



# The Chamber

For a Greater Chapel Hill-Carrboro

## 19th Annual State of the Community Report 2026 Databook

### Data Partners



### Community Champions

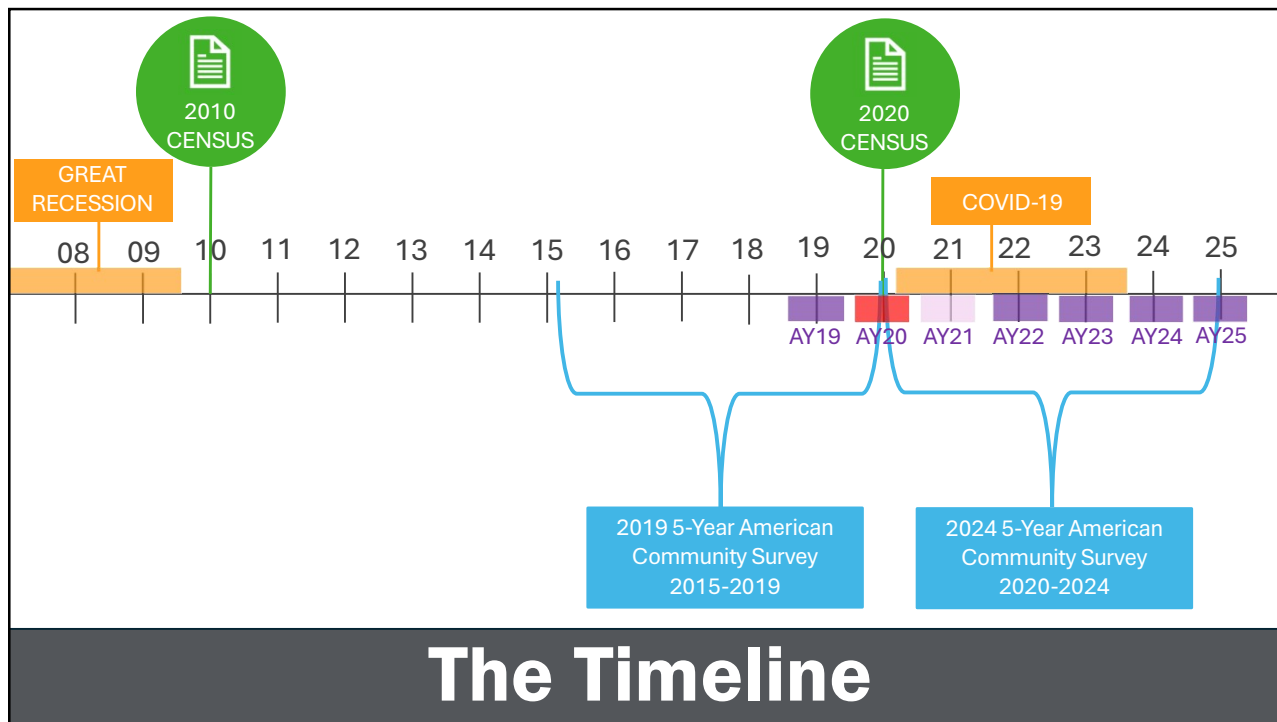


The University  
of North Carolina  
at Chapel Hill

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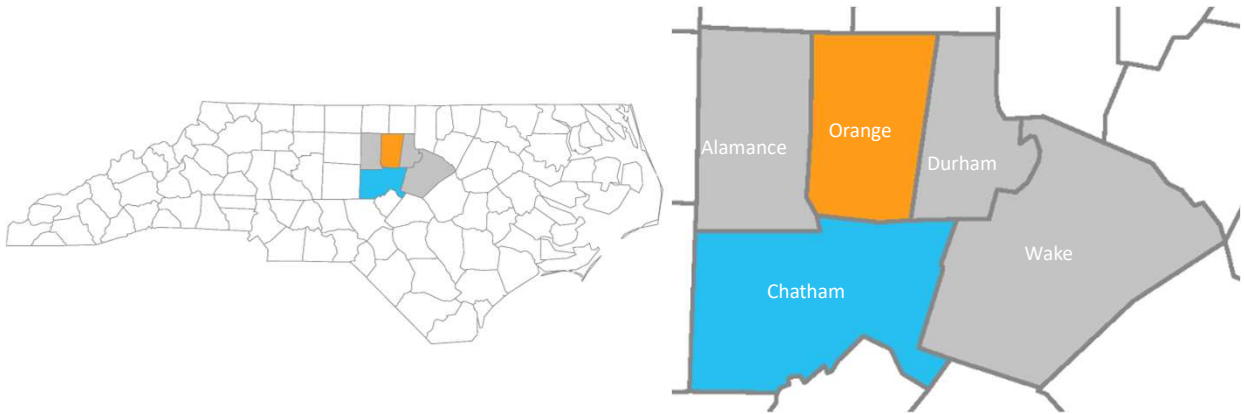
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## Geography

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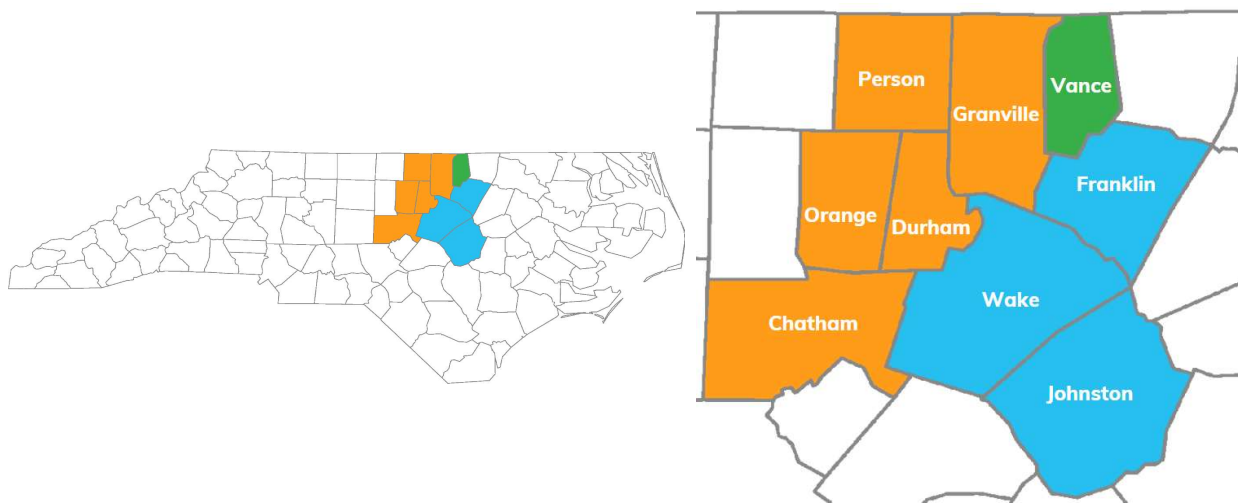
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## Orange County + Chatham County + Neighbors

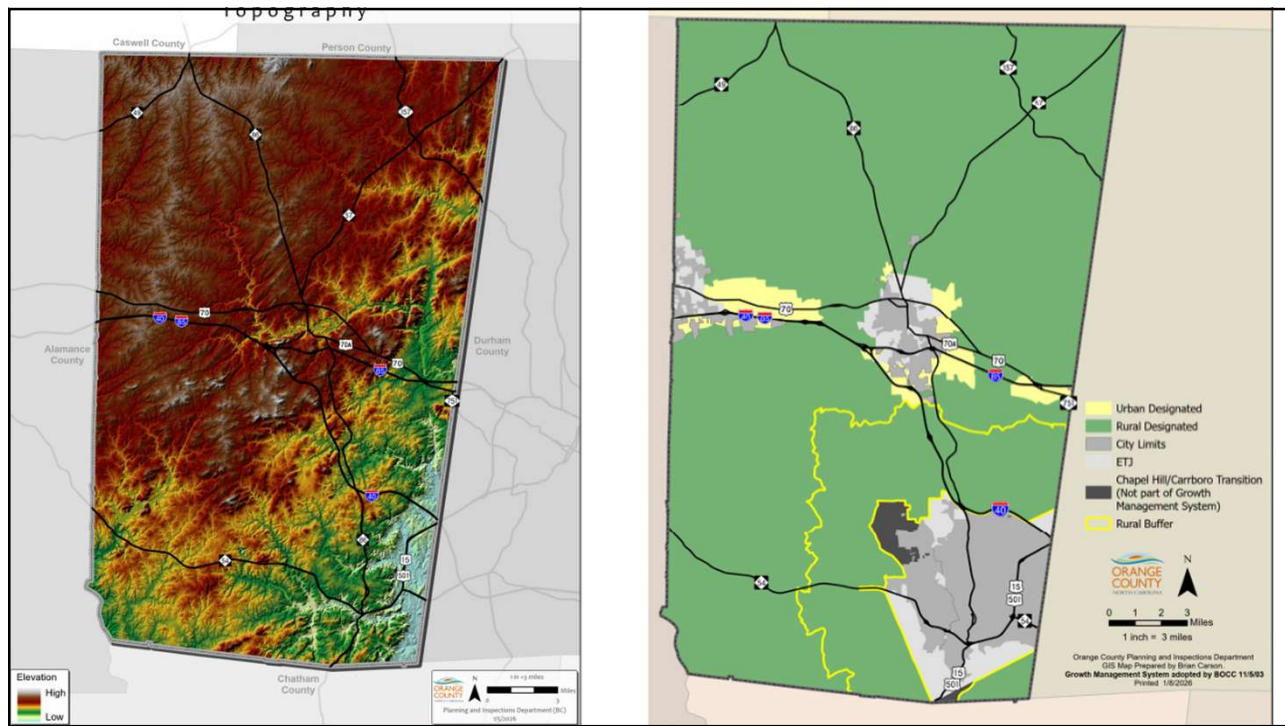


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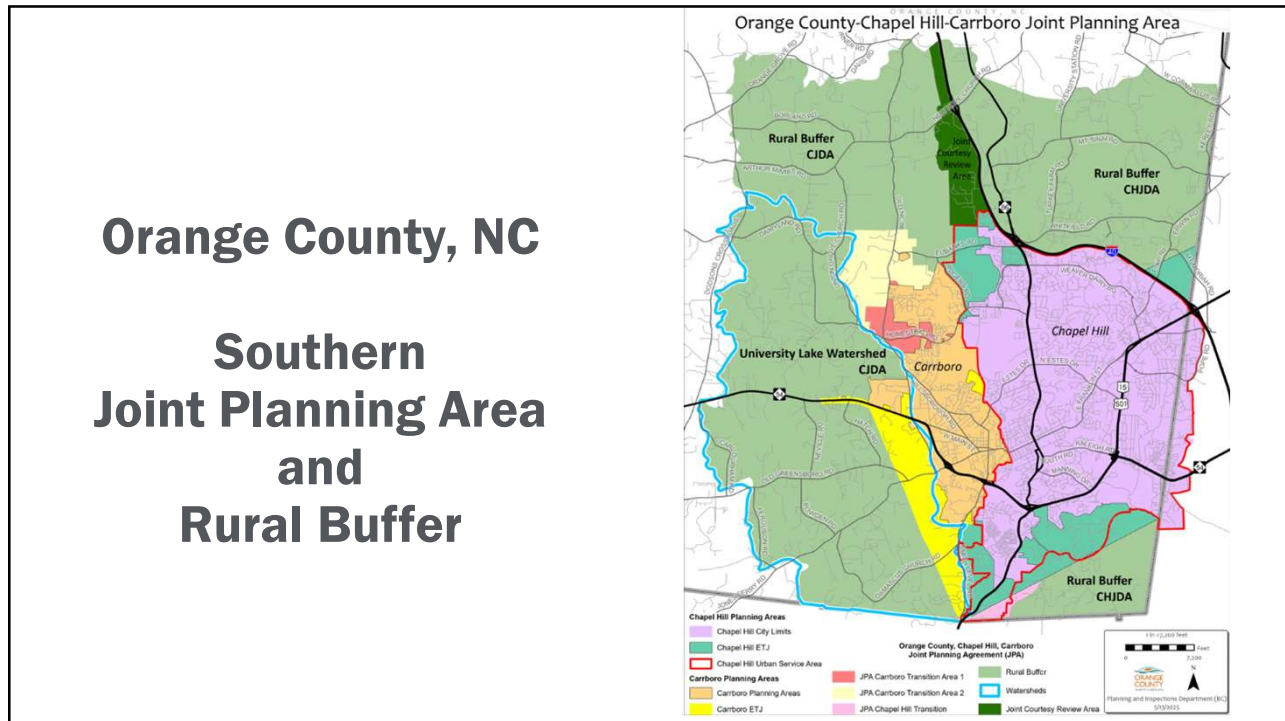
## Raleigh-Durham-Cary Combined Statistical Area (CSA)



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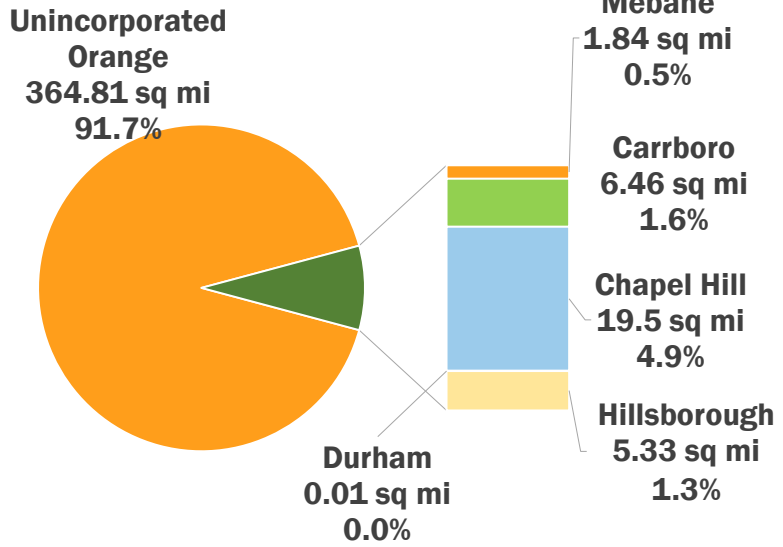
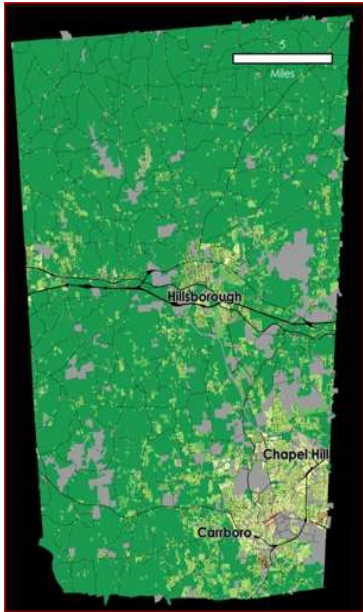


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# Orange County Land and Municipal Boundaries

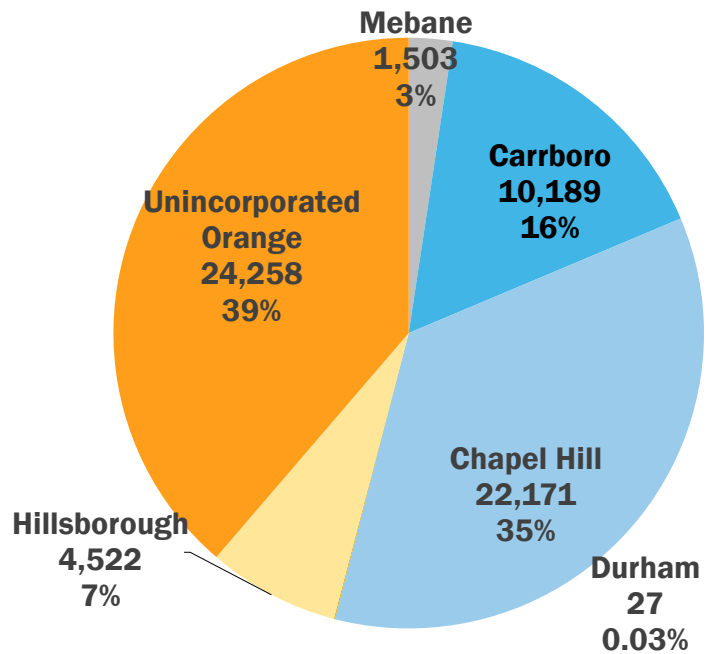


Source: American Community Survey (2020-2024 5-Year Estimates)

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# Orange County Housing Unit Breakdown

62,858 total housing units



Source: American Community Survey (2020-2024 5-Year Estimates)

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# Population, Demographics, & Components of Change

Municipal/County Population Growth – 10

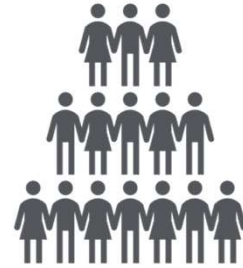
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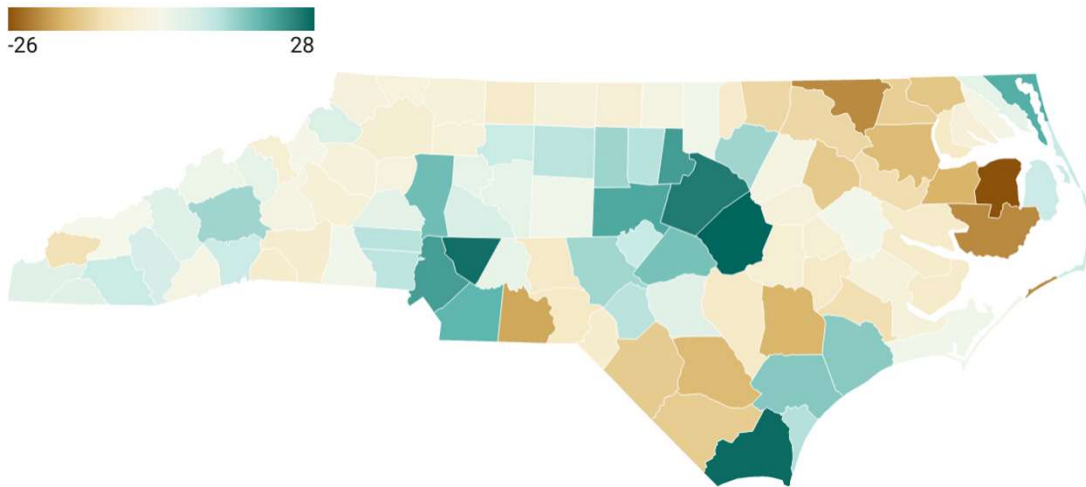
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## Population Increase and Decrease Across NC Counties

Population growth rate (%) for NC counties, 2010 to 2020



Source: US Census Bureau

## Decennial Populations and Growth Rate

Comparing April 1, 2010, Census population totals with April 1, 2020, Census population totals

	2010	2020	Percent Growth 2010 to 2020	Annual Growth Rate
Orange County	133,801	148,711	11.1%	1.1%
Hillsborough	6,087	9,660	58.7%	4.7%
Carrboro	19,582	21,295	8.7%	0.8%
Chapel Hill	57,233	61,960	8.3%	0.8%
Chatham County	63,505	76,258	20.1%	1.9%
North Carolina	9,535,483	10,441,392	9.5%	0.9%

Source: US Census Bureau

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## Decennial Populations and Growth Rate

Comparing 2020 Decennial Census with 2025 Census PEP estimated populations

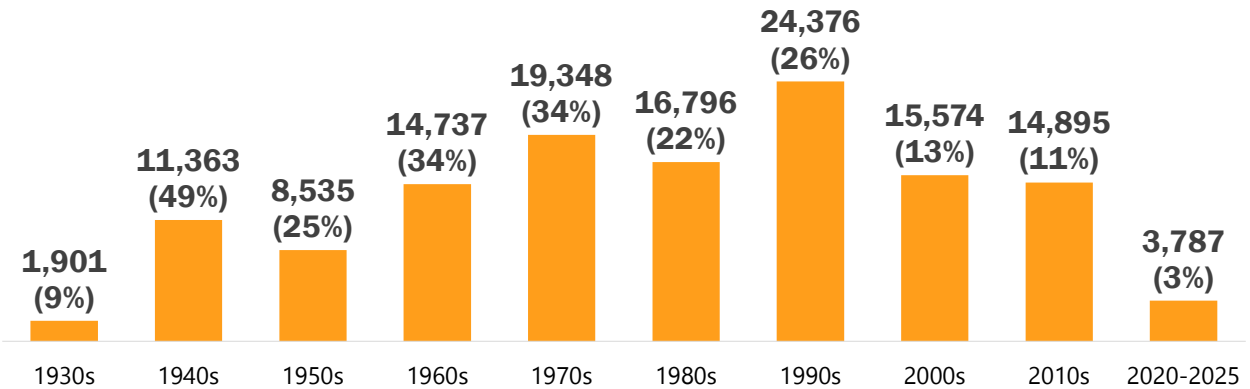
	2020	2025	Percent Growth 2020 to 2025	Annual Growth Rate
Orange County	148,711	152,498	2.5%	0.5%
Hillsborough	9,660	9,778	1.2%	0.2%
Carrboro	21,295	20,962	-1.6%	-0.3%
Chapel Hill	61,960	63,565	2.6%	0.5%
Chatham County	76,258	85,111	11.6%	2.2%
North Carolina	10,441,392	11,197,968	7.2%	1.4%

Source: US Census Bureau

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## Population Growth By Decade: Orange County

Numeric population growth by decade, 1930 to 2025

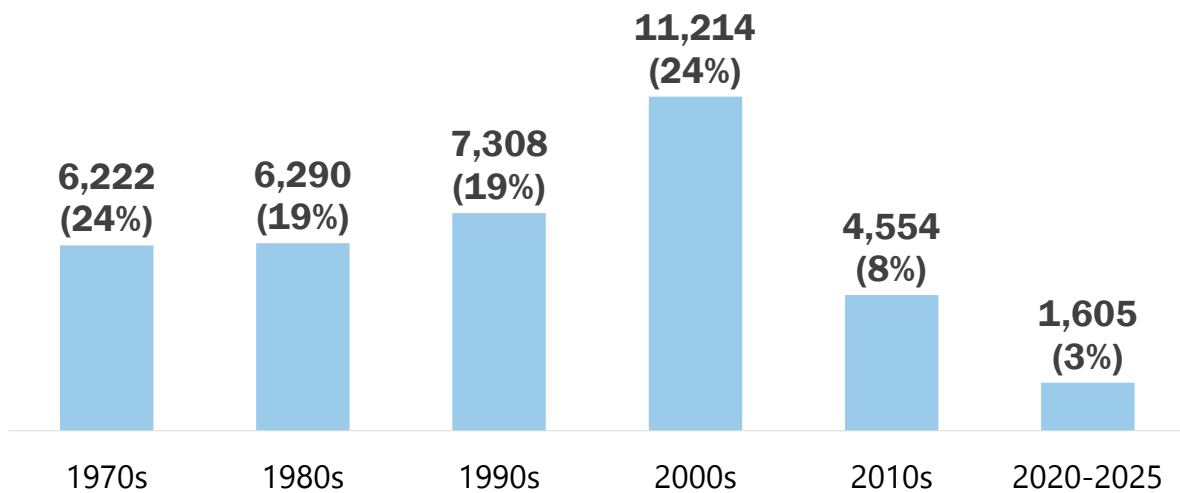


Source: US Census Bureau Decennial Census

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## Population Growth By Decade: Chapel Hill

Numeric population growth by decade, 1970 to 2025



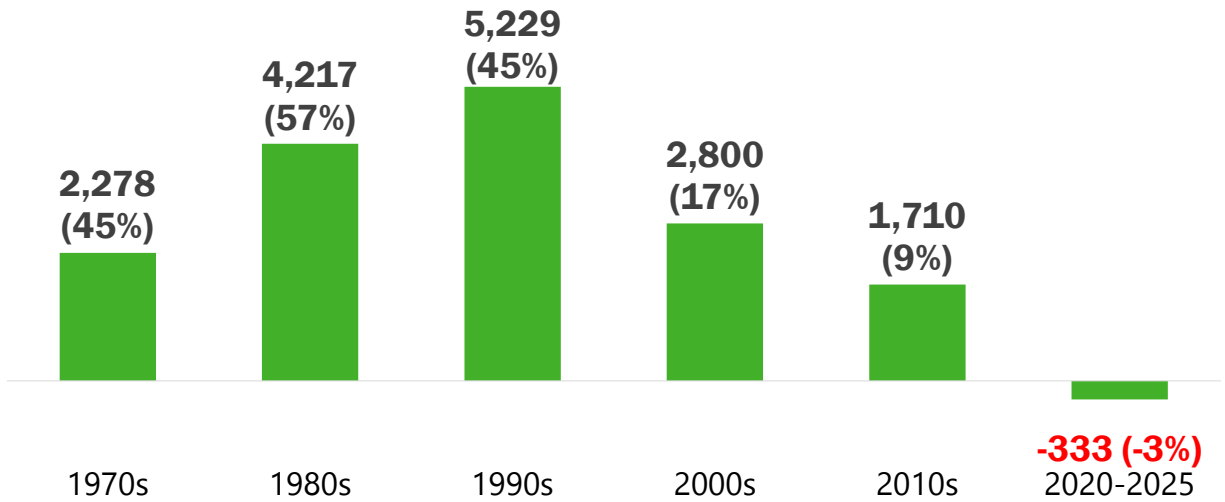
42% of town growth in 2000s was due to annexation

Source: US Census Bureau Decennial Census

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## Population Growth By Decade: Carrboro

Numeric population growth by decade, 1970 to 2025

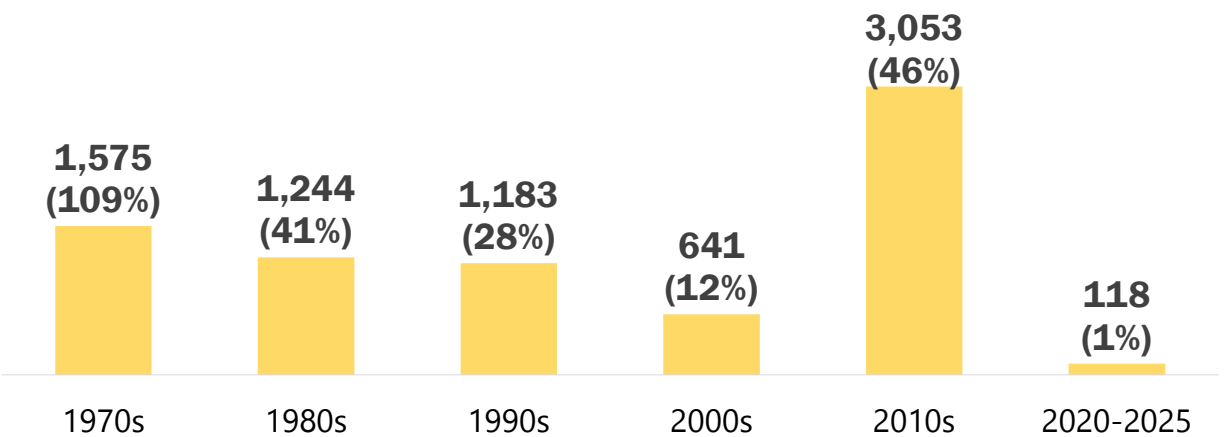


Source: US Census Bureau Decennial Census

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## Population Growth By Decade: Hillsborough

Numeric population growth by decade, 1970 to 2025

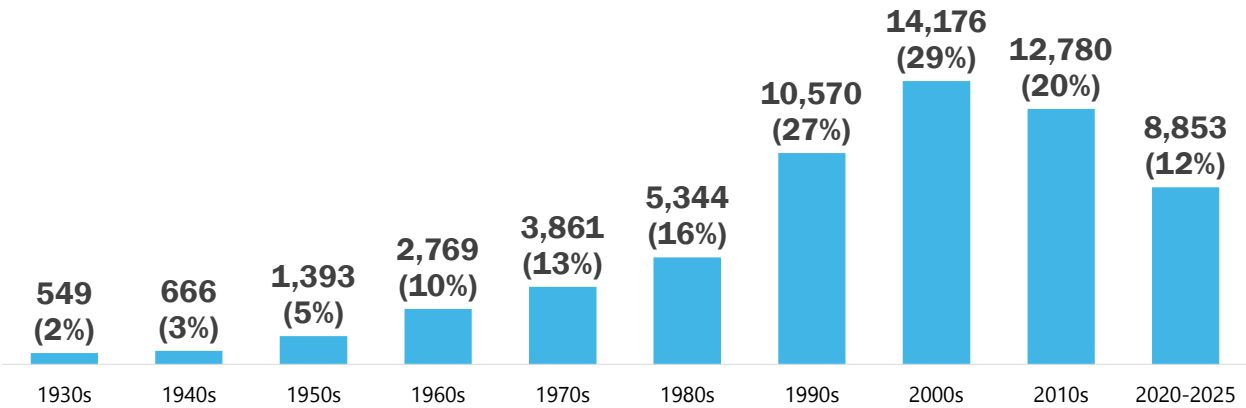


Source: US Census Bureau Decennial Census

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## Population Growth By Decade: Chatham County

Numeric population growth by decade, 1930 to 2025

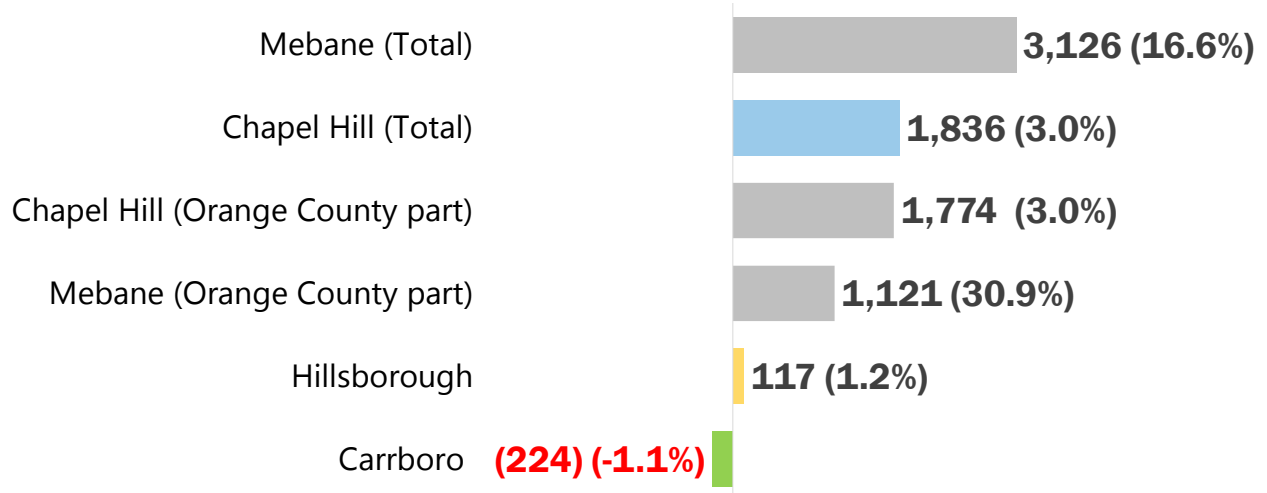


Source: US Census Bureau Decennial Census

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## Municipal Population Change, 2021 to 2025

Numeric population change, 2021 to 2025

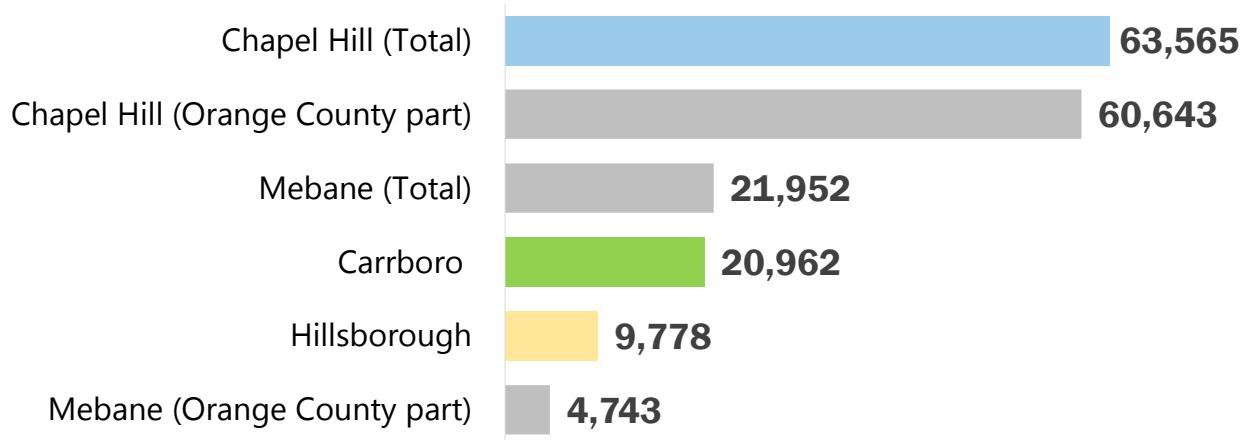


Source: Decennial Census and Census Population Estimates

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## Local Municipal Populations

Population of local municipalities, 2025

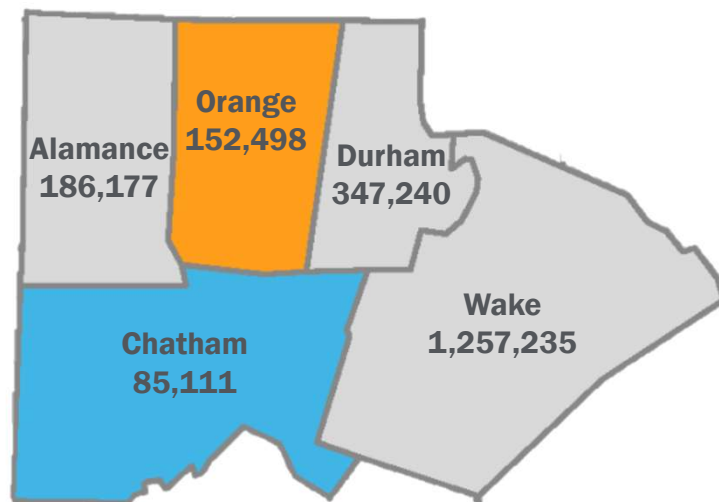


Source: Decennial Census and Census Population Estimates

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## 2025 County Population Totals

North Carolina population: 11,197,968

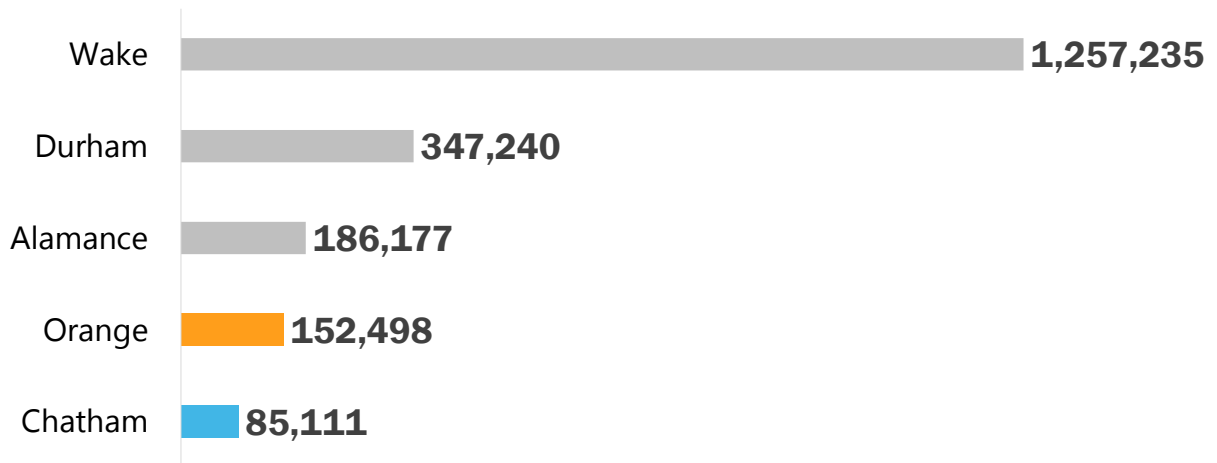


Source: Decennial Census and Census Population Estimates

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## 2025 County Population Totals

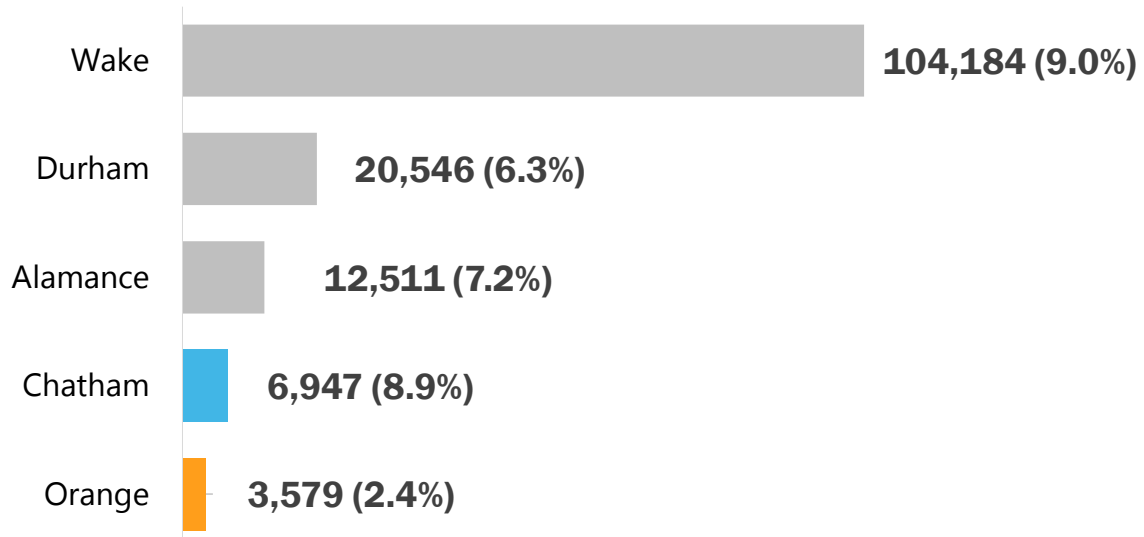
North Carolina population: 11,197,968



Source: Decennial Census and Census Population Estimates

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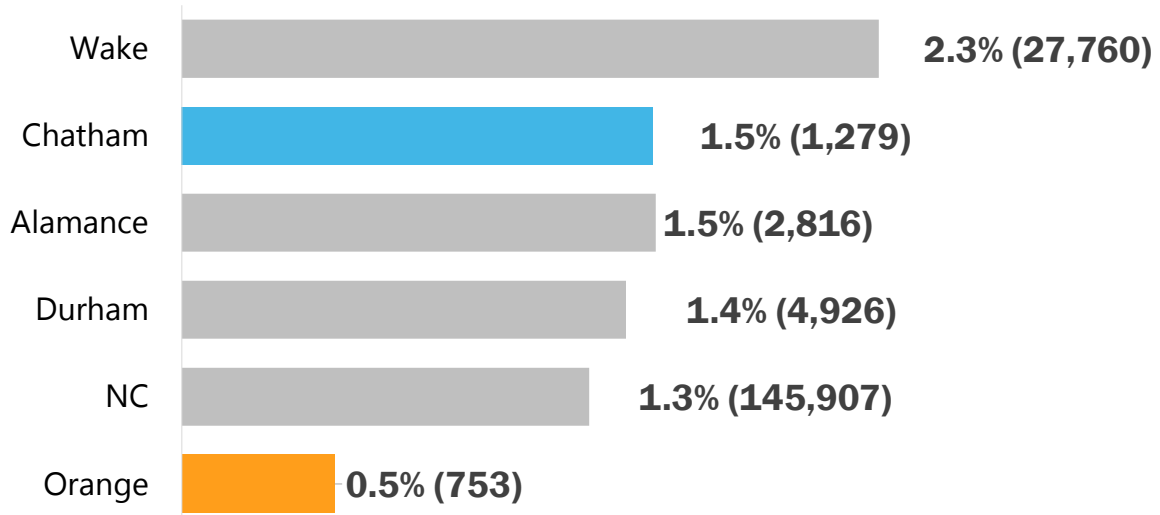
## County Population Change, 2021 to 2025



Source: Decennial Census and Census Population Estimates

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## County Population Change, 2024 to 2025

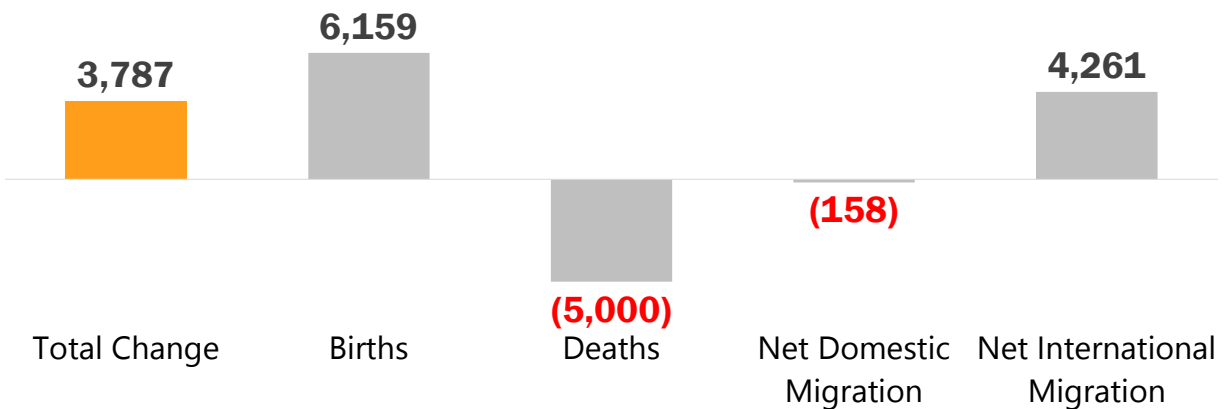


Source: Decennial Census and Census Population Estimates

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## Orange County Components of Population Change

Components of Orange County's population change, from 2020 to 2025

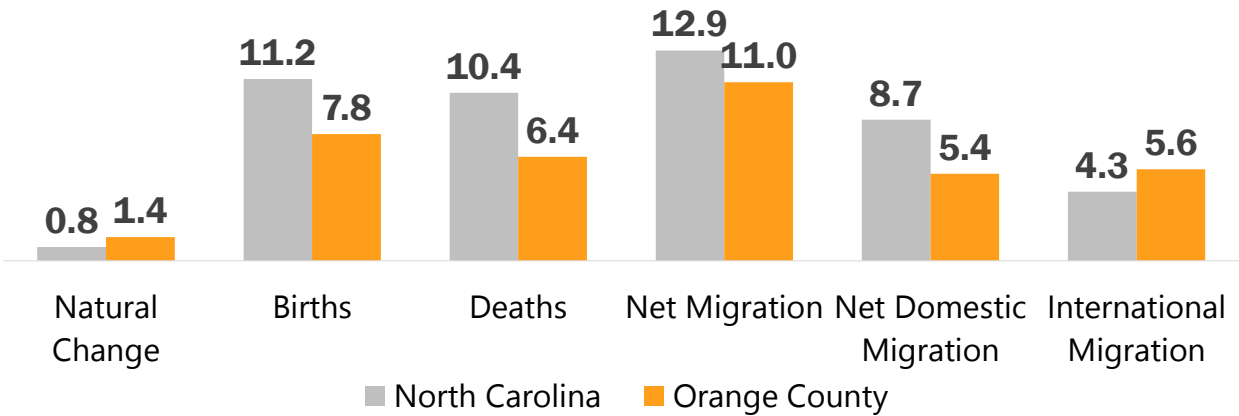


Source: US Census Bureau Population Estimates

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## Average Annual Rates of Vital Events, NC vs. Orange

2020 to 2025

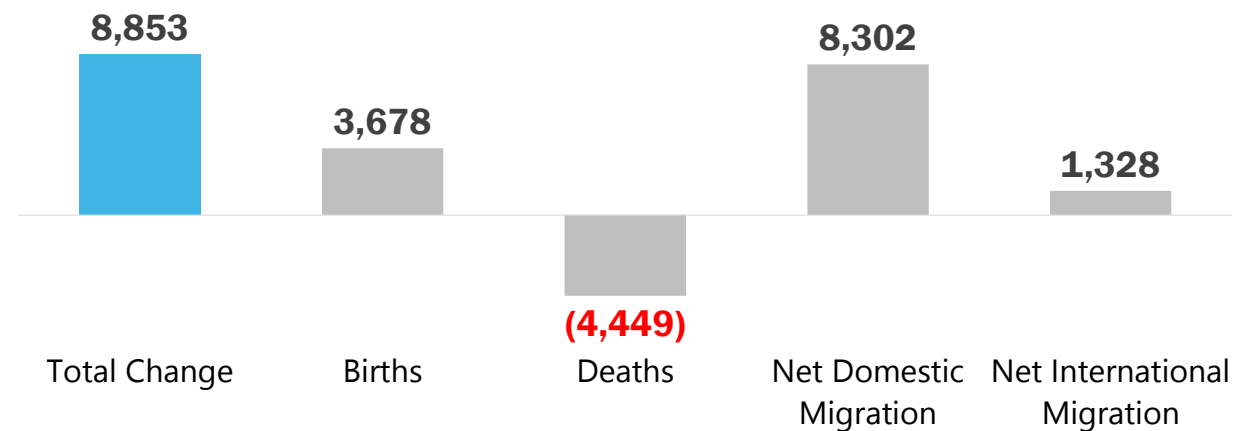


Source: US Census Bureau Population Estimates

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## Chatham County Components of Population Change

Components of Chatham County's population change, from 2020 to 2025

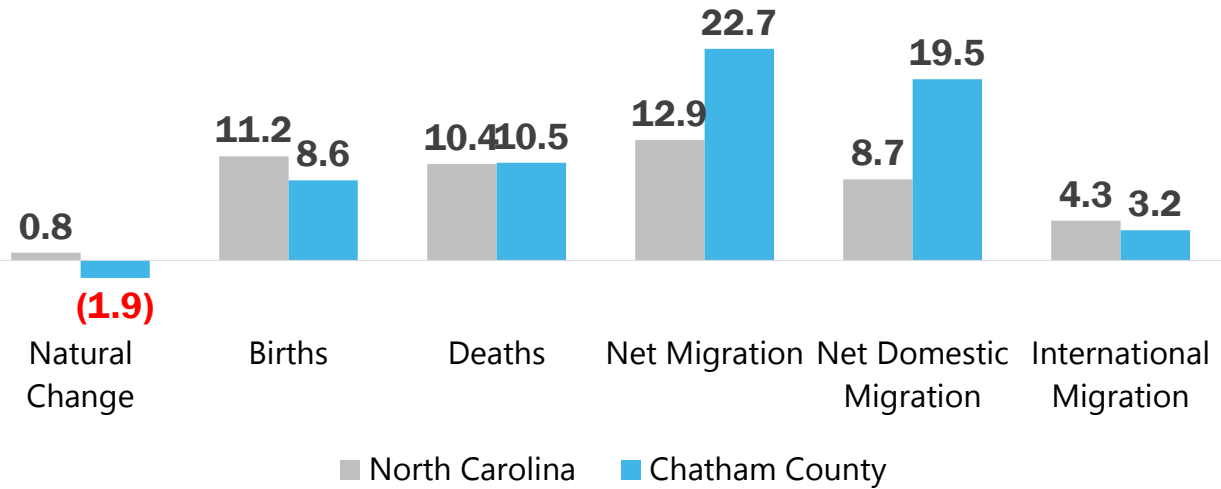


Source: US Census Bureau Population Estimates

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## Average Annual Rates of Vital Events, NC vs. Chatham

2020 to 2025

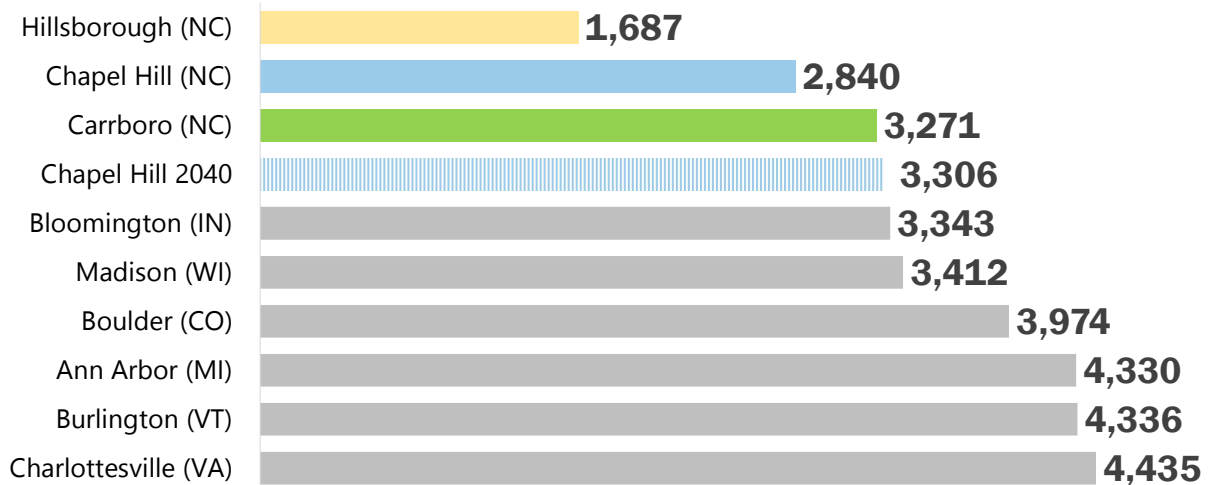


Source: US Census Bureau Population Estimates

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## Population Density

Population per square mile of peer cities and neighbors



Source: American Community Survey (2020-2024 5-Year Estimates)

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## Three Models for Projecting Growth

Annual people per year (ppy) or annual percent of change

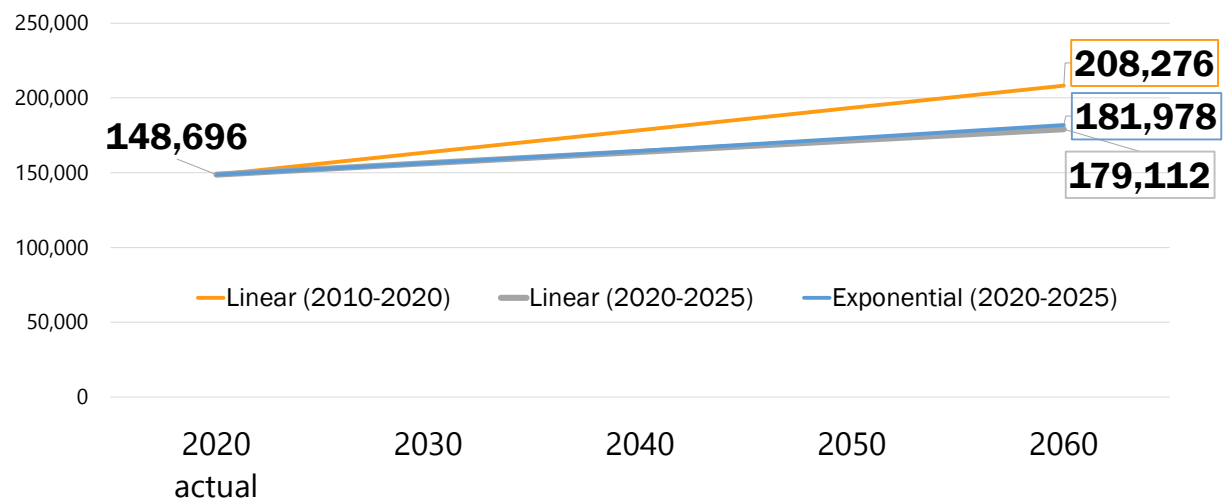
	Linear (2010-2020)	Linear (2020-2025)	Exponential (2020-2025)
Orange County	1,241 ppy	760 ppy	0.5%
Carrboro	171 ppy	67 ppy	0.32%
Chapel Hill	473 ppy	321 ppy	0.51%
Hillsborough	357 ppy	24 ppy	0.24%
Chatham County	1,278 ppy	1,765 ppy	2.19%

Source: Decennial Census

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## Orange County Population Projections

Linear (2010-2020) projects population growth at a rate of 1,241 people per year; Linear (2020-2025) projects population growth of 760 per year; Exponential (2020-2025) projects population growth of 0.5% per year, compounding.

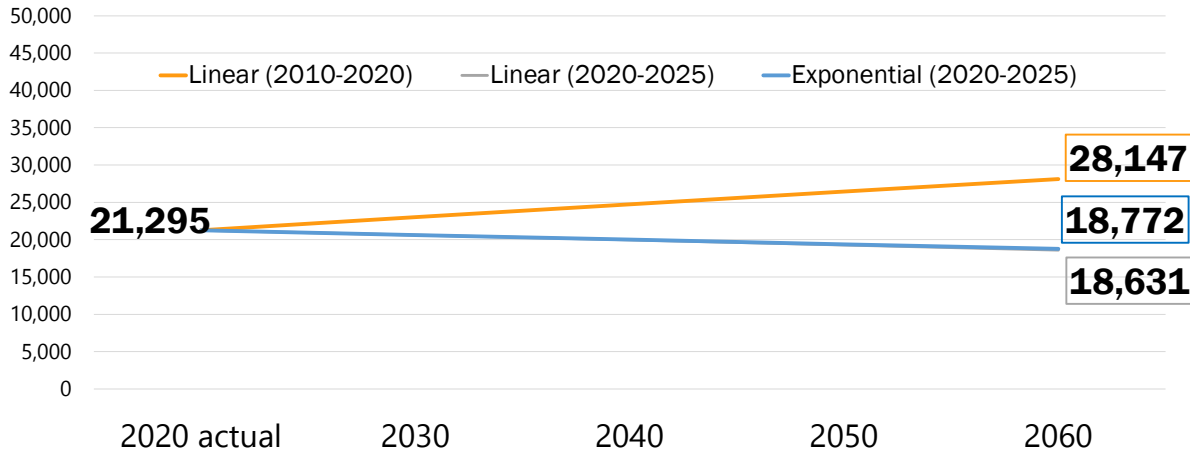


Source: Decennial Census; projections by Carolina Demography

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## Carrboro Population Projections

Linear (2010-2020) projects population growth at a rate of 171 people per year; Linear (2020-2025) projects population growth of 67 per year; Exponential (2020-2025) projects population growth of 0.32% per year, compounding.

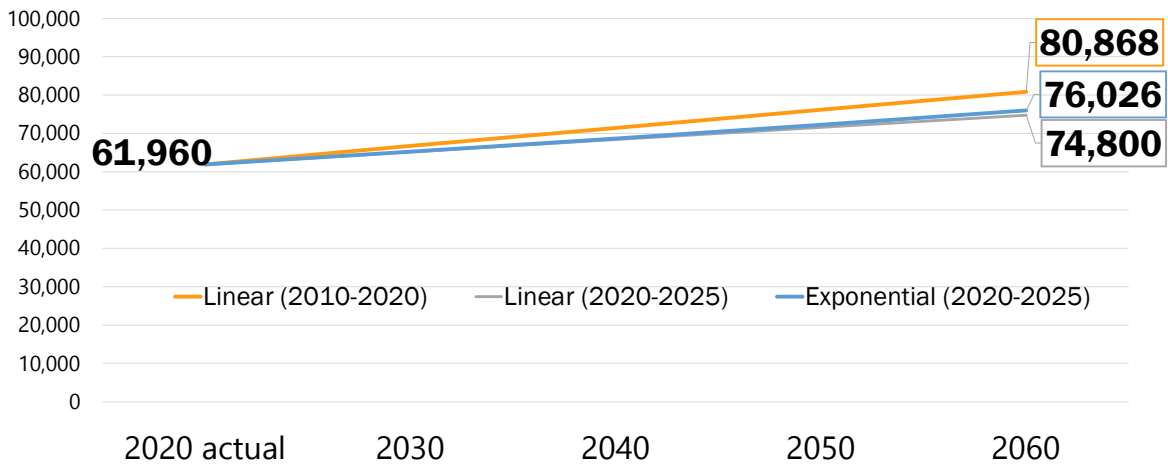


Source: Decennial Census; projections by Carolina Demography

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## Chapel Hill Population Projections

Linear (2010-2020) projects population growth at a rate of 473 people per year; Linear (2020-2025) projects population growth of 321 per year; Exponential (2020-2025) projects population growth of 0.51% per year, compounding.

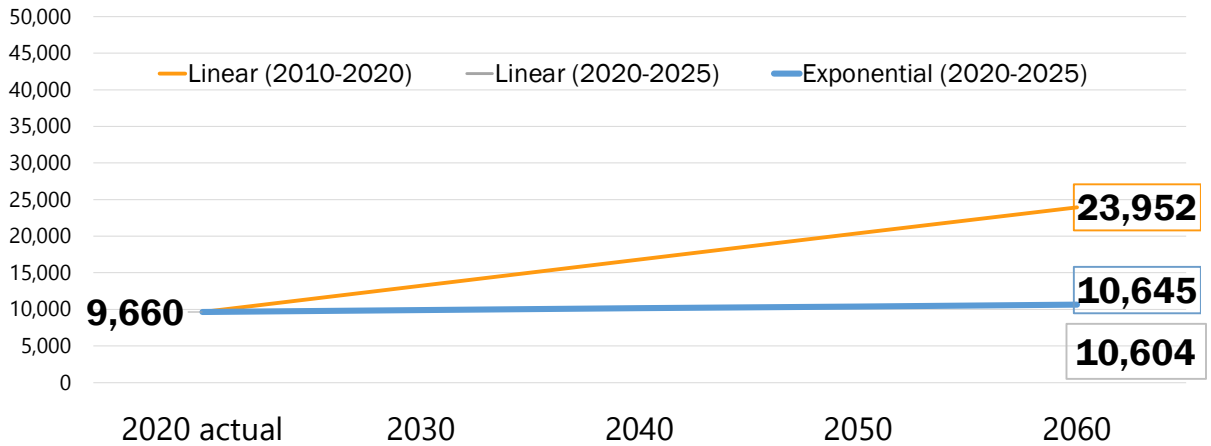


Source: Decennial Census; projections by Carolina Demography

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## Hillsborough Population Projections

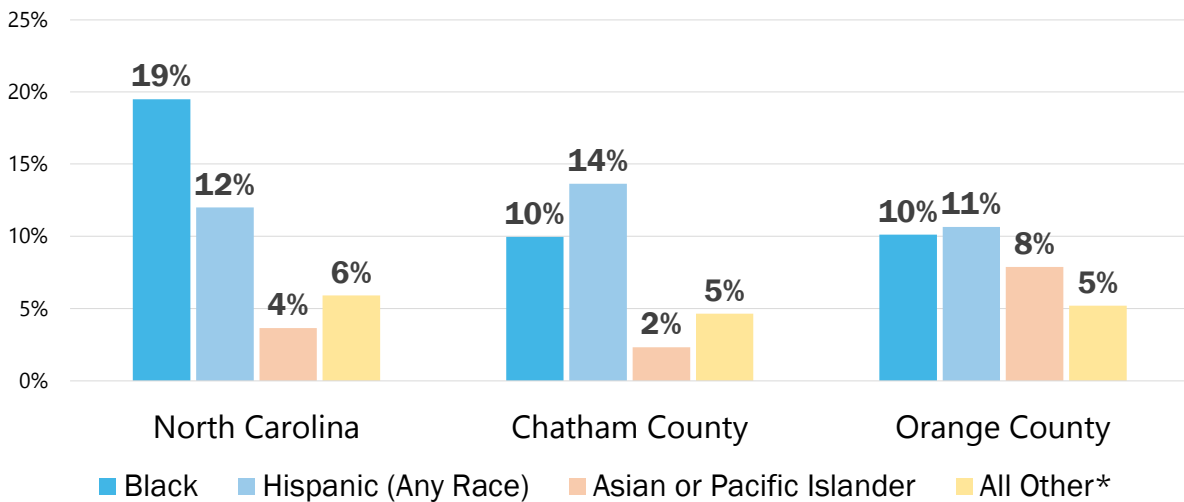
Linear (2010-2020) projects population growth at a rate of 357 people per year; Linear (2020-2025) projects population growth of 24 per year; Exponential (2020-2025) projects population growth of 0.24% per year, compounding.



Source: Decennial Census; projections by Carolina Demography

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## 2024 State & County Minority Makeup

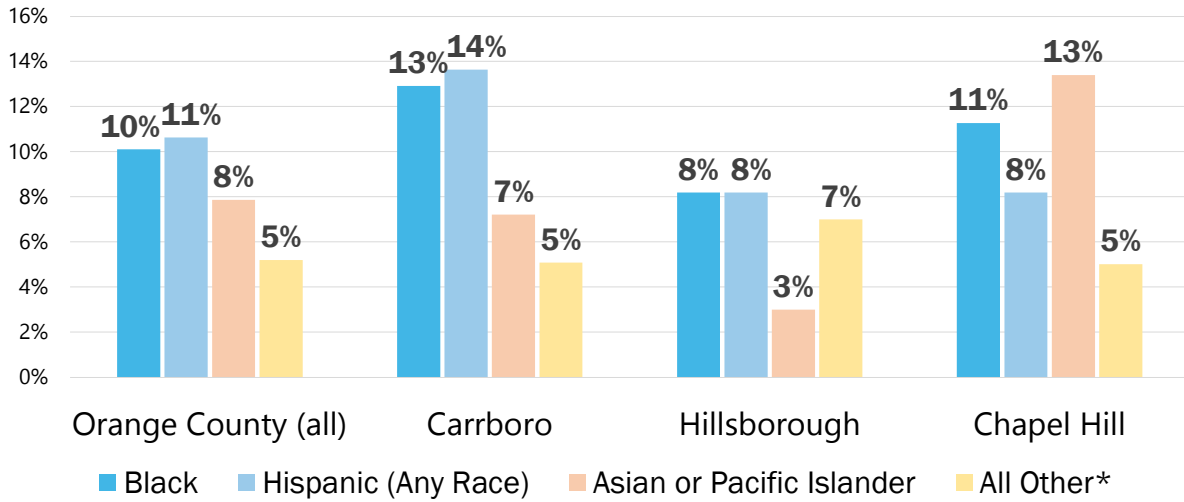


Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## 2024 Orange County & Municipality Minority Makeup



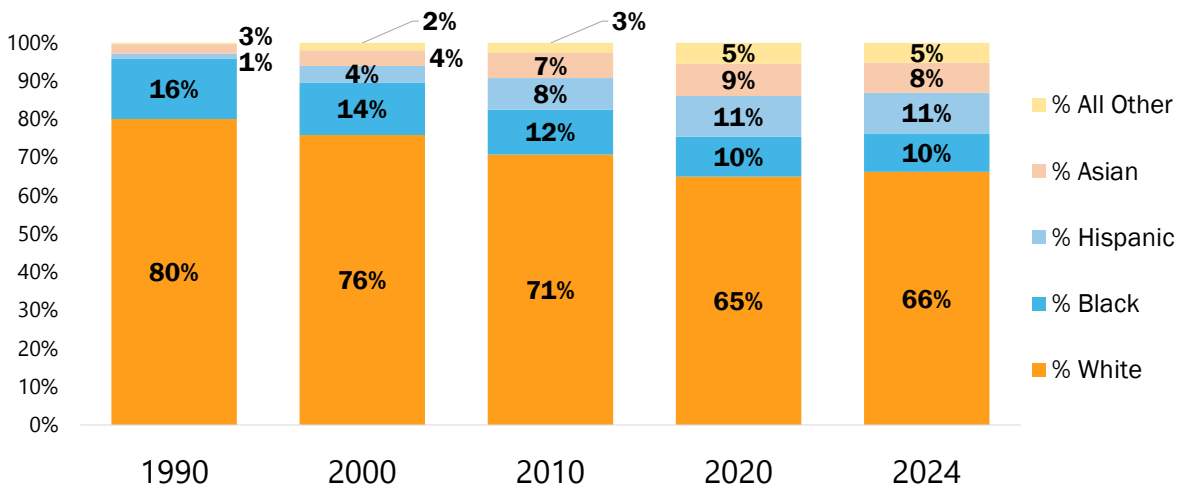
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Orange County Population by Race/Ethnicity

Population demography by decade and 2024 estimates



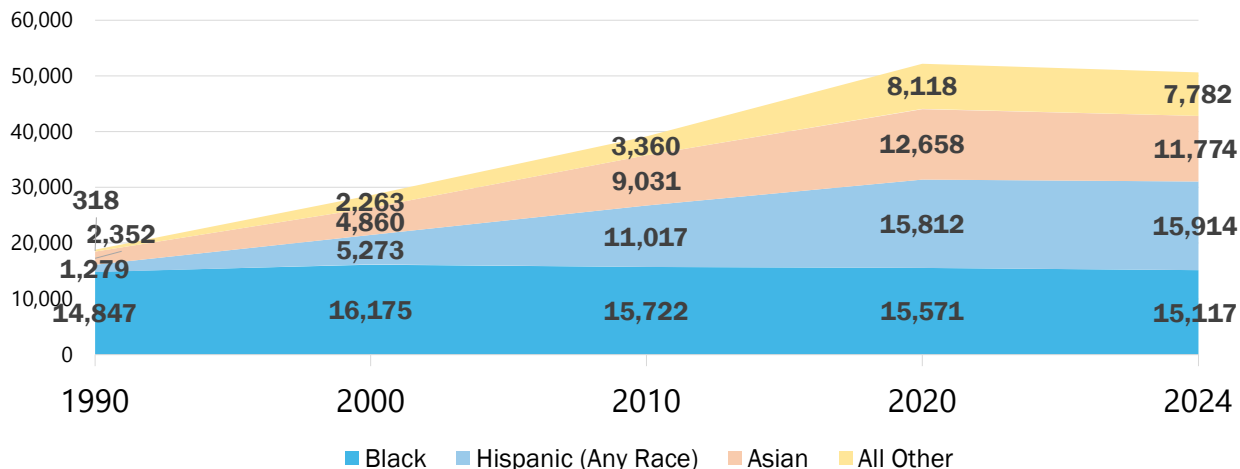
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Orange County Population by Race/Ethnicity

Orange County minority racial makeup by decade and current 2024 estimates



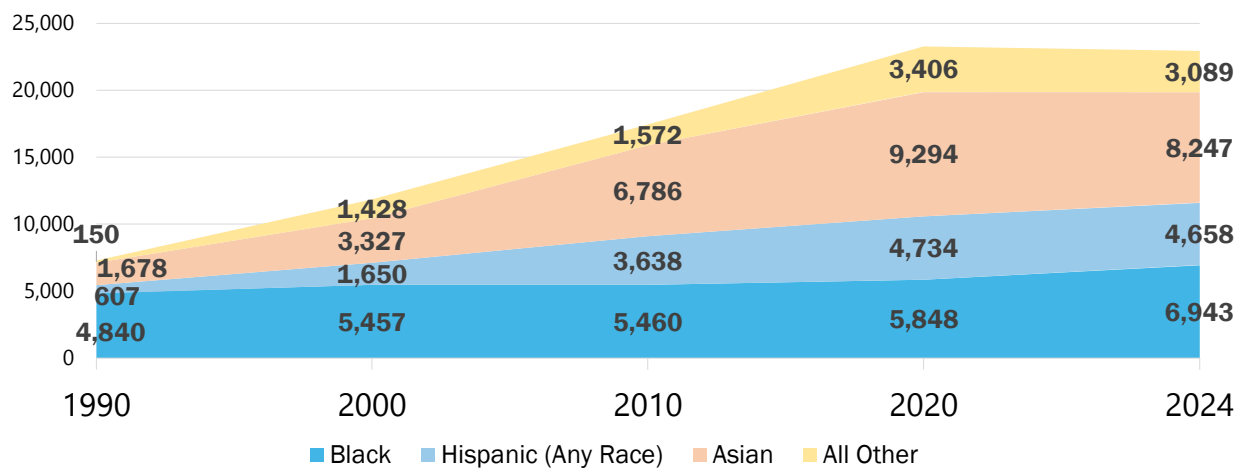
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Chapel Hill Population by Race/Ethnicity

Chapel Hill minority racial makeup by decade and current 2024 estimates



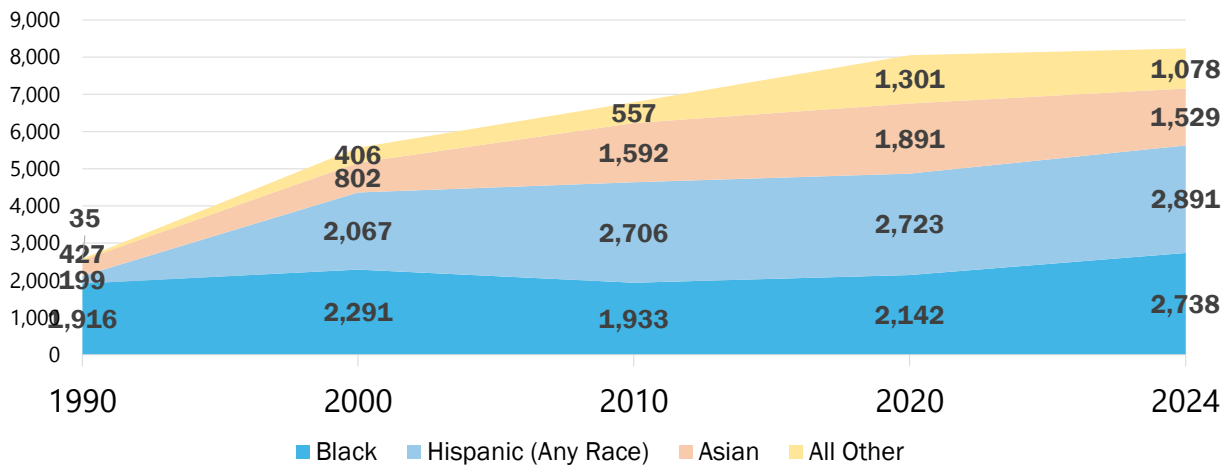
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Carrboro Population by Race/Ethnicity

Carrboro minority racial makeup by decade and current 2024 estimates



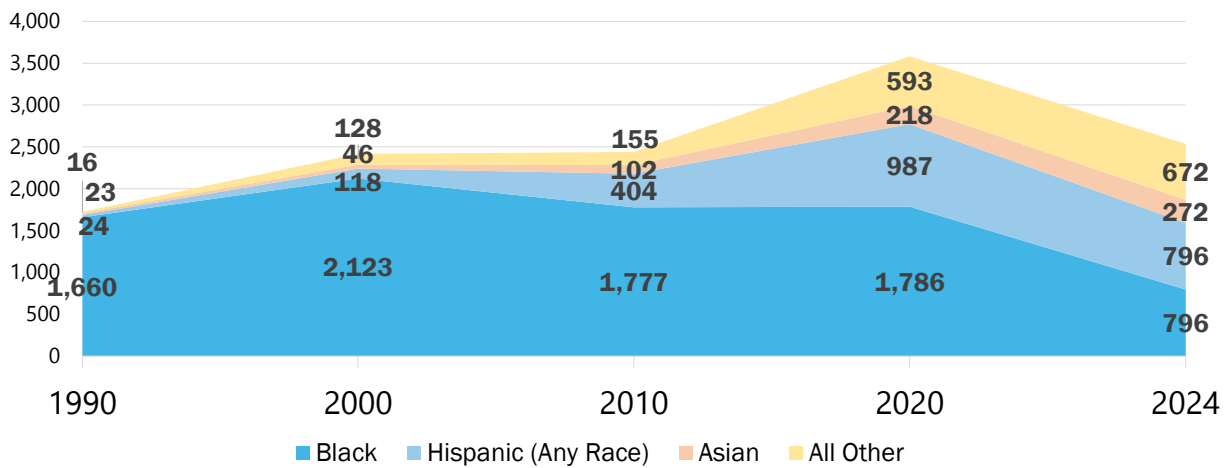
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Hillsborough Population by Race/Ethnicity

Hillsborough minority racial makeup by decade and current 2024 estimates



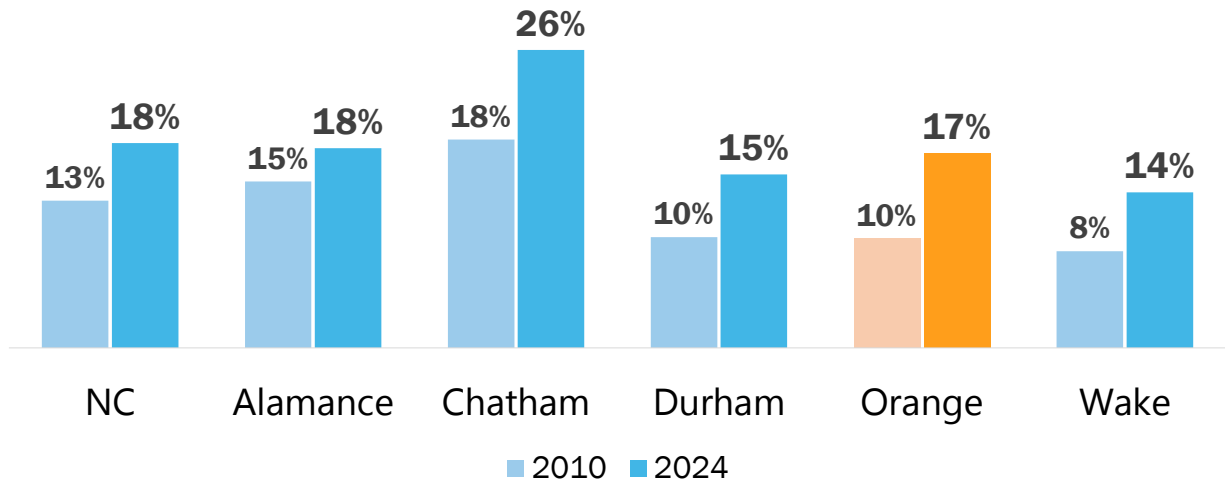
Note: "All Other" includes American Indian, other races, and multiracial. The Census changed its way of measuring race/ethnicity in the 2020 Census.

Source: American Community Survey 2024 Estimates

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## Share of Residents 65 Years and Older

Population proportion 65+, April 1, 2010 vs. July 1, 2024

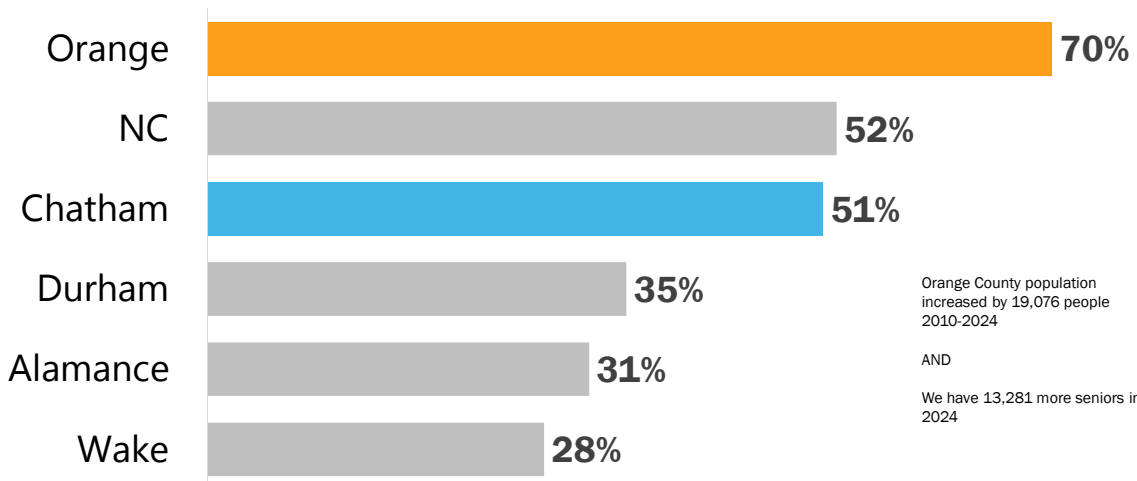


Source: US Census Bureau Population Estimates

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## 65+ Population Growth as Percent of Total Population Growth

Share of 2010-2024 population growth due to increase of people 65+

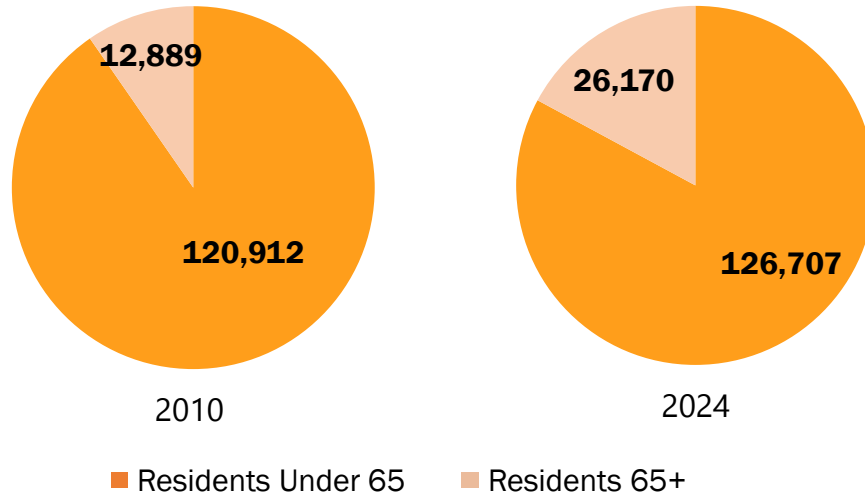


Source: US Census Bureau Population Estimates

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## Population by Age Bands, 2010 vs. 2024

Orange County has 13,281 more seniors in 2024 (July 1) than 2010 (April 1) and 19,106 total additional residents

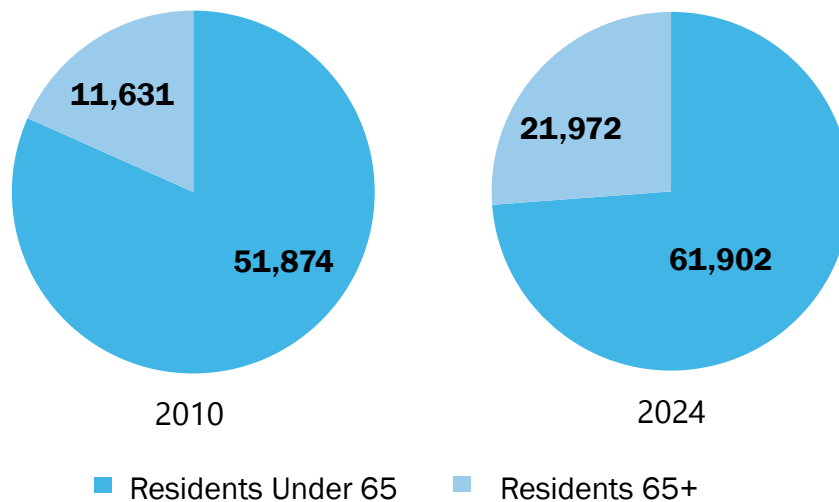


Source: US Census Bureau Population Estimates

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## Population by Age Bands, 2010 vs. 2024

Chatham County has 10,341 more seniors in 2024 (July 1) than 2010 (April 1)

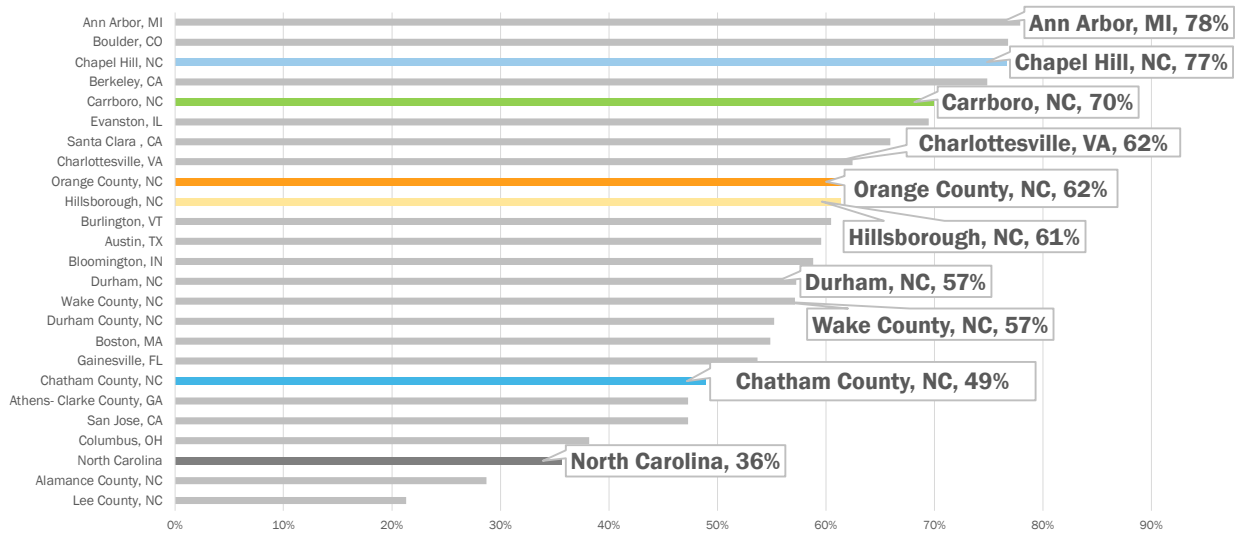


Source: US Census Bureau Population Estimates

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## Educational Attainment – Bachelor’s Degree

Percent of residents 25+ with a bachelor’s degree or higher, 2024

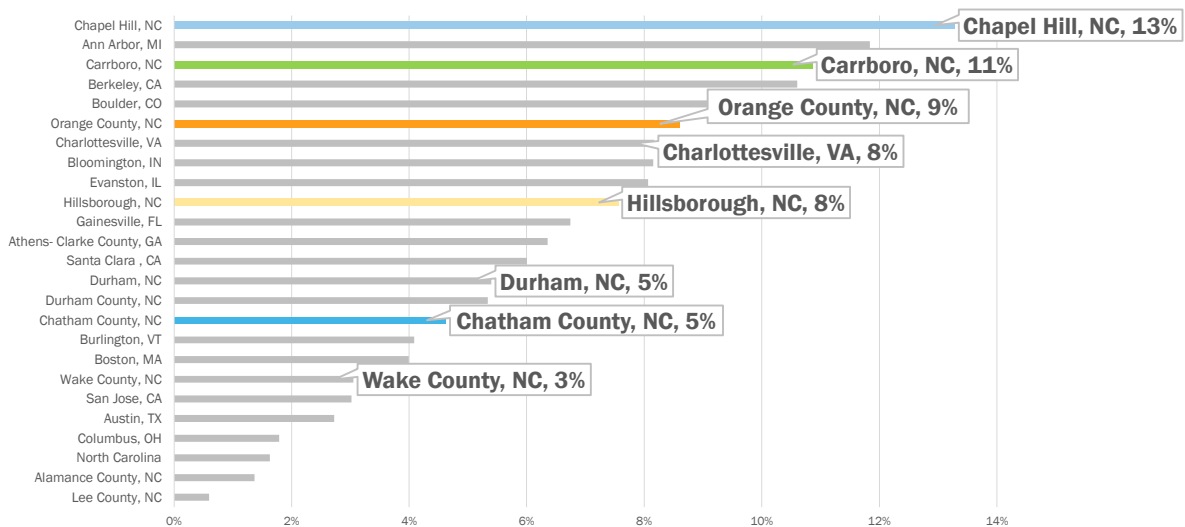


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Educational Attainment – Doctorate Degree

Percent of residents 25+ with a doctorate degree, 2024

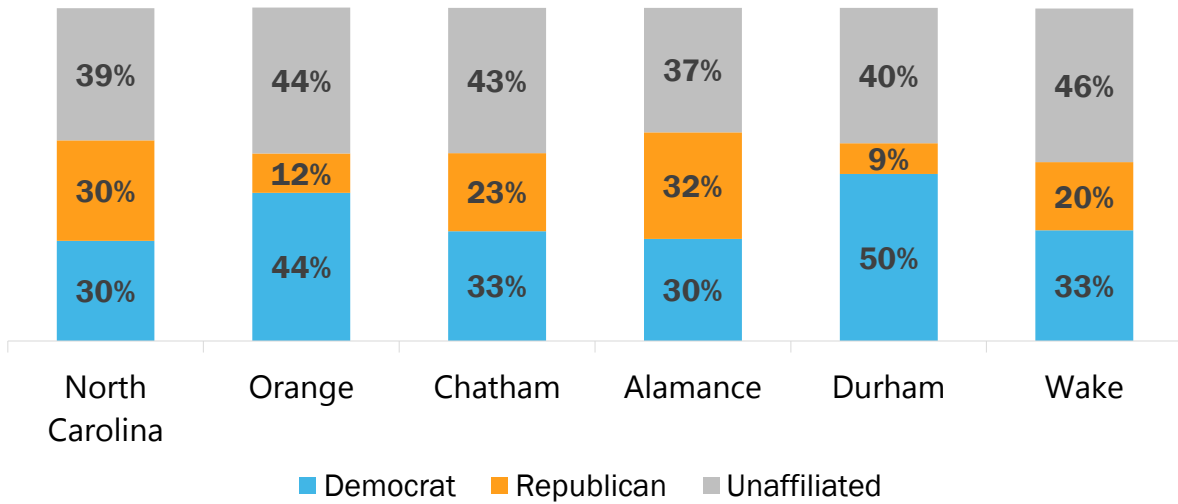


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Current Voter Registration by Party (2026)

Voter registration by party as of April 2026

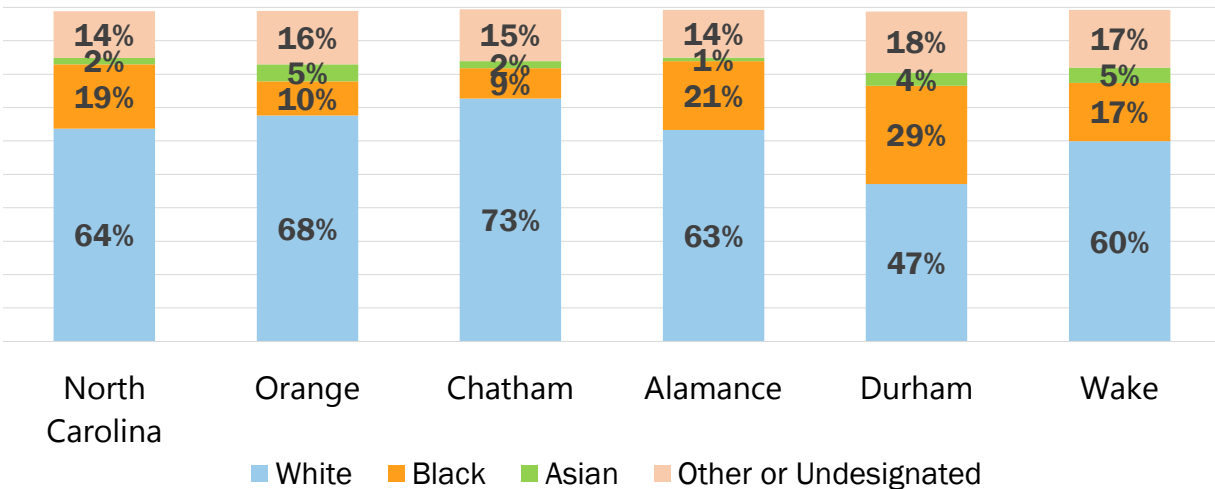


Source: NC State Board of Elections

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## Current Voter Registration by Race (2026)

Voter registration by race as of April 2026

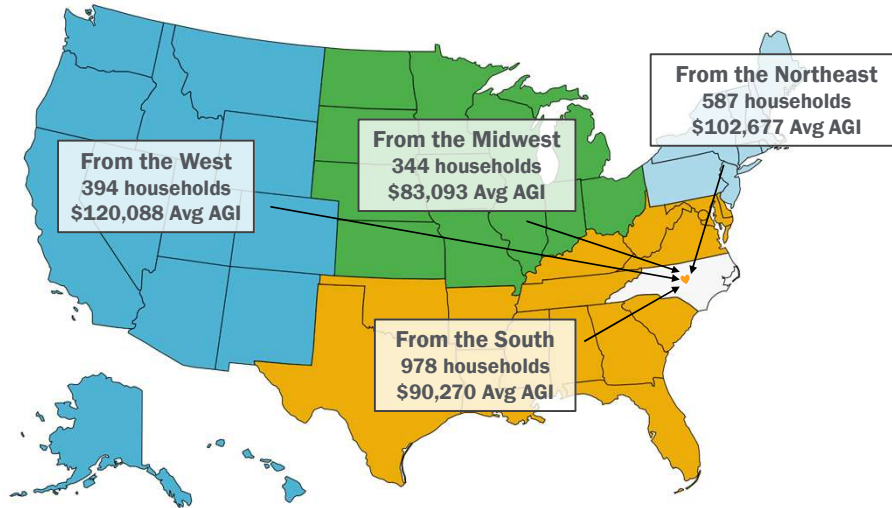


Source: NC State Board of Elections

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## Domestic Migration into Orange County

Household migration by region and average adjusted gross income (AGI), 2021 to 2022

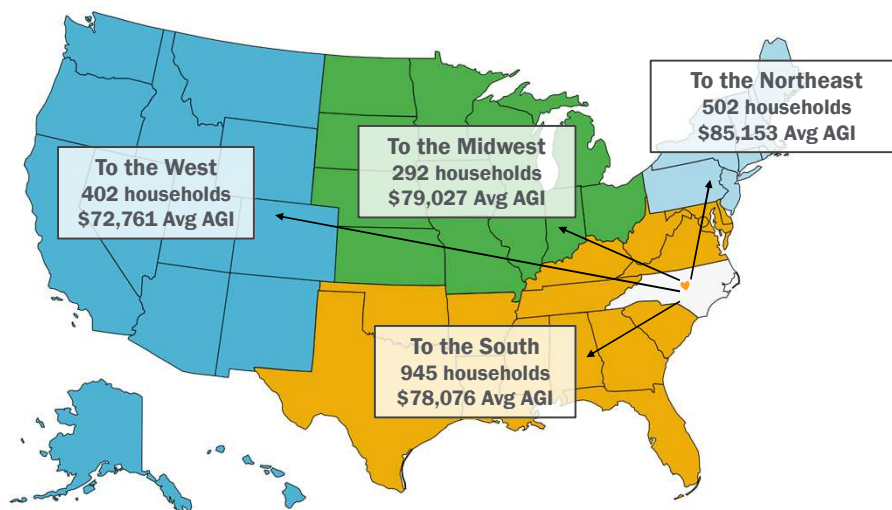


Source: IRS

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## Domestic Migration out of Orange County

Household migration by region and average adjusted gross income (AGI), 2021 to 2022

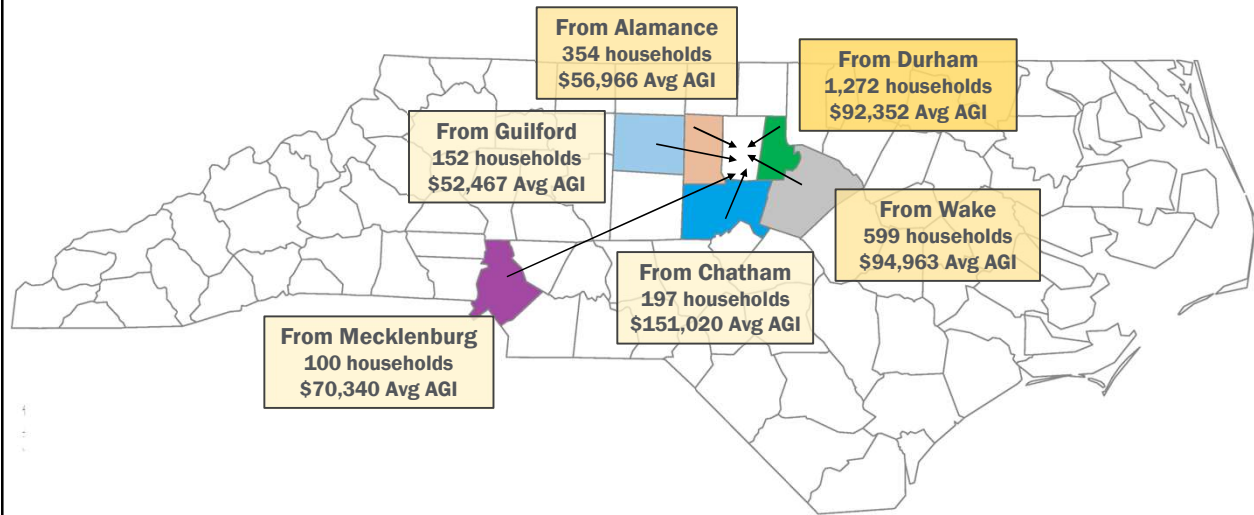


Source: IRS

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## Migration into Orange County

Household migration by county and average adjusted gross income (AGI), 2021 to 2022

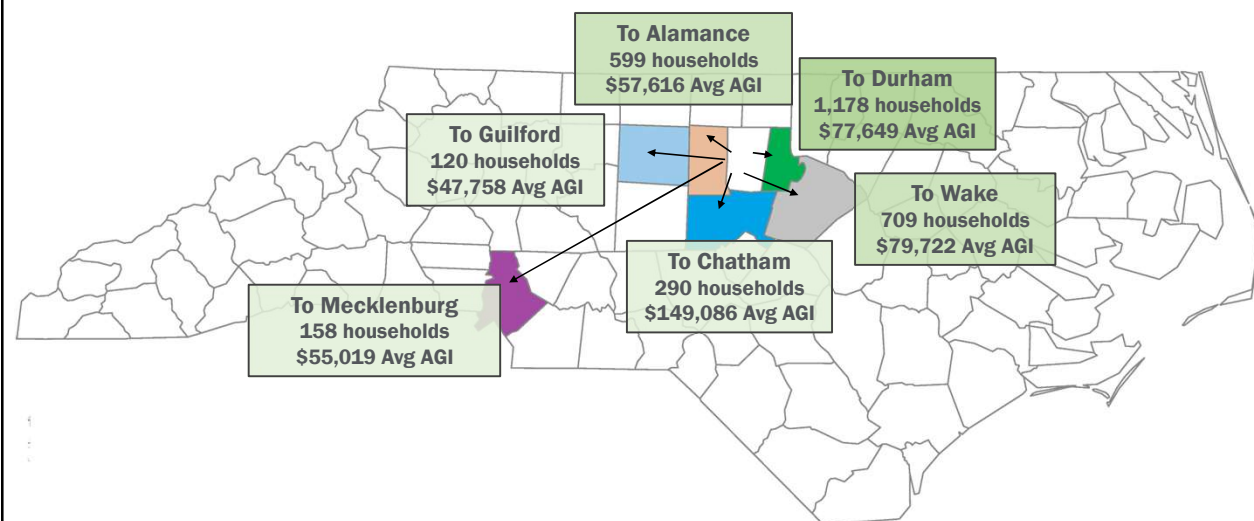


Source: IRS

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## Migration out of Orange County

Household migration by county and average adjusted gross income (AGI), 2021 to 2022



Source: IRS

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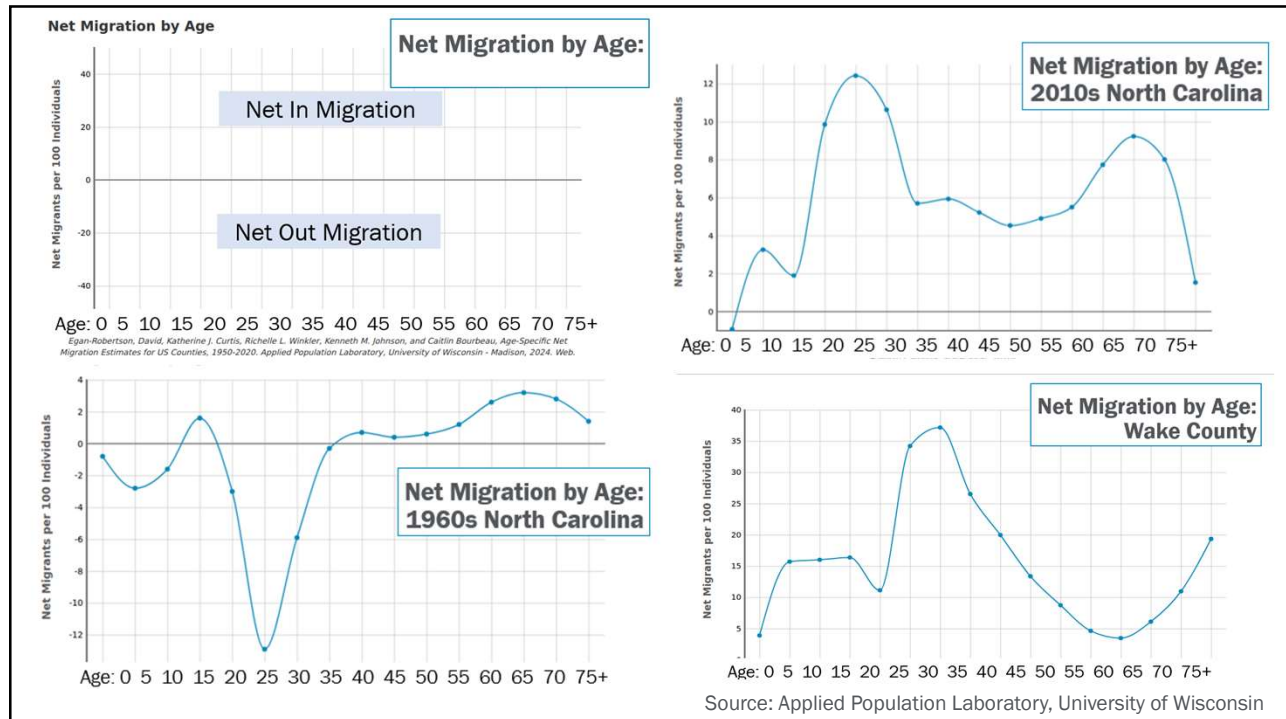
# Recent Wealth Migration: Orange County

Total combined annual Adjusted Gross Income (AGI) migration between 2021 and 2022

