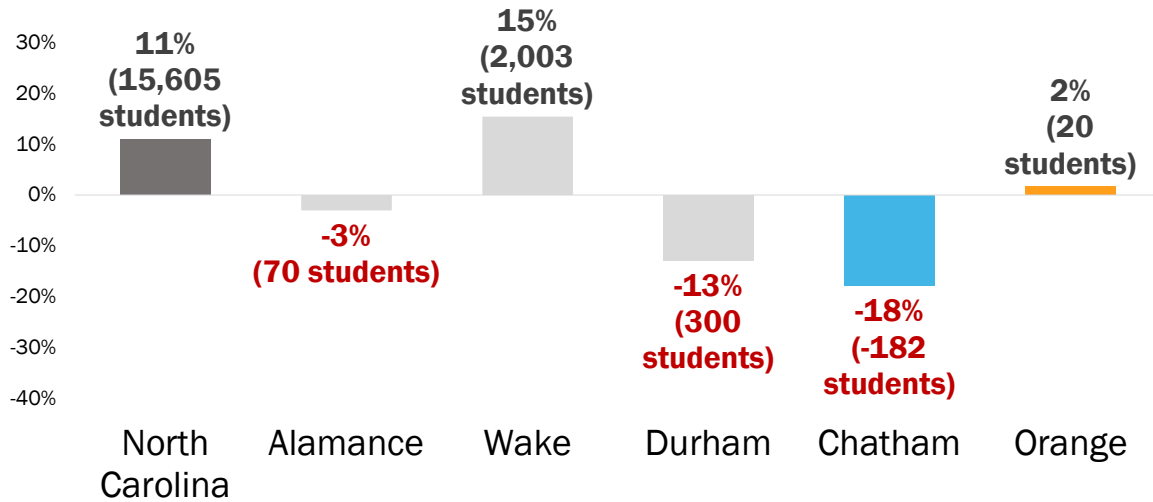


Source: NC Department of Administration

354

Change in Home School Enrollment Since 2019

Number and percent change in home school enrollments from AY2019 to AY2024



Source: NC Department of Administration

355

Adjusted Cohort Graduation Rates

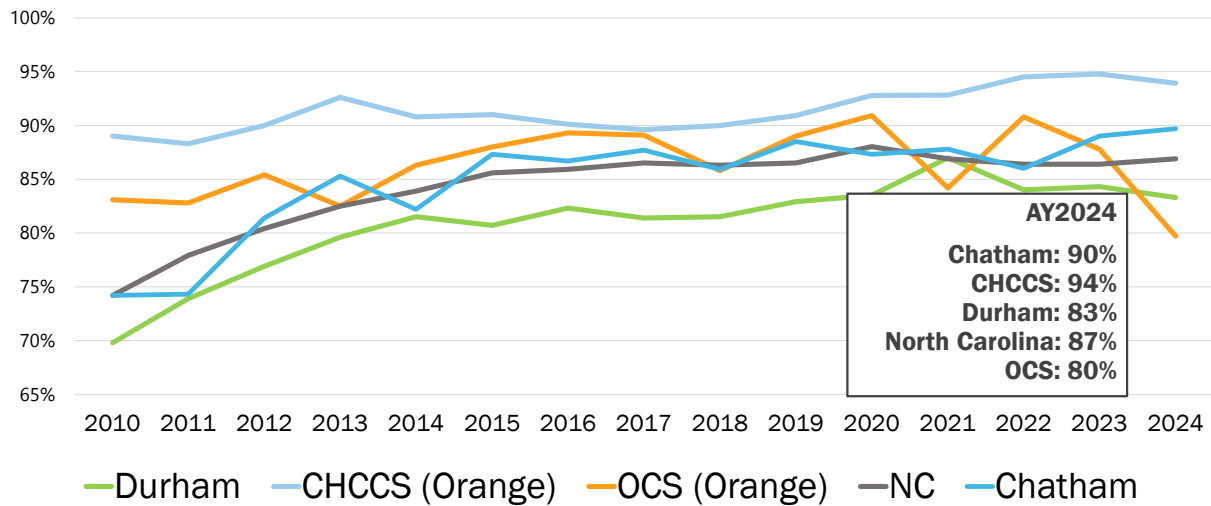
	All Students		Black Students		Hispanic Students		Economically Disadvantaged		Students with Disabilities	
	2014	2024	2014	2024	2014	2024	2014	2024	2014	2024
NC	84%	87%	80%	84%	77%	83%	78%	82%	64%	72%
CHCCS (Orange)	91%	94%	91%	94%	78%	89%	79%	87%	69%	84%
OCS (Orange)	86%	80%	84%	87%	70%	71%	74%	75%	72%	71%
Chatham	82%	90%	83%	85%	73%	89%	74%	84%	77%	71%
Alamance	79%	86%	77%	83%	70%	85%	71%	84%	61%	70%
Durham	82%	83%	79%	83%	72%	78%	75%	81%	57%	68%
Wake	83%	91%	74%	87%	68%	83%	68%	84%	58%	76%

Source: NC Department of Public Instruction

356

4-Year Graduation Rate by District

Share of 9th grade cohort that graduated in 4 years, by graduation year

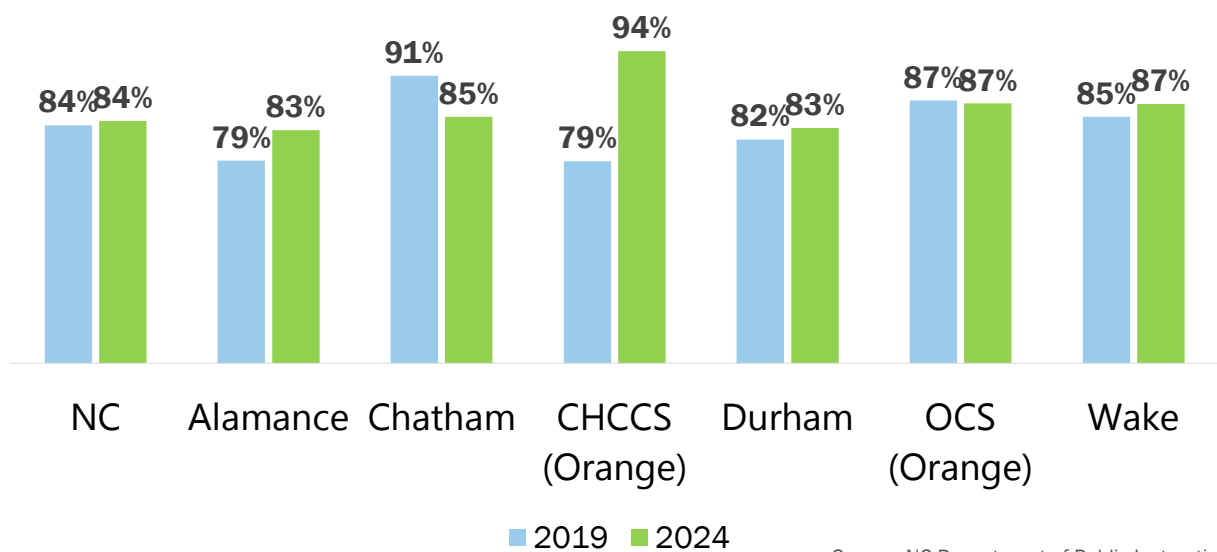


Source: NC Department of Public Instruction

357

4-Year Graduation Rate: Black Students AY2019 vs AY2024

Share of 9th Grade cohort that graduated in 4 Years, by graduation year

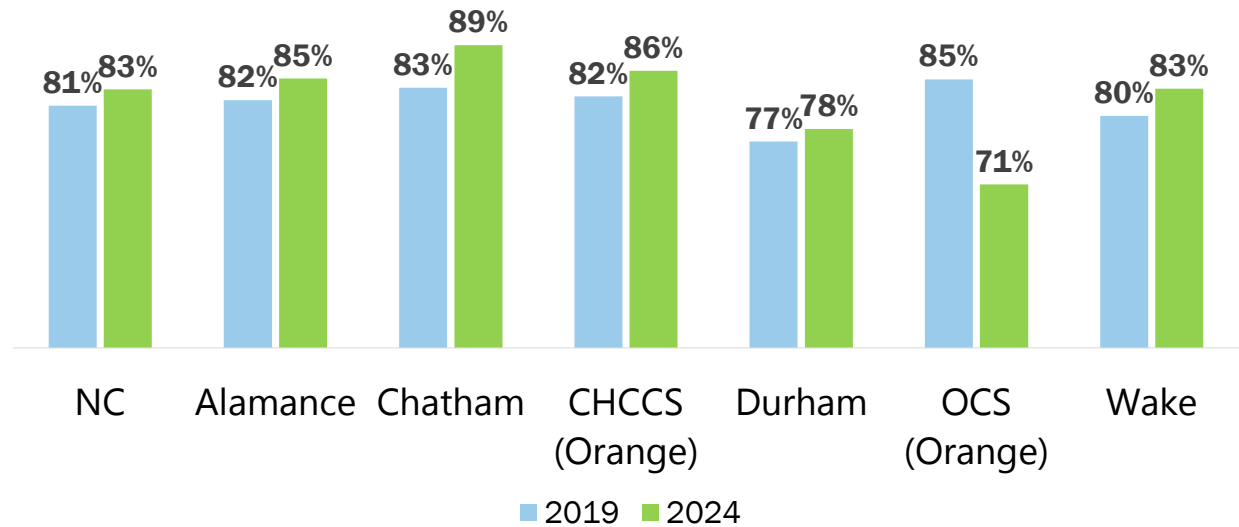


Source: NC Department of Public Instruction

358

4-Year Graduation Rate: Hispanic Students AY2019 vs AY2024

Share of 9th Grade cohort that graduated in 4 Years, by graduation year

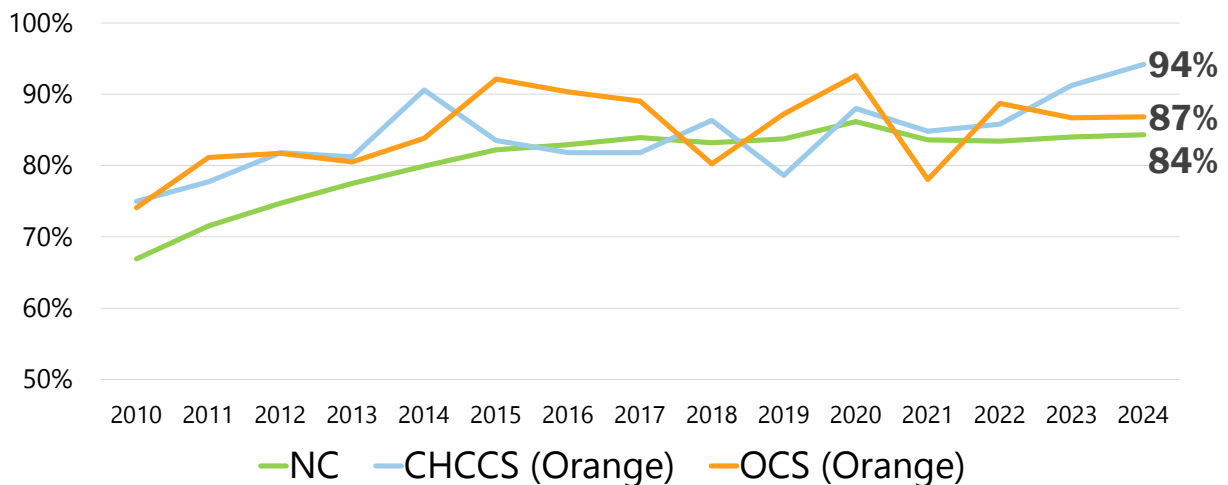


Source: NC Department of Public Instruction

359

4-Year Graduation Rate: Black Students

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2024)