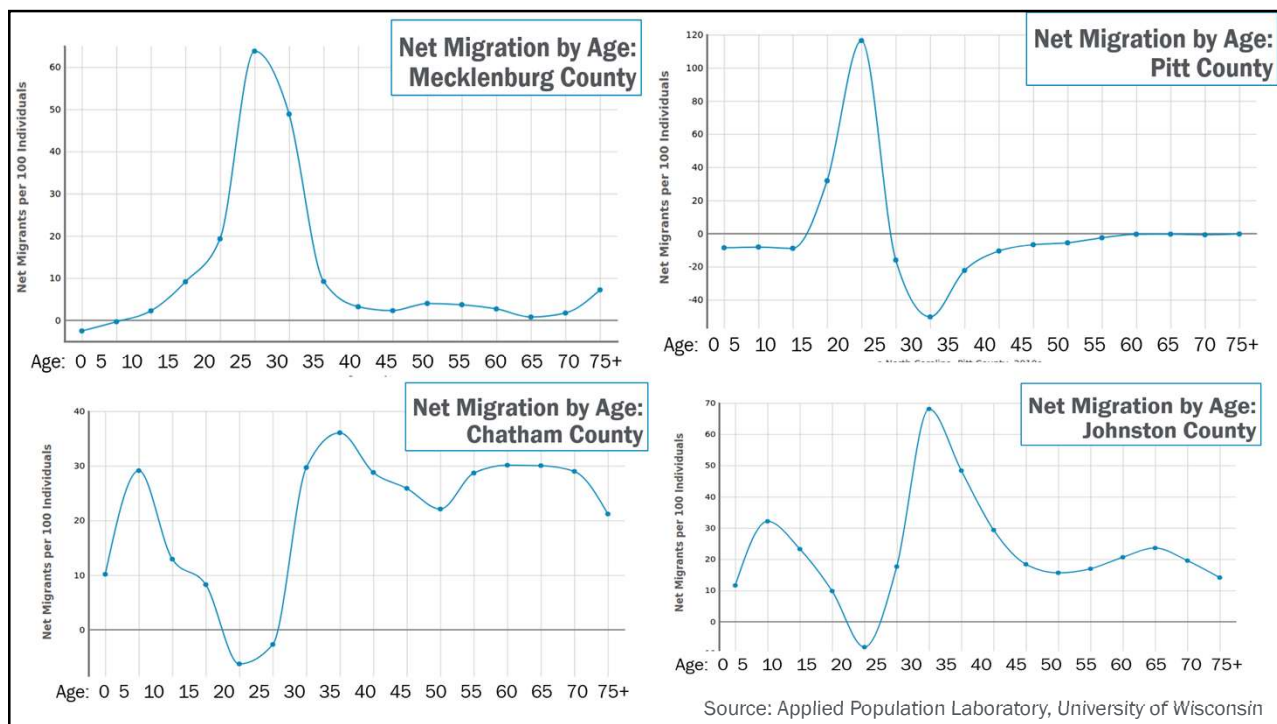
	Moving In Annual AGI	Moving Out Annual AGI	Net Annual Income Migration
Within North Carolina	\$289 million	\$298 million	(\$9 million)
Outside of North Carolina	\$320 million	\$425 million	(\$105 million)
<b>TOTAL</b>	<b>\$609 million</b>	<b>\$723 million</b>	<b>(\$114 million)</b>

Source: IRS

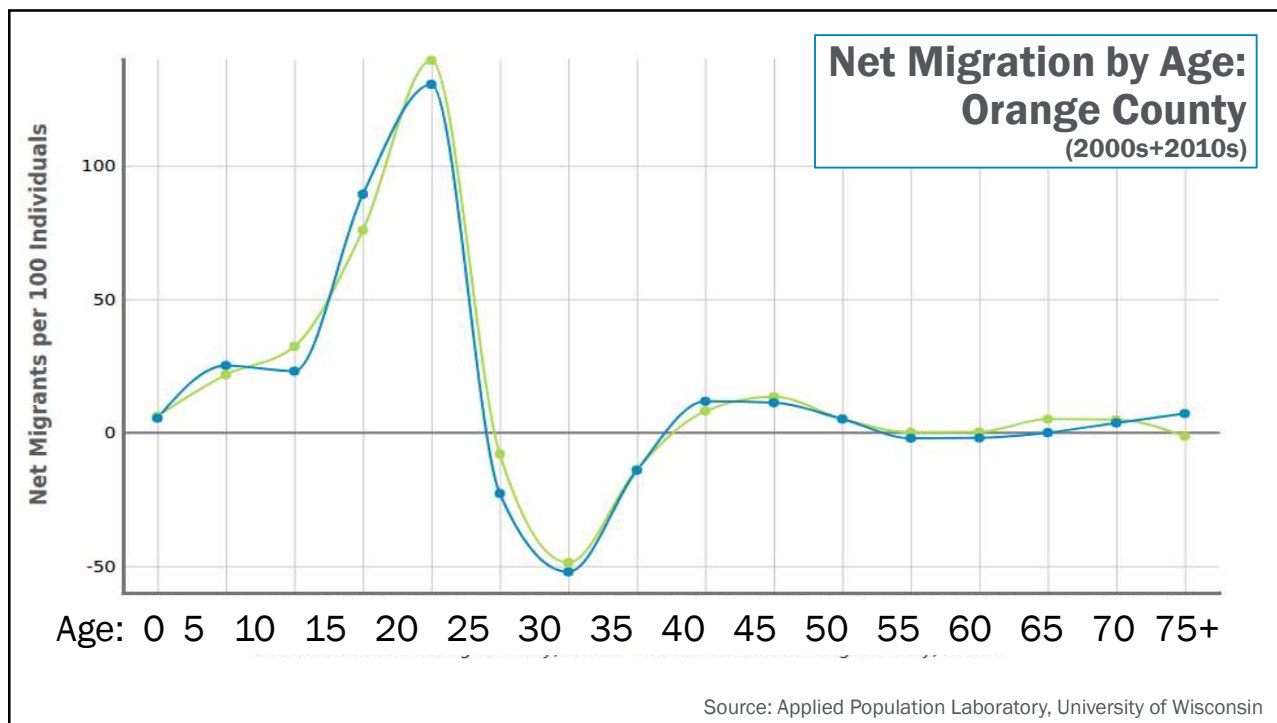
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56

# Health

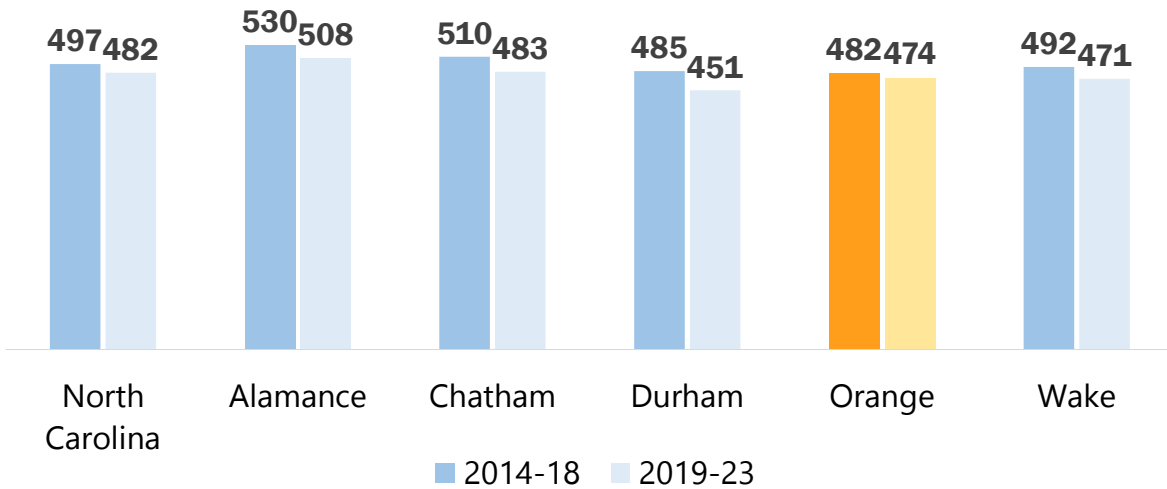
- Cancer Rates – 58
- Infant Mortality & Low Birthweight – 64
- Teenage Pregnancy – 68
- Additional Indicators – 69
- Life Expectancy & Causes of Death – 78
- Crime - 80



57

## Total Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

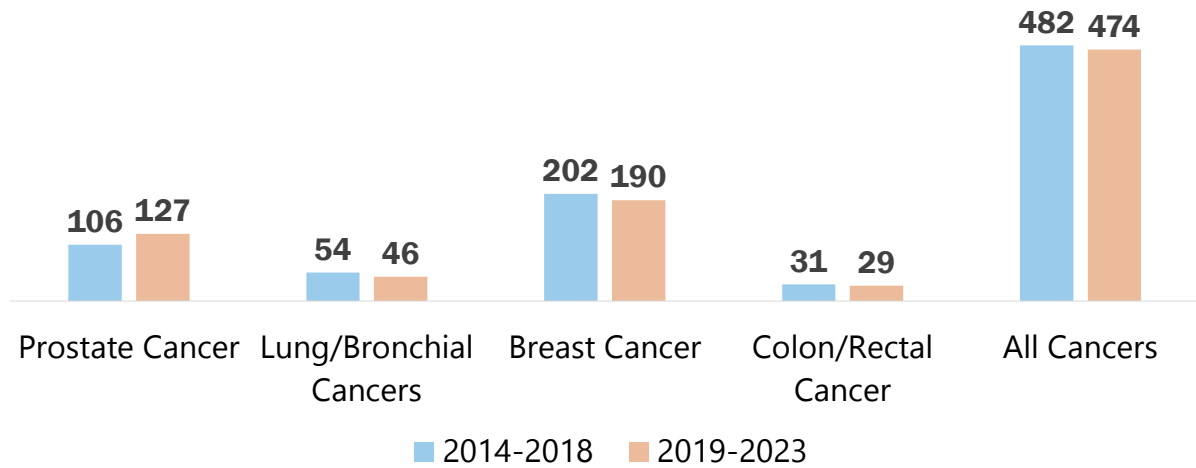


Source: NC State Center for Health Statistics

58

## Orange County Cancer Rates

Cancer cases per 100,000 (2014-2018 vs. 2019-2023)

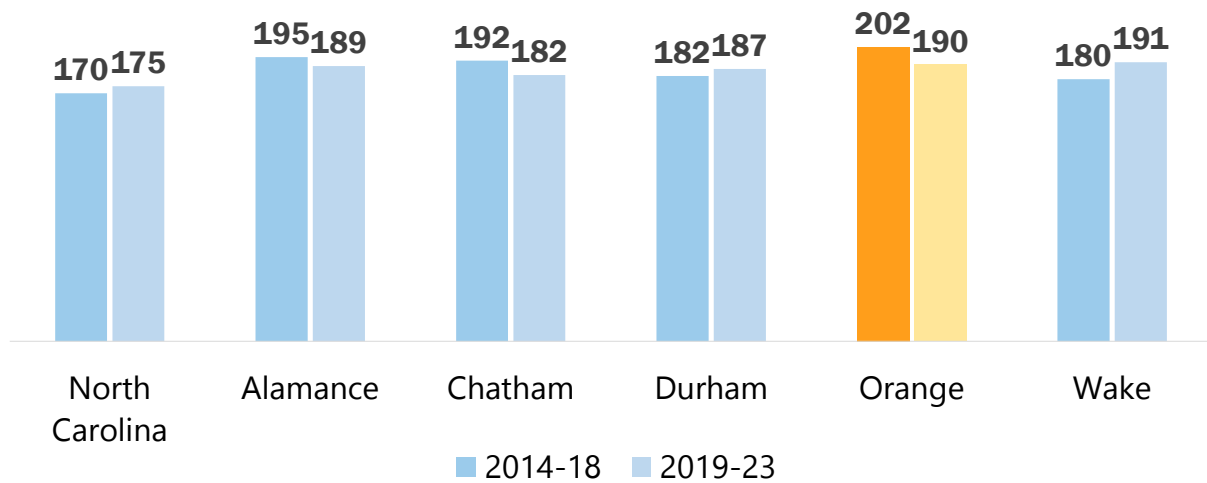


Source: NC State Center for Health Statistics

59

## Female Breast Cancer Rates

Female breast cancer cases per 100,000 (2014-2018 vs. 2019-2023)

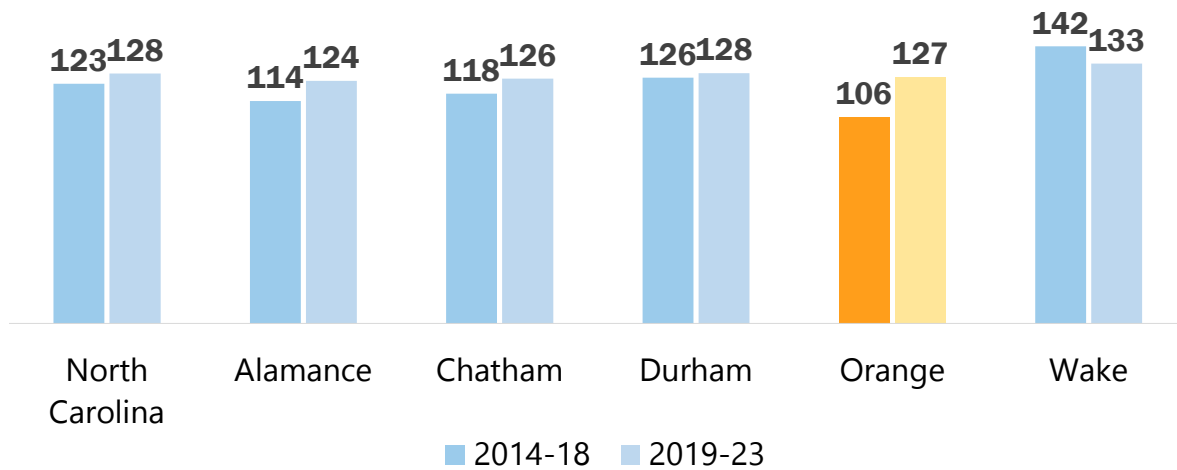


Source: NC State Center for Health Statistics

60

## Prostate Cancer Rates

Prostate cancer cases per 100,000 (2014-2018 vs. 2019-2023)

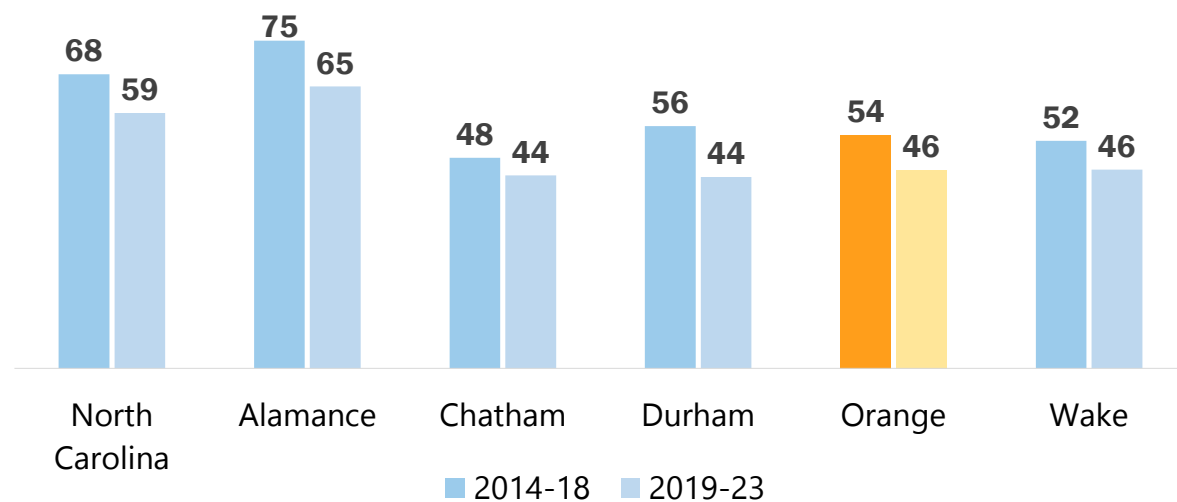


Source: NC State Center for Health Statistics

61

## Lung/Bronchus Cancer Rates

Lung/bronchus cancer cases per 100,000 (2014-2018 vs. 2019-2023)

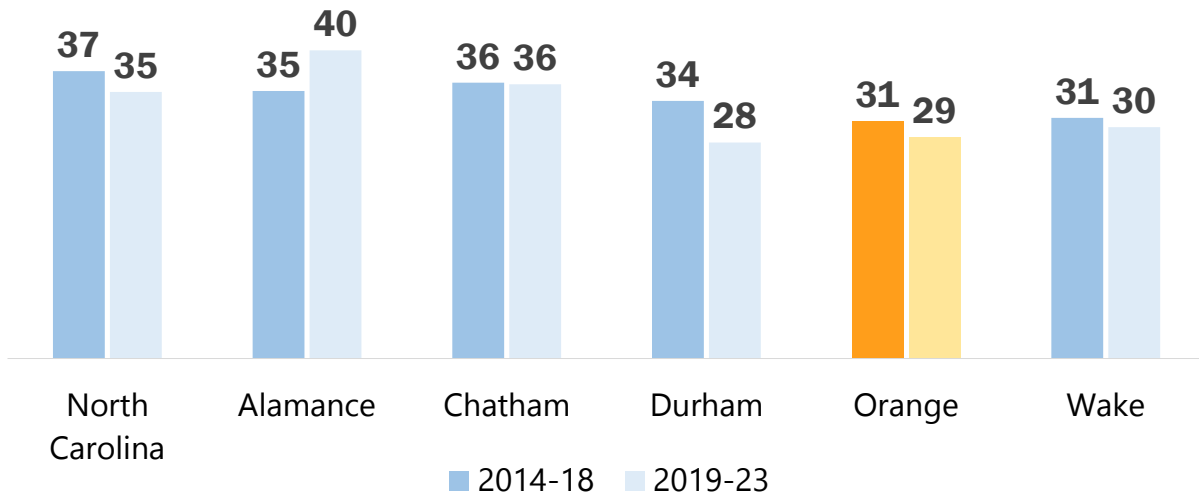


Source: NC State Center for Health Statistics

62

## Colorectal Cancer Rates

Colon/rectum cancer cases per 100,000 (2014-2018 vs. 2019-2023)

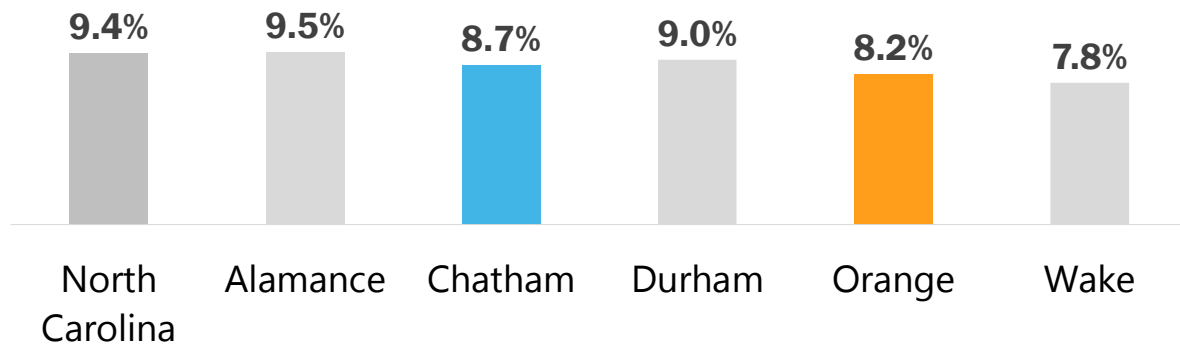


Source: NC State Center for Health Statistics

63

## Low Birthweight

Percent of births with low birthweight (<5.5lbs)

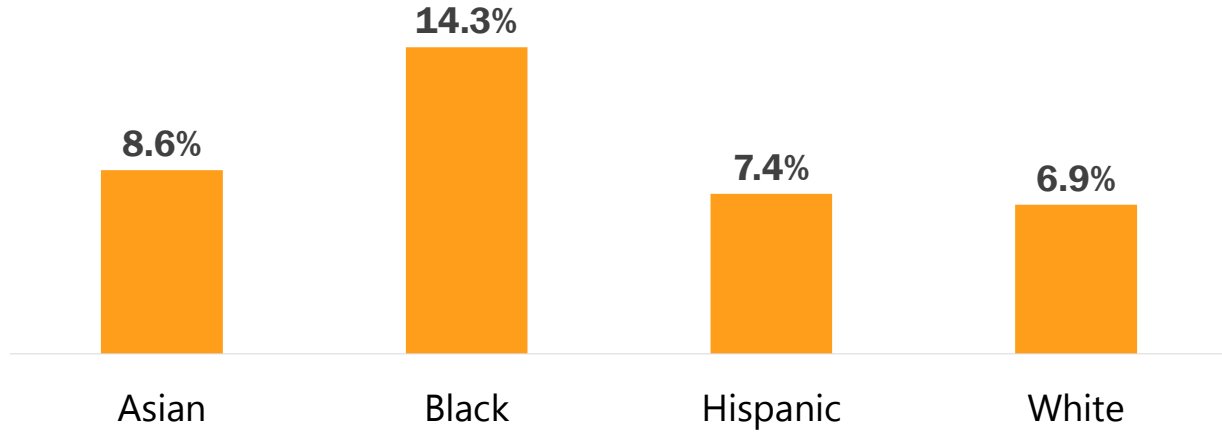


Source: 2025 Robert Wood Johnson Foundation Health Rankings

64

## Low Birthweight – Orange County Race/Ethnicity

Percent of births with low birthweight by race/ethnicity (<5.5lbs)

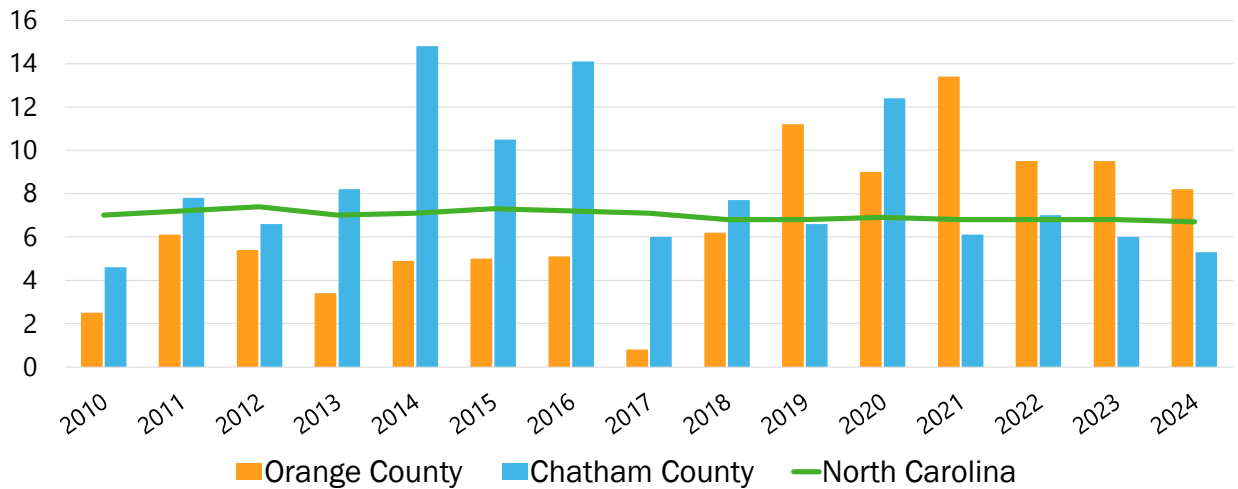


Source: 2025 Robert Wood Johnson Foundation Health Rankings

65

## Infant Mortality Rate

Number of infant deaths (less than 1 year) per 1,000 live births



Source: NC State Center for Health Statistics

66

## Infant Mortality Rates by Race/Ethnicity

Orange and Chatham infant mortality rates by race/ethnicity (number of infant deaths less than 1 year per 1,000 live births) and state ranking among NC's 100 counties

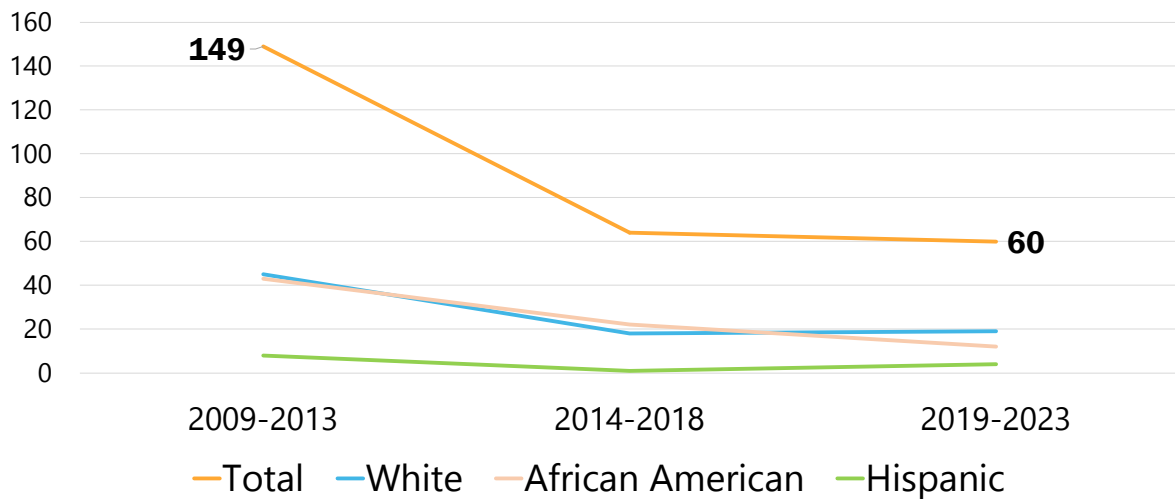
	Orange	Chatham
Total rate	rank 67 (8.2)	rank 30 (5.3)
Non-Hispanic Black	rank 76 (17.2)	rank 86 (19.5)
Non-Hispanic White	rank 50 (5.0)	rank 26 (3.9)
Hispanic	rank 88 (11.5)	rank 57 (4.9)

Source: NC State Center for Health Statistics

67

## Teenage Pregnancies – Orange County

Pregnancies among females ages 15-17, from 2009 to 2023

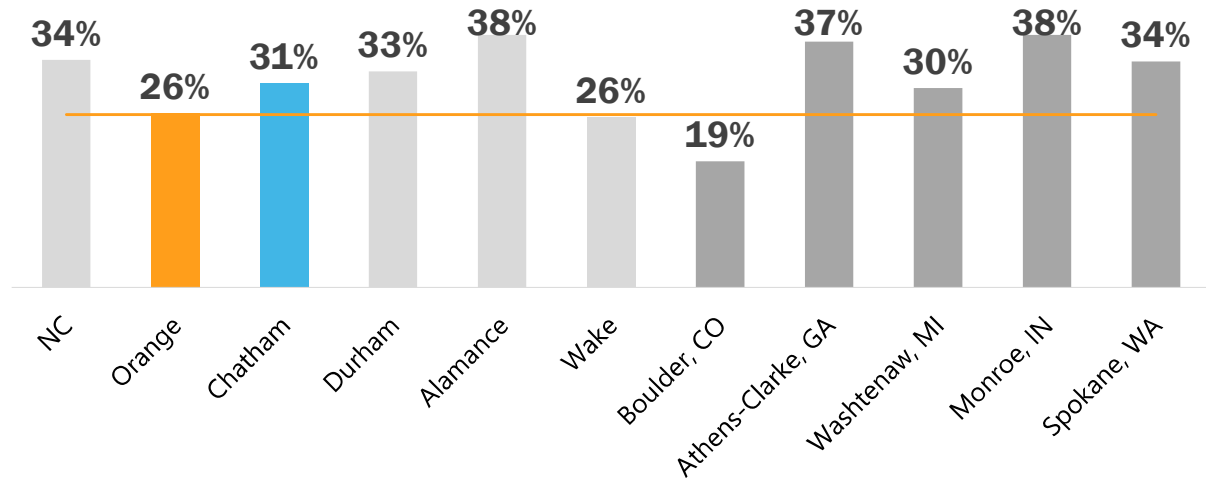


Source: NC State Center for Health Statistics

68

## Adults With Obesity

Percentage of the adult population (age 20+) that reports a body mass index (BMI) > 30



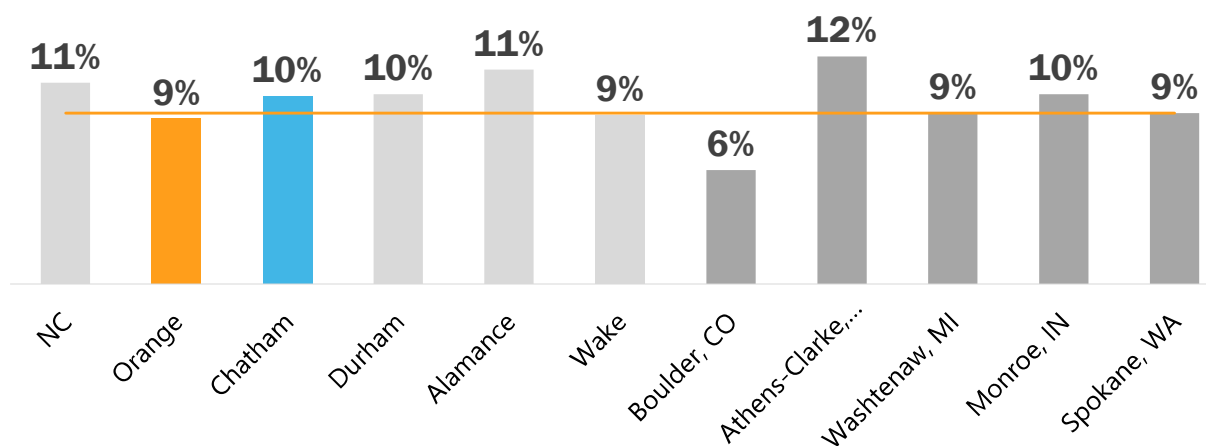
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

69

## Diabetes Prevalence

Percentage of adults (20+) with diagnosed diabetes



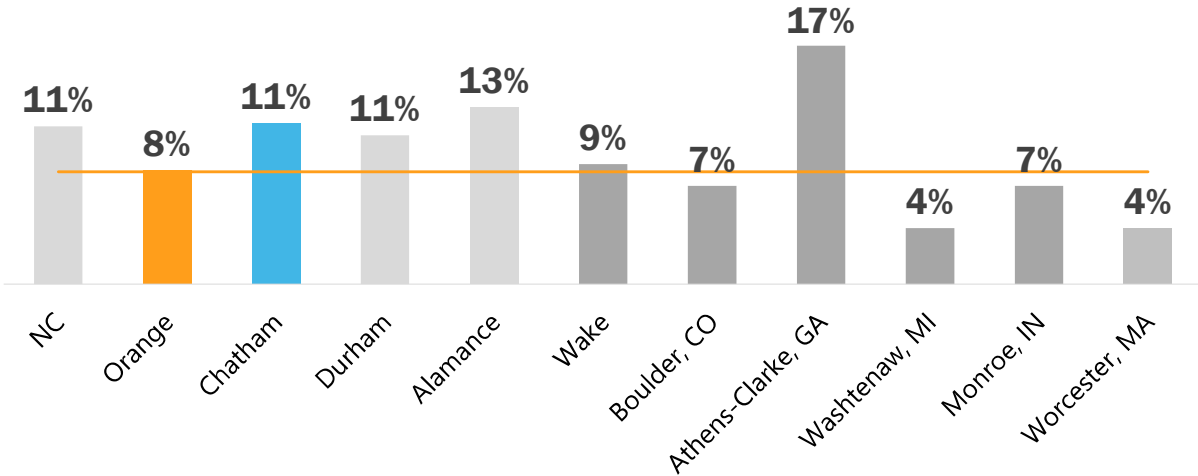
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

70

## Uninsured Adults

Percentage of adults under the age of 65 without health insurance



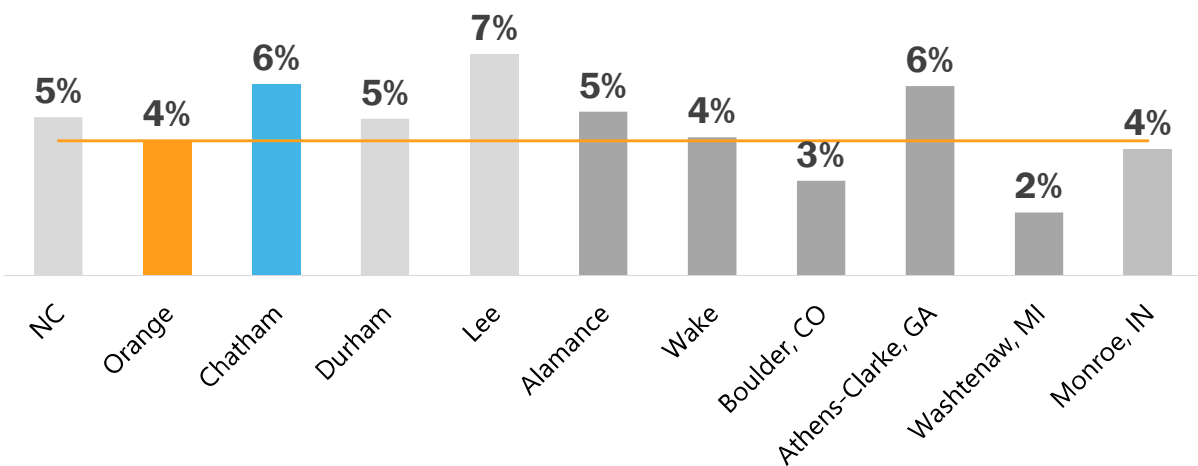
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

71

## Uninsured Children

Percentage of children under the age of 19 without health insurance



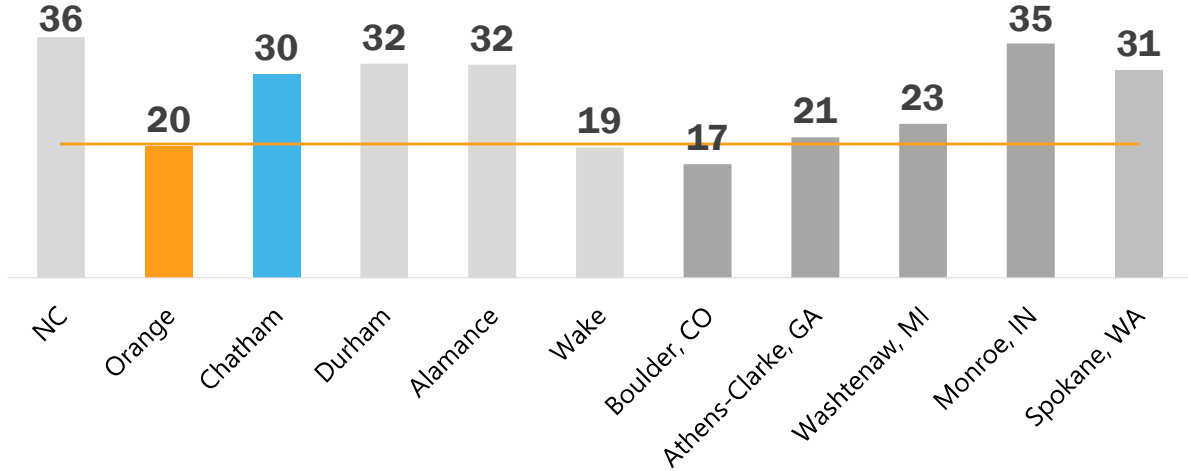
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

72

## Drug Overdose Deaths

Number of drug poisoning deaths per 100,000 population



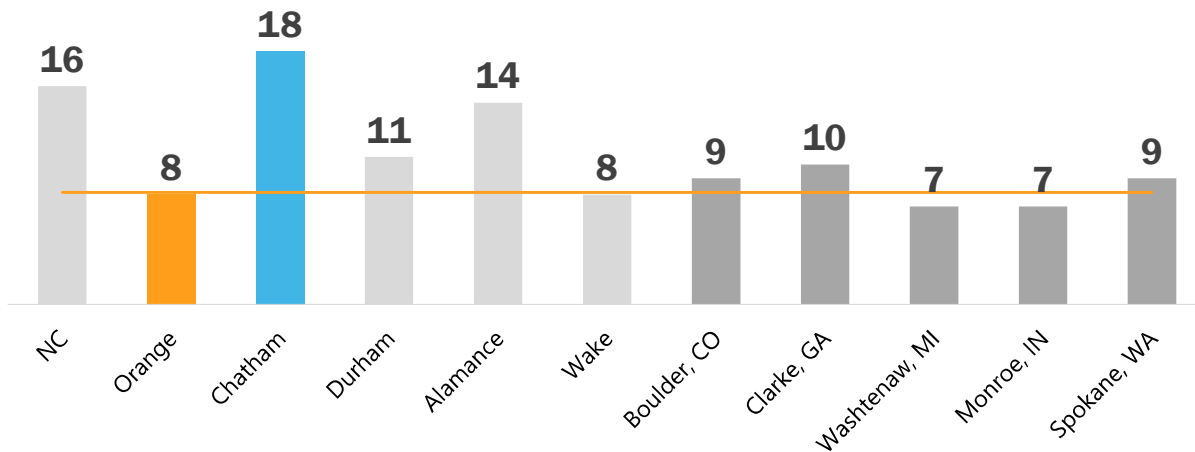
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

73

## Motor Vehicle Crash Deaths

Number of motor vehicle crash deaths per 100,000 population



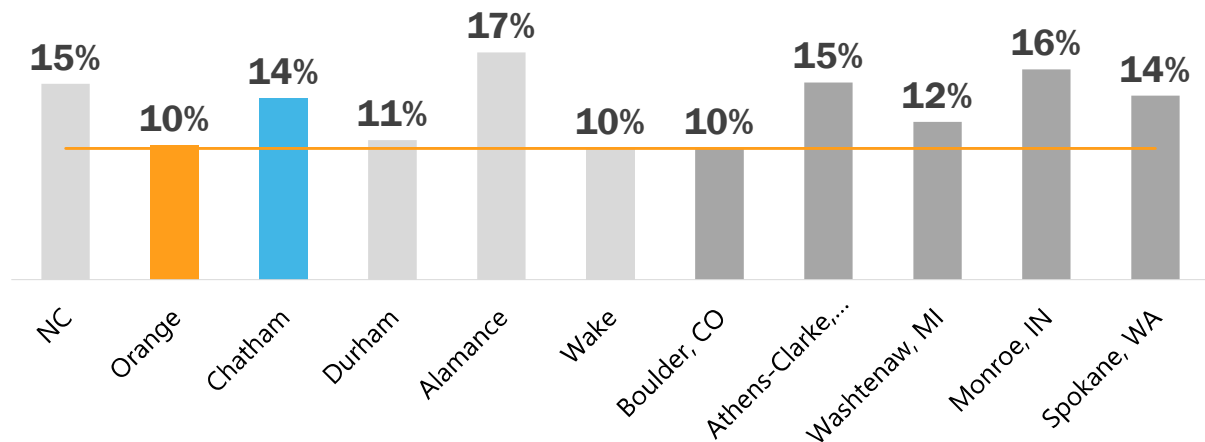
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

74

## Adult Smoking

Percentage of adults who are current smokers



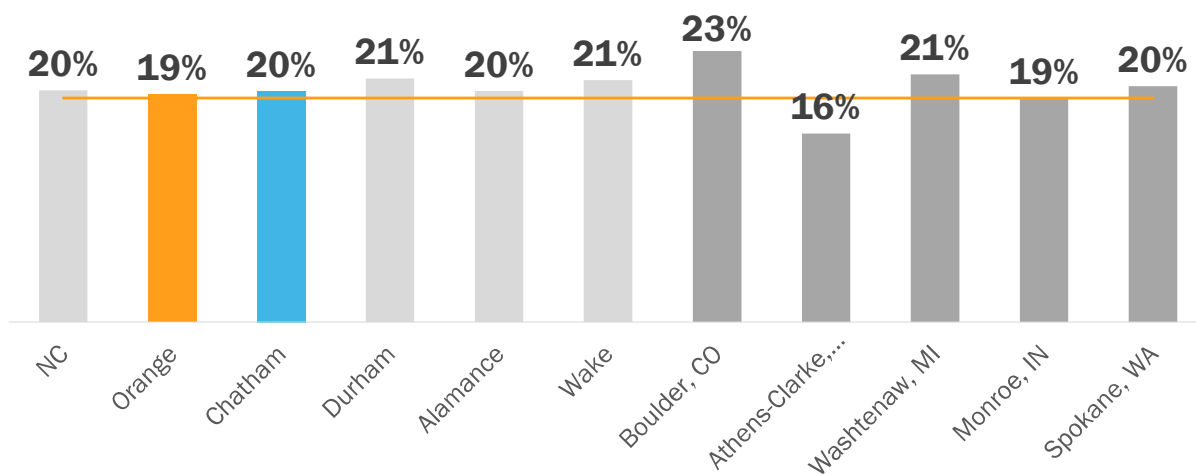
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

75

## Excessive Drinking

Percentage of adults who report binge or heavy drinking



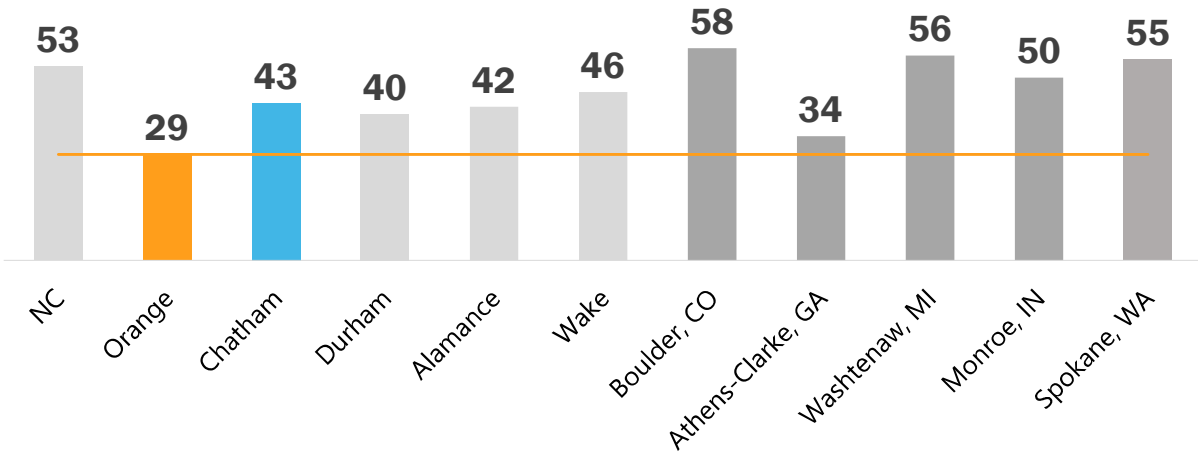
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

76

## Residential Segregation Index, Black-White

Index of dissimilarity where higher values indicate greater residential segregation between Black and White county residents.



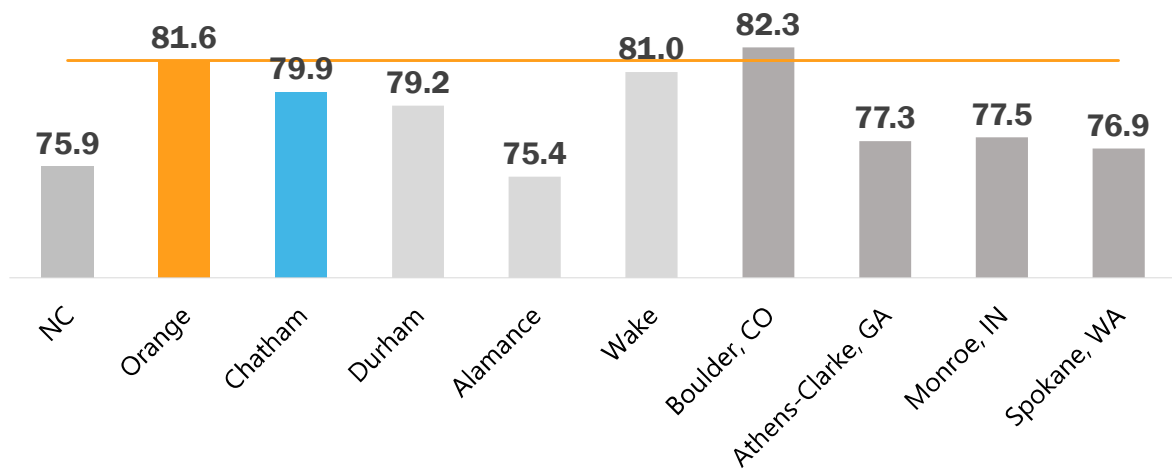
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

77

## Life Expectancy

Average number of years a person can expect to live



Note: Monroe, IN and Clarke, GA are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

78

## Leading Causes of Death - Orange

(2019-2023)

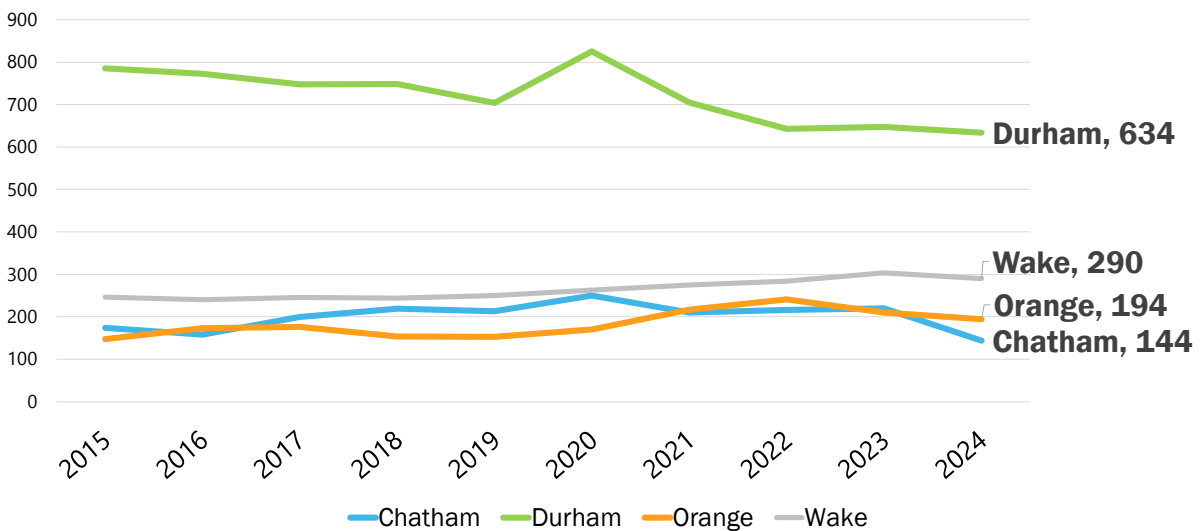
1. Cancer - All Sites (22%)
2. Diseases of the heart (18%)
3. Other Unintentional injuries (6%)
4. Cerebrovascular disease (5%)
5. Alzheimer's disease (4%)
6. Chronic lower respiratory disease (3%)
7. COVID-19 (3%)
8. Diabetes mellitus (2%)
9. Suicide (2%)
10. Chronic liver disease & cirrhosis (2%)

Source: NC State Center for Health Statistics

79

## Violent Crime Rates

Violent crimes per 100,000 residents from 2015-2024

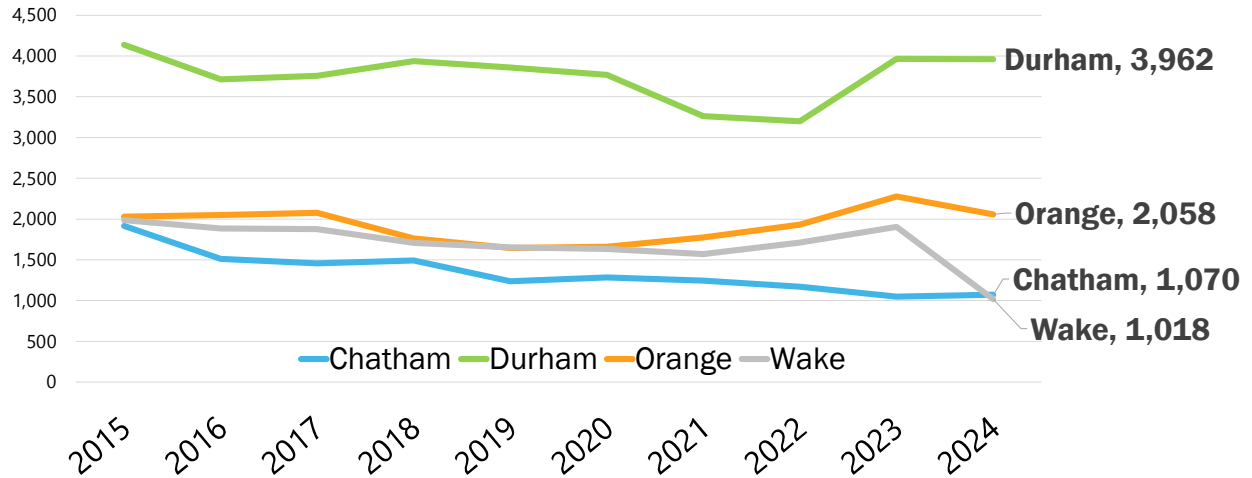


Source: NC State Bureau of Investigation

80

## Property Crime Rates

Property crimes per 100,000 residents from 2015-2024

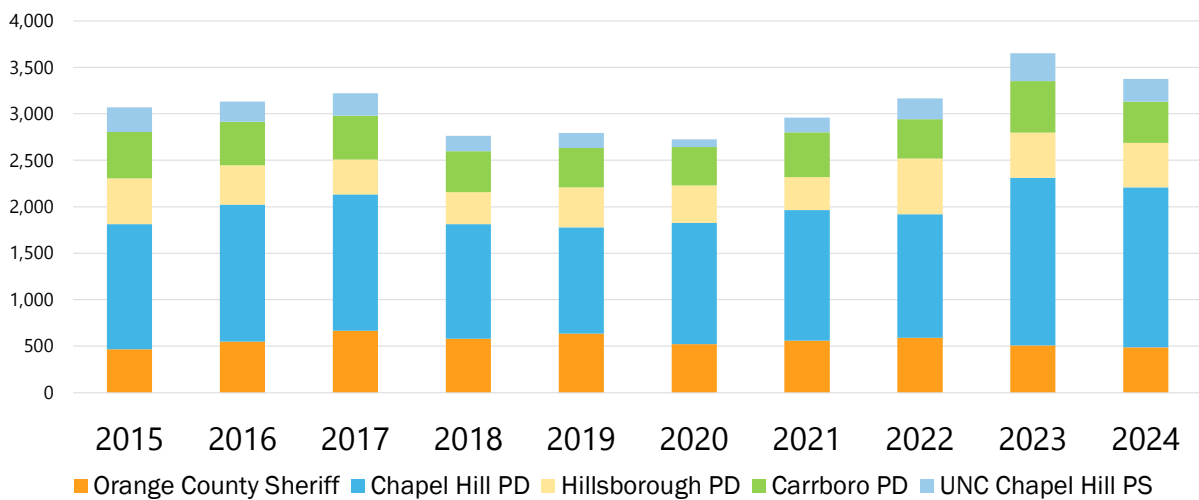


Source: NC State Bureau of Investigation

81

## Total Incidents by Department

(Murder, rape, robbery, aggravated assault, burglary, larceny, motor vehicle theft)



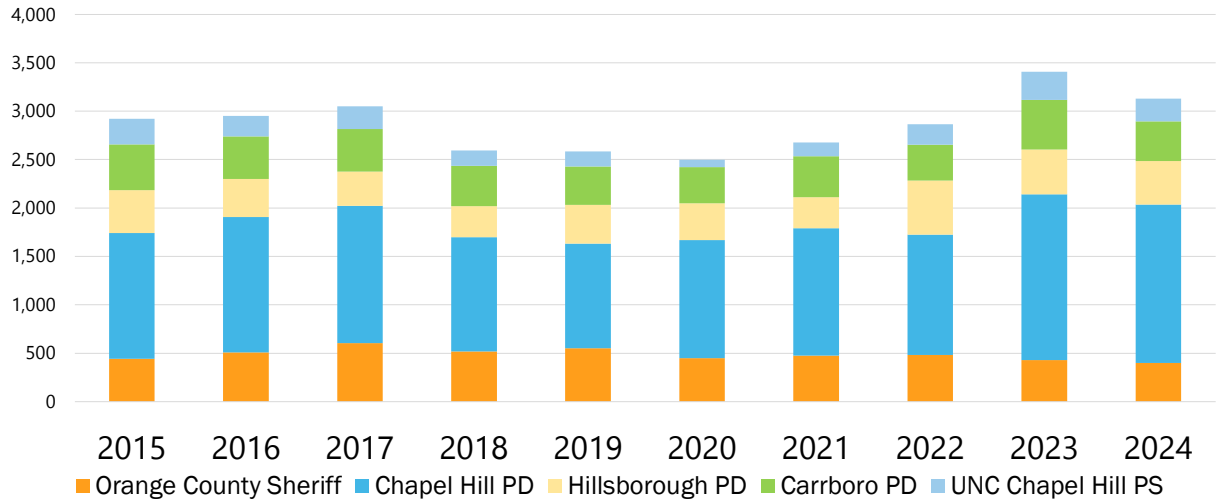
Carrboro 2019 is an average of 2018 and 2020

Source: NC State Bureau of Investigation

82

## Theft Incidents by Department

(Robbery, burglary, larceny, motor vehicle theft)



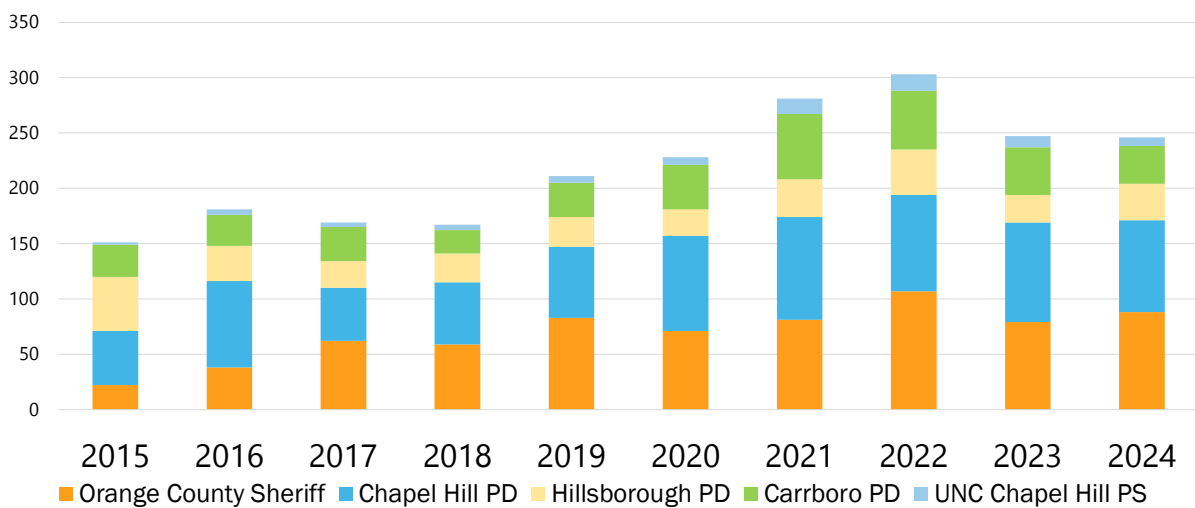
Carrboro 2019 is an average of 2018 and 2020

Source: NC State Bureau of Investigation

83

## Incidents Against People by Department

(Murder, rape, aggravated assault)



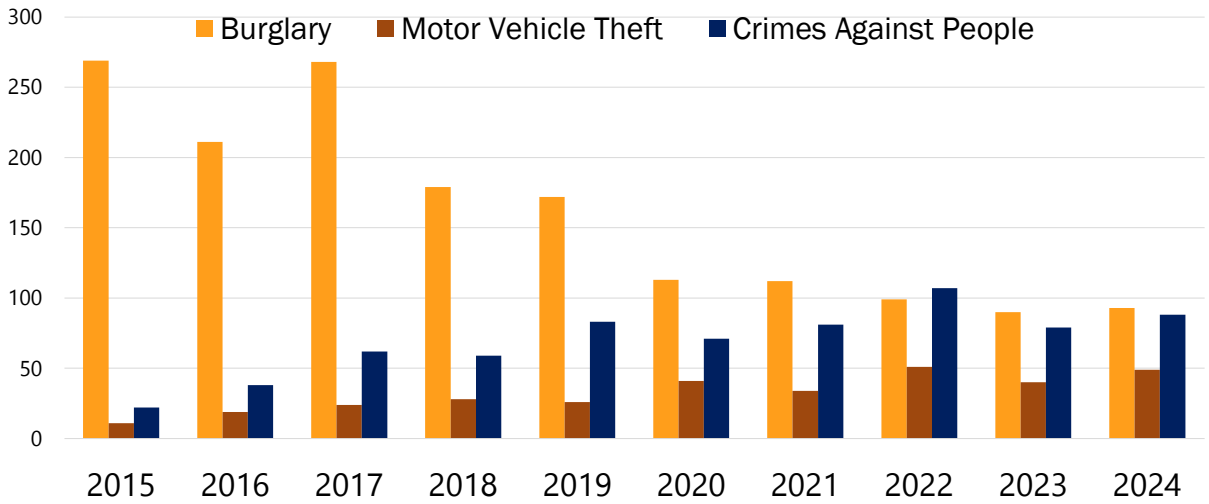
Carrboro 2019 is an average of 2018 and 2020

Source: NC State Bureau of Investigation

84

## Orange County Sheriff's Jurisdiction

Burglary, motor vehicle theft, and crimes against people incidents, 2015-2024

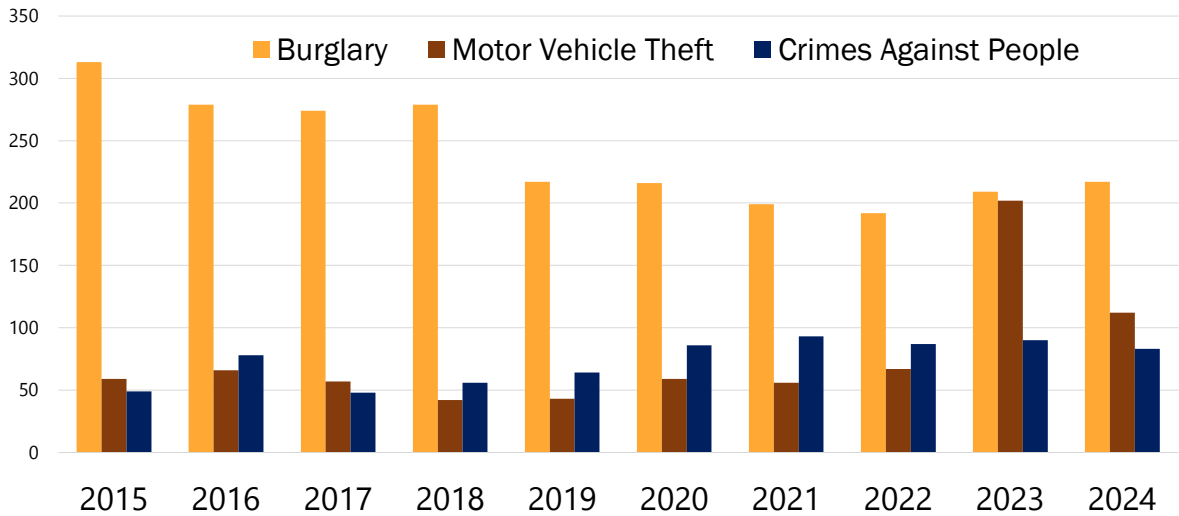


Source: NC State Bureau of Investigation

85

## Chapel Hill Police Dept. Jurisdiction

Burglary, motor vehicle theft, and crimes against people incidents, 2015-2024

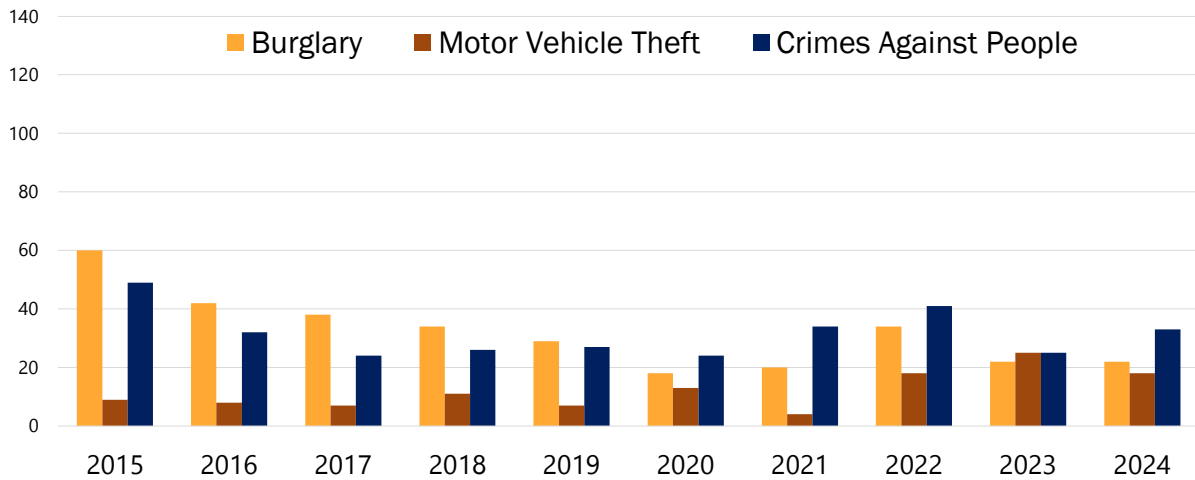


Source: NC State Bureau of Investigation

86

## Hillsborough Police Dept. Jurisdiction

Burglary, motor vehicle theft, and crimes against people incidents, 2015-2024

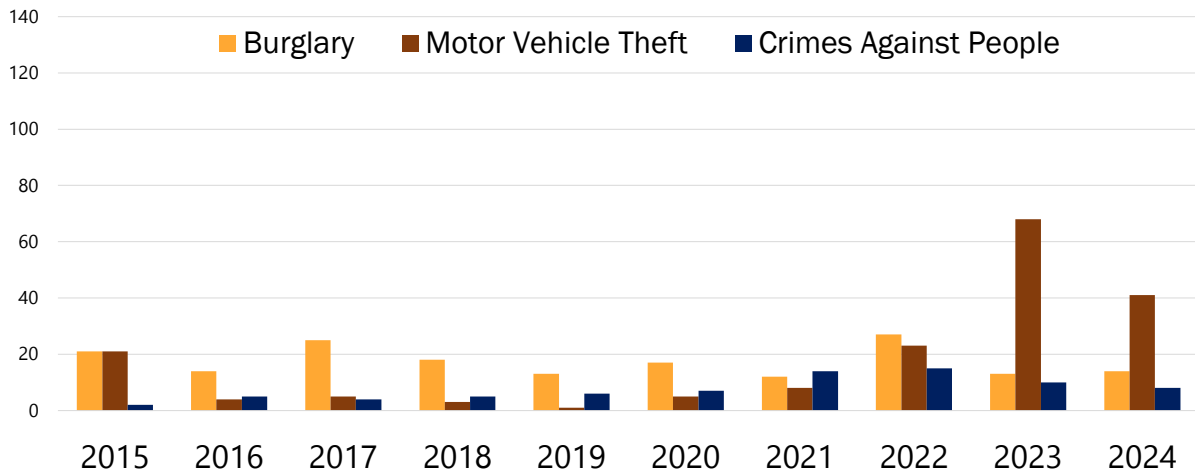


Source: NC State Bureau of Investigation

87

## UNC Chapel Hill Police Dept. Jurisdiction

Burglary, motor vehicle theft, and crimes against people incidents, 2015-2024

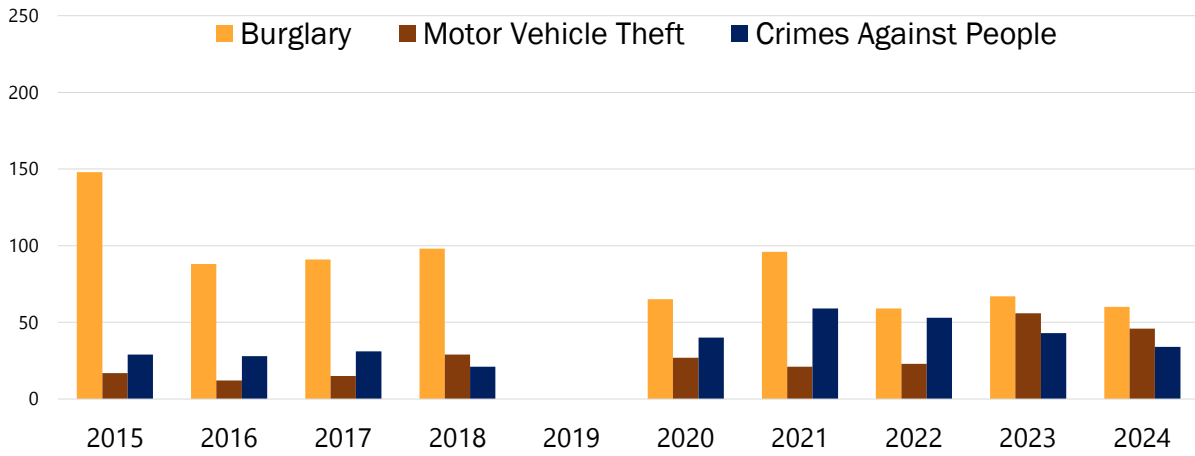


Source: NC State Bureau of Investigation

88

## Carrboro Police Dept. Jurisdiction

Burglary, motor vehicle theft, and crimes against people incidents, 2015-2024

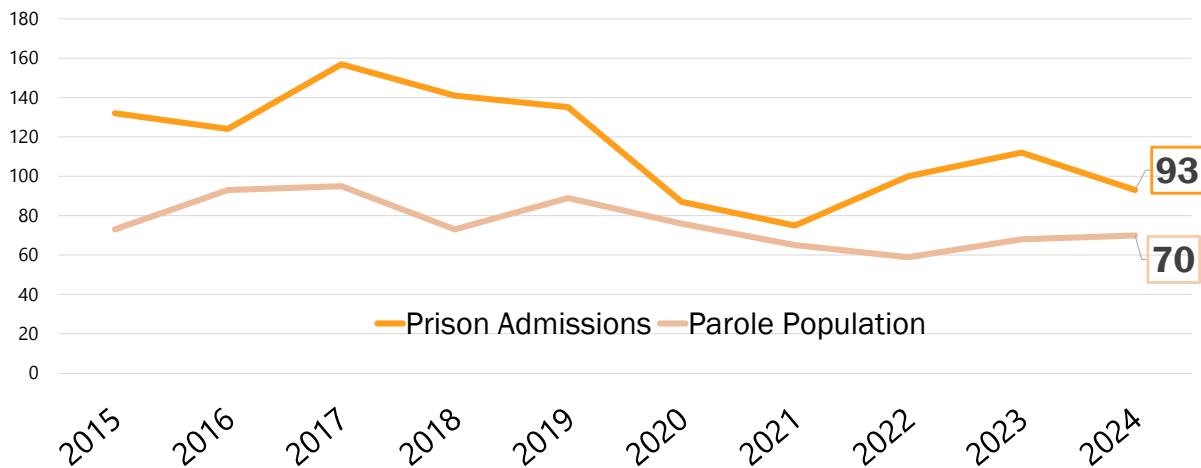


Source: NC State Bureau of Investigation

89

## Prison Admissions & Parole Populations – Orange County

Orange County prison admissions and parole populations, 2015-2024



Source: NC Department of Public Safety

90

# Housing

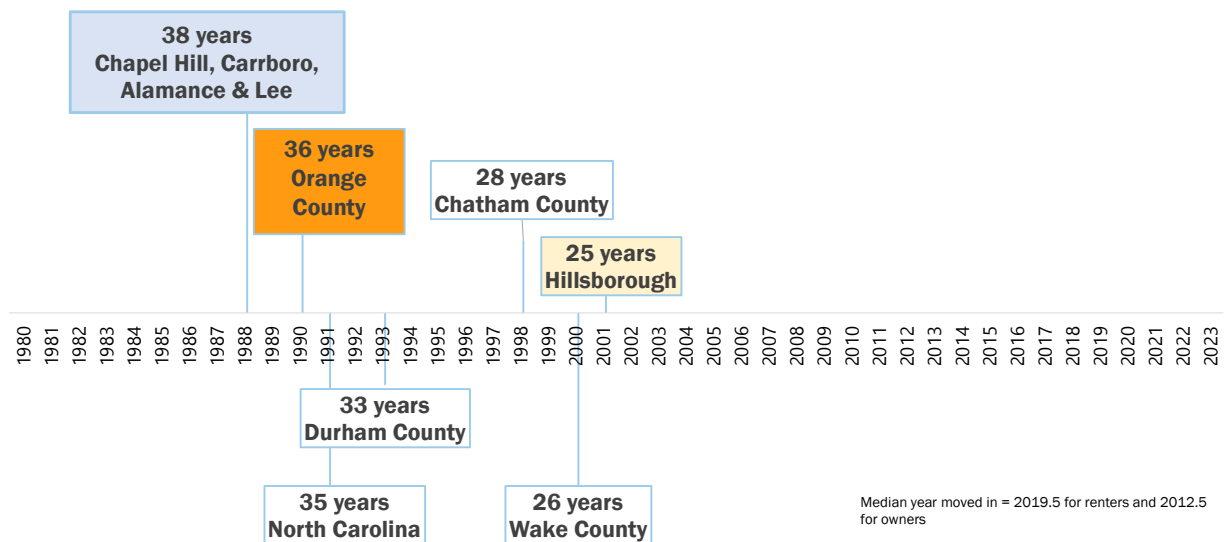


- Homeownership – 93
- For Sale Housing – 94
- Property Taxes – 113
- Rental Housing – 119
- Fair Market Rent – 124
- Current Rental Conditions – 127
- Homelessness – 136

91

## Housing Structure Age

Median age of structures built

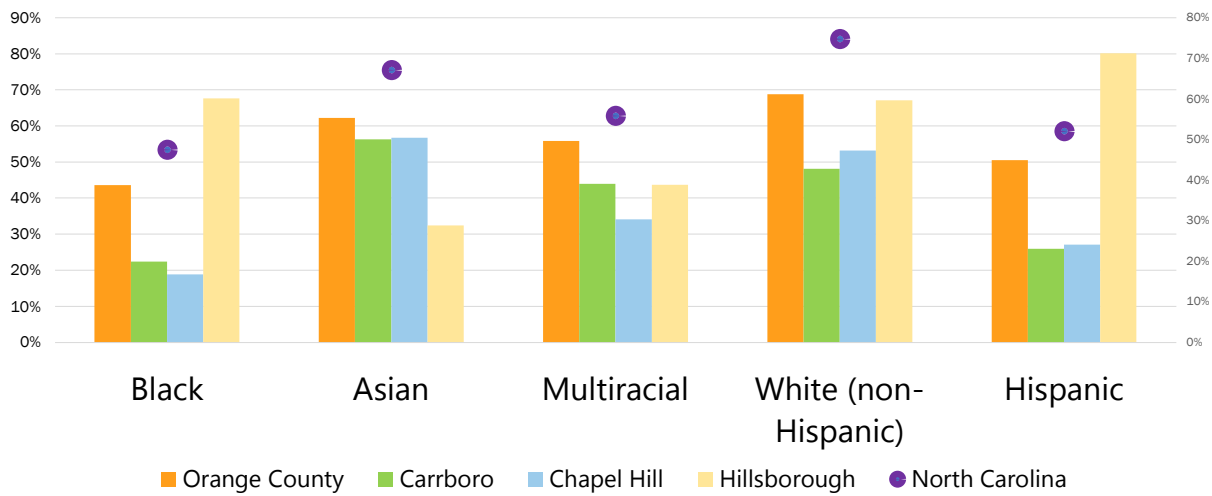


Source: American Community Survey (2020-2024 5-Year Estimates)

92

## Homeownership by Race/Ethnicity

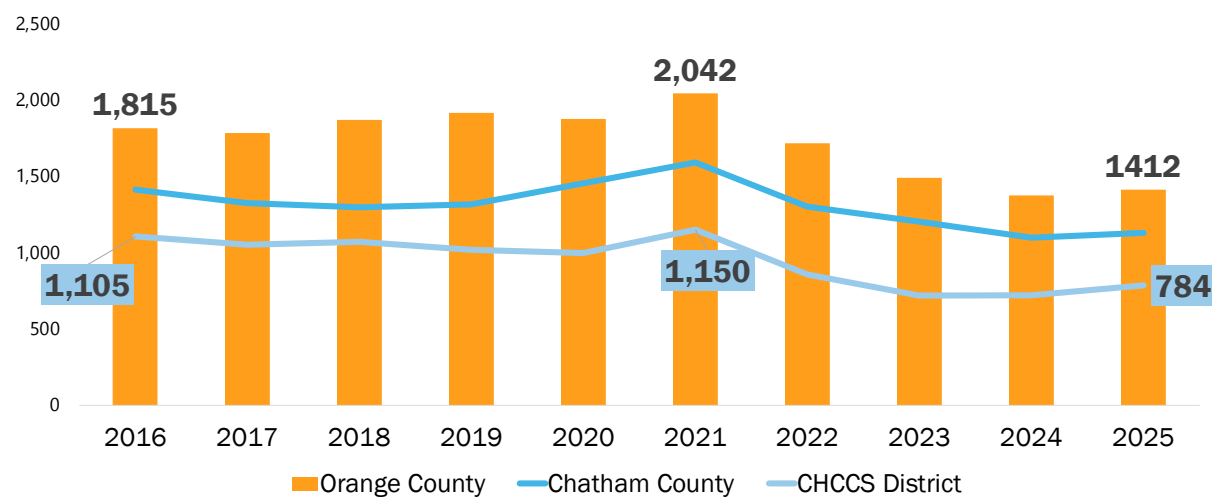
Percent of households living in owner-occupied housing by race/ethnicity. Race is determined by Head of Household.



Source: American Community Survey (2020-2024 5-Year Estimates)

93

## Total Home Sales by County & School District

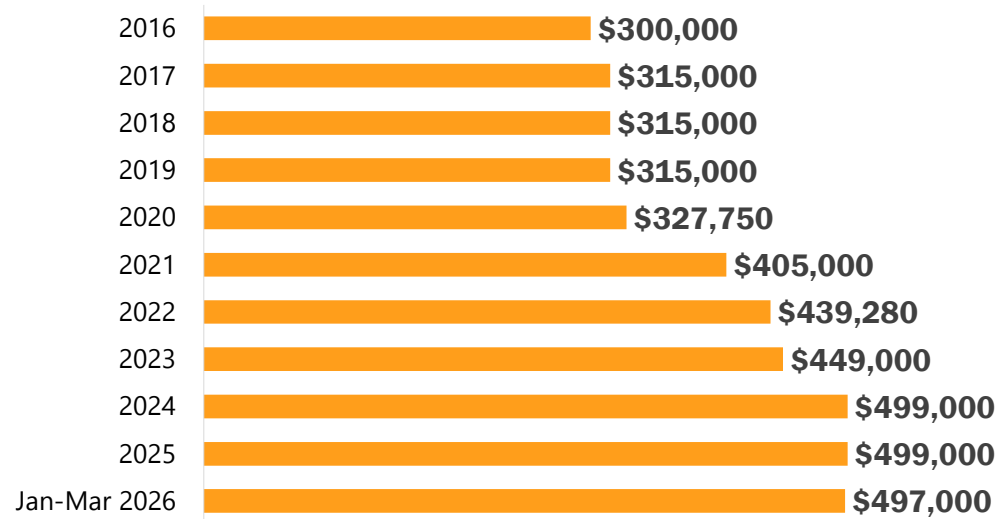


Source: Triangle MLS/Allen Tate Realtors

94

## Home Sale Prices – Orange County

Orange County median home sales price, 2015 to March 2026

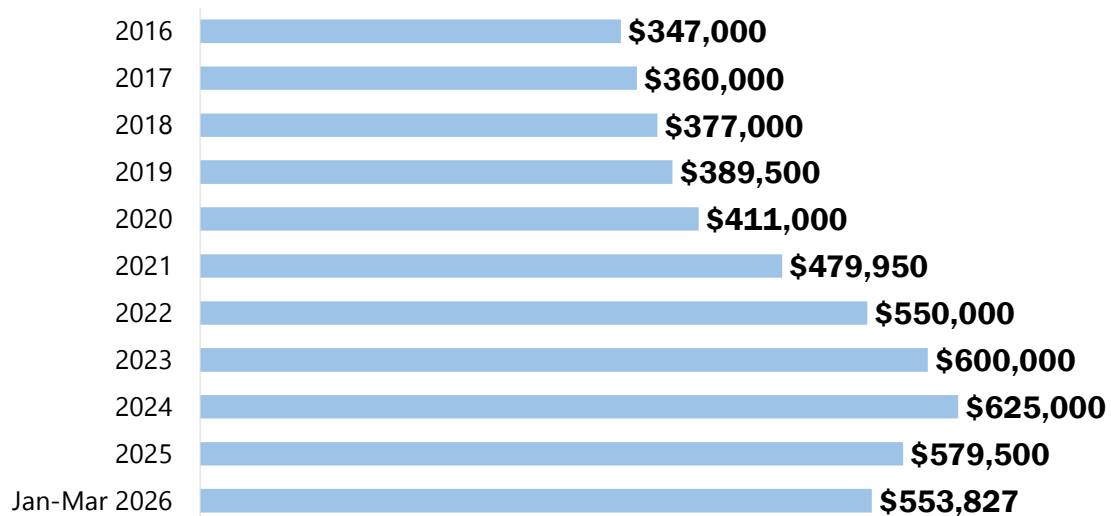


Source: Triangle MLS/Allen Tate Realtors

95

## Home Sale Prices – Chapel Hill-Carrboro School District

Median home sales price inside the Chapel Hill-Carrboro City School District, 2015 to March 2026

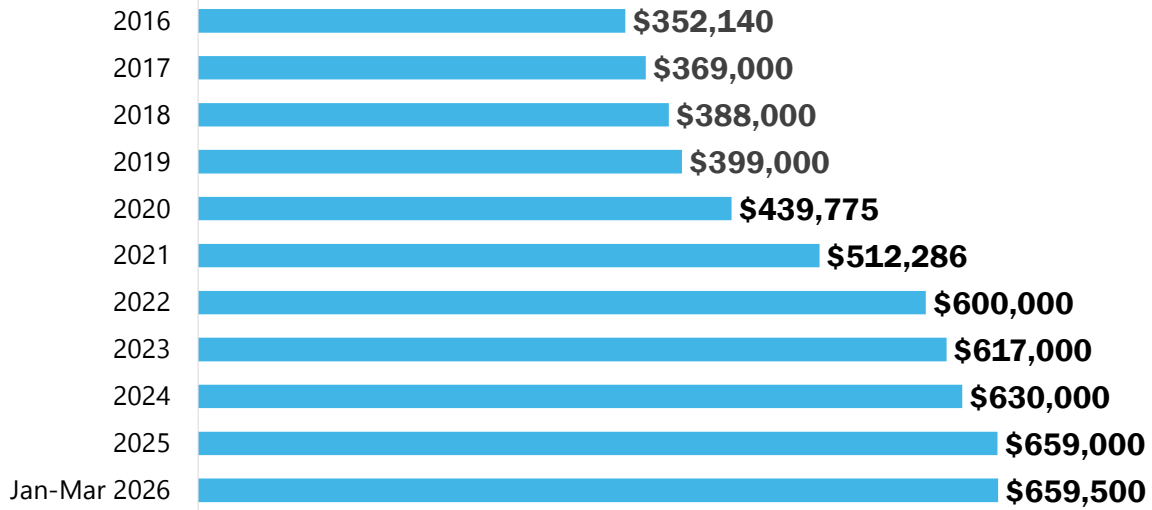


Source: Triangle MLS/Allen Tate Realtors

96

## Home Sale Prices – Chatham County

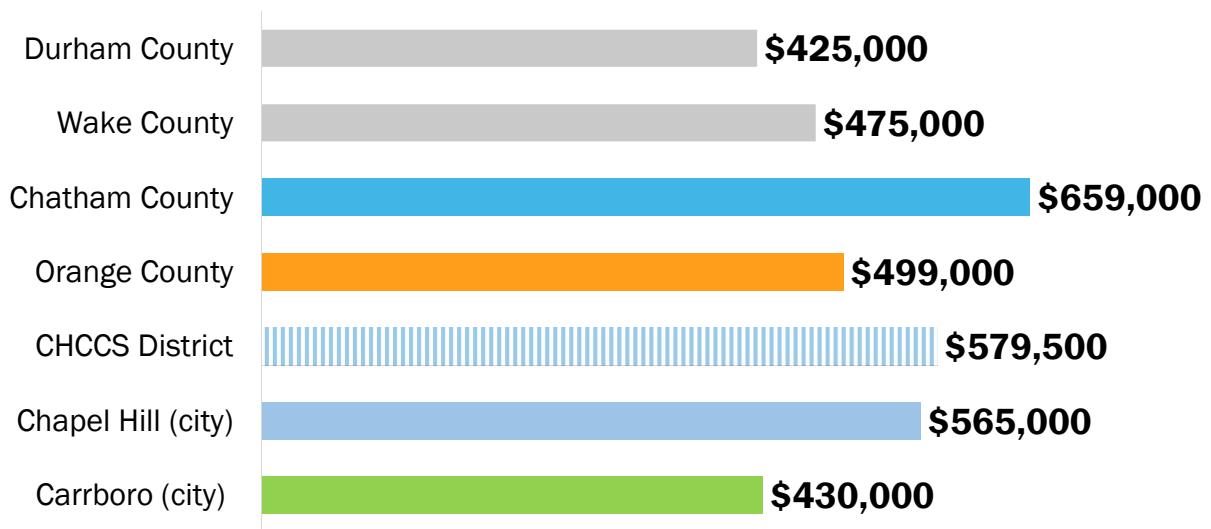
Chatham County median home sales price, 2015 to March 2026



Source: Triangle MLS/Allen Tate Realtors

97

## 2025 Median Residential Closing Price

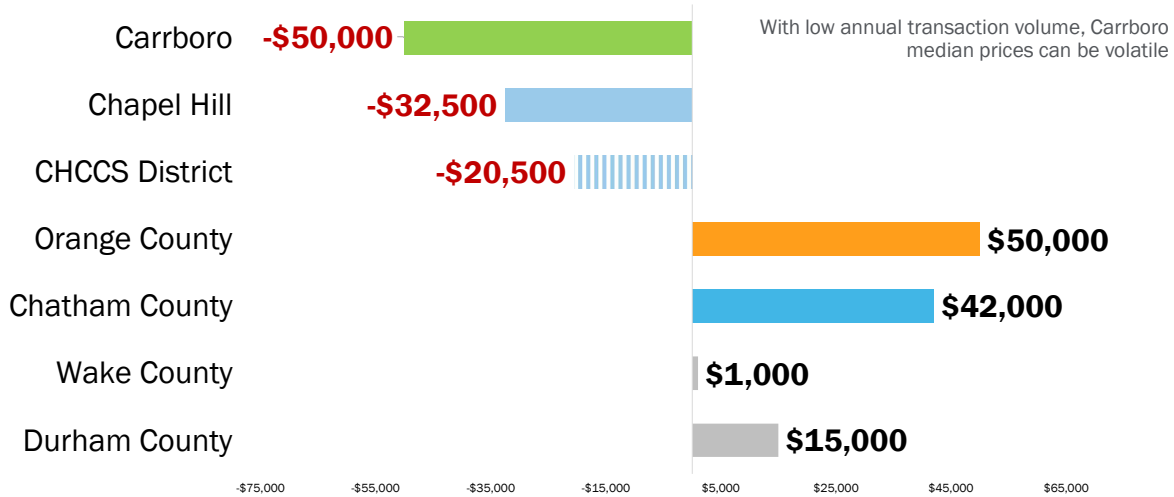


Source: Triangle MLS/Allen Tate Realtors

98

# Change in Median Home Sale Price 2023 to 2025

2023 vs. 2025

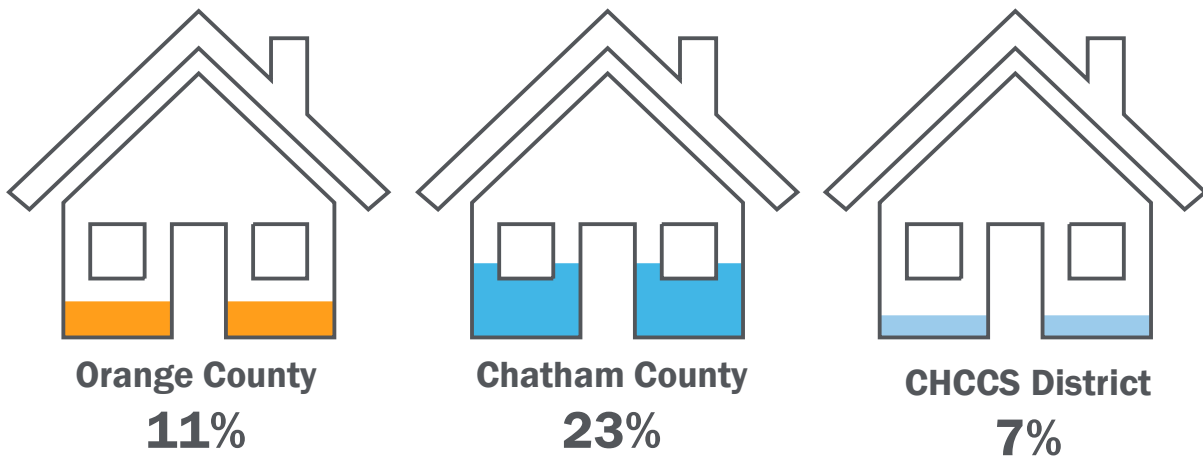


Source: Triangle MLS/Allen Tate Realtors

99

# 2025 New Home Sales as a Share of Total Homes Sold

New housing units as percent of total sales, 2025

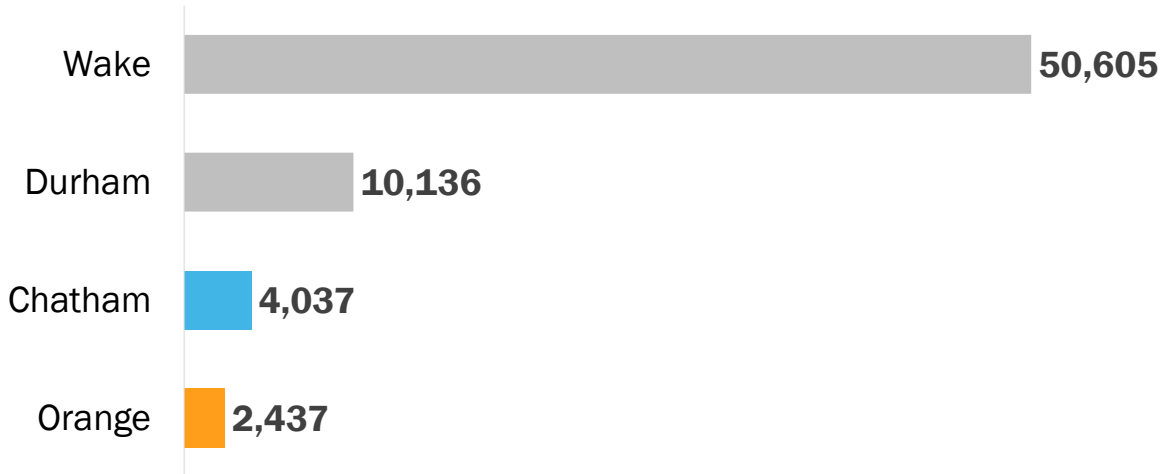


Source: Triangle MLS/Allen Tate Realtors

100

## New Homes Sold in the Last Decade

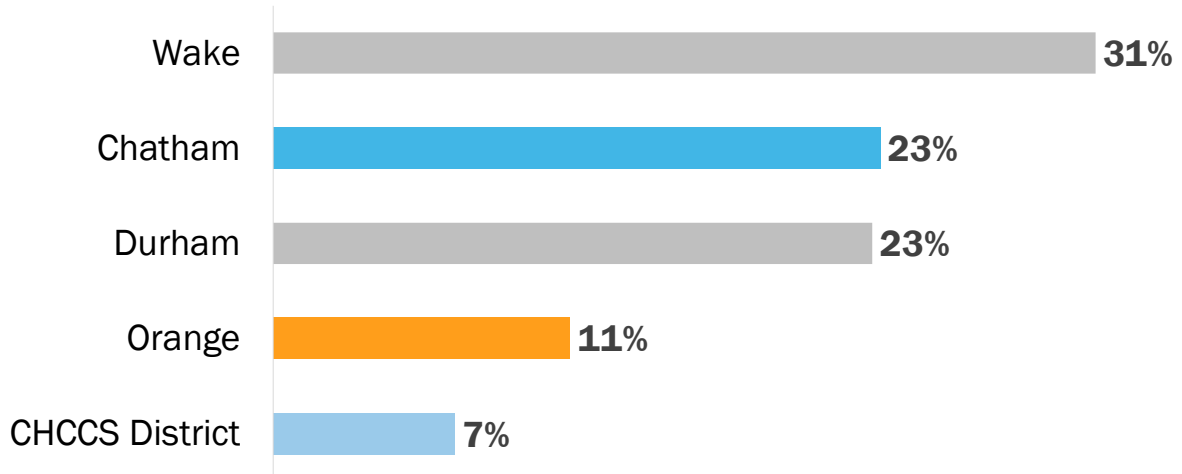
Total new construction home sales by county, 2016-2025