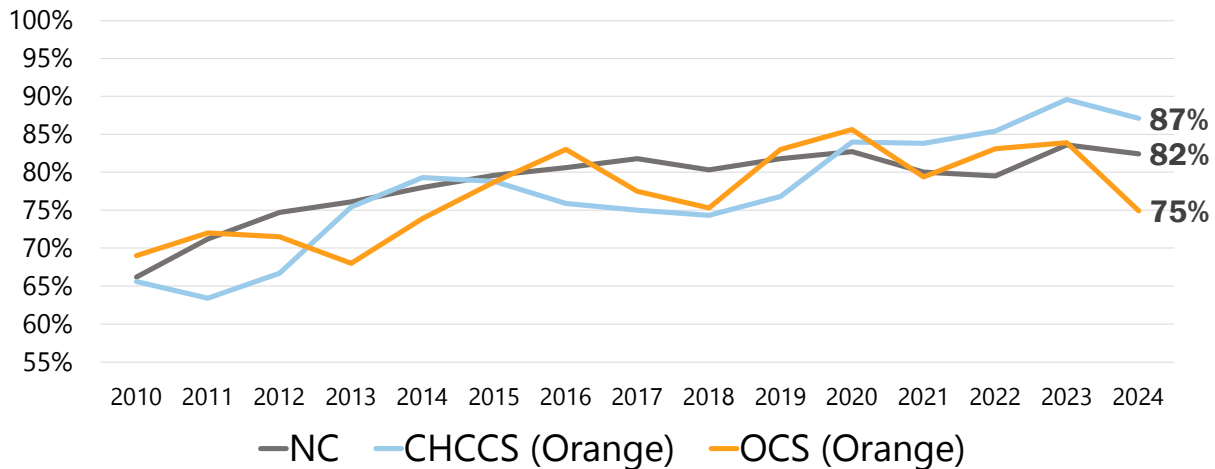


Source: NC Department of Public Instruction

360

4-Year Graduation Rate: Economically Disadvantaged Students

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2024)

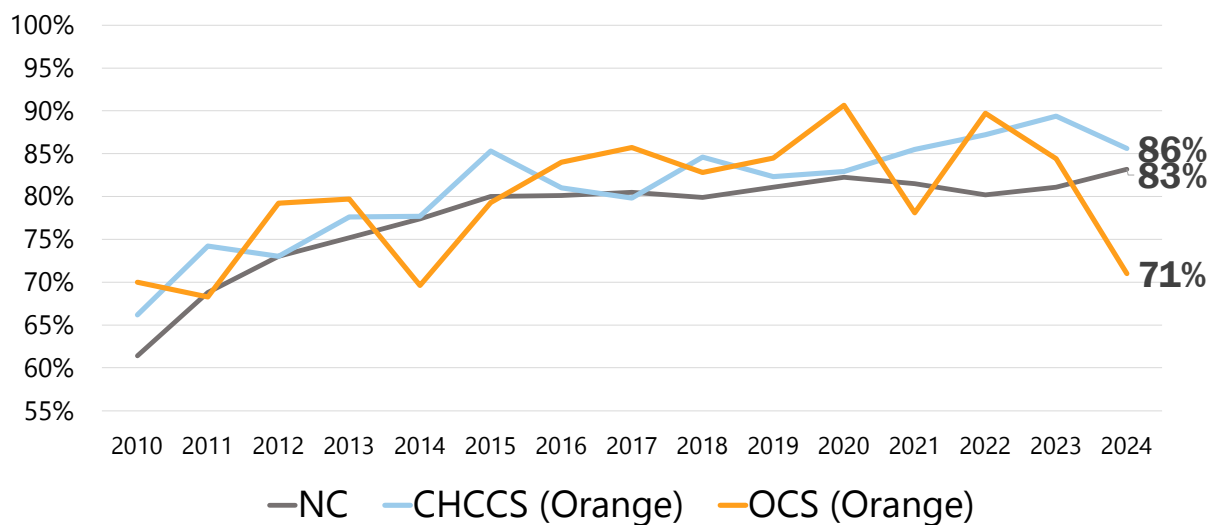


Source: NC Department of Public Instruction

361

4-Year Graduation Rate: Hispanic Students

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2024)

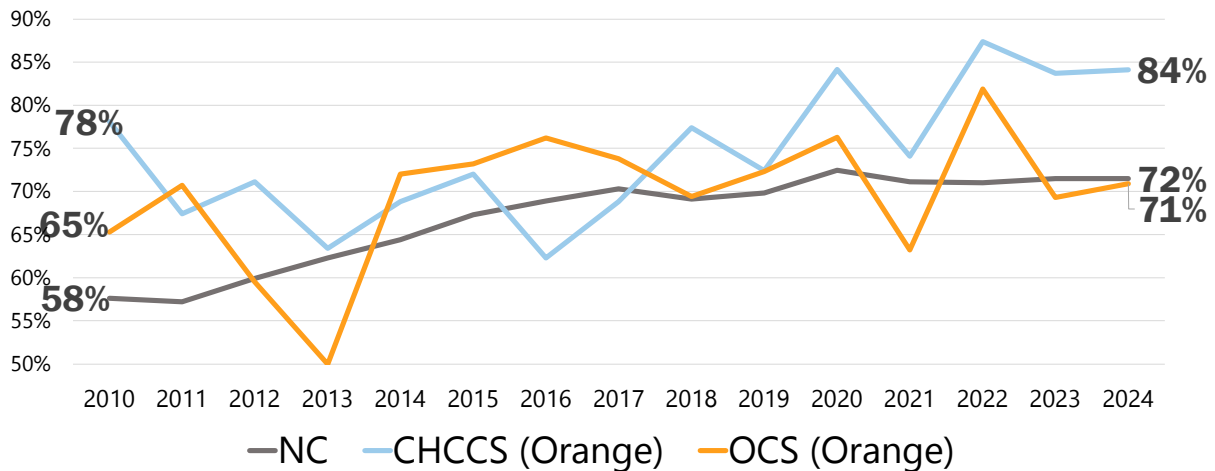


Source: NC Department of Public Instruction

362

4-Year Graduation Rate: Students with Disabilities

Share of 9th grade cohort that graduated in 4 years, by graduation year (2010-2024)

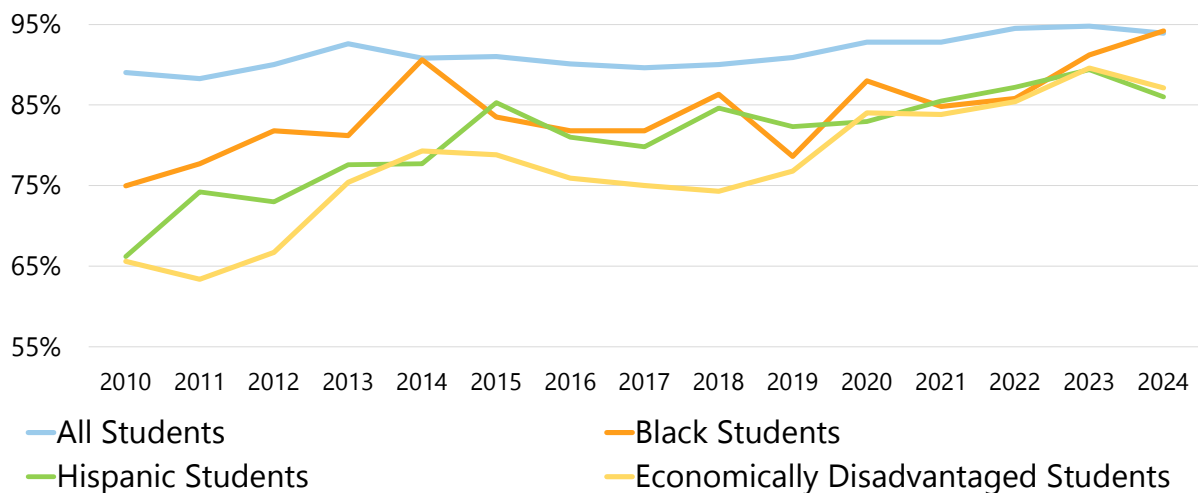


Source: NC Department of Public Instruction

363

CHCCS 4-Year Graduation Rates

Share of 9th grade cohort that graduated in 4 years, by graduation year (AY2006 to AY2024)

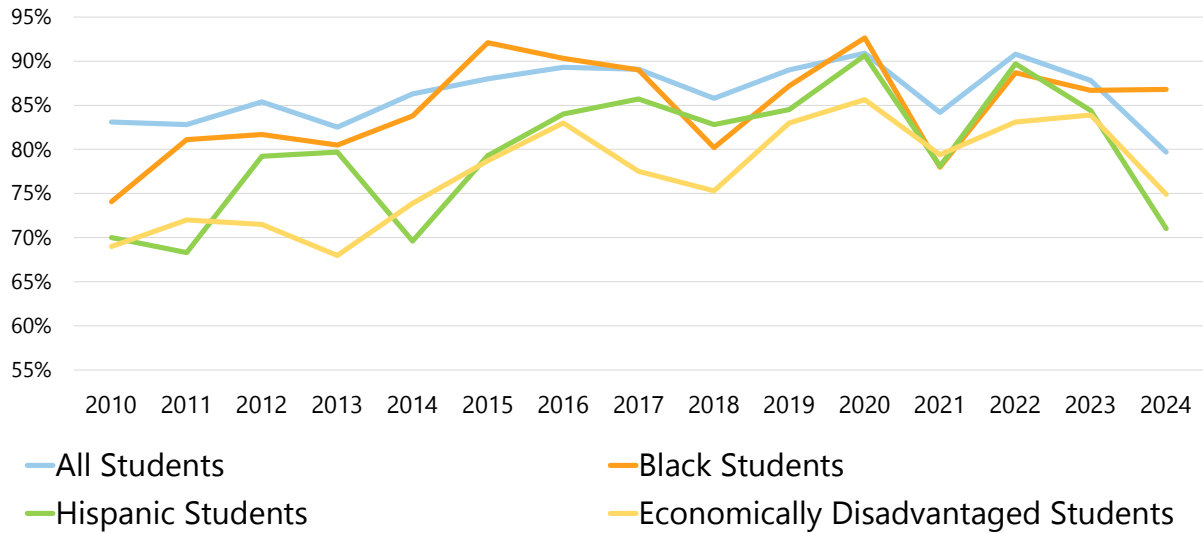


Source: NC Department of Public Instruction

364

Orange County Schools (OCS) 4-Year Graduation Rates

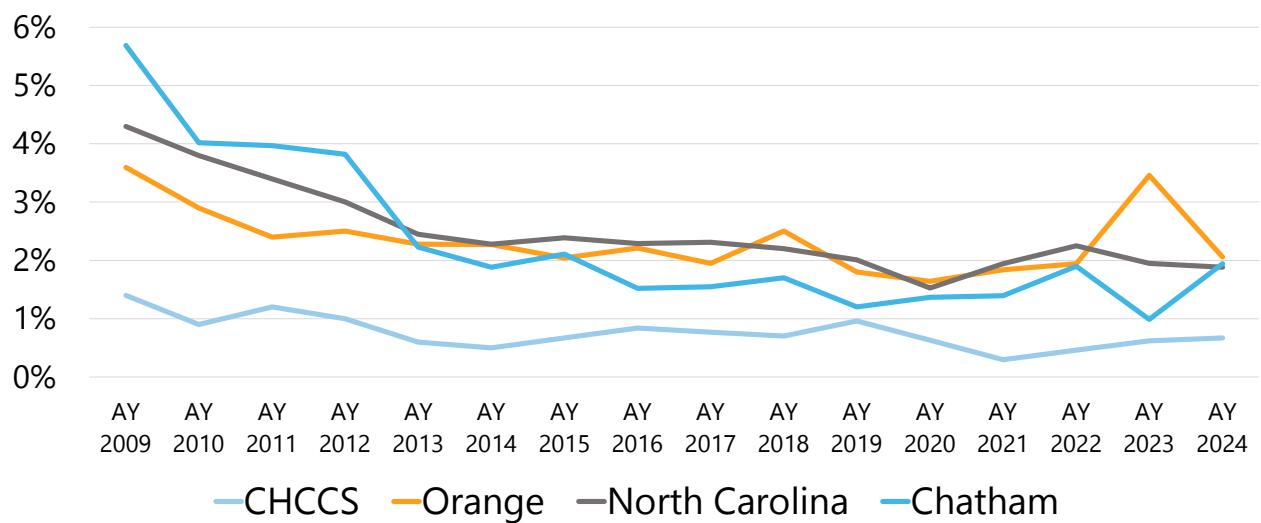
Share of 9th grade cohort that graduated in 4 years, by graduation year (AY2006-AY2024)



Source: NC Department of Public Instruction

365

High School Dropout Rates

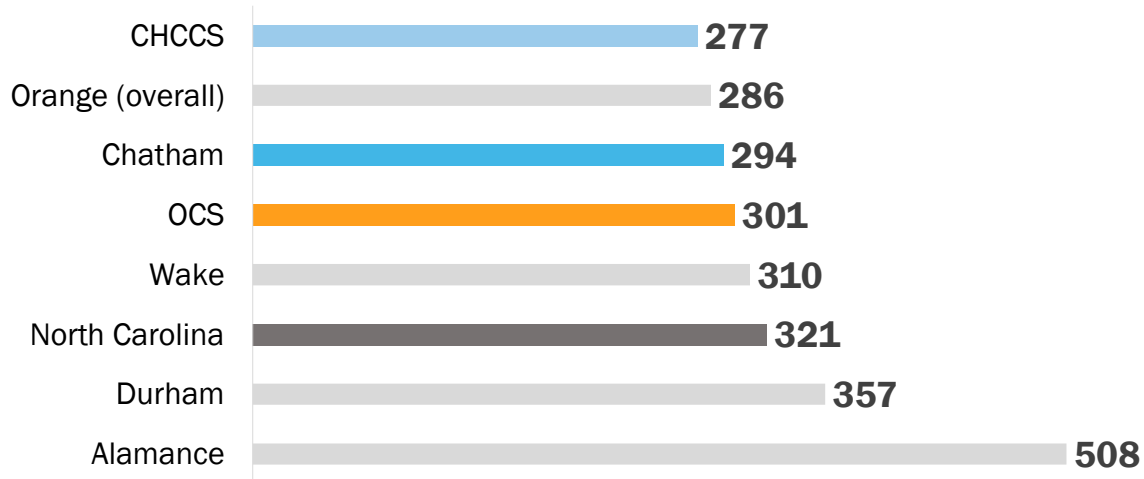


Source: NC Department of Public Instruction

366

Guidance Counselors to Student Ratios

Number of students for every 1 guidance counselor, AY2024

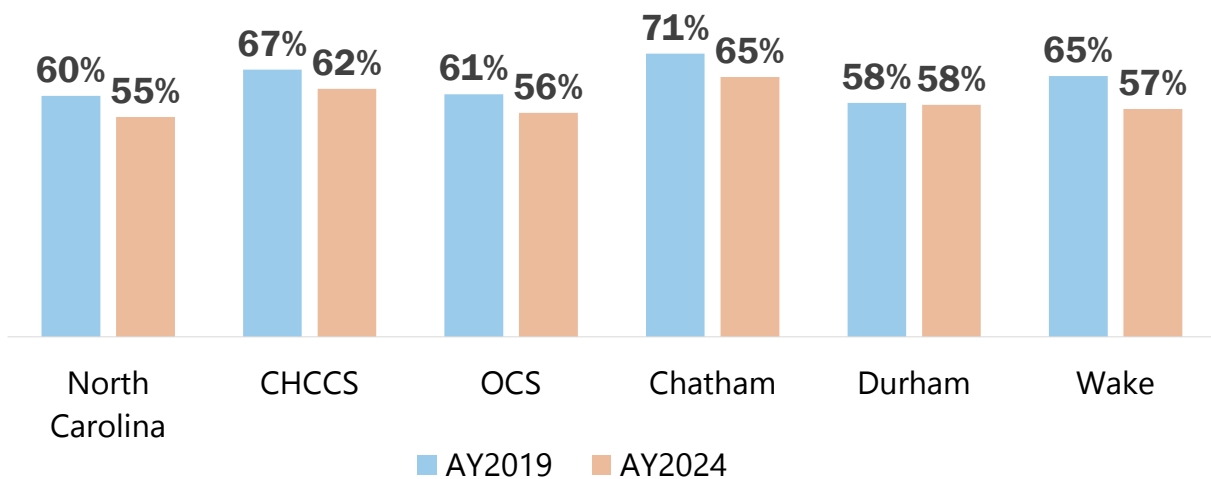


Source: NC Department of Public Instruction

367

FAFSA Completion Rate

Percent of high school graduates who completed the Free Application for Federal Student Aid (FAFSA), AY2019 vs AY2024

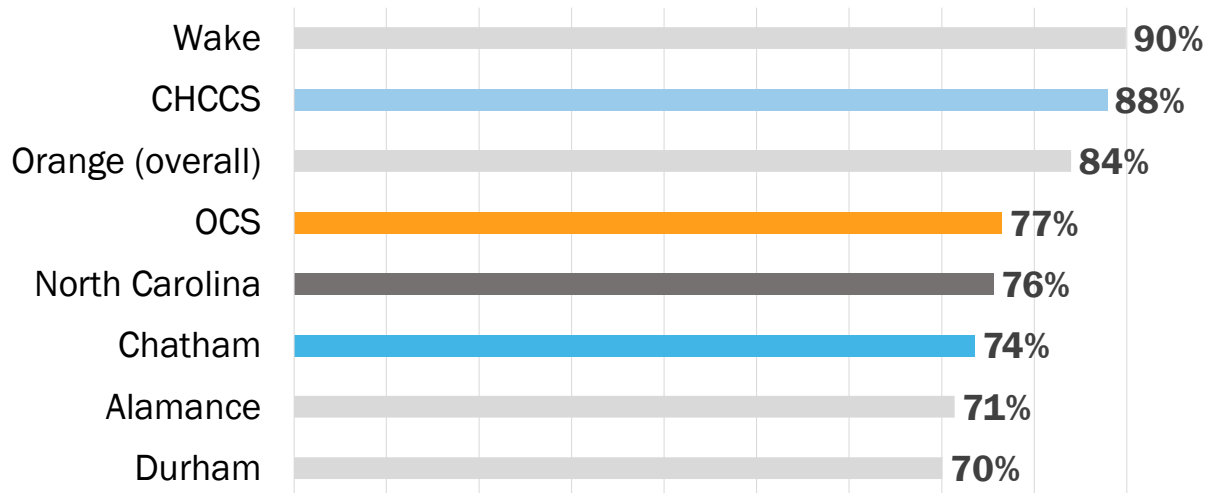


Source: NC Department of Public Instruction

368

Postsecondary Intentions

Percent of high school graduates who reported intentions to enroll in post-secondary education, AY2023

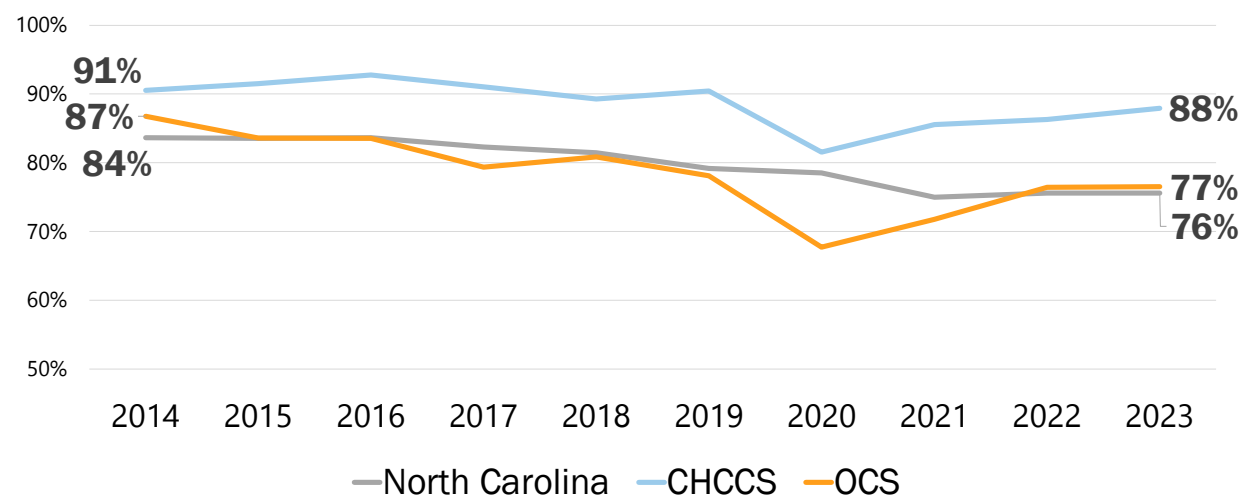


Source: NC Department of Public Instruction

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Postsecondary Intentions

Percent of high school graduates who reported intentions to enroll in postsecondary education, AY2011 to AY2023

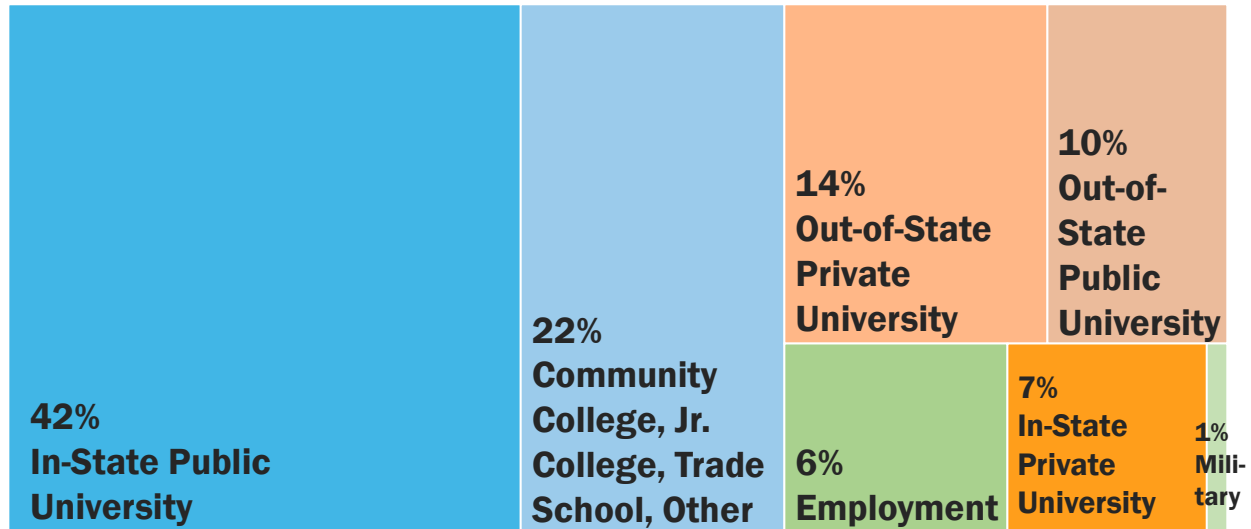


Source: NC Department of Public Instruction

370

CHCCS Postsecondary Intentions

Breakdown of Chapel Hill Carrboro City Schools seniors' reported plans post-graduation, AY2023

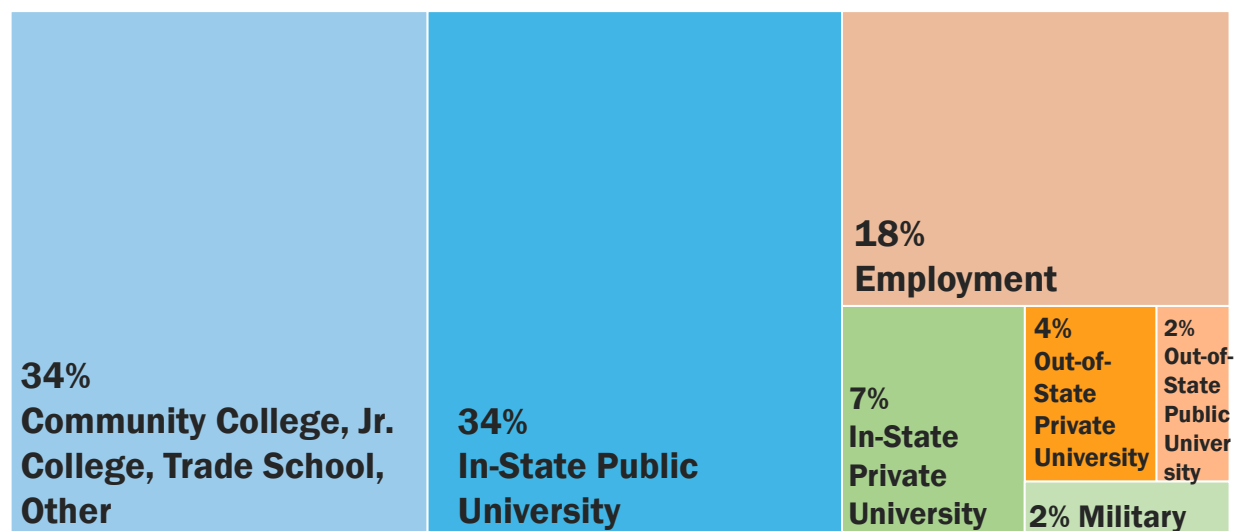


Source: NC Department of Public Instruction

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Orange County Schools Postsecondary Intentions