Source: Triangle MLS/Allen Tate Realtors

101

## New Construction as a Percent of Total Sales, 2025

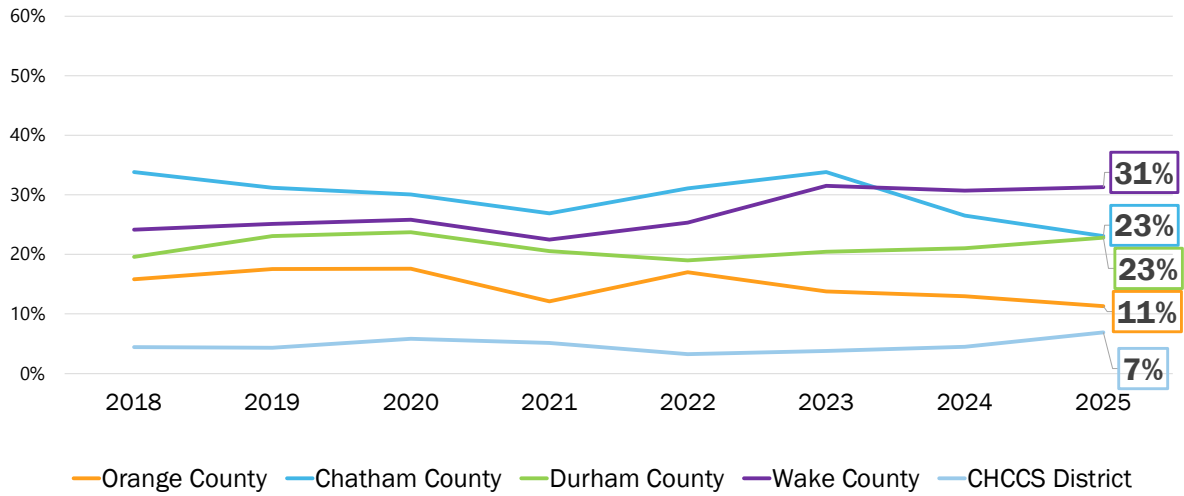


Source: Triangle MLS/Allen Tate Realtors

102

## New Construction as a Percent of Total Sales

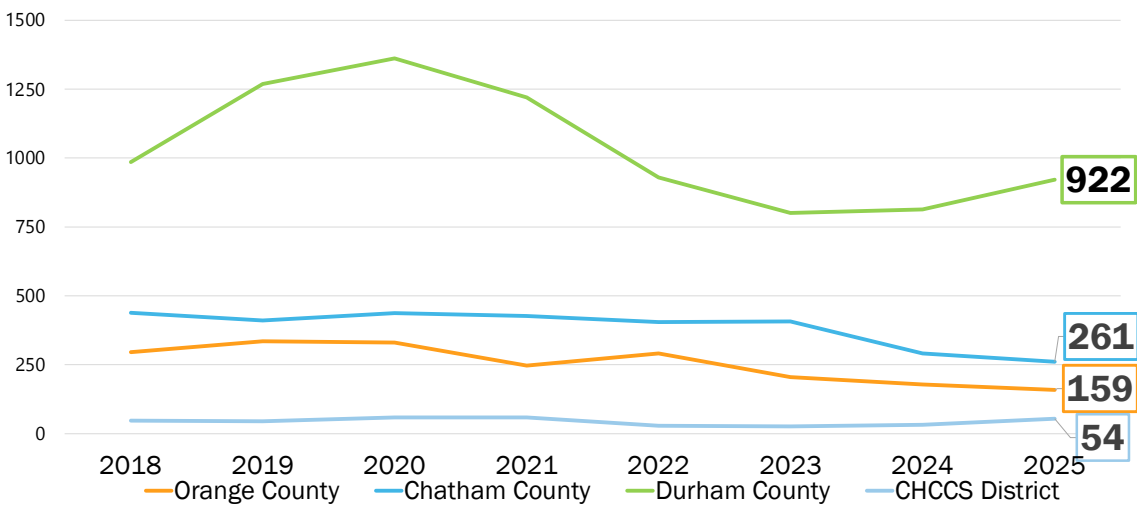
2018-2025



Source: Triangle MLS/Allen Tate Realtors

103

## New Construction Home Sales Per Year

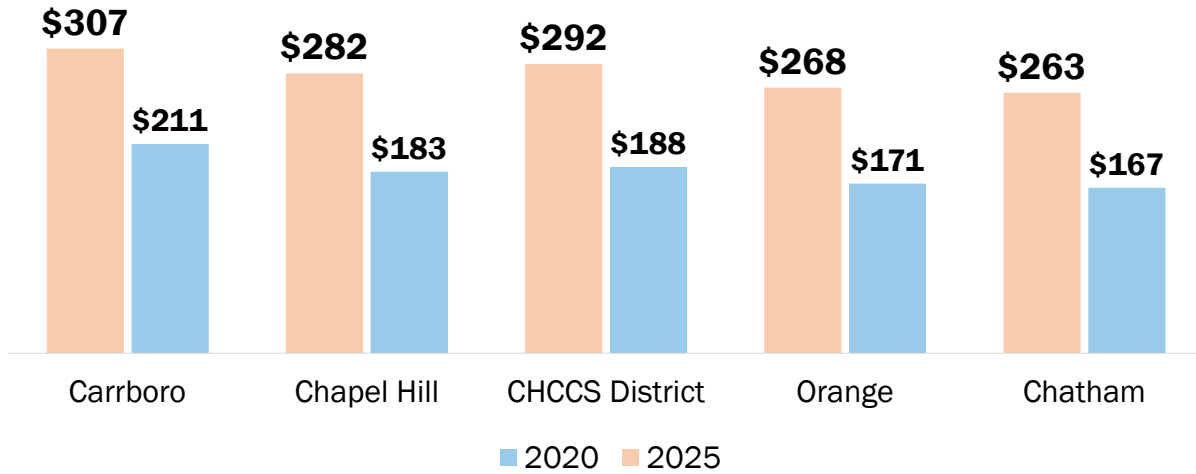


Source: Triangle MLS/Allen Tate Realtors

104

# Median Price Per Square Foot

2020 vs. 2025

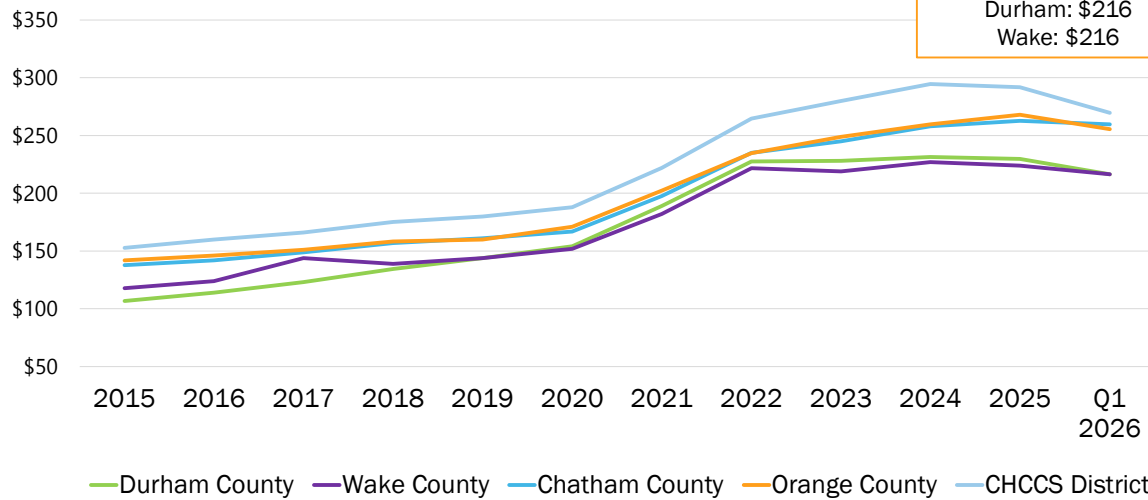


Source: Triangle MLS/Allen Tate Realtors

105

# Price Per Square Foot

2015-March 2026

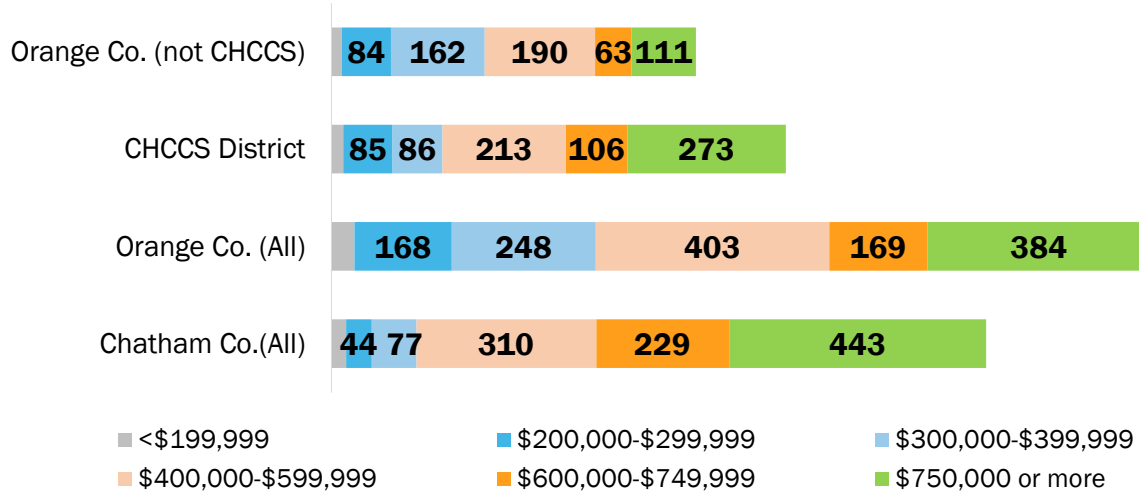


Source: Triangle MLS/Allen Tate Realtors

106

## 2025 Home Sales by Price Band

Number of the 1,412 Orange and 1,129 Chatham home transactions by closing price

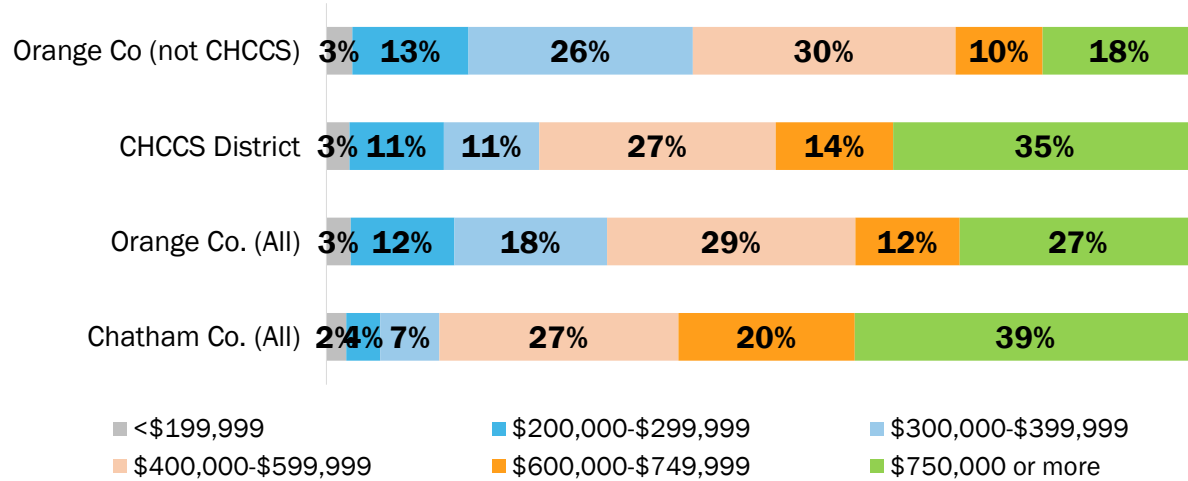


Source: Triangle MLS/Allen Tate Realtors

107

## 2025 Home Sales by Price Band

Share of 1,412 Orange and 1,129 Chatham home transactions by closing price

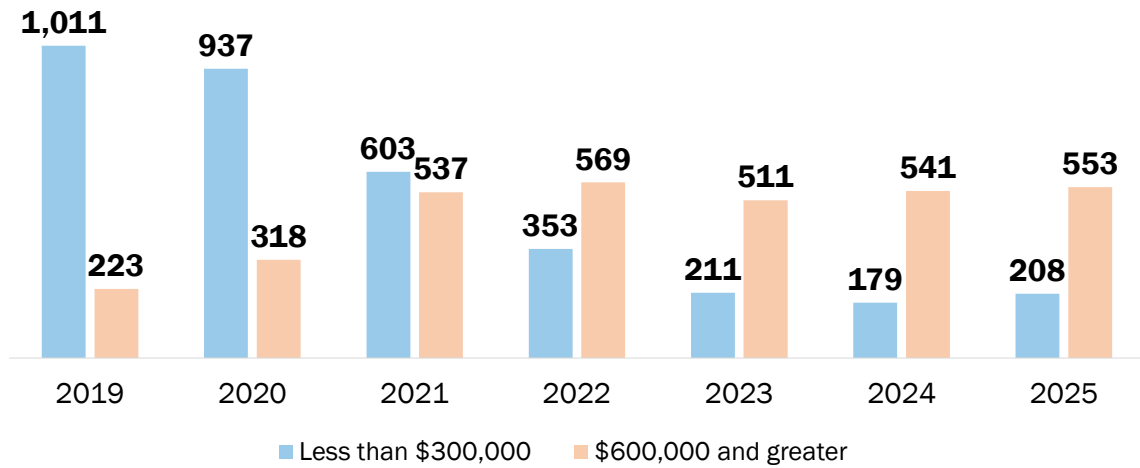


Source: Triangle MLS/Allen Tate Realtors

108

## Orange County Median Home Price Shift

Number of home transactions by closing price range 2019 to 2025

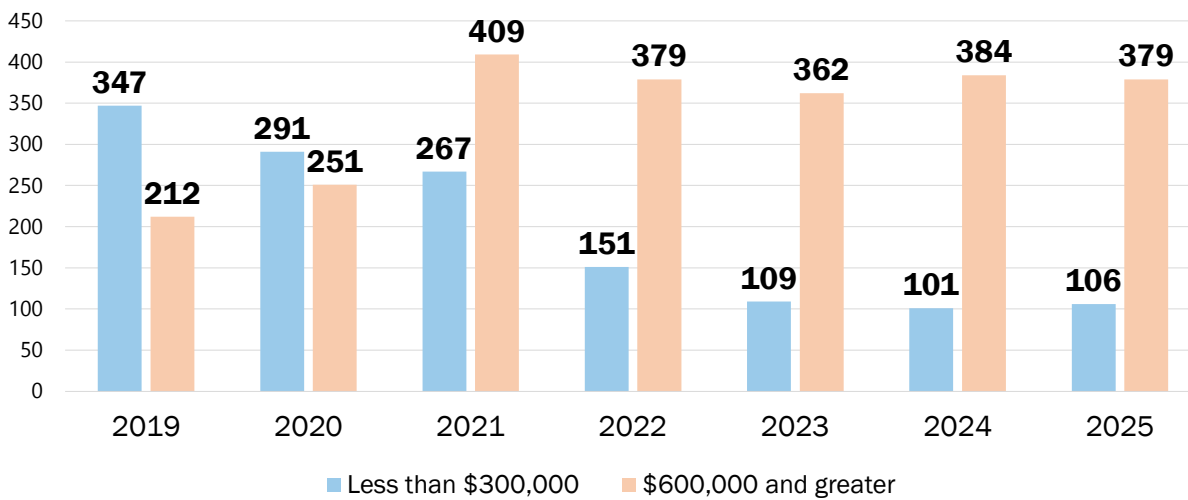


Source: Triangle MLS/Allen Tate Realtors

109

## CHCCS District Median Home Price Shift

Number of home transactions by closing price range 2019 to 2025

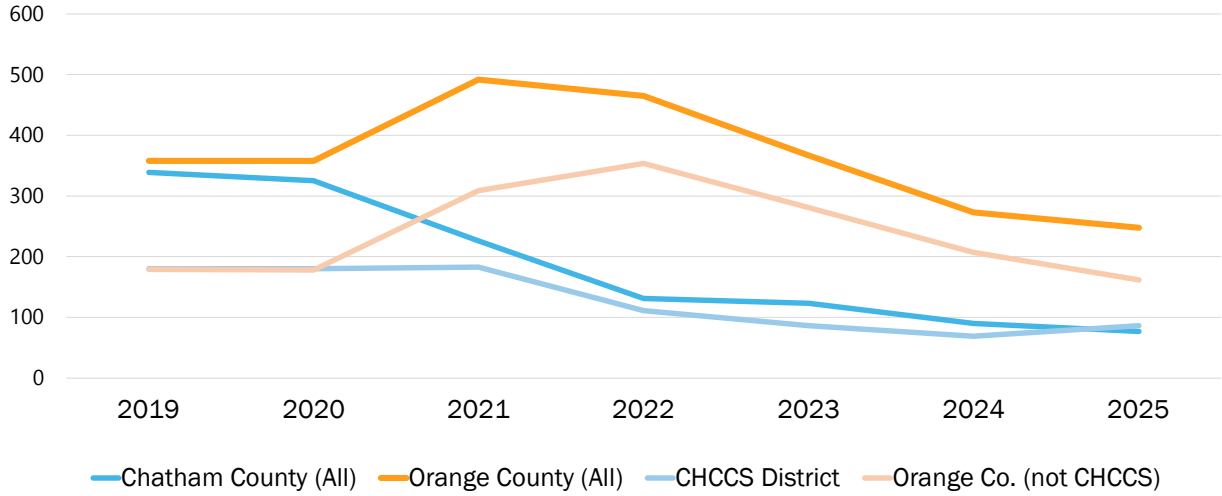


Source: Triangle MLS/Allen Tate Realtors

110

## Home Transactions in the \$300,000s

Number of home sales between \$300,000-\$399,999

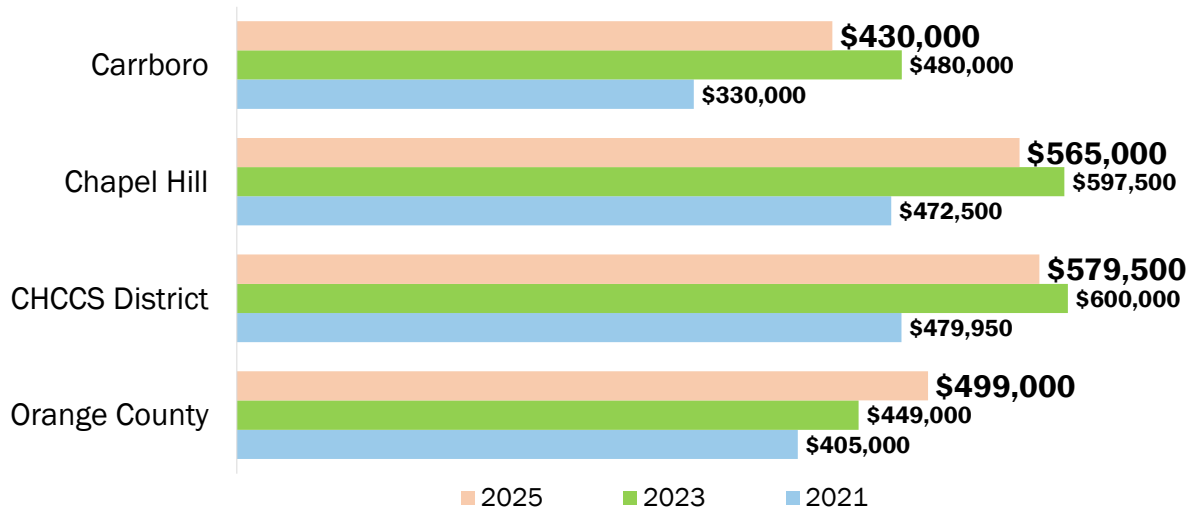


Source: Triangle MLS/Allen Tate Realtors

111

## Change in Median Home Sale Price

Median home sale price in 2021, 2023, and 2025

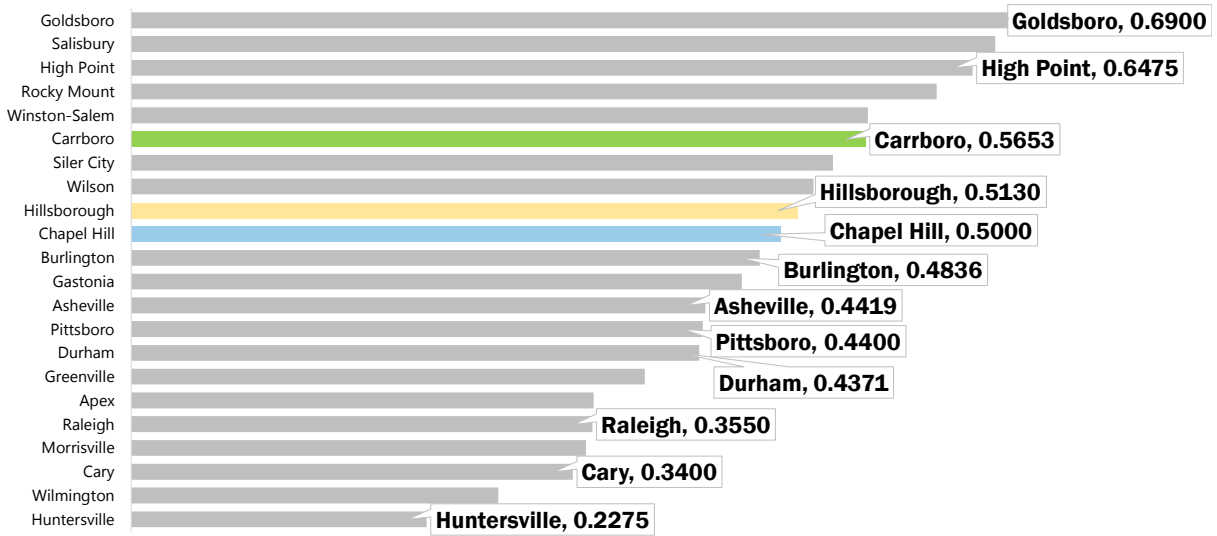


Source: Triangle MLS/Allen Tate Realtors

112

# NC Municipal Property Tax Rates

Municipal property tax rates per \$100 value, FY2026

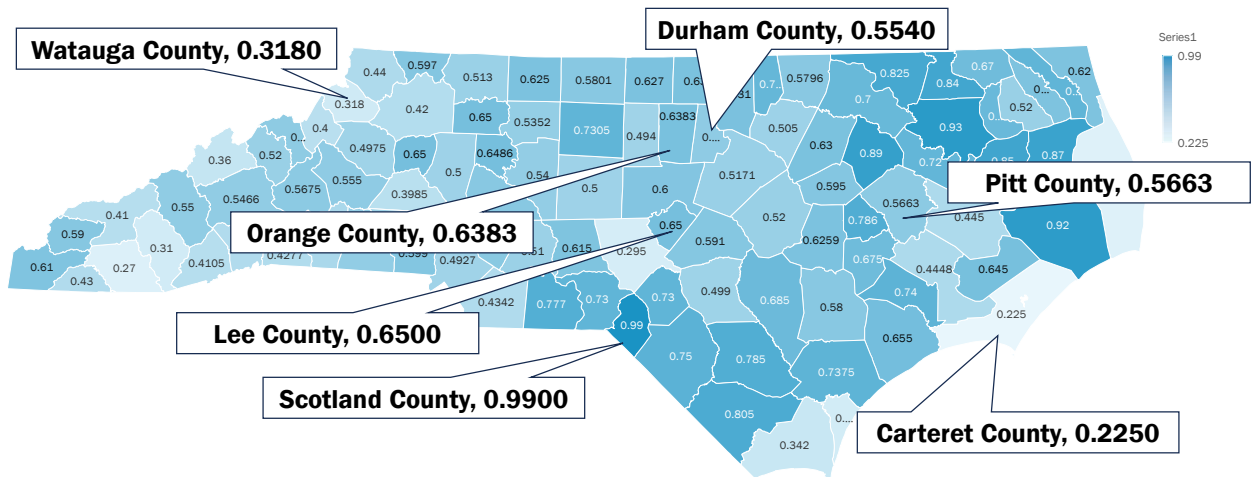


Source: NC Department of Revenue

113

# NC County Property Tax Rates

Combined jurisdiction property tax rates per \$100 value FY2026



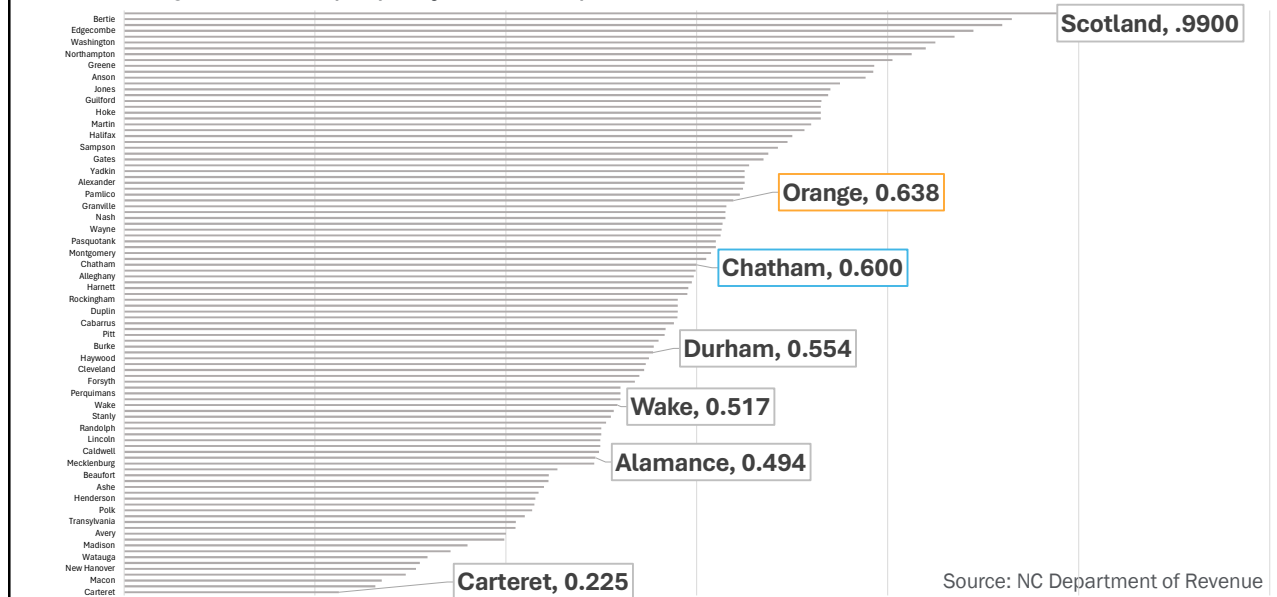
Powered by Bing  
© GeoNames, TomTom

Source: NC Department of Revenue

114

# NC County Property Tax Rates

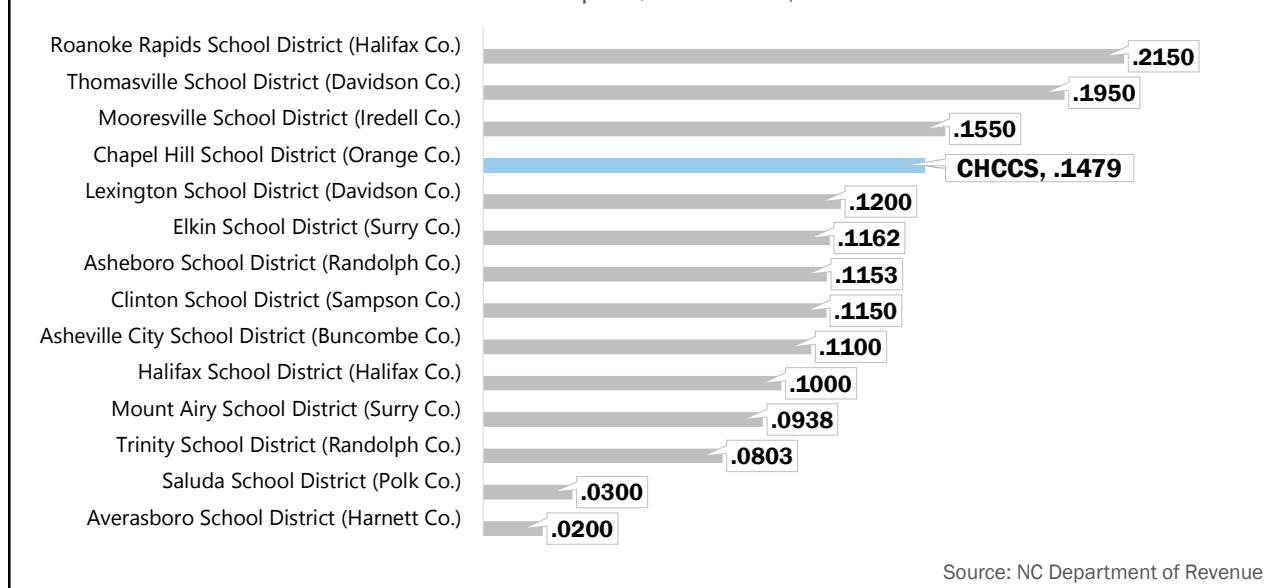
Combined jurisdiction property tax rates per \$100 value FY2026



115

# North Carolina's School District Taxes

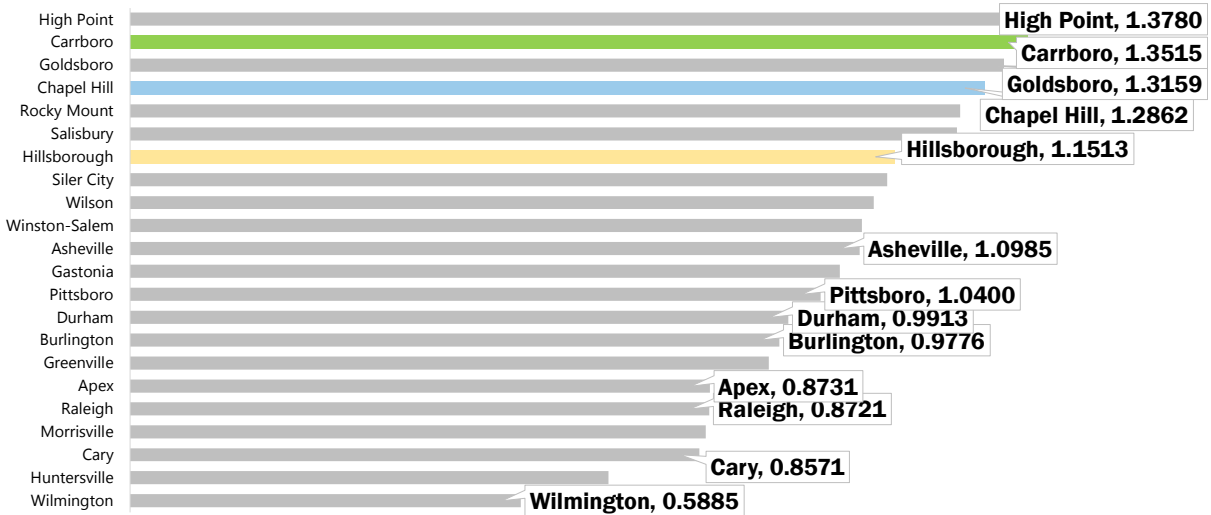
North Carolina's school district tax rates per \$100 value, FY2026



116

## NC Combined Property Tax Rates

Combined jurisdiction property tax rates per \$100 value (municipality + county + school district), FY2026

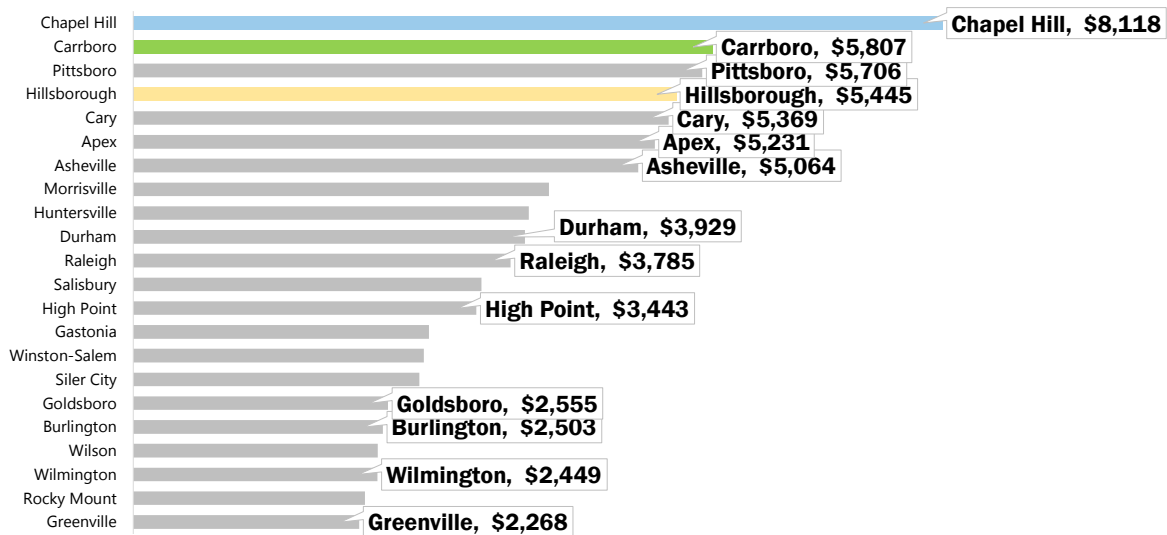


Source: NC Department of Revenue

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## 2026 Median Residential Property Tax

Combined local property tax rates (FY2026) applied to that city's median home value, March 2026

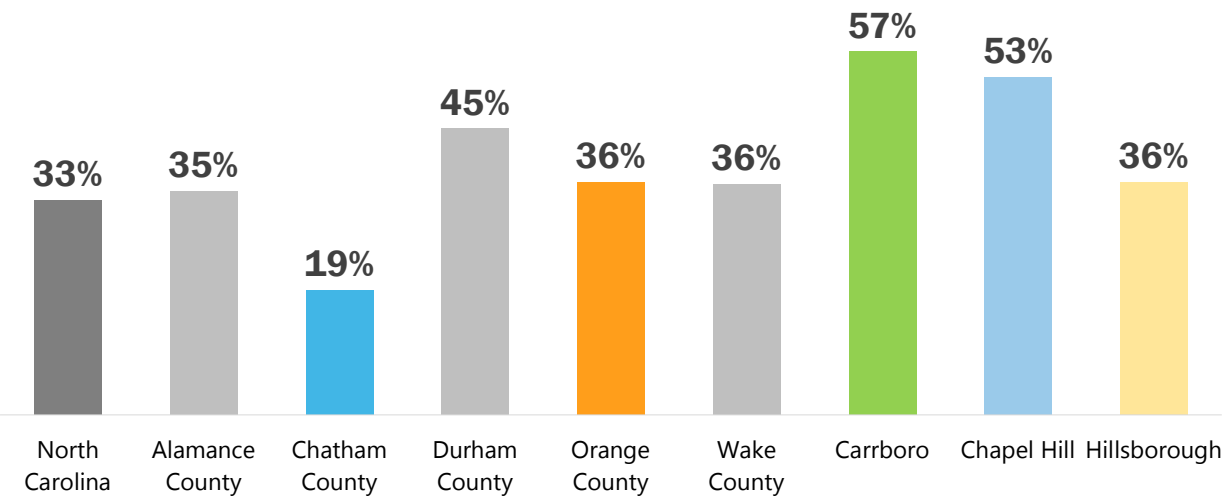


Source: NC Department of Revenue; Zillow

118

## Percent of Households Renting

Share of renter-occupied households, 2020-2024 ACS

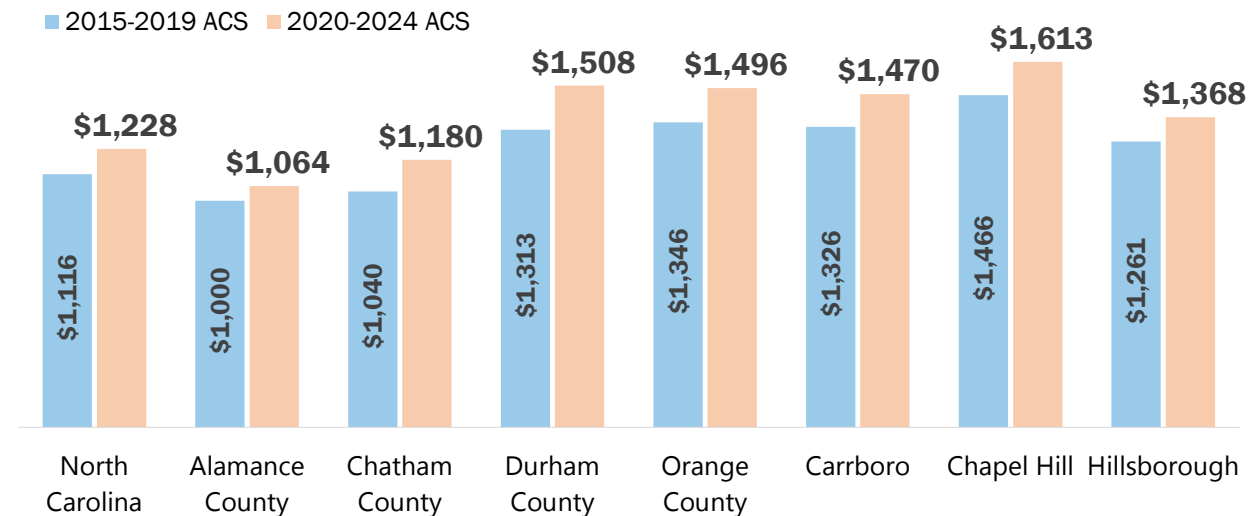


Source: American Community Survey (2020-2024 5-Year Estimates)

119

## Median Rent

Median rent estimated by the American Community Survey

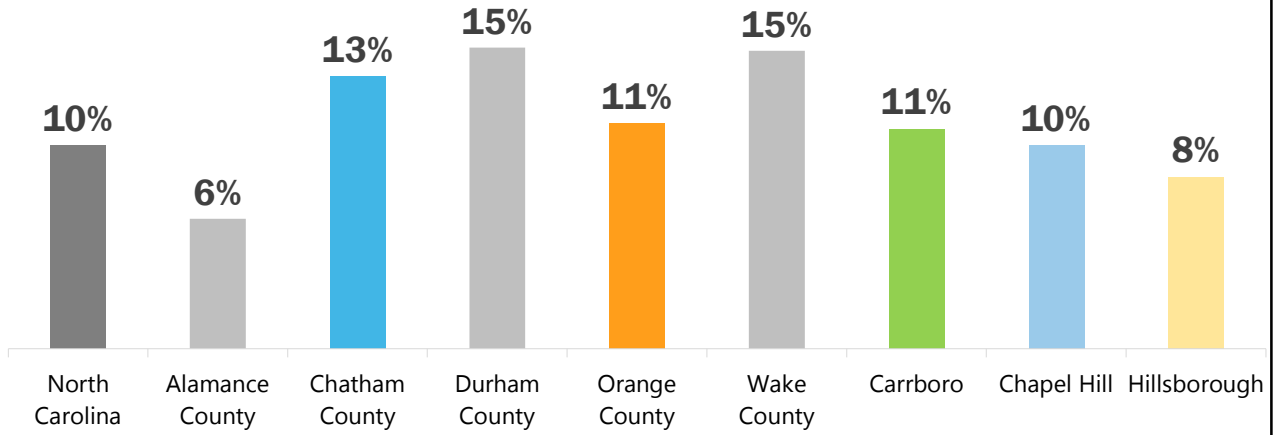


Source: American Community Survey (2015-2019 & 2020-2024 5-Year Estimates)

120

## Increase in Median Rent 2019 to 2024

Change in median rent between 2020-2024 ACS five-year estimates

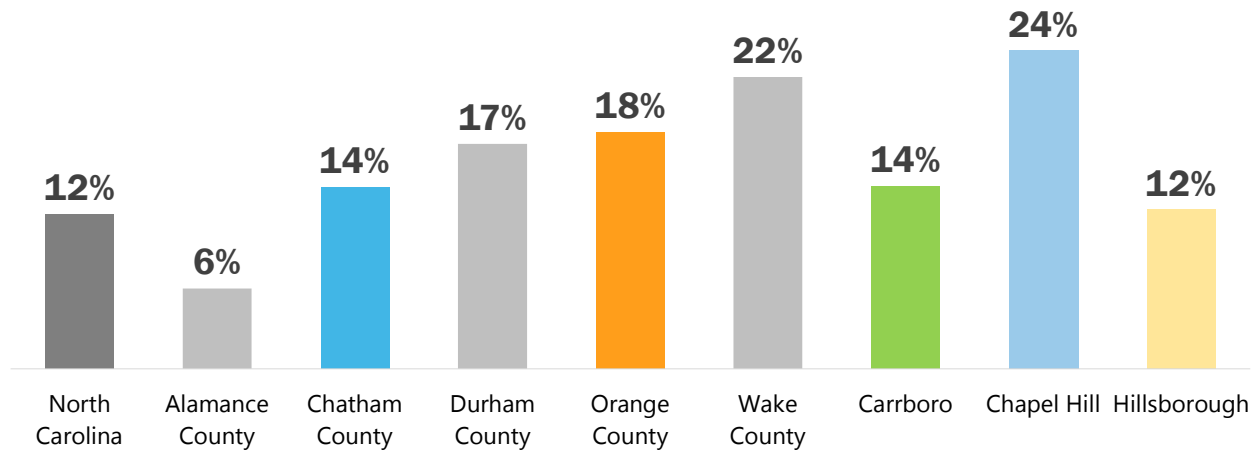


Source: American Community Survey (2020-2024 5-Year Estimates)

121

## Renters Paying Over \$2,000 per Month

Percentage of renters paying more than \$2,000 per month in rent

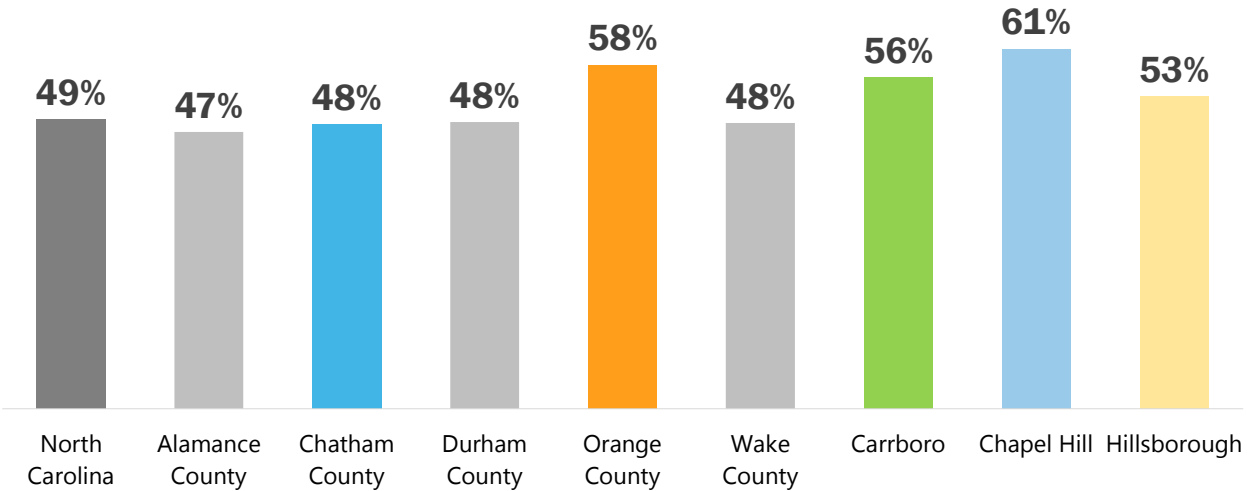


Source: American Community Survey (2020-2024 5-Year Estimates)

122

## Cost-Burdened Renting Households

Percent of households who pay more than 30% of their household income on gross rent



Source: American Community Survey (2020-2024 5-Year Estimates)

123

## Local and North Carolina Fair Market Rent

Fair Market Rent (FMR): FMR is HUD's best estimate of what a household seeking a modest rental home in a short amount of time can expect to pay for rent and utilities in the current market, 2025

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County	Chatham County	Orange County
0 Bedroom	\$1,173	<b>\$1,548</b>	\$1,533	\$869	\$1,548	<b>\$1,548</b>
1 Bedroom	\$1,232	<b>\$1,637</b>	\$1,592	\$1,099	\$1,637	<b>\$1,637</b>
2 Bedroom	\$1,411	<b>\$1,872</b>	\$1,763	\$1,217	\$1,872	<b>\$1,872</b>
3 Bedroom	\$1,800	<b>\$2,334</b>	\$2,192	\$1,532	\$2,334	<b>\$2,334</b>
4 Bedroom	\$2,227	<b>\$2,807</b>	\$2,961	\$1,806	\$2,807	<b>\$2,807</b>

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties though Person FMR is calculated separately

Source: National Low Income Housing Coalition, Out of Reach Report

124

## Weekly Hours at Minimum Wage To Afford Fair Market Rent

Weekly hours of minimum wage work needed to afford Fair Market Rent, 2025

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County	Chatham County	Orange County
0 Bedroom	125	<b>164</b>	163	92	164	164
1 Bedroom	131	<b>174</b>	169	117	174	174
2 Bedroom	150	<b>199</b>	187	129	199	199
3 Bedroom	191	<b>248</b>	233	163	248	248
4 Bedroom	236	<b>298</b>	314	192	298	298

Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties though Person FMR is calculated separately

Source: National Low Income Housing Coalition, Out of Reach Report

125

## 2025 Housing Wage

Housing Wage = hourly wages needed to afford Fair Market Rent (FMR). For a FMR 2-bedroom unit, Housing Wage is a household income of ~\$74,800 and ~\$65,500 for a 1-bedroom

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County	Chatham County	Orange County
0 Bedroom	\$22.56	<b>\$29.77</b>	\$29.48	\$16.71	\$29.77	<b>\$29.77</b>
1 Bedroom	\$23.69	<b>\$31.48</b>	\$30.62	\$21.13	\$31.48	<b>\$31.48</b>
2 Bedroom	\$27.14	<b>\$36.00</b>	\$33.90	\$23.40	\$36.00	<b>\$36.00</b>
3 Bedroom	\$34.62	<b>\$44.88</b>	\$42.15	\$29.46	\$44.88	<b>\$44.88</b>
4 Bedroom	\$42.83	<b>\$53.98</b>	\$56.94	\$34.73	\$53.98	<b>\$53.98</b>

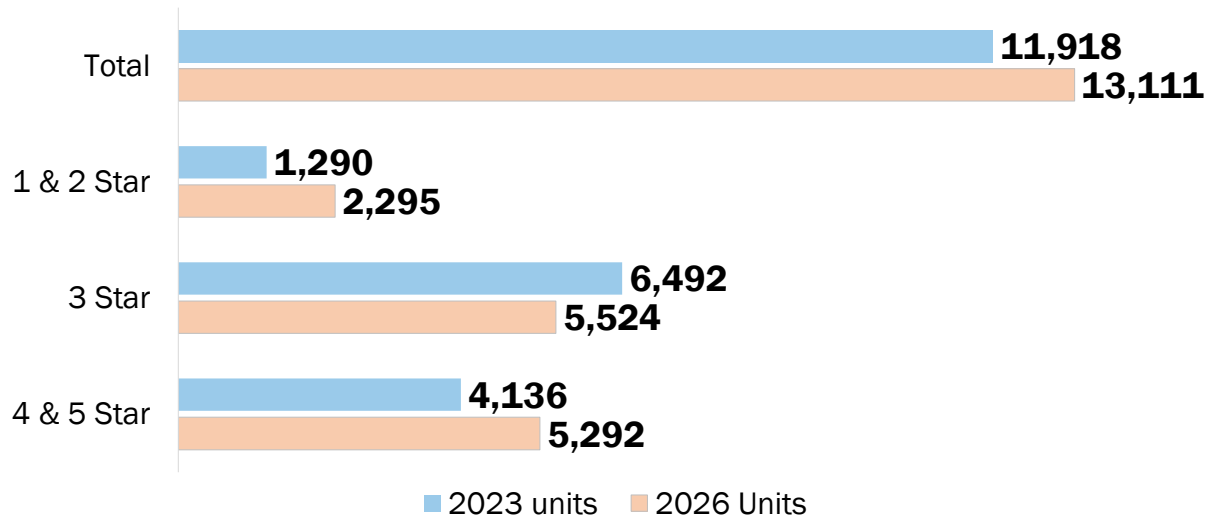
Note: Durham-Chapel Hill HMFA includes Orange, Durham, Chatham, and Person Counties though Person FMR is calculated separately

Source: National Low Income Housing Coalition, Out of Reach Report

126

## Multifamily Units in Chapel Hill-Carrboro

Number of units in 2023 vs. 2026, by star rating

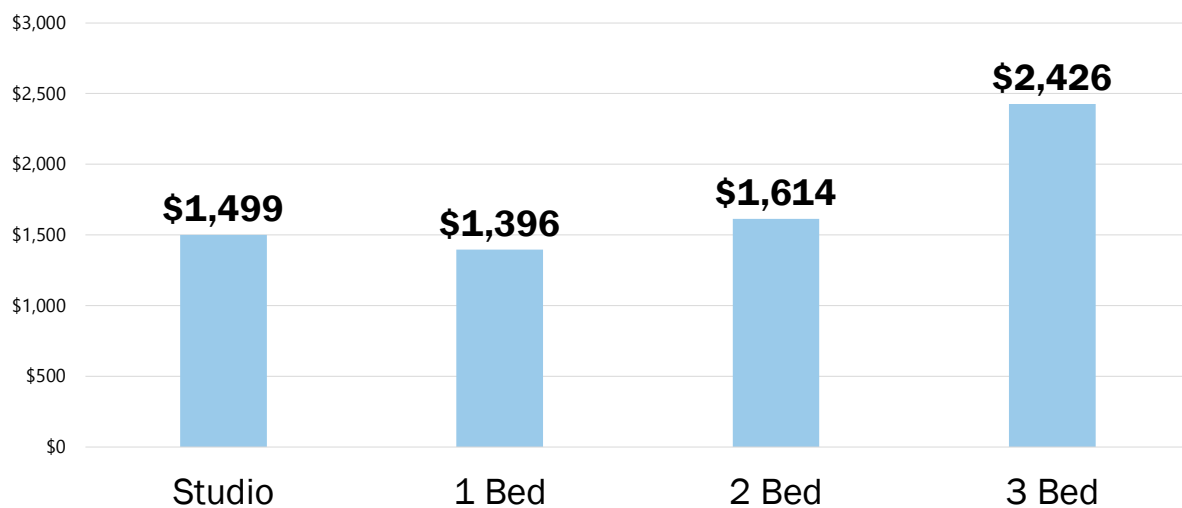


Source: CoStar/Elle Capital

127

## Multifamily Average Asking Rent in Chapel Hill-Carrboro

Chapel Hill-Carrboro multifamily average asking rent, Q1 2026

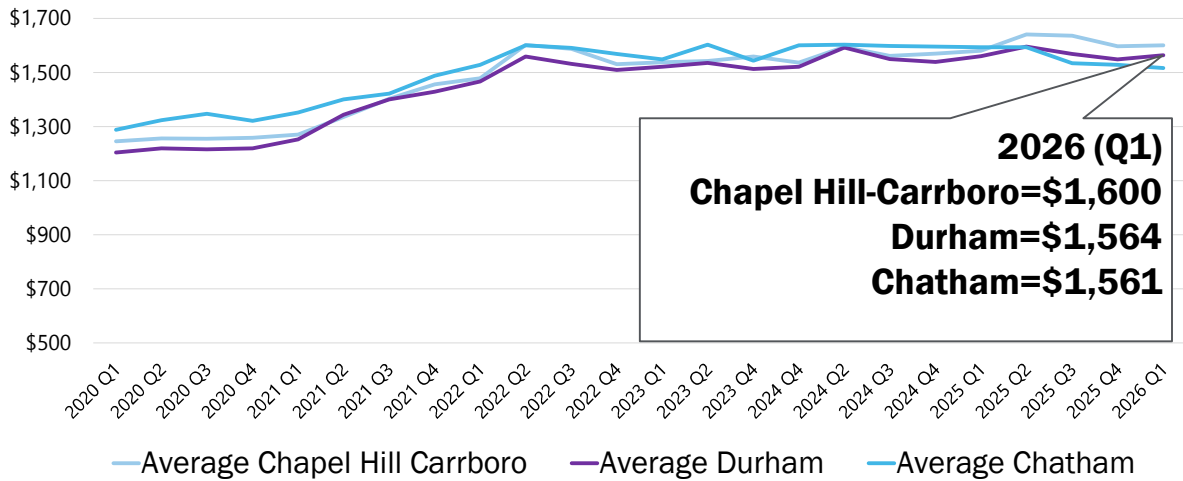


Source: CoStar/Elle Capital

128

## Multifamily Asking Rent

Average multifamily asking rent in Chatham, Chapel Hill-Carrboro, and Durham

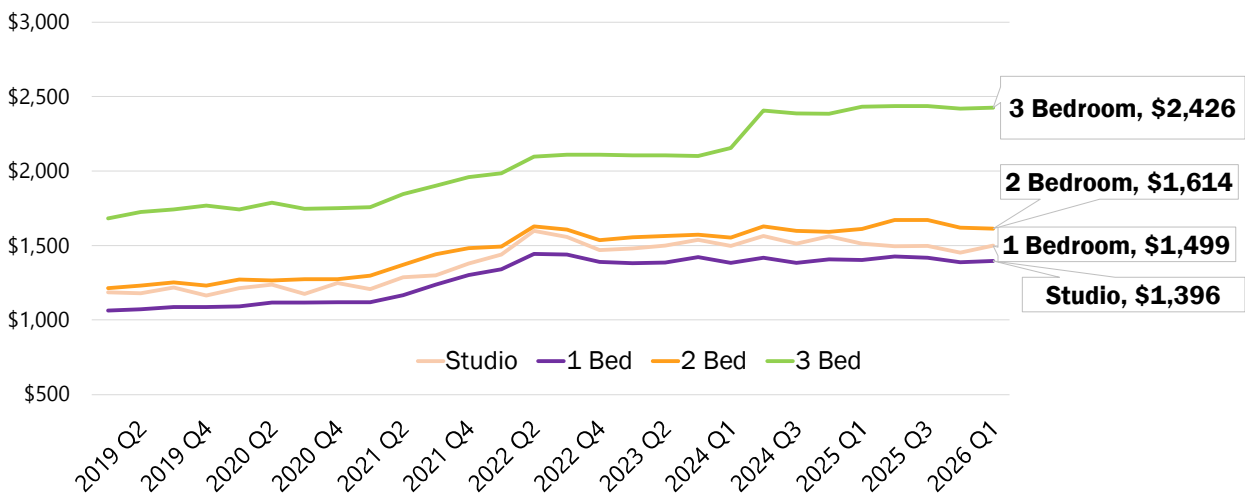


Source: CoStar/Eller Capital

129

## Multifamily Asking Rent

Multifamily asking rent in Chapel Hill-Carrboro by type of unit Q1 2019 - Q1 2026

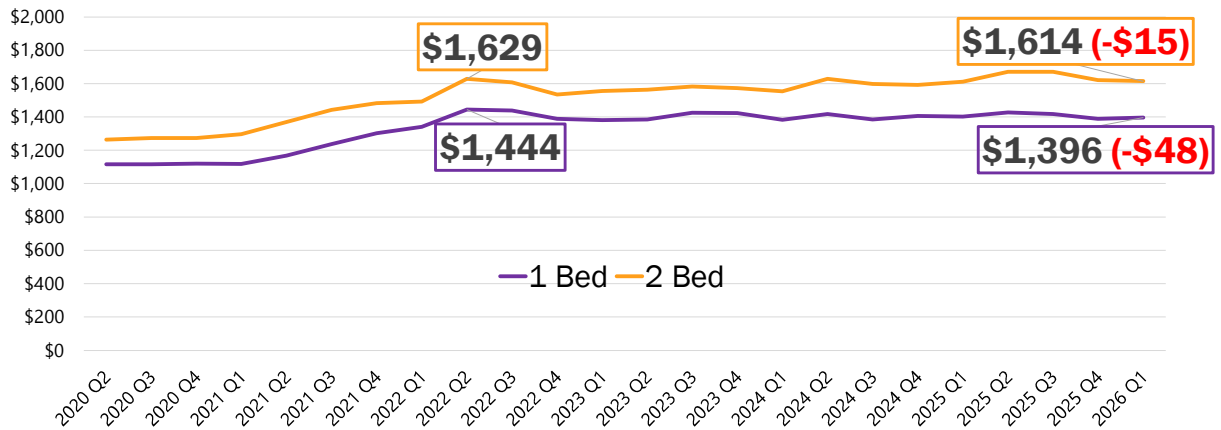


Source: CoStar/Eller Capital

130

# 1 and 2-Bedroom Multifamily Average Rent Declines since Q2 2022

Average Chapel Hill-Carrboro rental rates for 1 and 2 bedroom units, Q1 2020 – Q1 2026

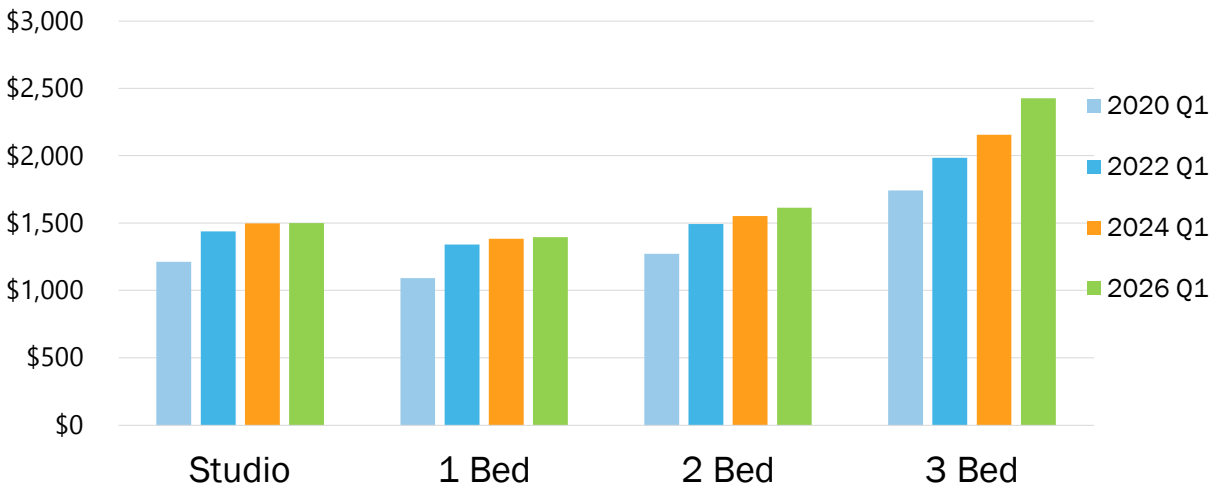


Source: CoStar/Eller Capital

131

# Chapel Hill-Carrboro Multifamily Average Asking Rent

By bedroom number, Q1 of 2020, 2022, 2024, and 2026

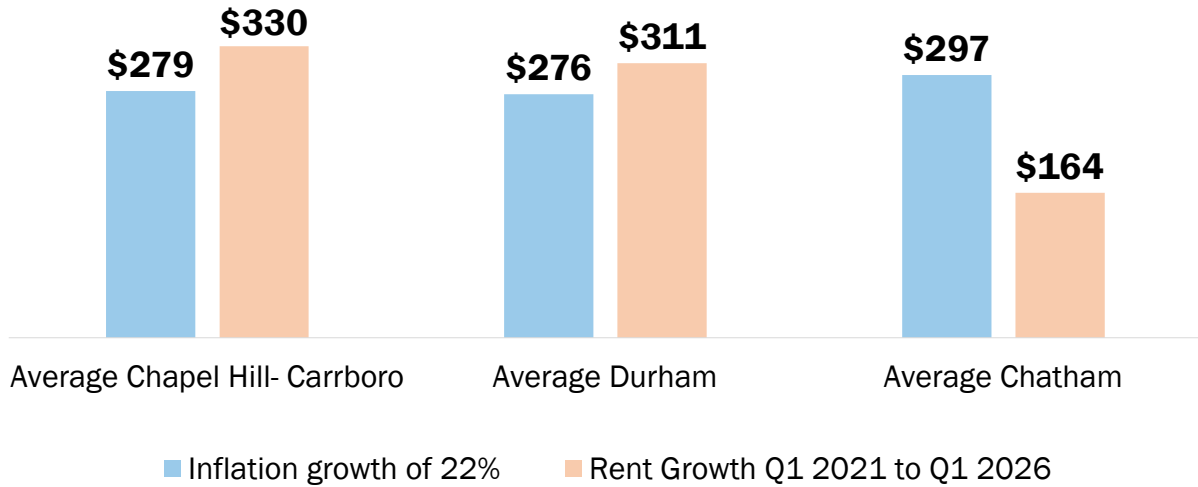


Source: CoStar/Eller Capital

132

## Growth in Multifamily Average Annual Rent vs. Inflation over 5 Years

Average annual rent increase between Q1 2021 and Q1 2026 compared to inflation-adjusted rent (calculated at 22% between Q1 2021 and Q1 2026)

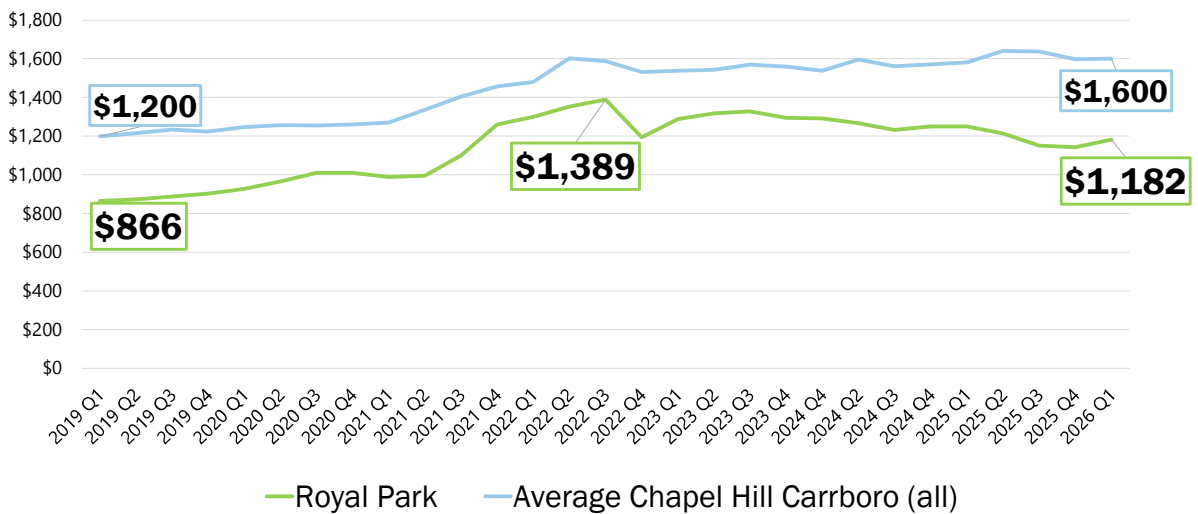


Source: CoStar/Eller Capital

133

## Royal Park Apartments (Carrboro)

Change in average asking rent Q1 2020 through Q1 2026

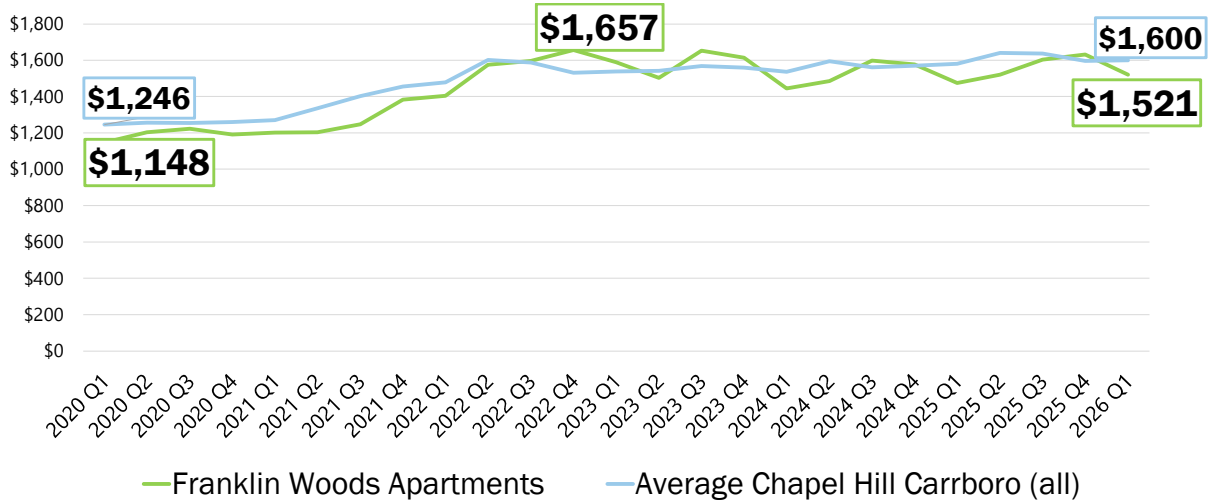


Source: CoStar/Eller Capital

134

## Franklin Woods Apartments (Chapel Hill)

Change in average asking rent Q1 2020 through Q1 2026



Source: CoStar/Eller Capital

135

## Homelessness in Orange County

Orange County 2025 point in time count

**149**

people experiencing homelessness

**48**

people living unsheltered

**28**

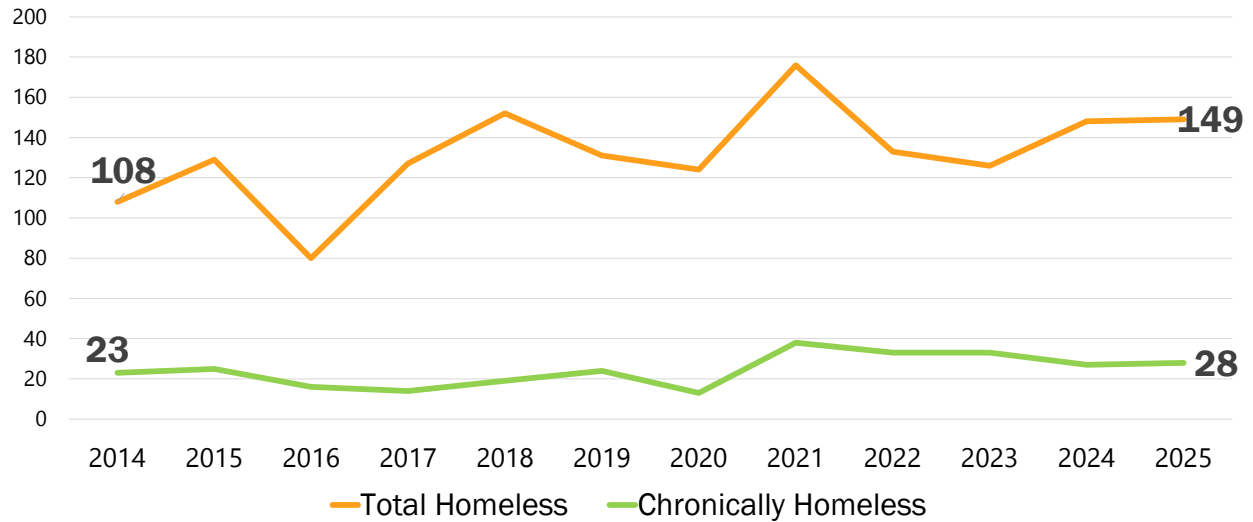
people considered chronically homeless

Source: Orange County Partnership to End Homelessness

136

## Homelessness in Orange County

Annual number of individuals experiencing homelessness identified in Orange County's annual point-in-time count, 2014-2025

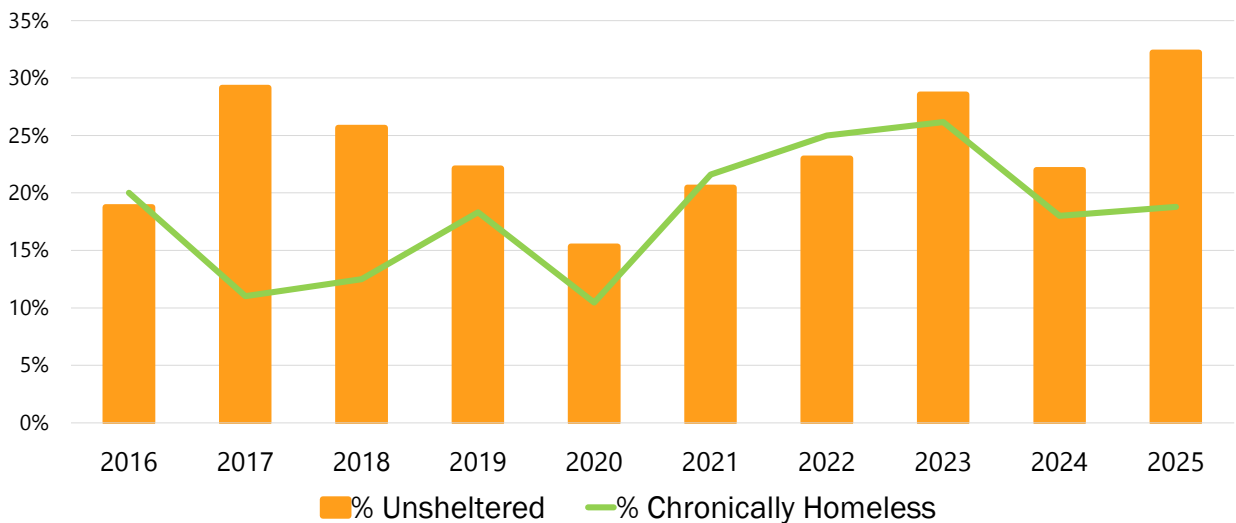


Source: Orange County Partnership to End Homelessness

137

## Homelessness in Orange County

Percent of homeless that were unsheltered and chronically homeless in Orange County's annual point-in-time count, 2016 to 2025

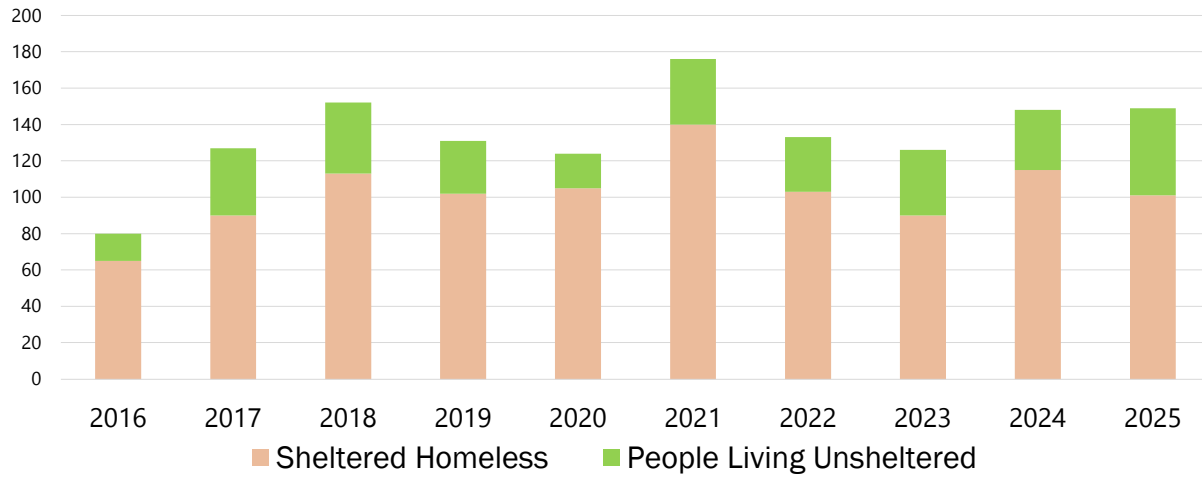


Source: Orange County Partnership to End Homelessness

138

## Homelessness in Orange County, Sheltered and Unsheltered

Annual number of individuals experiencing homelessness identified in Orange County's annual point-in-time count



Source: Orange County Partnership to End Homelessness

139

## Commuting

Worker Inflow/Outflow - 141

Getting to Work & Public  
Transportation - 170

Local Workers by Age - 180



140

# Orange County Worker Inflow/Outflow

51,905 drive in, 42,681 drive out, and 18,316 live and work in Orange County

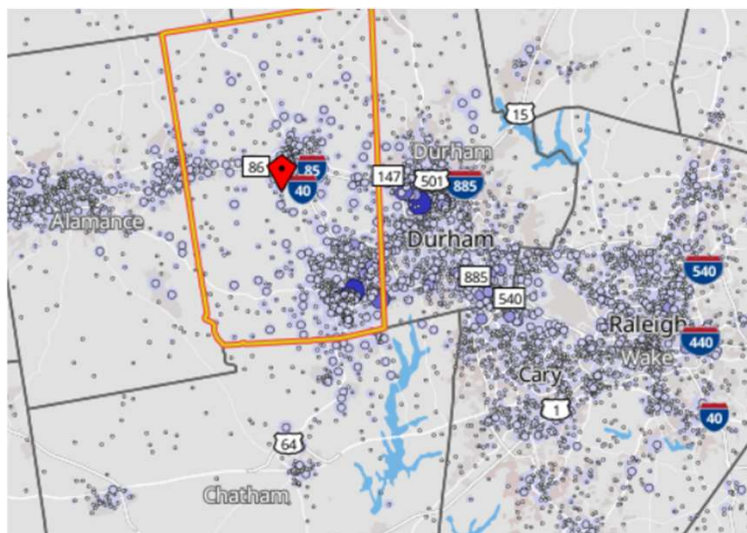


Source: US Census Bureau LODES 2023 (OnTheMap)

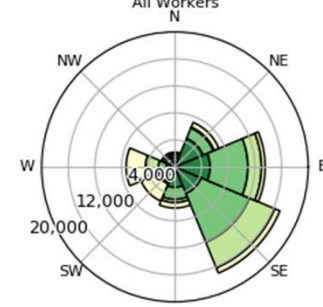
141

# Where Orange County Residents Work

Employment Location of Orange County's 60,997 Working Residents



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Home Census Block to Work Census Block

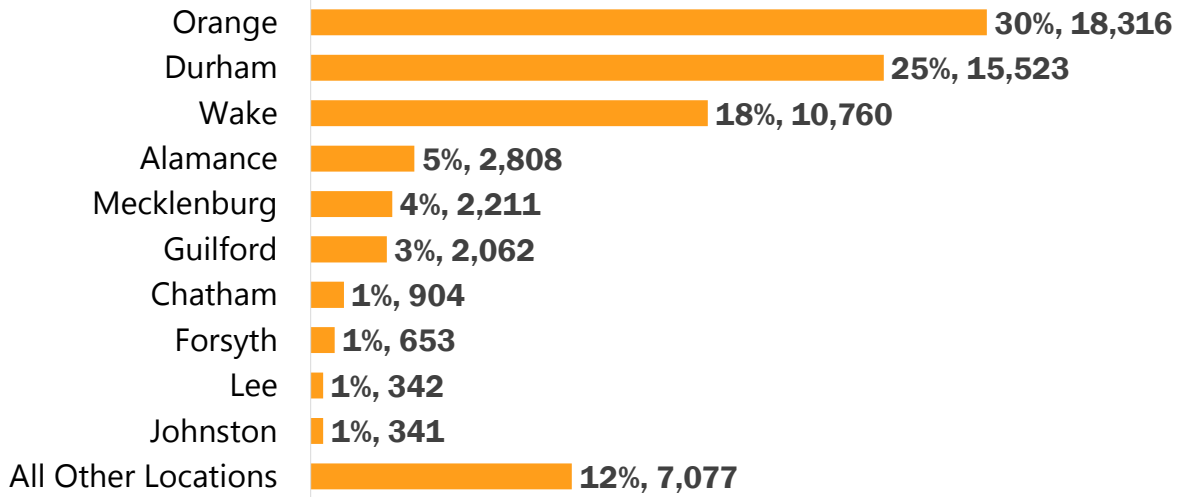
	2023	
	Count	Share
Total Primary Jobs	60,997	100.0%
Less than 10 miles	22,891	37.5%
10 to 24 miles	19,527	32.0%
25 to 50 miles	9,483	15.5%
Greater than 50 miles	9,096	14.9%

Source: US Census Bureau LODES 2023 (OnTheMap)

142

## Where Orange County's Residents Work

Location of primary job for the 60,997 working residents of Orange County, 2023

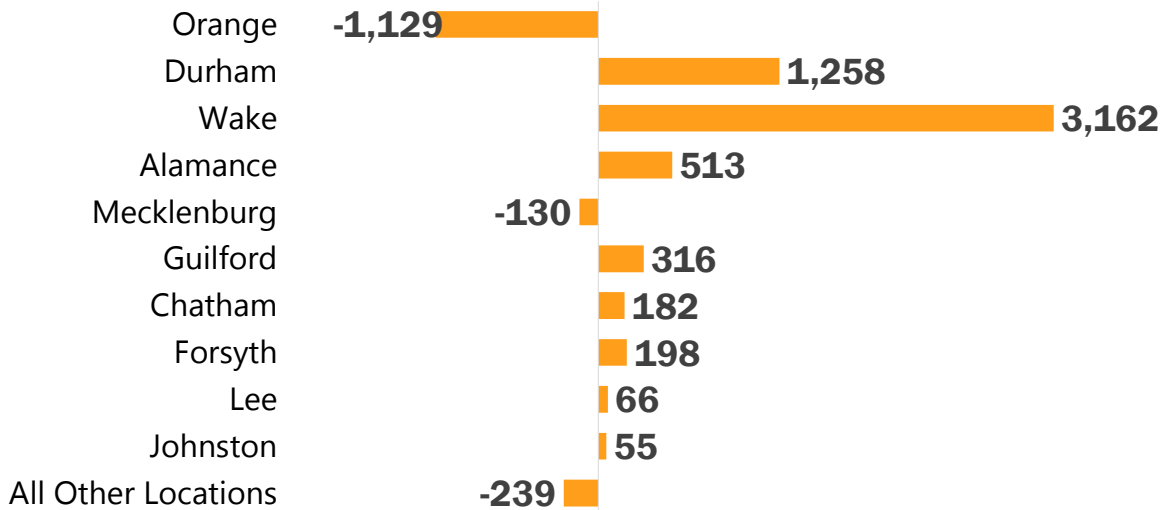


Source: US Census Bureau LODES 2023 (OnTheMap)

143

## Change in Location of Orange County Residents' Primary Job

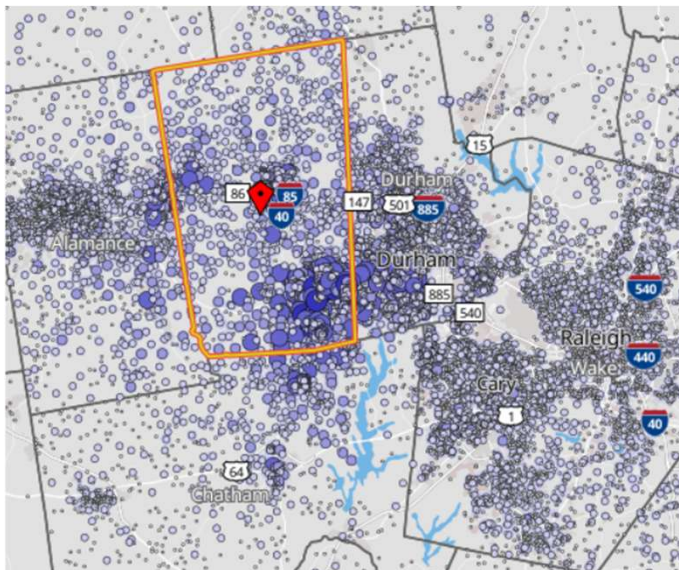
By county, from 2013-2023



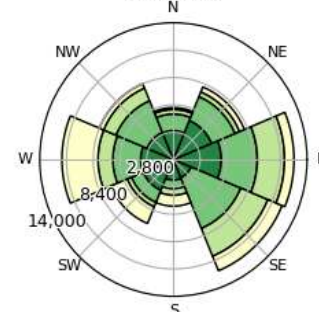
Source: US Census Bureau LODES 2023 (OnTheMap)

144

# Residential Location of the 70,221 People Working in Orange County



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Work Census Block to Home Census Block

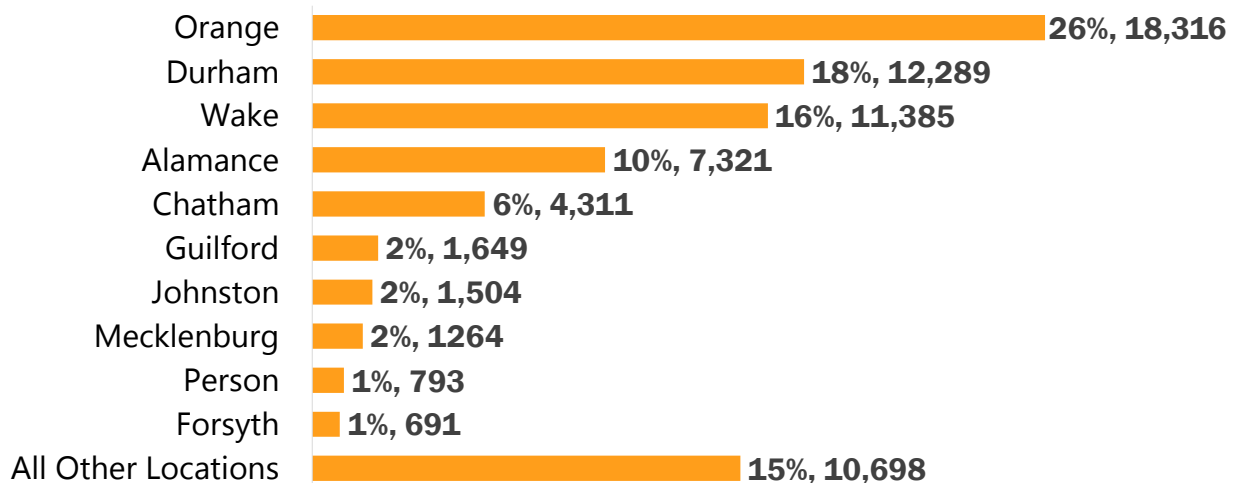
	2023	
	Count	Share
Total Primary Jobs	70,221	100.0%
Less than 10 miles	26,268	37.4%
10 to 24 miles	22,381	31.9%
25 to 50 miles	11,021	15.7%
Greater than 50 miles	10,551	15.0%

Source: US Census Bureau LODES 2023 (OnTheMap)

145

## Where Do Orange County's Workers Live?

Orange County's 70,221 workers by county of residence

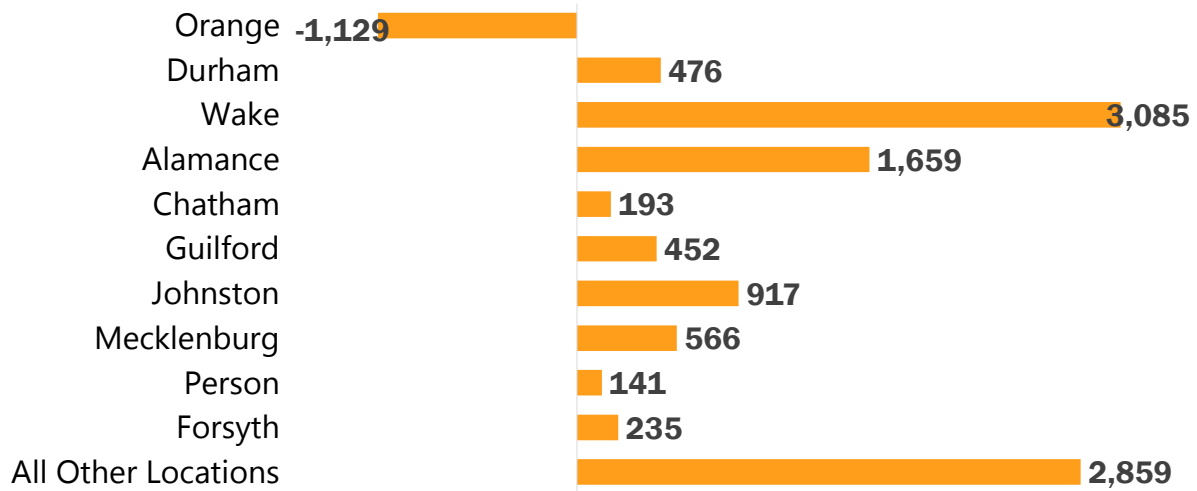


Source: US Census Bureau LODES 2023 (OnTheMap)

146

## Change in Orange County Workers County of Residence

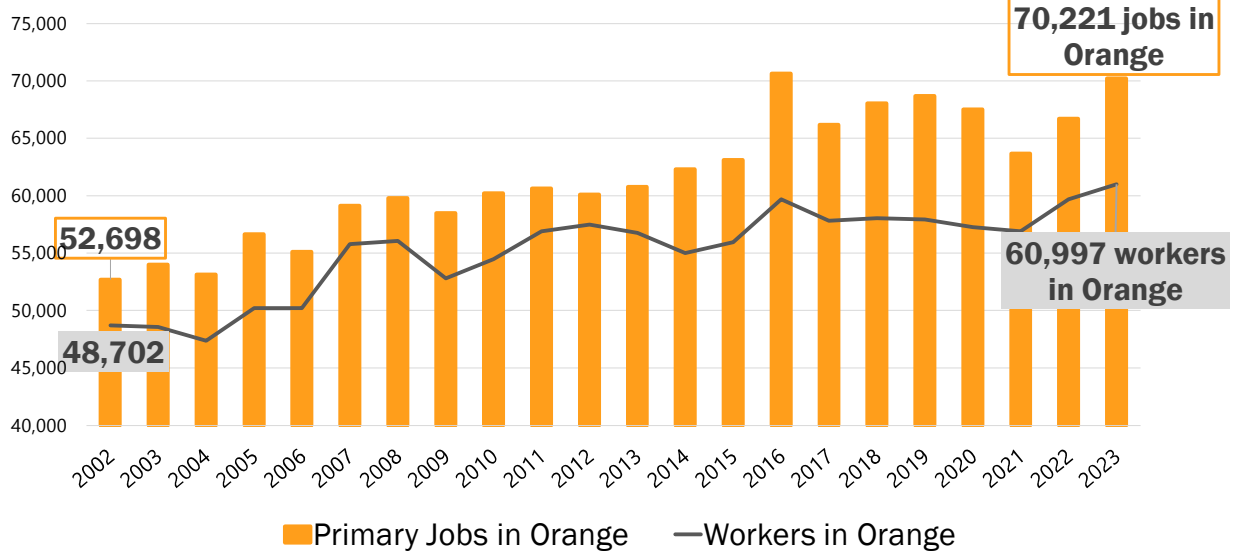
From 2013-2023 (10,136 net new jobs)



Source: US Census Bureau LODES 2023 (OnTheMap)

147

## Number of Jobs vs. Number of Workers – Orange

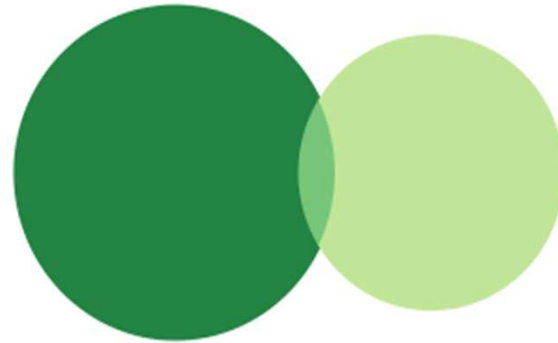


Source: US Census Bureau LODES 2023 (OnTheMap)

148

## Hillsborough Worker Inflow/Outflow

6,322 drive in, 4,131 drive out, and 362 live and work in Hillsborough (2023)

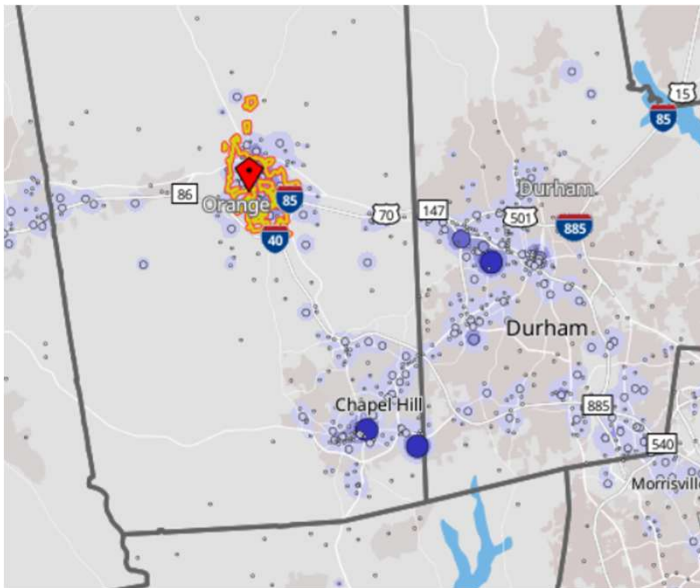


- 6,322 - Employed in Selection Area, Live Outside
- 4,131 - Live in Selection Area, Employed Outside
- 362 - Employed and Live in Selection Area

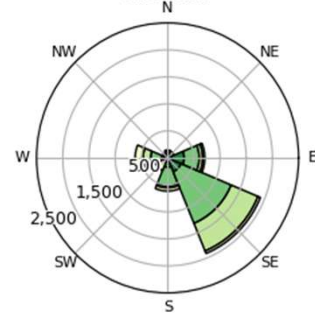
Source: US Census Bureau LODES 2023 (OnTheMap)

149

## Employment Location of Hillsborough's 4,493 Working Residents



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Home Census Block to Work Census Block

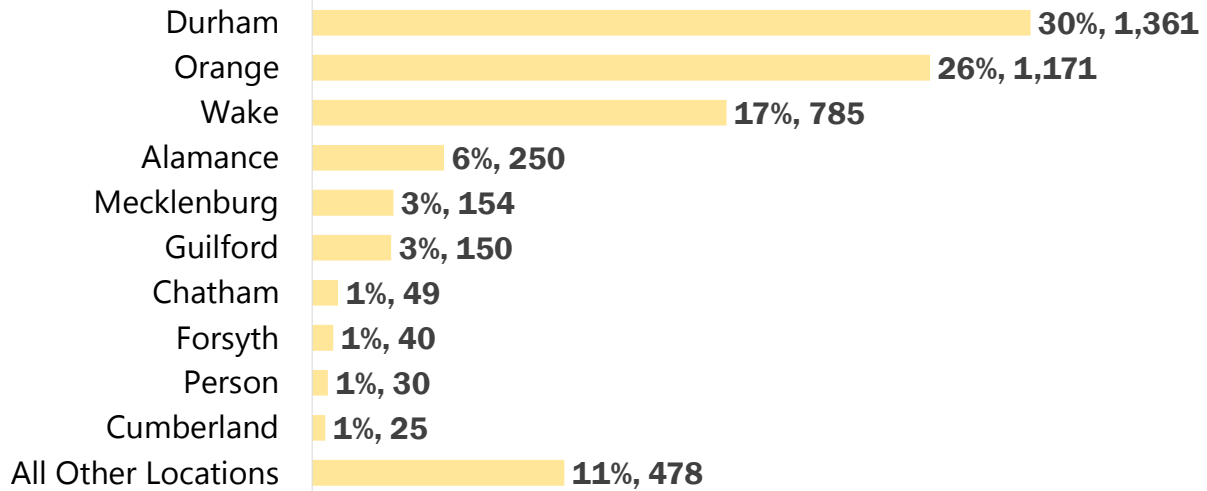
	2023	
	Count	Share
<b>Total Primary Jobs</b>	<b>4,493</b>	<b>100.0%</b>
<span style="display: inline-block; width: 15px; height: 15px; background-color: #1a7850; margin-right: 5px;"></span> Less than 10 miles	1,137	25.3%
<span style="display: inline-block; width: 15px; height: 15px; background-color: #74c476; margin-right: 5px;"></span> 10 to 24 miles	1,919	42.7%
<span style="display: inline-block; width: 15px; height: 15px; background-color: #a1d99b; margin-right: 5px;"></span> 25 to 50 miles	852	19.0%
<span style="display: inline-block; width: 15px; height: 15px; background-color: #f0e68c; margin-right: 5px;"></span> Greater than 50 miles	585	13.0%

Source: US Census Bureau LODES 2023 (OnTheMap)

150

## Where Do Hillsborough's Residents Work?

Location of primary job for 4,493 working residents of Hillsborough

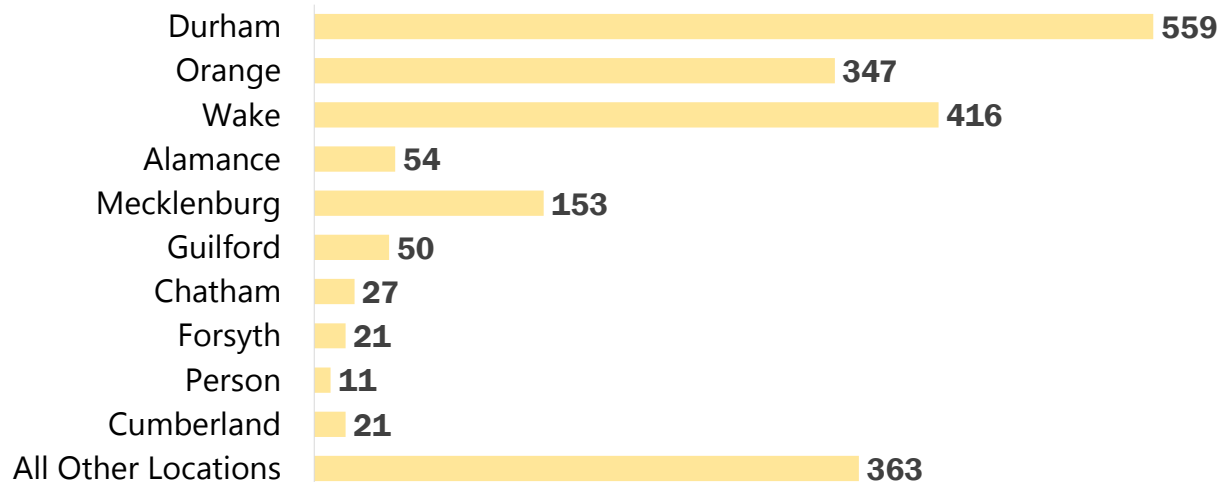


Source: US Census Bureau LODES 2023 (OnTheMap)

151

## Change in Location of Hillsborough Residents' Primary Job

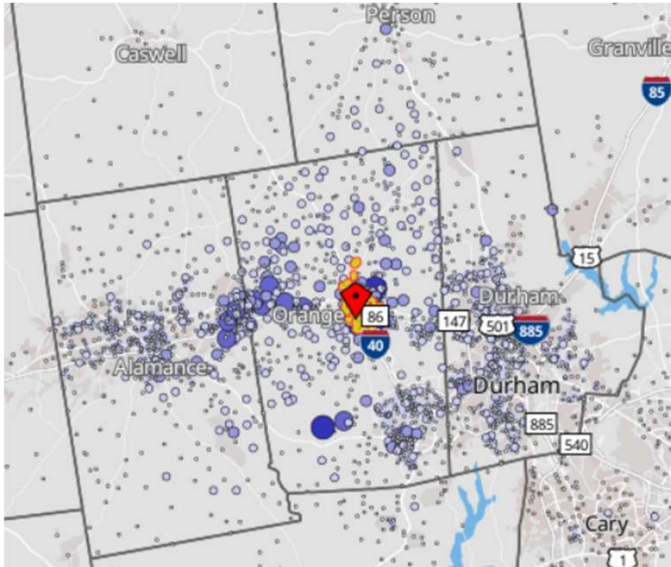
By county, from 2013-2023



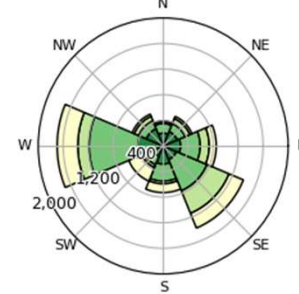
Source: US Census Bureau LODES 2023 (OnTheMap)

152

# Residential Location of the 6,684 People Working in Hillsborough



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Work Census Block to Home Census Block

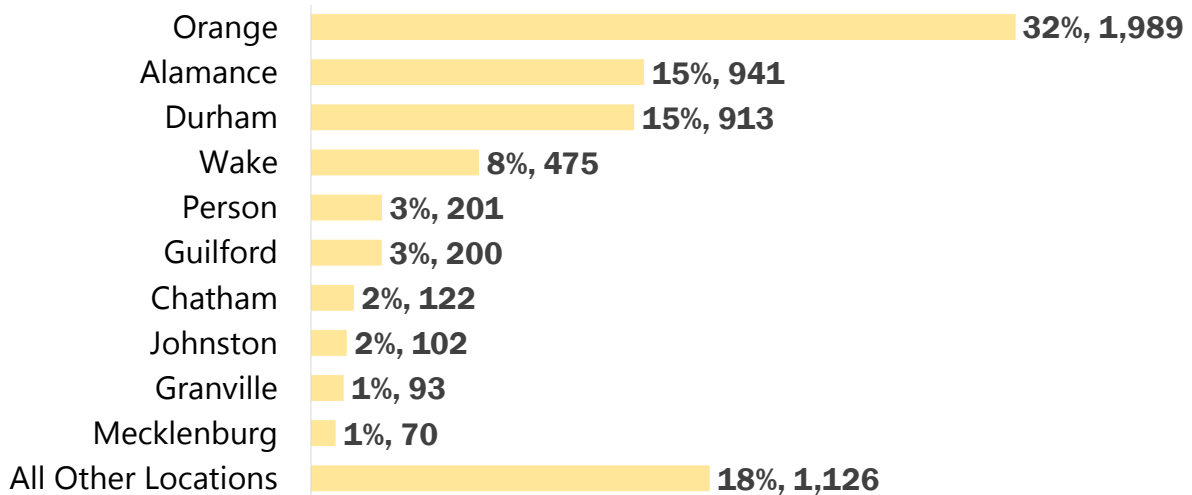
	2023	
	Count	Share
Total Primary Jobs	6,684	100.0%
Less than 10 miles	2,113	31.6%
10 to 24 miles	2,450	36.7%
25 to 50 miles	979	14.6%
Greater than 50 miles	1,142	17.1%

Source: US Census Bureau LODES 2023 (OnTheMap)

153

## Where Do Hillsborough's Workers Live?

Hillsborough's 6,684 workers by county of residence, 2023

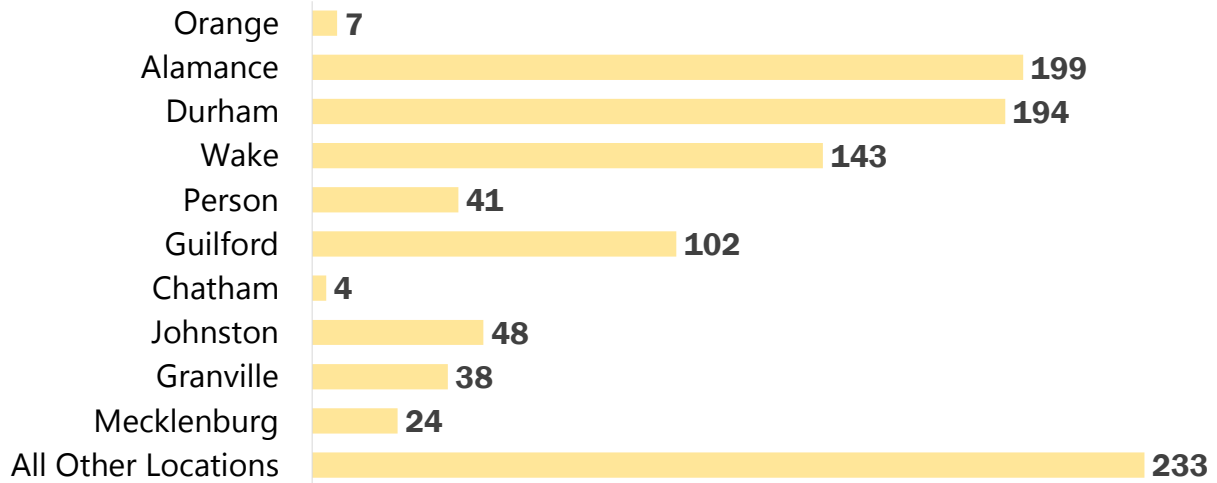


Source: US Census Bureau LODES 2023 (OnTheMap)

154

## Change in Number of Hillsborough Workers by County of Residence

From 2013-2023 (1,033 net new jobs)

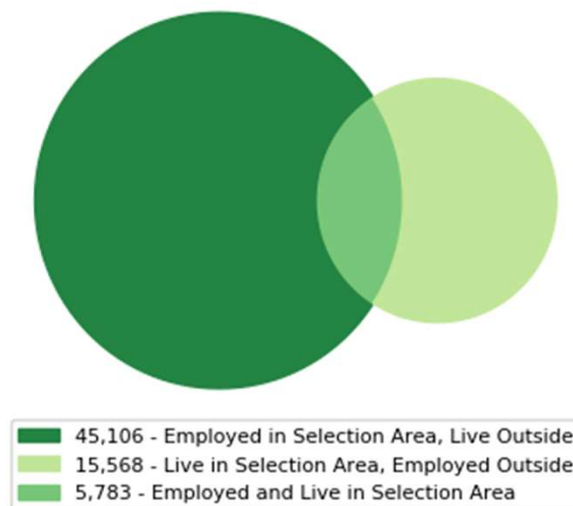


Source: US Census Bureau LODES 2023 (OnTheMap)

155

## Chapel Hill Worker Inflow/Outflow

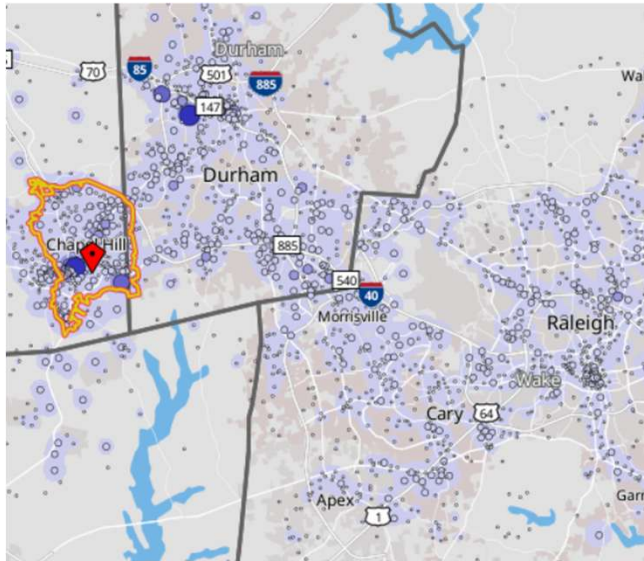
45,106 drive in, 15,568 drive out, and 5,783 live and work in Chapel Hill



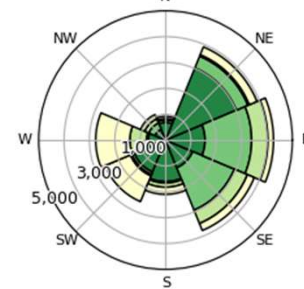
Source: US Census Bureau LODES 2023 (OnTheMap)

156

# Employment Location for Chapel Hill's 21,351 Working Residents



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Home Census Block to Work Census Block

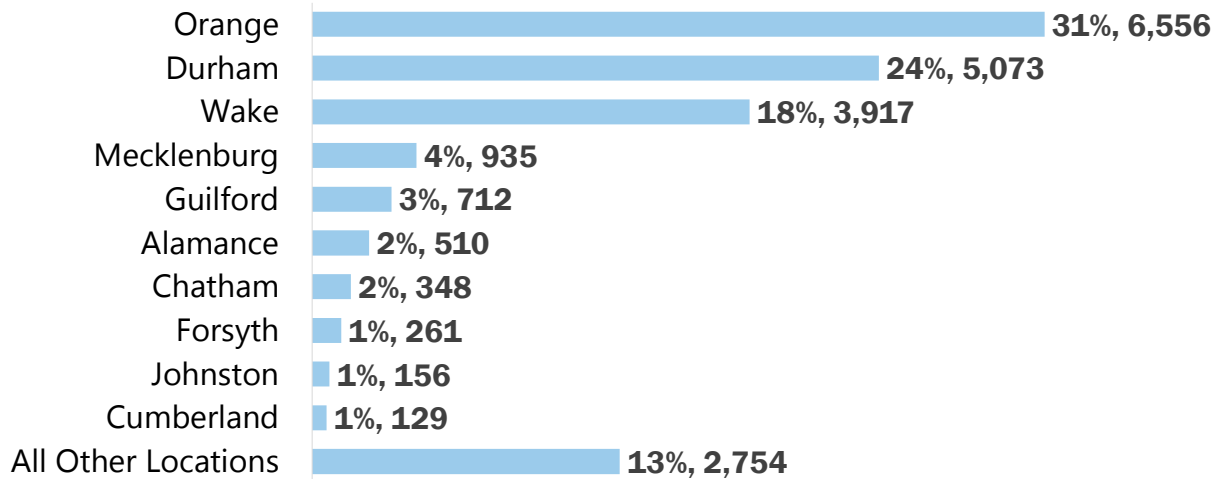
	2023	
	Count	Share
Total Primary Jobs	21,351	100.0%
Less than 10 miles	10,496	49.2%
10 to 24 miles	4,697	22.0%
25 to 50 miles	2,364	11.1%
Greater than 50 miles	3,794	17.8%

Source: US Census Bureau LODES 2023 (OnTheMap)

157

# Where Do Chapel Hill's Residents Work?

Location of primary job for the 21,351 working residents of Chapel Hill

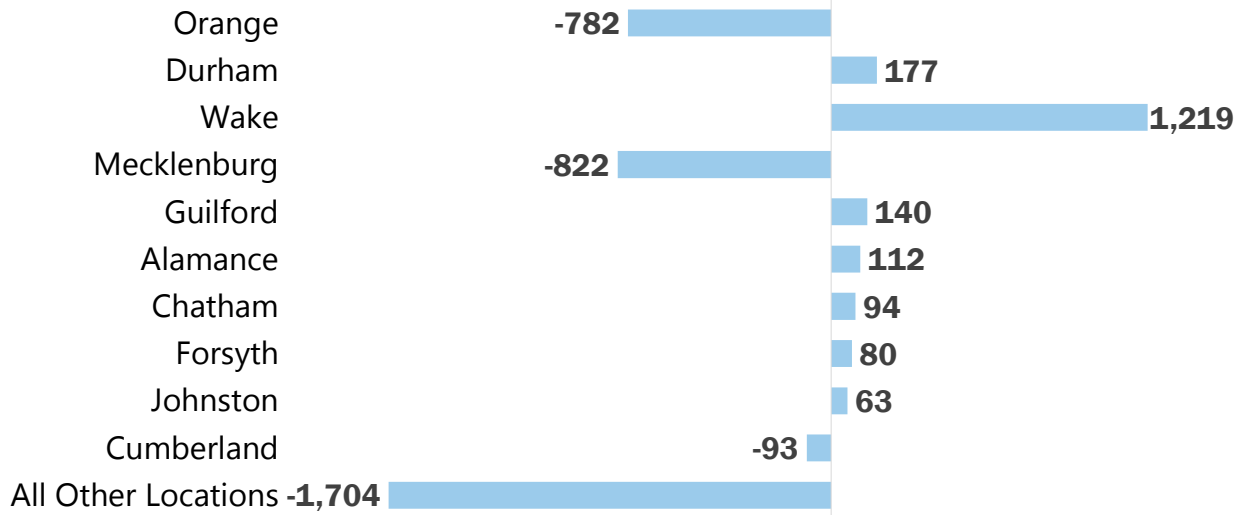


Source: US Census Bureau LODES 2023 (OnTheMap)