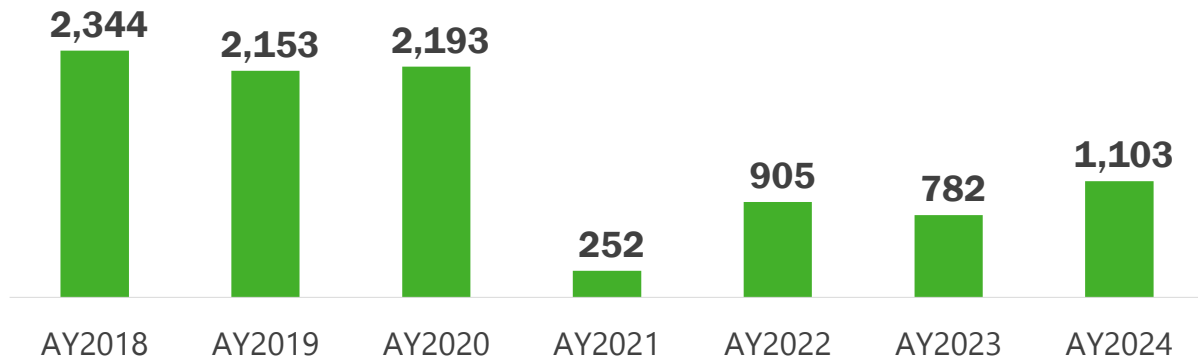
Breakdown of Orange County Schools seniors' reported plans post-graduation, AY2023



Source: NC Department of Public Instruction

372

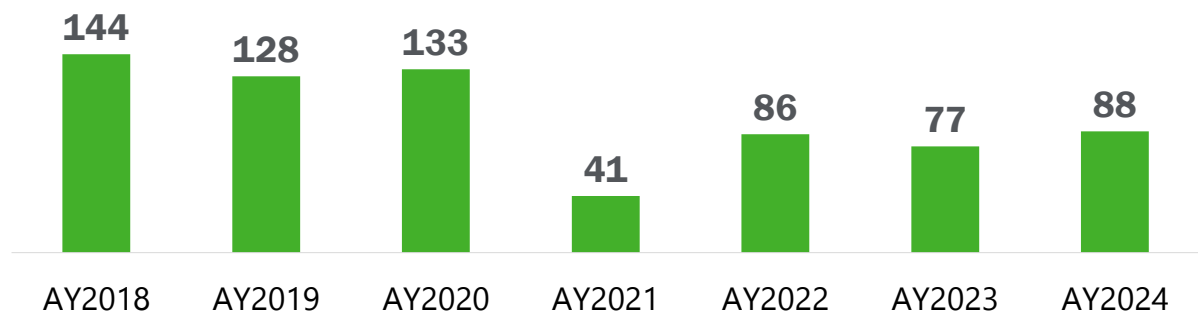
Durham Tech In-Person For-Credit Class Enrollment (Orange County Campus)



Source: Durham Tech

373

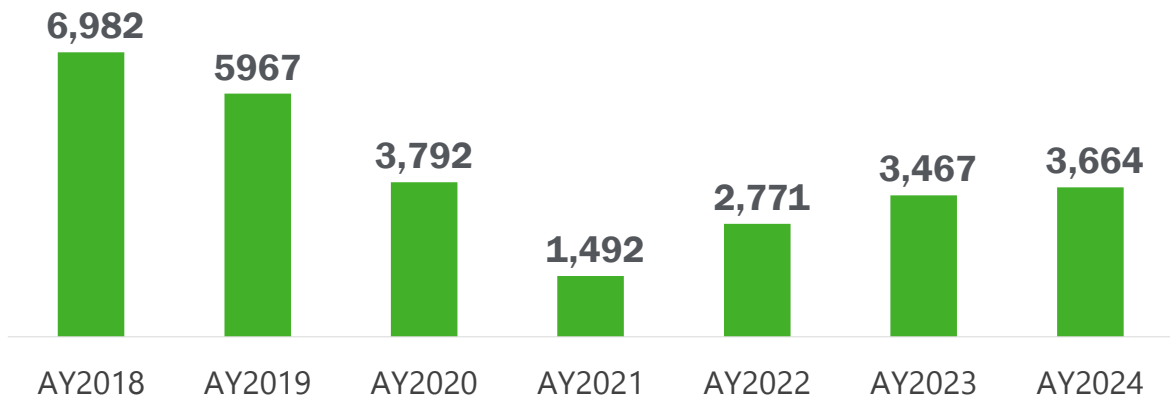
Durham Tech In-Person Credit Classes Offered (Orange County Campus)



Source: Durham Tech

374

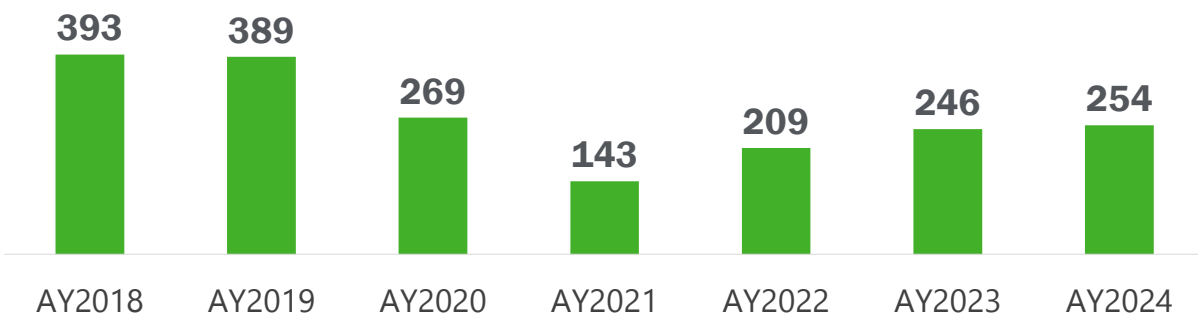
Durham Tech Continuing Education (noncredit) Enrollment (Orange County Campus)



Source: Durham Tech

375

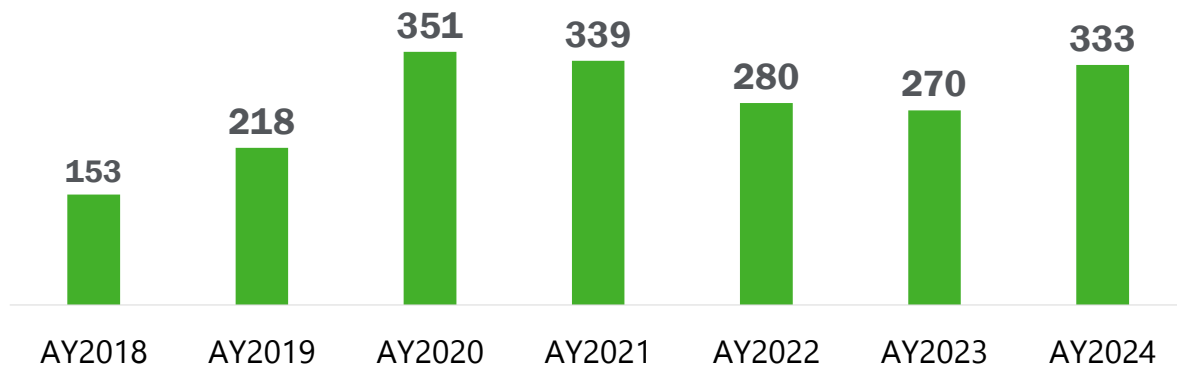
Durham Tech In-Person Continuing Education (noncredit) Classes Offered (Orange County Campus)



Source: Durham Tech

376

Dually Enrolled High School Students Taking Classes at Durham Tech (Orange County Residents)

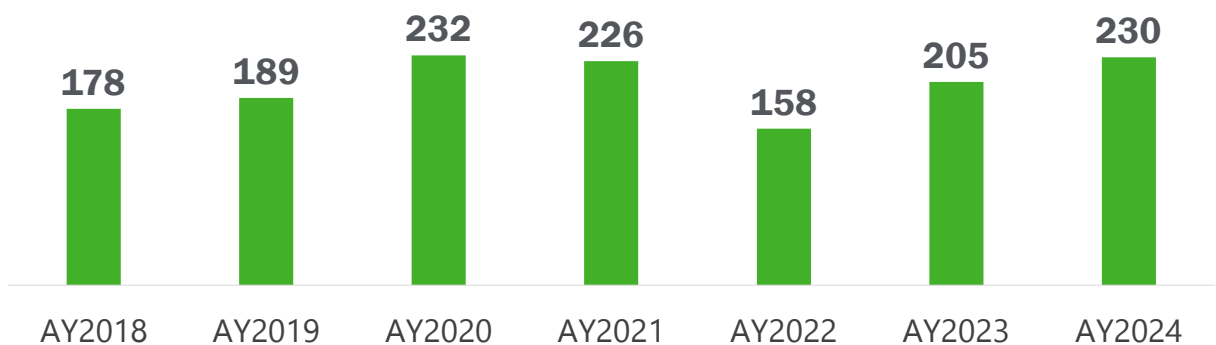


Source: Durham Tech

377

Orange Promise Students Taking Classes at Durham Tech

Orange Promise gives eligible graduates of high schools in Orange County \$500 per semester to offset Durham Tech tuition costs.

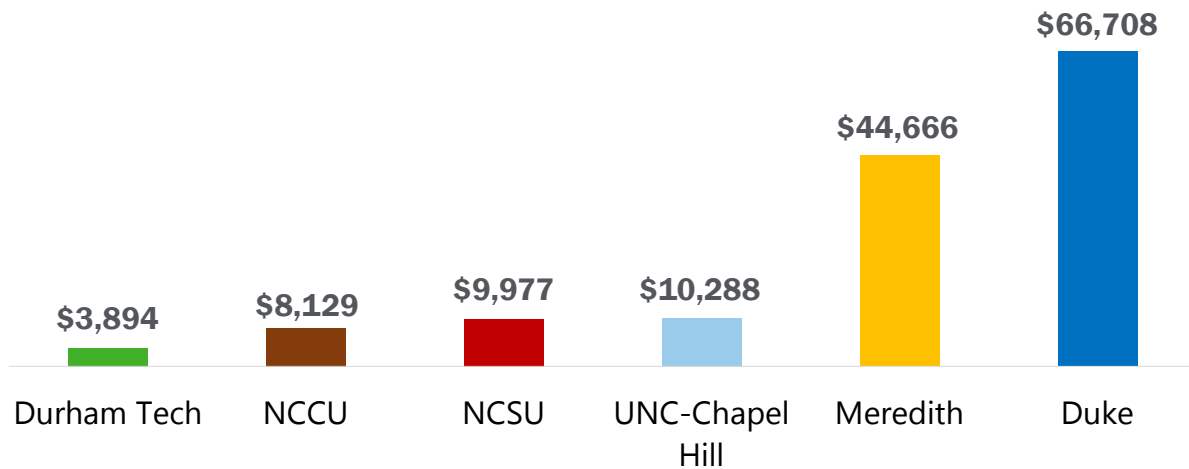


Source: Durham Tech

378

Annual Cost of Local Higher Education Options

Combined cost of tuition, fees, books, and supplies at local higher education institutions, 2024



Source: Durham Tech

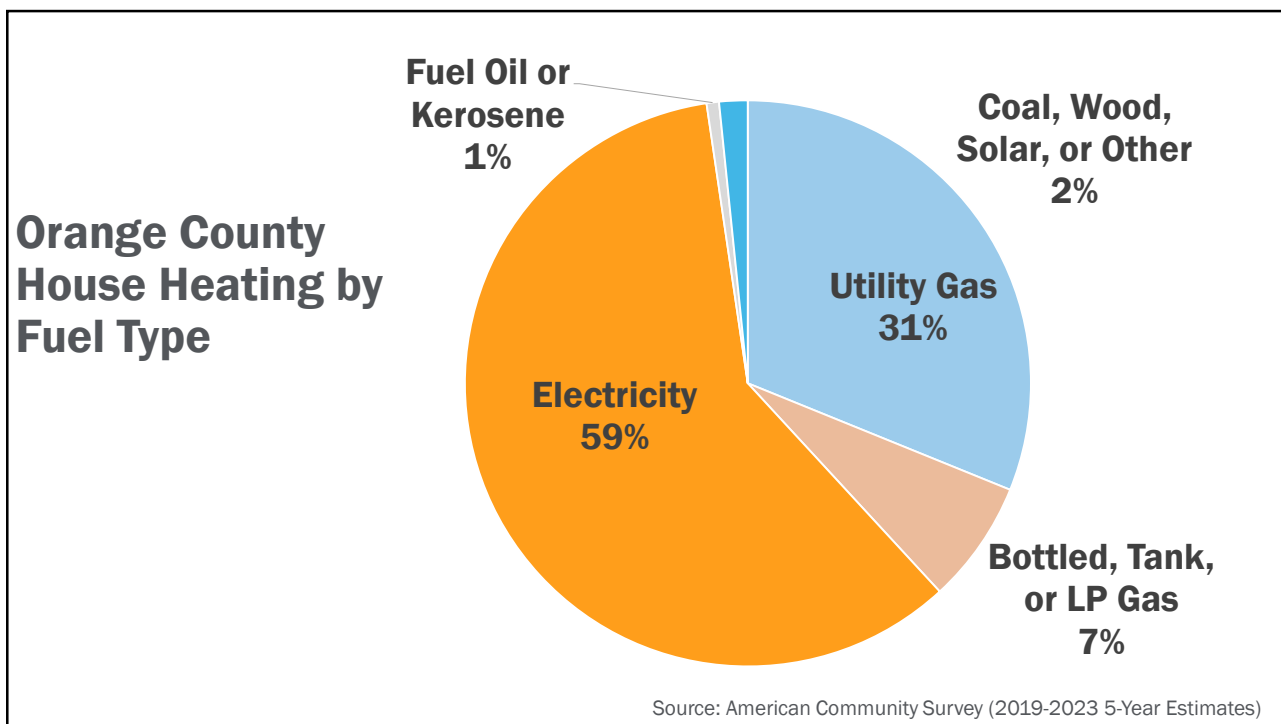
379

Environment

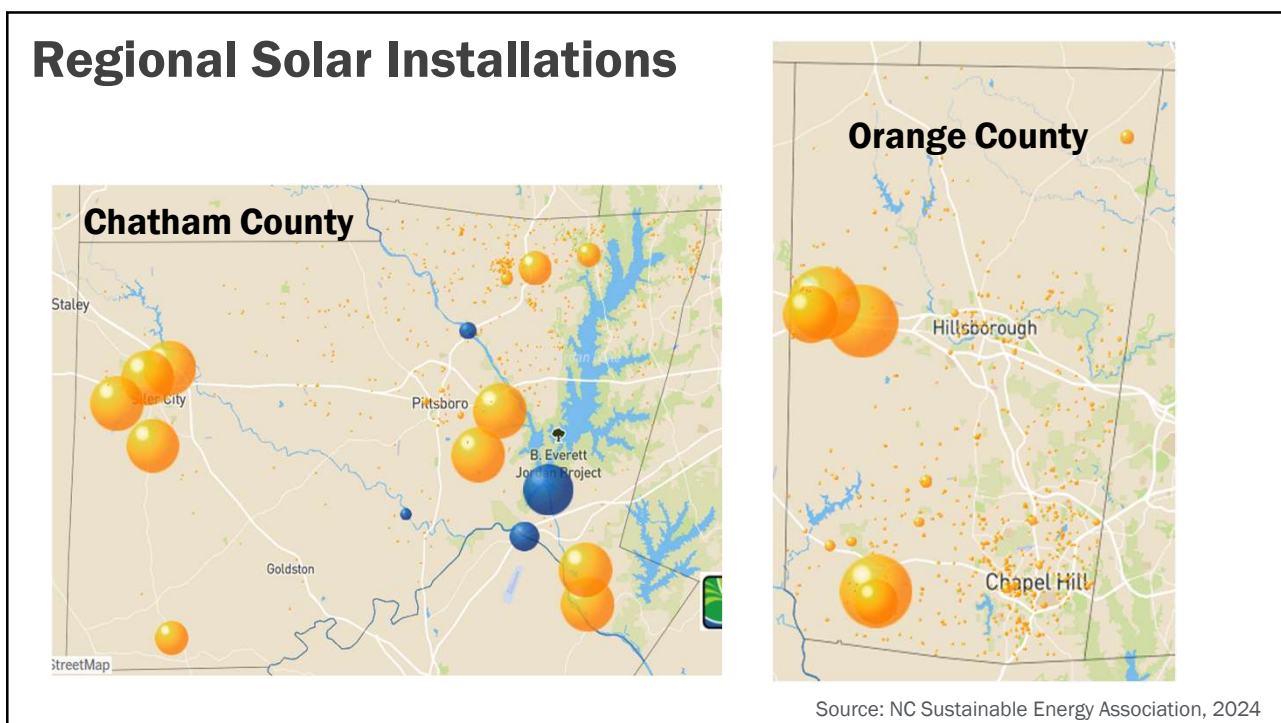


Fuel Types – 381
Solar Installations & Capacity – 382
Recycling – 387
Emissions – 389
Protected Land – 396

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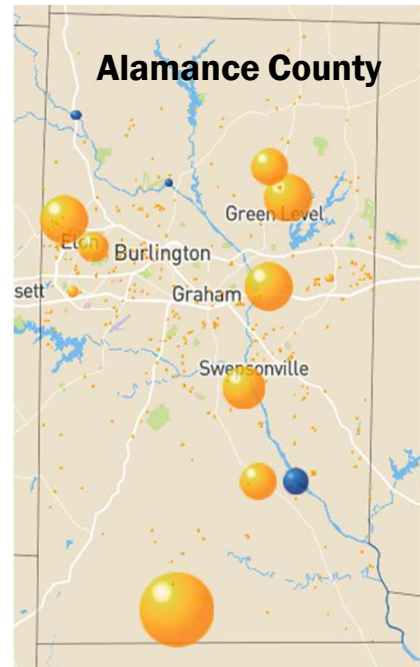
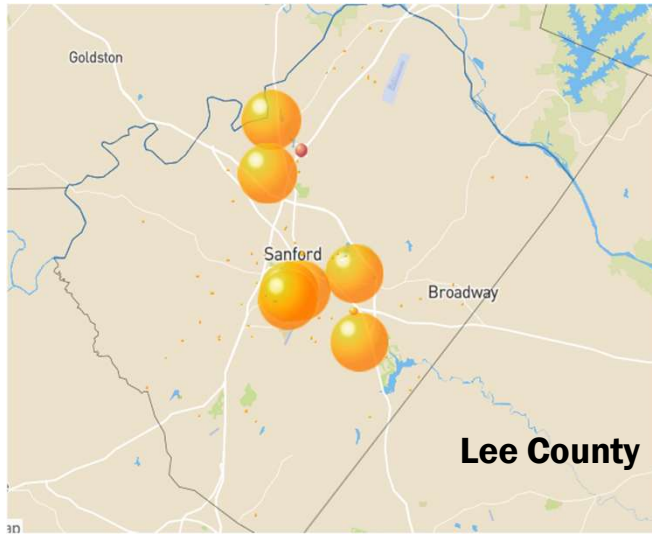


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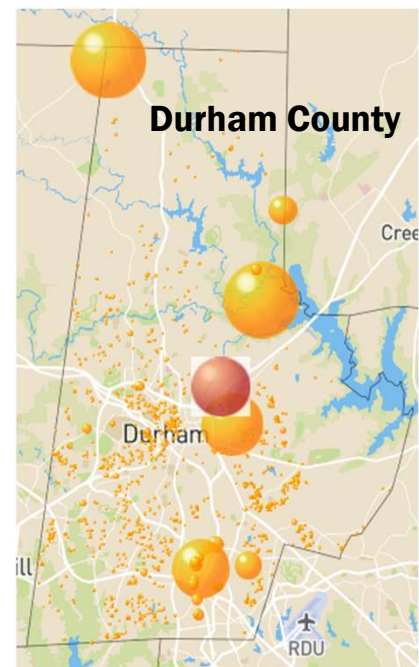
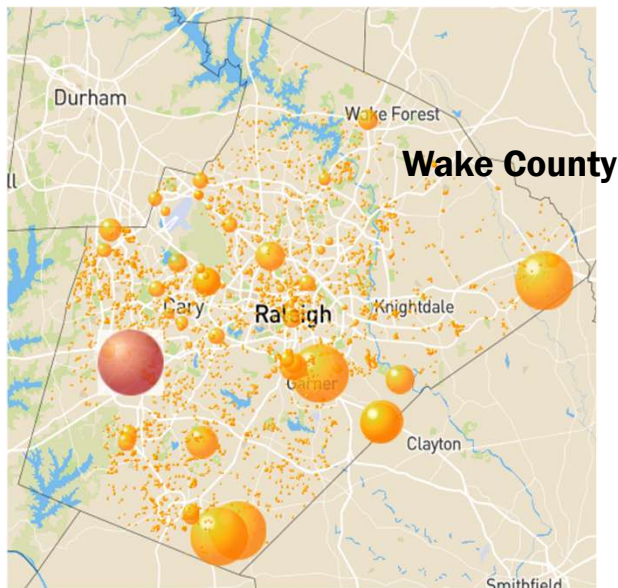
Regional Solar Installations



Source: NC Sustainable Energy Association, 2024

383

Regional Solar Installations

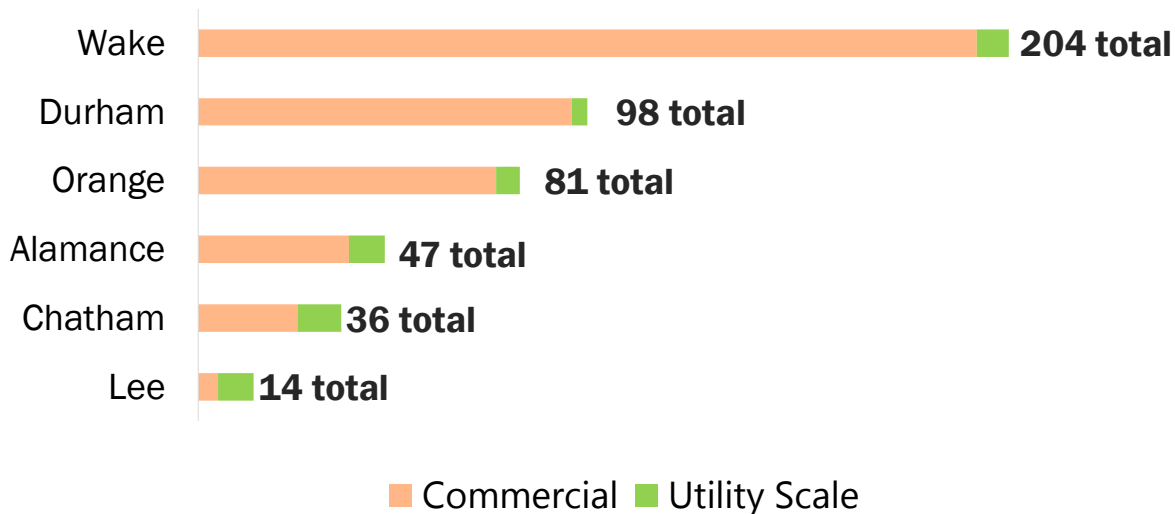


Source: NC Sustainable Energy Association, 2024

384

Installed Solar Systems by Type

Number of installed solar systems by type, 'Commercial' and 'Utility Scale,' 2024