158

# Change in Location of Chapel Hill Residents' Primary Job

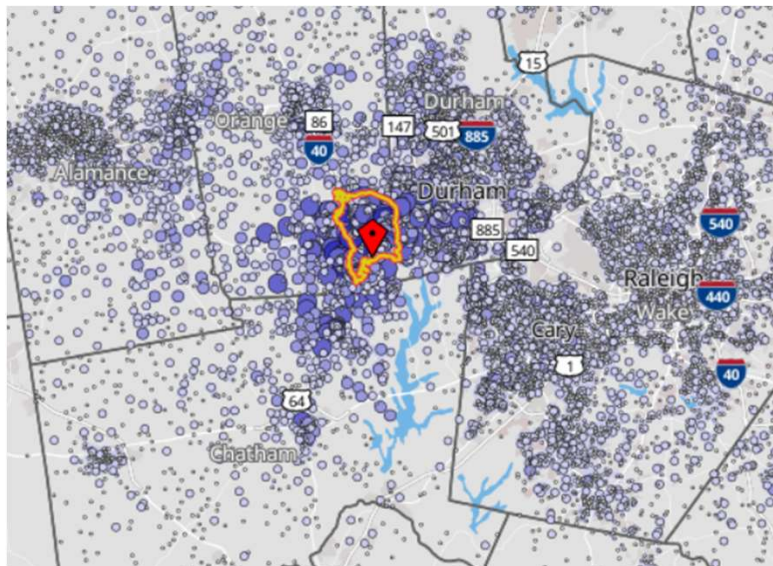
By county, from 2013-2023



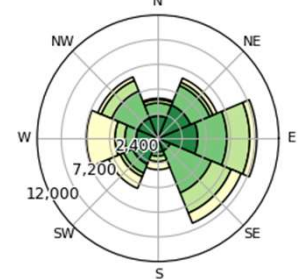
Source: US Census Bureau LODES 2023 (OnTheMap)

159

# Residential Location of the 50,889 People Working in Chapel Hill



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Work Census Block to Home Census Block

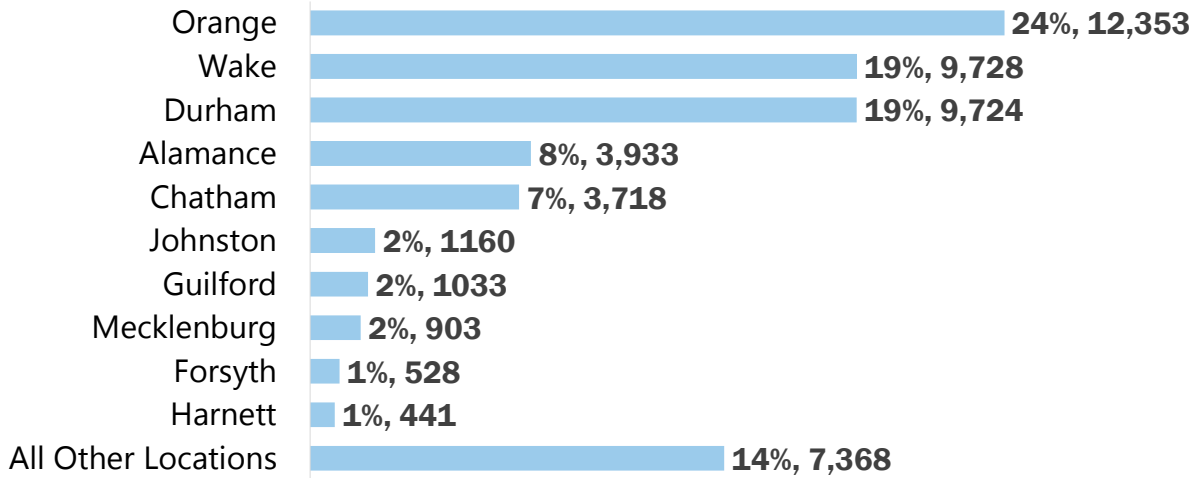
	2023	
	Count	Share
Total Primary Jobs	50,889	100.0%
Less than 10 miles	19,321	38.0%
10 to 24 miles	15,956	31.4%
25 to 50 miles	8,106	15.9%
Greater than 50 miles	7,506	14.7%

Source: US Census Bureau LODES 2023 (OnTheMap)

160

## Where Do Chapel Hill's Workers Live?

Chapel Hill's 50,889 workers by county of residence

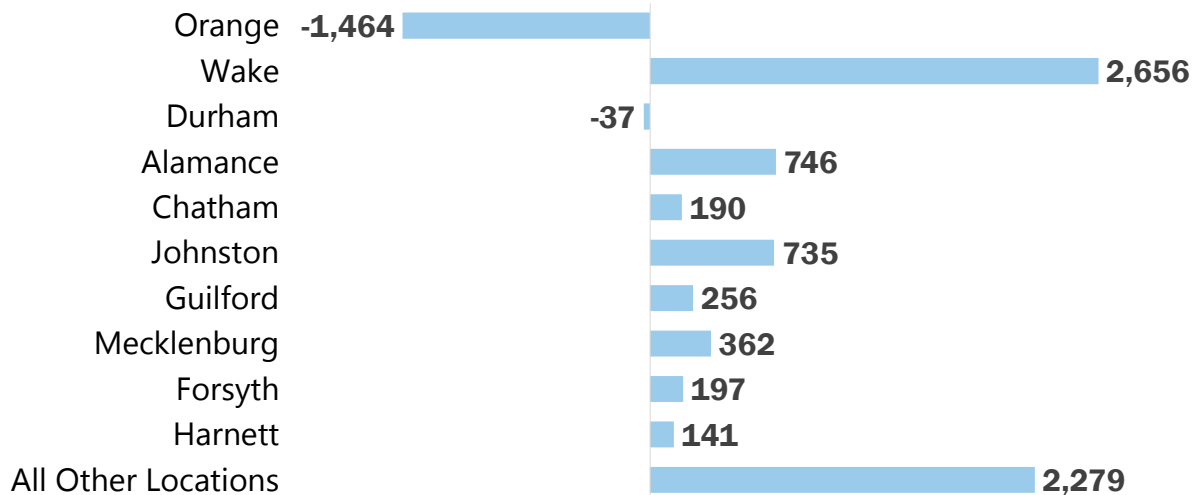


Source: US Census Bureau LODES 2023 (OnTheMap)

161

## Change in Chapel Hill Workers by County of Residence

From 2013-2023 (6,061 total net new jobs)

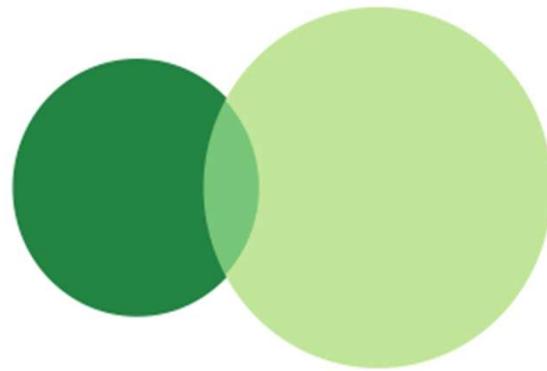


Source: US Census Bureau LODES 2023 (OnTheMap)

162

## Carrboro Worker Inflow/Outflow

4,089 drive in, 8,668 drive out, and 625 live and work in Carrboro

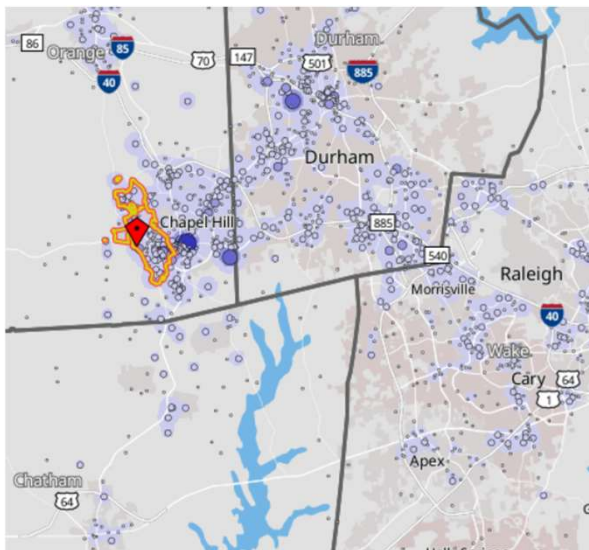


- 4,089 - Employed in Selection Area, Live Outside
- 8,668 - Live in Selection Area, Employed Outside
- 625 - Employed and Live in Selection Area

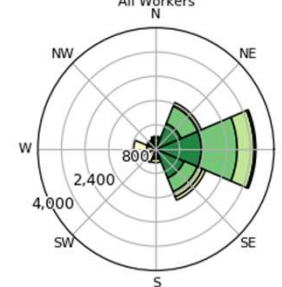
Source: US Census Bureau LODES 2023 (OnTheMap)

163

## Employment Location of Carrboro's 9,293 Working Residents



Job Counts by Distance/Direction in 2023



Jobs by Distance - Home Census Block to Work Census Block

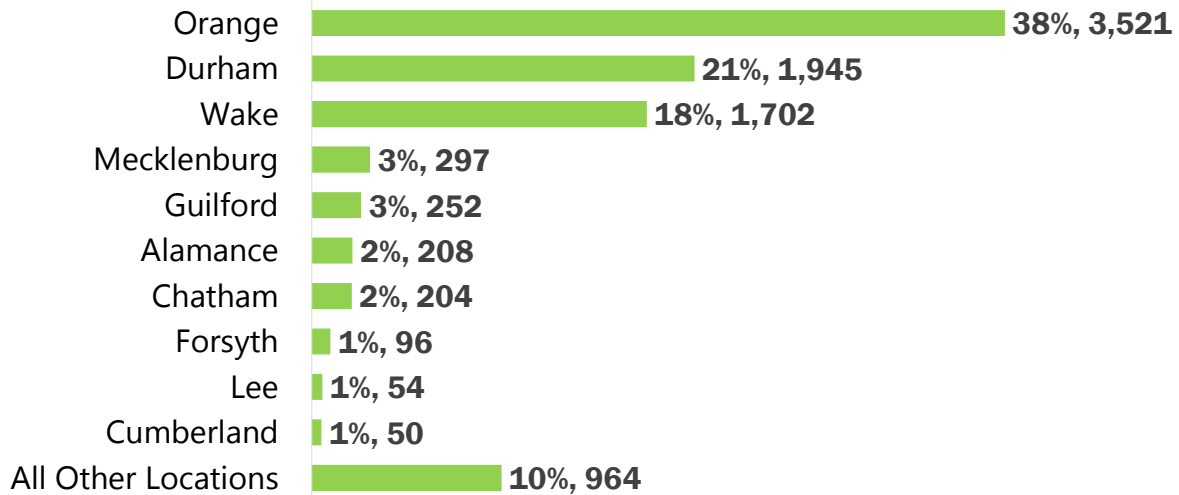
	2023	
	Count	Share
Total Primary Jobs	9,293	100.0%
Less than 10 miles	4,165	44.8%
10 to 24 miles	2,667	28.7%
25 to 50 miles	1,190	12.8%
Greater than 50 miles	1,271	13.7%

Source: US Census Bureau LODES 2023 (OnTheMap)

164

## Where Do Carrboro's Residents Work?

Location of primary job for Carrboro's 9,293 working residents

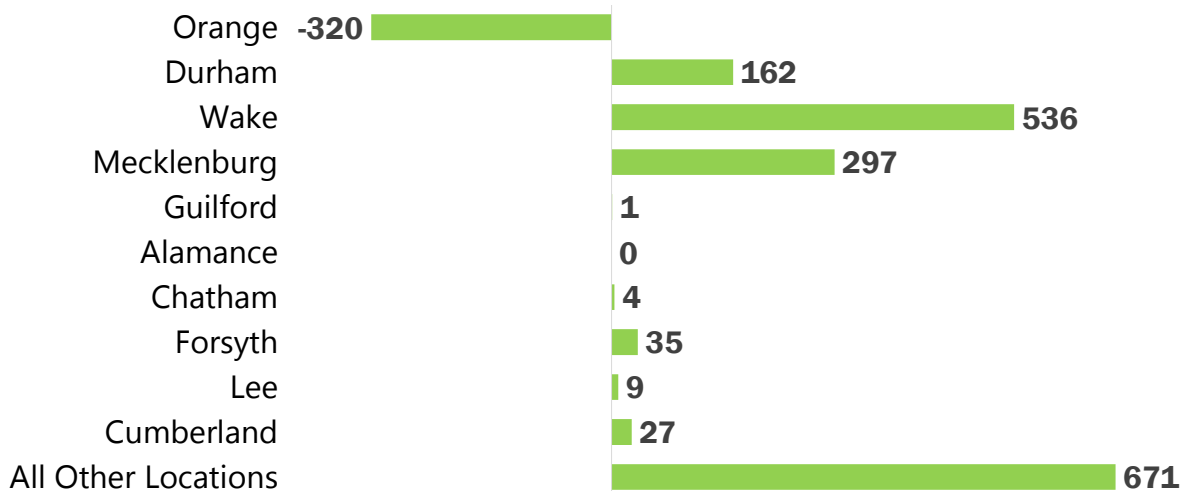


Source: US Census Bureau LODES 2023 (OnTheMap)

165

## Change in Location of Carrboro Residents' Primary Job

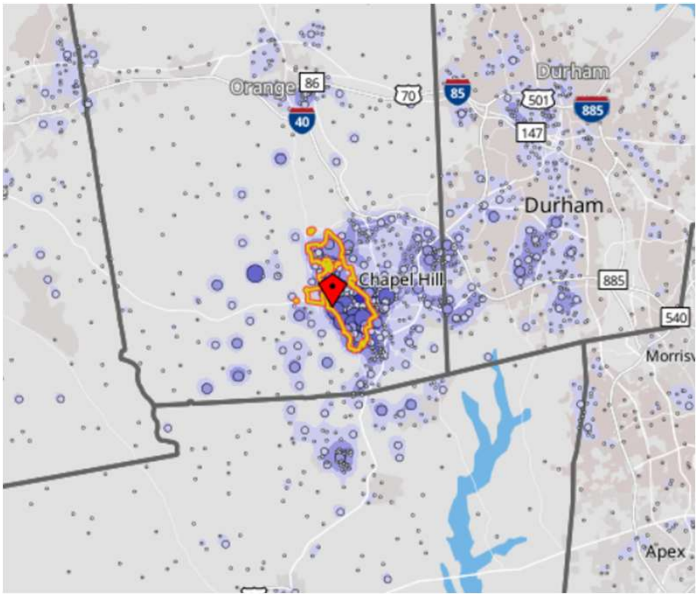
By county, from 2013-2023



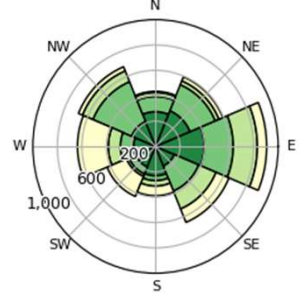
Source: US Census Bureau LODES 2023 (OnTheMap)

166

# Residential Location of the 4,714 People Working in Carrboro



Job Counts by Distance/Direction in 2023  
All Workers



Jobs by Distance - Work Census Block to Home Census Block

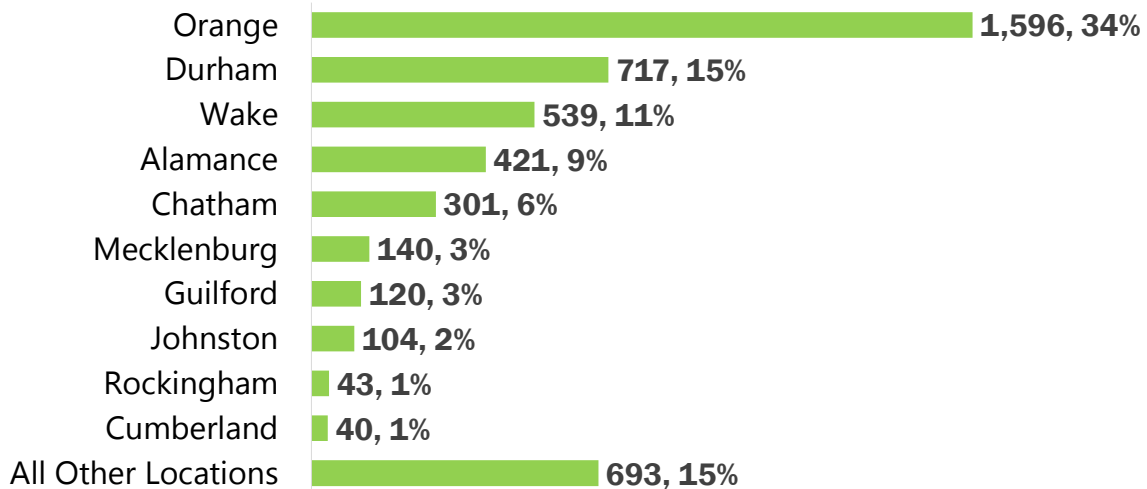
	2023	
	Count	Share
Total Primary Jobs	4,714	100.0%
Less than 10 miles	1,940	41.2%
10 to 24 miles	1,341	28.4%
25 to 50 miles	668	14.2%
Greater than 50 miles	765	16.2%

Source: US Census Bureau LODES 2023 (OnTheMap)

167

## Where Do Carrboro's Workers Live?

Carrboro's 4,714 workers by county of residence

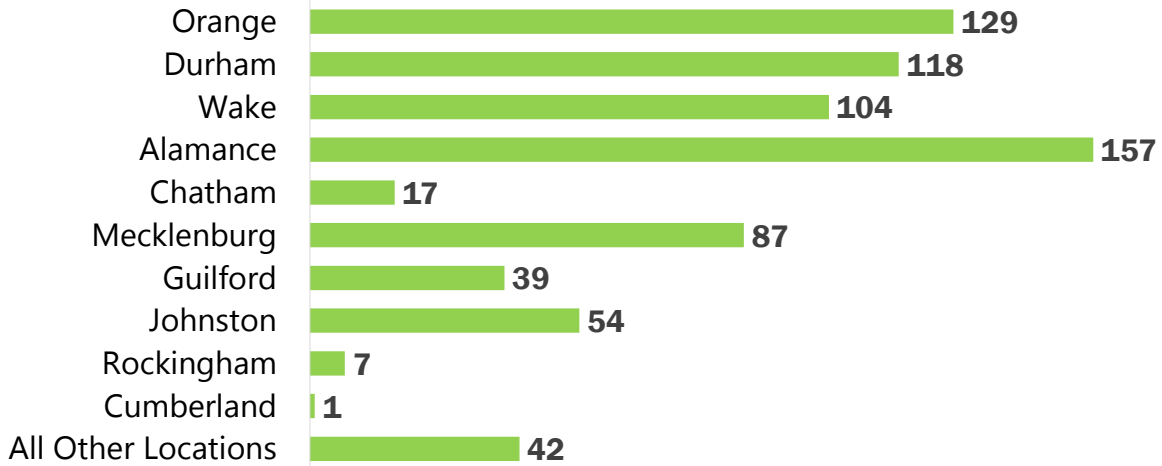


Source: US Census Bureau LODES 2023 (OnTheMap)

168

## Change in Number of Carrboro Workers by County of Residence

From 2013-2023 (755 net new jobs with 83% of growth from outside Orange County)

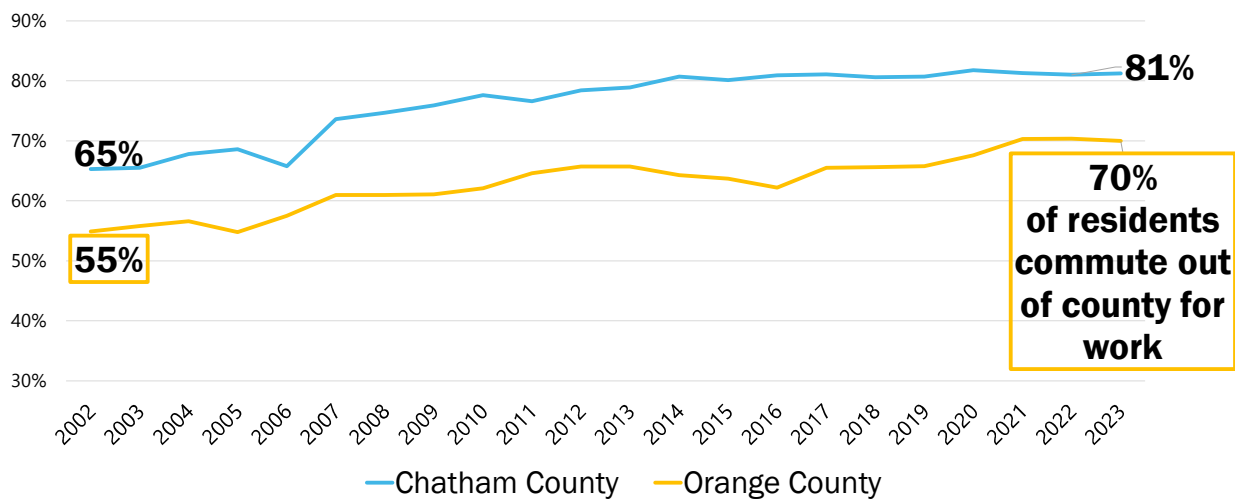


Source: US Census Bureau LODES 2023 (OnTheMap)

169

## County Residents Out-Commuting

Percent of county residents that commute out of the county for work, 2002 to 2023

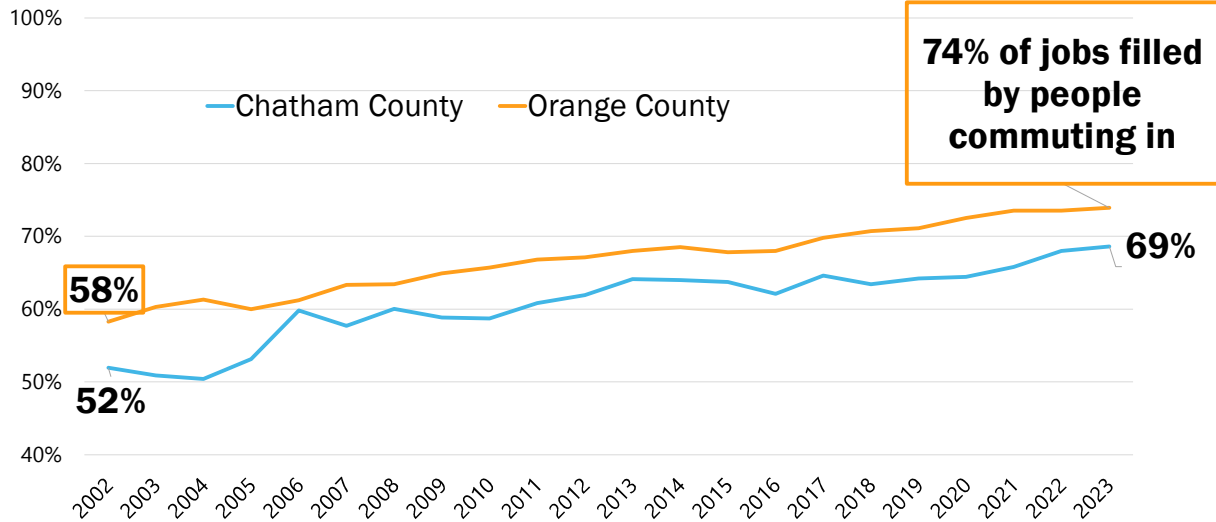


Source: US Census Bureau LODES 2023 (OnTheMap)

170

## Jobs Filled by Workers Commuting In

Percent of jobs filled by workers commuting into the county, 2002 to 2023

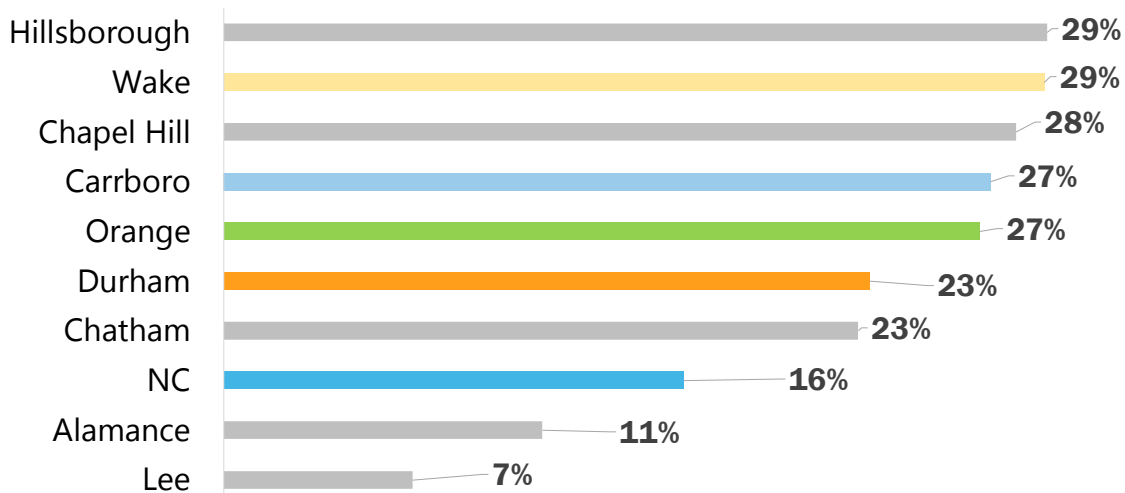


Source: US Census Bureau LODES 2023 (OnTheMap)

171

## Percent of Workers Who Worked from Home

Percent of working residents who answered "worked from home" when asked how they got to work the previous week

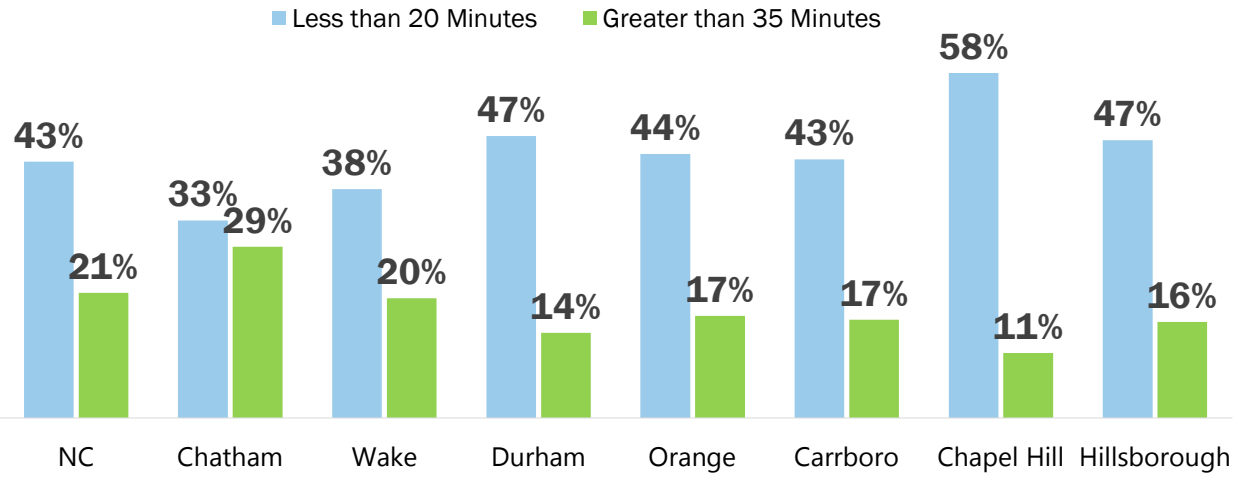


Source: American Community Survey (2020-2024 5-Year Estimates)

172

# Commute Length

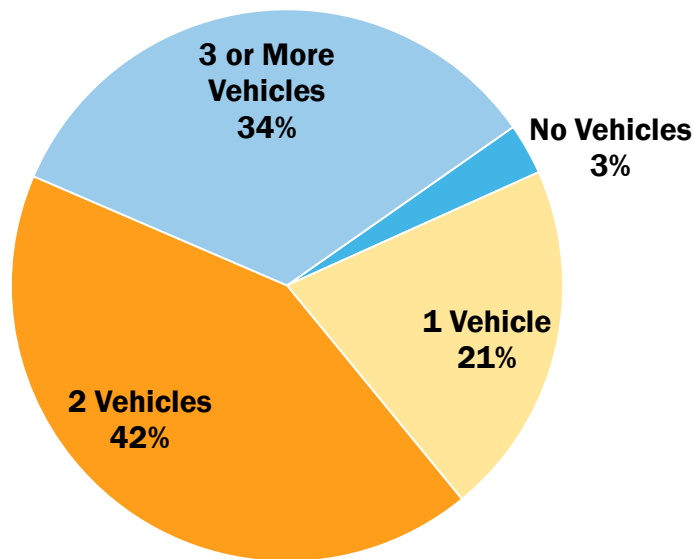
Percent of workers aged 16 and over by commute time



Source: American Community Survey (2020-2024 5-Year Estimates)

173

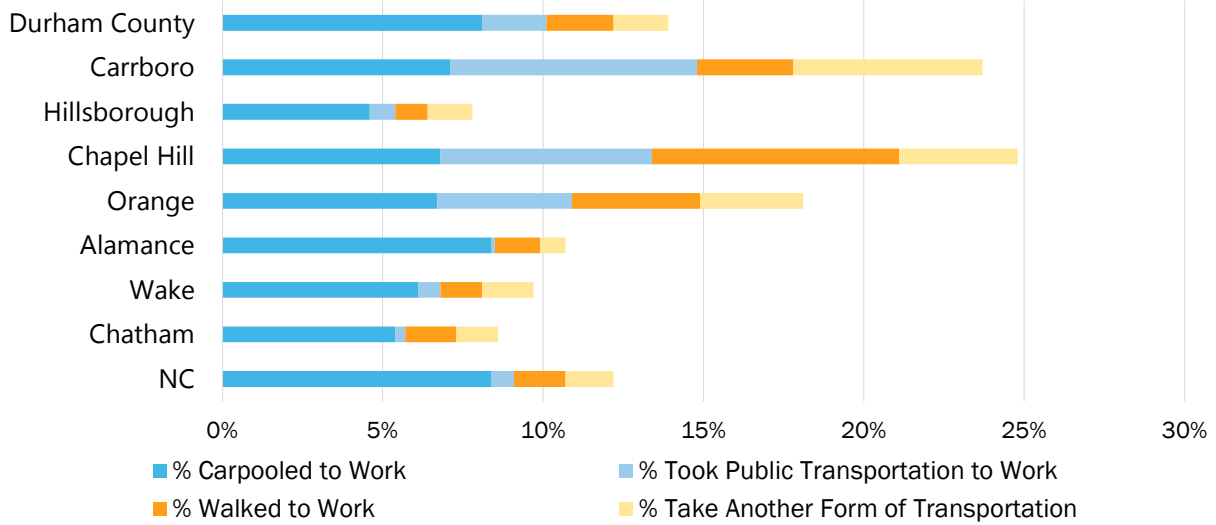
# 76% of Orange County Households Have 2+ Cars



Source: American Community Survey (2020-2024 5-Year Estimates)

174

## How Workers Get to Work Other Than Driving Alone

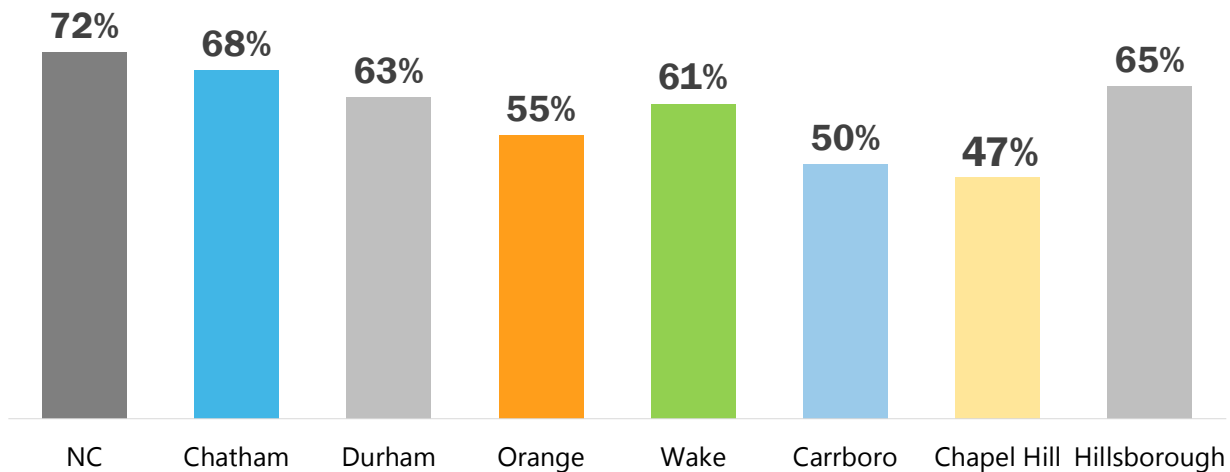


Source: American Community Survey (2020-2024 5-Year Estimates)

175

## Percent of Commuters Driving to Work Alone

Percent of workers aged 16 and over driving to work alone

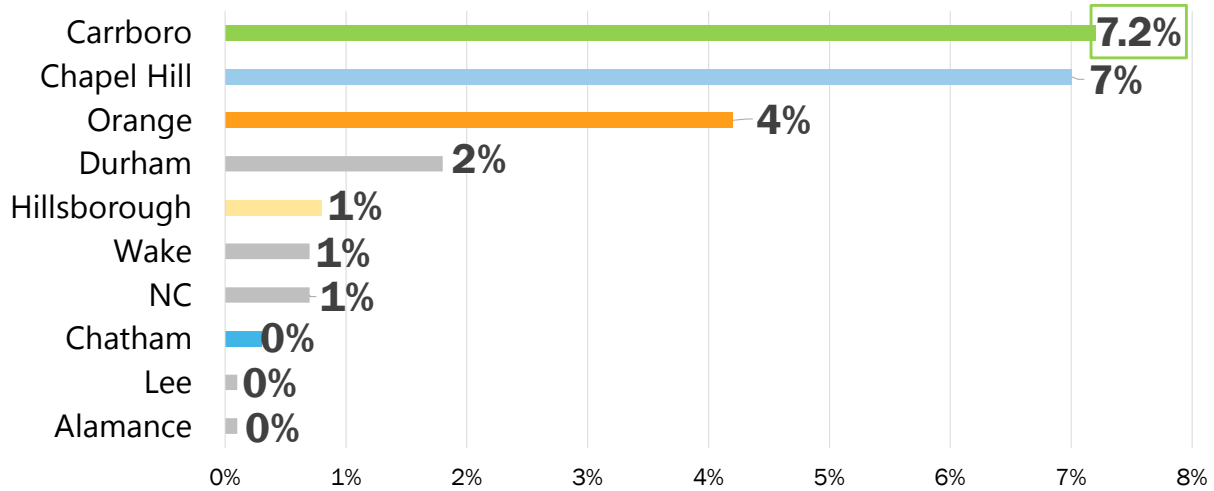


Source: American Community Survey (2020-2024 5-Year Estimates)

176

## Percent of Workers Taking Public Transportation

Percent of working residents who report taking public transportation to work

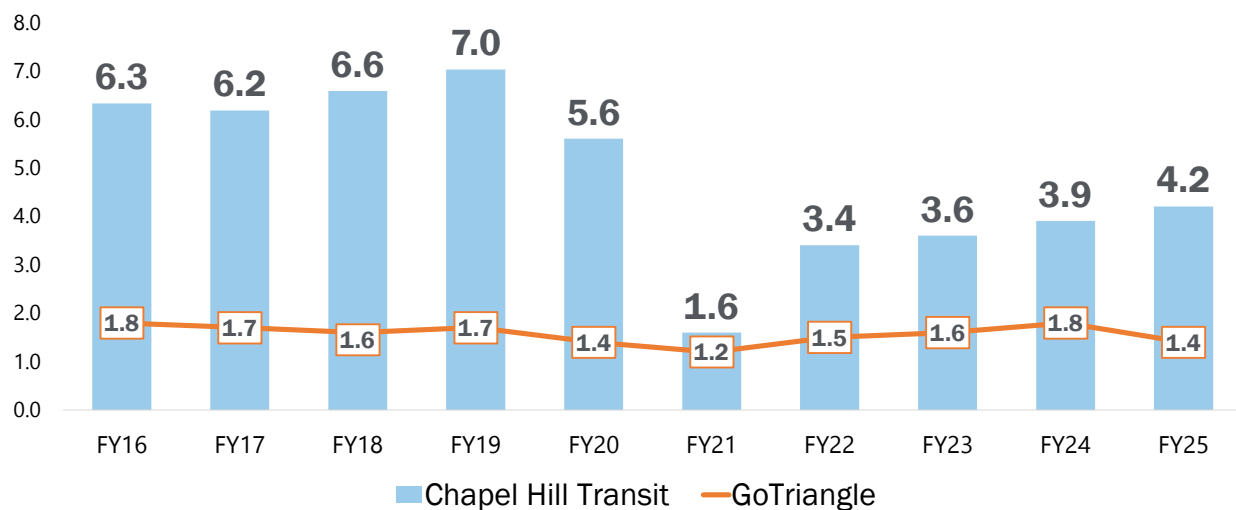


Source: American Community Survey (2020-2024 5-Year Estimates)

177

## Chapel Hill Transit & GoTriangle Ridership

Annual Chapel Hill Transit/GoTriangle ridership from FY2016 – FY2025 (in millions)

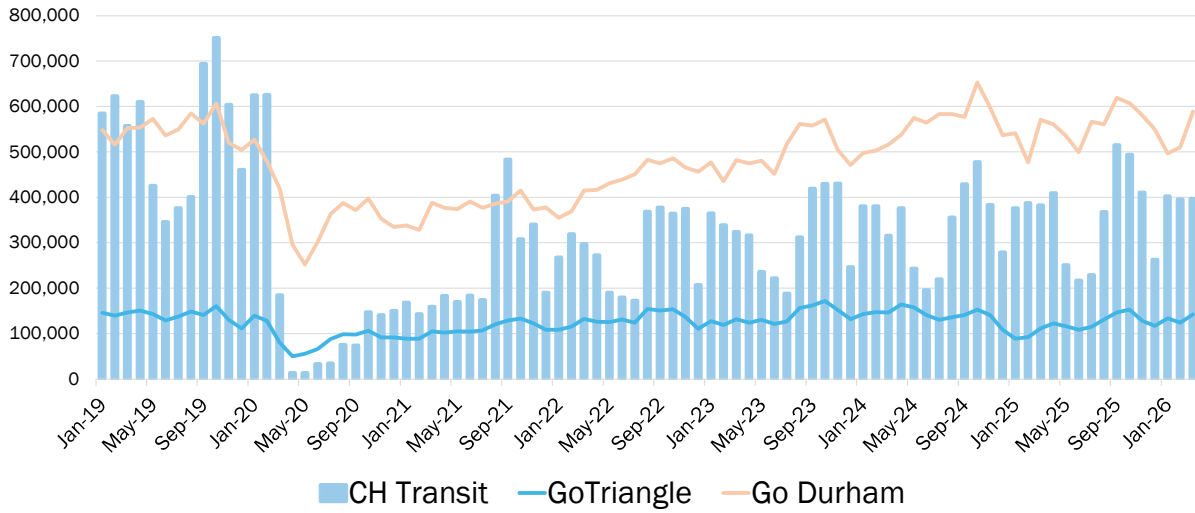


Source: Chapel Hill Transit; GoTriangle

178

# Monthly Regional Transit Ridership

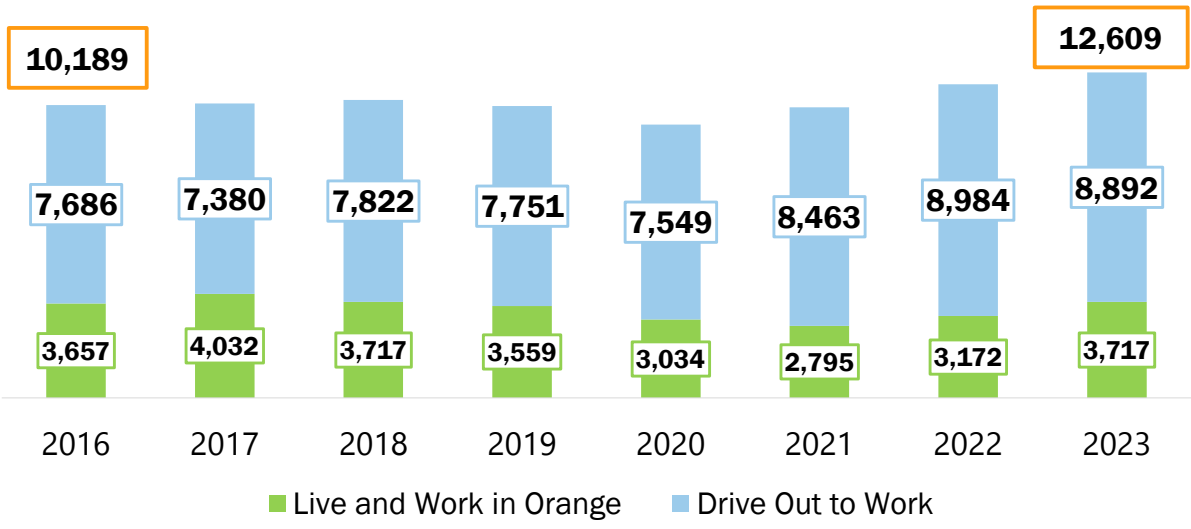
Monthly GoTriangle, GoDurham, and Chapel Hill Transit Ridership, Jan 2019 – Mar 2026



Source: Chapel Hill Transit, GoTriangle, GoDurham

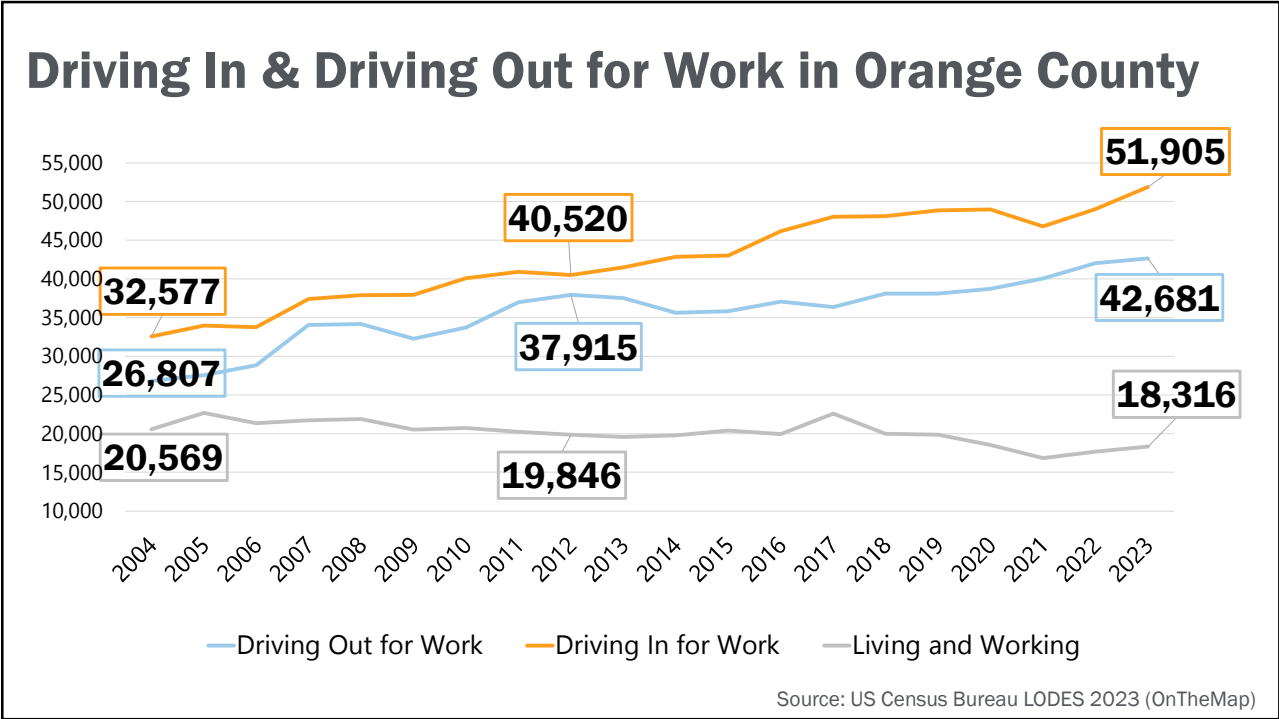
179

# Young Workers Living in Orange County

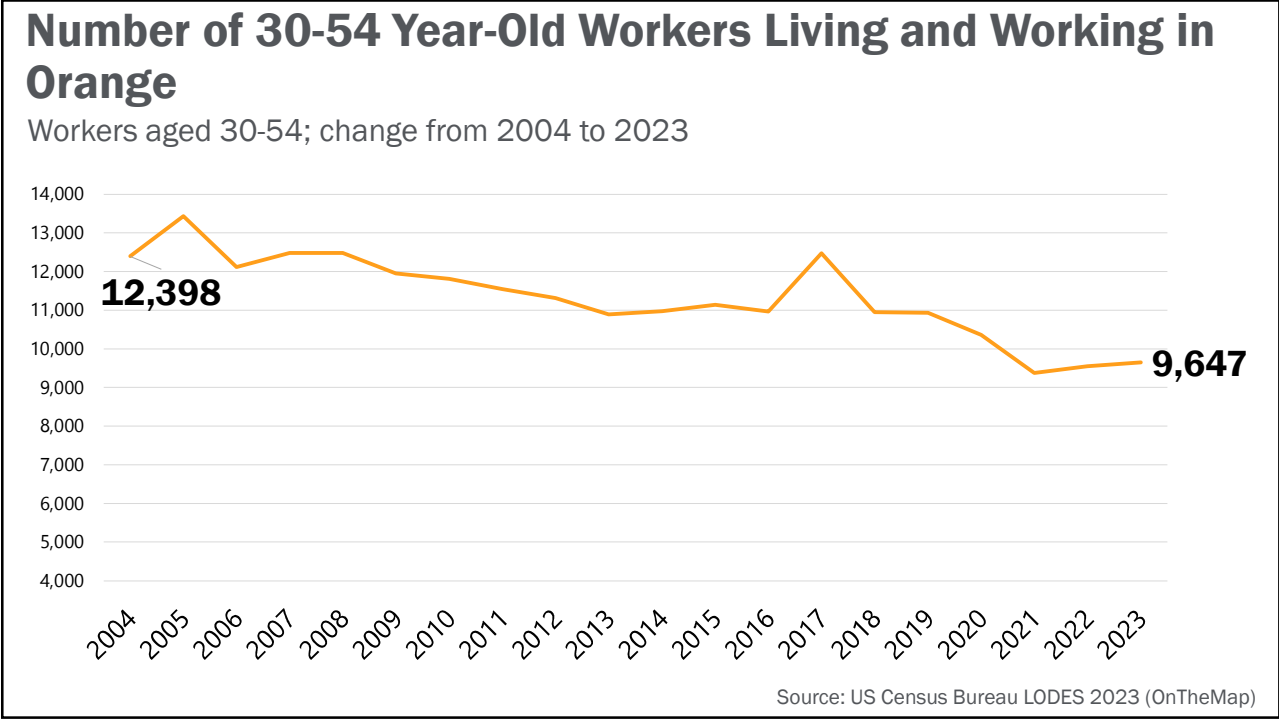


Source: US Census Bureau LODES 2023 (OnTheMap)

180



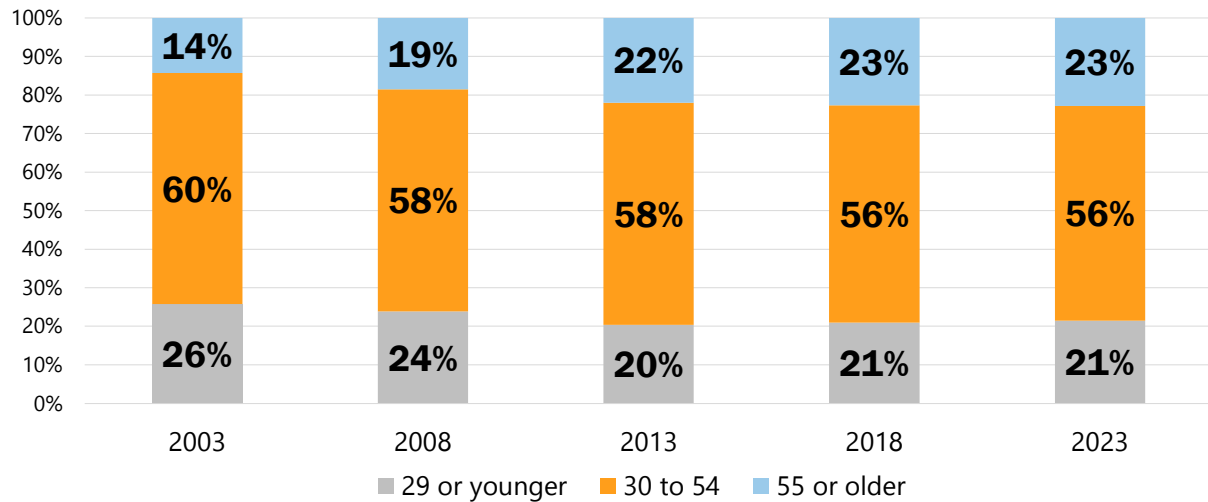
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## Age of Workers Working in Orange County

Age groups 29 or younger, 30 to 54, 55 or older

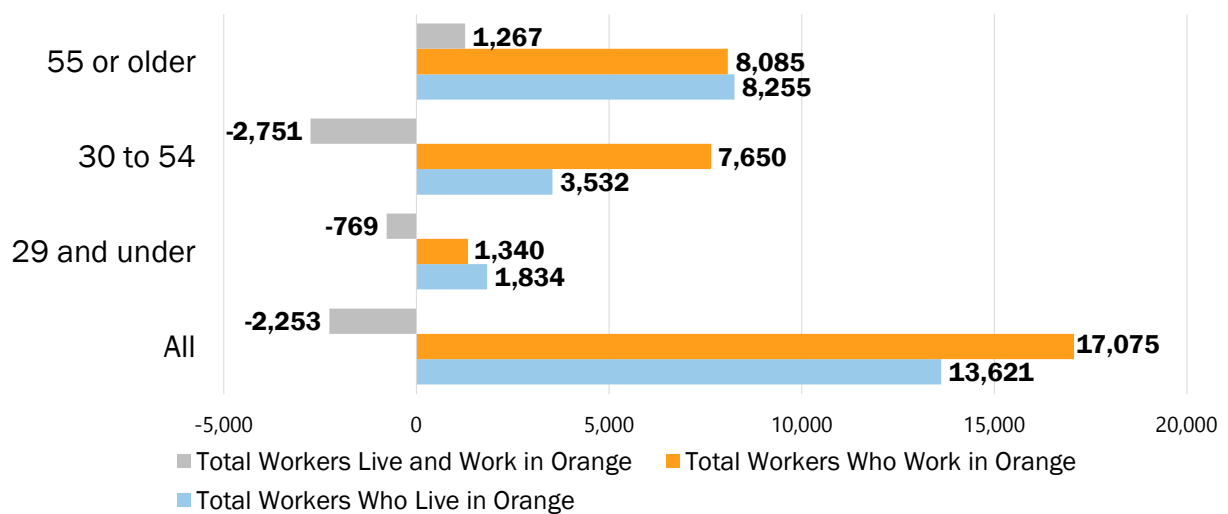


Source: US Census Bureau LODES 2023 (OnTheMap)

183

## Change in Workers in Orange County, 2004 to 2023

Change in number of workers living, working, and living+working in Orange County by age

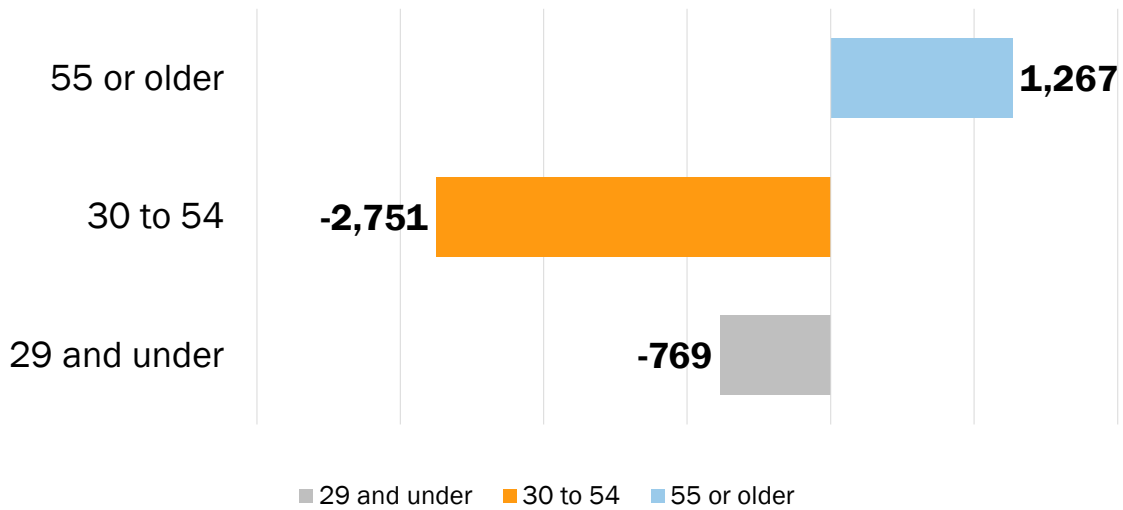


Source: US Census Bureau LODES 2023 (OnTheMap)

184

## Change in Workers in Orange County, 2004 to 2023

Change in number of workers living and working in Orange County by age

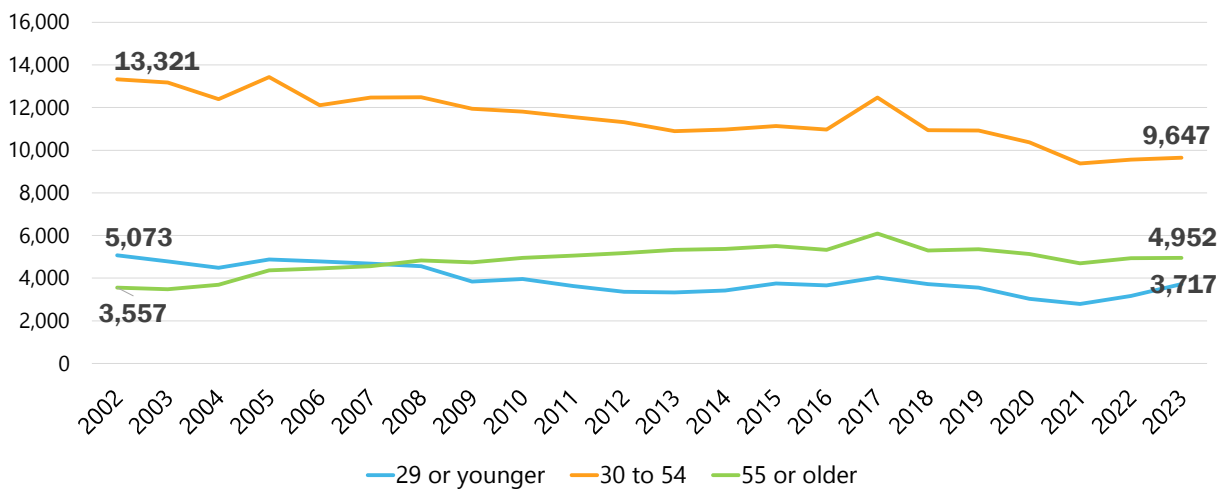


Source: US Census Bureau LODES 2023 (OnTheMap)

185

## Orange County Workers Who Live and Work in Orange

By age band

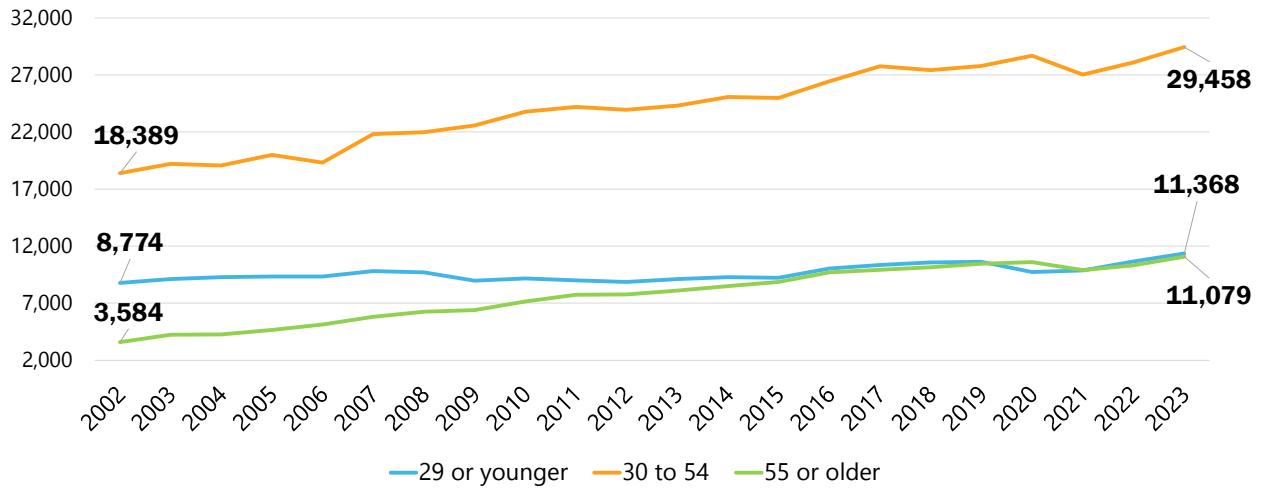


Source: US Census Bureau LODES 2023 (OnTheMap)

186

## Orange County Workers Who Drive In to the County for Work

By age band

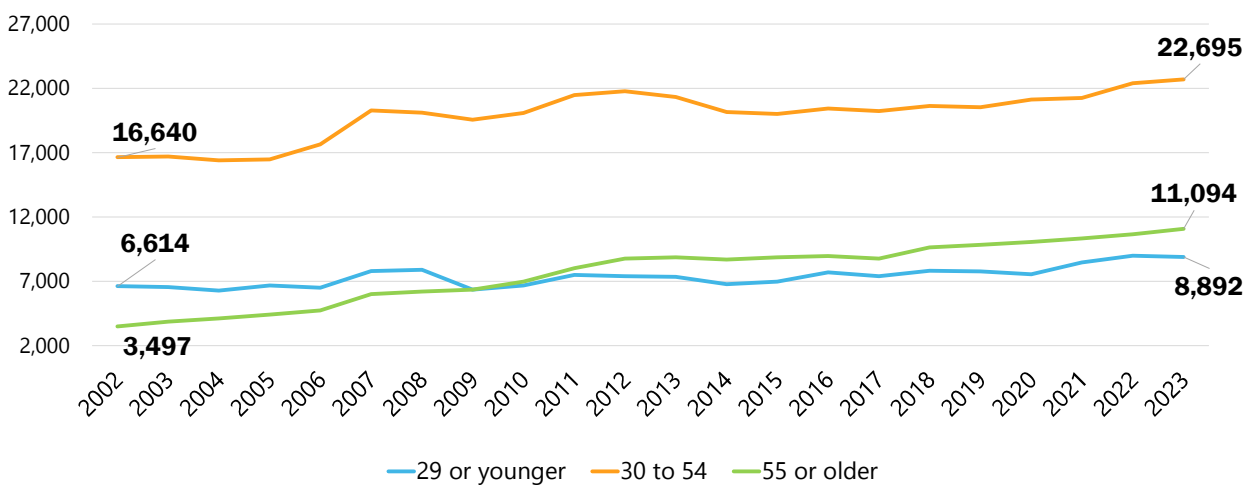


Source: US Census Bureau LODES 2023 (OnTheMap)

187

## Orange County Residents Who Drive Out of the County for Work

By age band



Source: US Census Bureau LODES 2023 (OnTheMap)

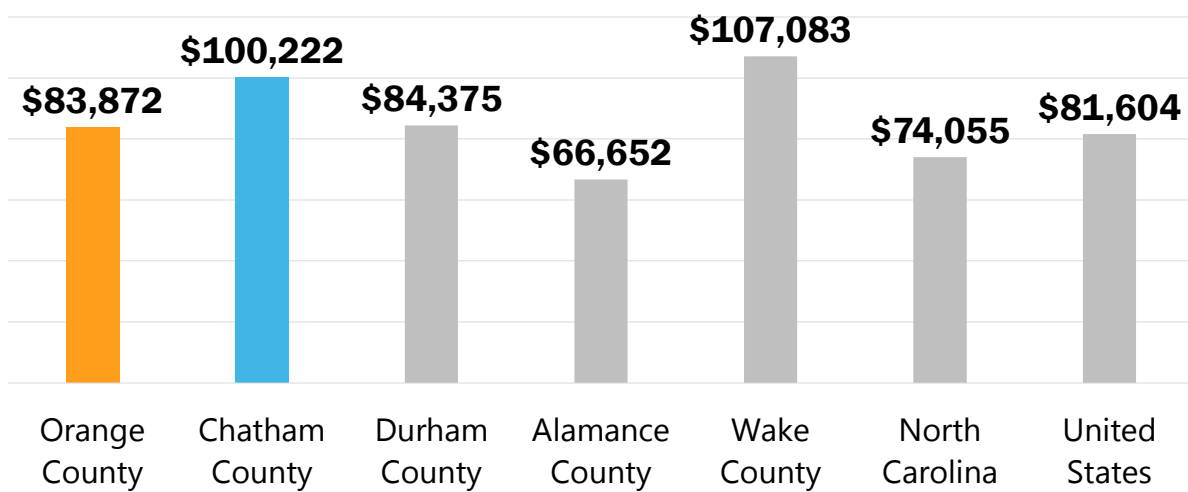
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# The Economy

- Wages & Income- 190
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- Retail Sales & Sales Tax - 249
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- Farming - 278
- Cost of Living - 287
- UNC Size & Scope - 295
- UNC Innovation - 306



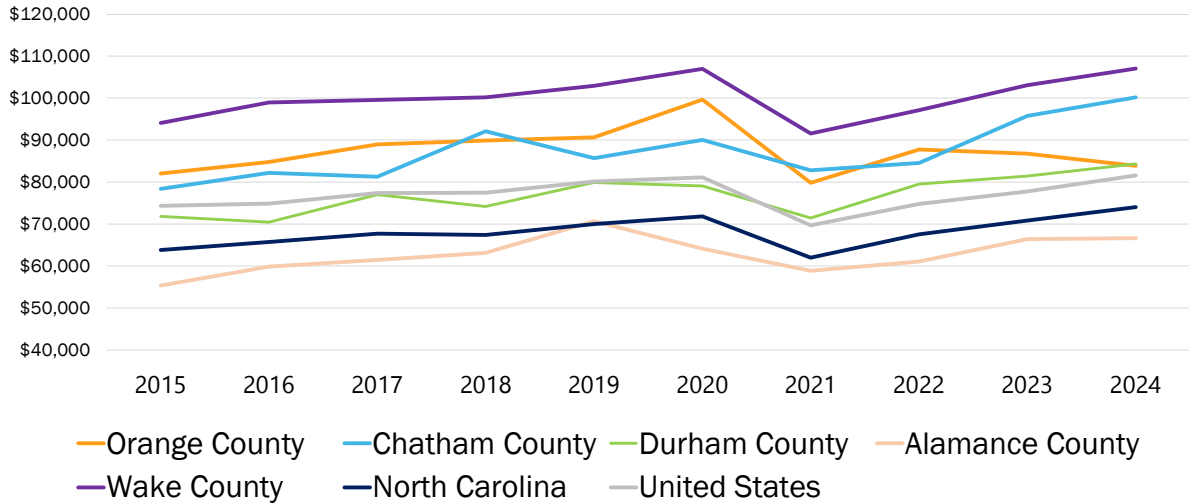
## 2024 Median Household Income



Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

## Median Household Income, 2015-2024

Inflation adjusted \$2024

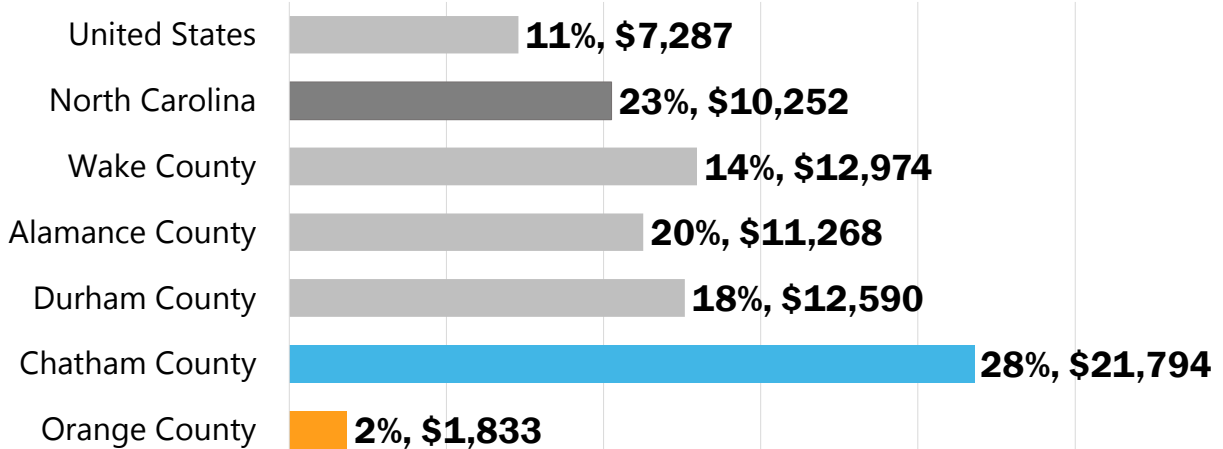


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

191

## Growth in Median Household Income from 2015-2024

Inflation adjusted \$2024

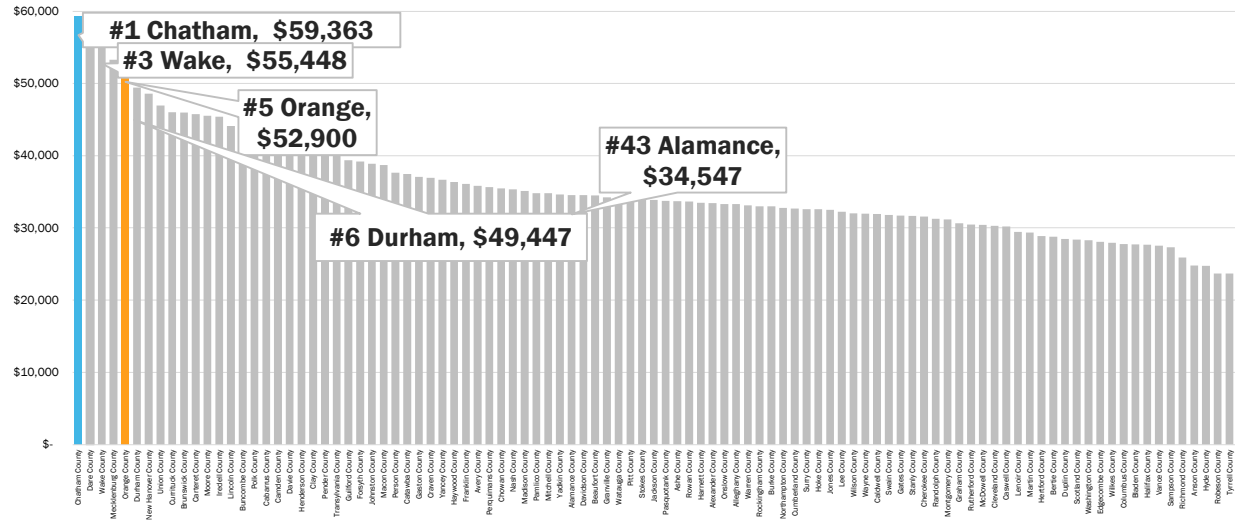


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

192

## Per Capita Income | Orange = \$52,900 (5<sup>th</sup> in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

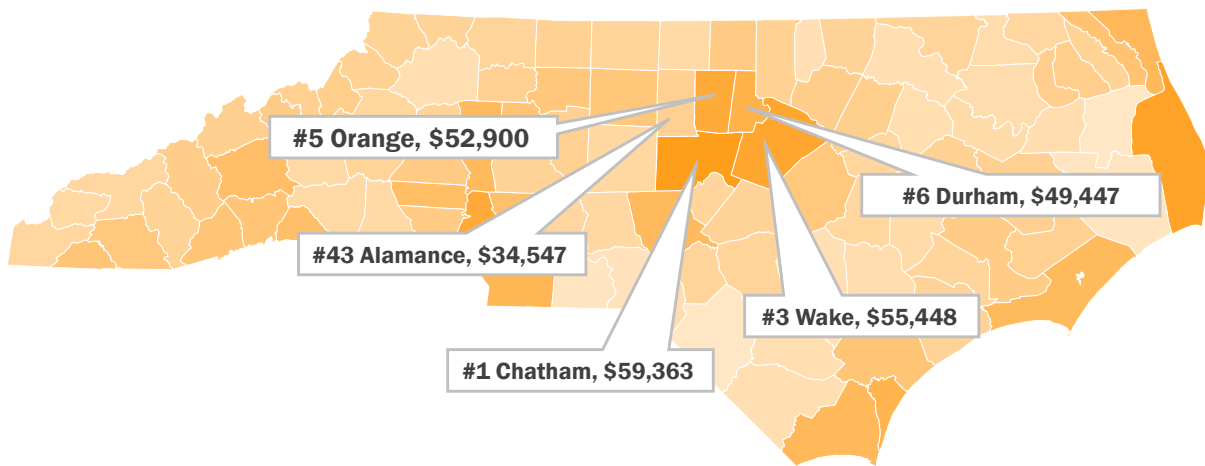


Source: American Community Survey (2020-2024 5-Year Estimates)

193

## Per Capita Income | Orange = \$52,900 (5<sup>th</sup> in NC)

Per capita income is the total income earned in an area divided by the total number of residents in that area

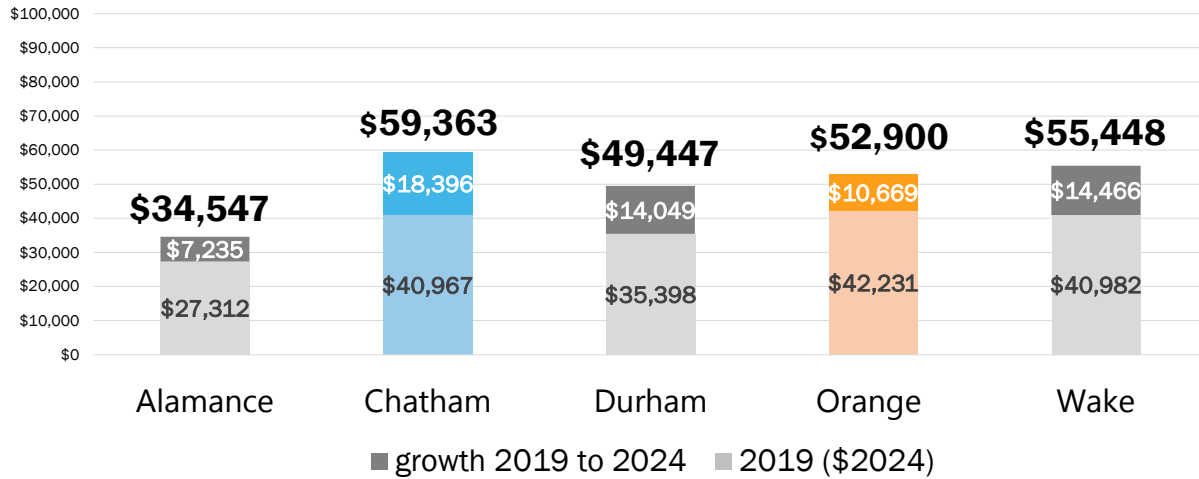


Source: American Community Survey (2020-2024 5-Year Estimates)

194

## County Per Capita Income 2024, with Change from 2019

Per capita income is the total income earned in an area divided by the total number of residents in that area (inflation adjusted \$2024)

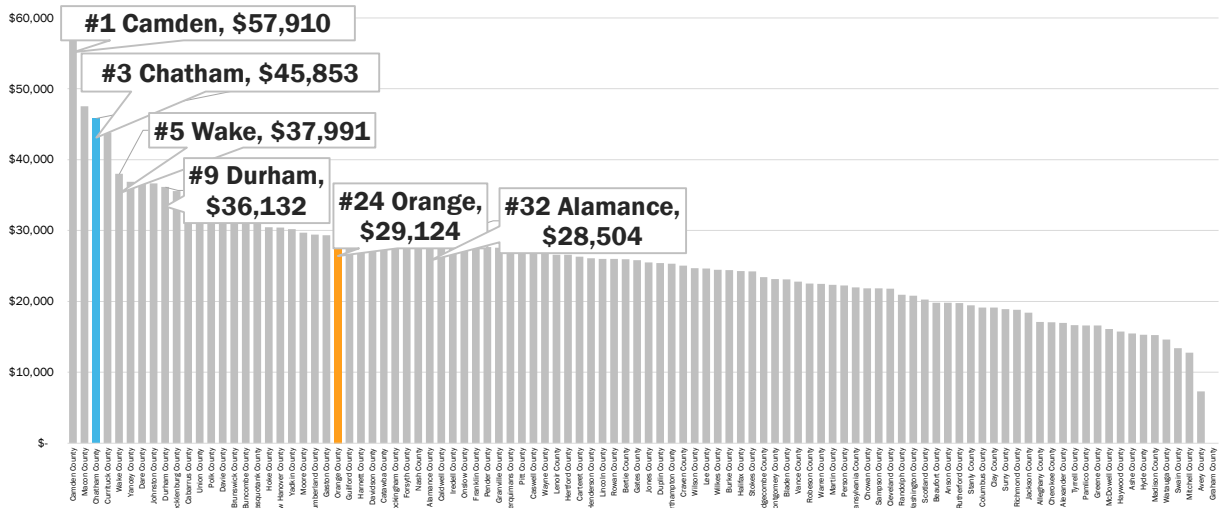


Source: American Community Survey (2020-2024 5-Year Estimates)

195

## Black Per Capita Income | Orange = \$29,124 (24<sup>th</sup> in NC)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

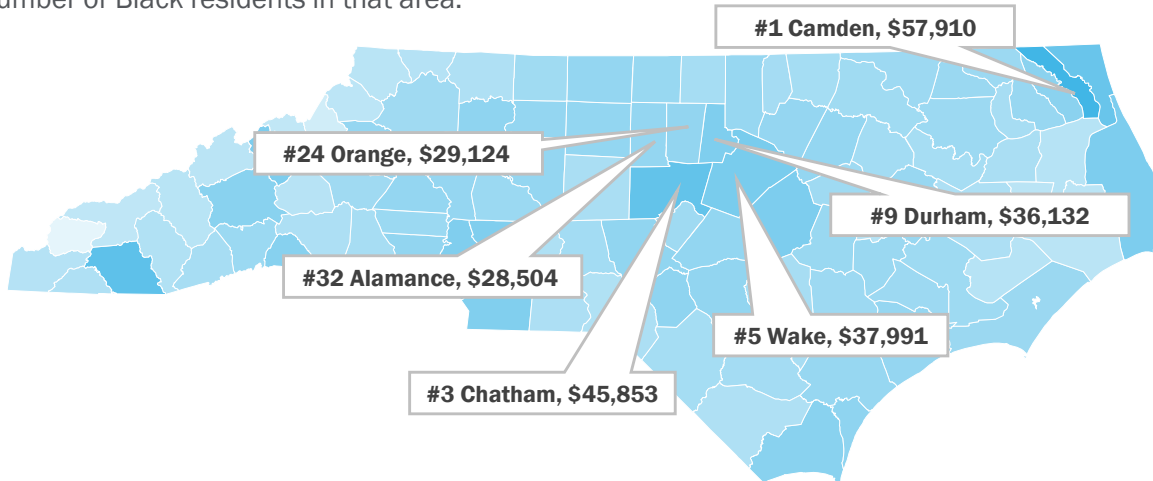


Source: American Community Survey (2020-2024 5-Year Estimates)

196

## Black Per Capita Income | Orange = \$29,124 (24<sup>th</sup> in NC)

Per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area.

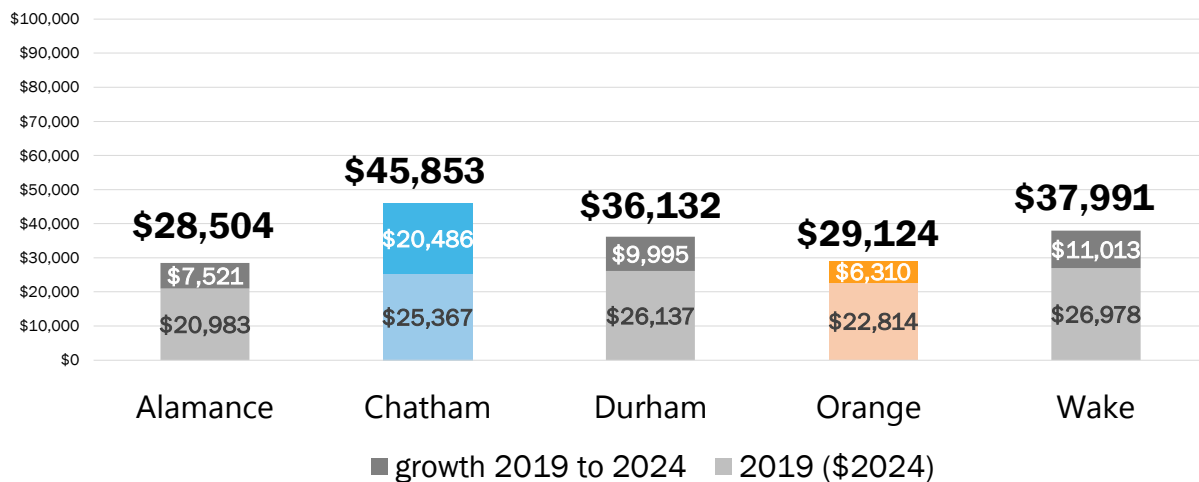


Source: American Community Survey (2020-2024 5-Year Estimates)

197

## County Black Per Capita Income 2024, with Change from 2019

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area (inflation adjusted \$2024)

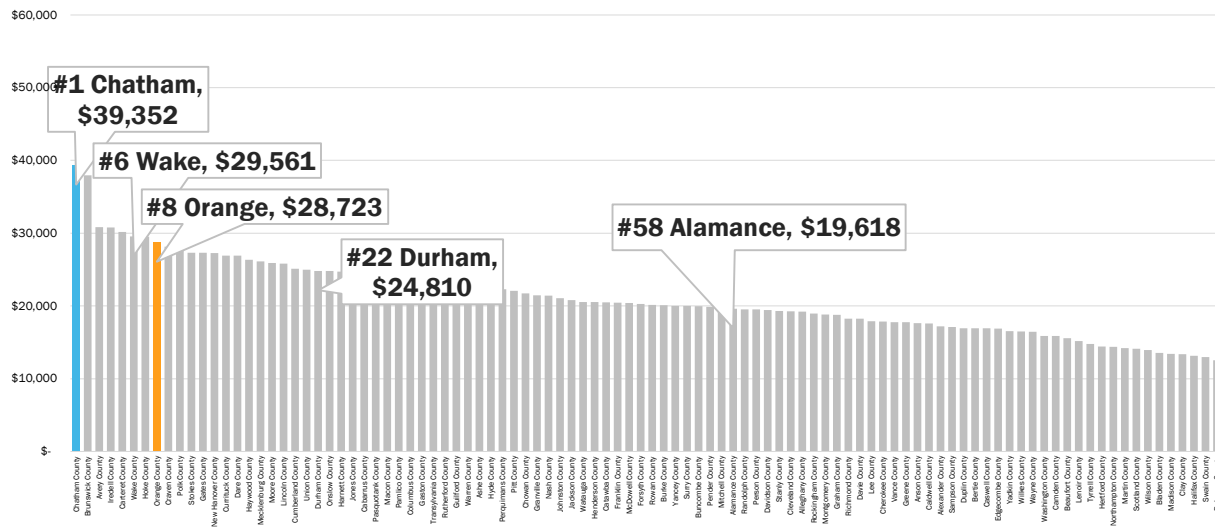


Source: American Community Survey (2020-2024 5-Year Estimates)

198

# Hispanic Per Capita Income | Orange = \$28,723 (8<sup>th</sup> in NC)

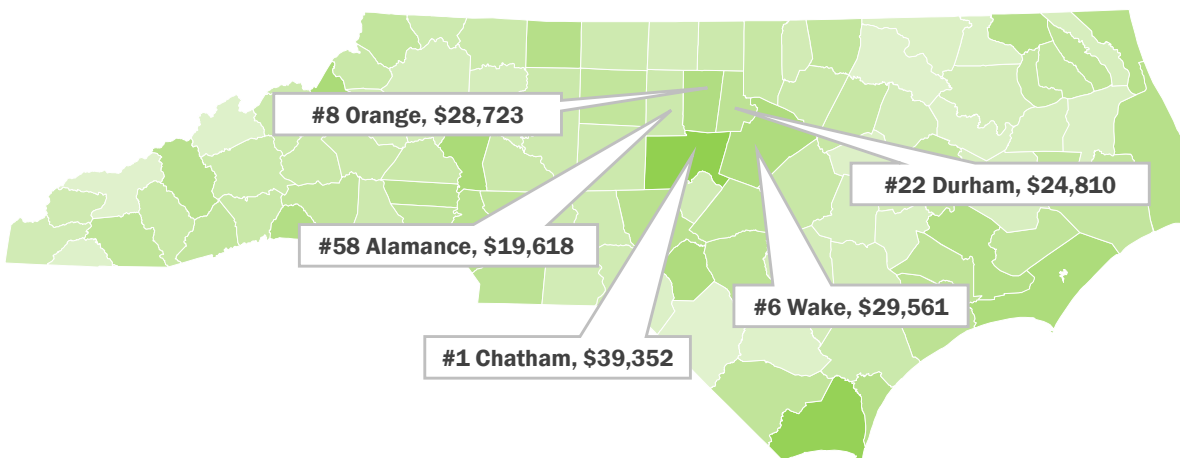
Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area



Source: American Community Survey (2020-2024 5-Year Estimates)

# Hispanic Per Capita Income | Orange = \$28,723 (8<sup>th</sup> in NC)

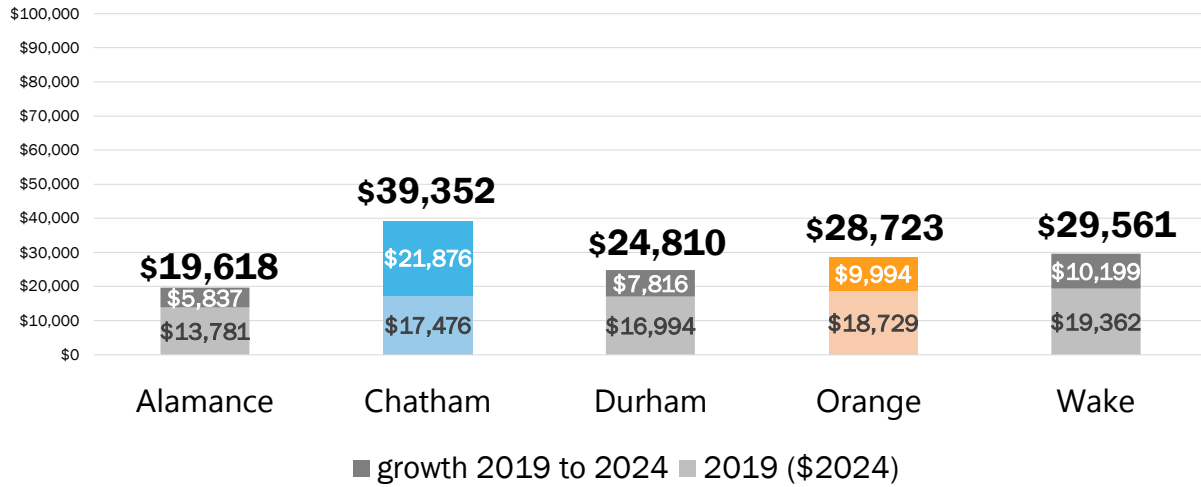
Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area



Source: American Community Survey (2020-2024 5-Year Estimates)

## County Hispanic Per Capita Income 2024, with Change from 2019

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area (inflation adjusted \$2024)

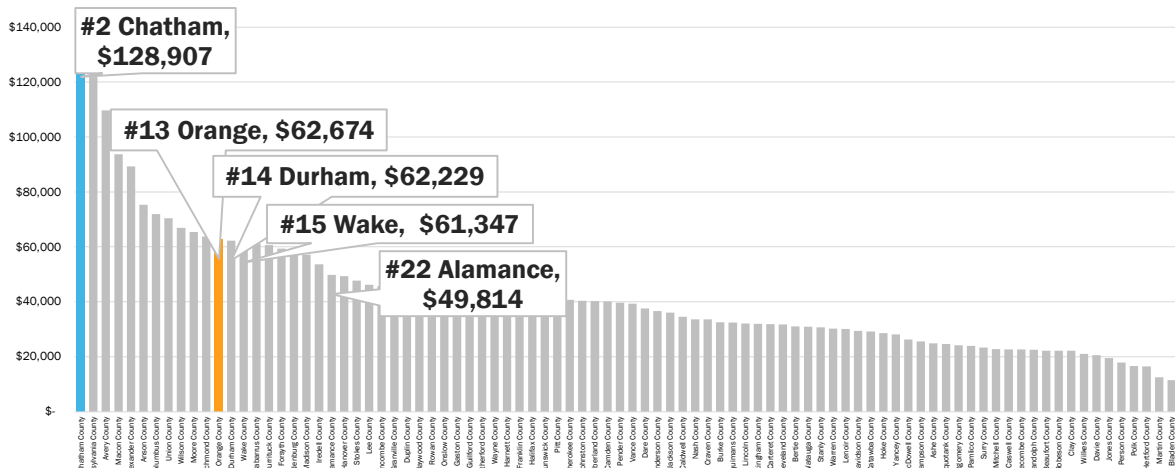


Source: American Community Survey (2020-2024 5-Year Estimates)

201

## Asian Per Capita Income | Orange = \$62,674 (13<sup>th</sup> in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

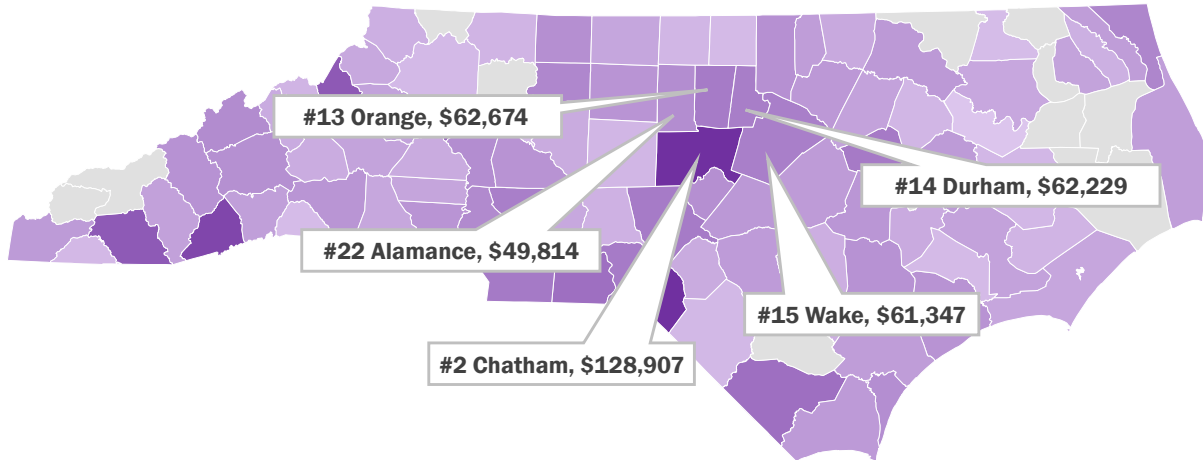


Source: American Community Survey (2020-2024 5-Year Estimates)

202

## Asian Per Capita Income | Orange = \$62,674 (13<sup>th</sup> in NC)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

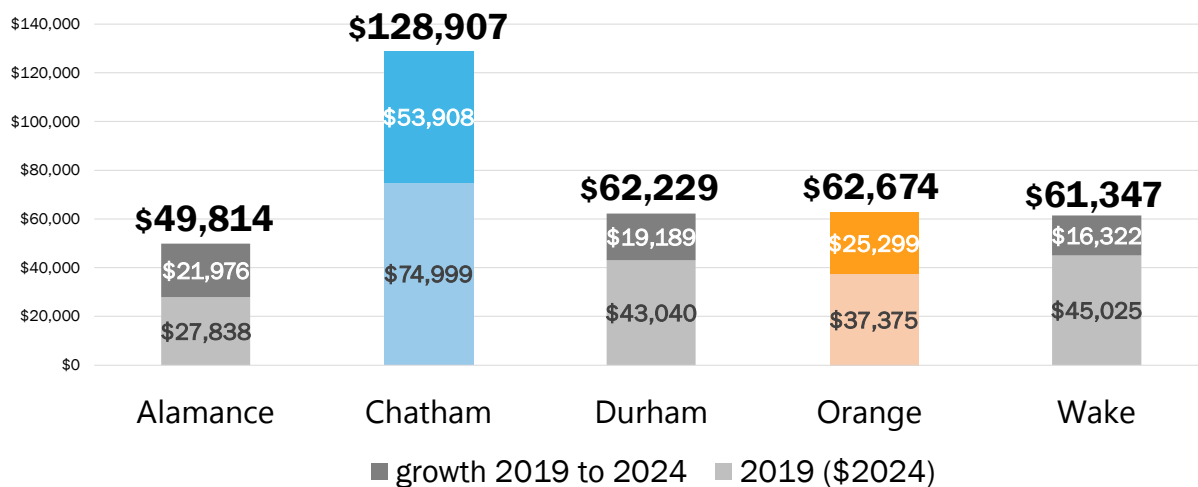


Source: American Community Survey (2020-2024 5-Year Estimates)

203

## County Asian Per Capita Income 2024, with Change from 2019

Asian per capita income is the total income earned in an area divided by the total number of Asian residents in that area (inflation adjusted \$2024)

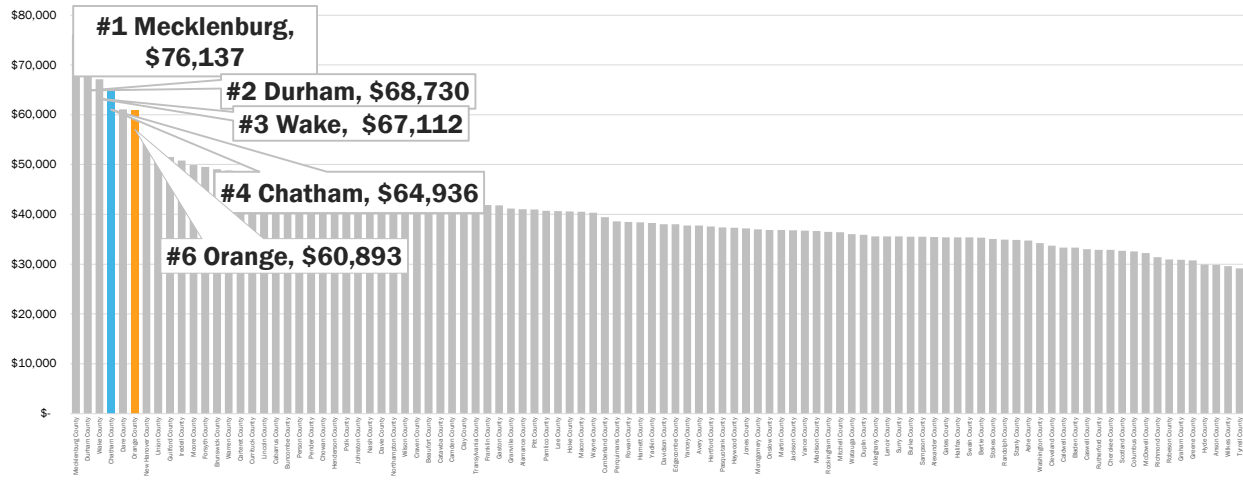


Source: American Community Survey (2020-2024 5-Year Estimates)

204

# White, Non-Hispanic Per Capita Income | Orange = \$60,893 (6<sup>th</sup> in NC)

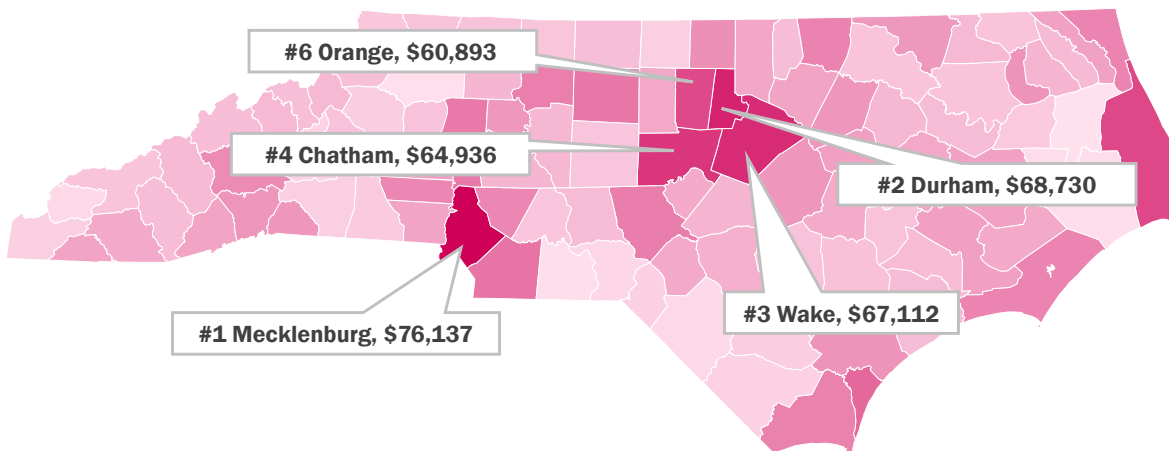
White, Non-Hispanic per capita income is the total income earned by White, Non-Hispanic residents in an area divided by the total number of White, Non-Hispanic residents in that area



Source: American Community Survey (2020-2024 5-Year Estimates)

# White, Non-Hispanic Per Capita Income | Orange = \$60,893 (6<sup>th</sup> in NC)

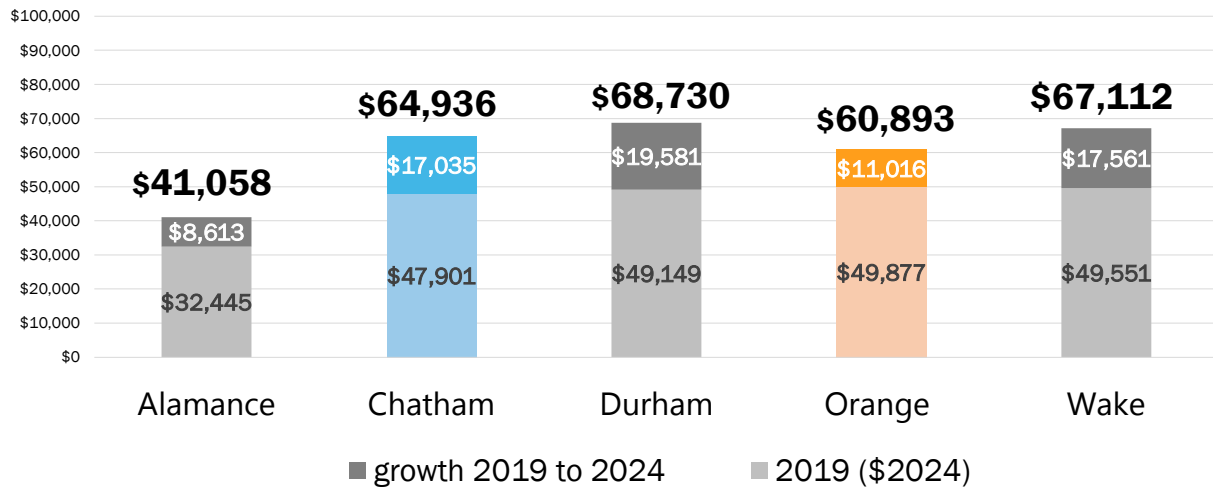
White, Non-Hispanic (White NH) per capita income is the total income earned by White NH residents in an area divided by the total number of White NH residents in that area



Source: American Community Survey (2020-2024 5-Year Estimates)

## County White, Non-Hispanic Per Capita Income 2024, with Change from 2019

White, Non-Hispanic per capita income is the total income earned in an area divided by the total number of White, Non-Hispanic residents in that area (inflation adjusted \$2024)

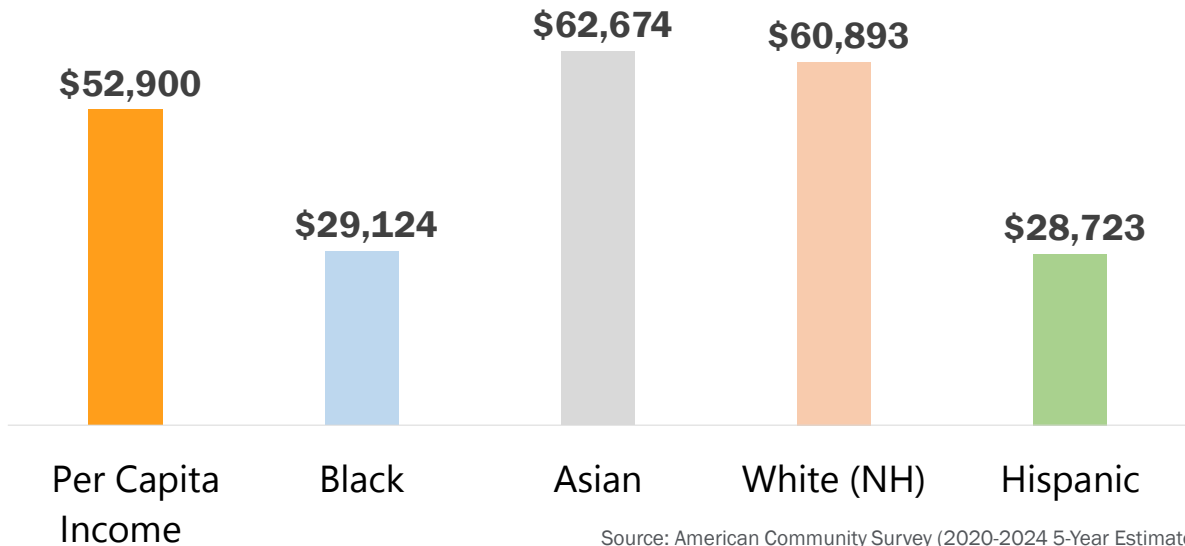


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Orange County Per Capita Income by Race/Ethnicity

Per capita income is the total income earned in an area divided by the total number of residents in that area

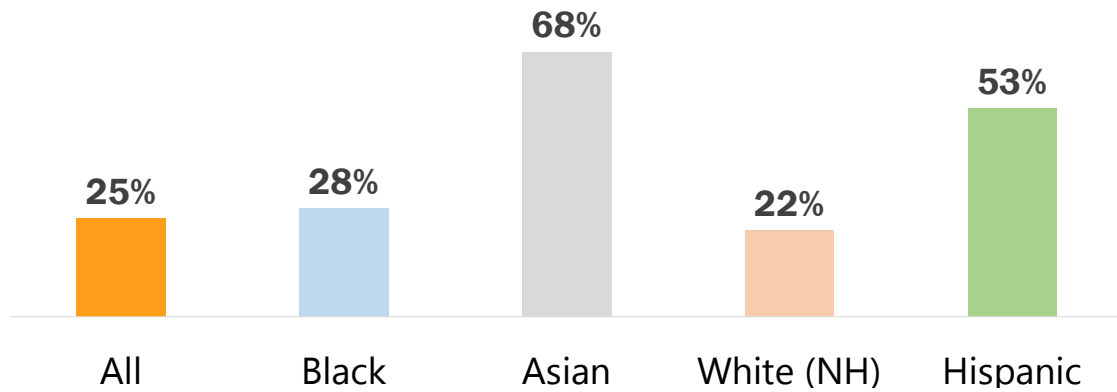


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Orange County Per Capita Income Growth from 2019 to 2024, Inflation Adjusted \$2024

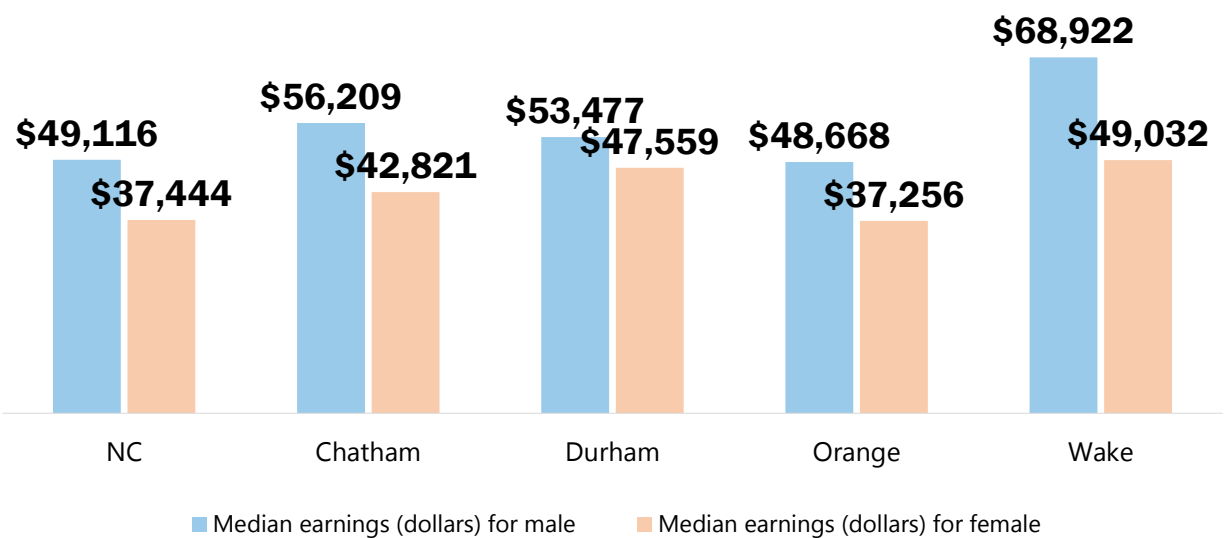
Per capita income is the total income earned in an area divided by the total number of residents in that area



Source: American Community Survey (2020-2024 5-Year Estimates)

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## Female & Male Median Earnings by County

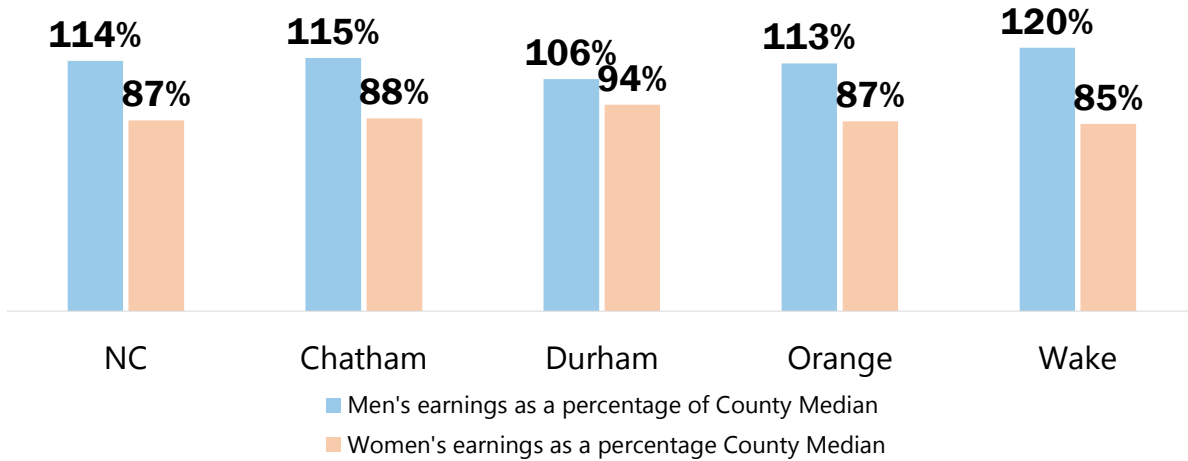


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Female & Male Earnings by County as % of Median

As a percentage of county median



Source: American Community Survey (2020-2024 5-Year Estimates)

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## Orange County's Top 20 Employers, 2025

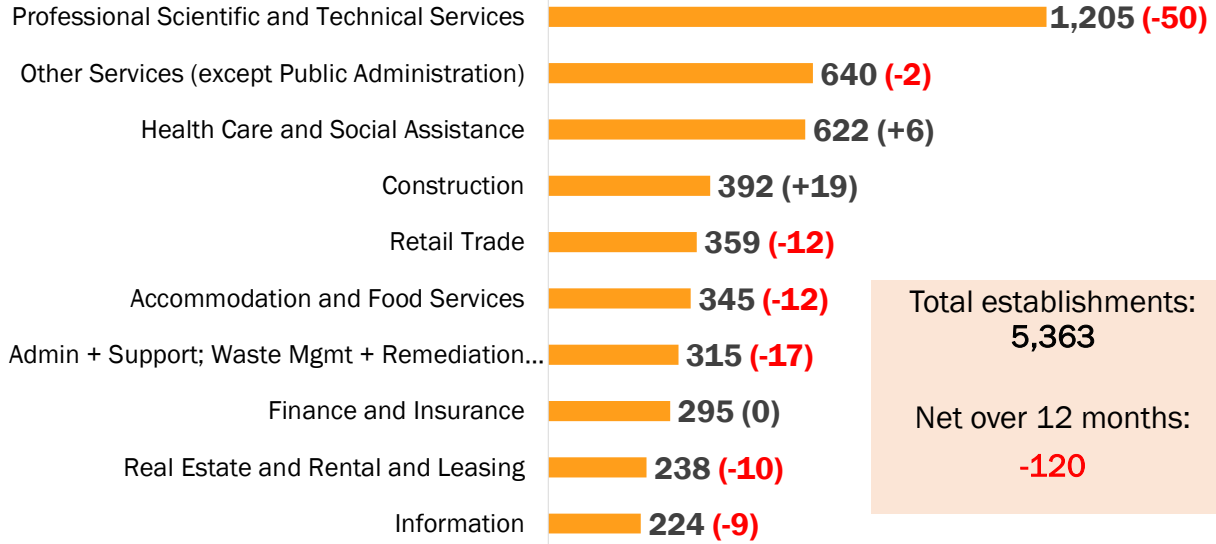
1. UNC Chapel Hill
2. UNC Health
3. Chapel Hill-Carrboro City Schools
4. Orange County Government
5. Orange County Schools
6. ABB/Industrial Connections & Solutions
7. Sports Endeavors
8. Town of Chapel Hill
9. Wal-Mart Associates
10. Armacell
11. AKG of America
12. Medline Industries
13. Harris Teeter
14. Summit Design & Engineering Service
15. Wegmans
16. Carol Woods Retirement Community
17. Carolina Inn (Hyatt Corporation)
18. Food Lion
19. PHE, Inc.
20. Morinaga

Source: NC Department of Commerce + Orange County Economic Development

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## Orange County Top 10 Industries by Number of Establishments

Total number of establishments in Orange County in Quarter 3, 2025 and change from Q3 2024 (by NAICS code)

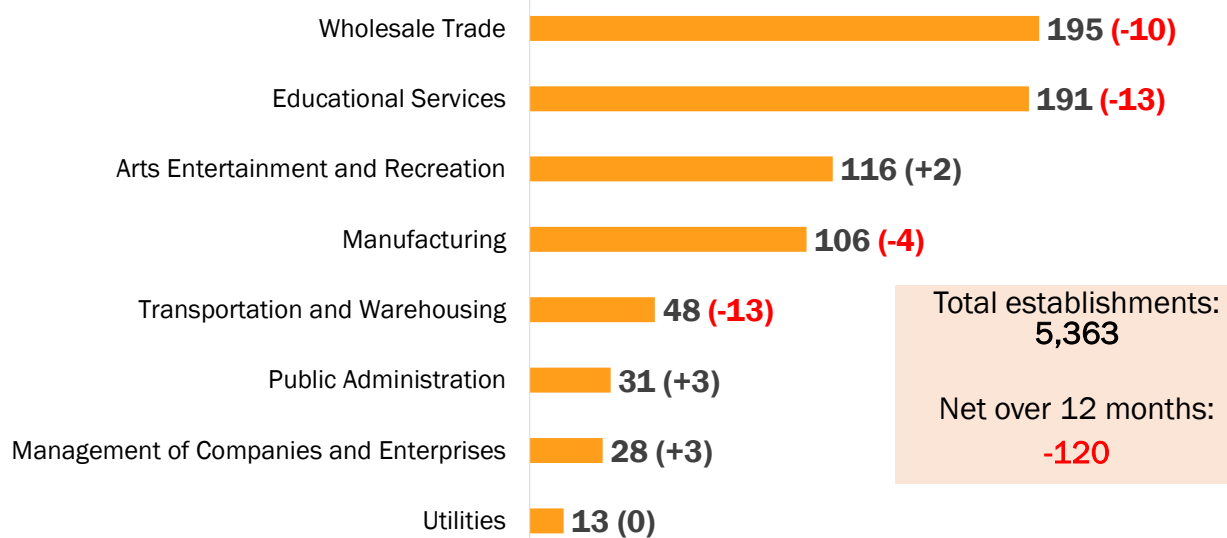


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

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## Additional Orange County Industries by Number of Establishments

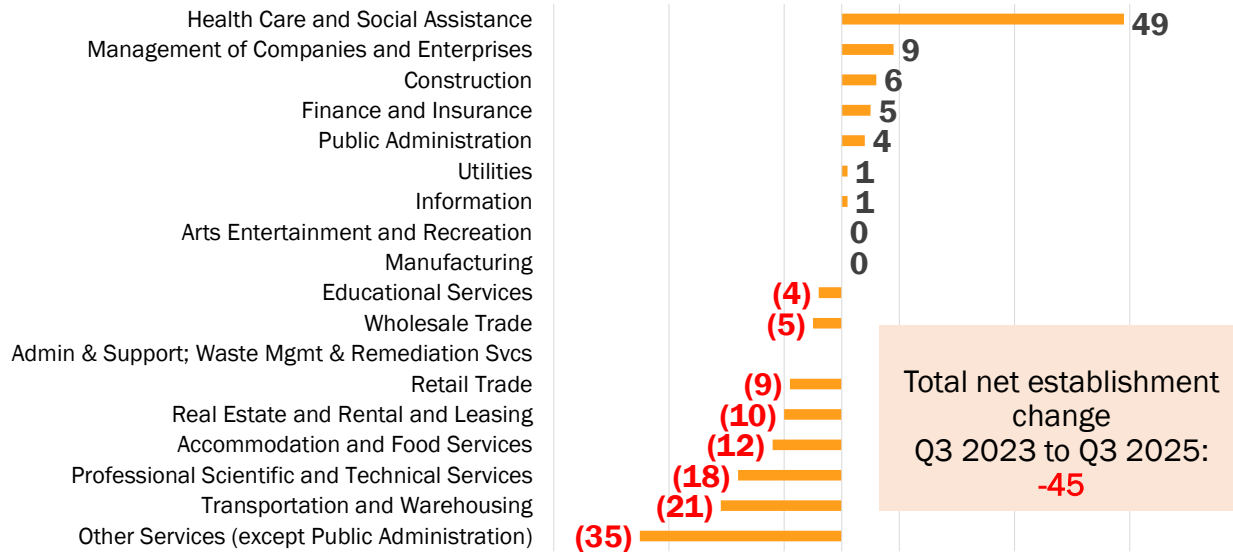
Total number of establishments in Orange County in Quarter 3, 2025 and change from Q3 2024 (by NAICS code)



Source: Quarterly Census of Employment and Wages via NC Department of Commerce

214

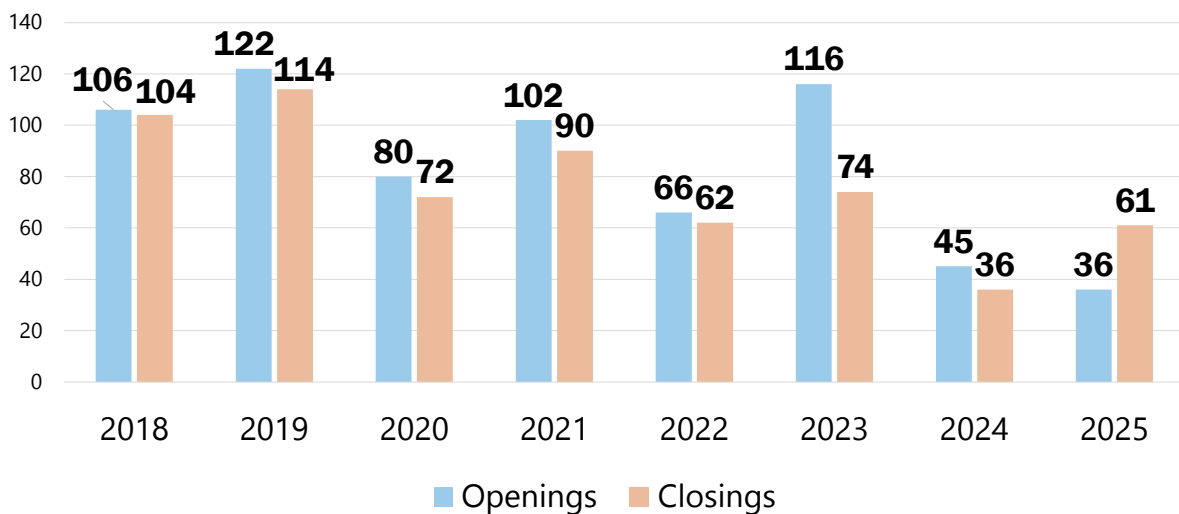
## Change in Number of Orange County Establishments from Q3 2023 to Q3 2025



Source: Quarterly Census of Employment and Wages via NC Department of Commerce

215

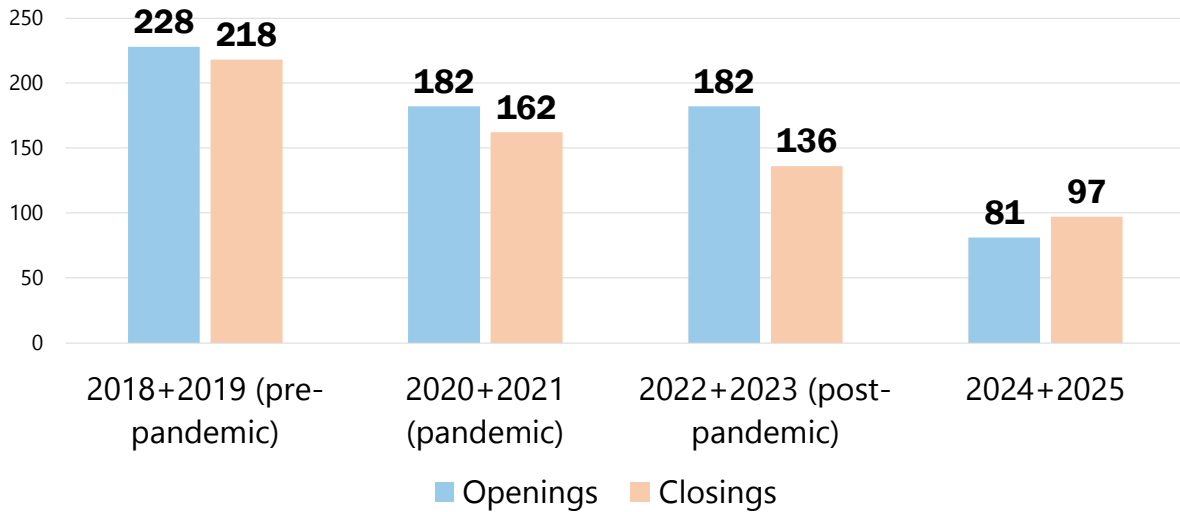
## Orange County Restaurant & Food Service Establishments Openings and Closings



Source: Orange County Health Department

216

## Orange County Restaurant & Food Service Establishments Openings and Closings by Biennium

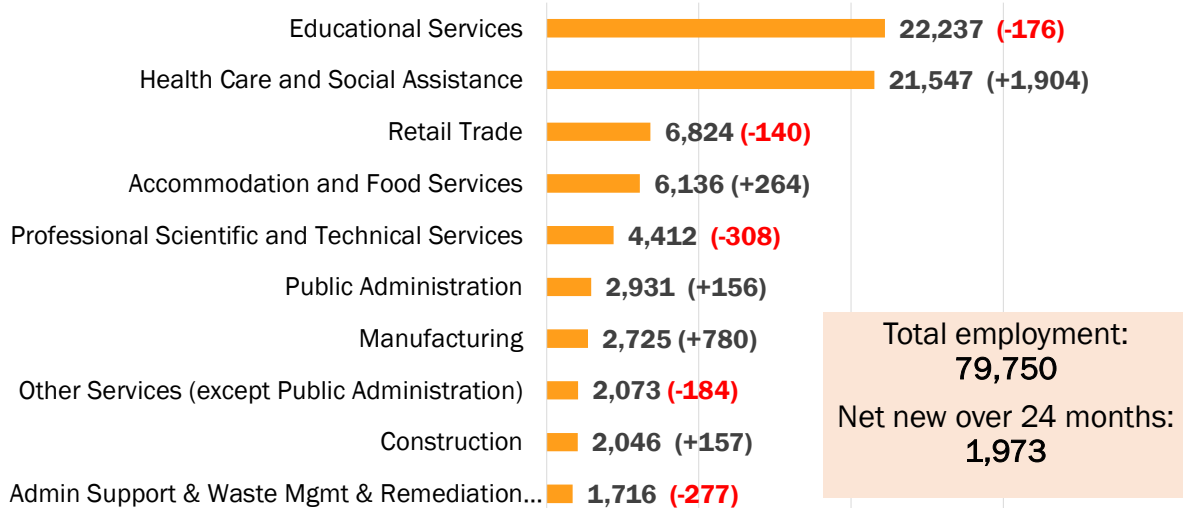


Source: Orange County Health Department

217

## Orange County Top 10 Industries by Employment

Average number of employees employed by industry in Quarter 3, 2025 and change from Q3 2023 (by NAICS code)

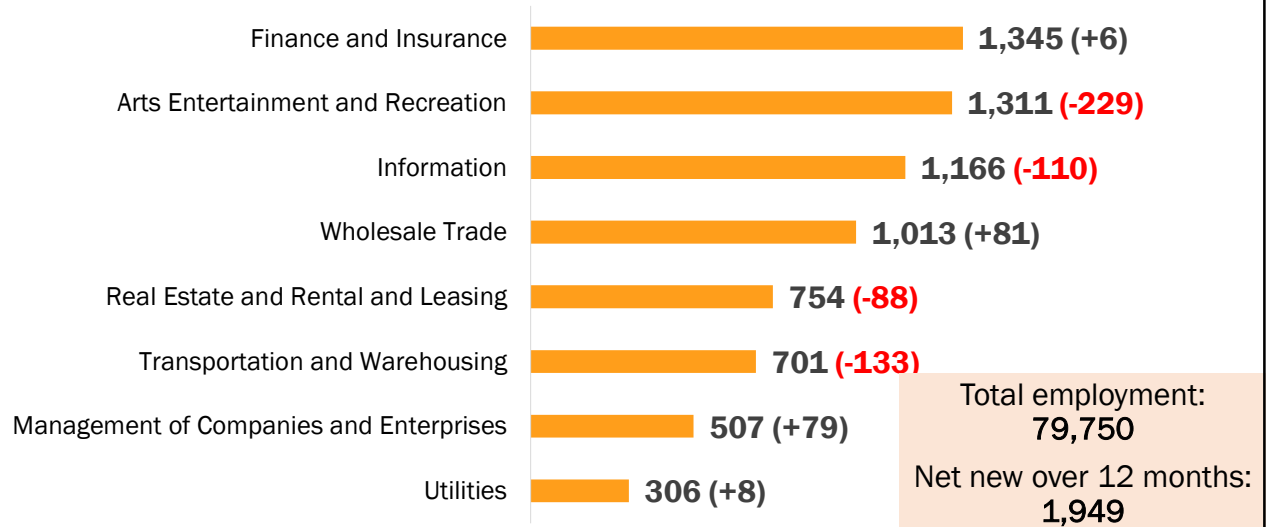


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

218

## Additional Orange County Industries by Employment

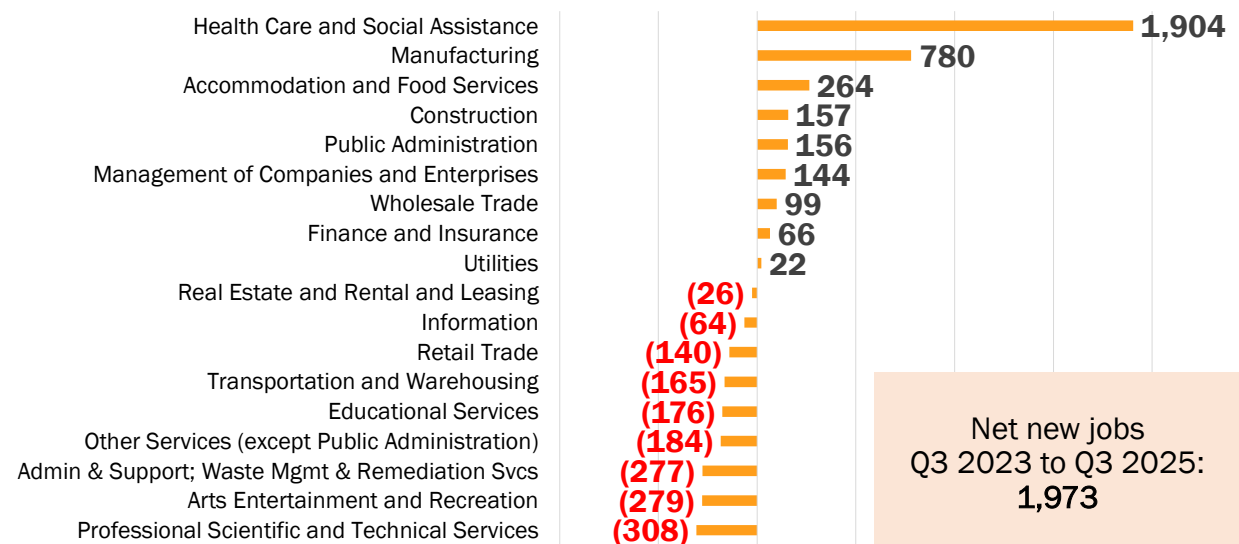
Average number of employees employed by industry in Quarter 3, 2025 and change from Q3 2024 (by NAICS code)



Source: Quarterly Census of Employment and Wages via NC Department of Commerce

219

## Change in Number of Orange County Jobs Q3 2023 to Q3 2025

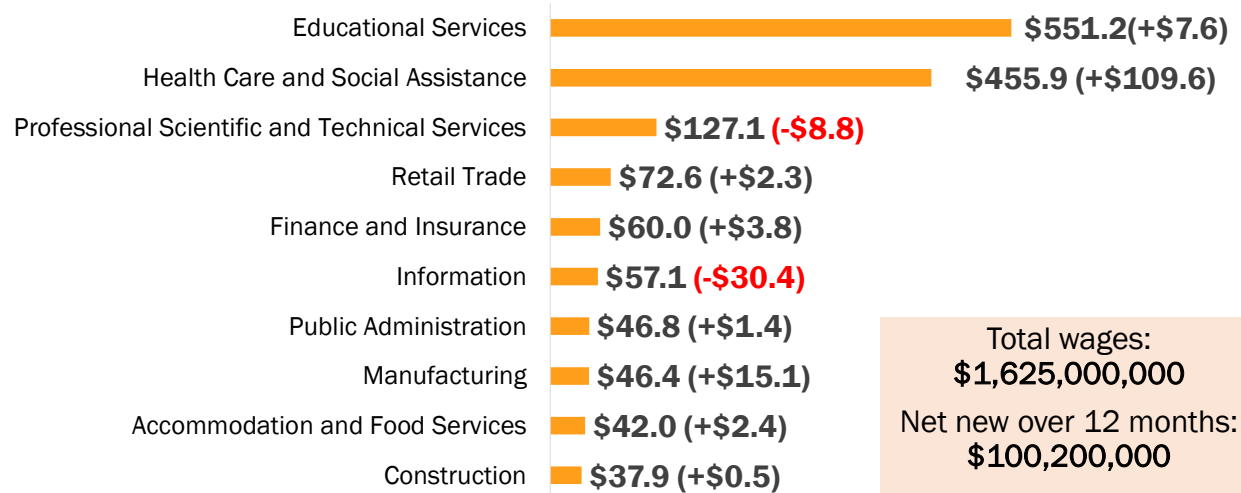


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

220

## Top 10 Orange County Industries by Total Annual Wages

Q3 2025 total annual wages in millions (total wages = \$1.625 billion)

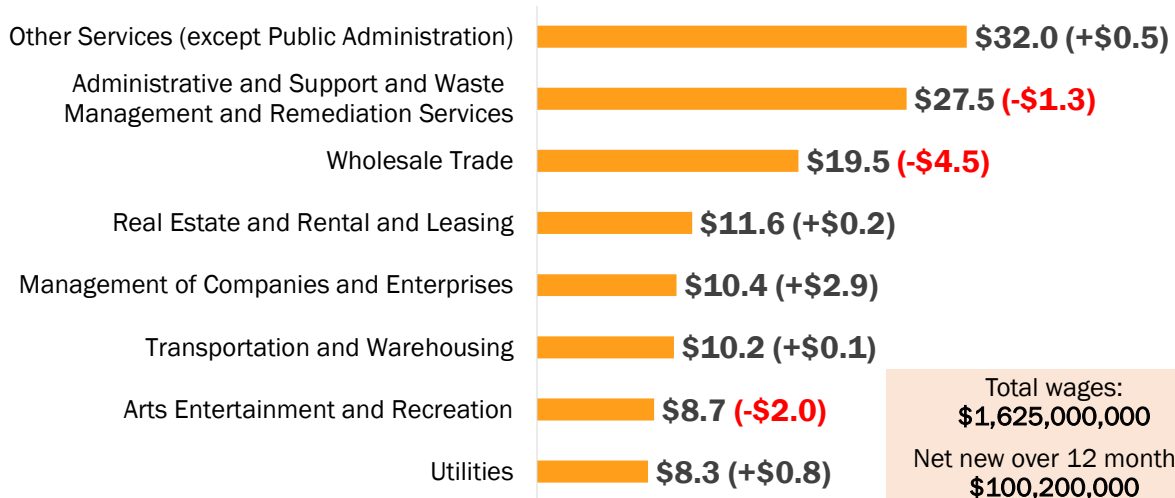


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

221

## Additional Orange County Industries by Total Annual Wages

Q3 2025 total annual wages in millions (total wages = \$1.625 billion)

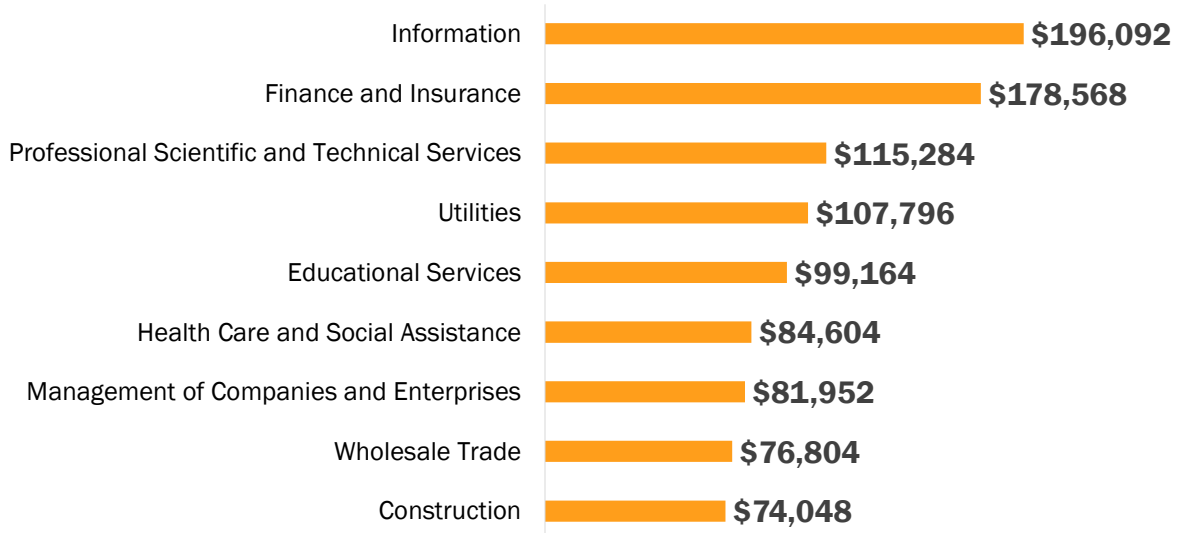


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

222

## Orange County Industries by Estimated Annual Wages

Calculated using average weekly wage data from Q3 2025 and multiplying by 52

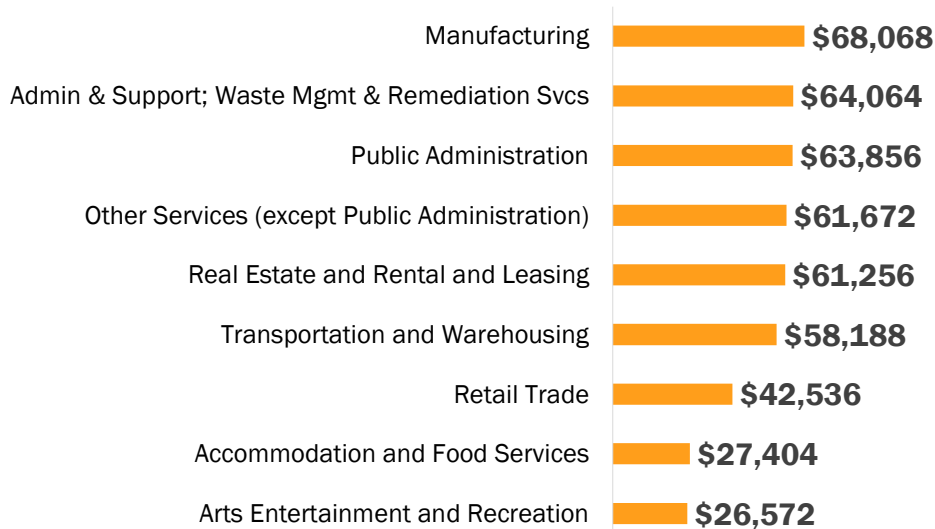


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

223

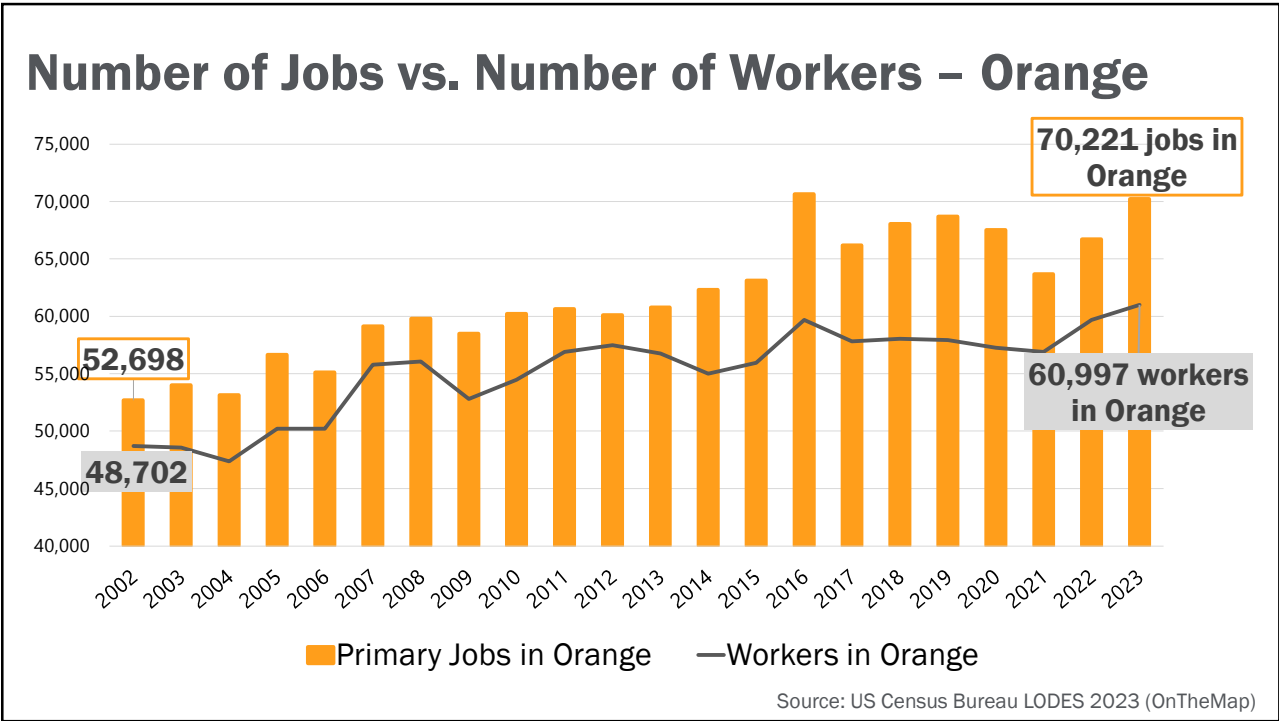
## Orange County Industries by Estimated Annual Wages (cont'd)

Calculated using average weekly wage data from Q3 2025 and multiplying by 52

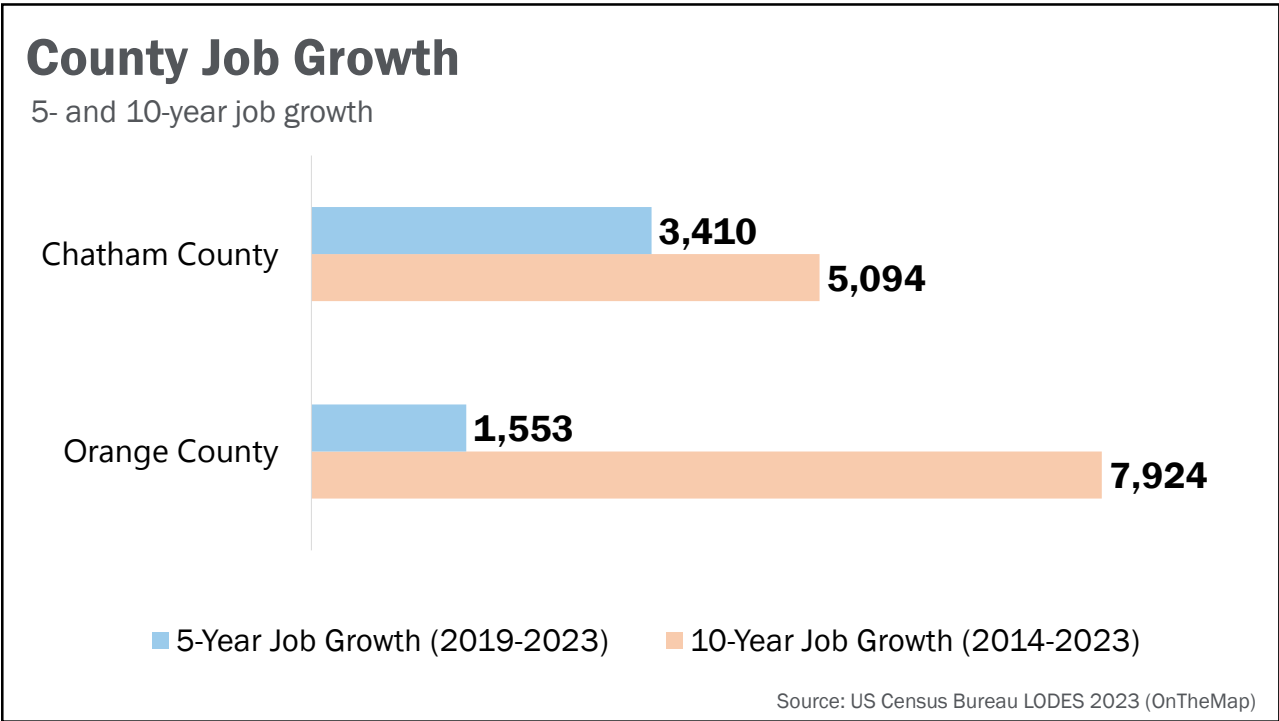


Source: Quarterly Census of Employment and Wages via NC Department of Commerce

224



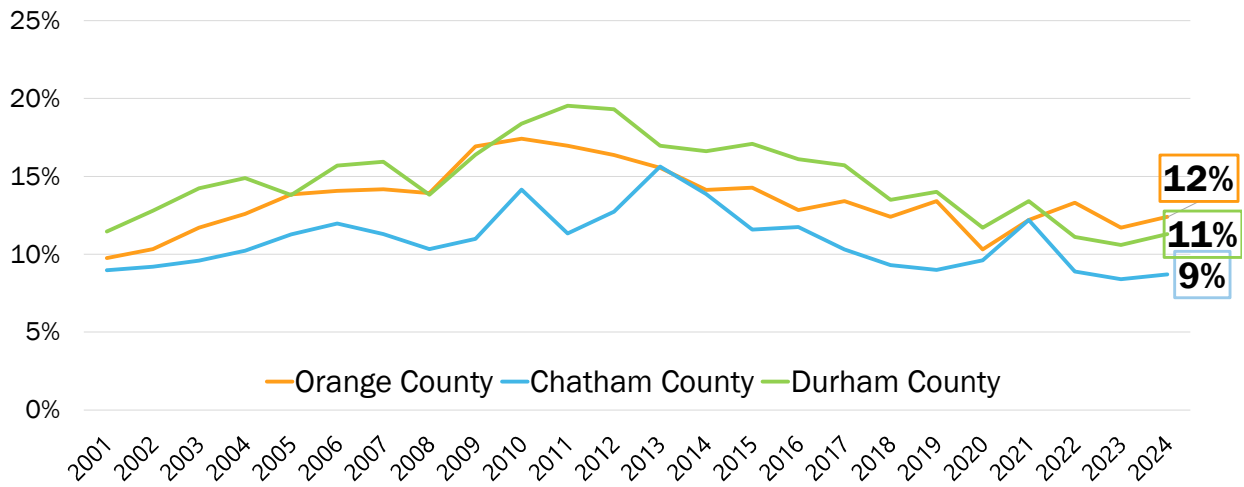
225



226

## Local Poverty Rates 2005-2024

Percent of people (all ages) in poverty

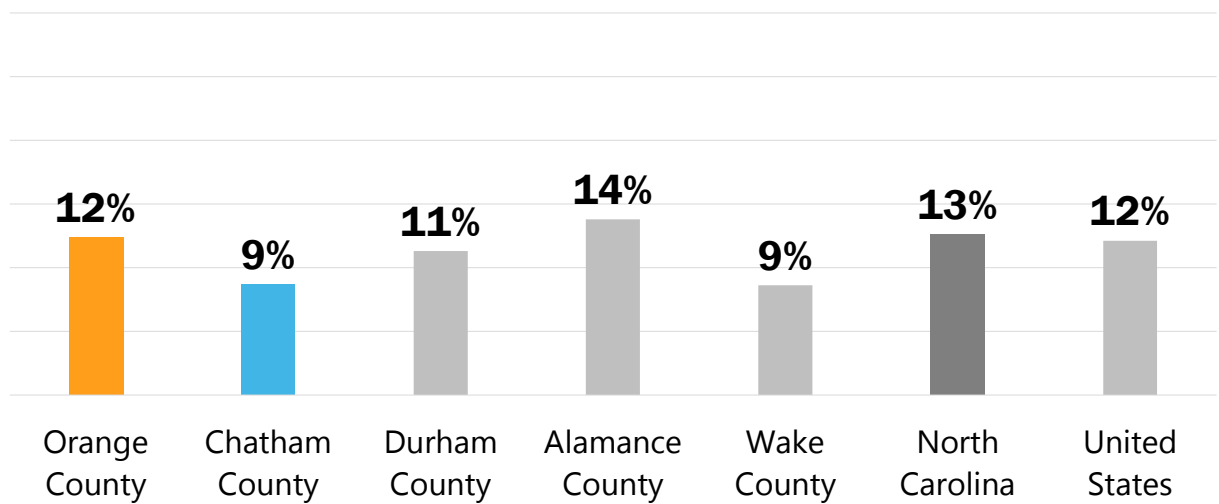


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

227

## Poverty Rate

Percent of people (all ages) in poverty, 2024

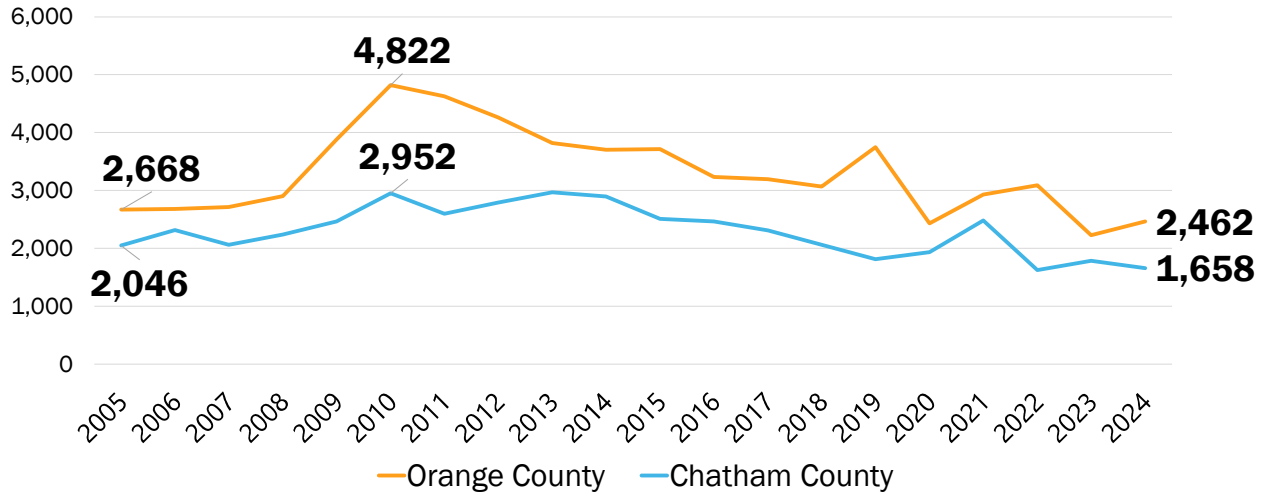


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

228

## Number of Children in Poverty

Number of children (under 18) in poverty, 2001-2024

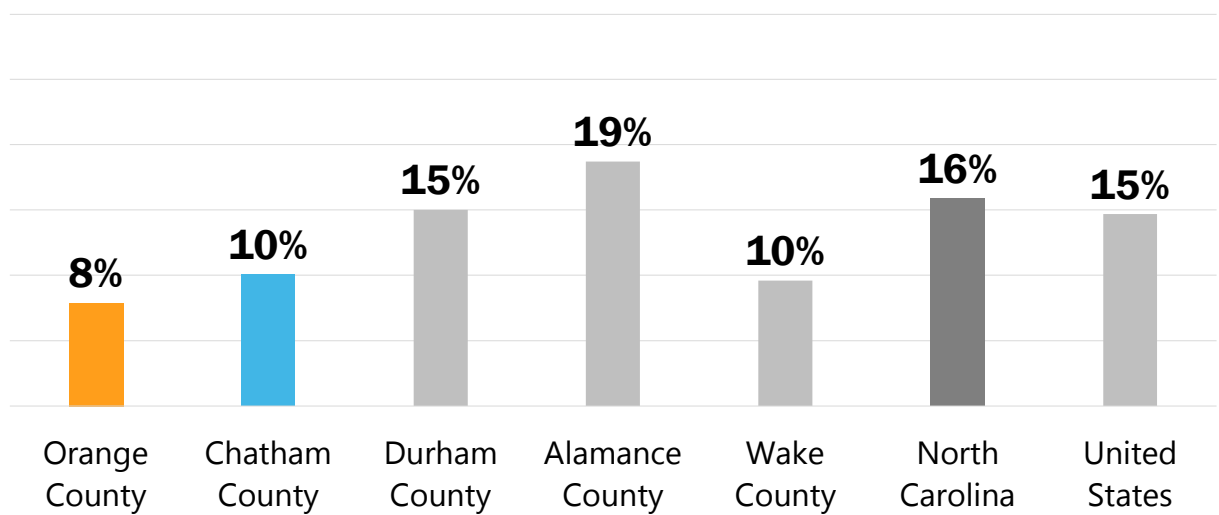


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

229

## Child Poverty Rate

Percent of children (under 18) in poverty, 2024

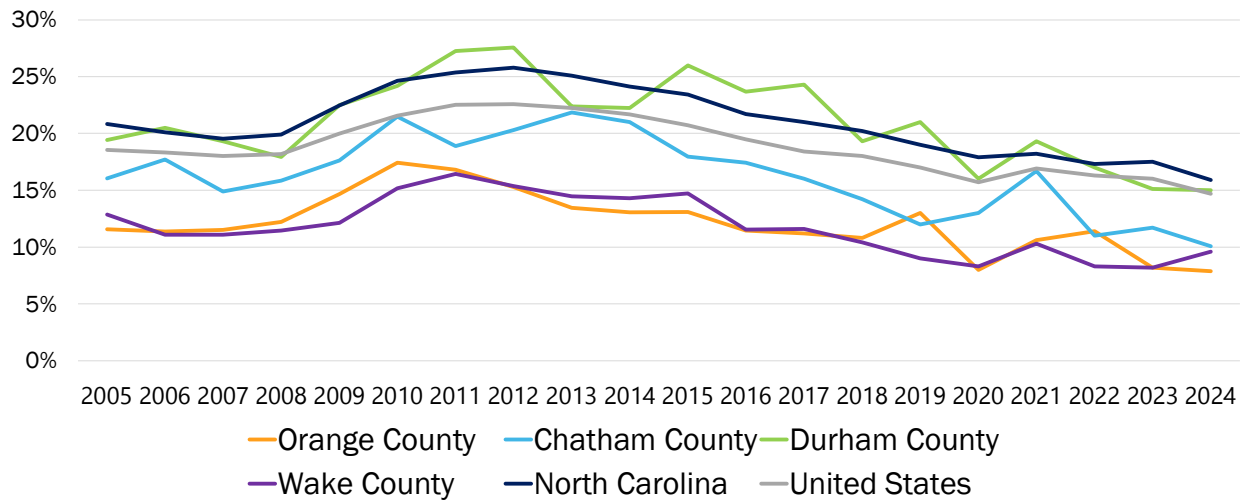


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

230

## Percent of Children in Poverty

Percent of children (under 18) in poverty, 2005-2024

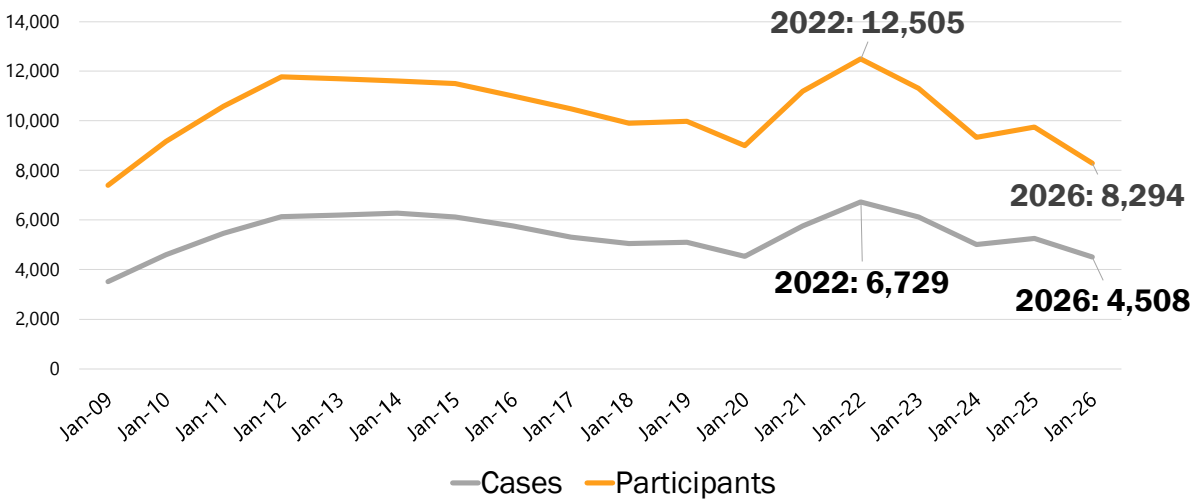


Source: US Census Bureau Small Area Income and Poverty Estimates (SAIPE)

231

## Food & Nutrition Services – Orange County

Number of cases (families) and participants (individuals) receiving Orange County Food and Nutrition Services (FNS, formerly Food Stamps) in January each year 2007 through 2026

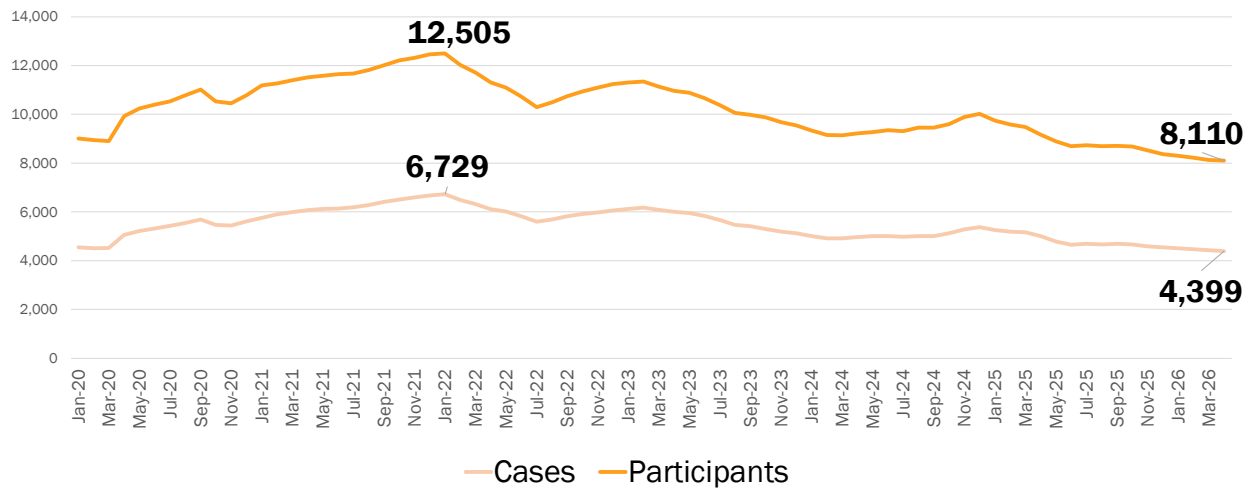


Source: NC Department of Health and Human Services

232

# Orange County Food & Nutrition Services Participants & Cases

Monthly from January 2020 to April 2026

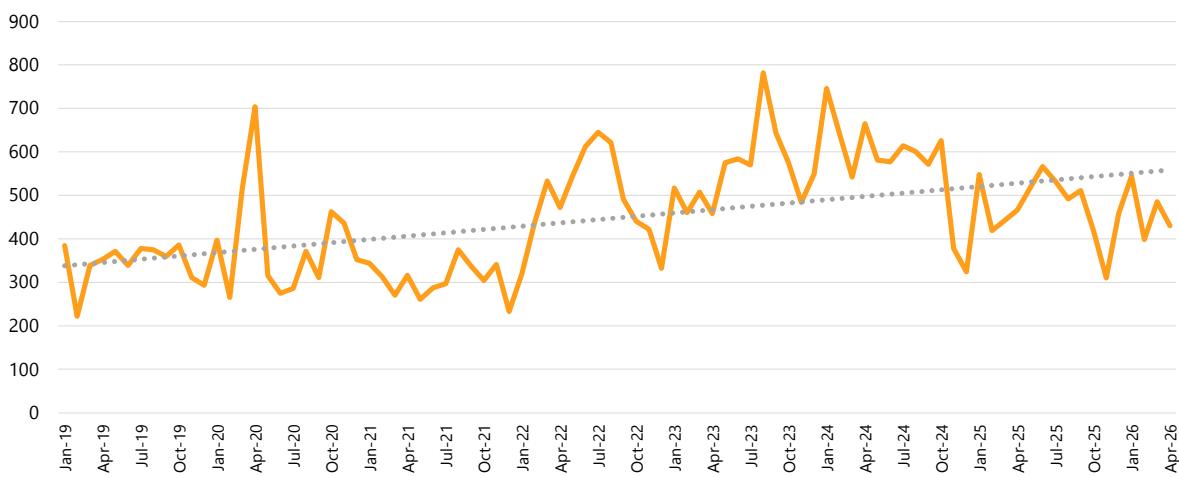


Source: NC Department of Health and Human Services

233

# Food & Nutrition Services Monthly Applications, Orange County

Monthly applications March 2019 to April 2026



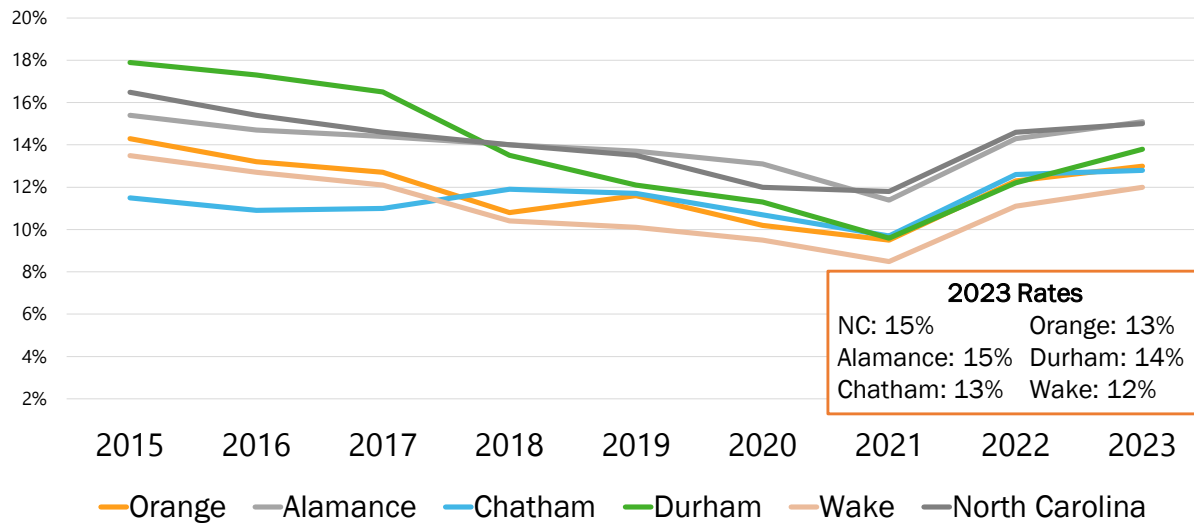
Nov-21 is an average of Oct-21 & Dec-21

Source: NC Department of Health and Human Services

234

## Food Insecurity Rate Across the Region

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2023

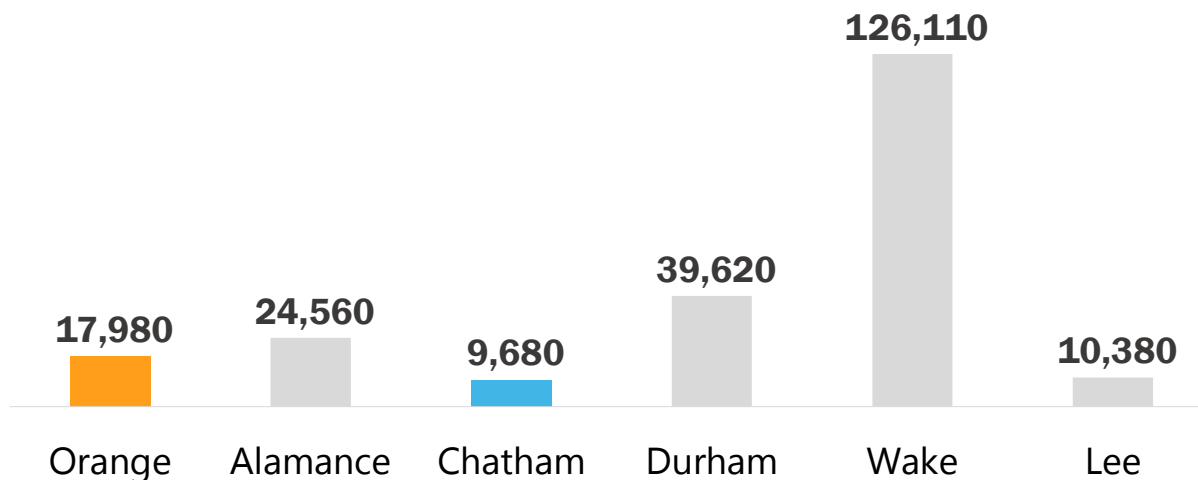


Source: Feeding America

235

## Food Insecure People

Food insecurity is a lack of consistent access to enough food for an active, healthy life, 2022

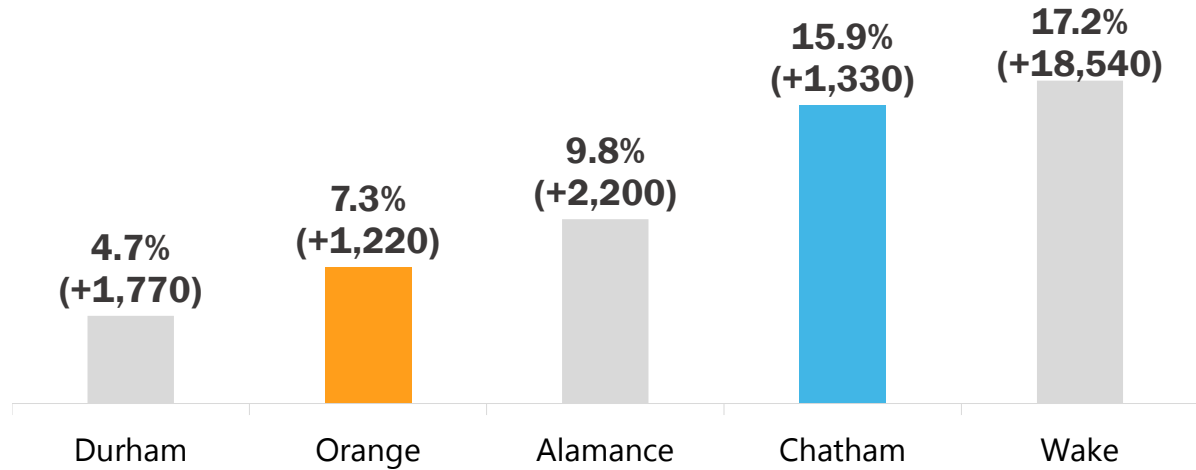


Source: Feeding America

236

## Food Insecurity Change 2019 to 2022

Percentage change in number of food insecure people, 2019 vs. 2022. Food insecurity is a lack of consistent access to enough food for an active, healthy life.

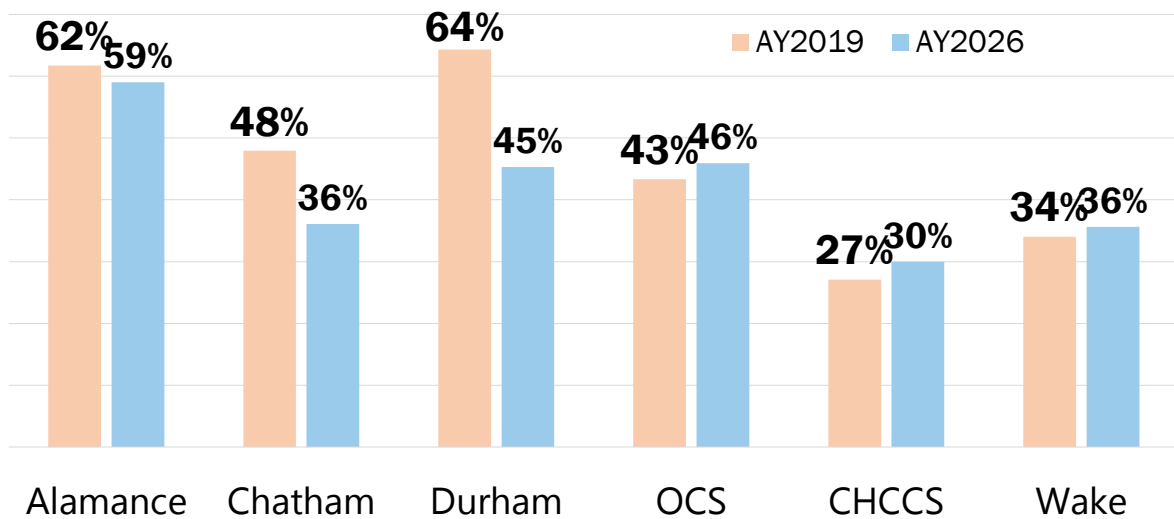


Source: Feeding America

237

## Percent of Students Enrolled in Free and Reduced Lunch

AY2019 vs. AY2026

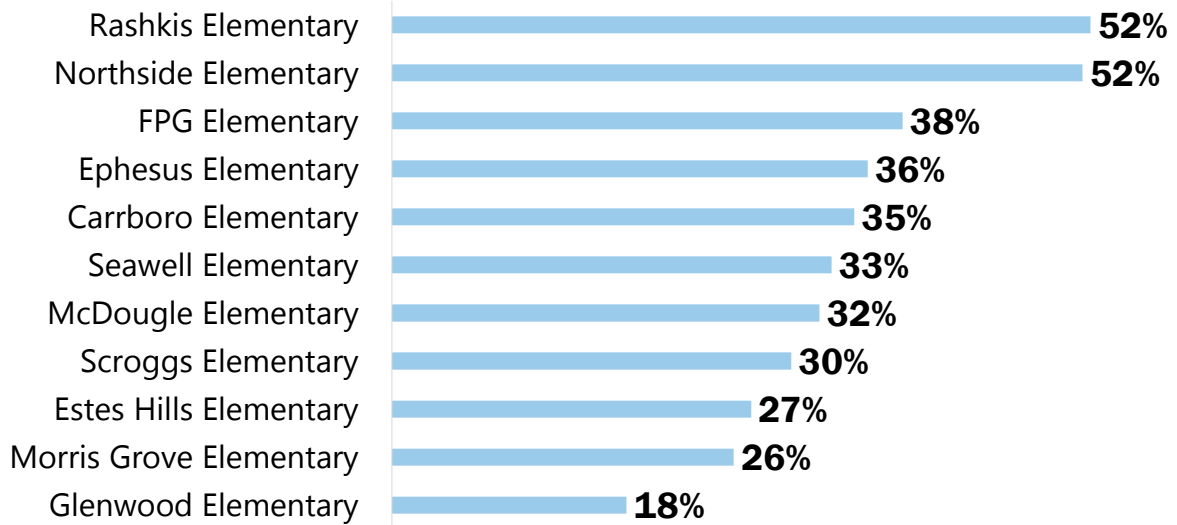


Source: NC Department of Public Instruction

238

## CHCCS Elementary Students Enrolled in Free and Reduced Lunch

AY2026, Chapel Hill-Carrboro Schools elementary students enrolled in free and reduced lunch program

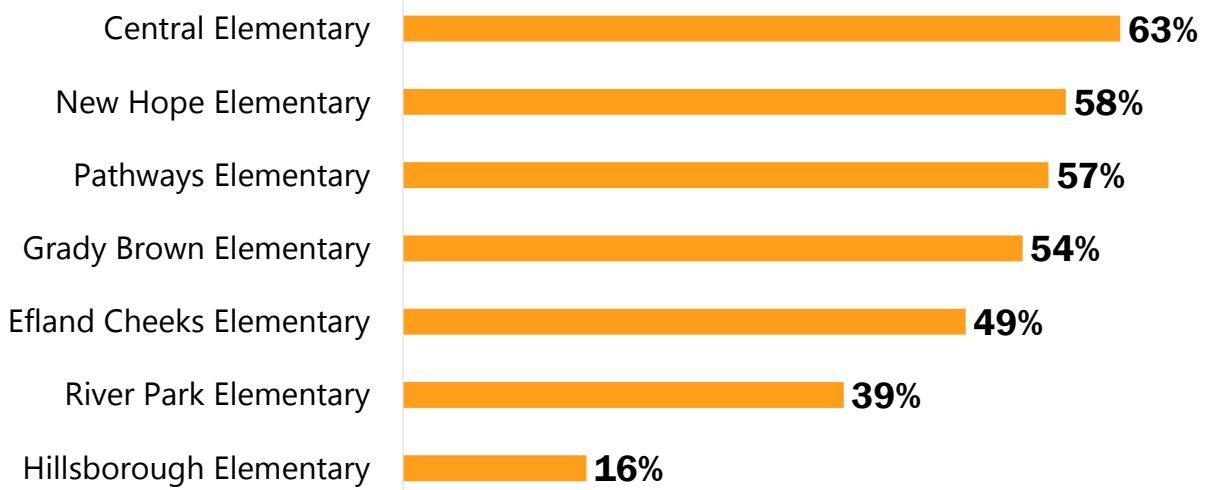


Source: NC Department of Public Instruction

239

## OCS Elementary Students Enrolled in Free and Reduced Lunch

AY2026, Orange County Schools elementary students enrolled in free and reduced lunch program

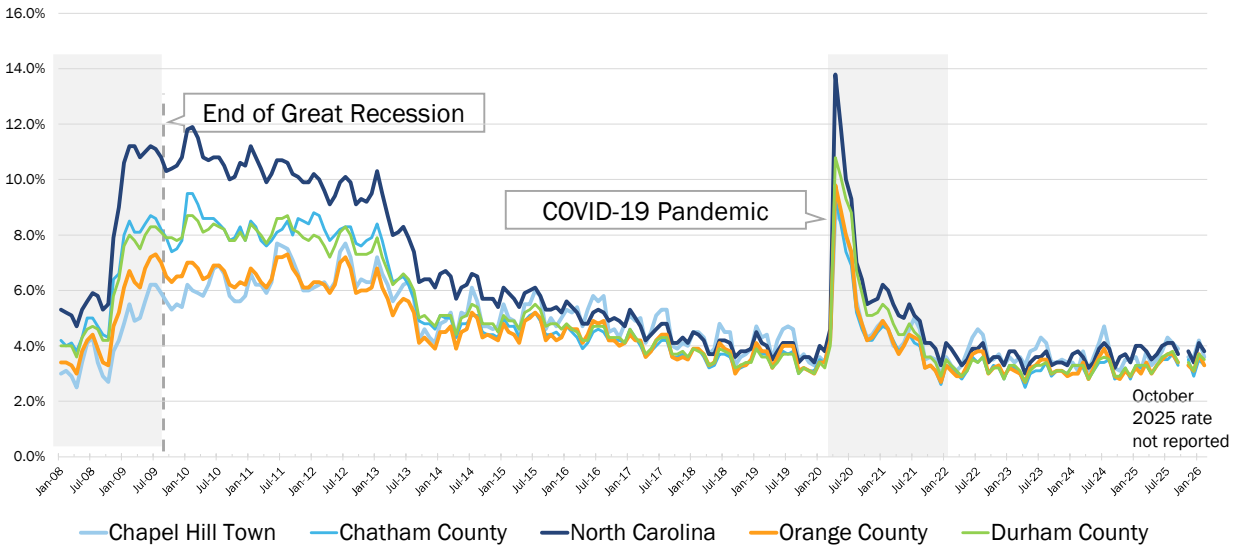


Source: NC Department of Public Instruction

240

# Monthly Unemployment Rates

Monthly unemployment rate (unadjusted), Jan 2008 to Feb 2026

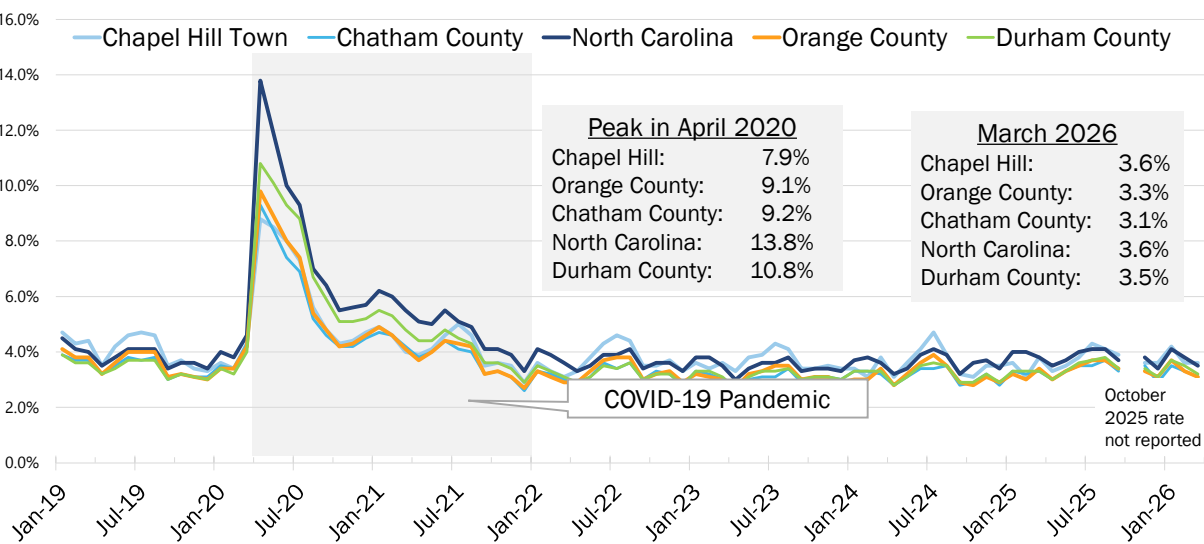


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

241

# Monthly Unemployment Rates

Monthly unemployment rate (unadjusted), Jan 2019 to Mar 2026

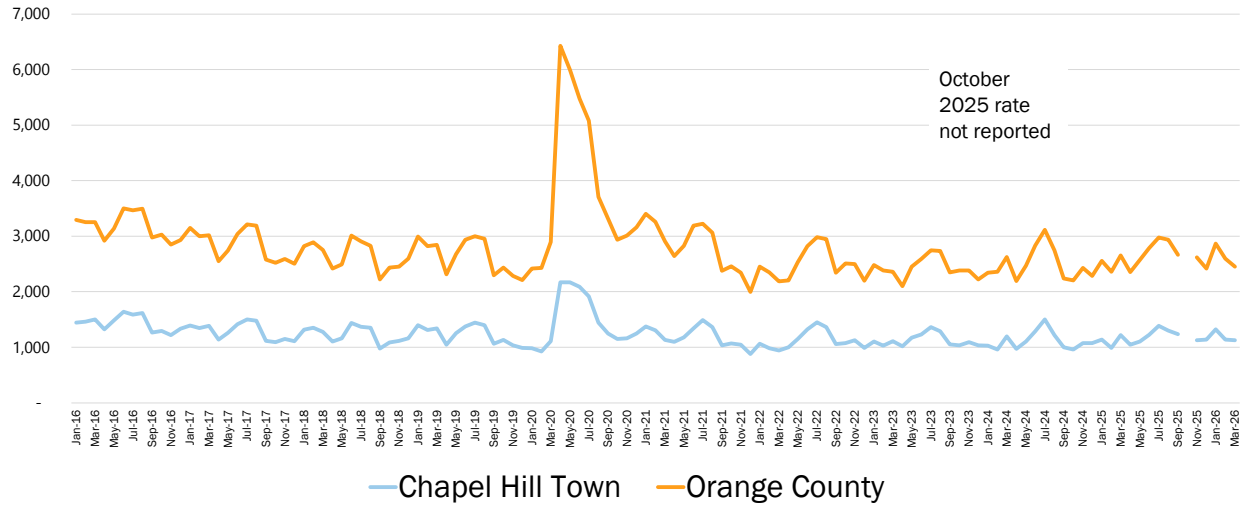


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

242

# Monthly Unemployed Individuals Over the Decade

Unemployed individuals Jan 2017 to Mar 2026. Orange County total is inclusive of Chapel Hill Total.

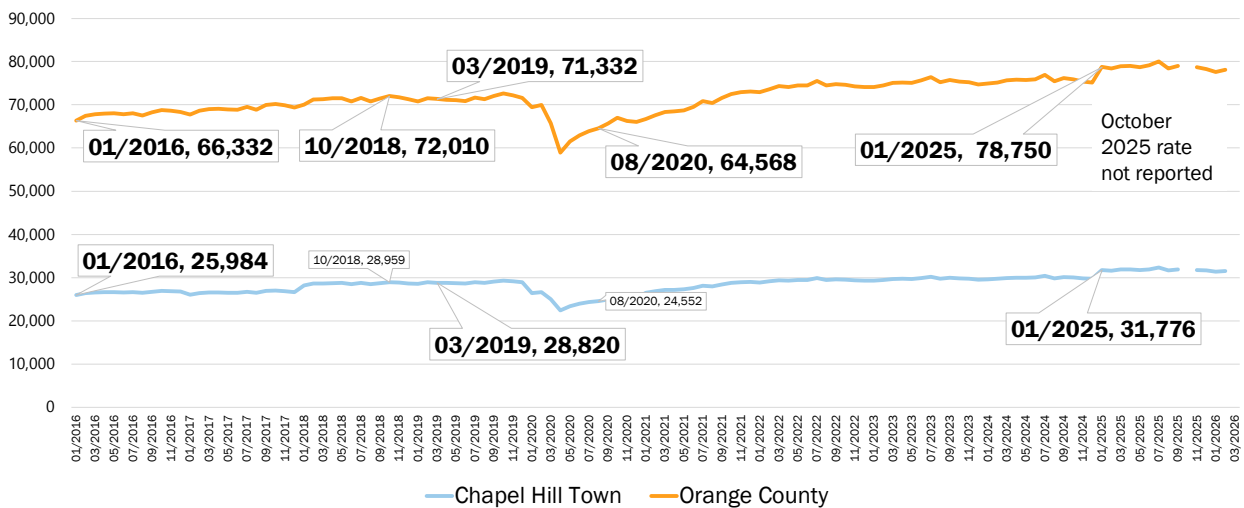


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

243

# Monthly Employed Individuals Over the Decade

Employed individuals Jan 2017 to Feb 2026. Orange County total is inclusive of Chapel Hill Total.



Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

244

## North Carolina Workforce Participation Rate

Percent of adults (ages 18-65) who are either working or actively seeking a job, 2025

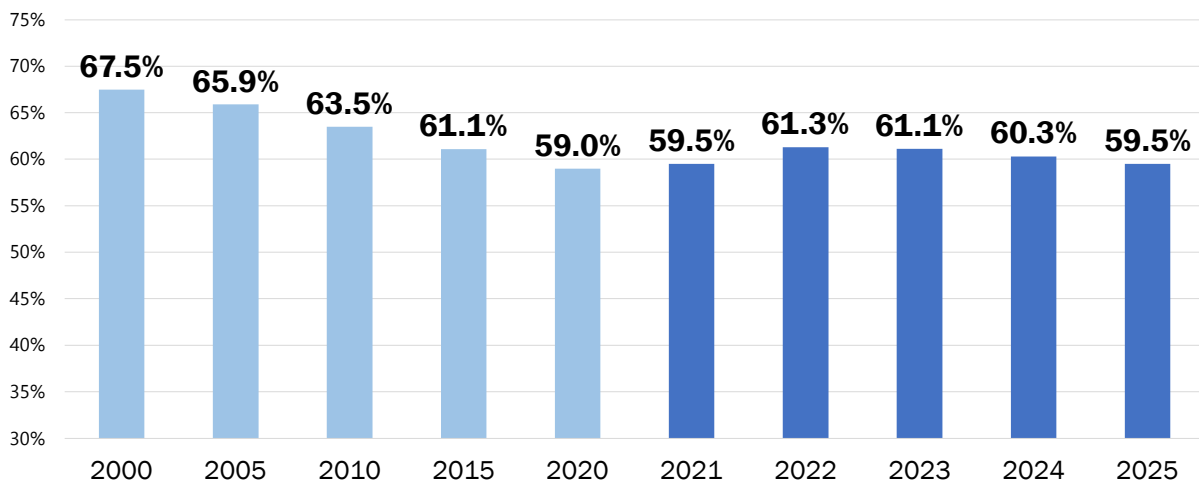


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

245

## North Carolina Workforce Participation Rate

Percent of adults (ages 18-65) who are either working or actively seeking a job, 2000 to 2025

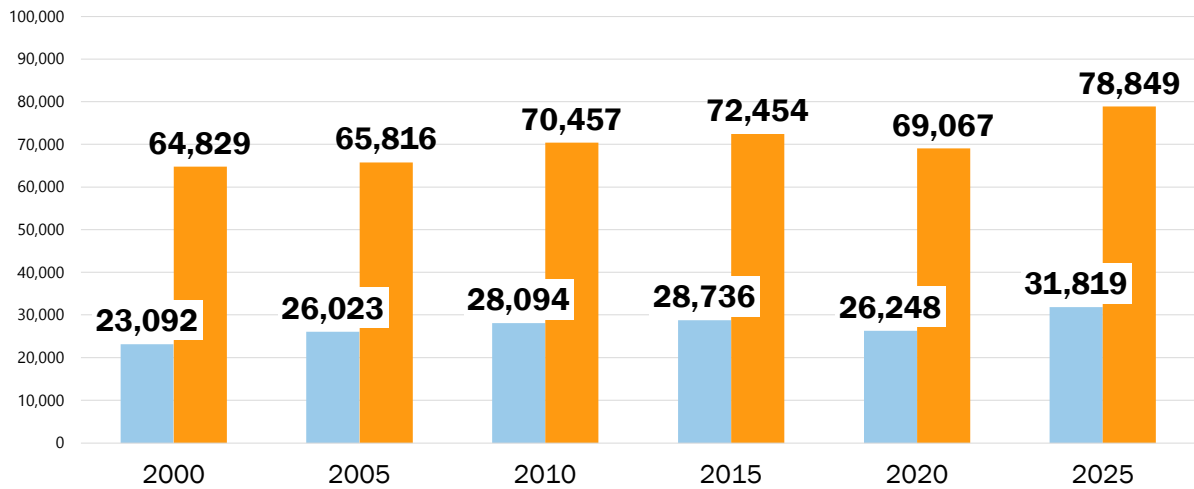


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

246

## Orange County Total Workforce

Number of adults (ages 18-65) who are either working or actively seeking a job, 2000 to 2025

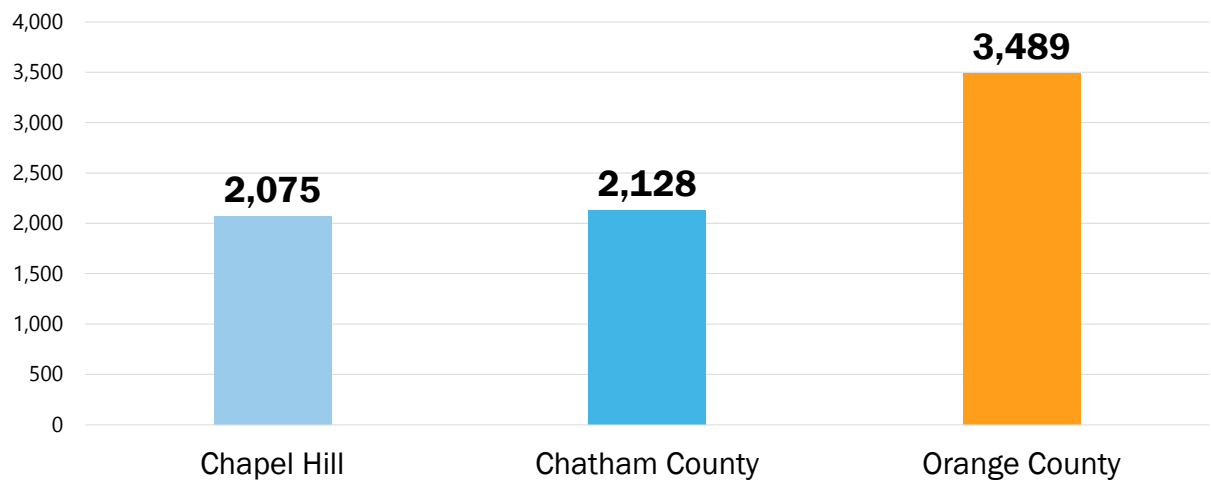


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

247

## 3-Year Growth in Number of Working Residents

Adults (ages 18-65) who are either working or actively seeking a job, Jan 2023 to Jan 2026

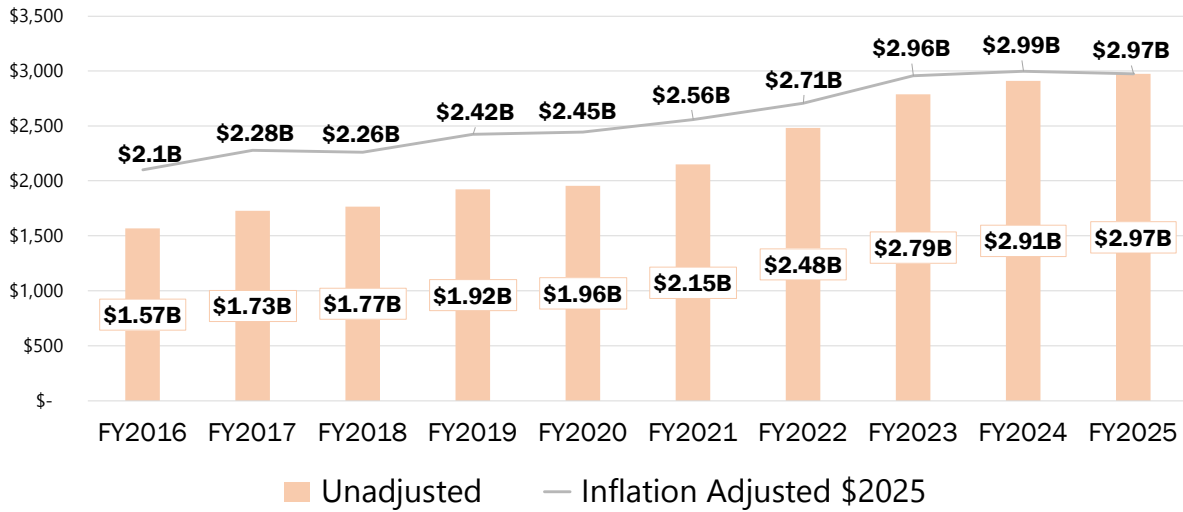


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

248

## Taxable Retail Sales – Orange County

Unadjusted and Inflation Adjusted (\$2025) Orange County taxable sales (\$billions) for FY2016 to FY2025

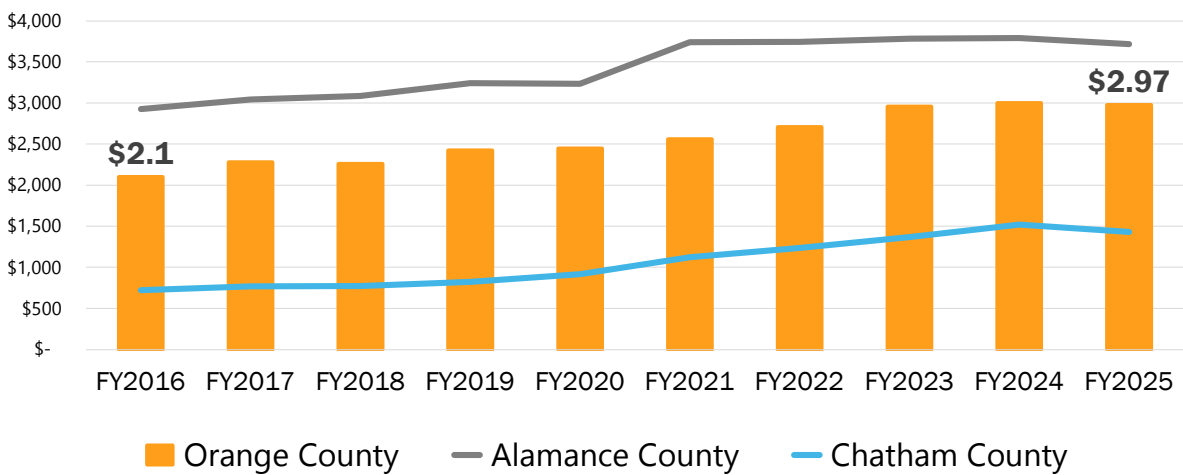


Source: NC Department of Revenue

249

## Taxable Sales (in millions), FY2016 to FY2025

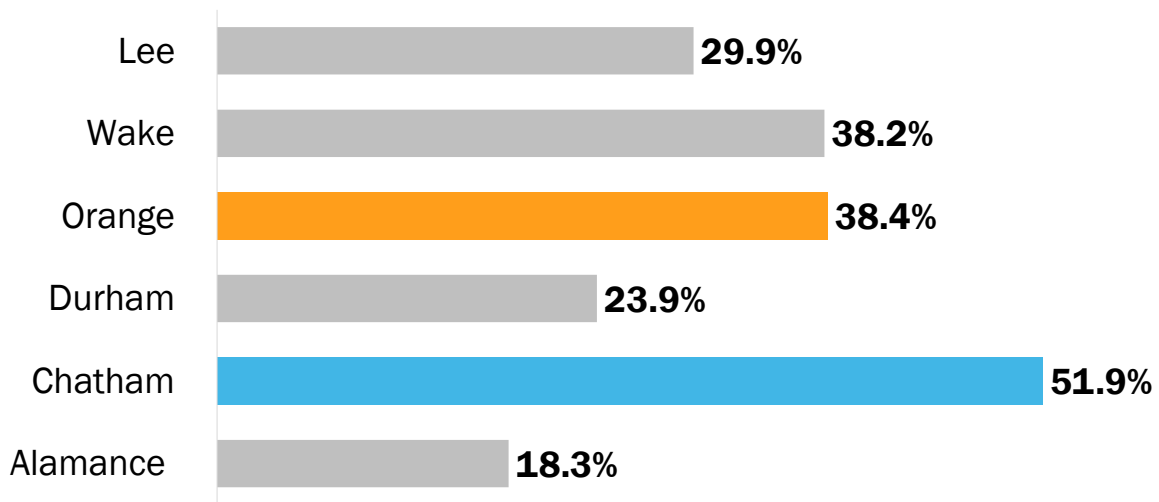
Inflation adjusted \$2025



Source: NC Department of Revenue

250

## Five-Year Growth in Taxable Retail Sales, 2021-2025

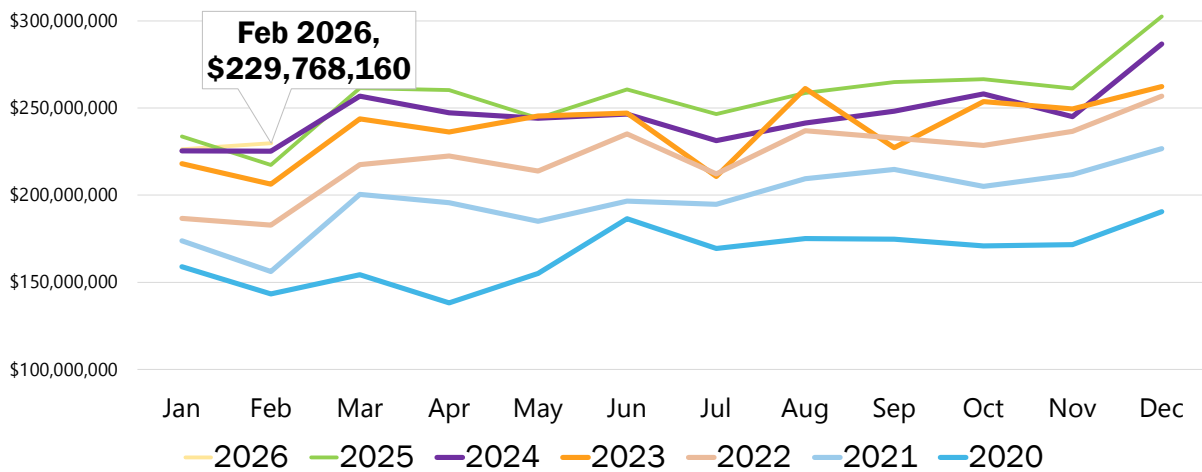


Source: NC Department of Revenue

251

## Orange County Monthly Retail Sales

Taxable retail sales by month, 2020 through Feb 2026

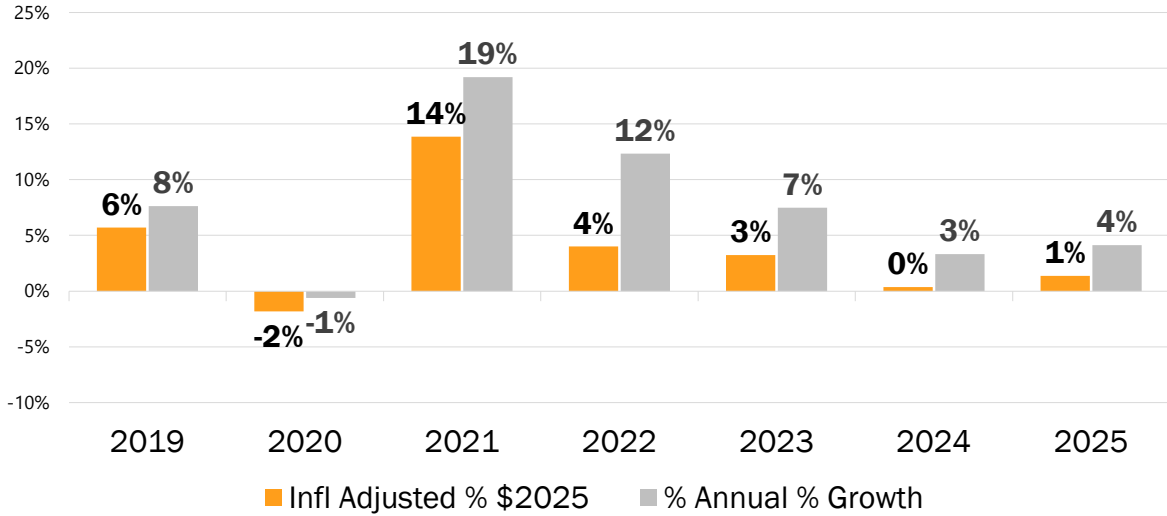


Source: NC Department of Revenue

252

## Orange County Annual Percentage Growth in Retail Sales

Actual percentage annual growth and \$2025 inflation adjusted growth

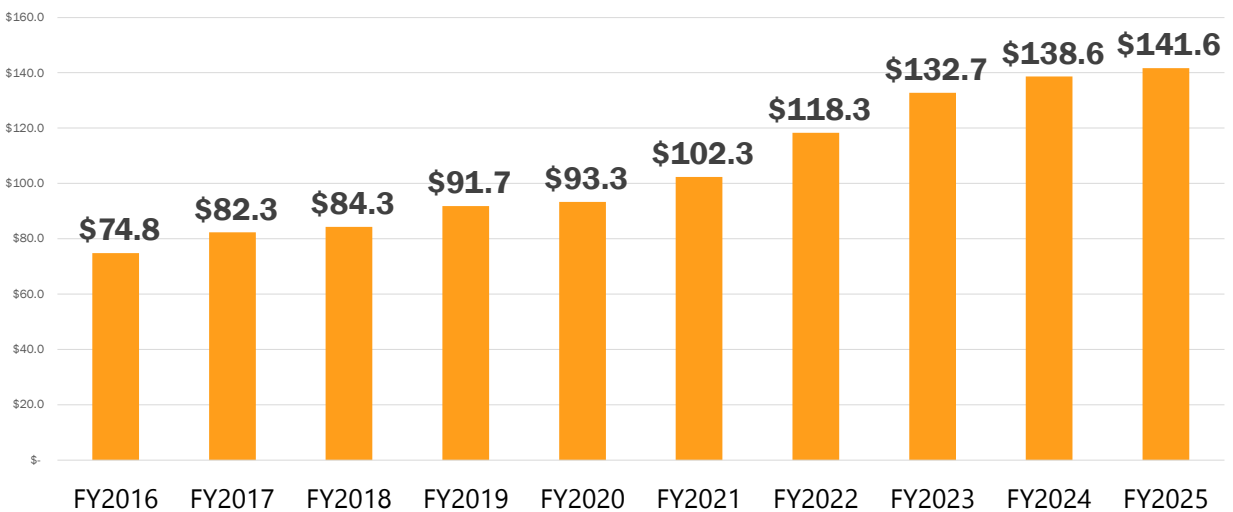


Source: NC Department of Revenue

253

## Sales Tax Collections: Orange County

Orange County sales tax collections (in millions), FY2016 to FY2025

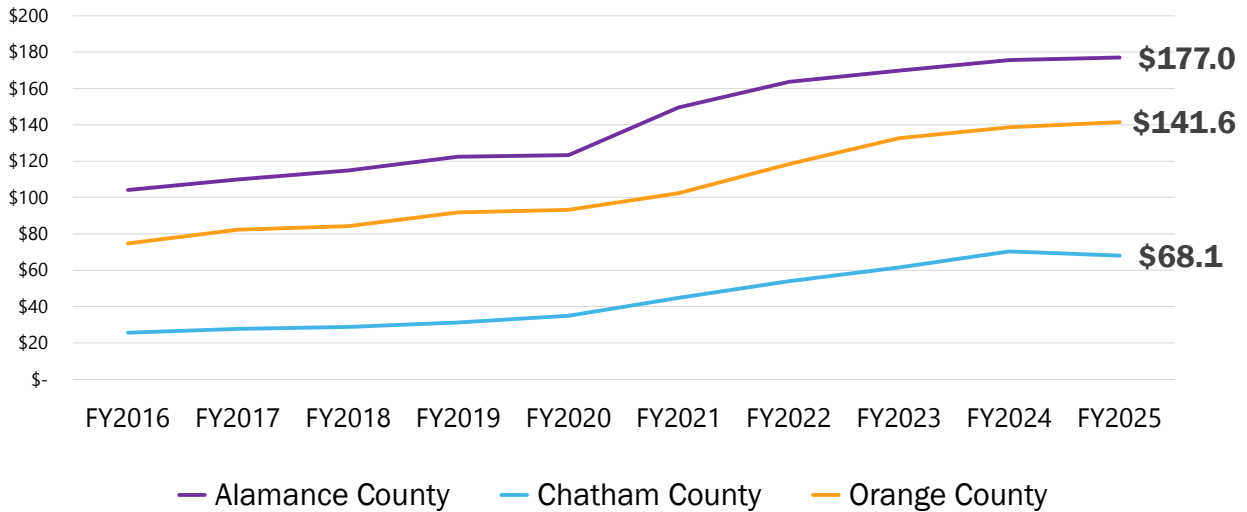


Source: NC Department of Revenue

254

## Sales Tax Collection (in millions)

FY2016 – FY2025

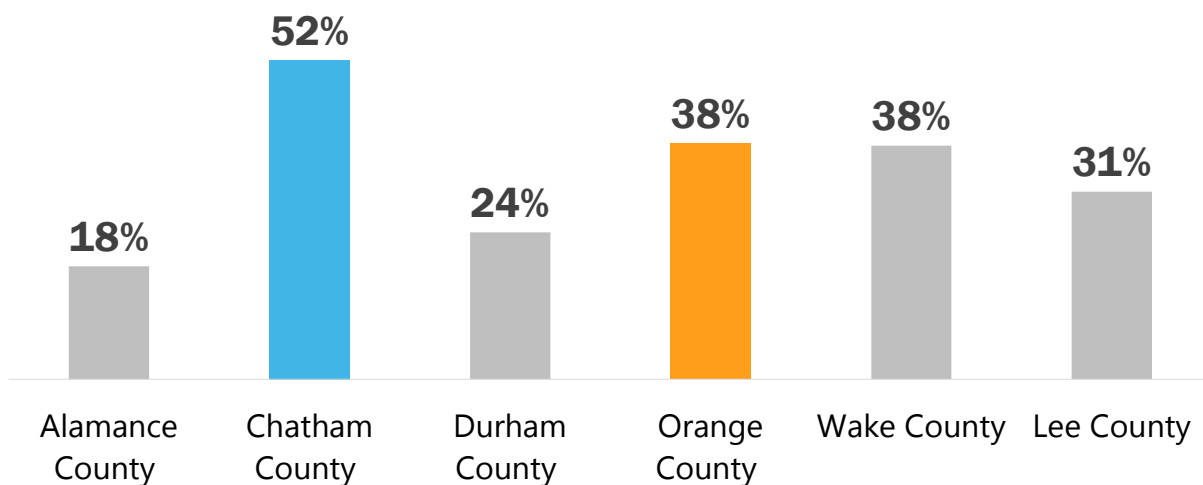


Source: NC Department of Revenue

255

## Post-Pandemic Gross Sales Tax Collection Change

FY2021 to FY2025

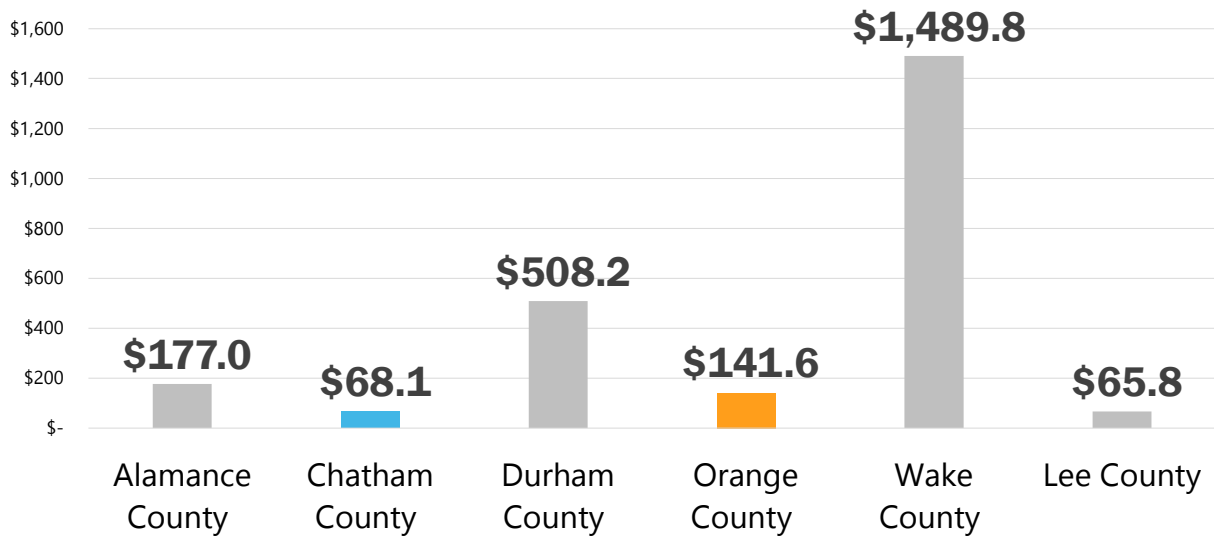


Source: NC Department of Revenue

256

## Gross Sales Tax Collection (in millions)

FY2025

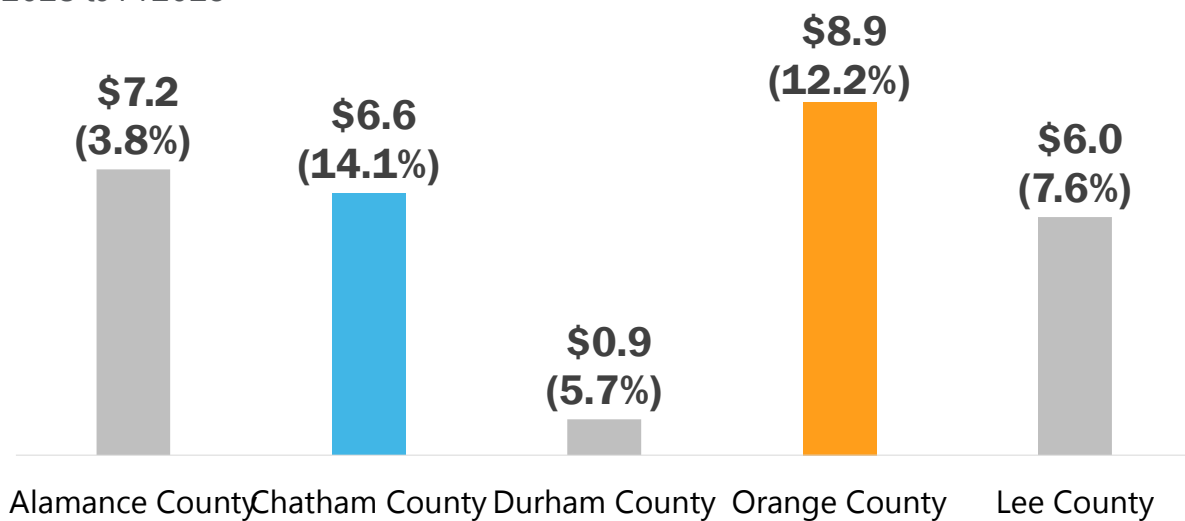


Source: NC Department of Revenue

257

## County Gross Sales Tax Collection Change (in millions)

FY2023 to FY2025

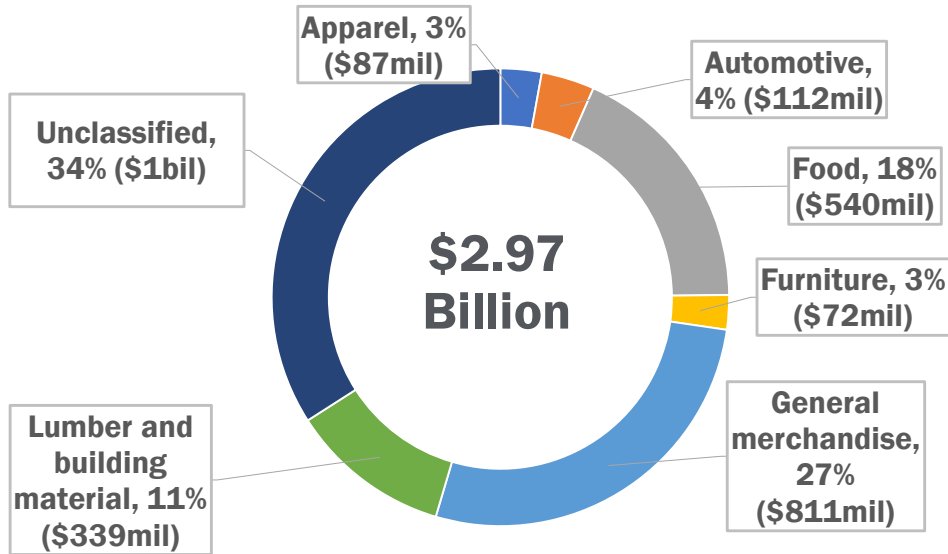


Source: NC Department of Revenue

258

## Taxable Sales and Purchases: Orange County

Orange County taxable sales and purchases by major business category, FY2025

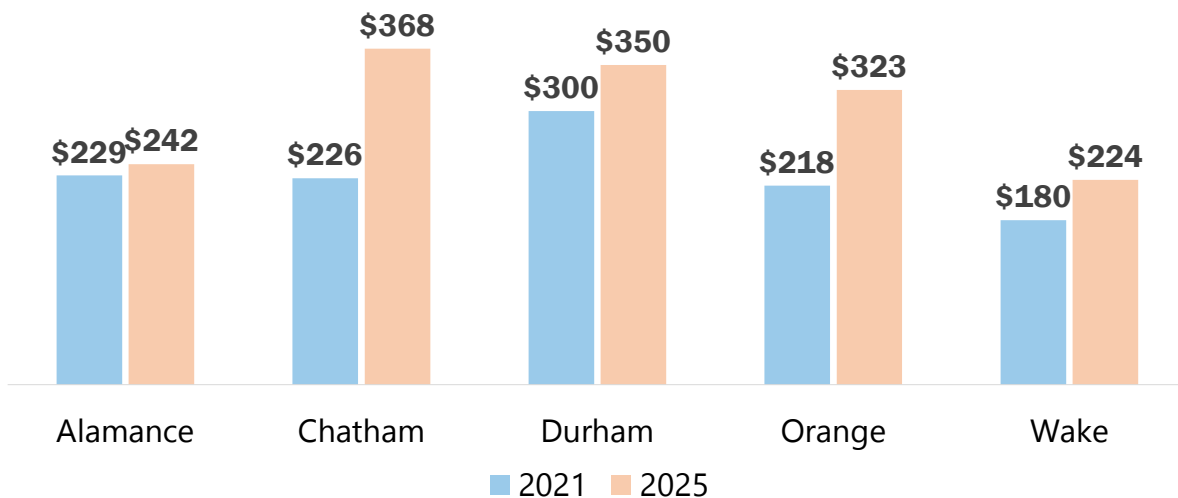


Source: NC Department of Revenue

259

## County Sales Tax Per Capita, FY2021 vs. FY2025

Sales tax per capita is the average amount of sales tax revenue a government receives for each resident.