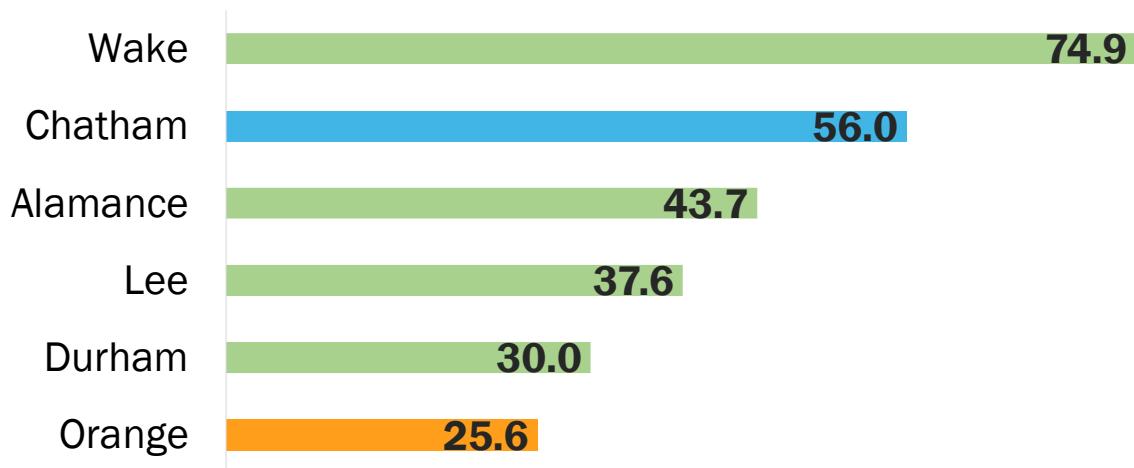


Source: NC Sustainable Energy Commission, 2023

385

County Solar Energy Capacity (megawatts)

Total installed solar energy capacity by county, 2024



Source: NC Sustainable Energy Association, 2024

386

Public Recycling Per Capita

FY 2023

NC Rank	County	lbs/Person
1	Craven County	188
3	Orange County	161
13	Durham County	118
24	Alamance County	96
25	Lee County	91
26	Wake County	88
33	Chatham County	77

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

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Household Recyclables Per Capita

FY 2023

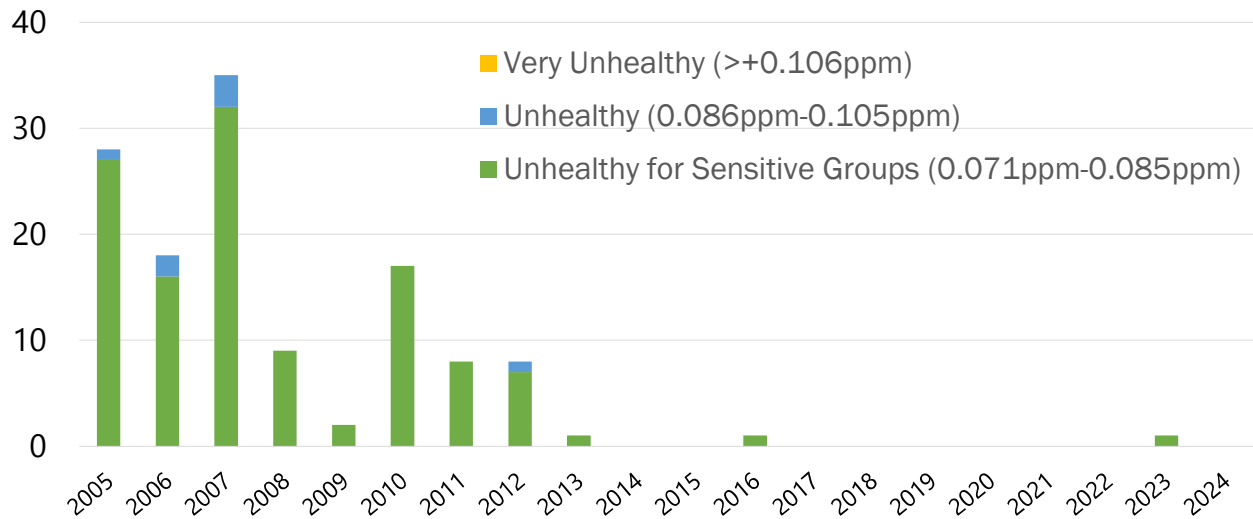
NC Rank	County	lbs/Person
1	Brunswick County	329
14	Orange County	195
24	Chatham County	135
29	Durham County	129
43	Lee County	110
44	Wake County	108
45	Alamance County	106

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

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Ozone Exceedance Days: Durham-Chapel Hill

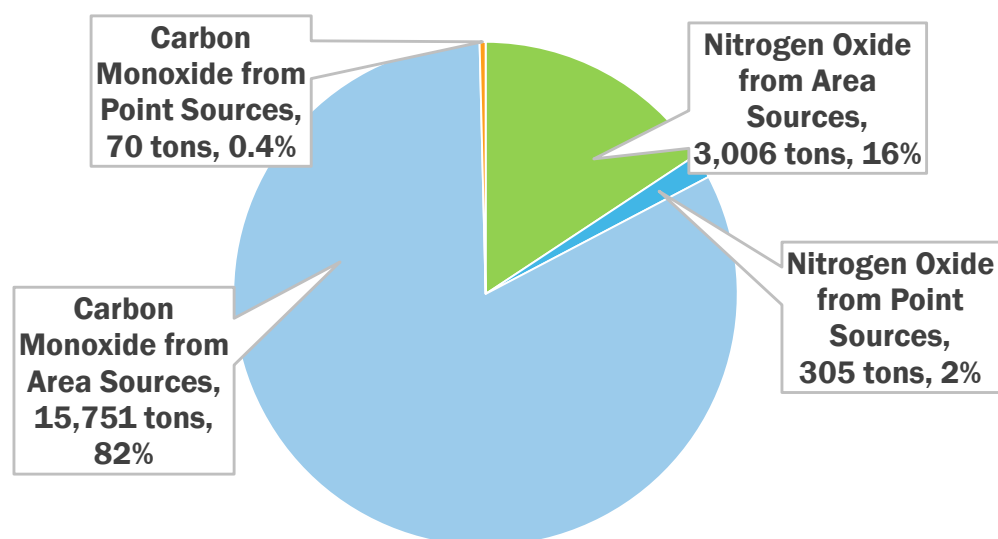
Number of days 8-hour ozone daily max exceeded 0.070ppm, 2005 through 2024



Source: NC DEQ and EPA

389

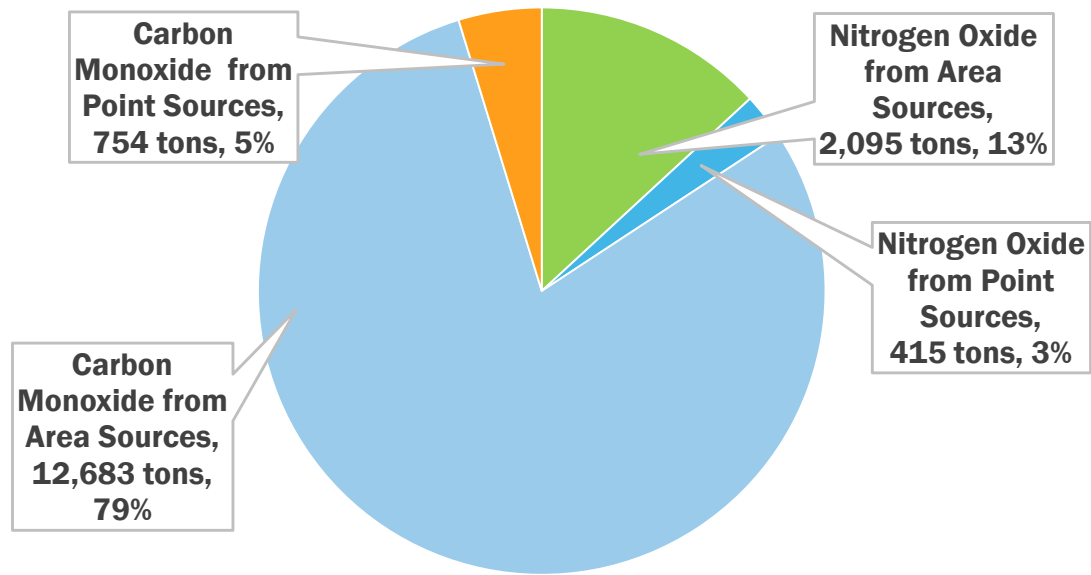
Emissions: Orange County, NC



Source: NC DEQ and EPA

390

Emissions: Chatham County, NC

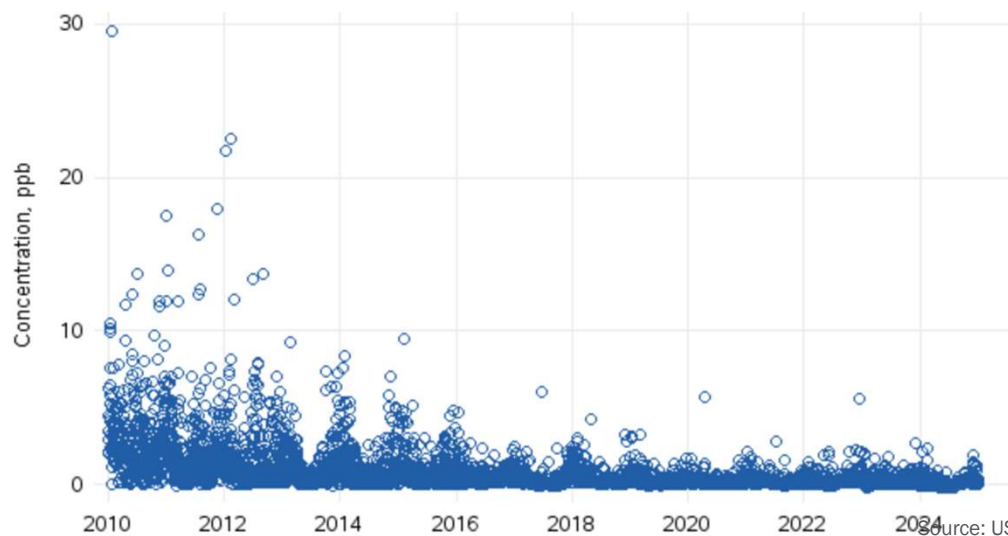


Source: NC DEQ and EPA

391

Triangle Area Daily Max 1-Hour SO₂ Concentrations

Sulfur Dioxide (SO₂) parts per million (ppm) with an acceptable level of 75 ppm, 2010 to 2025. Measurements taken at Millbrook School in Raleigh, NC