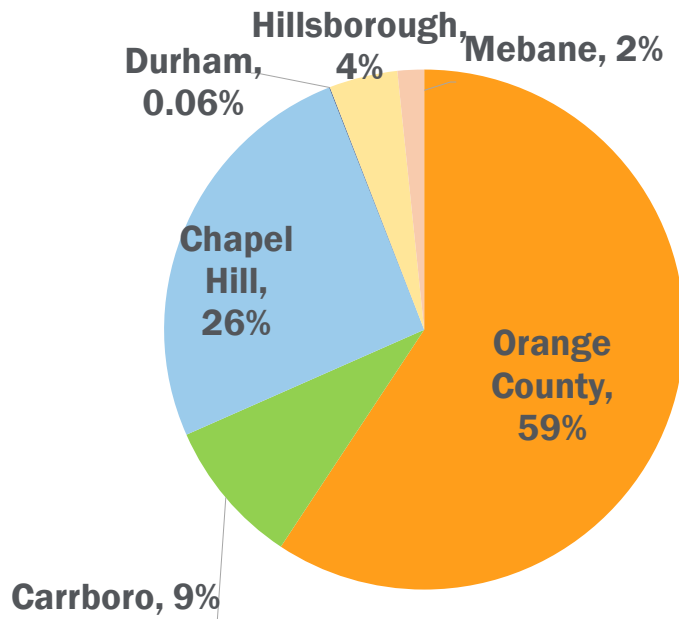


Source: NC Department of State Treasurer

260

## Orange County Local Sales and Use Tax Distribution (\$79,263,565)

How Orange County's Local Sales and Use Tax is distributed to the county & among its municipalities, FY2025



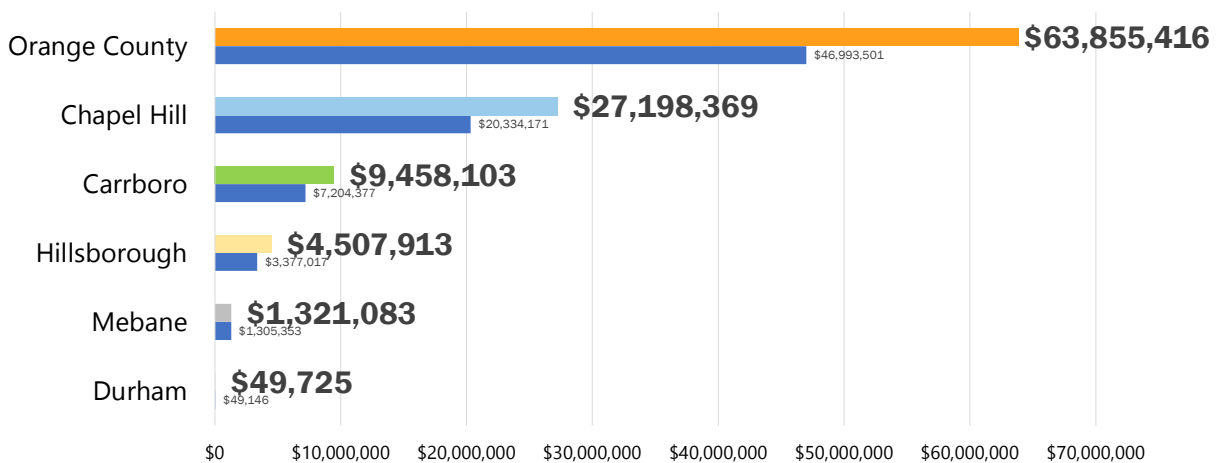
"Local Sales and Use Tax" includes Articles 39, 40, 42, 43, 44, 45 and 46 sales taxes.

Source: NC Department of Revenue

261

## Orange County All Sales Tax Distribution (millions)

Orange County "All Sales Tax" distribution to county and its municipalities, FY2025



"All Sales Tax" includes Local Sales and Use tax plus sales tax on tire disposal, white good disposal, electricity, piped natural gas, telecommunications, beer and wine excise, video programming, and solid waste disposal

Source: NC Department of Revenue

262

## Orange County Annual Tourism Spending, 2015 to 2024

In millions; unadjusted and adjusted \$2024

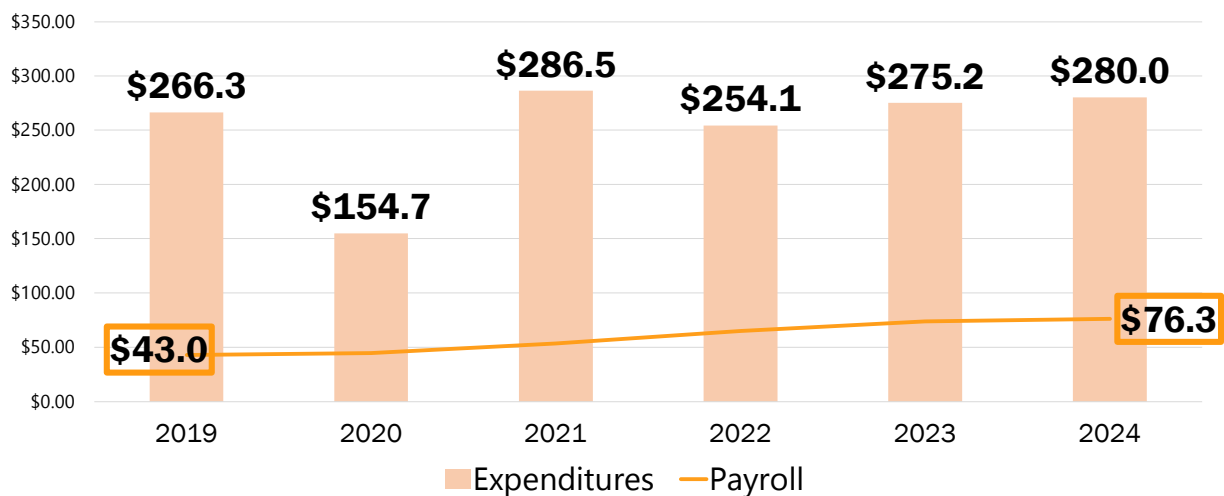


Source: VisitNC

263

## Orange County Tourism Spending & Labor Payroll

In millions, inflation adjusted \$2024

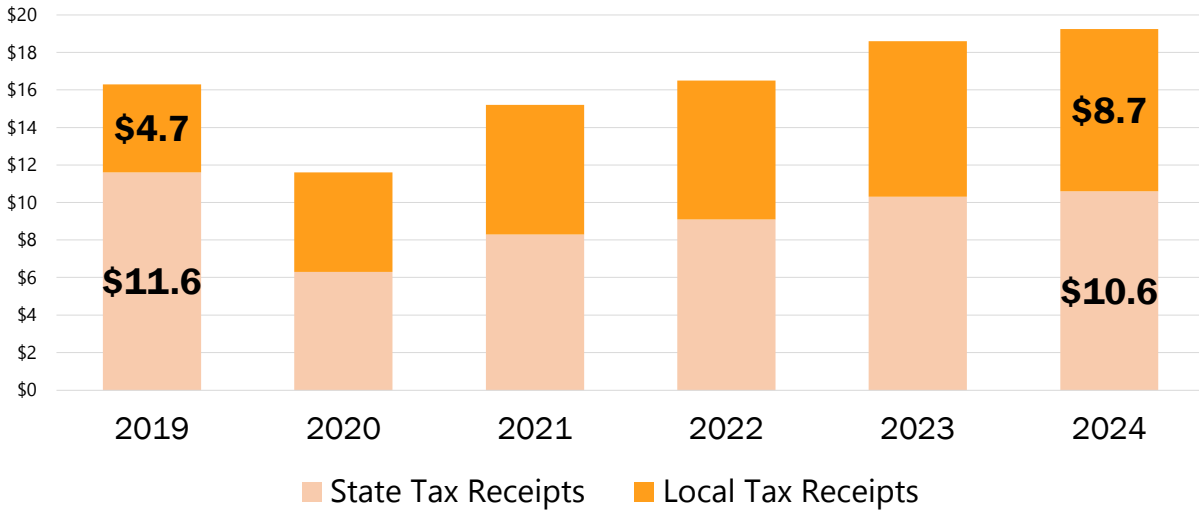


Source: VisitNC

264

## Orange County Tourism-Produced Tax Revenue

State and local tax receipts, in millions (unadjusted)

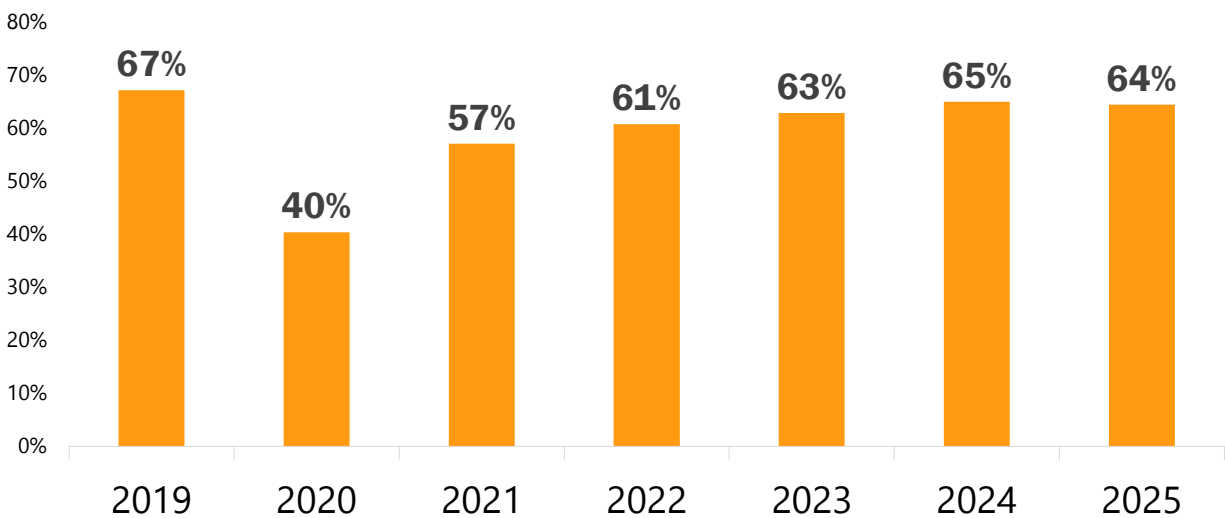


Source: VisitNC

265

## Orange County Hotel Occupancy

County average daily occupancy, 2019 to 2025

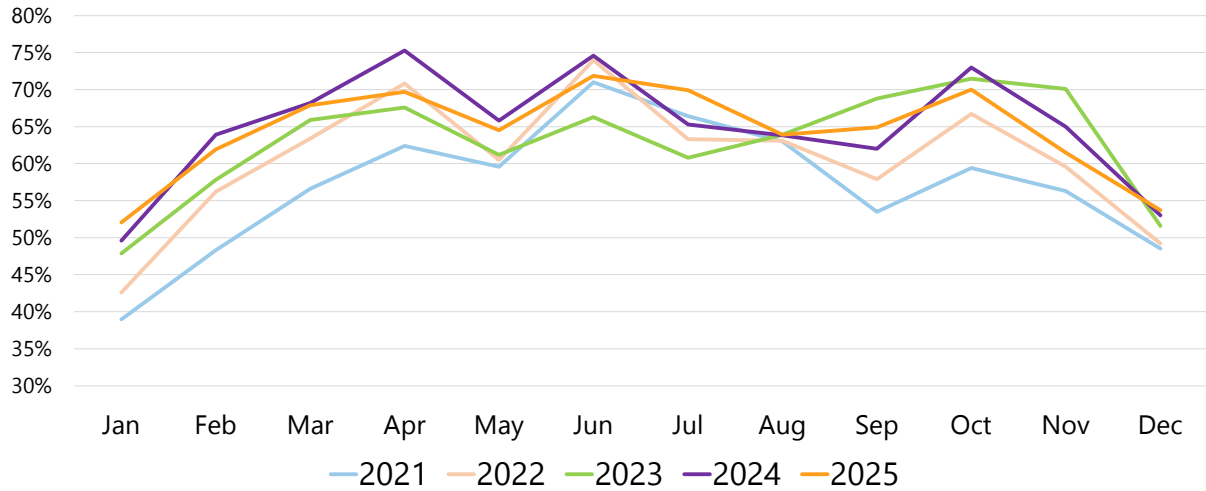


Source: Chapel Hill/Orange County Visitors Bureau

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## Orange County Hotels Average Daily Occupancy

County average daily hotel occupancy rate by month, 2021 to 2025

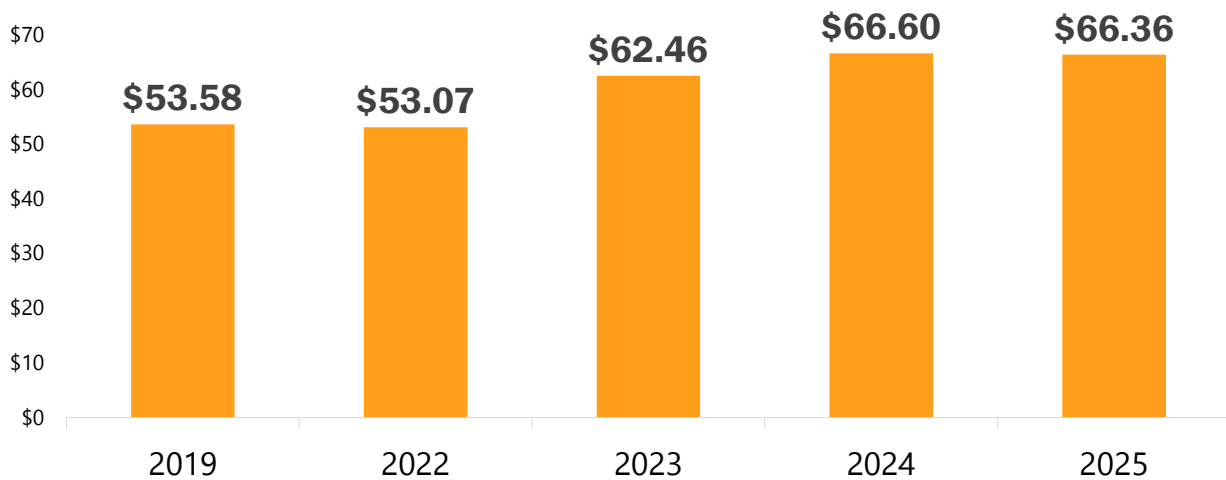


Source: Chapel Hill/Orange County Visitors Bureau

267

## Orange County Annual Occupancy Revenue

Revenue in \$millions. COVID-19 years of 2020 and 2021 omitted from this chart.

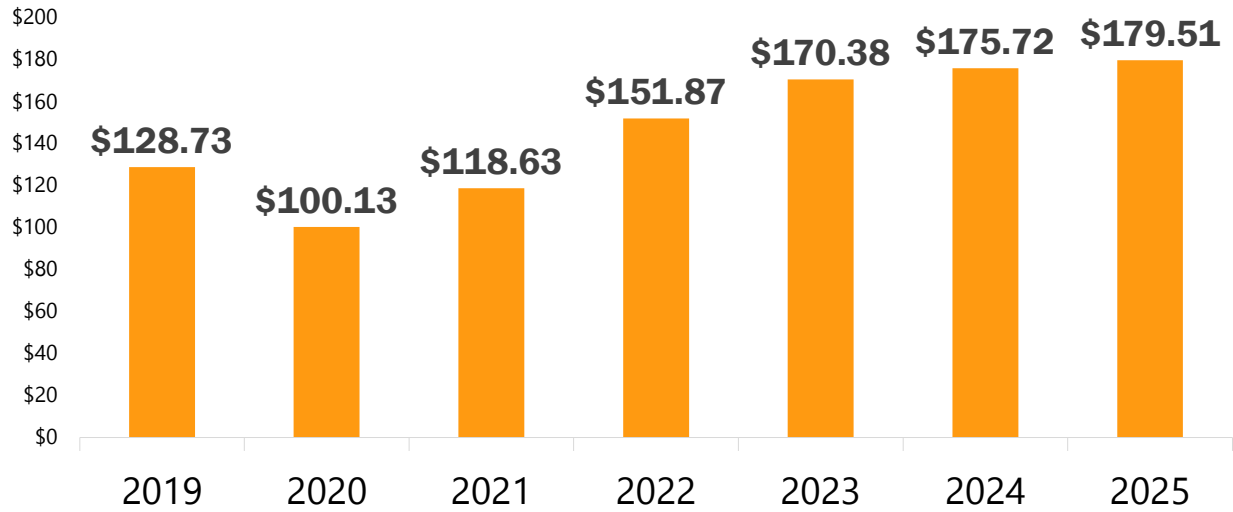


Source: Chapel Hill/Orange County Visitors Bureau

268

## Orange County Hotels Average Daily Rate

County average daily hotel room rate, 2019 to 2025

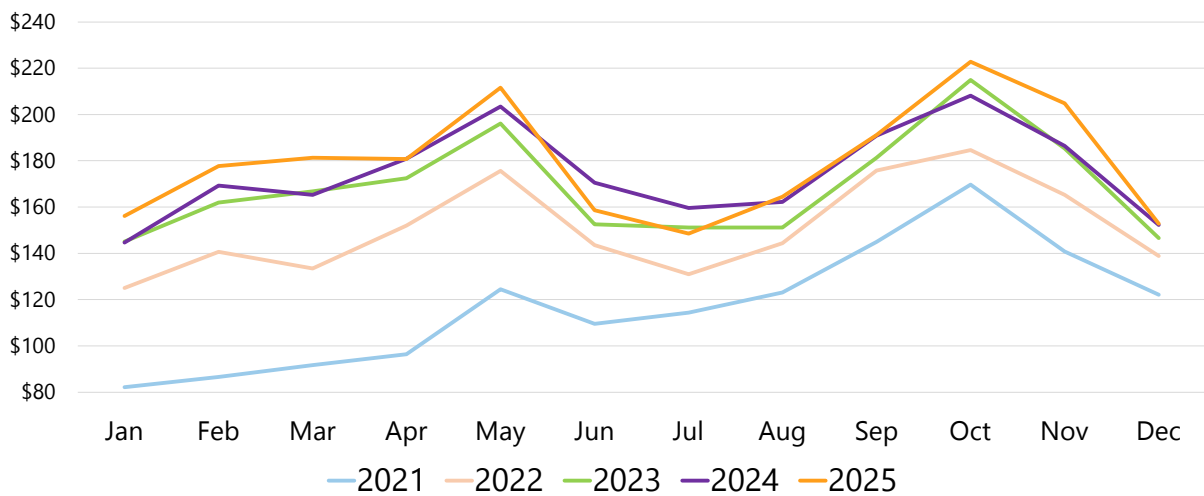


Source: Chapel Hill/Orange County Visitors Bureau

269

## Orange County Hotels Average Daily Rate

County average daily hotel room rate by month, 2021 to 2025

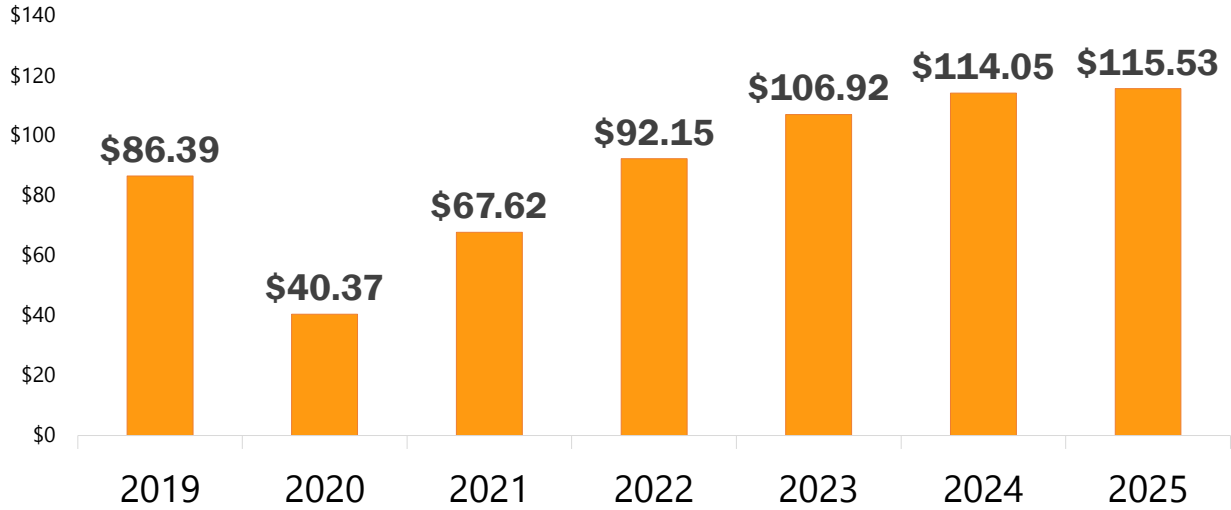


Source: Chapel Hill/Orange County Visitors Bureau

270

## Orange County Revenue Per Available Room (RevPAR)

County average revenue per available room, 2019 to 2025

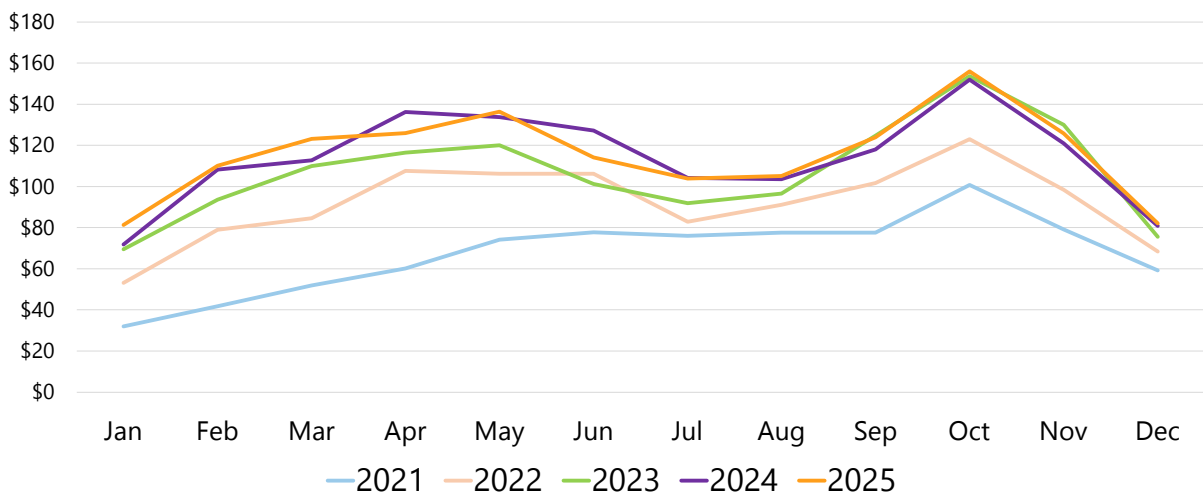


Source: Chapel Hill/Orange County Visitors Bureau

271

## Orange County Average Revenue Per Available Room

County average Revenue Per Available Room (RevPAR) by month, 2021 to 2025

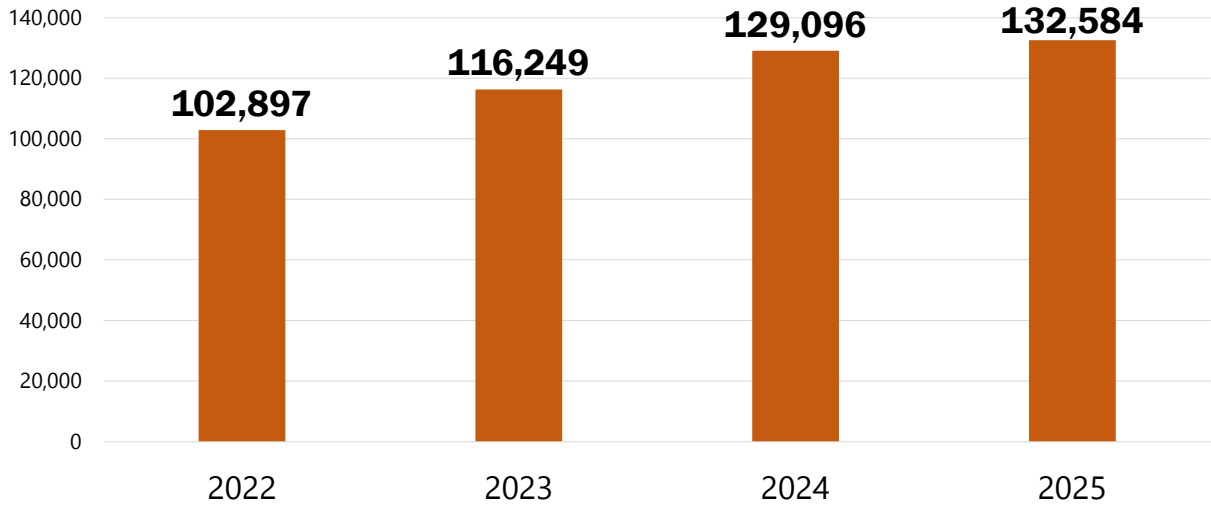


Source: Chapel Hill/Orange County Visitors Bureau

272

## Orange County Average Annual Short-Term Rental Supply

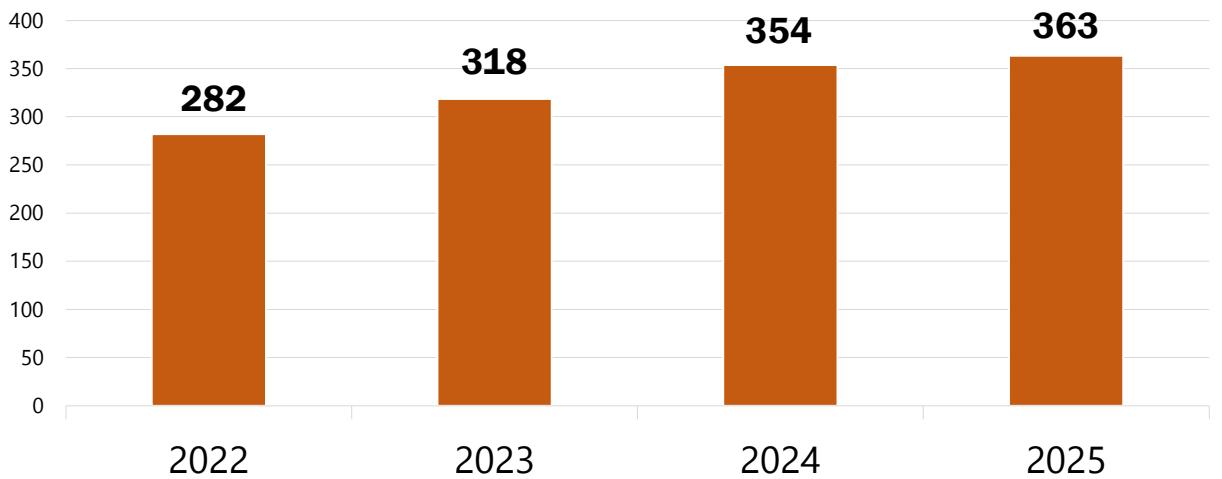
Room nights available per year



Source: Chapel Hill/Orange County Visitors Bureau

273

## Average Short-Term Rentals Available Per Night

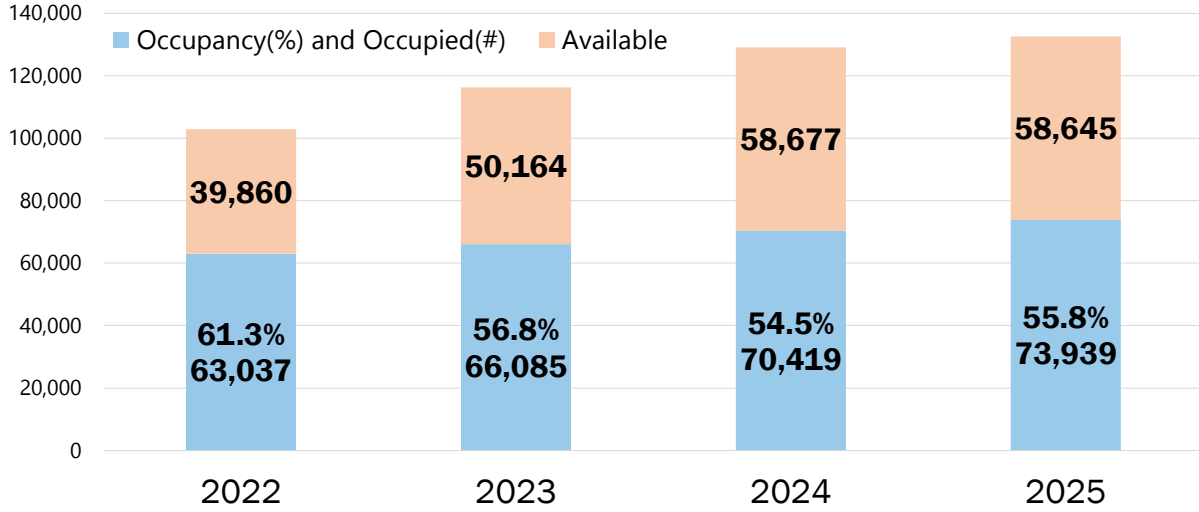


Source: Chapel Hill/Orange County Visitors Bureau

274

# Orange County Short-Term Rental (STR) Occupancy

Average annual nights occupied and how many STR nights were unrented and available

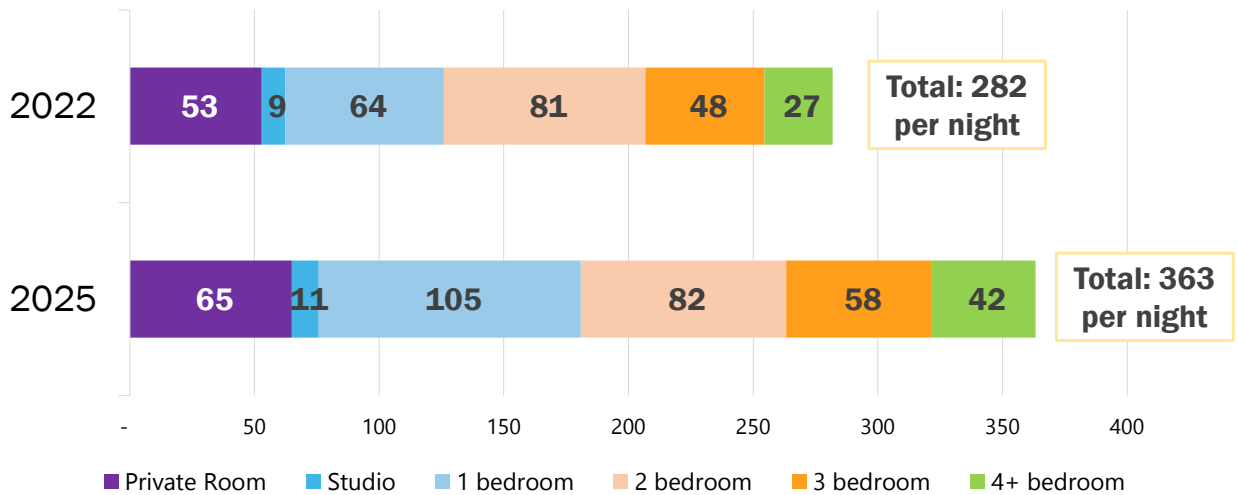


Source: Chapel Hill/Orange County Visitors Bureau

275

# Average Daily Short-Term Rental Nights Available by Rental Size: 2022 vs. 2025

Average daily availability is determined by dividing annual room nights by 365

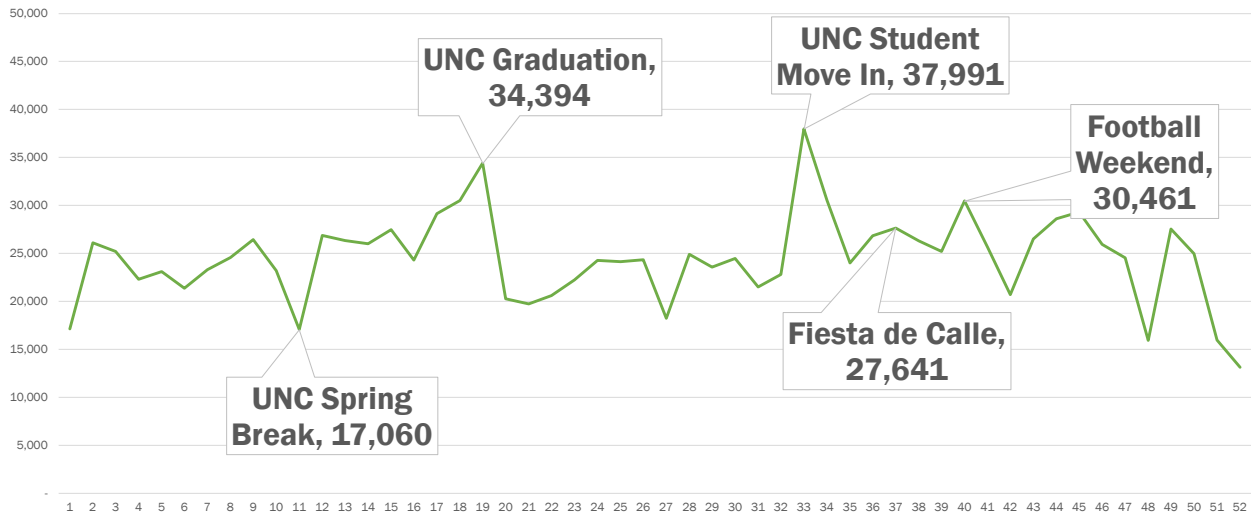


Source: Chapel Hill/Orange County Visitors Bureau

276

## Average Daily Downtown Foot Traffic By Week (2025)

Average daily foot traffic in the Carrboro-Chapel Hill downtown area by week

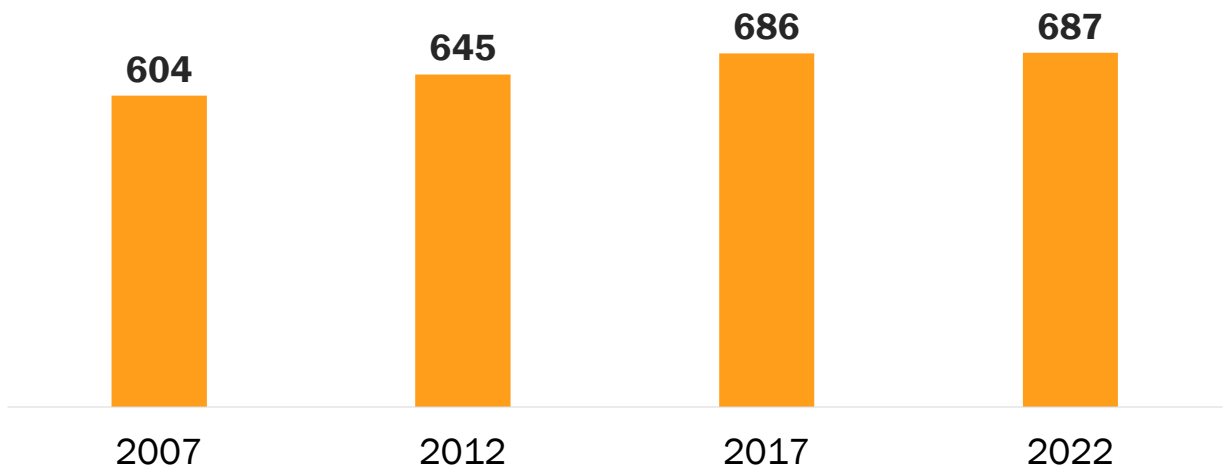


Source: Placer AI in partnership with Carrboro Economic Development

277

## Number of Orange County Farms

As reported in the semi-decennial USDA's Census of Agriculture

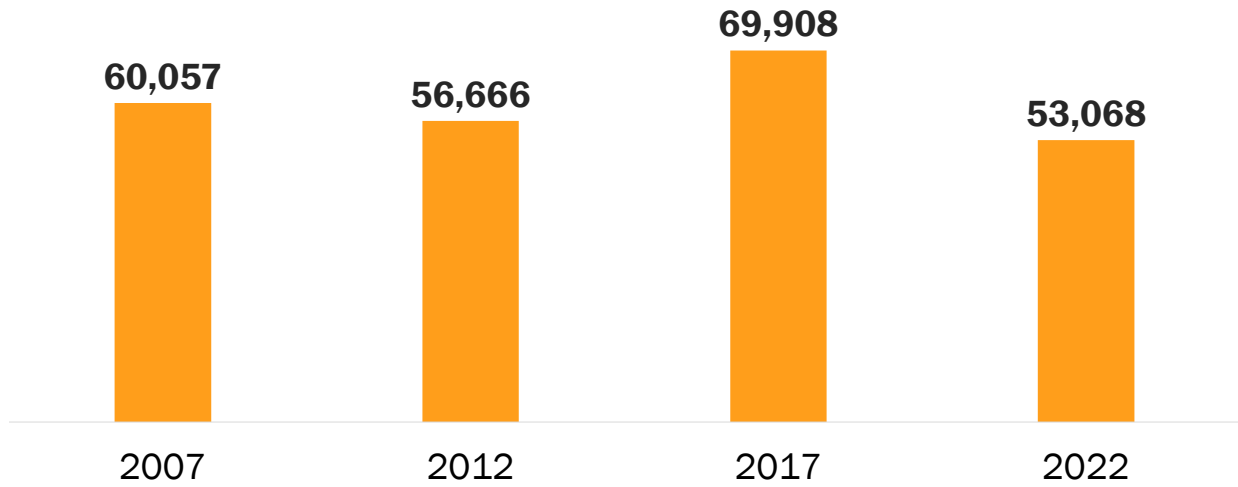


Source: US Department of Agriculture

278

## Orange County Farmland

Total acres being farmed as reported in the semi-decennial USDA's Census of Agriculture

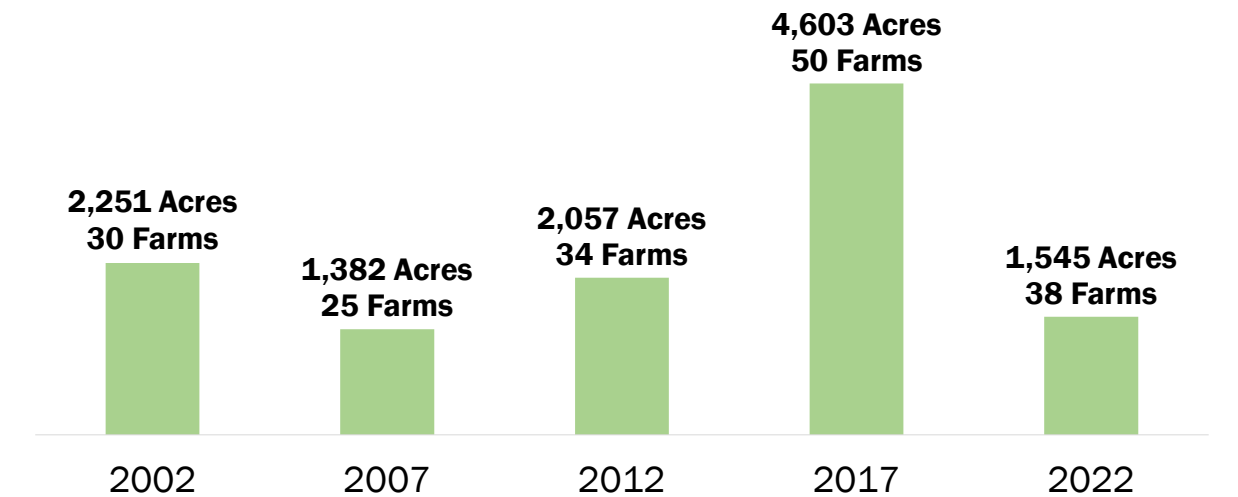


Source: US Department of Agriculture

279

## Orange County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture

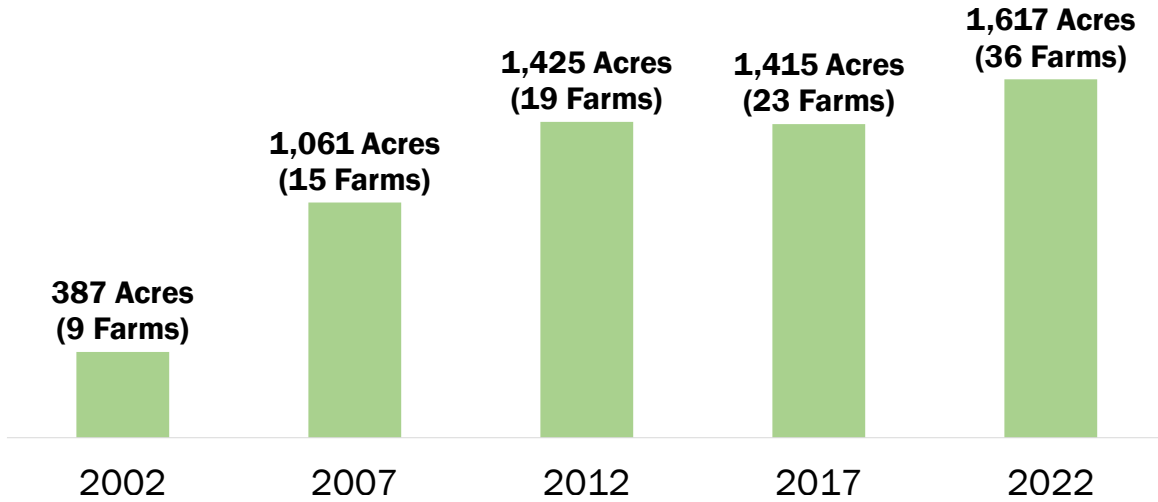


Source: US Department of Agriculture

280

## Chatham County Black & African American Farming

As reported in the semi-decennial USDA's Census of Agriculture



Source: US Department of Agriculture

281

## Hired Farm Labor: Orange County

As reported in the semi-decennial USDA's Census of Agriculture (2022)

	Farms with Workers	Workers	Annual Wages
2002	232	774	\$3,383,000
2007	153	700	\$4,460,000
2012	203	656	\$6,059,000
2017	206	824	\$7,358,000
2022	174	597	\$7,327,000

Source: US Department of Agriculture

282

## Hired Farm Labor: Chatham County

As reported in the semi-decennial USDA's Census of Agriculture (2022)

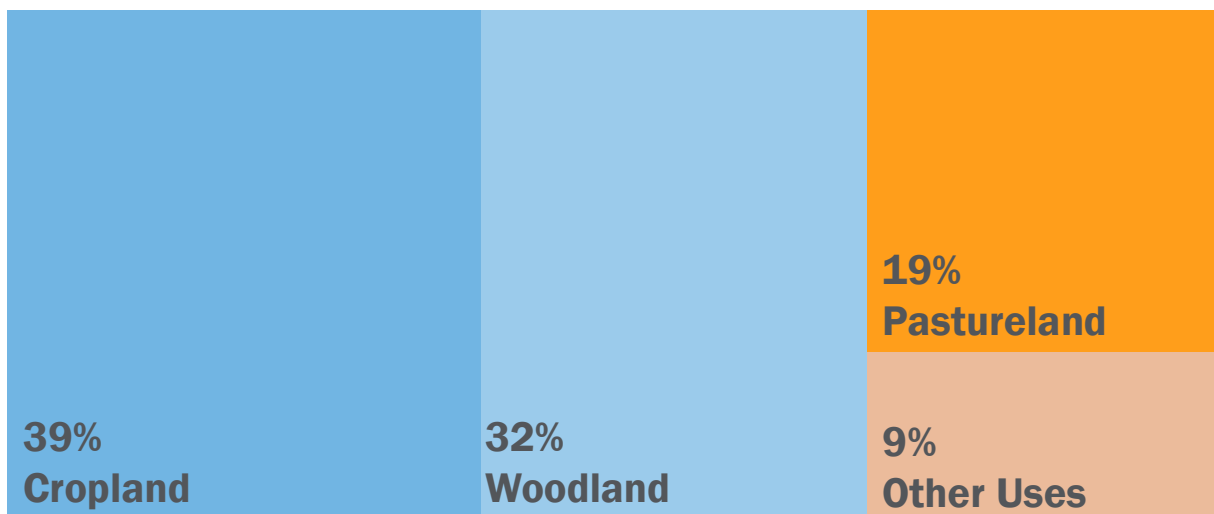
	Farms with Workers	Workers	Annual Wages
2002	306	907	\$5,364,000
2007	220	1,287	\$7,063,000
2012	325	997	\$8,572,000
2017	240	793	\$8,459,000
2022	245	664	\$11,884,000

Source: US Department of Agriculture

283

## Orange County Farms by Use

As reported in the semi-decennial USDA's Census of Agriculture (2022)

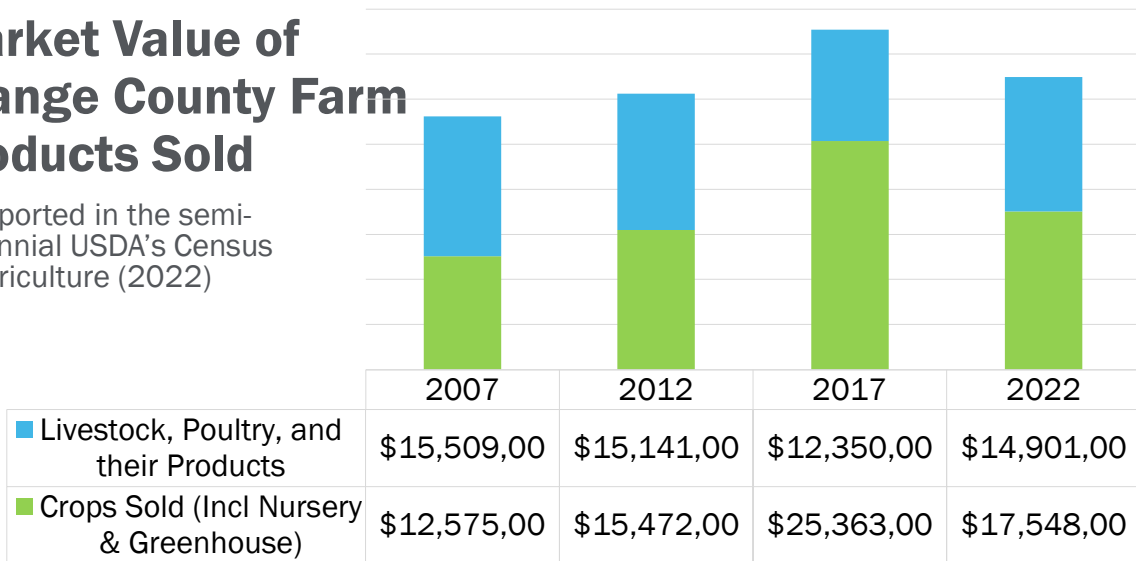


Source: US Department of Agriculture

284

## Market Value of Orange County Farm Products Sold

As reported in the semi-decennial USDA's Census of Agriculture (2022)

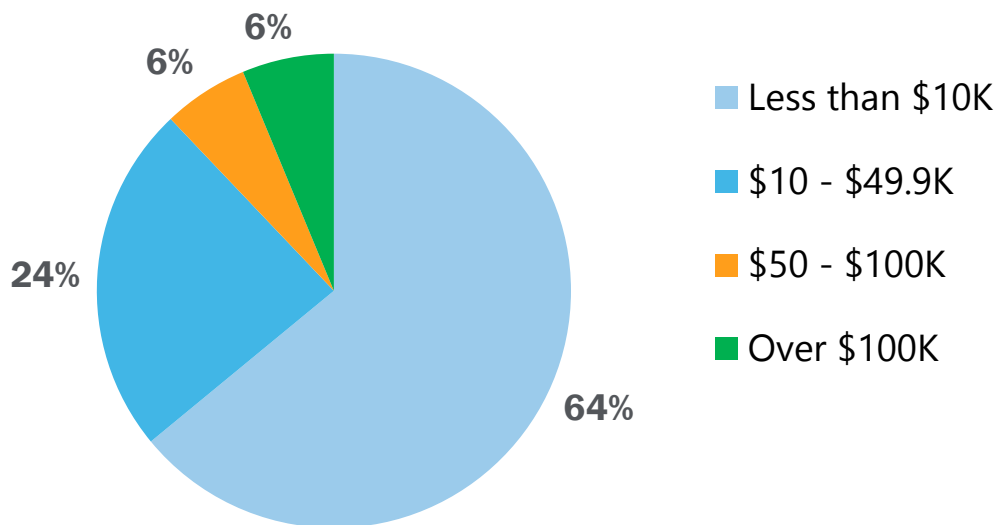


Source: US Department of Agriculture

285

## Orange County Farms by Value of Annual Sales

As reported in the semi-decennial USDA's Census of Agriculture (2022)

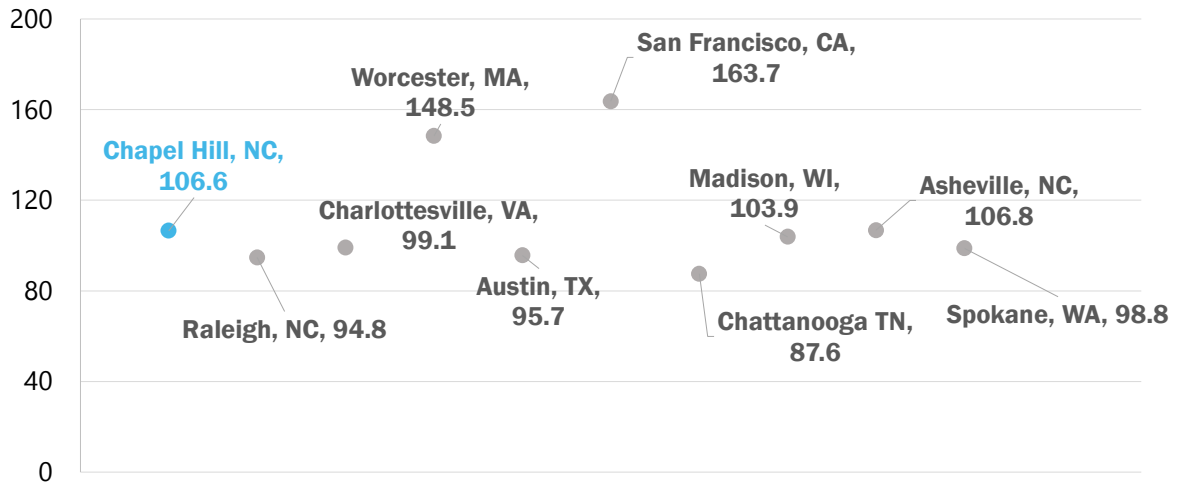


Source: US Department of Agriculture

286

## Annual Cost of Living: Composite Index

2025 index. 100 = national average

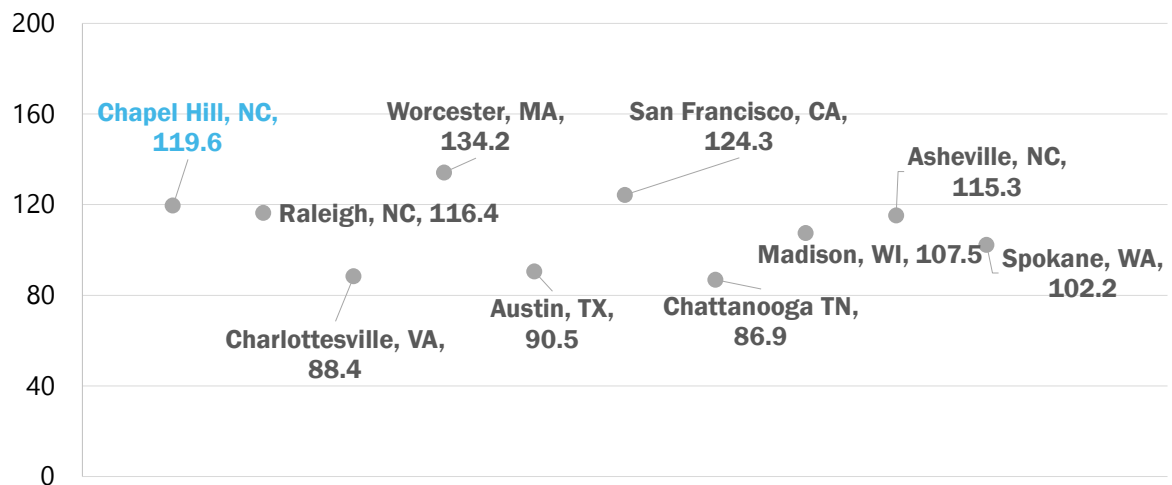


Source: C2ER (Council for Community and Economic Research)

287

## Annual Cost of Living: Healthcare Index

2025 index. 100 = national average

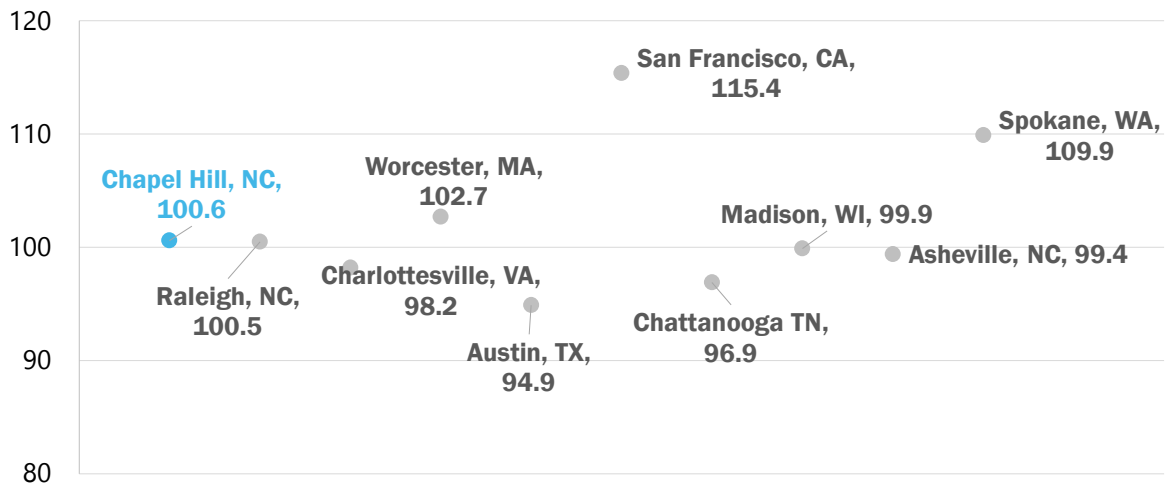


Source: C2ER (Council for Community and Economic Research)

288

## Annual Cost of Living: Grocery Index

2025 index. 100 = national average

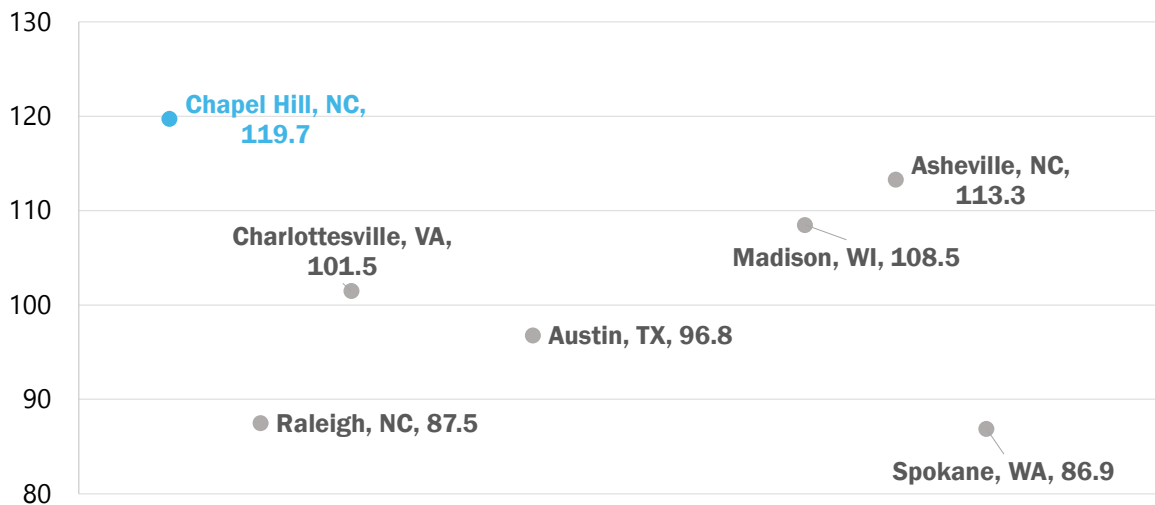


Source: C2ER (Council for Community and Economic Research)

289

## Annual Cost of Living: Housing Index

2025 index. 100 = national average

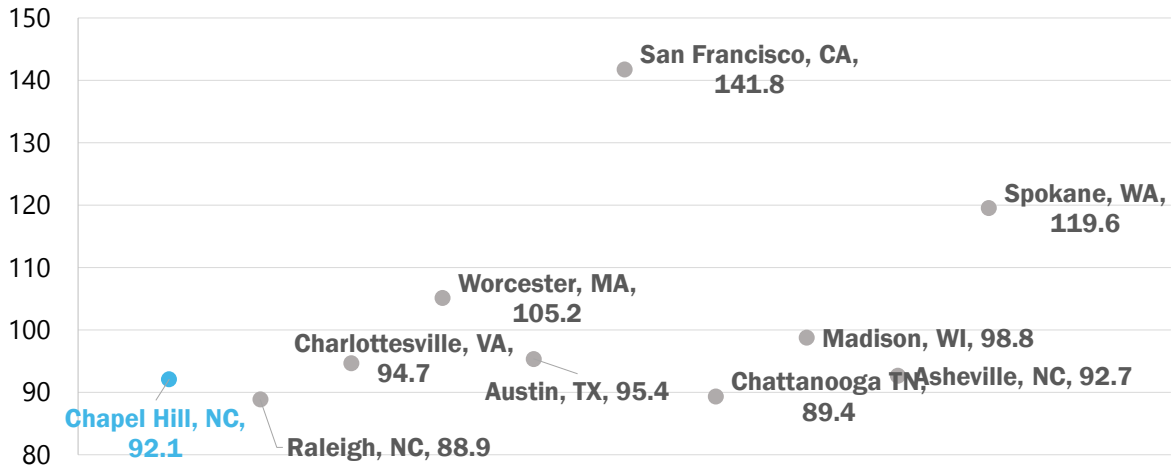


Source: C2ER (Council for Community and Economic Research)

290

## Annual Cost of Living: Transportation

2025 index. 100 = national average

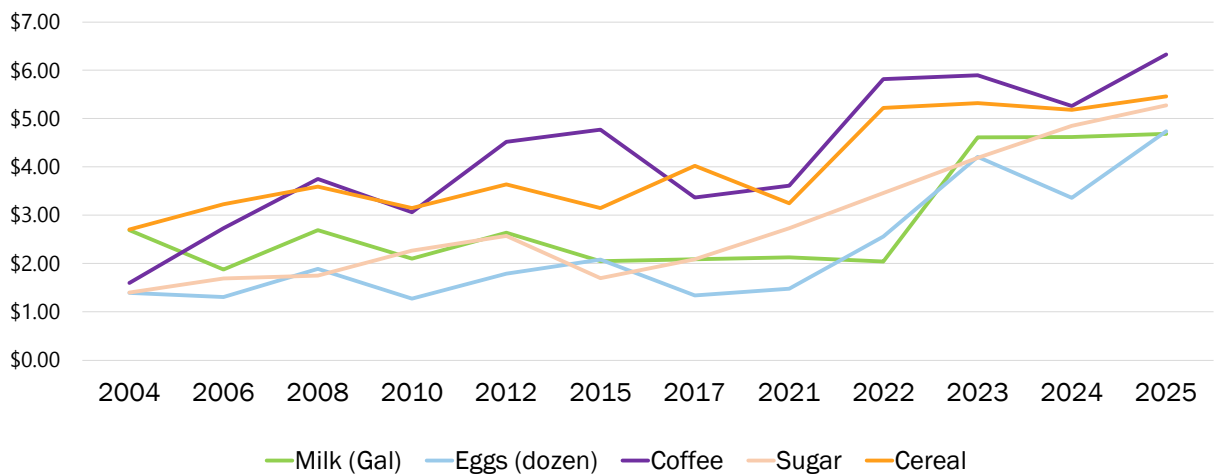


Source: C2ER (Council for Community and Economic Research)

291

## Change in Local Cost of Breakfast Items 2004-2025

Increase of the price of each item in Greater Chapel Hill 2004-2025, as collected and reported to the Council for Community and Economic Research

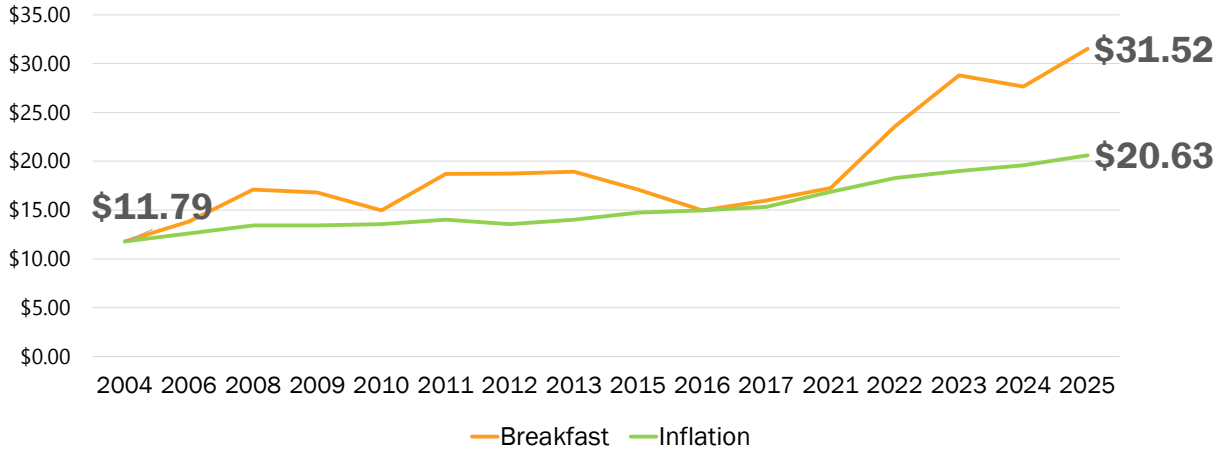


Source: C2ER (Council for Community and Economic Research)

292

## Change in Local Cost of Making Breakfast

Tracking the cost of milk + eggs + cereal + sugar + coffee from 2004 through 2025, compared with annual rate of inflation during the same period

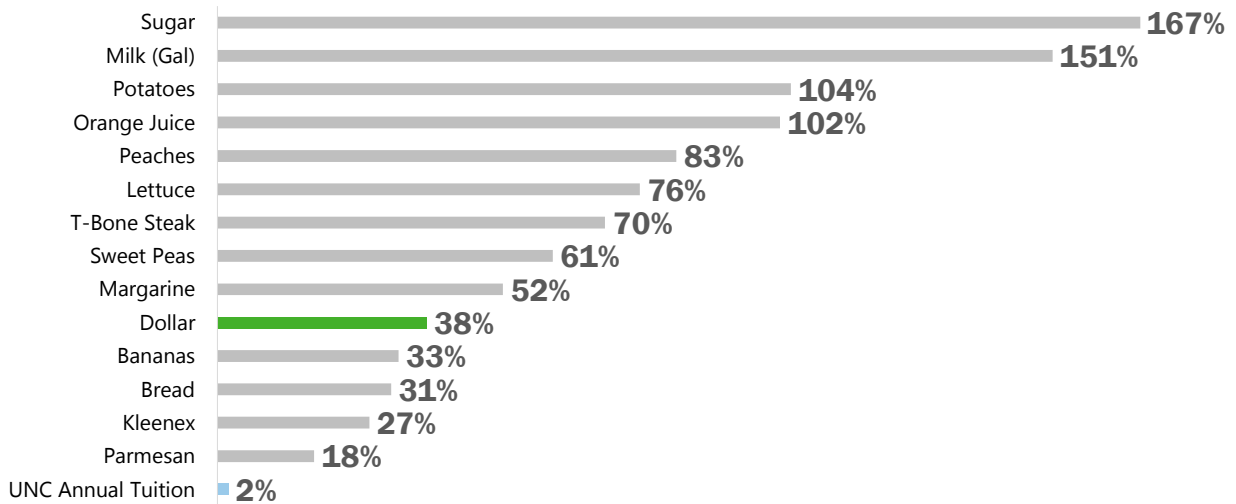


Source: C2ER (Council for Community and Economic Research)

293

## Cost of Goods Increase in Greater Chapel Hill

Increase of the price of items in Greater Chapel Hill 2016-2025, as collected and reported to the Council for Community and Economic Research

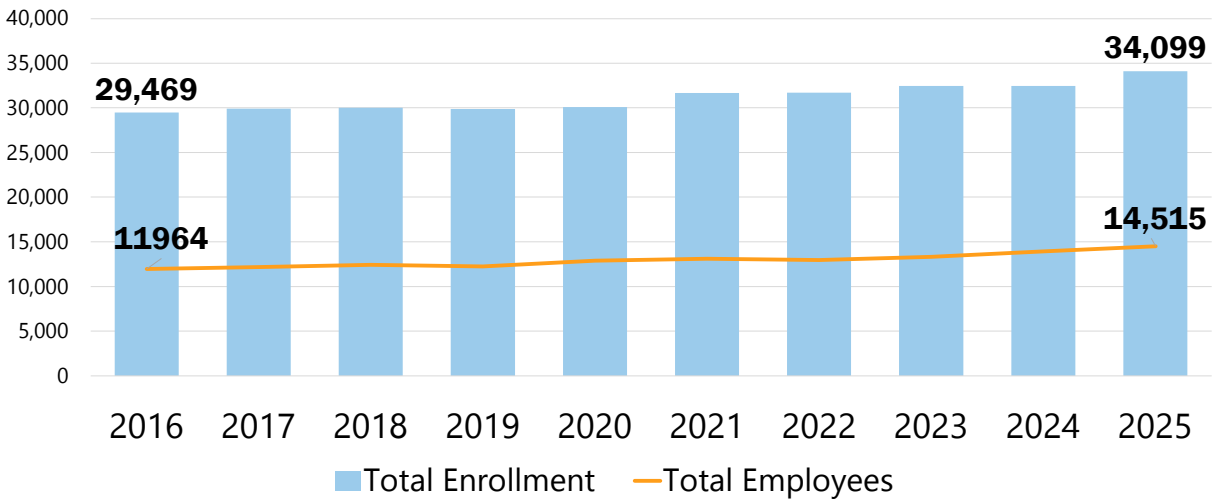


Source: C2ER (Council for Community and Economic Research)

294

## UNC Chapel Hill Total Enrollment & Employee Count

2016-2025

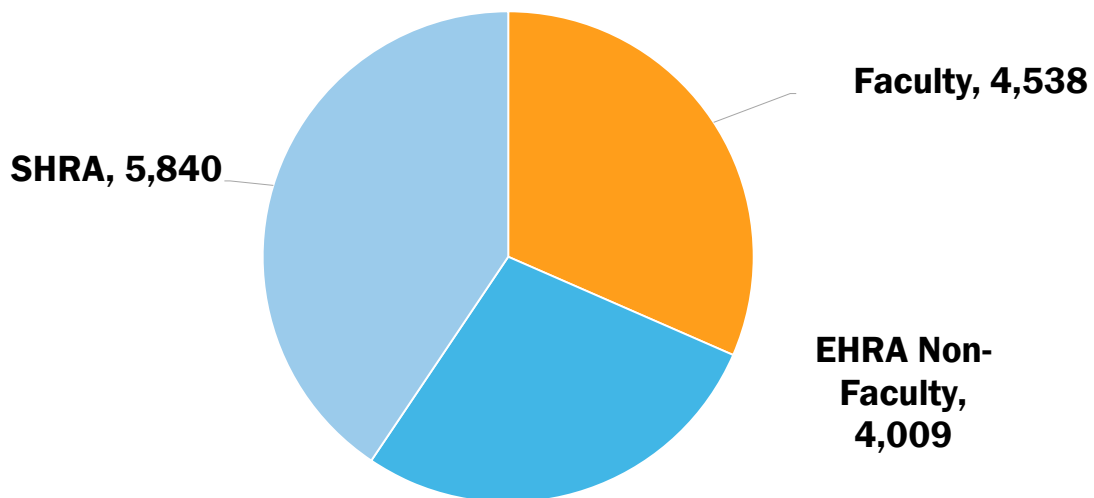


Source: UNC Office of Institutional Research and Analysis (OIRA)

295

## UNC Chapel Hill's 14,387 Employees by Classification

(FY2025) SHRA employees are Subject to the NC Human Resources Act and EHRA are Exempt from the Human Resources Act

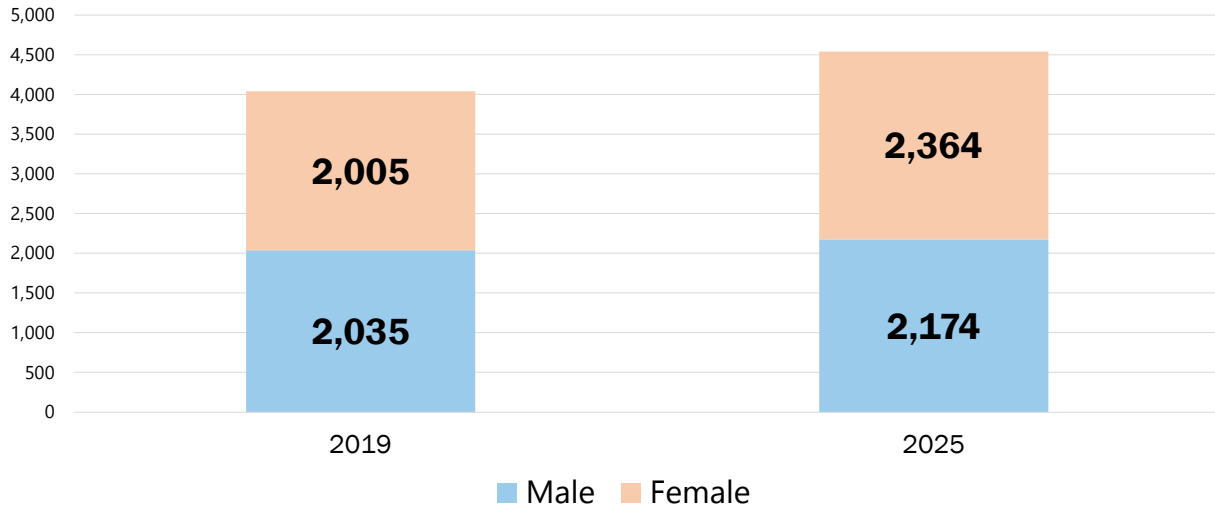


Source: UNC Office of Institutional Research and Analysis (OIRA)

296

## UNC Chapel Hill Faculty by Gender

Comparing total faculty count by gender 2019 vs. 2025

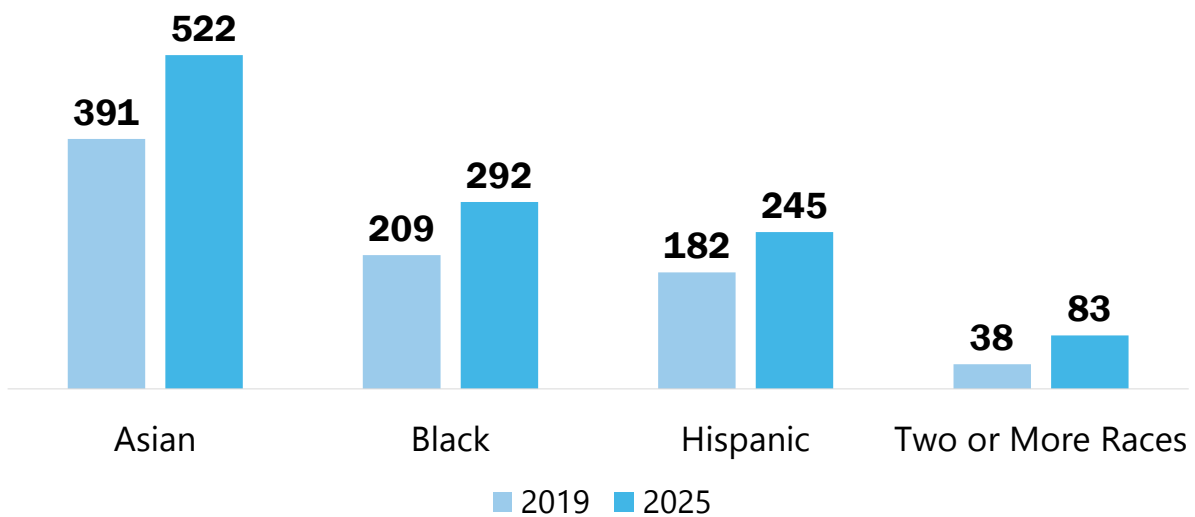


Source: UNC Office of Institutional Research and Analysis (OIRA)

297

## UNC Chapel Hill Faculty by Race/Ethnicity

Non-white faculty by race/ethnicity comparing 2019 and 2025

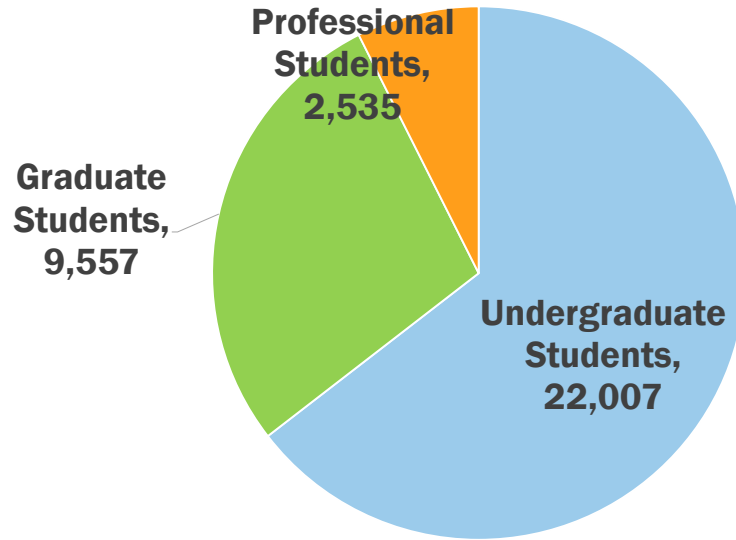


Source: UNC Office of Institutional Research and Analysis (OIRA)

298

# UNC Chapel Hill's 34,099 Students by Education Level

Fall 2025

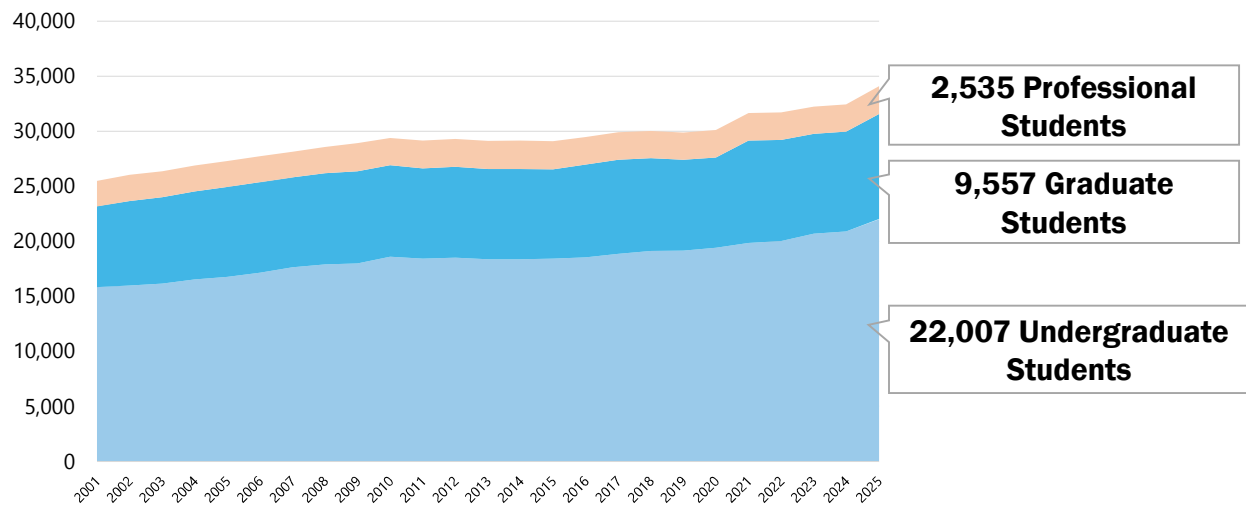


Source: UNC Office of Institutional Research and Analysis (OIRA)

299

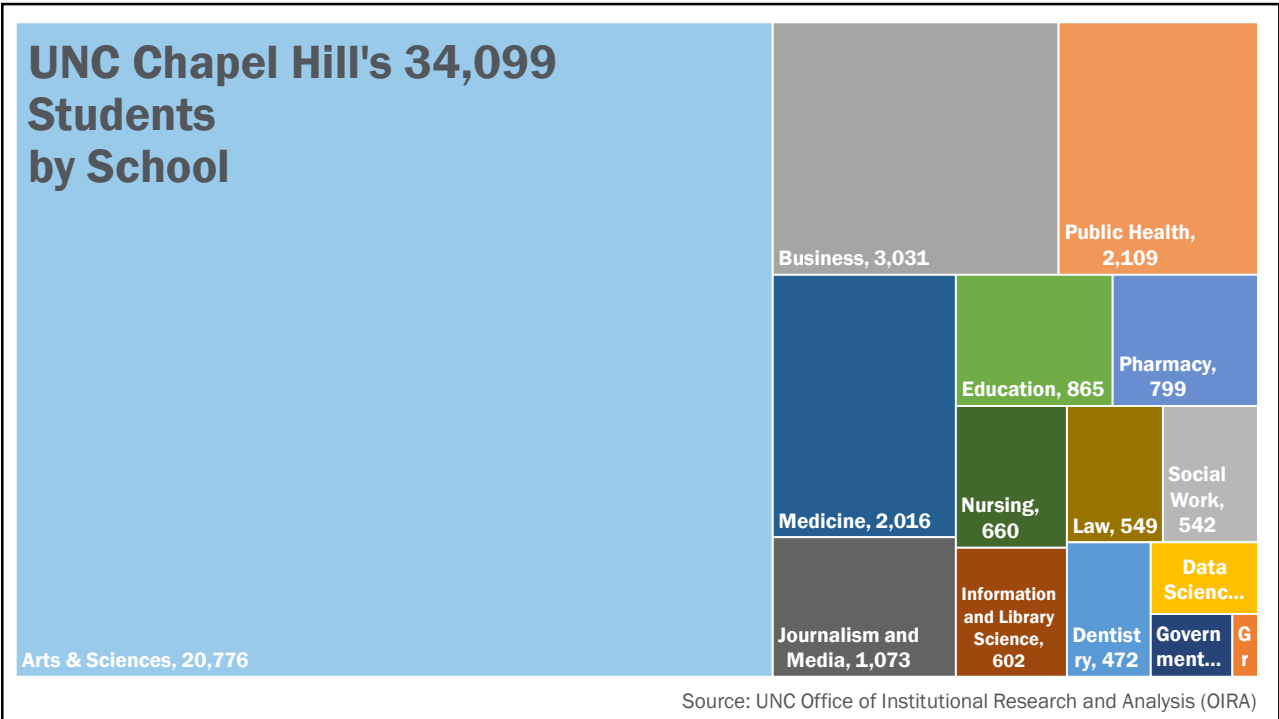
# UNC Chapel Hill's 34,099 Students

Total student population in Fall 2025

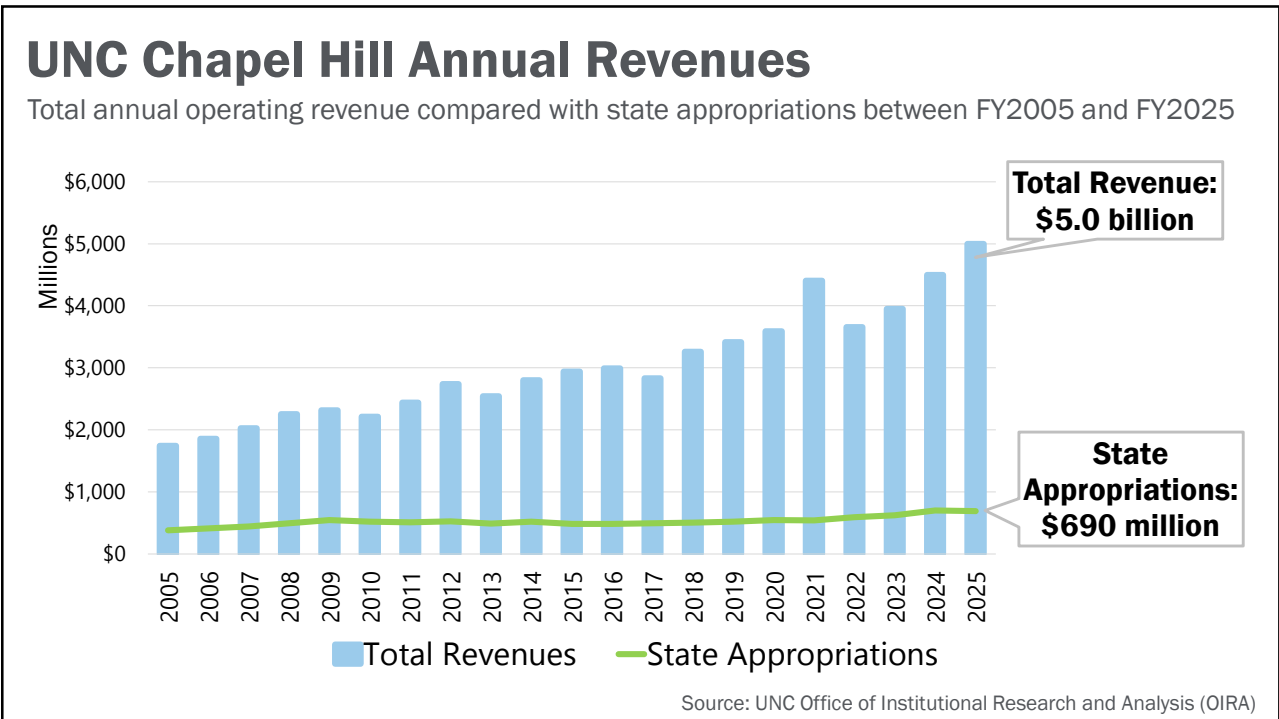


Source: UNC Office of Institutional Research and Analysis (OIRA)

300



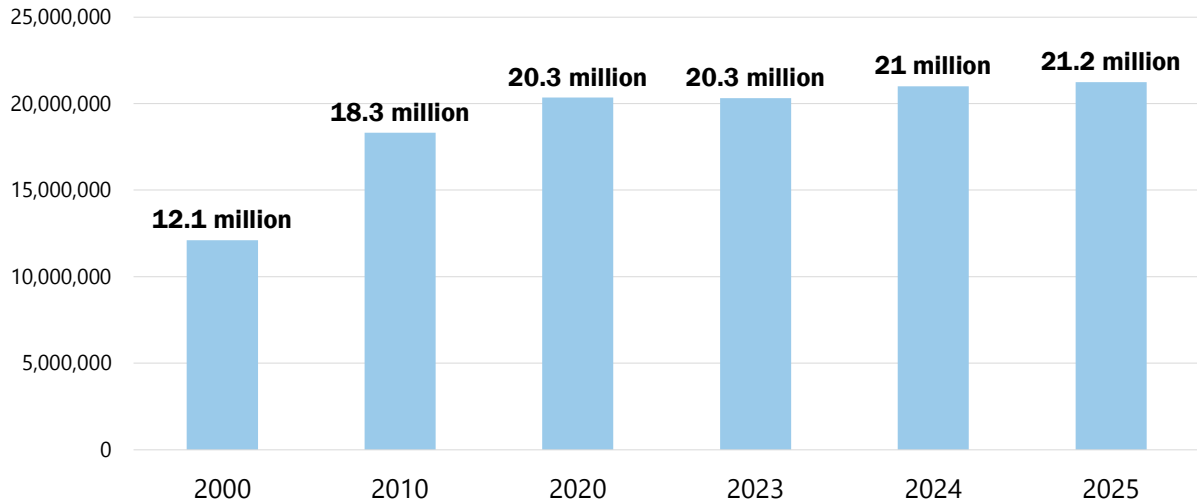
301



302

## UNC Chapel Hill Campus Facilities (sq. ft.)

Square footage of UNC Chapel Hill campus facilities 2000, 2010, 2020, 2024, 2025

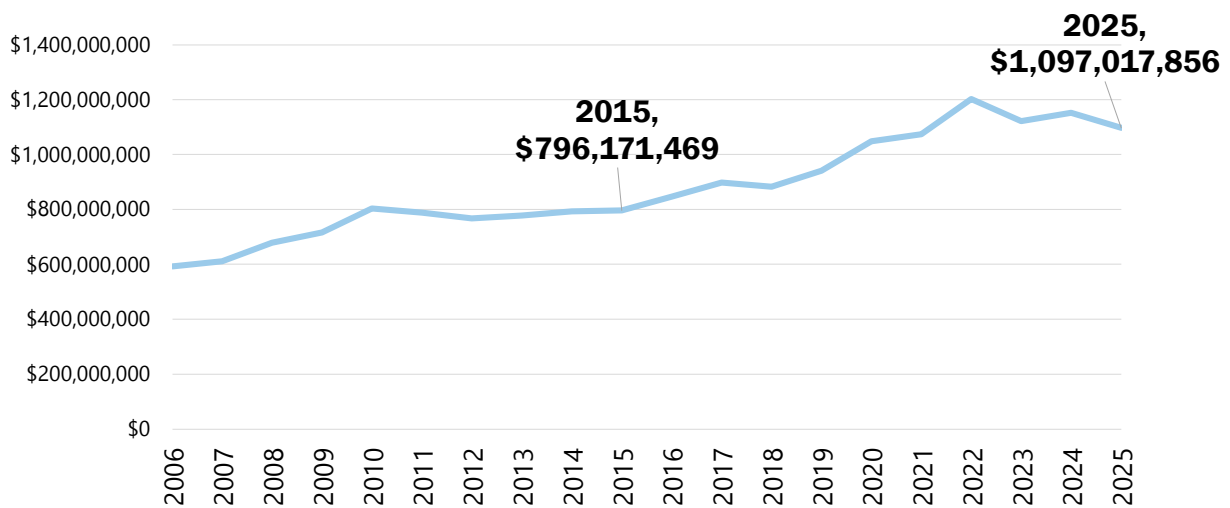


Source: UNC Office of Institutional Research and Analysis (OIRA)

303

## UNC Chapel Hill Annual Research Funding

2006-2025

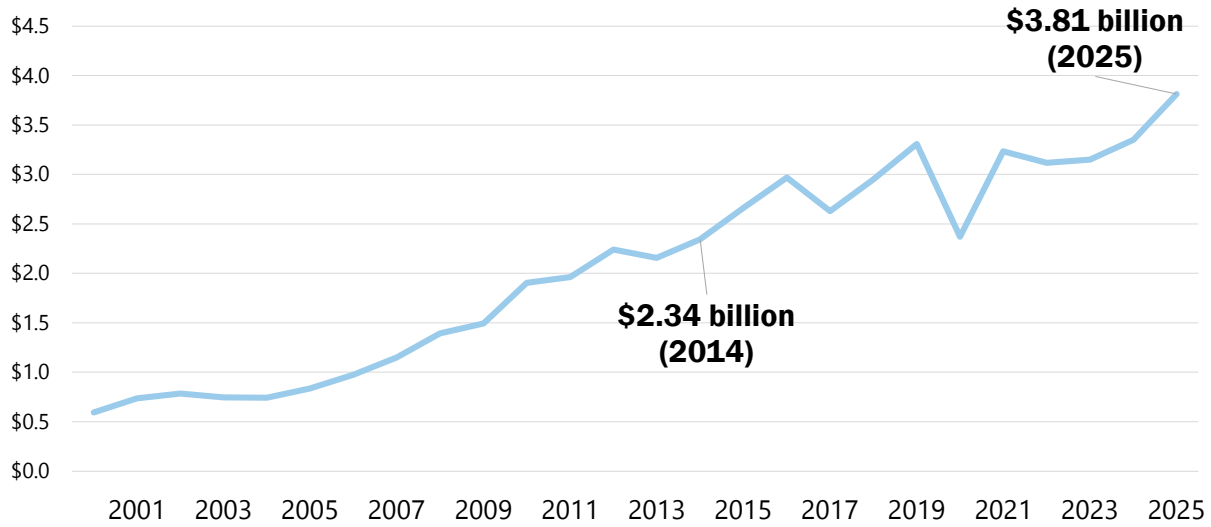


Source: UNC Office of Institutional Research and Analysis (OIRA)

304

## UNC Chapel Hill Endowment

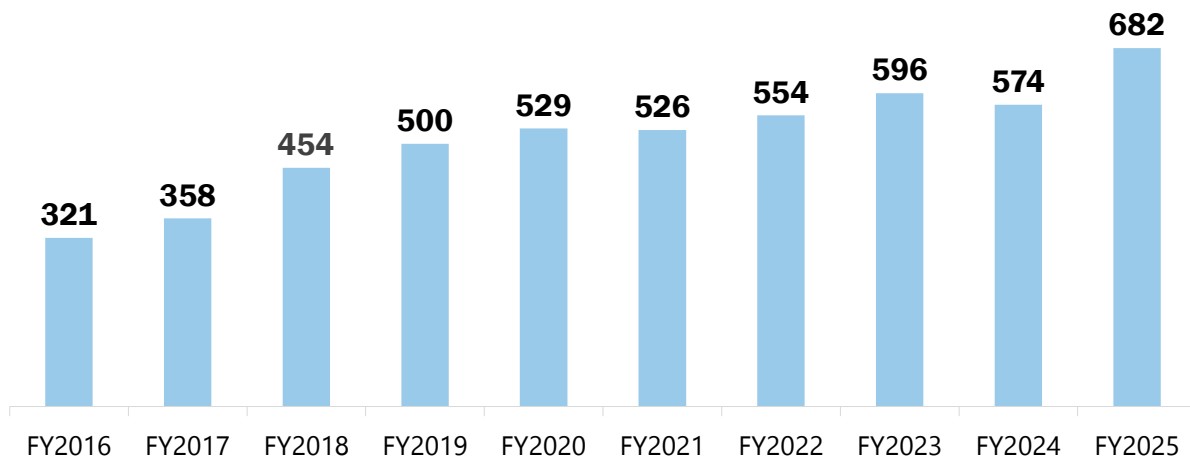
Value of UNC Chapel Hill Endowment (in billions), FY2005 through FY2025



Source: UNC Office of Institutional Research and Analysis (OIRA)

305

## Total Active UNC-Chapel Hill Startups



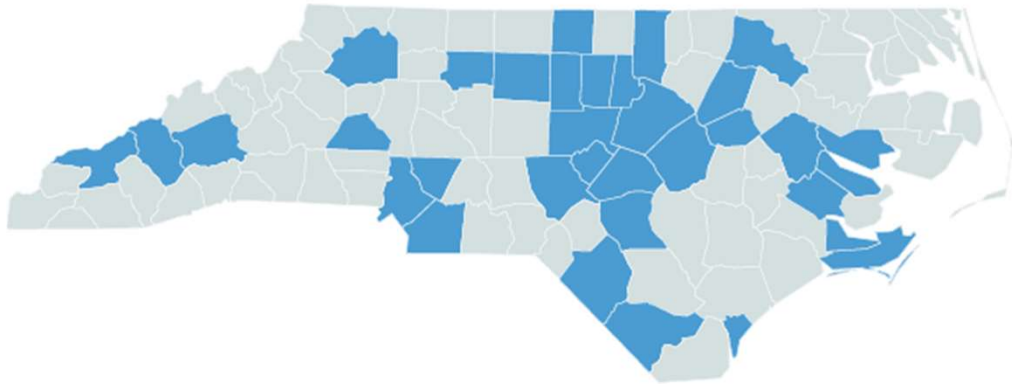
Source: Innovate Carolina

306

# There Are 537 UNC-Affiliated Startups Headquartered in 32 North Carolina Counties

**81%**

Of revenue earned by UNC-affiliated startups comes from those headquartered in North Carolina.



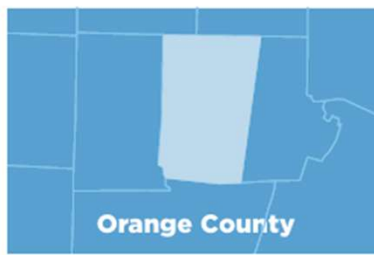
Source: Innovate Carolina

307

## UNC Startups, Jobs, & Annual Revenue



**537** Active UNC Startups  
**14,530** Jobs  
**\$18.4B** Annual Revenue



**211** Active UNC Startups  
**7,343** Jobs\*  
**\$156.8M** Annual Revenue



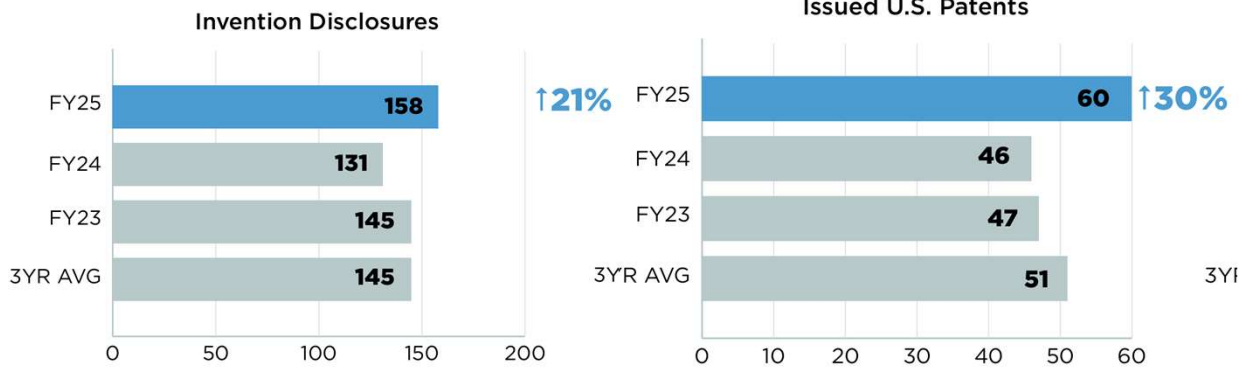
**184** Active UNC Startups  
**6,647** Jobs  
**\$123.3M** Annual Revenue

People employed in Orange County refer to employees on the payroll of a UNC-affiliated startup with an Orange County-based headquarters, though some of the employees may live or work outside of Orange County

Source: Innovate Carolina

308

# Carolina Invention Disclosures & Patents Issued



Source: Innovate Carolina

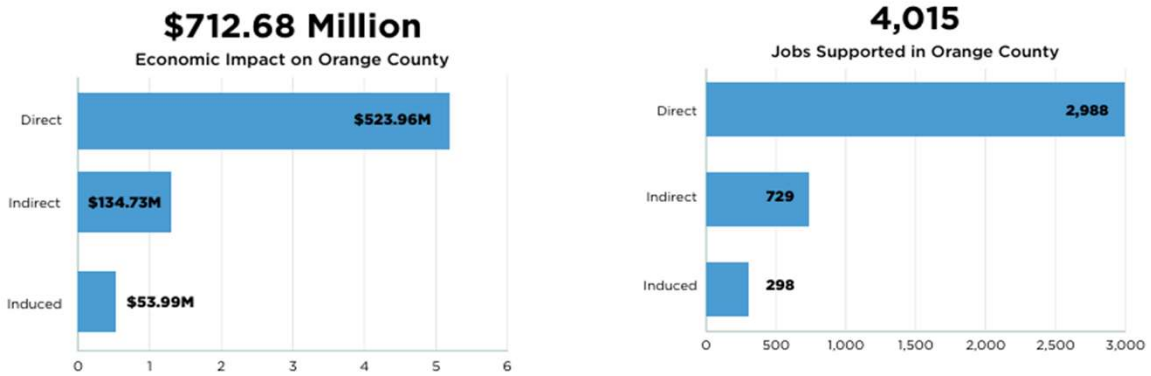
309

# UNC Startups' Economic & Employment Impacts on Orange County

FIGURE 9

FIGURE 10

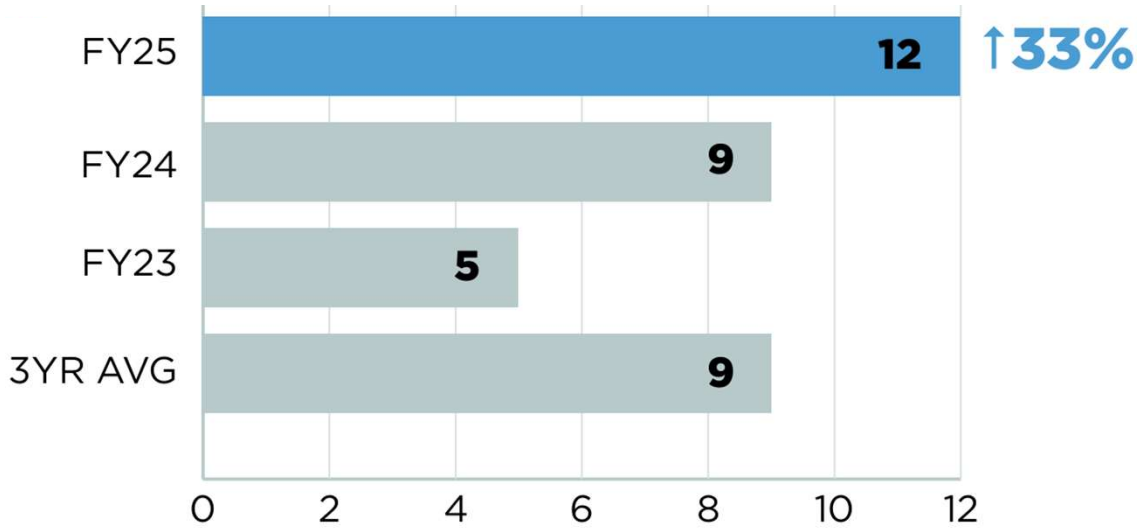
UNC-Chapel Hill Startups: FY25 Economic Impact on Orange County      UNC-Chapel Hill Startups: FY25 Employment Impact on Orange County



Source: Innovate Carolina

310

## UNC-Chapel Hill IP-Based Startups



Source: Innovate Carolina

311

## Top 5 Sectors: UNC-Chapel Hill IP-Based Startups



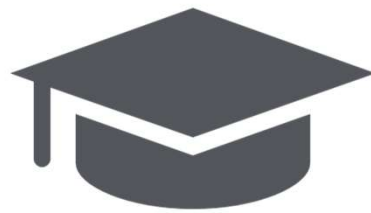
Source: Innovate Carolina

312

# Education

Childcare - 314  
 Public School Funding - 322  
 Enrollment - 326  
 Chronic Absenteeism - 331  
 Home, Private, & Charter Schools - 335  
 3<sup>rd</sup> Grade Math - 342  
 3<sup>rd</sup> Grade Reading - 344  
 8<sup>th</sup> Grade Science - 350  
 8<sup>th</sup> Grade Reading - 354

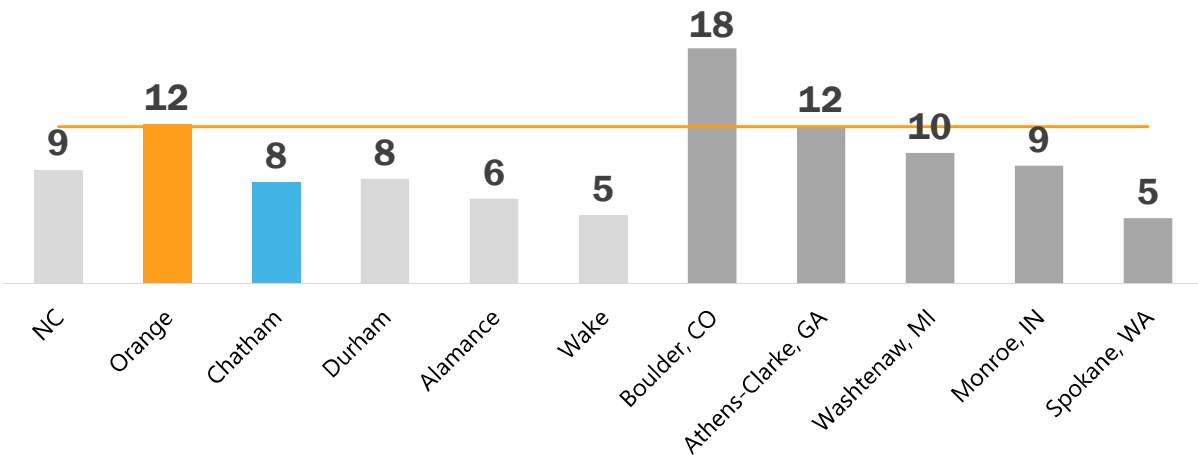
AP, SAT, & ACT - 356  
 Graduation & Dropout - 371  
 Postsecondary Intentions - 378  
 Durham Tech - 384



313

## Childcare Centers

Number of centers per 1,000 children under age 5



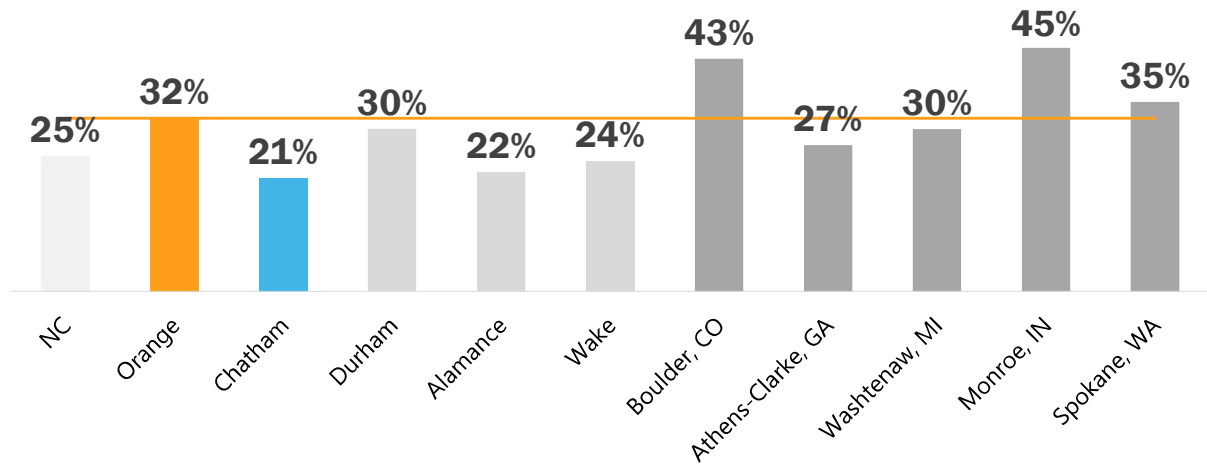
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

314

## Childcare Cost Burden

Childcare costs for a household with two children as a percent of median household income

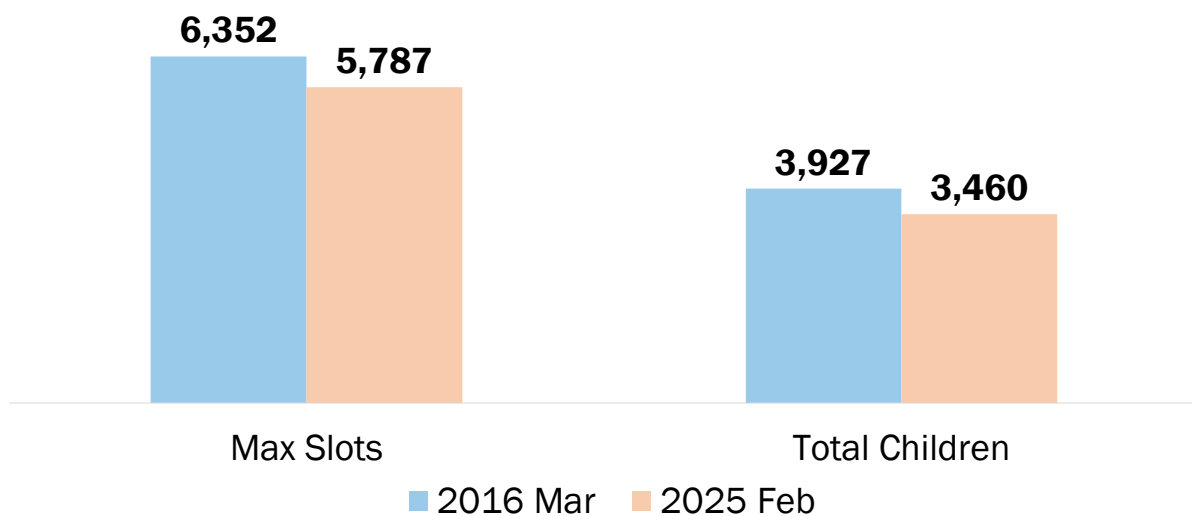


Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

315

## Childcare Enrollment & Max Slots, 2016 vs. 2025

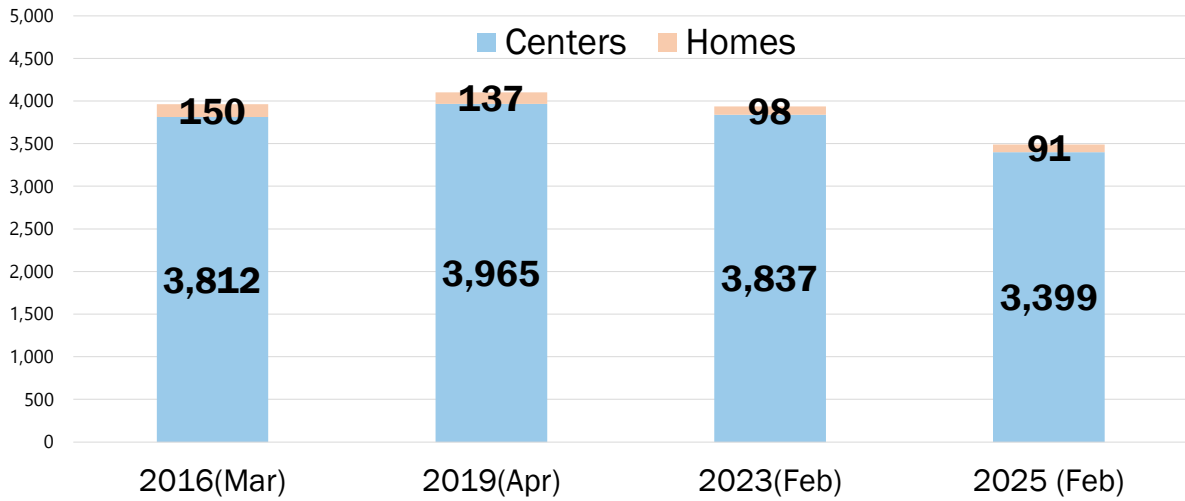


Source: North Carolina Department of Health and Human Services

316

## Children Enrolled in Childcare Over the Decade

Orange County

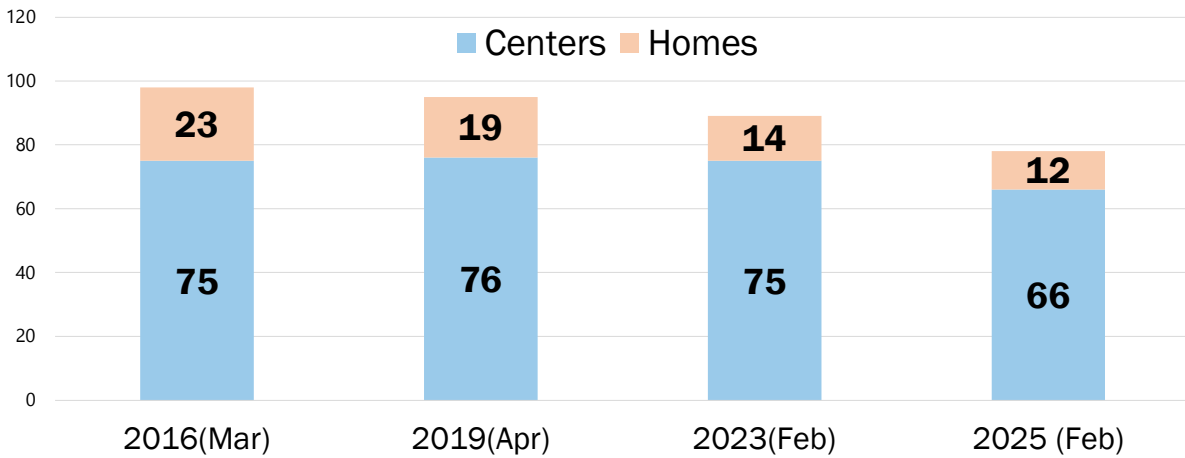


Source: North Carolina Department of Health and Human Services

317

## Number of Licensed Childcare Homes & Centers Over the Decade

Orange County

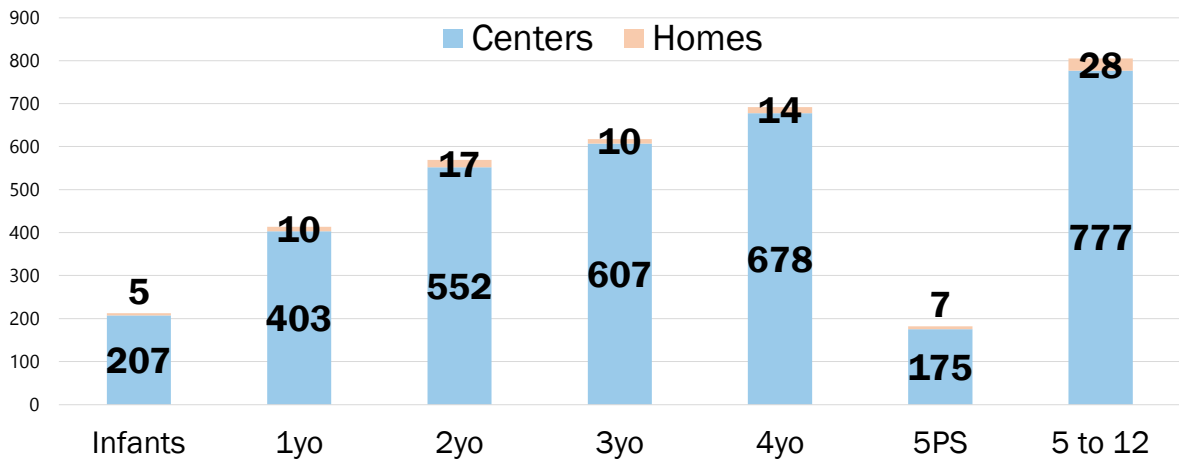


Source: North Carolina Department of Health and Human Services

318

## Children Enrolled in Childcare Centers & Homes by Age

Orange County, February 2025

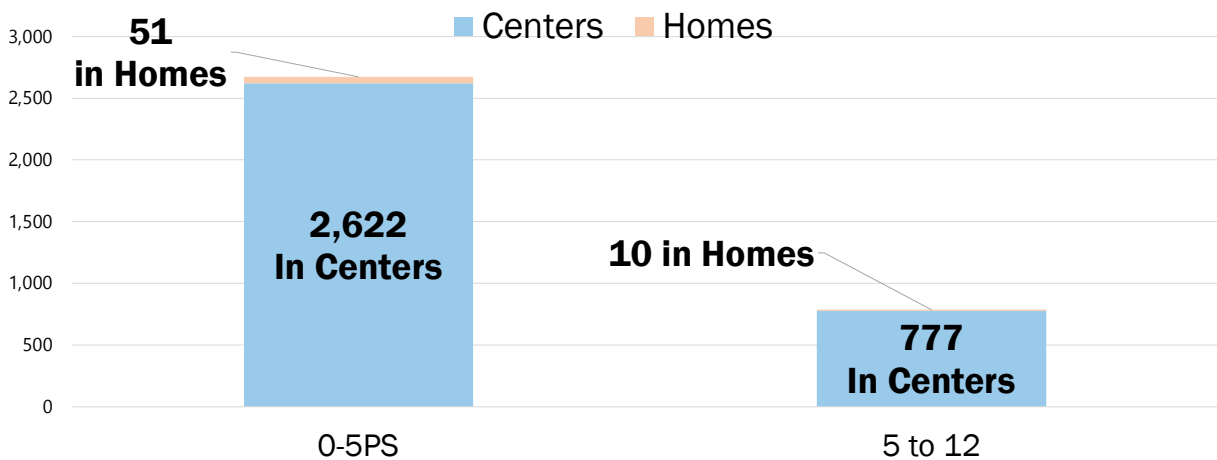


Source: North Carolina Department of Health and Human Services

319

## Children Enrolled in Childcare Centers & Homes by Age

Orange County, February 2025

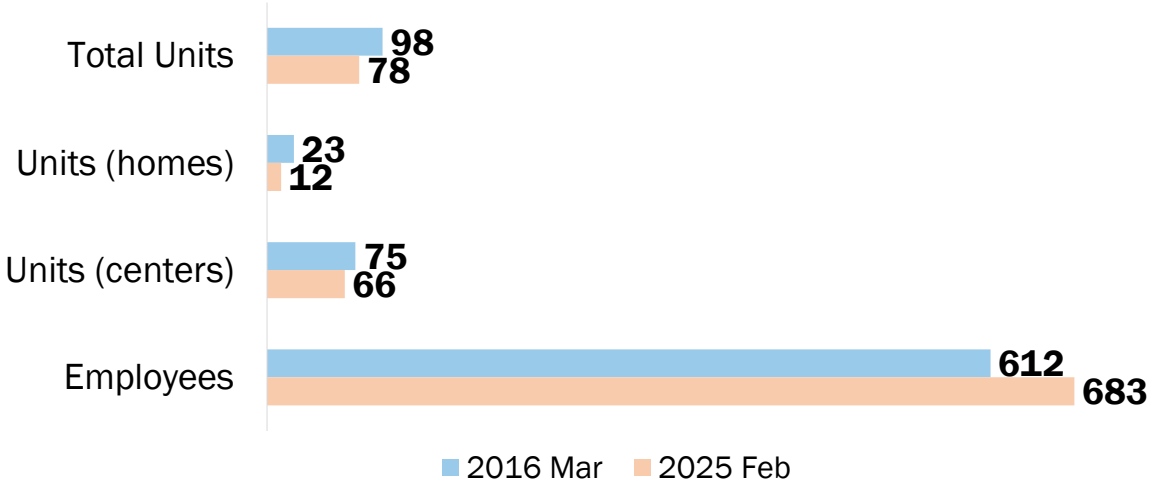


Source: North Carolina Department of Health and Human Services

320

## Childcare Facilities & Employees, 2016 vs. 2025

Orange County

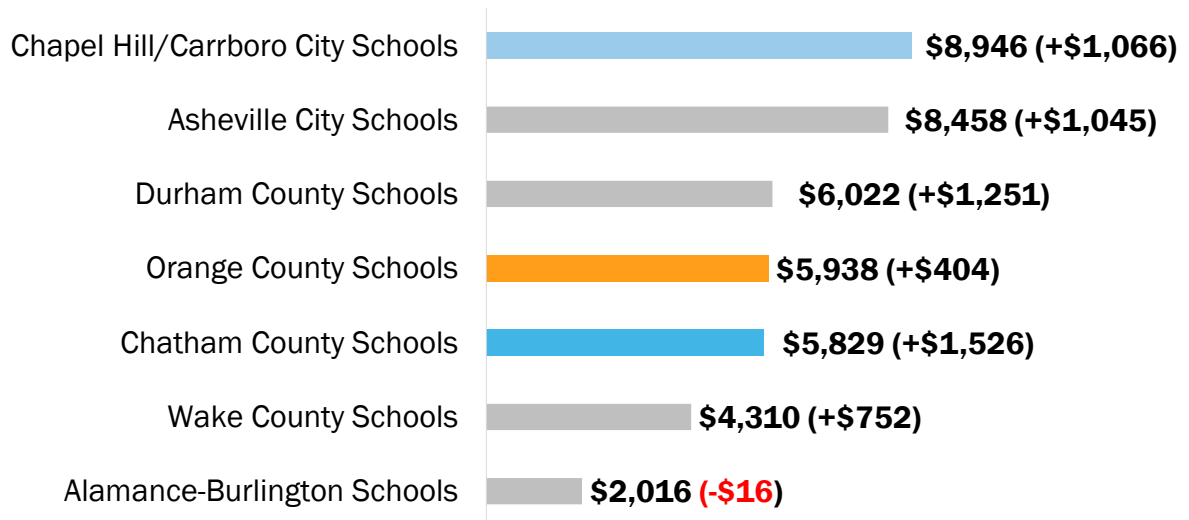


Source: North Carolina Department of Health and Human Services

321

## Local Per Pupil Expenditure

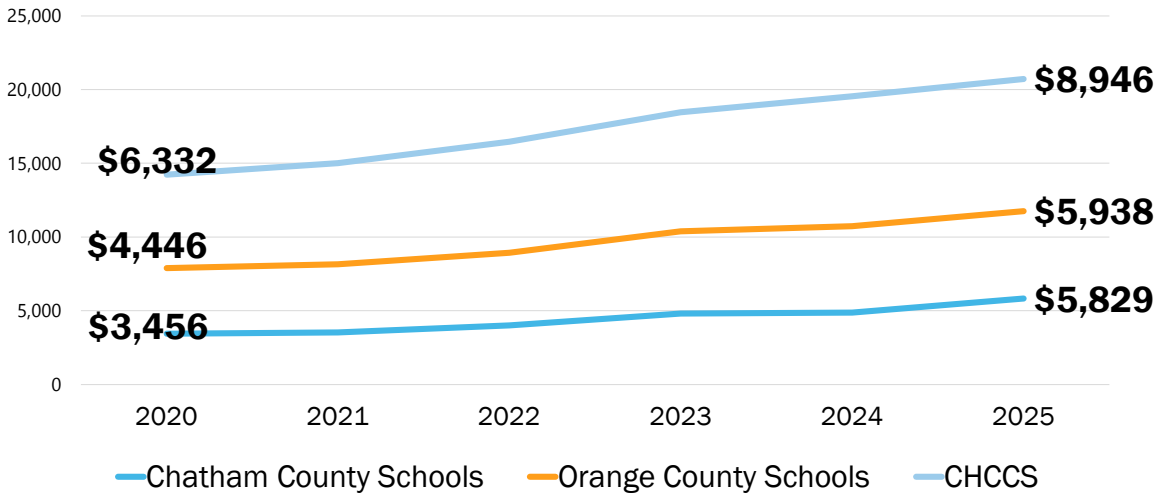
AY2025 (with change since AY2020, inflation adjusted to \$2025)



Source: NC Department of Public Instruction

322

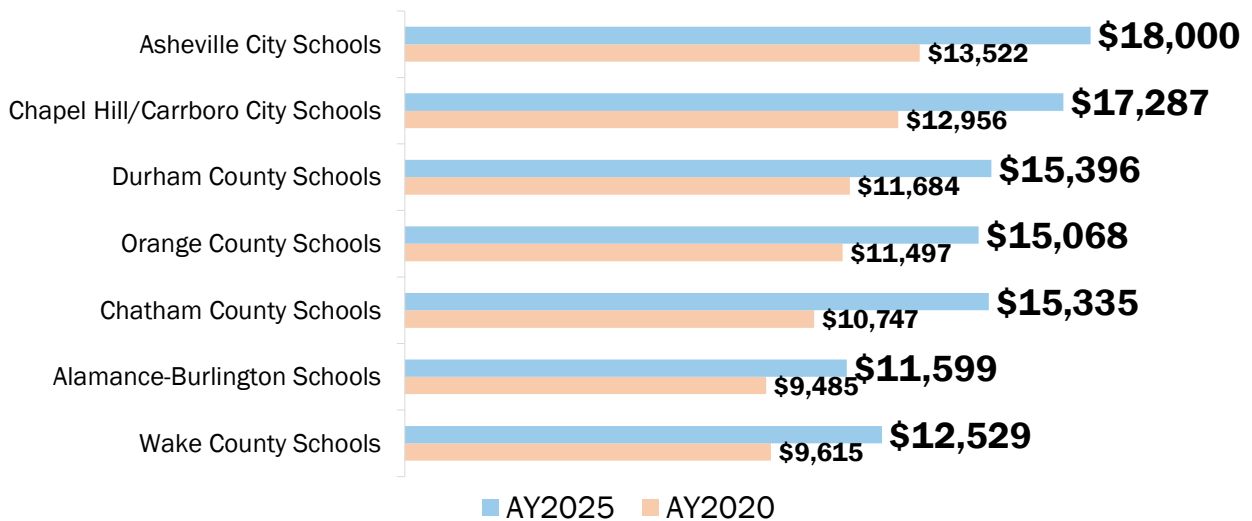
## Per Pupil Funding Change AY2020 to AY2025



Source: NC Department of Public Instruction

323

## Total Per Pupil Expenditure AY2020 vs. AY2025

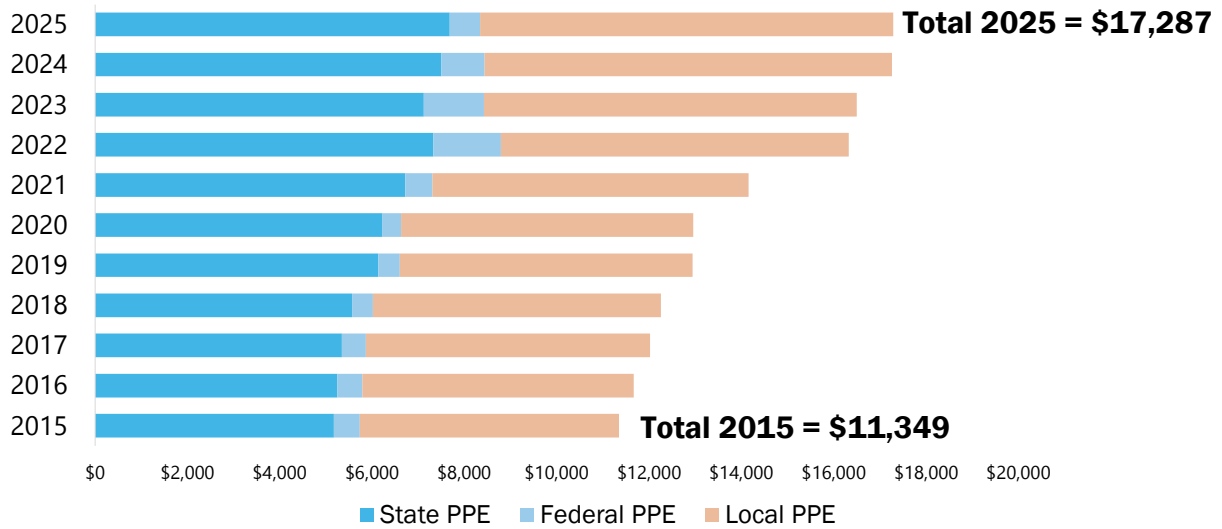


Source: NC Department of Public Instruction

324

## CHCCS Per Pupil Expenditure

Trends in CHCCS Per Pupil Expenditure (PPE) by source, AY2015 – AY2025

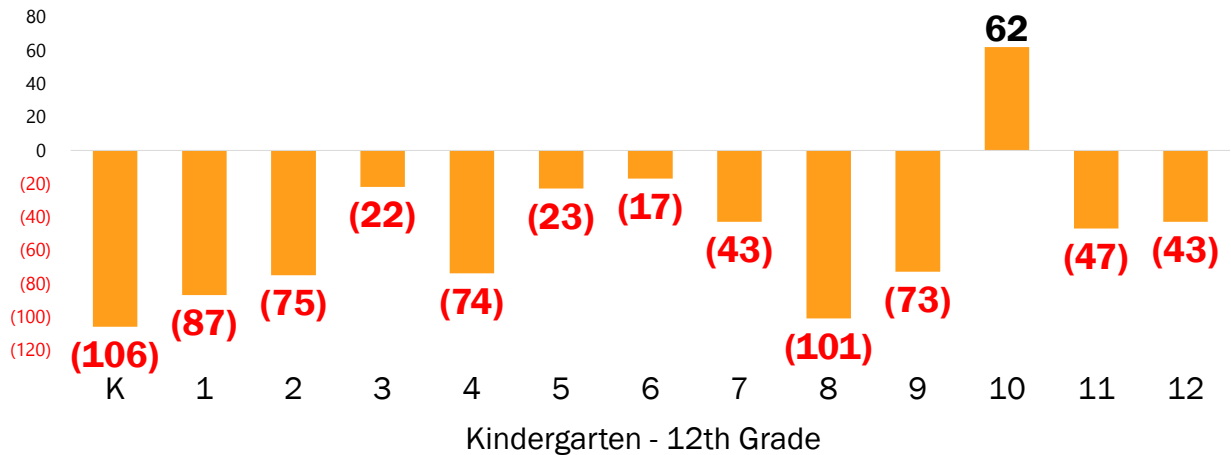


Source: NC Department of Public Instruction

325

## Orange County Schools Total Enrollment Declines by 649 Students Since 2020

Change in Average Daily Membership (ADM), AY2020 to AY2026

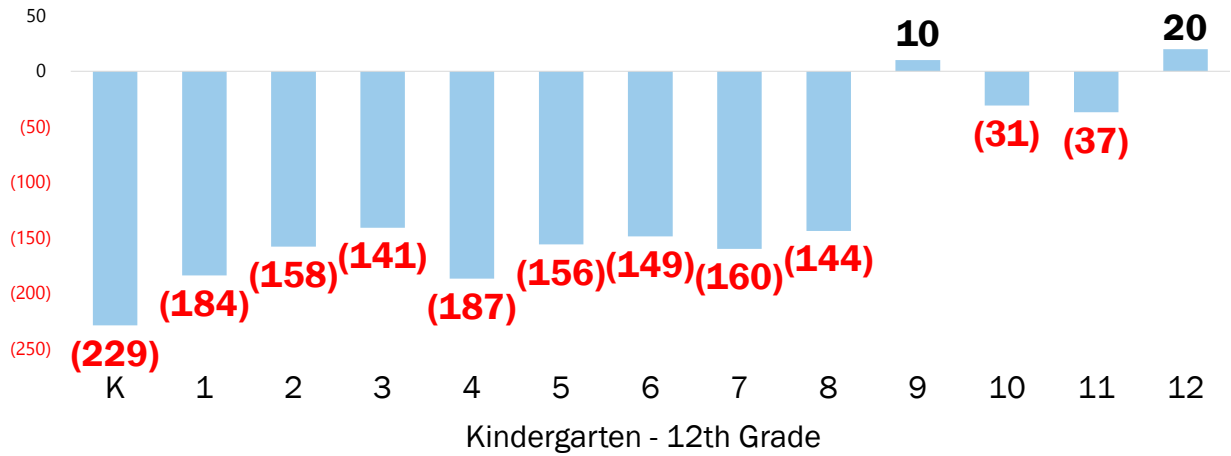


Source: NC Department of Public Instruction

326

## CHCCS Total Enrollment Declines by 1,546 Students Since 2020

Change in Average Daily Membership (ADM), AY2020 to AY2026

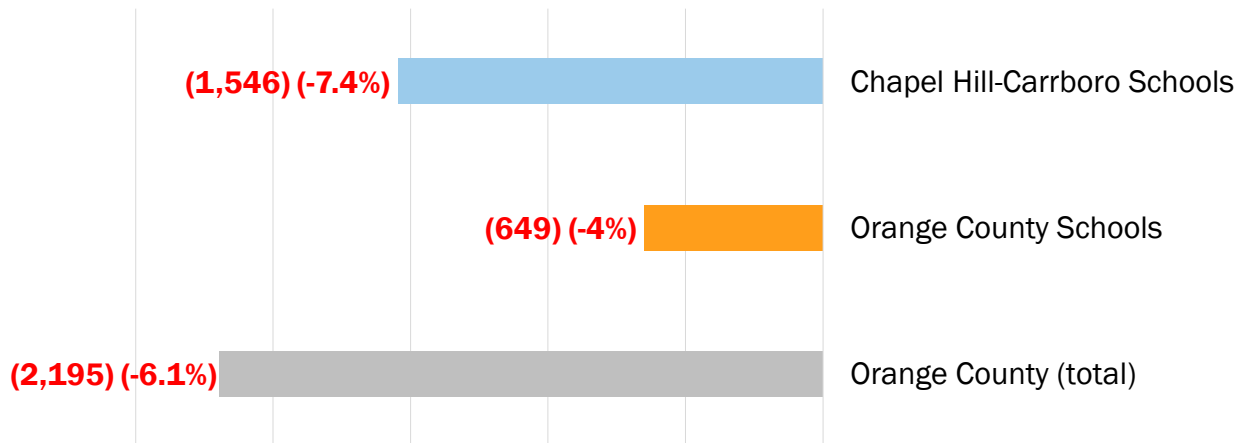


Source: NC Department of Public Instruction

327

## Student Headcount Declines

Student increase/decrease Average Daily Members (ADM) AY2020 to AY2026

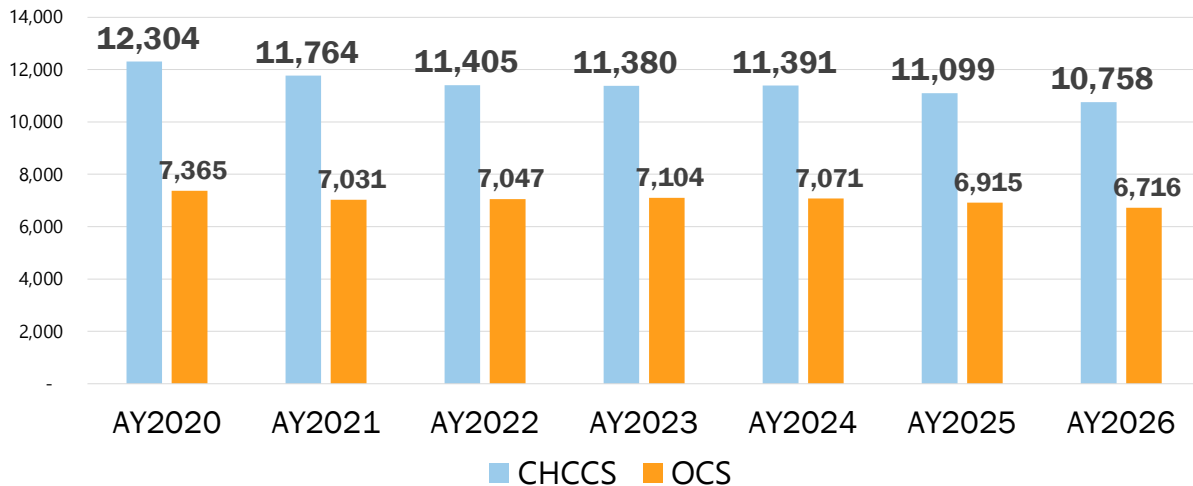


Source: NC Department of Public Instruction

328

## CHCCS and OCS Enrollment, AY2020-AY2026

Average Daily Membership (ADM), AY2020-AY2026



Source: NC Department of Public Instruction

329

## CHCCS Persistence and Progression Rates

Analysis of whether there were more (green) or fewer (red) students in a grade compared to the previous grade in the previous year. For example, if 4<sup>th</sup> grade has more students than 3<sup>rd</sup> grade did the previous year it would be green.

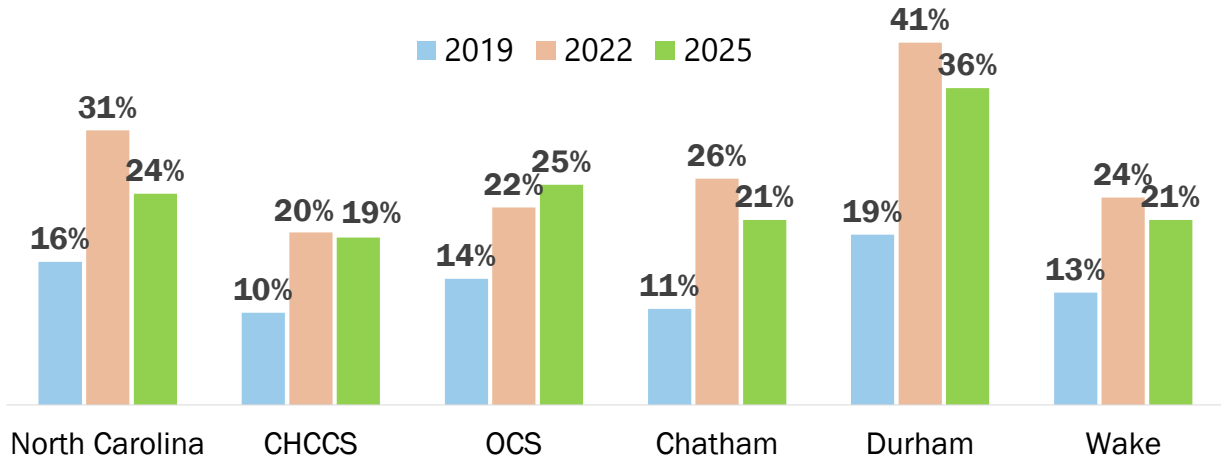
	K	1	2	3	4	5	6	7	8	9	10	11	12	Total
AY 2020	845	863	821	933	934	953	1,008	1,019	1,005	1,010	1,000	1,007	906	12,304
AY 2021	703	806	794	785	911	927	923	990	999	1,035	982	966	943	11,764
AY 2022	672	752	807	819	793	899	913	916	976	1,047	1,000	914	897	11,405
AY 2023	686	703	761	831	842	818	906	940	942	1,052	1,023	973	903	11,380
AY 2024	619	766	720	793	846	871	852	929	951	1,059	1,044	983	958	11,391
AY 2025	655	667	784	747	804	853	864	846	945	1,020	1,018	966	915	11,099
AY 2026	616	679	663	792	747	797	859	859	861	1,020	969	970	926	10,758

Source: NC Department of Public Instruction

330

## Chronic Absenteeism – 2019 vs. 2022 vs. 2025

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

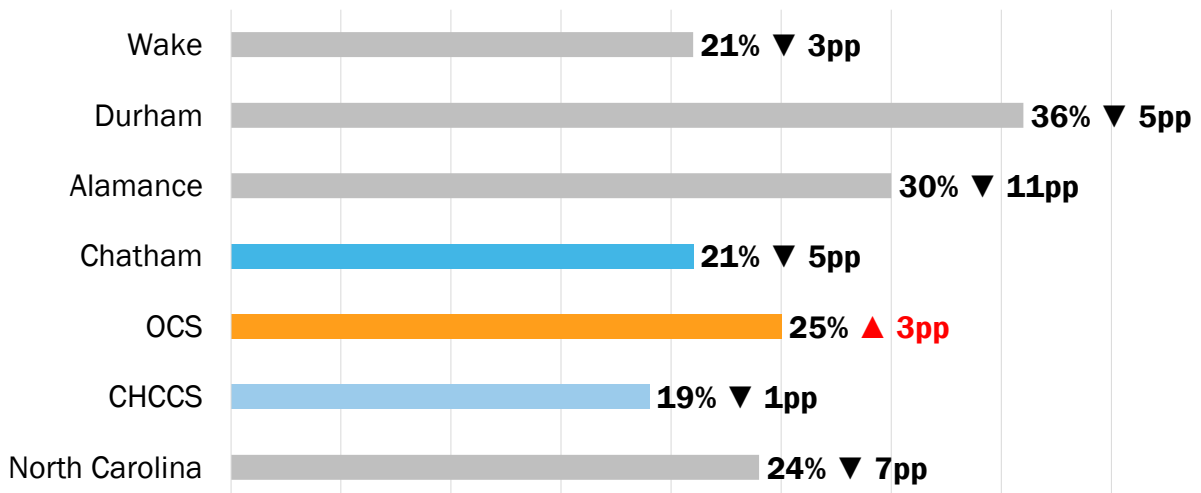


Source: NC Department of Public Instruction

331

## Chronic Absenteeism Rate – 2025

And the change from 2022 (▼ improved, ▲ worsened)

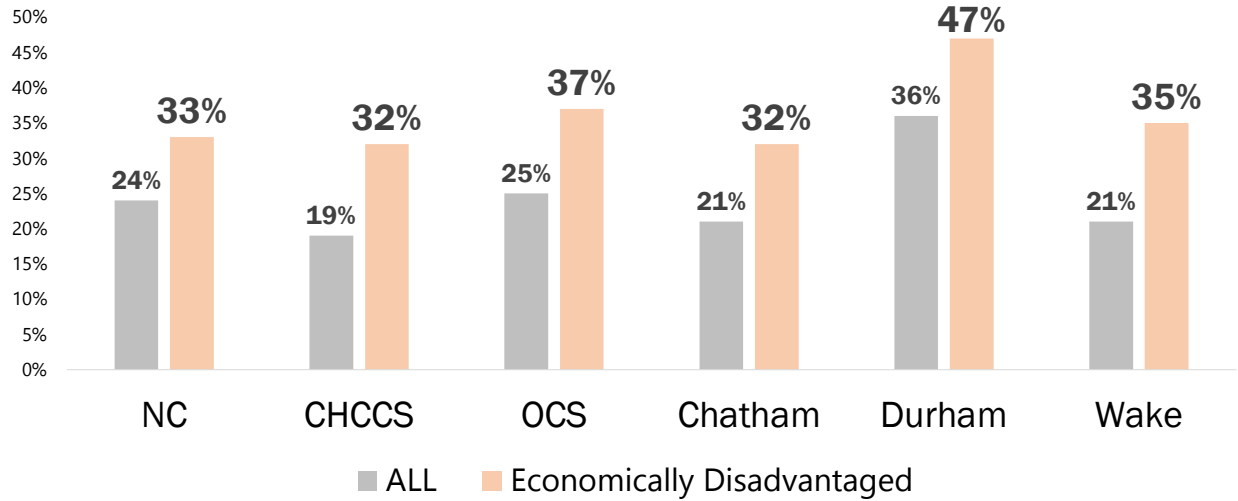


Source: NC Department of Public Instruction

332

## Chronic Absenteeism by Family Income– AY2025

Chronic absenteeism is defined as missing 10% of school days in a year (18+ days if enrolled for the full school year)

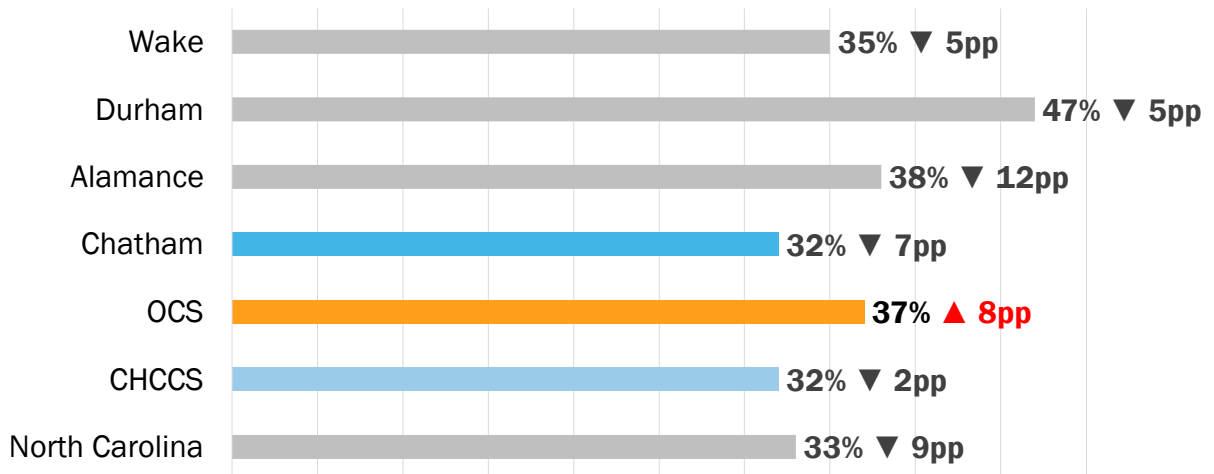


Source: NC Department of Public Instruction

333

## Chronic Absenteeism Rate – 2025 (Economically Disadvantaged Students)

And the change from 2022 (▼ improved, ▲ worsened)

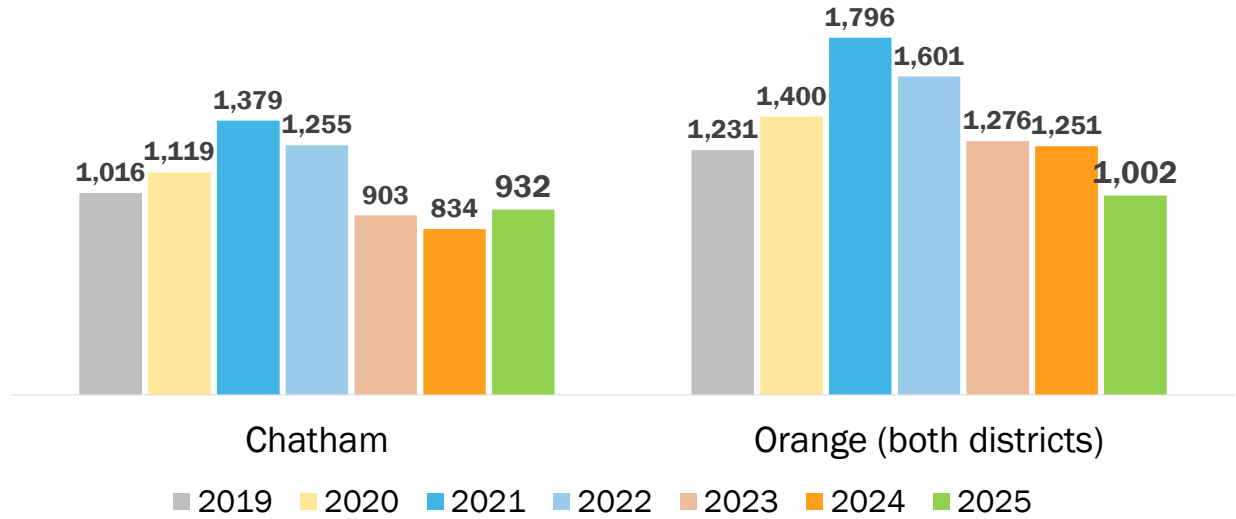


Source: NC Department of Public Instruction

334

## Home School Enrollment

Number of students enrolled in home school, AY2019 – AY2025

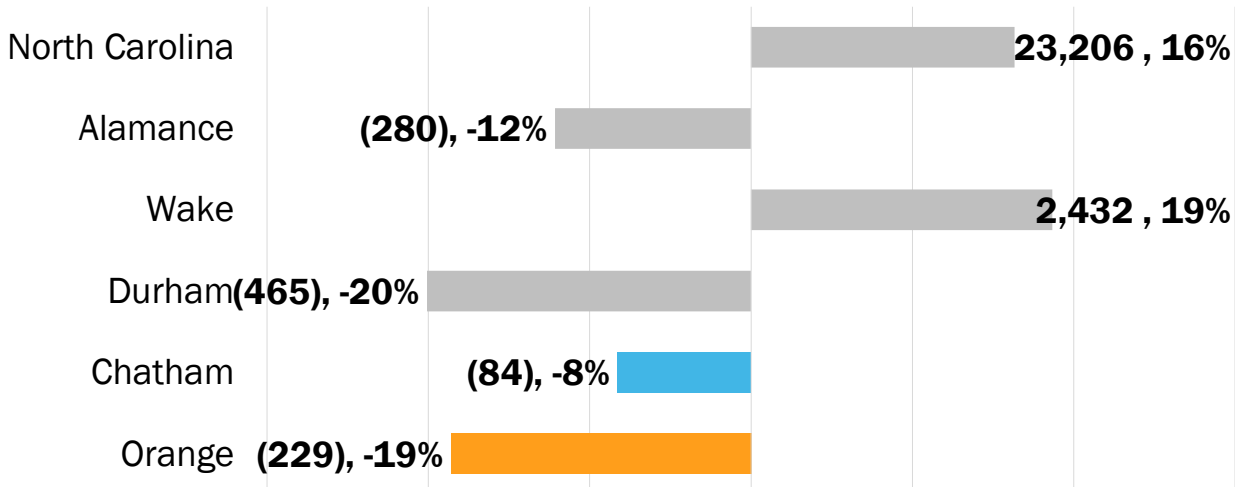


Source: NC Department of Administration

335

## Change in Home School Enrollments

Number and percent change in home school enrollments from AY2019 to AY2025

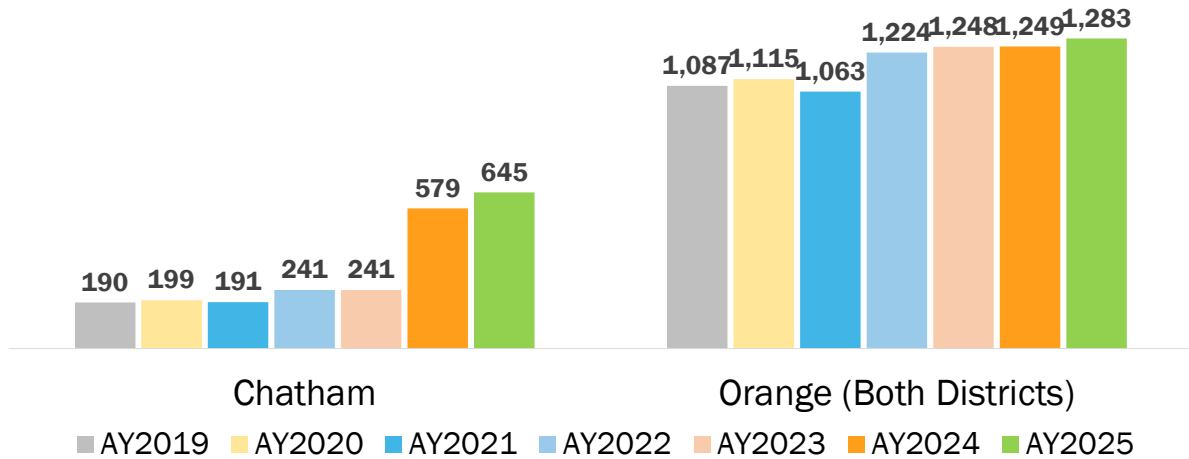


Source: NC Department of Administration

336

## Private School Enrollment

Number of students enrolled in private school, AY2019 – AY2025

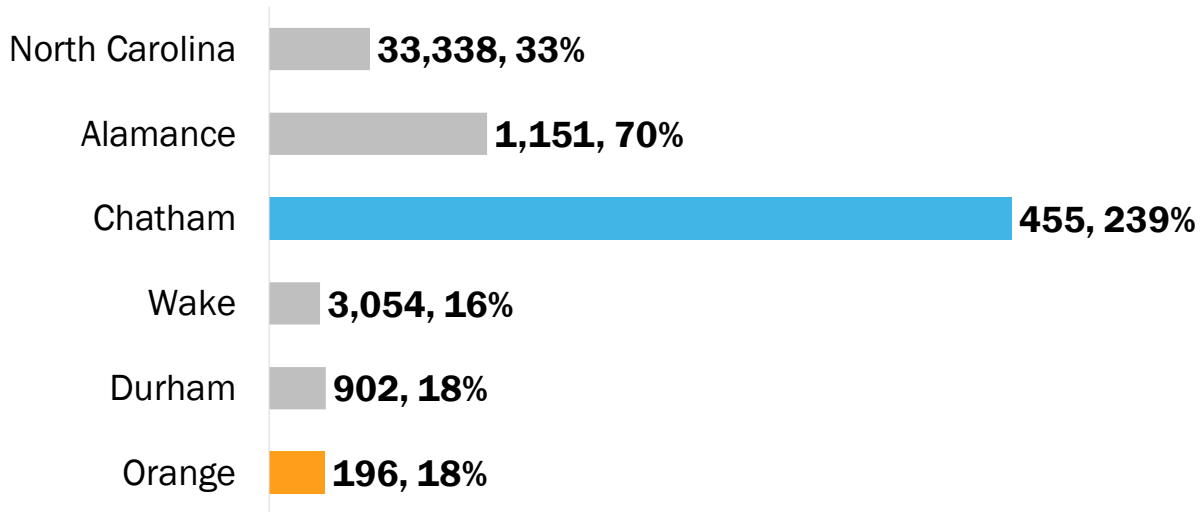


Source: NC Department of Administration

337

## Change in Private School Enrollments

Number and percent change in private school enrollments from AY2019 to AY2025

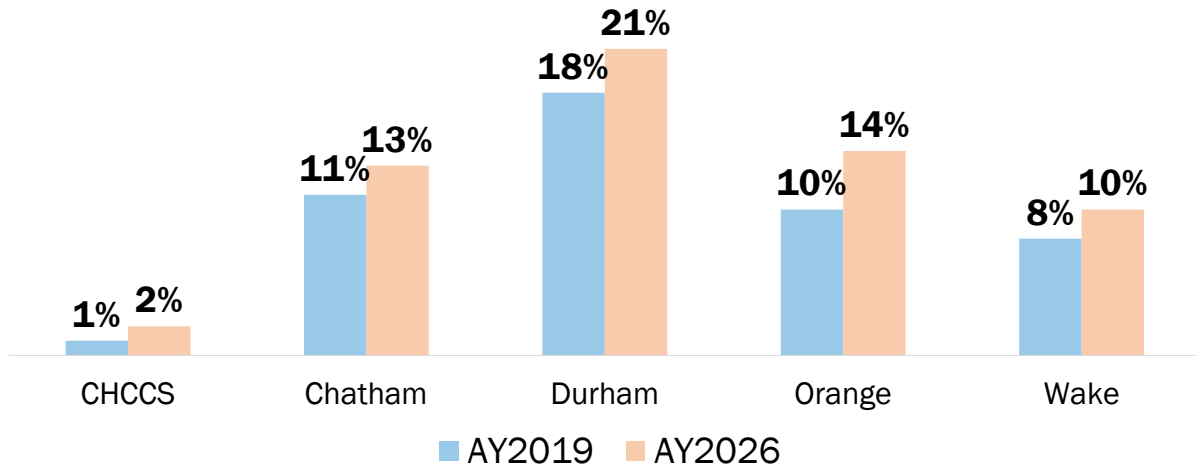


Source: NC Department of Administration

338

# Percent of Students Enrolled in Charter Schools

AY2019 vs. AY2026

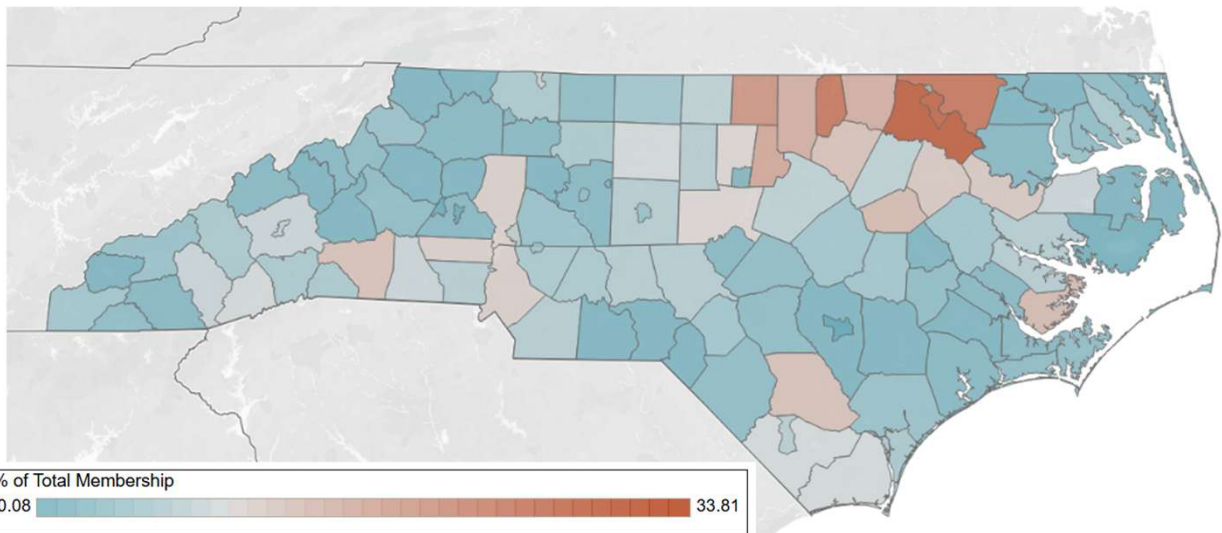


Source: NC Department of Administration

339

# 2019 Charter School Enrollment

As a percentage of all students

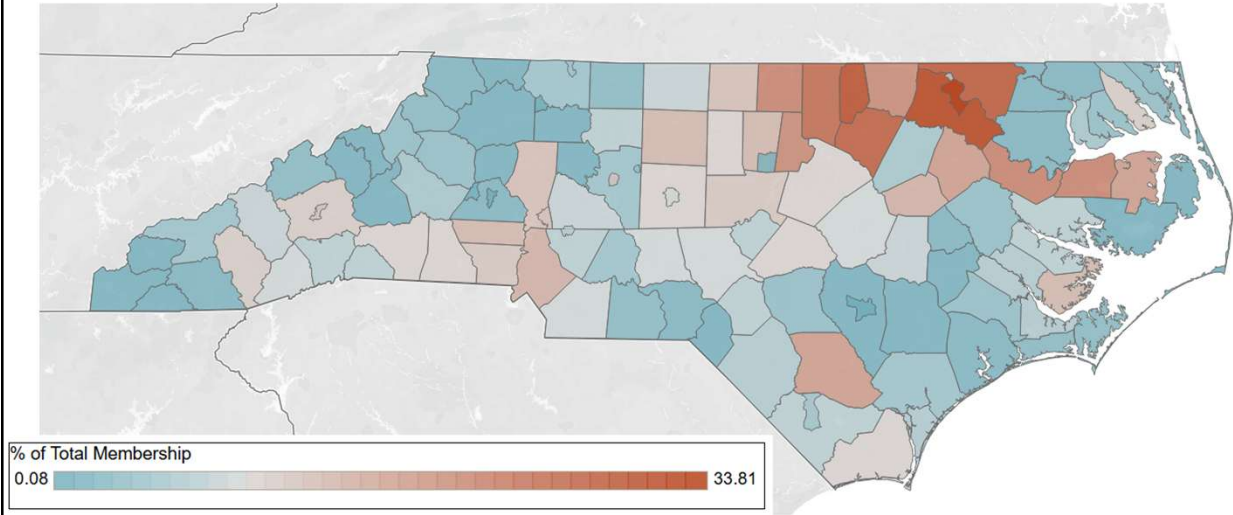


Source: NC Department of Administration

340

# 2026 Charter School Enrollment

As a percentage of all students

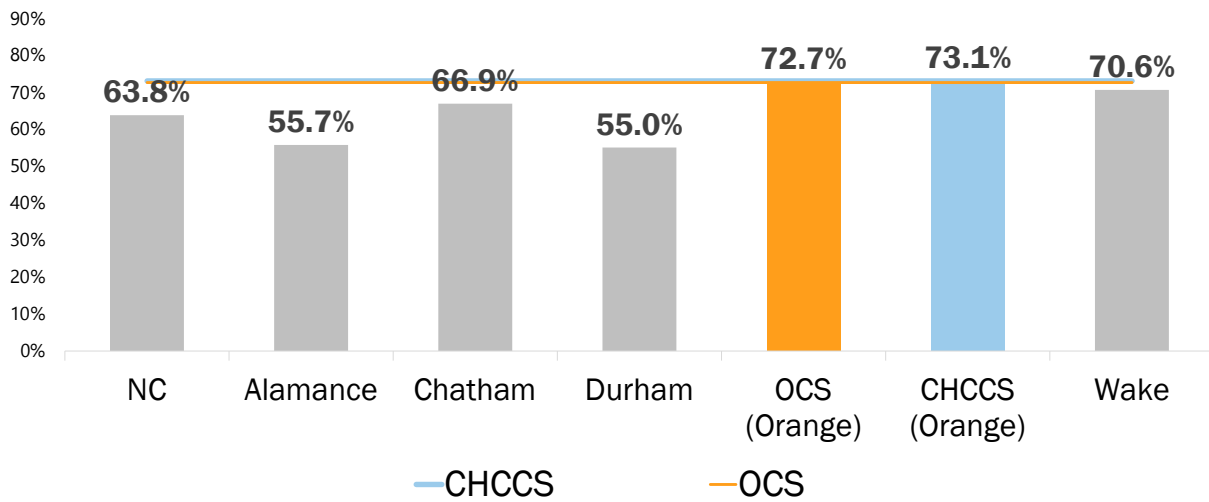


Source: NC Department of Administration

341

# 3<sup>rd</sup> Grade Math End of Grade (EOG) Test – AY2025

Percent of students “Grade Level Proficient” (level 3+) on Grade 3 Math EOG test, AY2025

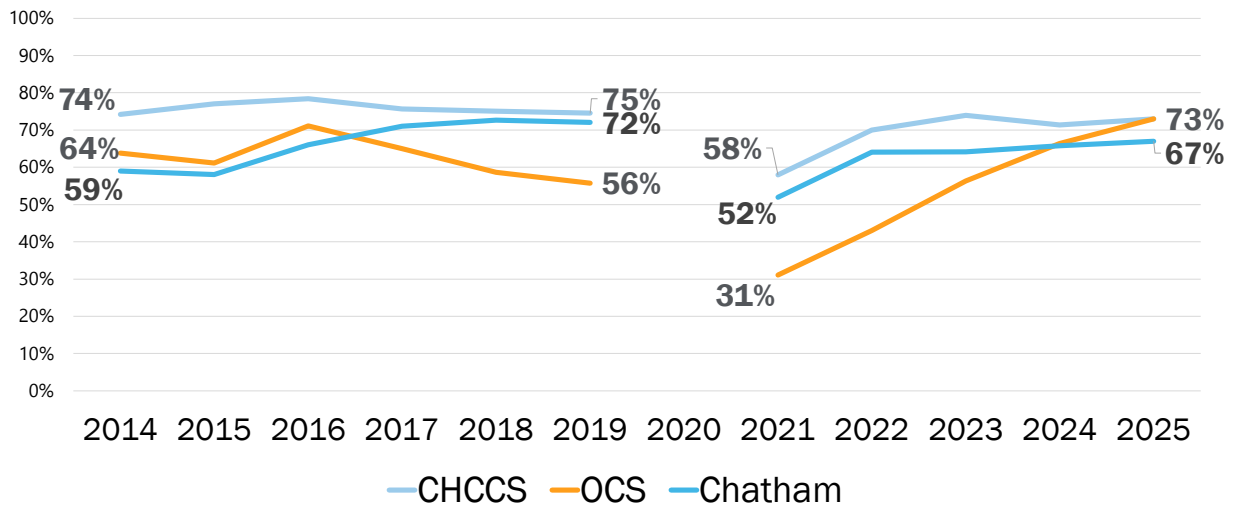


Source: NC Department of Public Instruction

342

### 3rd Grade Math Proficiency Over the Decade

Percent of students “Grade Level Proficient” (level 3+) on Grade 3 Math EOG test, AY2016-AY2025. No EOG tests were taken in 2020.

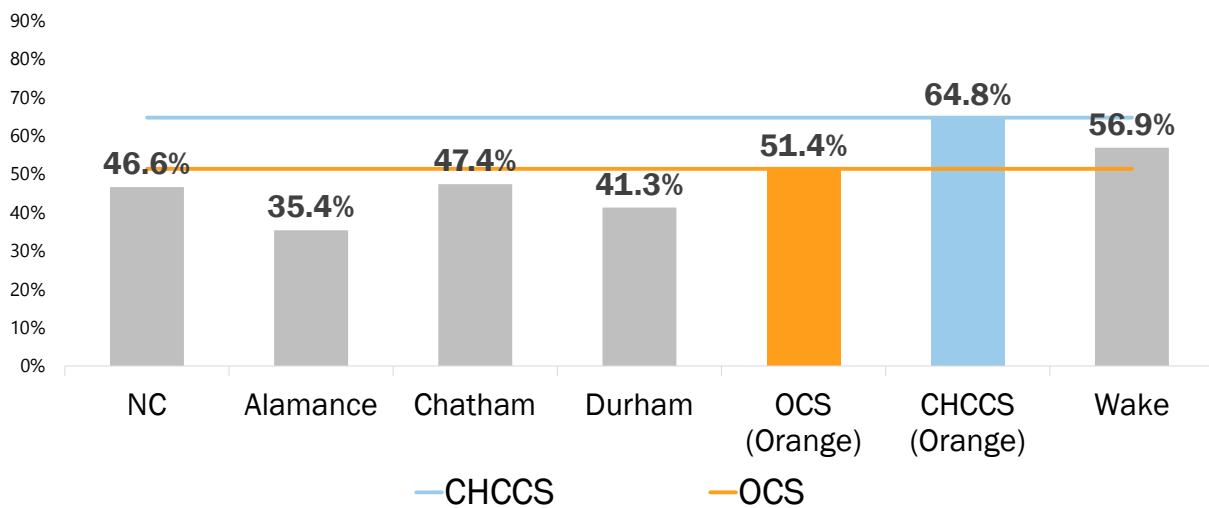


Source: NC Department of Public Instruction

343

### 3rd Grade Reading End of Grade (EOG) Test – AY2025

Percent of students “Grade Level Proficient” (level 3+) on Grade 3 Reading EOG test, AY2025

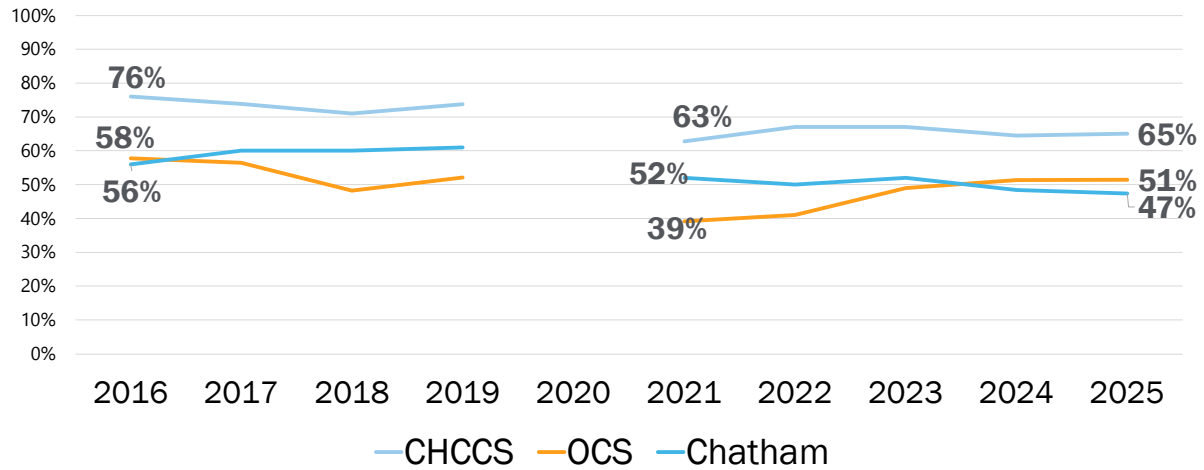


Source: NC Department of Public Instruction

344

### 3rd Grade Reading Proficiency Over the Decade

Percent of students “Grade Level Proficient” (level 3+) on Grade 3 Reading EOG test, AY2016-AY2025. No EOG tests were taken in 2020.

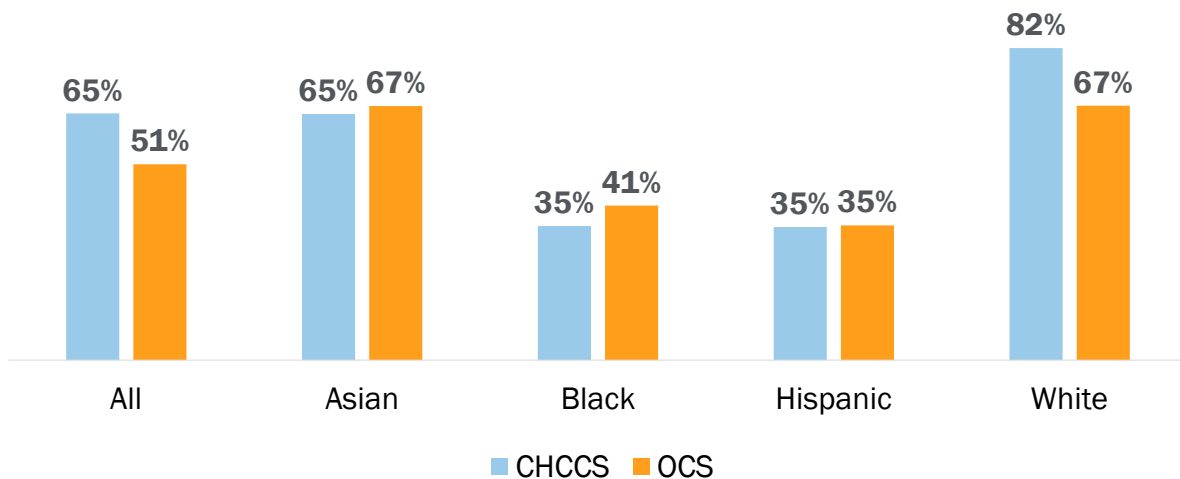


Source: NC Department of Public Instruction

345

### 3rd Grade Reading Proficiency – AY2025

Percent of students “Grade Level Proficient” (level 3+) on Grade 3 Reading EOG test, AY2025

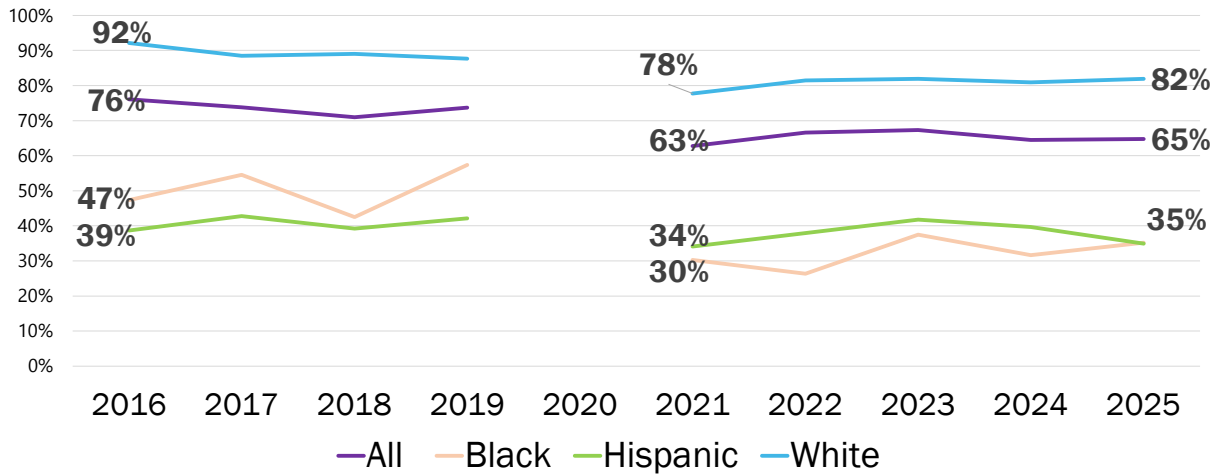


Source: NC Department of Public Instruction

346

## CHCCS 3rd Grade Reading Proficiency Over the Decade

Percent of CHCCS students earning “Grade Level Proficient” scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2016-AY2025

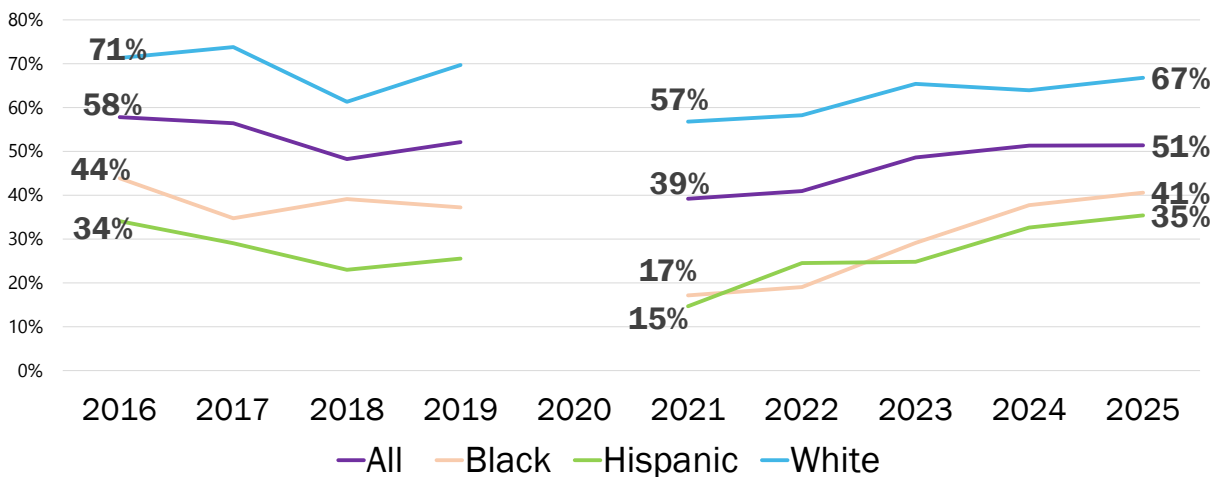


Source: NC Department of Public Instruction

347

## OCS 3rd Grade Reading Proficiency Over the Decade

Percent of OCS students earning “Grade Level Proficient” scores (level 3+) on Grade 3 Reading EOG test, by race/ethnicity, AY2016-AY2025

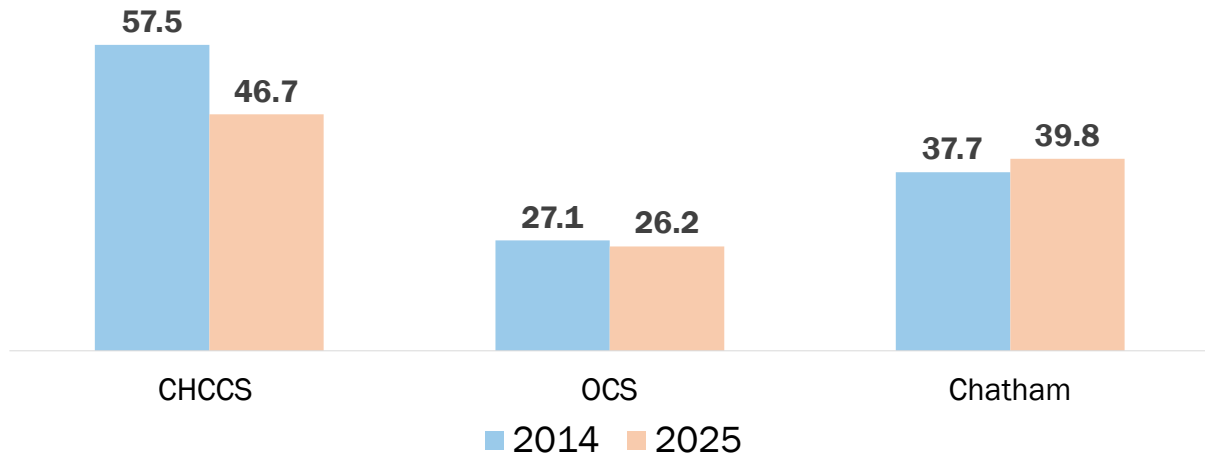


Source: NC Department of Public Instruction

348

## CHCCS White/Black 3rd Grade Reading Proficiency Gap

Percentage point difference between White and Black students' scores on 3<sup>rd</sup> grade End of Grade test, Grade Level Proficient (3+). AY2014 vs. AY2025

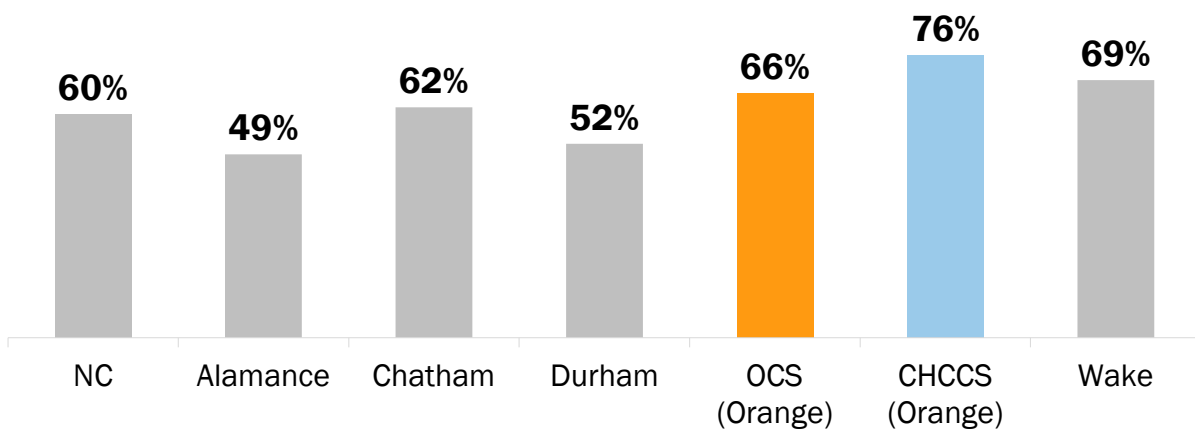


Source: NC Department of Public Instruction

349

## 8<sup>th</sup> Grade Science End of Grade (EOG) Test – AY2025

Percent of students “Grade Level Proficient” (level 3+) on Grade 8 Science EOG test, AY2025

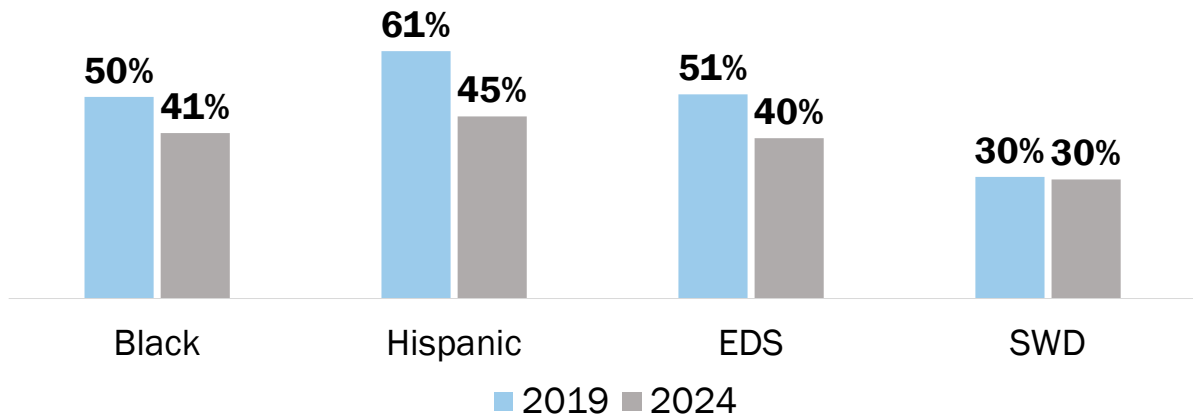


Source: NC Department of Public Instruction

350

## CHCCS 8<sup>th</sup> Grade Science EOG, College and Career Ready

Percent of CHCCS students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Science EOG test, by subgroup, AY2019 vs. AY2024

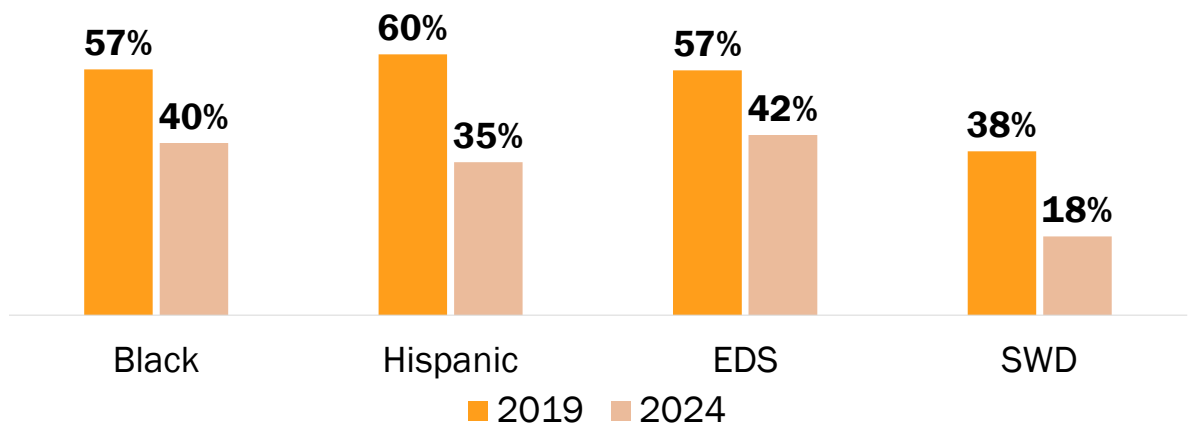


Source: NC Department of Public Instruction

351

## OCS 8<sup>th</sup> Grade Science EOG, College and Career Ready

Percent of Orange County students earning “College and Career Ready” scores (level 4 or 5) on Grade 8 Science EOG test, by subgroup, AY2019 vs. AY2024

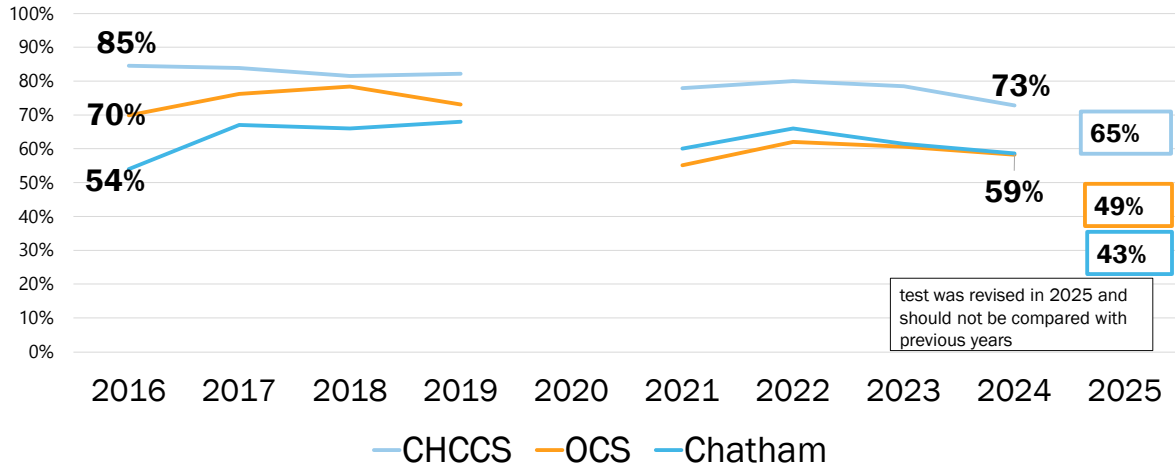


Source: NC Department of Public Instruction

352

## 8<sup>th</sup> Grade Science EOG Proficiency Over the Decade

Percent of students “College & Career Ready” (level 4 or 5) on Grade 8 Science EOG test, AY2016-AY2025. No EOG tests were taken in 2020.

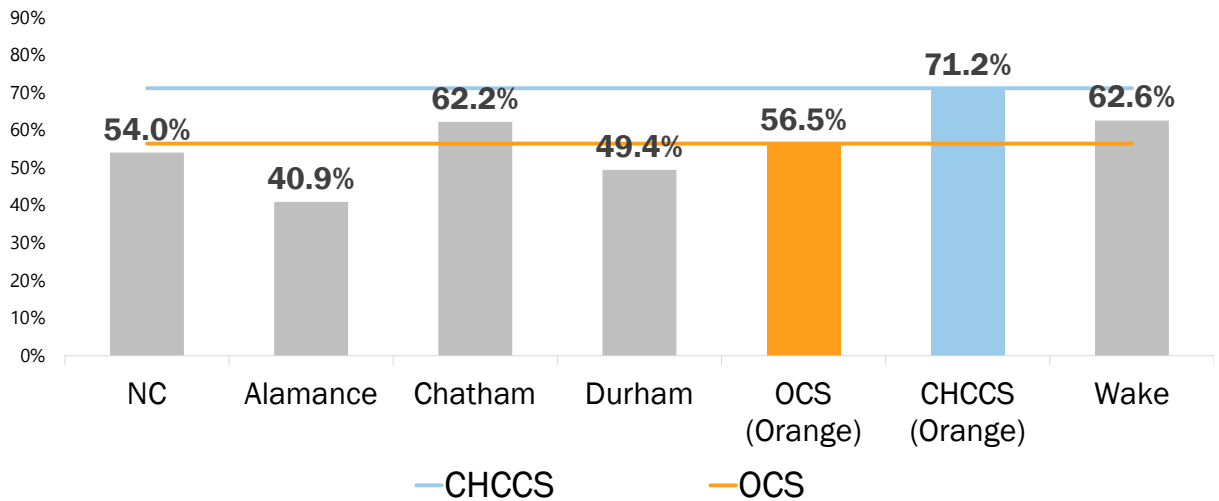


Source: NC Department of Public Instruction

353

## 8<sup>th</sup> Grade Reading End of Grade Test – AY2025

Percent of students “Grade Level Proficient” (level 3+) on Grade 8 Reading EOG test, AY2025

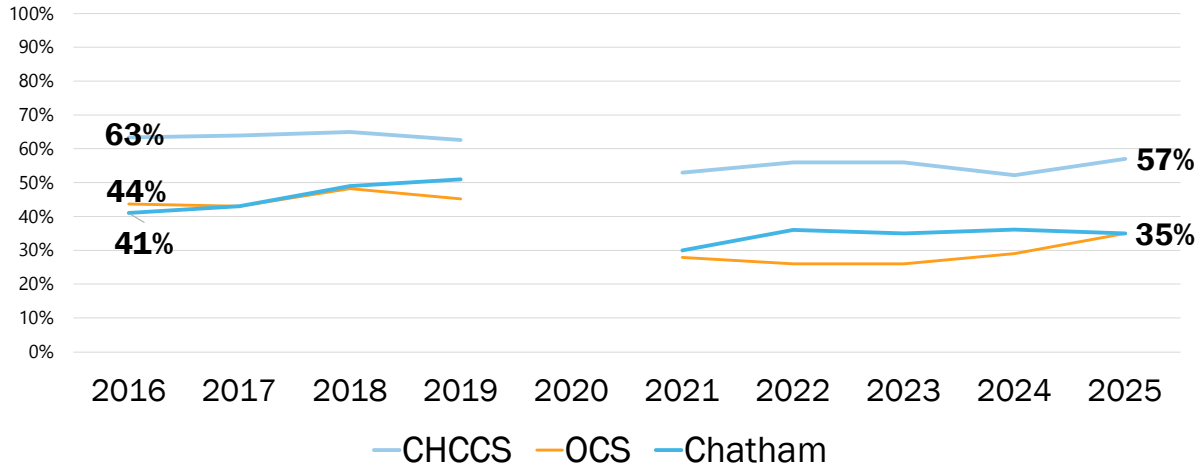


Source: NC Department of Public Instruction

354

## 8<sup>th</sup> Grade Reading EOG Proficiency Over the Decade

Percent of students “College & Career Ready” (level 4 or 5) on Grade 8 Reading EOG test, AY2016-AY2025. No EOG tests were taken in 2020.