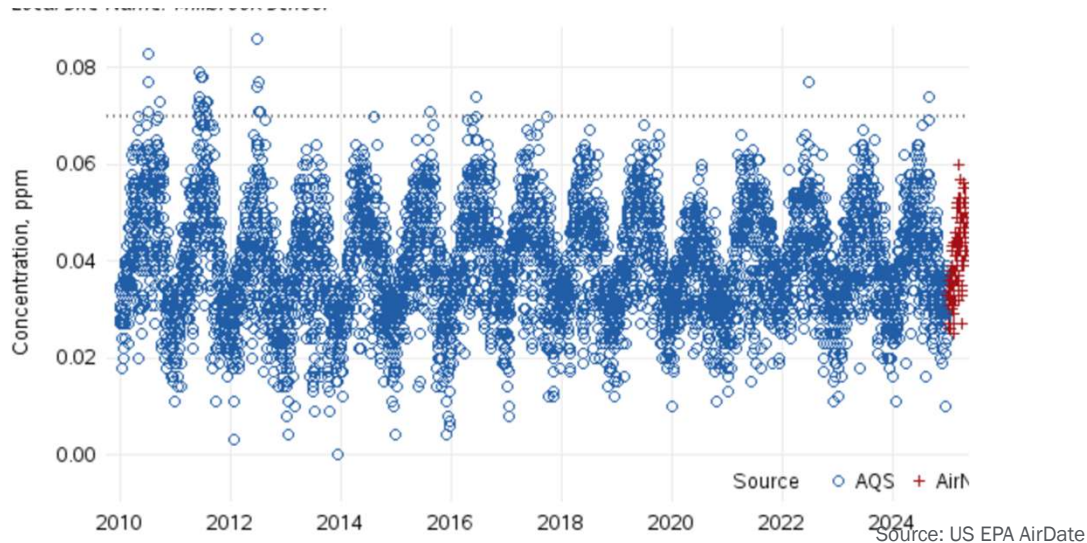


Source: US EPA AirData

392

Triangle Area Daily Mx 8-Hour Ozone Concentrations

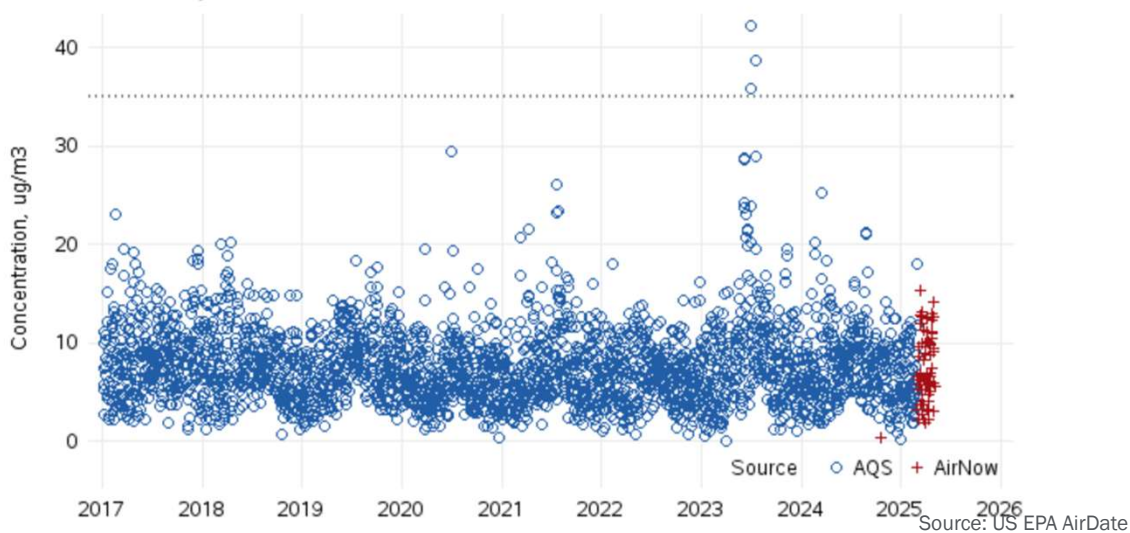
Ozone concentrations with an applicable standard of 0.07 parts per million (ppm), 2010 to 2025. Measurements taken at Millbrook School in Raleigh NC



393

Triangle Area Daily Mean PM2.5 Concentrations

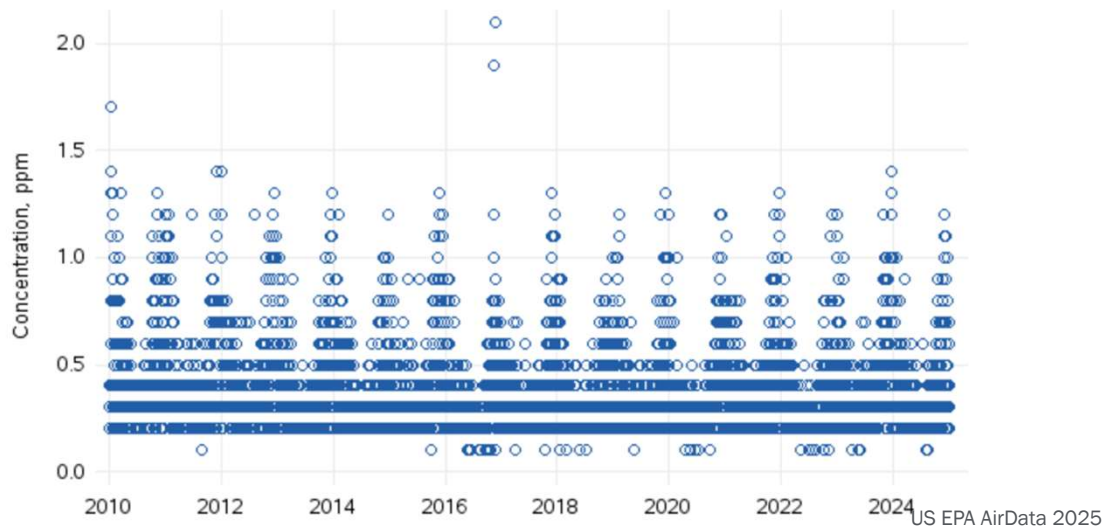
Daily mean particulate matter (PM) with an applicable standard of 35ug/m3, 2017 to 2025. Measurements taken at Triple Oak in Raleigh, NC



394

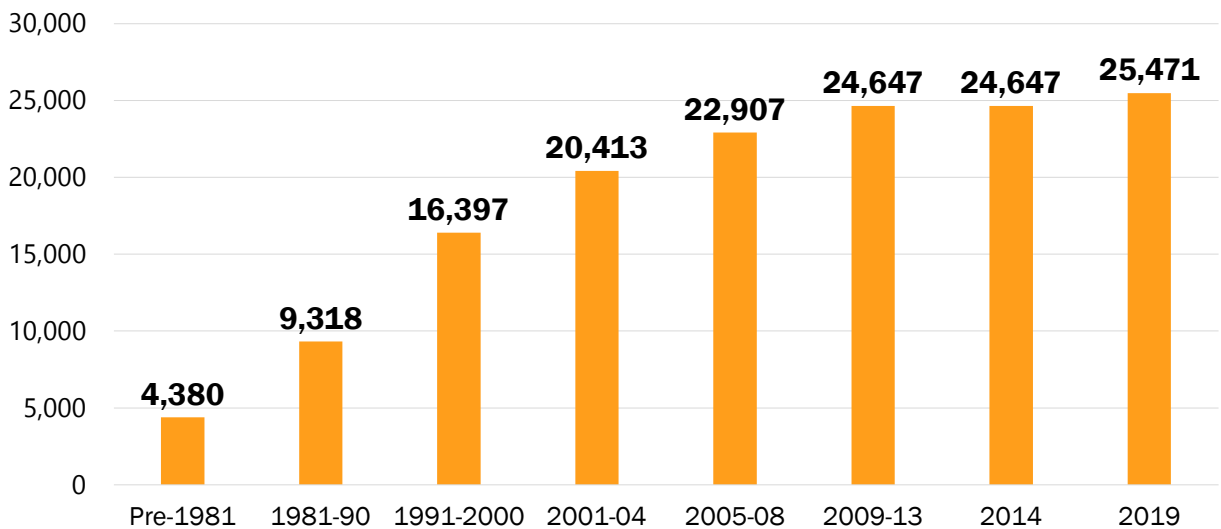
Triangle Area Daily Max 8-Hour CO Concentrations

Carbon Monoxide (CO) parts per million (ppm) with an acceptable level of 9 ppm, 2010 to 2025. Measurements taken at Millbrook School in Raleigh NC



395

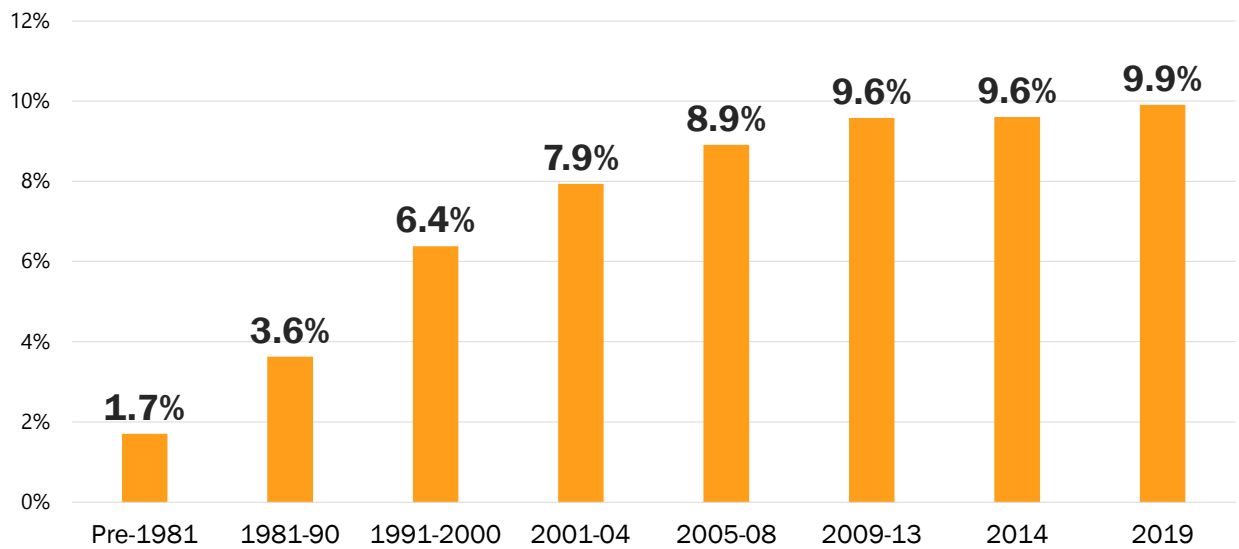
Orange County Formally Protected Land Acreage



Source: Orange County Government, 2019 State of the Environment Report

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Percent of Orange County Land Formally Protected



Source: Orange County Government, 2019 State of the Environment Report

397

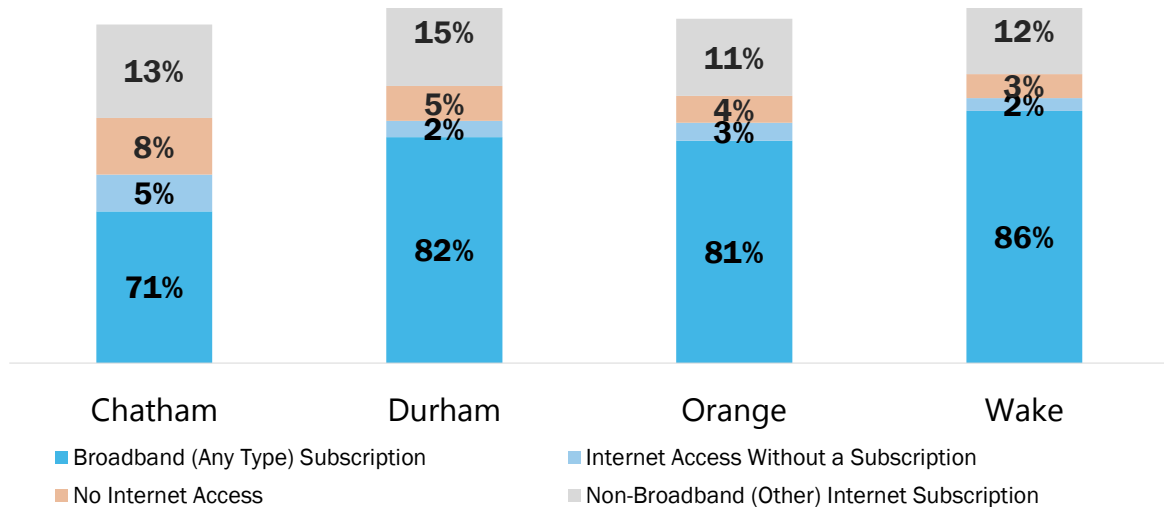
Infrastructure

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Internet Subscription Types

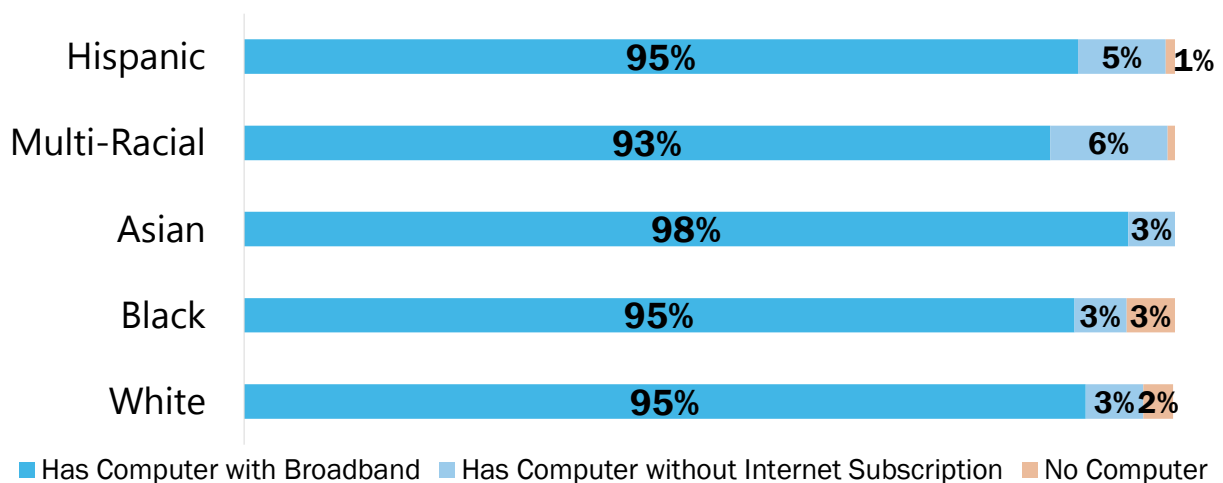


Source: American Community Survey (2019-2023 5-Year Estimates)

399

Orange County Personal Computer and Internet Access

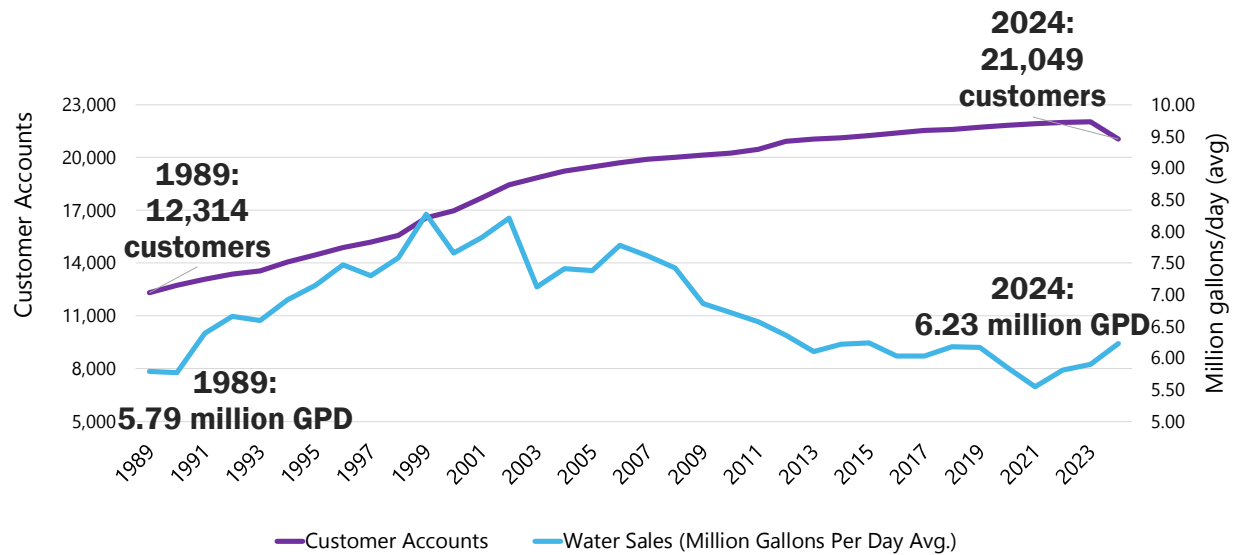
By race/ethnicity – Orange County



Source: American Community Survey (2019-2023 5-Year Estimates)

400

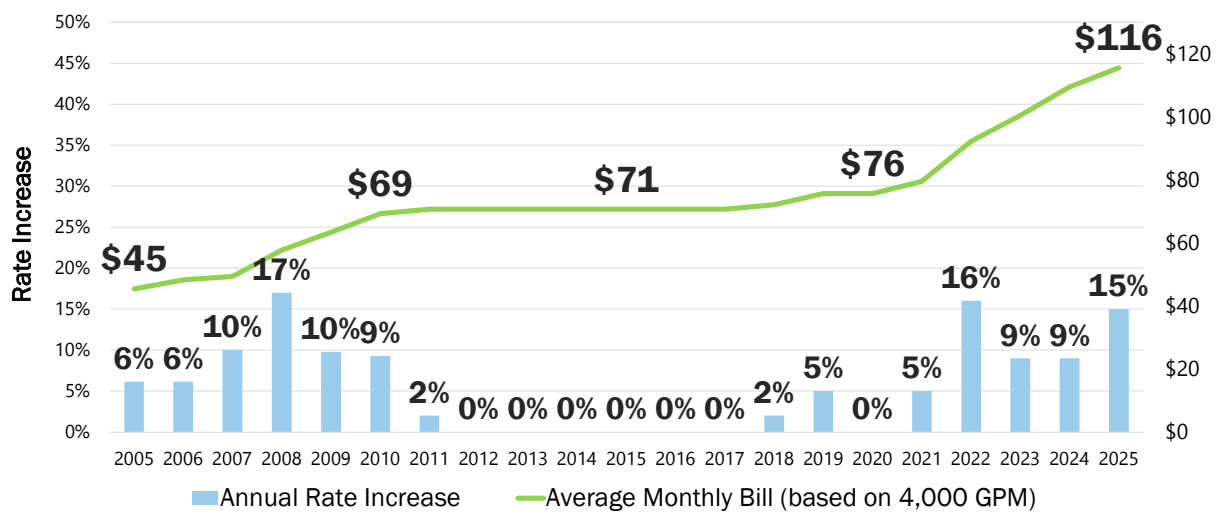
OWASA Accounts & Water Sales



Source: Orange Water and Sewer Authority (OWASA)

401

OWASA Average Monthly Bill and Annual Rate Increase

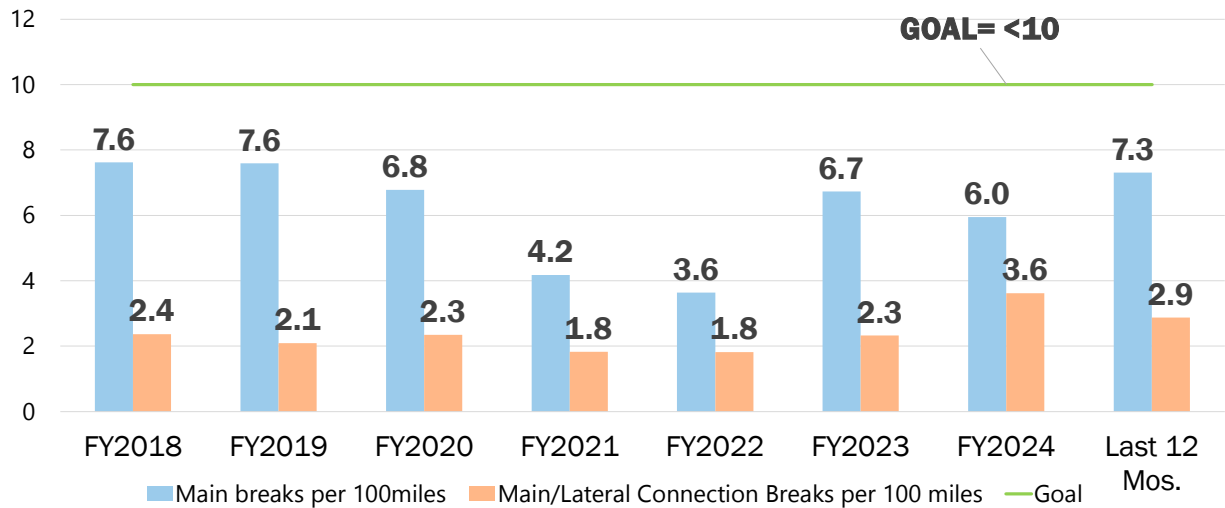


Source: Orange Water and Sewer Authority (OWASA)

402

OWASA Main and Connection Breaks

OWASA main breaks and main/connections breaks per 100 miles of water main

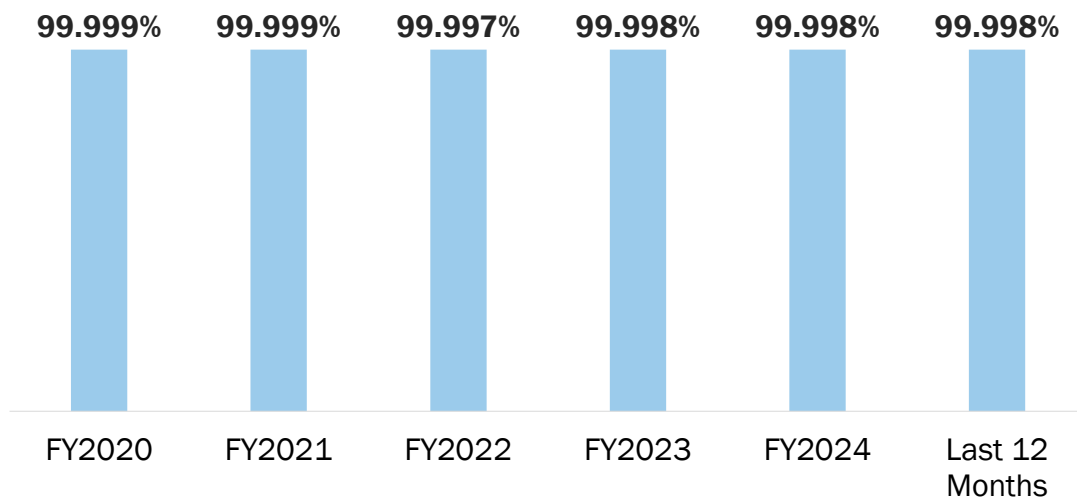


Source: Orange Water and Sewer Authority (OWASA)

403

OWASA Service Reliability Exceeds 99.997%

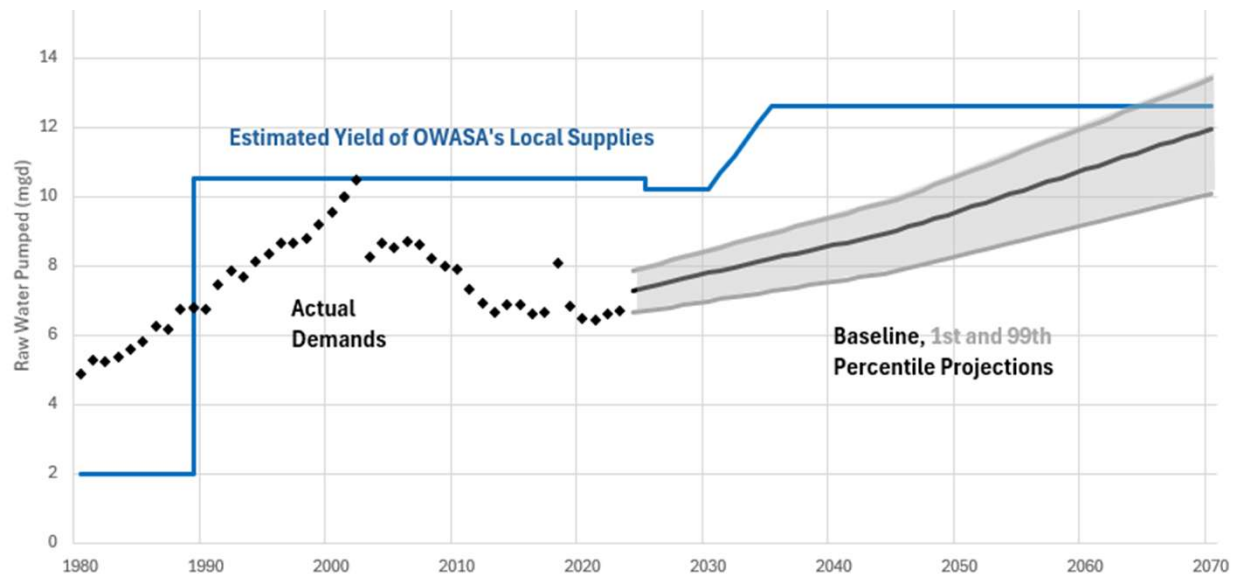
Service Reliability (1 minus 'Interrupted Customer Hours' divided by 'Total Customer Hours')



Source: Orange Water and Sewer Authority (OWASA)

404

OWASA Projects Sufficient Raw Water for 50 Years



Source: Orange Water and Sewer Authority (OWASA)



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