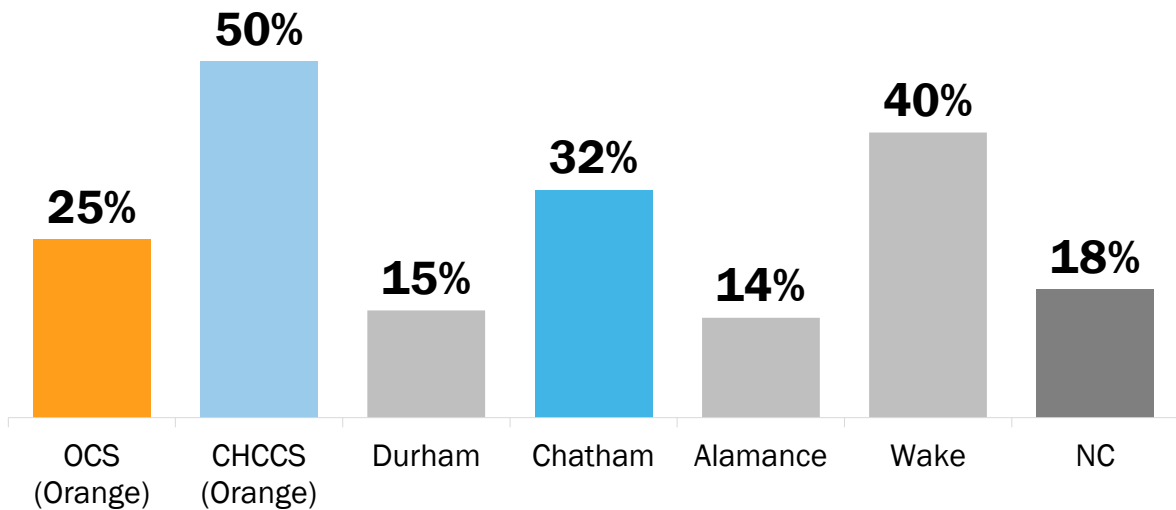


Source: NC Department of Public Instruction

355

## Percent of Students Taking the SAT

Percent of students tested, AY2025

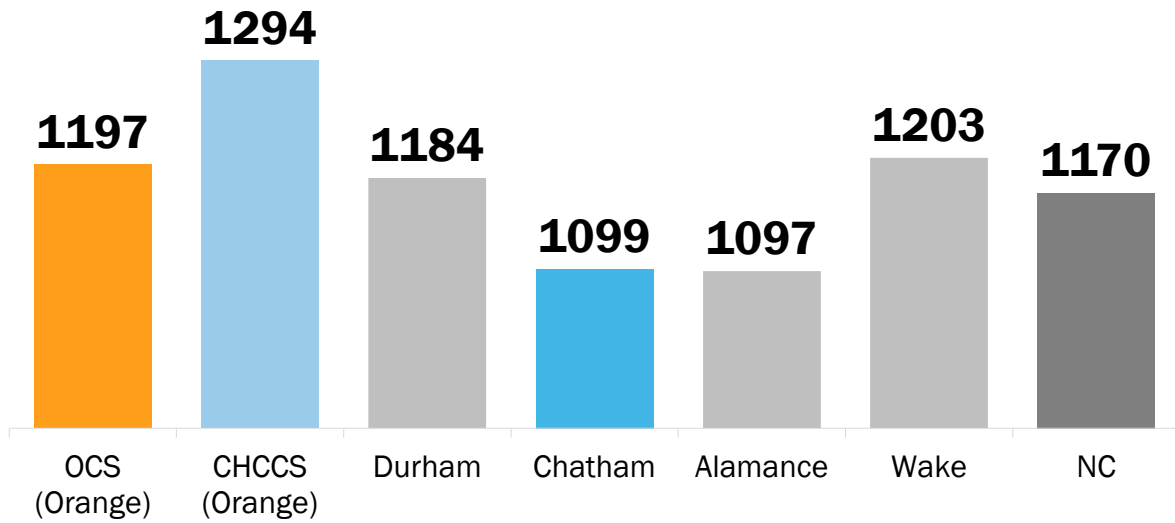


Source: NC Department of Public Instruction

356

## Average SAT Total Scores

Average scores, AY2025

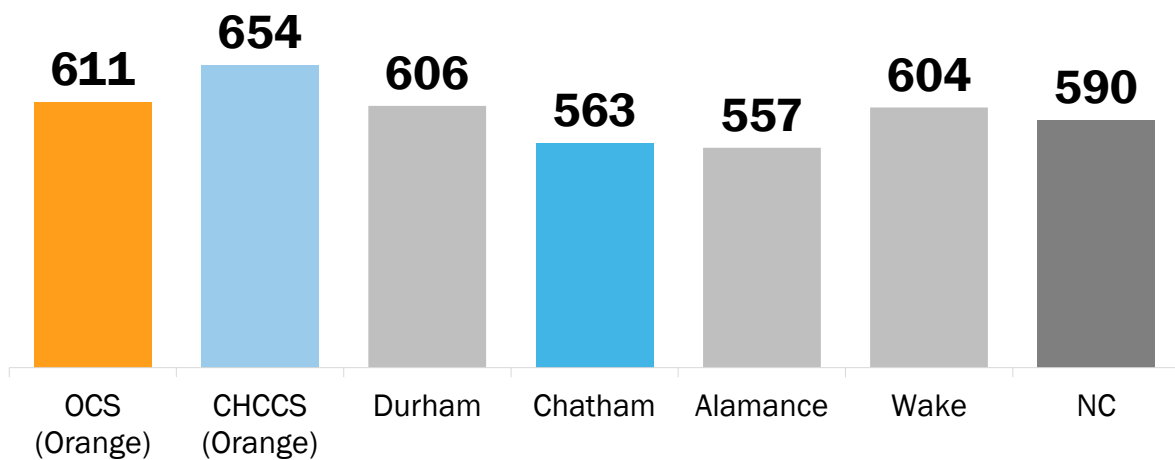


Source: NC Department of Public Instruction

357

## SAT Evidence-Based Reading and Writing Scores

Average scores, AY2025

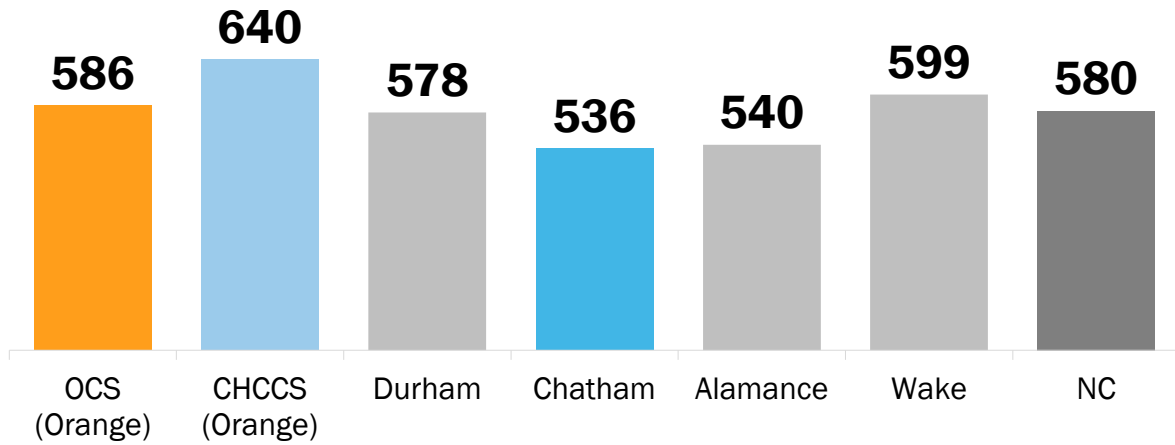


Source: NC Department of Public Instruction

358

## SAT Math Scores

Average scores, AY2025

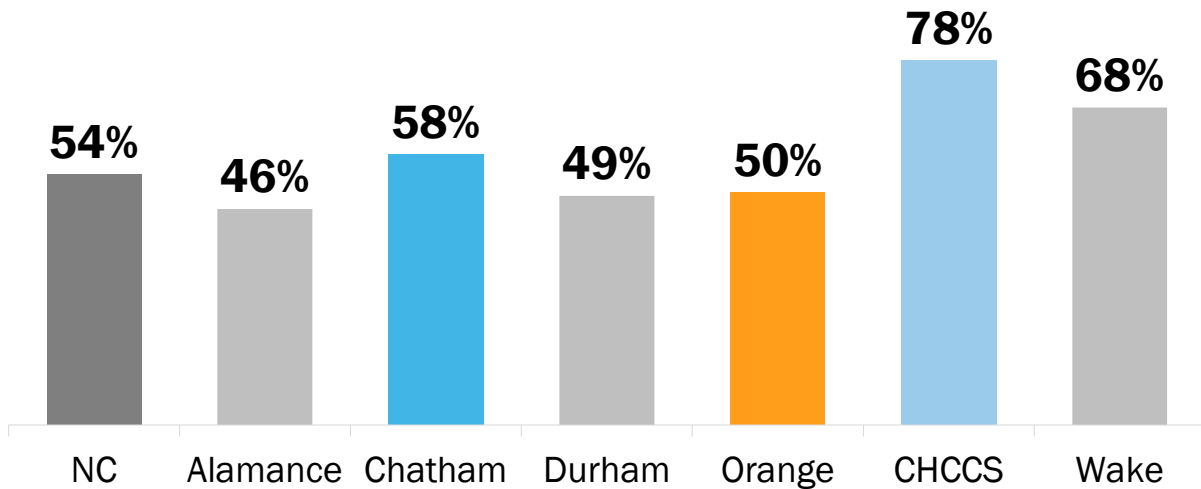


Source: NC Department of Public Instruction

359

## Percent of Students Earning ACT Composite of 17 (UNC-system minimum)

AY2025

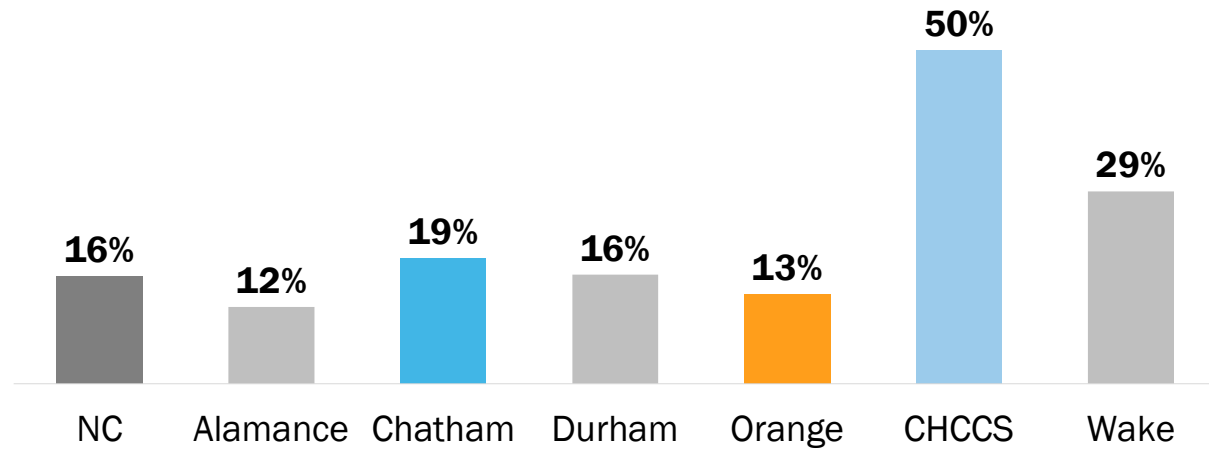


Source: NC Department of Public Instruction

360

## Percent of all Students Meeting all 4 ACT Subtest Benchmarks (English, Math, Reading, Science)

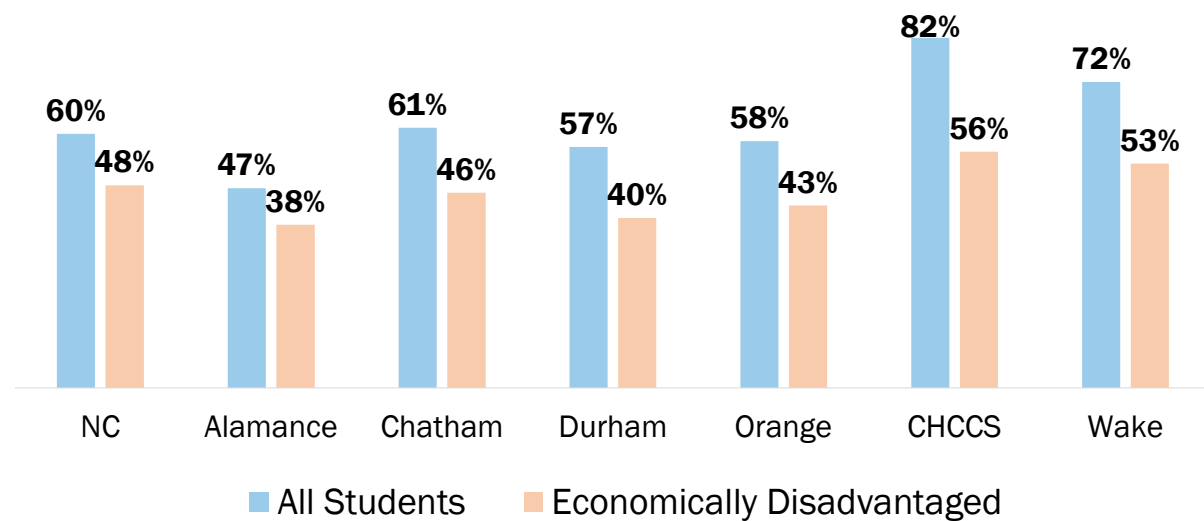
AY2025



Source: NC Department of Public Instruction

361

## Percent of Students Earning a Silver or Higher ("Career-Ready") ACT WorkKeys Score, AY2025

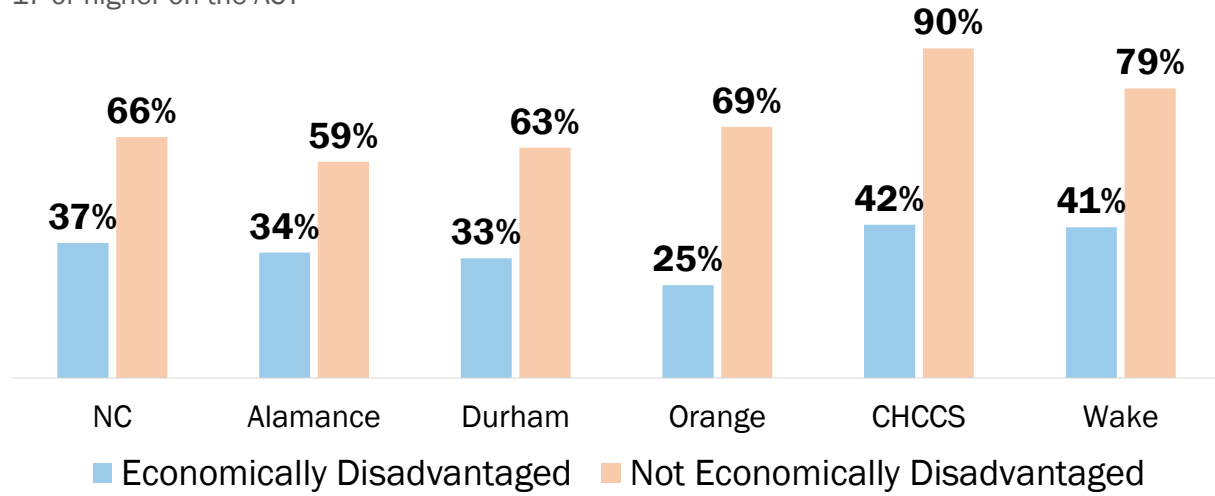


Source: NC Department of Public Instruction

362

## Percent of Students Earning a UNC System-Eligible ACT Composite Score (17+), AY2025

Percent of Economically Disadvantaged and Not Economically Disadvantaged students earning a 17 or higher on the ACT

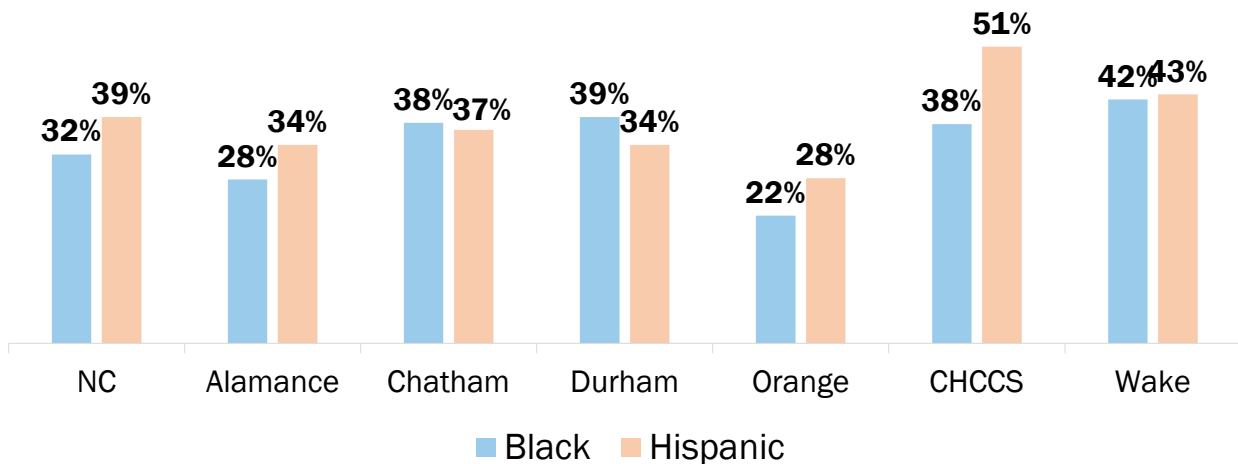


Source: NC Department of Public Instruction

363

## Percent of Students Earning a UNC System-Eligible ACT Composite Score (17+), AY2025

Percent of Black and Hispanic students earning a 17 or higher on the ACT

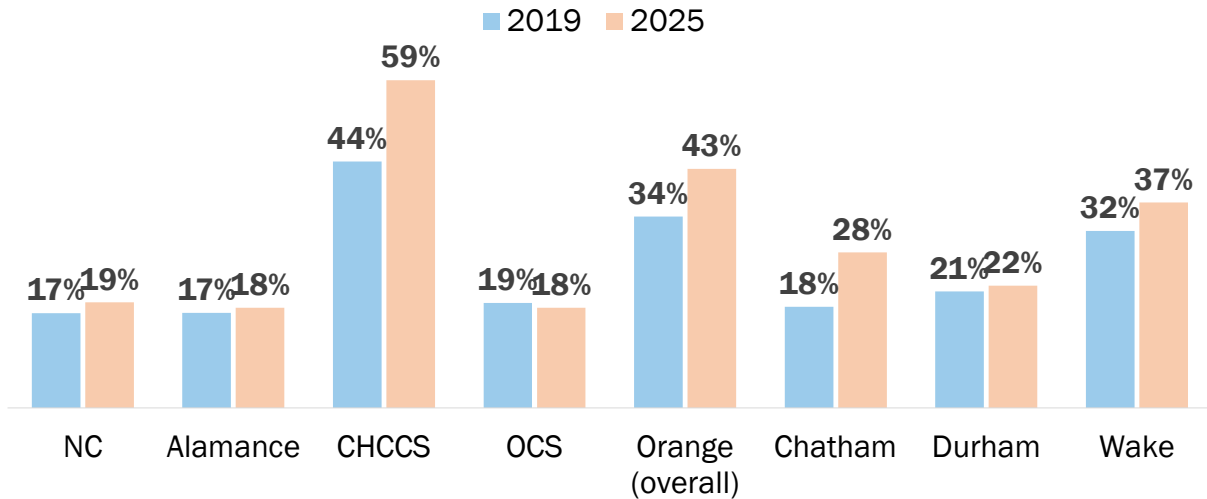


Source: NC Department of Public Instruction

364

## AP Participation

Percent of high school students enrolled in Advanced Placement (AP) courses, AY2019 vs. AY2025

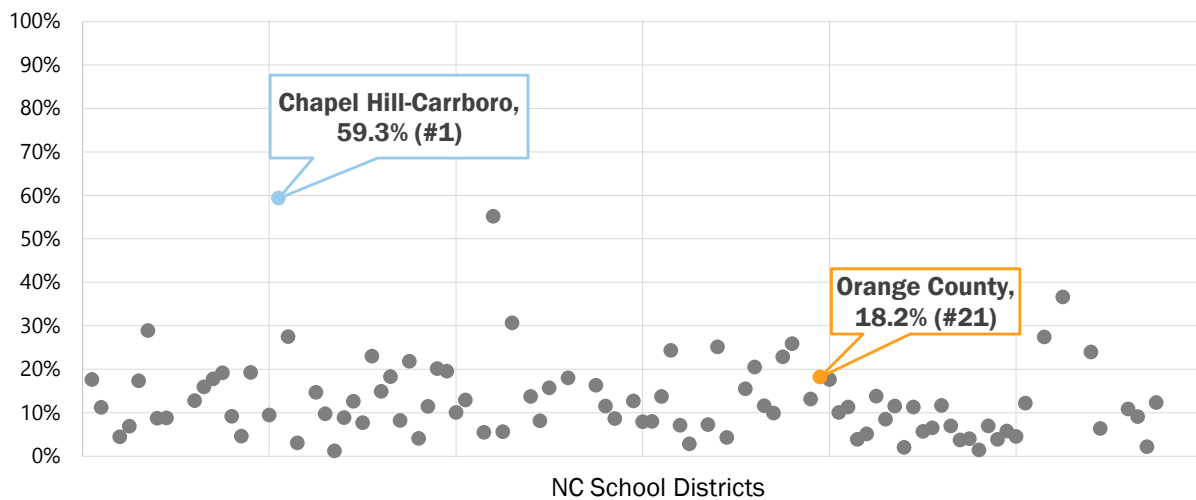


Source: NC Department of Public Instruction

365

## NC School Districts' AP Exam Participation

Percent of high school students in each district taking AP exams, AY2025

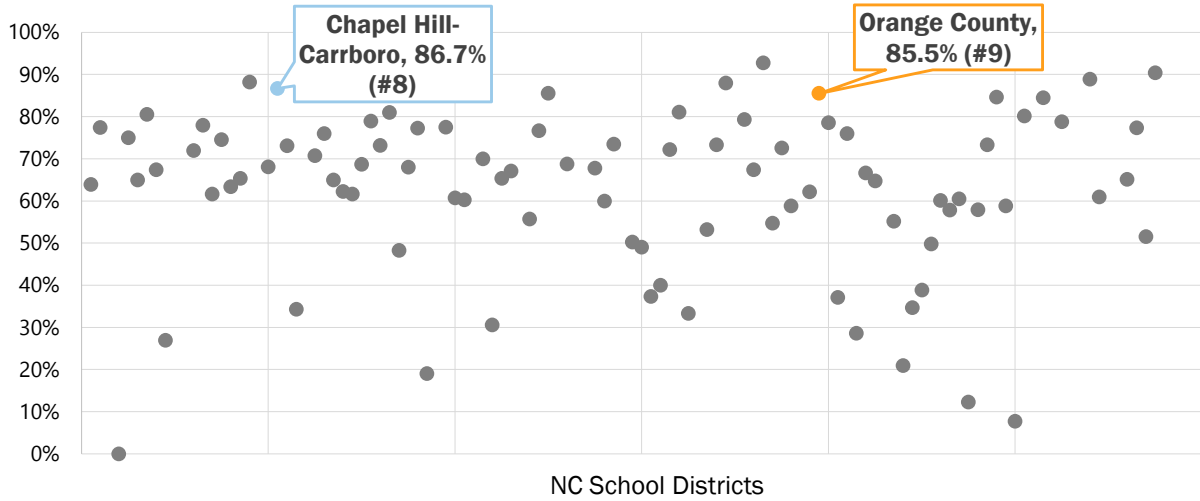


Source: NC Department of Public Instruction

366

# NC School Districts' AP Exam Performance

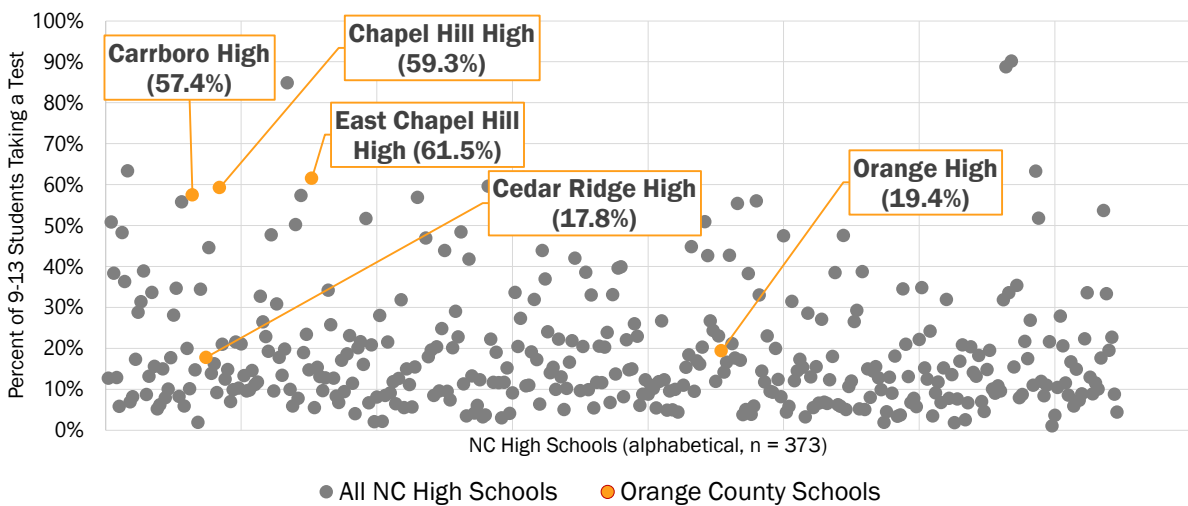
Percent of high school students in each district scoring a 3 or higher on AP Exams, AY2025



Source: NC Department of Public Instruction

367

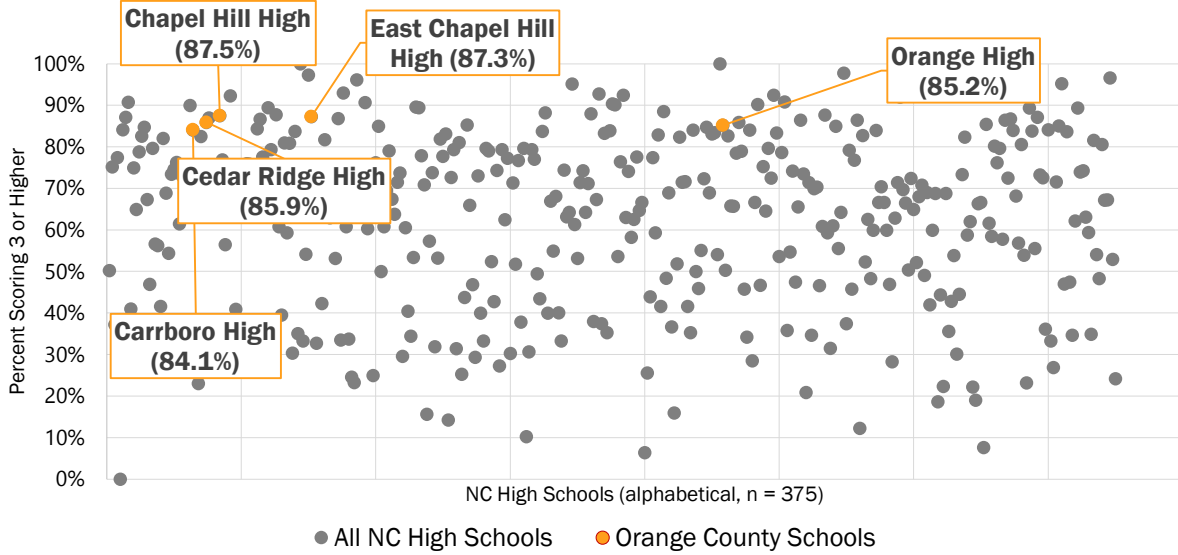
# NC High Schools by % of 9<sup>th</sup>-13<sup>th</sup> Graders Taking an AP Test



Source: NC Department of Public Instruction

368

## NC High Schools by % of 9<sup>th</sup>-13<sup>th</sup> Graders Scoring 3+ on AP Exams

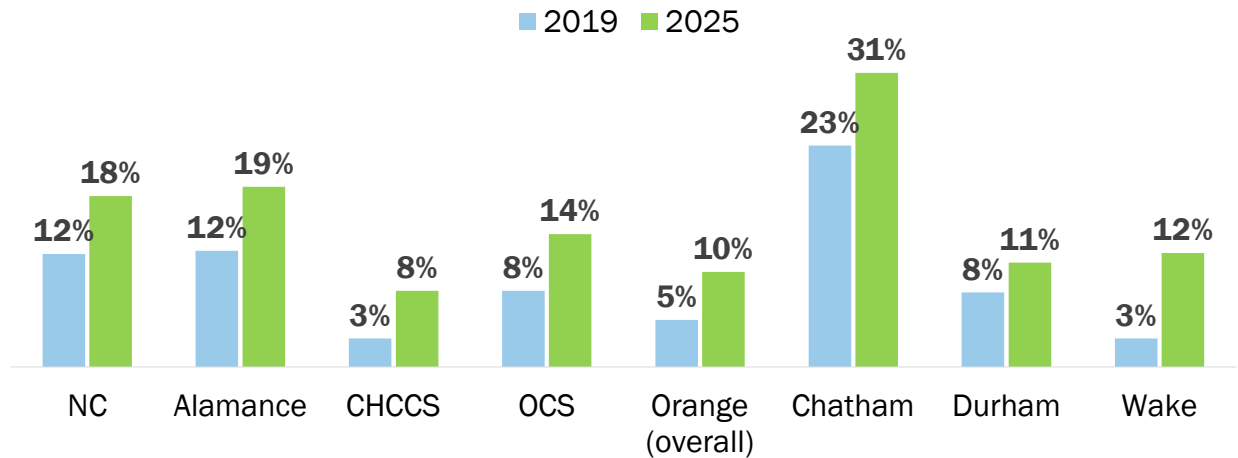


Source: NC Department of Public Instruction

369

## Participation in Career and College Promise

Percent of high school students enrolled in Career and College Promise, North Carolina's dual enrollment program for high school students, AY2019 vs. AY2025

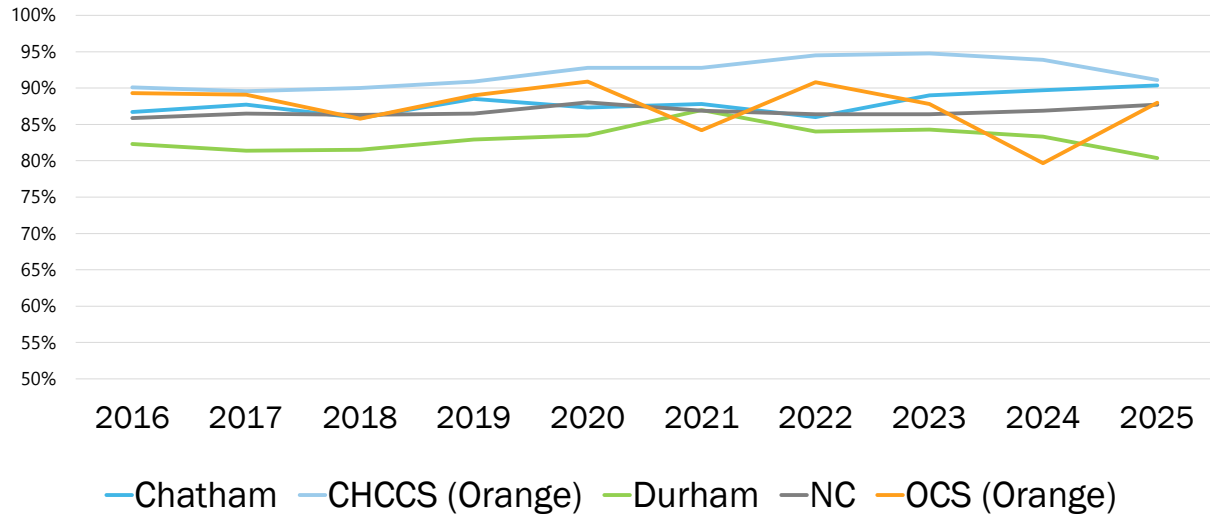


Source: NC Department of Public Instruction

370

## Local District 4-Year Graduation Rates

Share of 9th Grade cohort that graduated in 4 years, by graduation year, 2016-2025

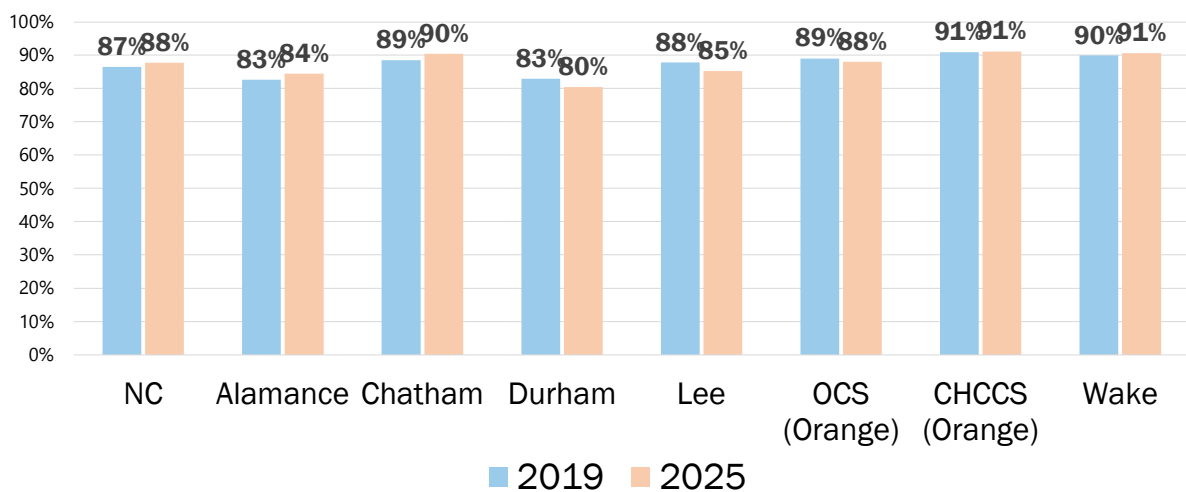


Source: NC Department of Public Instruction

371

## 4-Year Graduation Rate: All Students AY2019 vs. AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

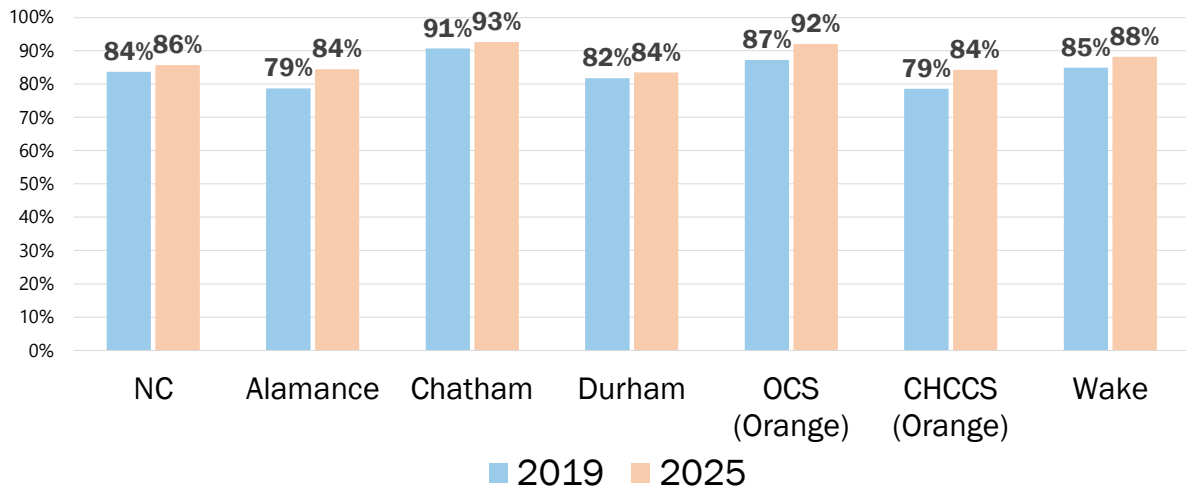


Source: NC Department of Public Instruction

372

## 4-Year Graduation Rate: Black Students AY2019 vs. AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

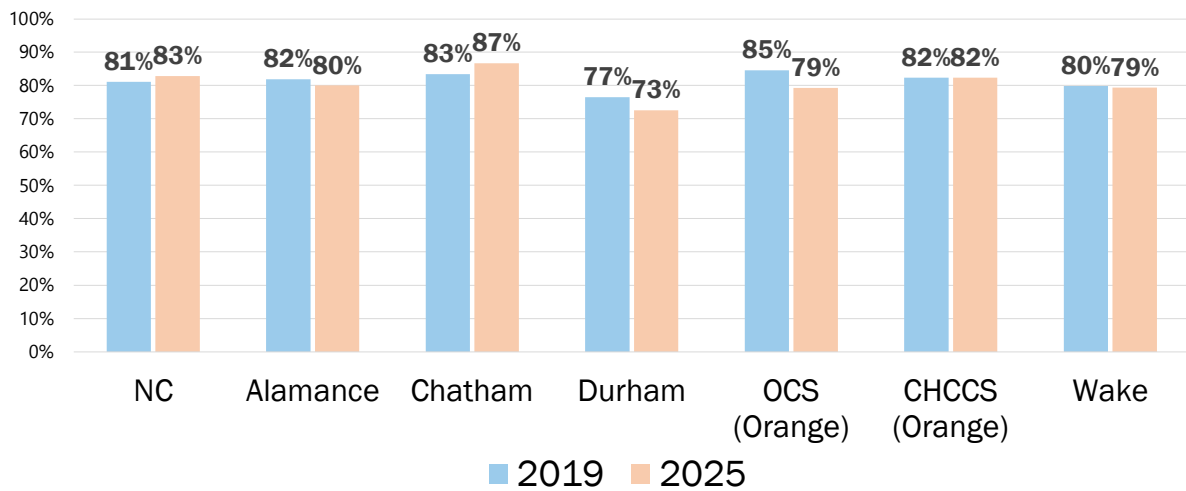


Source: NC Department of Public Instruction

373

## 4-Year Graduation Rate: Hispanic Students AY2019 vs. AY2025

Share of 9th Grade cohort that graduated in 4 years, by graduation year

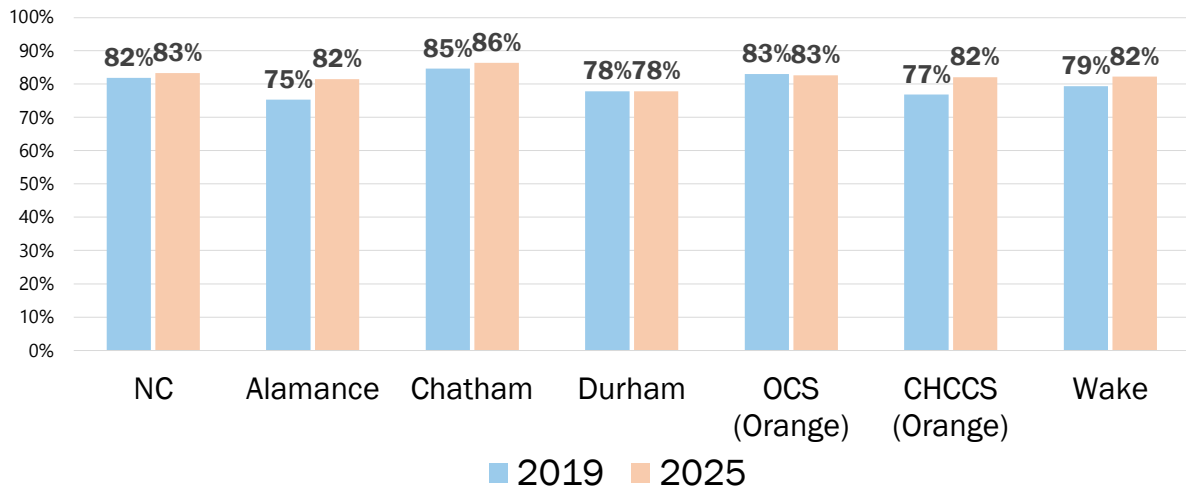


Source: NC Department of Public Instruction

374

## 4-Year Graduation Rate: Economically Disadvantaged Students AY2019 vs. AY2025

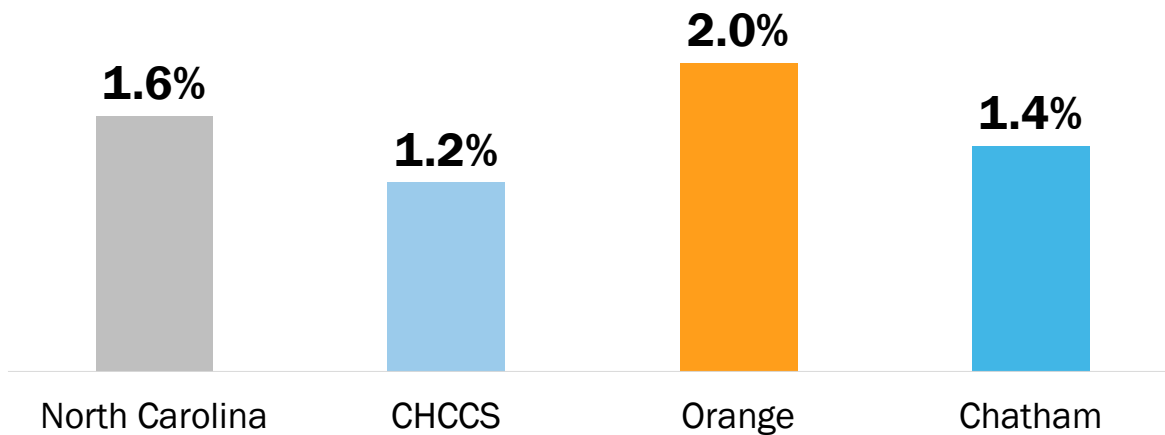
Share of 9th Grade cohort that graduated in 4 years, by graduation year



Source: NC Department of Public Instruction

375

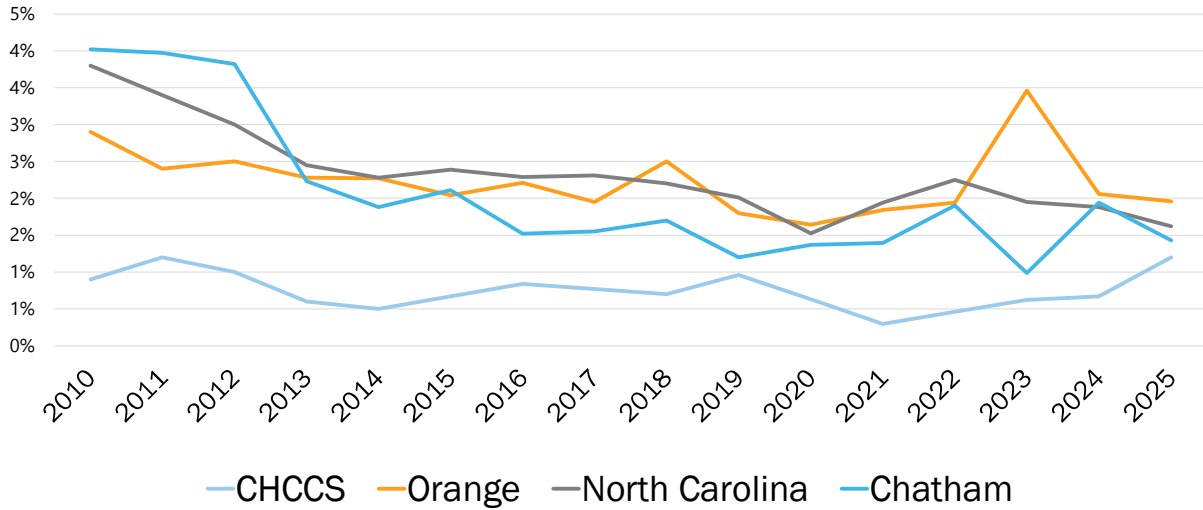
## AY2025 High School Dropout Rates



Source: NC Department of Public Instruction

376

## High School Dropout Rates



Source: NC Department of Public Instruction

377

## Postsecondary Intentions

Percent of high school graduates who reported intentions to enroll in postsecondary education, AY2025

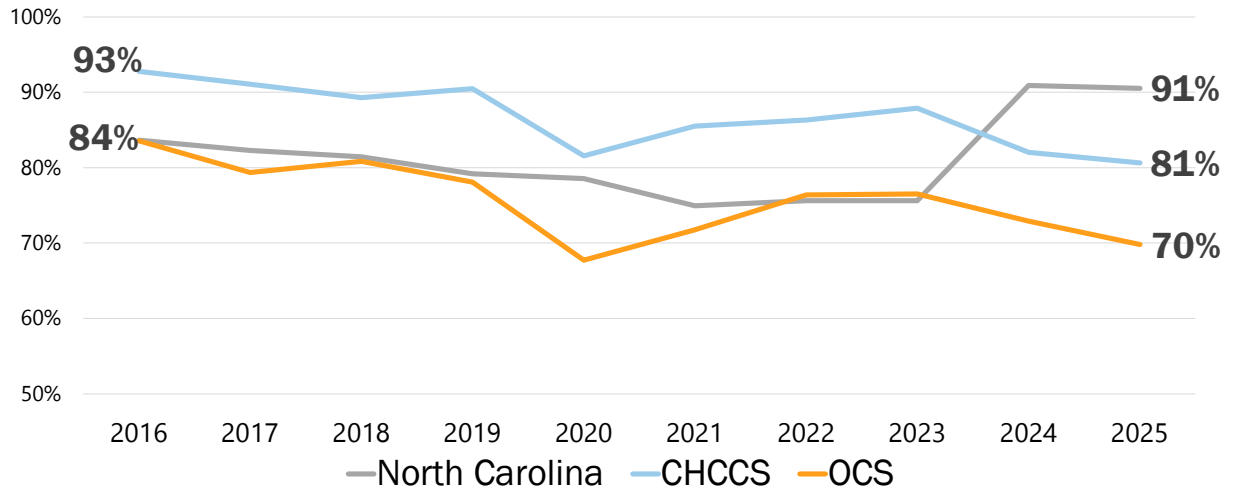


Source: NC Department of Public Instruction

378

## Postsecondary Intentions

Percent of high school graduates who reported intentions to enroll in postsecondary education, AY2011 to AY2025

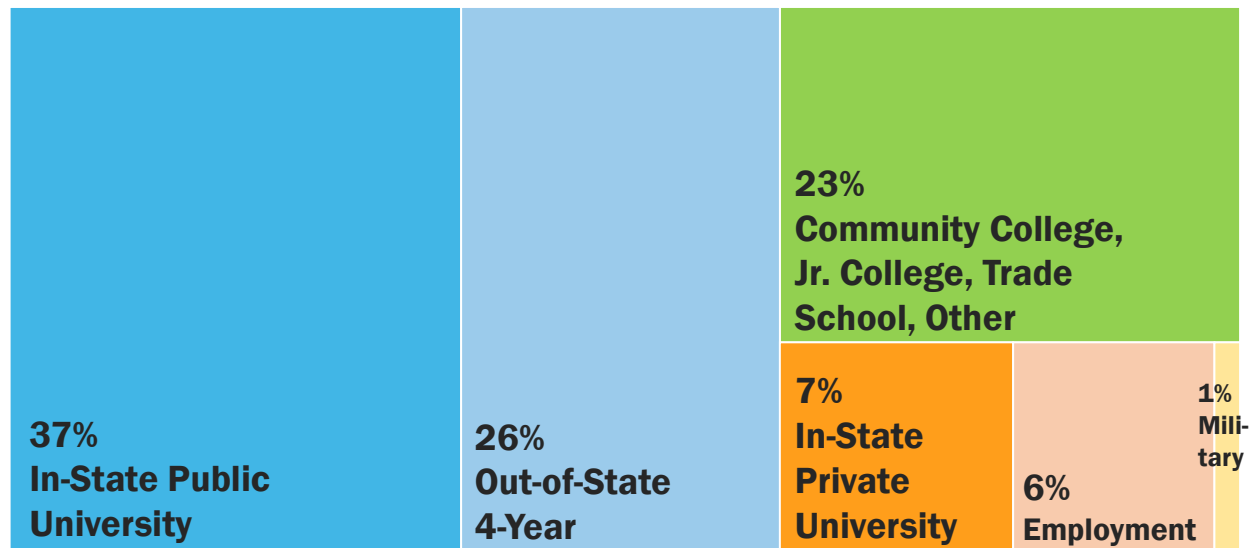


Source: NC Department of Public Instruction

379

## CHCCS Postsecondary Intentions

Breakdown of Chapel Hill-Carrboro City Schools seniors' reported plans post-graduation, AY2025

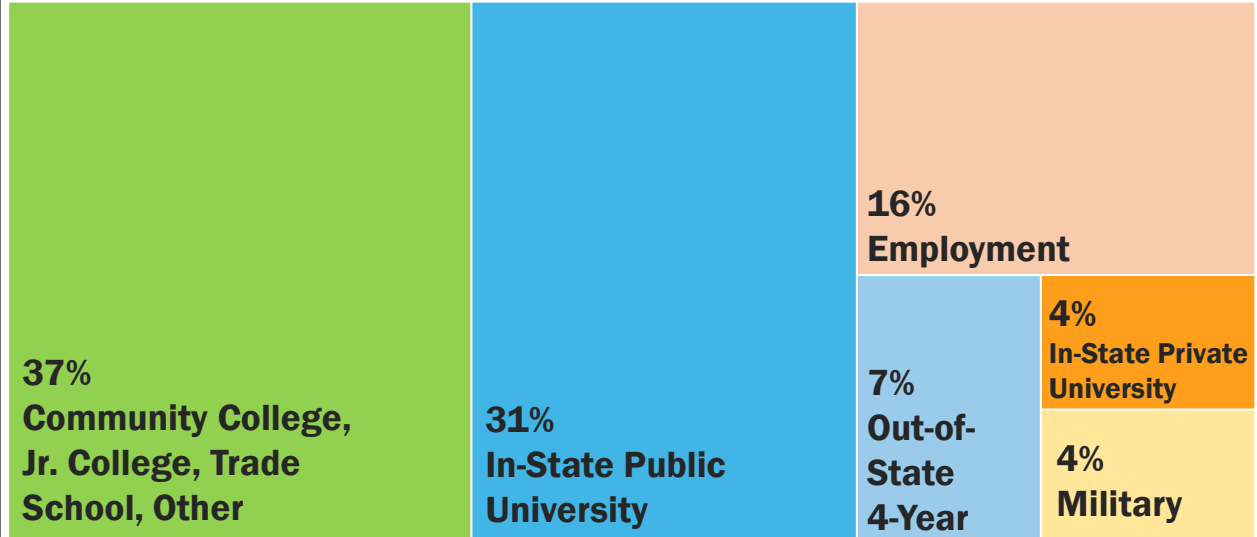


Source: NC Department of Public Instruction

380

# OCS Postsecondary Intentions

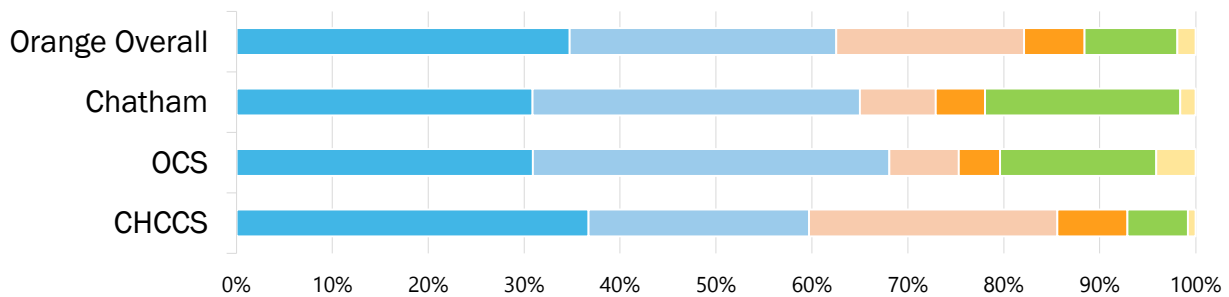
Breakdown of Orange County Schools seniors' reported plans post-graduation, AY2025



Source: NC Department of Public Instruction

381

# High School Seniors' Postsecondary Intentions (AY2025)



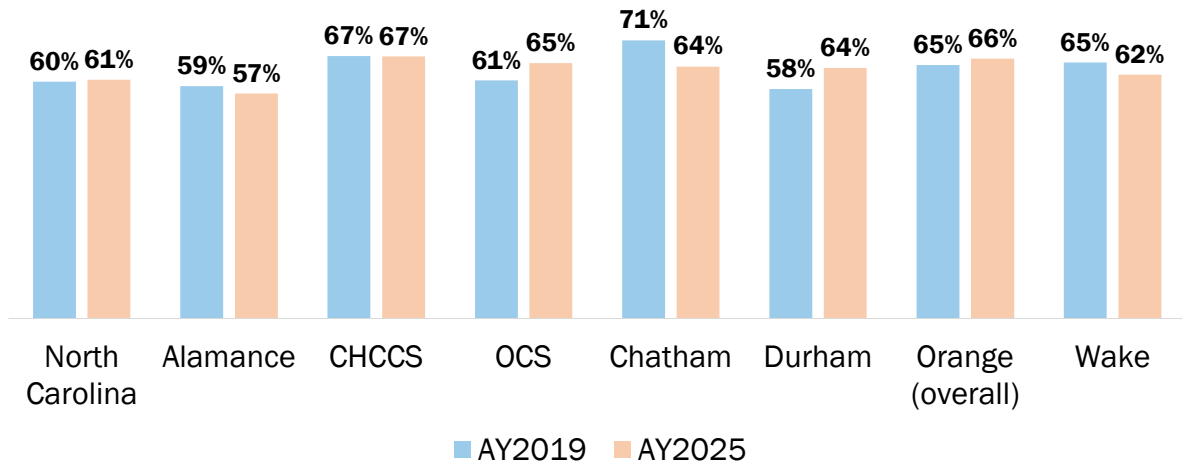
- In-State Public University
- Community College In State, Junior College, Trade School or Undecided/Other
- Out-of-State 4 Year
- In-State Private University
- Employment
- Military

Source: NC Department of Public Instruction

382

## FAFSA Completion Rate

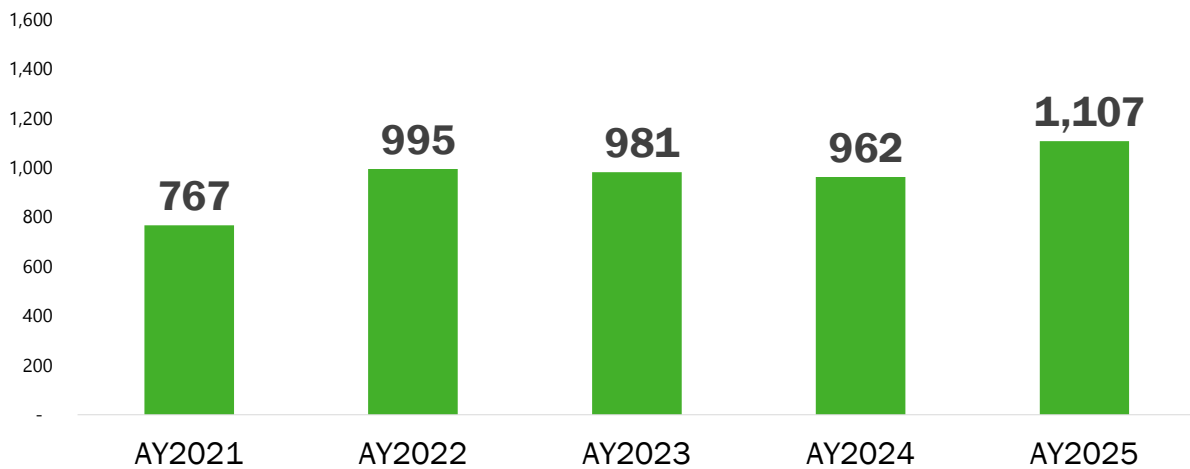
Percent of high school graduates who completed the Free Application for Federal Student Aid (FAFSA), AY2019 vs. AY2025



Source: NC Department of Public Instruction

383

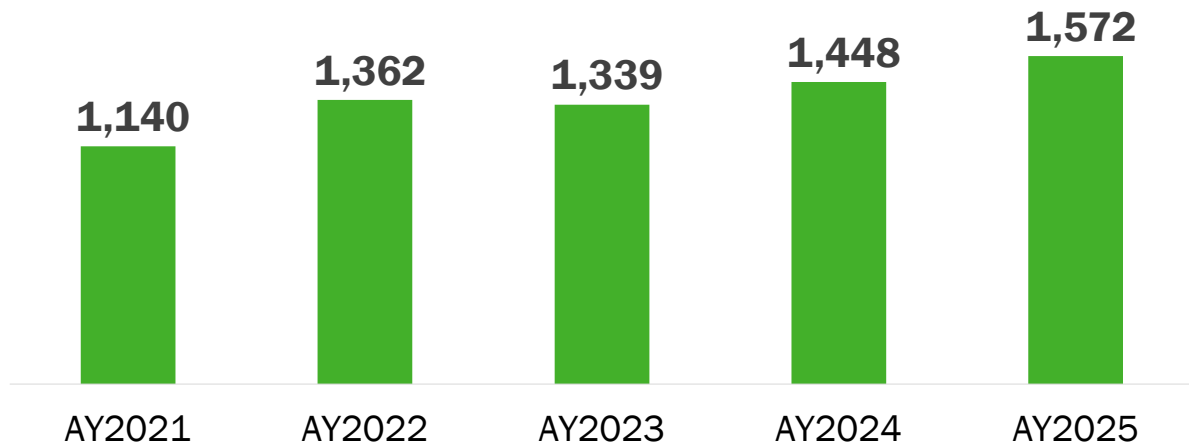
## Orange County Resident Enrollment in Durham Tech - Continuing Education Students



Source: Durham Tech

384

## Orange County Resident Enrollment in Durham Tech - Curriculum Students



Source: Durham Tech

385

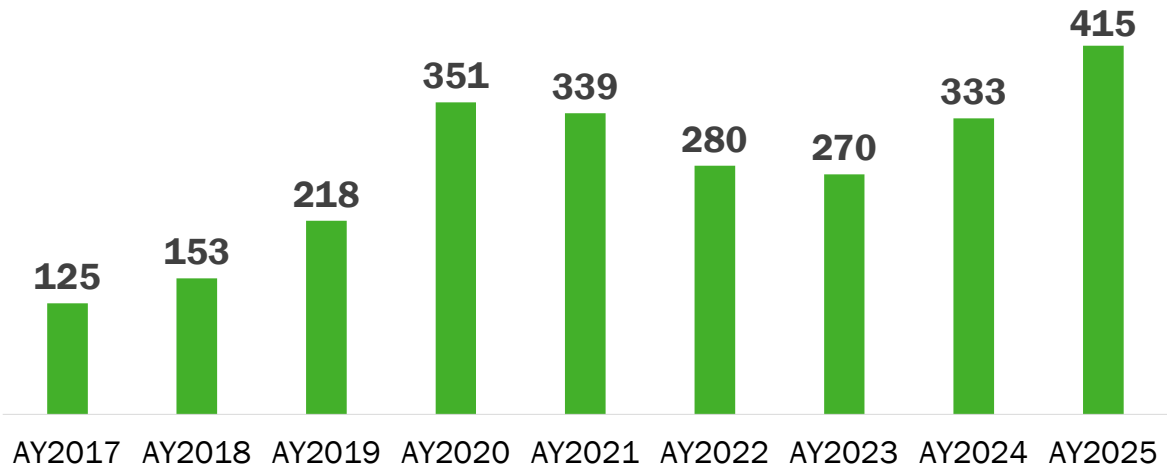
## 2024 Durham Tech Licensure Pass Rate



Source: Durham Tech

386

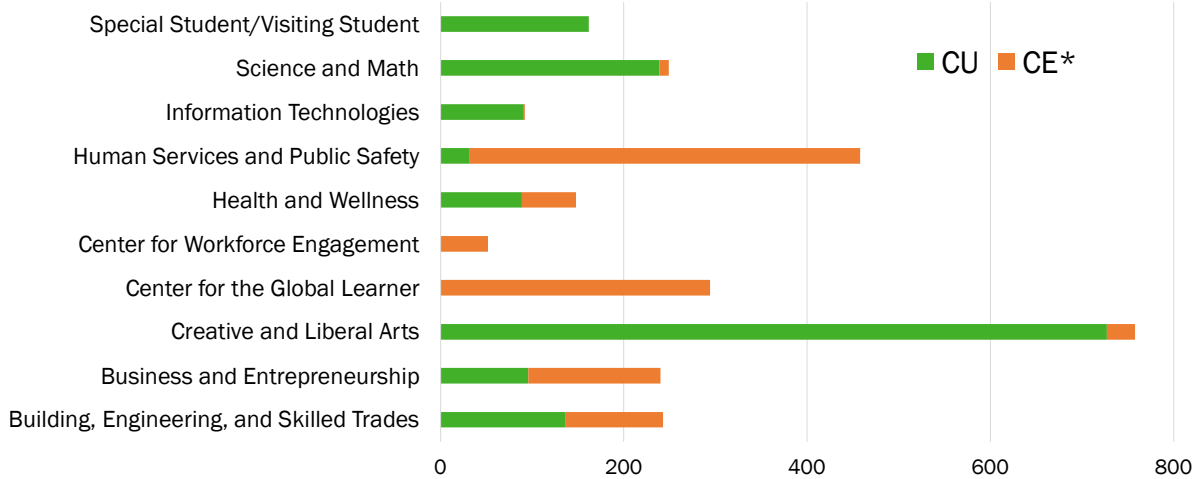
## Dual Enrolled High School Students Taking Classes at Durham Tech (Orange County Residents)



Source: Durham Tech

387

## Guided Career Pathways Credit and Non-Credit Enrollment of Orange County Residents

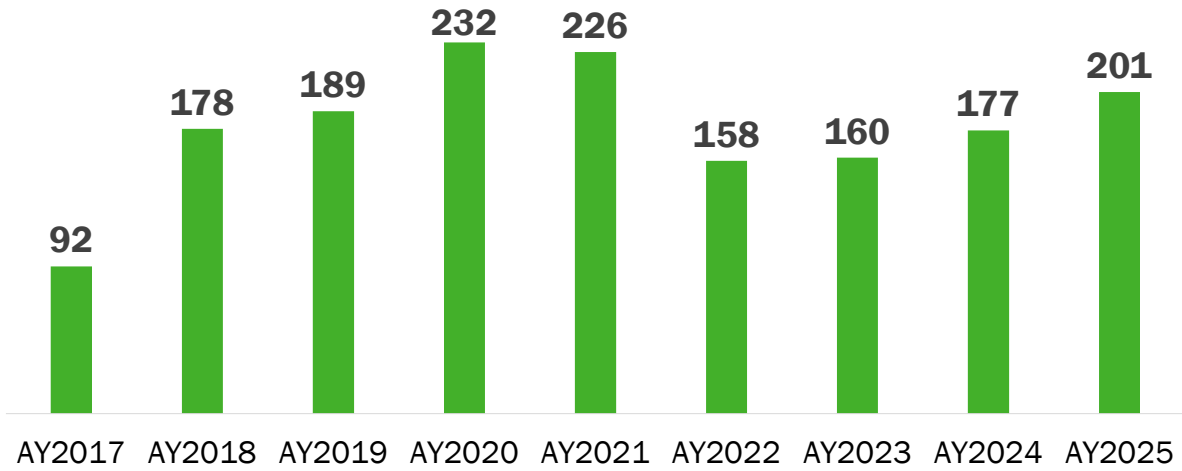


Source: Durham Tech

388

## Orange Promise Students Taking Classes at Durham Tech

Orange Promise gives eligible graduates of high schools in Orange County \$500 per semester to offset Durham Tech tuition costs.

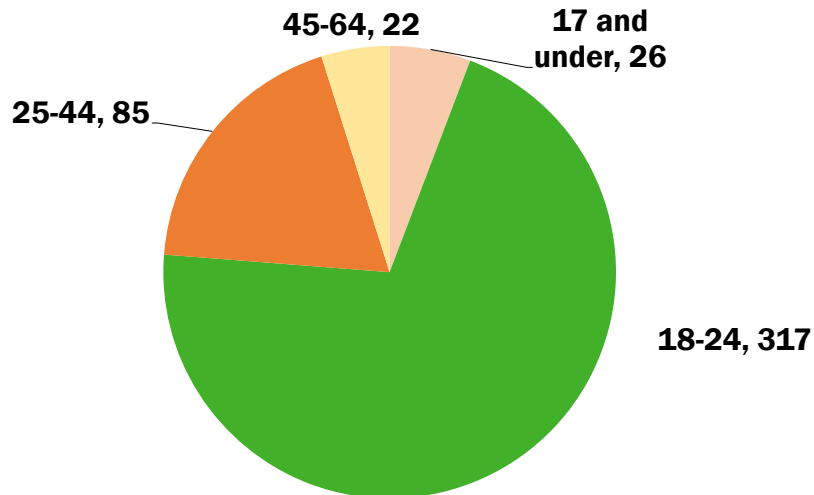


Source: Durham Tech

389

## Age Breakdown of Orange County Residents in Credit Classes at Durham Tech Orange County Campus

AY2025 (450 total)

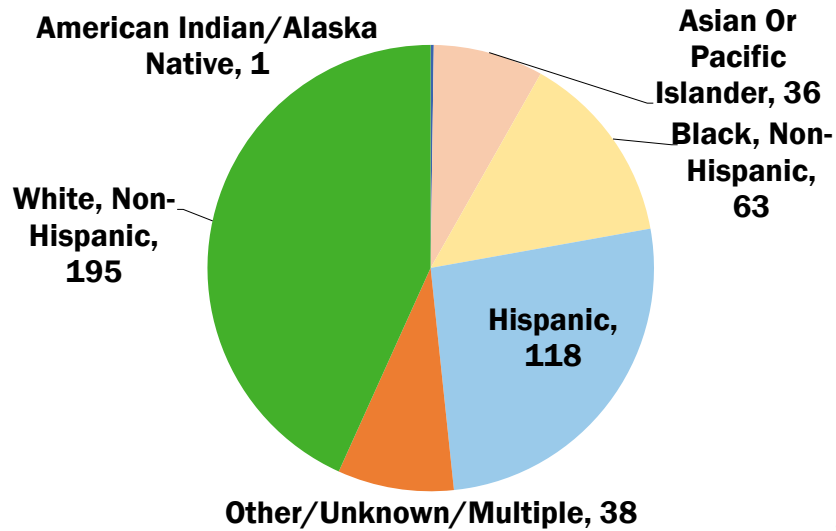


Source: Durham Tech

390

## Racial/Ethnic Breakdown of Orange County Residents in Credit Classes at Durham Tech Orange County Campus

AY2025 (450 total)



Source: Durham Tech

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## Environment



- Recycling – 393
- Fuel Types – 394
- Solar Installations & Capacity – 395
- Emissions – 399
- Bird Population – 405

392

## Public Recycling Per Capita

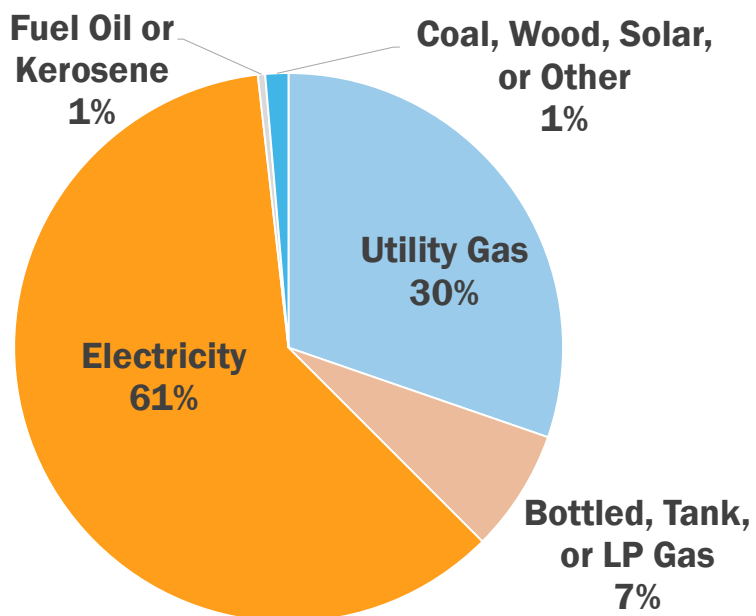
FY 2023

NC Rank	County	Ibs/Person
1	Craven County	188
3	Orange County	161
13	Durham County	118
24	Alamance County	96
25	Lee County	91
26	Wake County	88
33	Chatham County	77

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

393

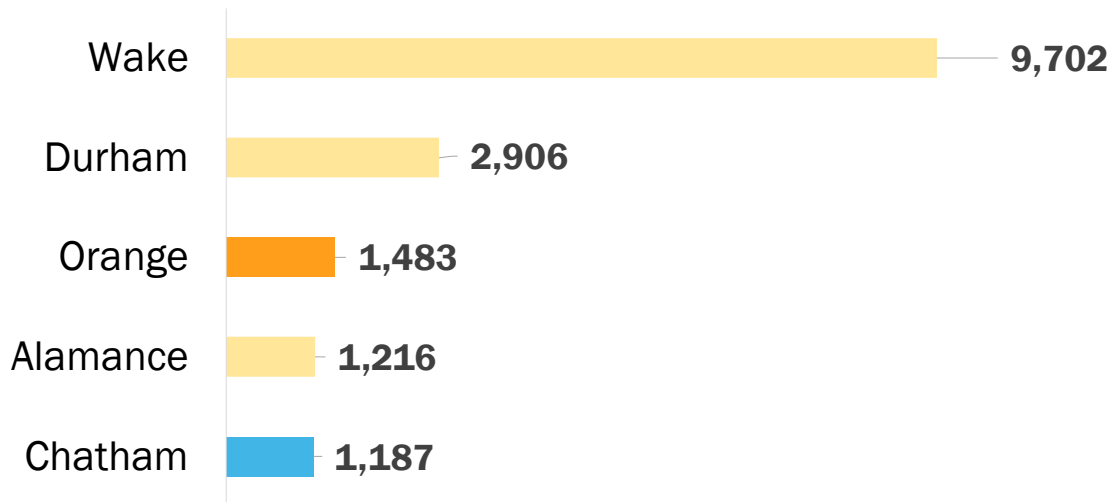
## Orange County House Heating by Fuel Type



Source: American Community Survey (2020-2024 5-Year Estimates)

394

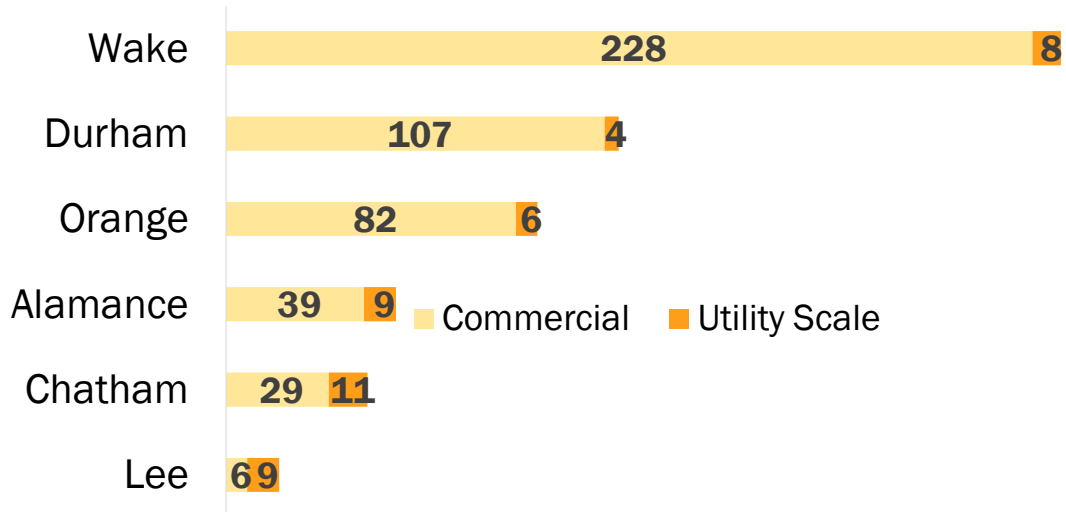
## Residential Solar Systems by County



Source: NC Sustainable Energy Association

395

## Commercial and Utility Scale Solar Systems by County

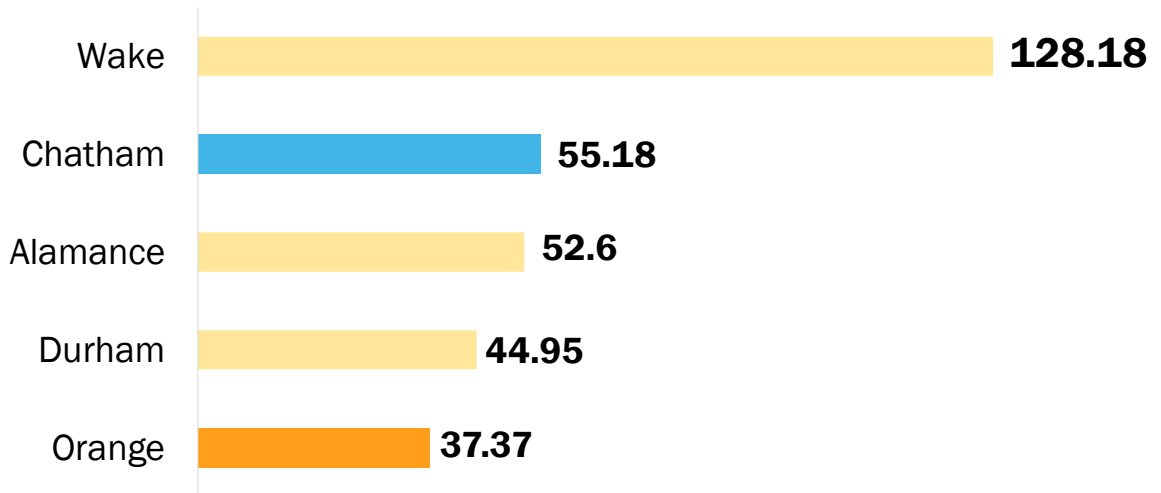


Source: NC Sustainable Energy Association

396

# County Solar Energy Capacity (megawatts)

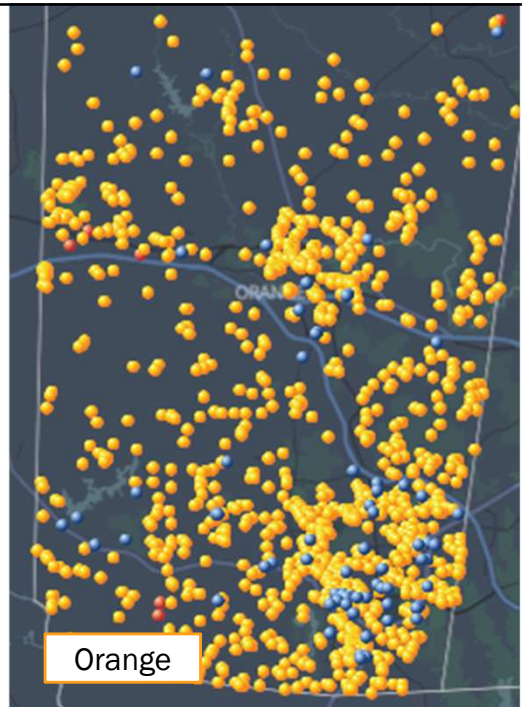
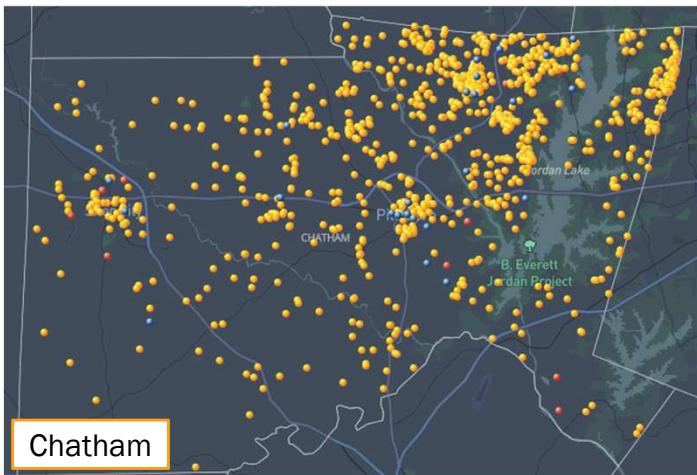
Total installed solar energy capacity by county, 2025



Source: NC Sustainable Energy Association

397

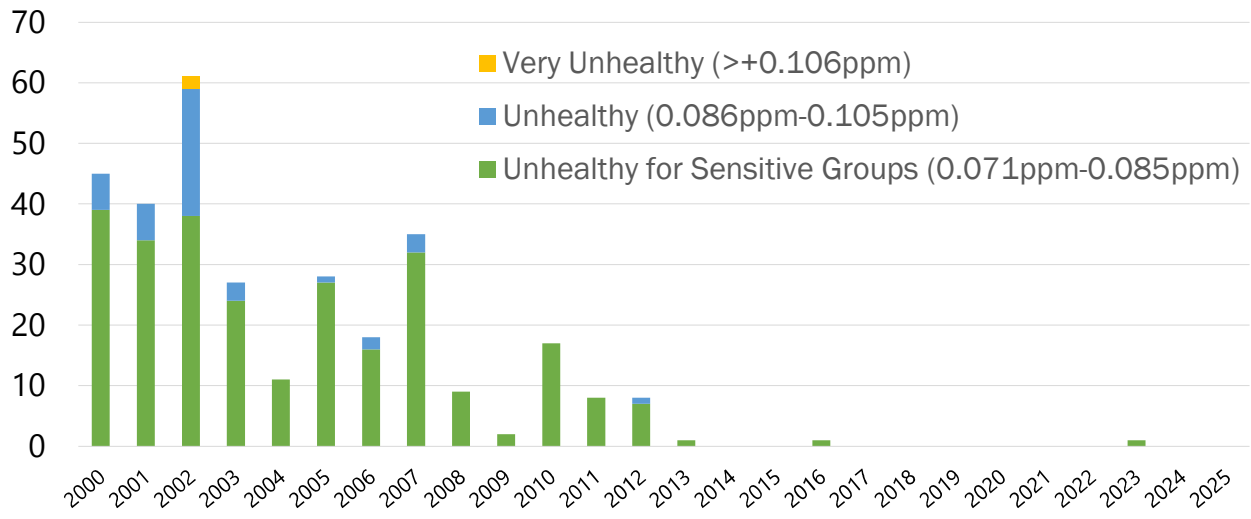
## Regional Solar Installations



398

## Ozone Exceedance Days: Durham-Chapel Hill

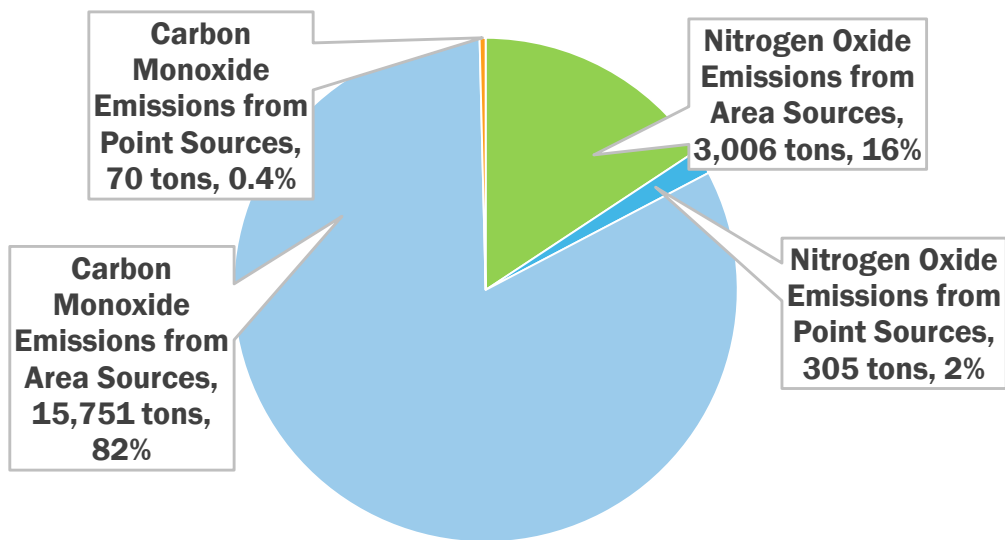
Number of days 8-hour ozone daily max exceeded 0.070ppm, 2005 through 2025



Source: NC DEQ and EPA

399

## Emissions: Orange County, NC

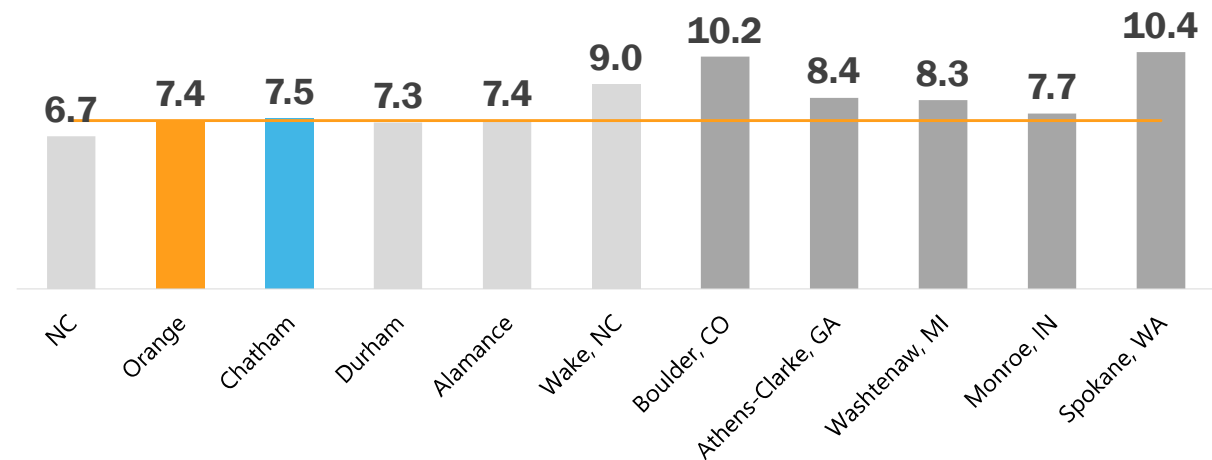


Source: NC DEQ and EPA

400

## Air Pollution: Particulate Matter

Average daily density of fine particulate matter in micrograms per cubic meter (PM2.5)



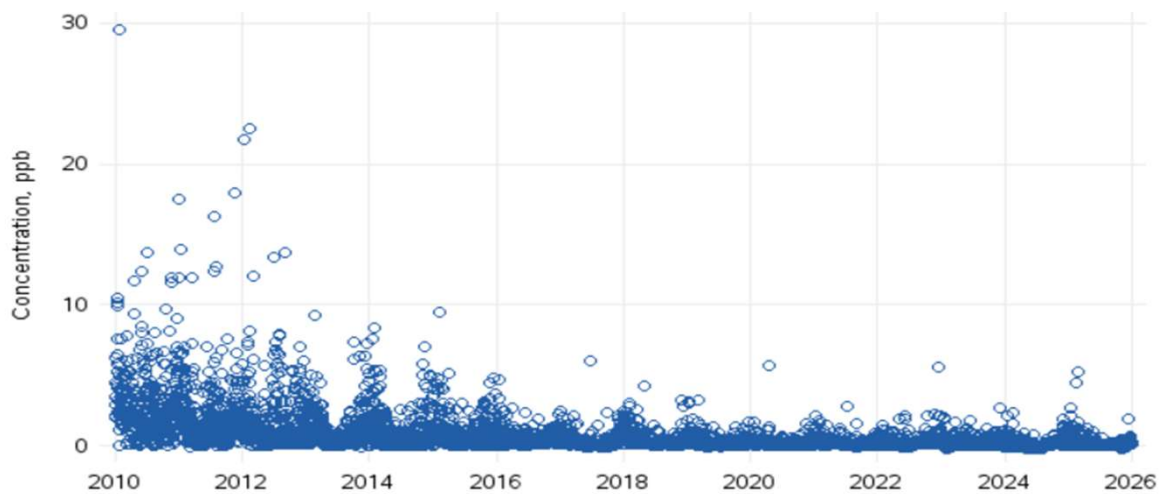
Note: Monroe, IN, Clarke, GA, and Washtenaw, MI are comparisons based on city visits done by Chamber; the other counties outside of NC are among the recommended comparison places from RWJF

Source: 2025 Robert Wood Johnson Foundation Health Rankings

401

## Triangle Area Daily Max 1-Hour SO2 Concentrations

Sulfur Dioxide (SO2) parts per billion (ppb) with an acceptable level of 75 ppb, 2010 to 2026. Measurements taken at Millbrook School in Raleigh, NC

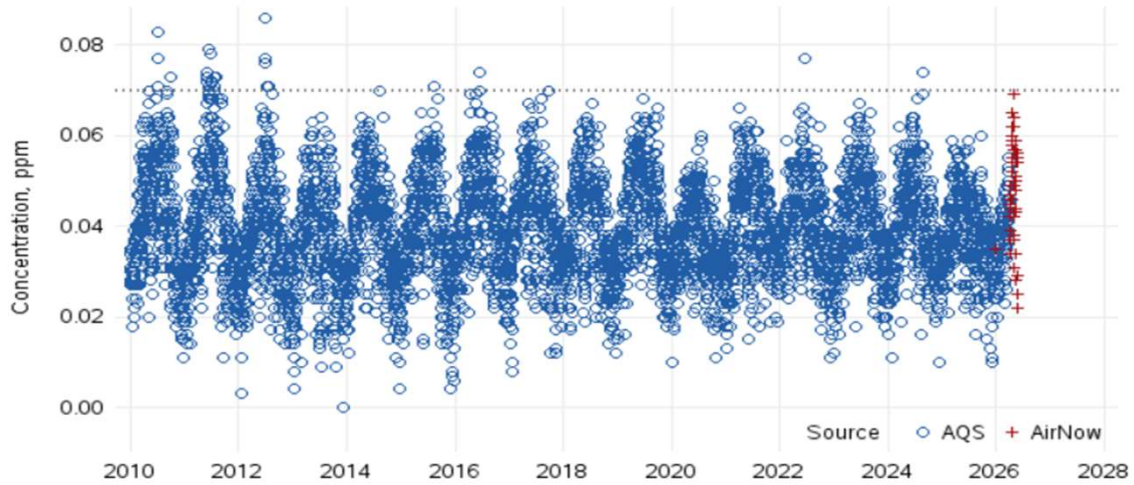


Source: US EPA AirData

402

## Triangle Area Daily Max 8-Hour Ozone Concentrations

Ozone concentrations with an applicable standard of 0.07 parts per million (ppm), 2010 to 2026. Measurements taken at Millbrook School in Raleigh, NC

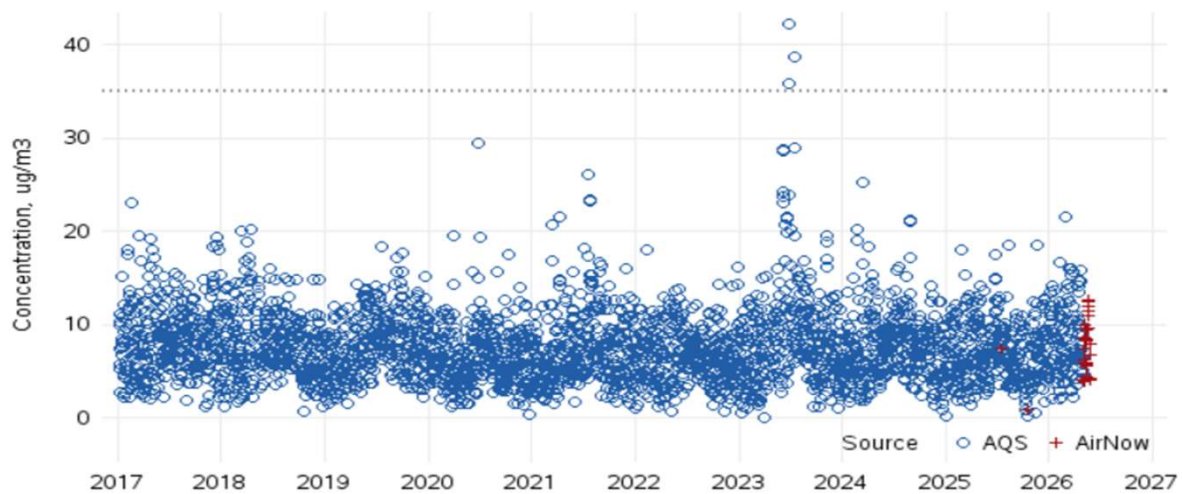


Source: US EPA AirData

403

## Triangle Area Daily Mean PM2.5 Concentrations

Daily mean particulate matter (PM) with an applicable standard of 35 $\mu\text{g}/\text{m}^3$ , 2017 to 2026. Measurements taken at Triple Oak in Raleigh, NC

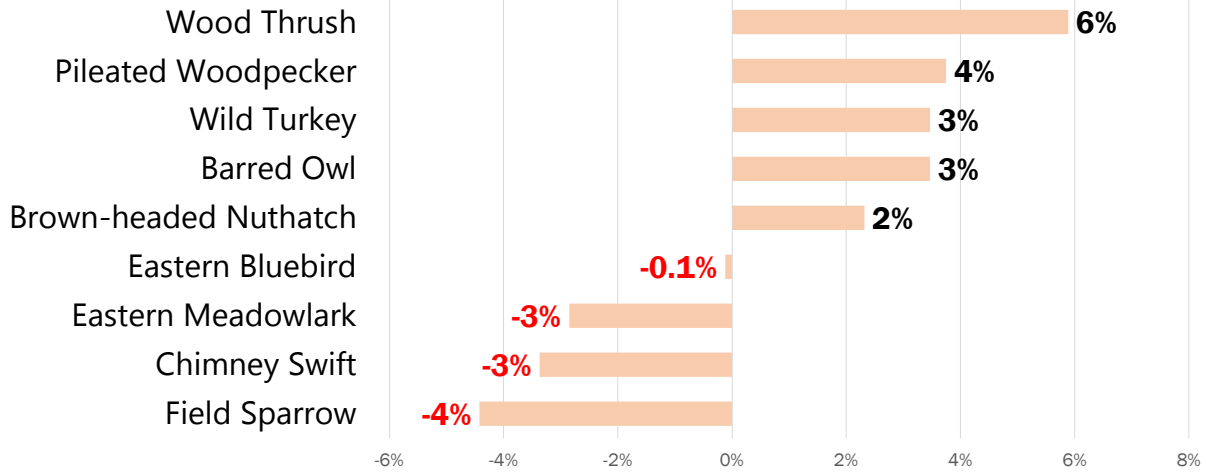


Source: US EPA AirData

404

# Bird Population Change, 1999-2025

Bird population trends in Orange, Chatham, and Durham Counties



Source: Mini Bird Breeding Survey

405

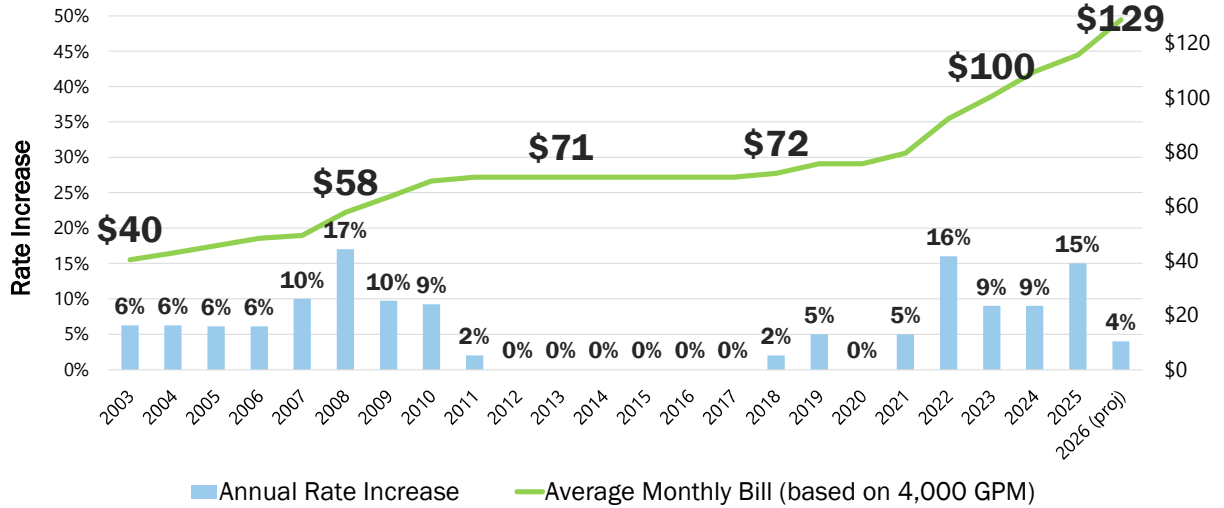
# Infrastructure

Water – 407  
Internet – 411



406

## OWASA Average Monthly Bill and Annual Rate Increase

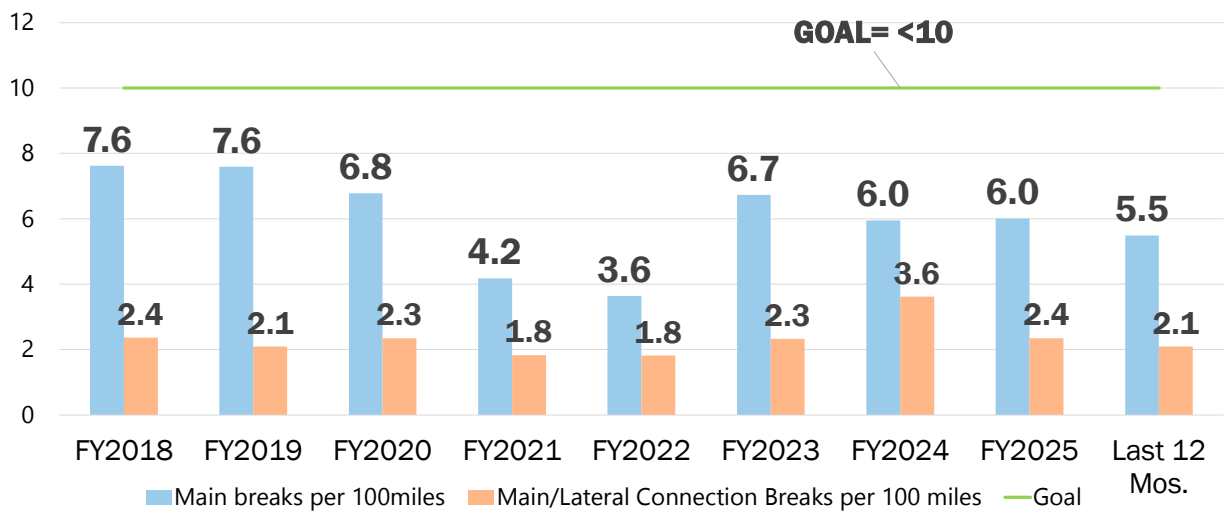


Source: Orange Water and Sewer Authority (OWASA)

407

## OWASA Main and Connection Breaks

OWASA main breaks and main/connections breaks per 100 miles of water main

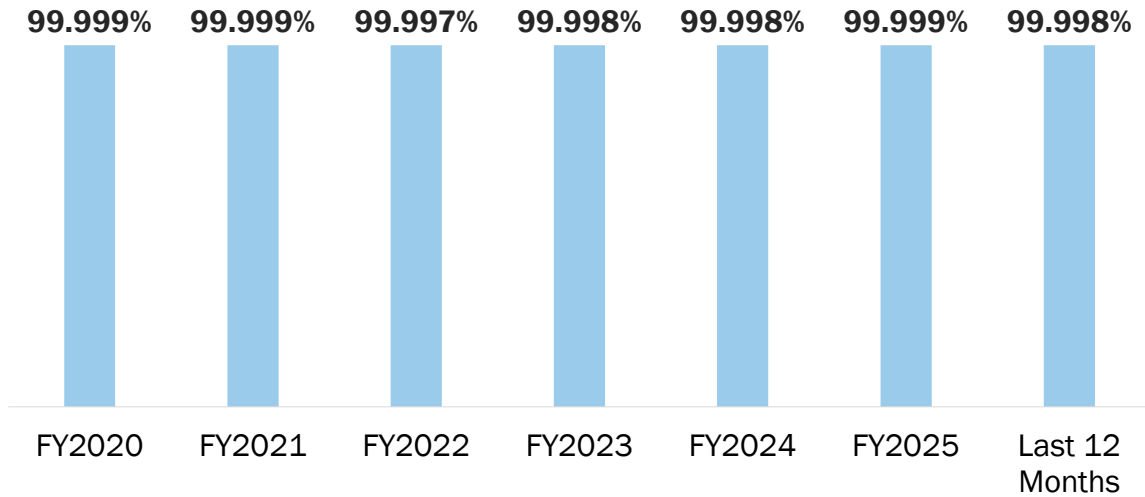


Source: Orange Water and Sewer Authority (OWASA)

408

## OWASA Service Reliability Exceeds 99.997%

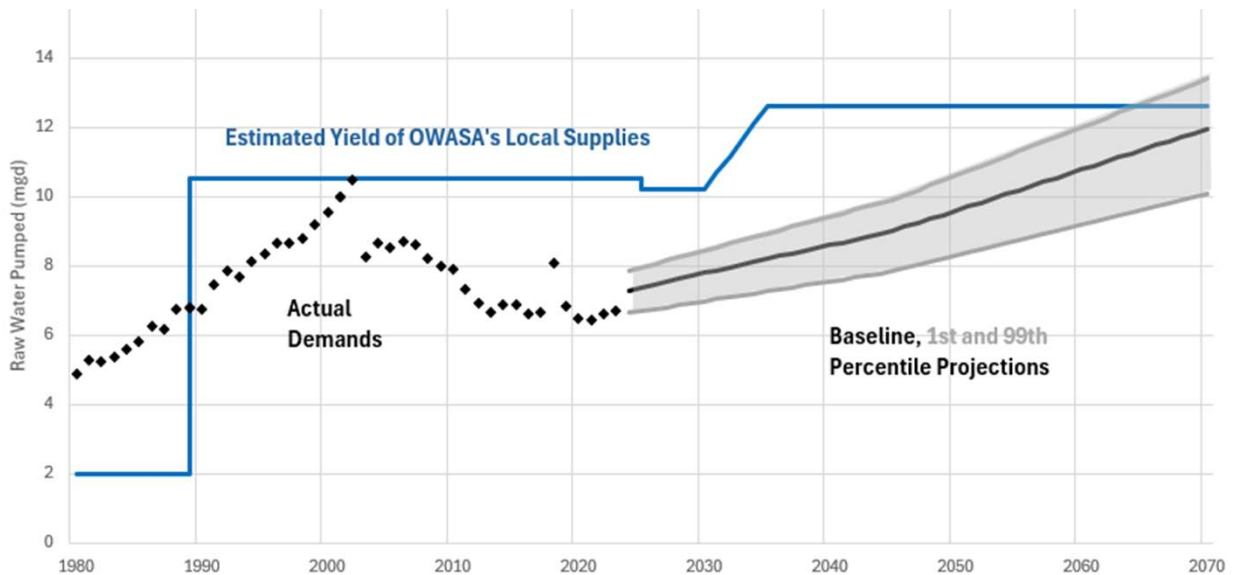
Service Reliability (1 minus 'Interrupted Customer Hours' divided by 'Total Customer Hours')



Source: Orange Water and Sewer Authority (OWASA)

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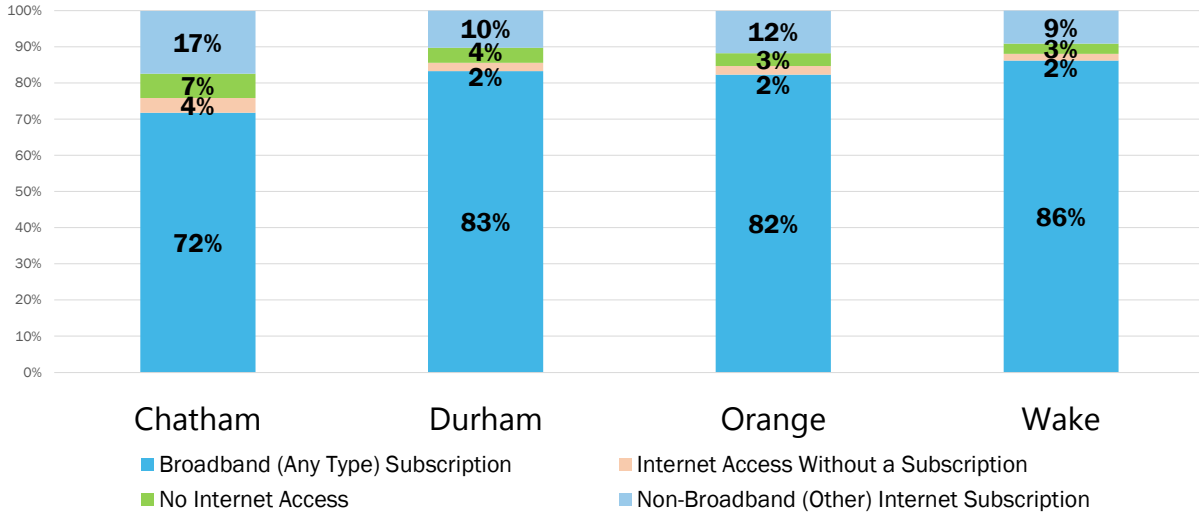
## OWASA Projects Sufficient Raw Water for 50 Years



Source: Orange Water and Sewer Authority (OWASA)

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## Internet Subscription Types

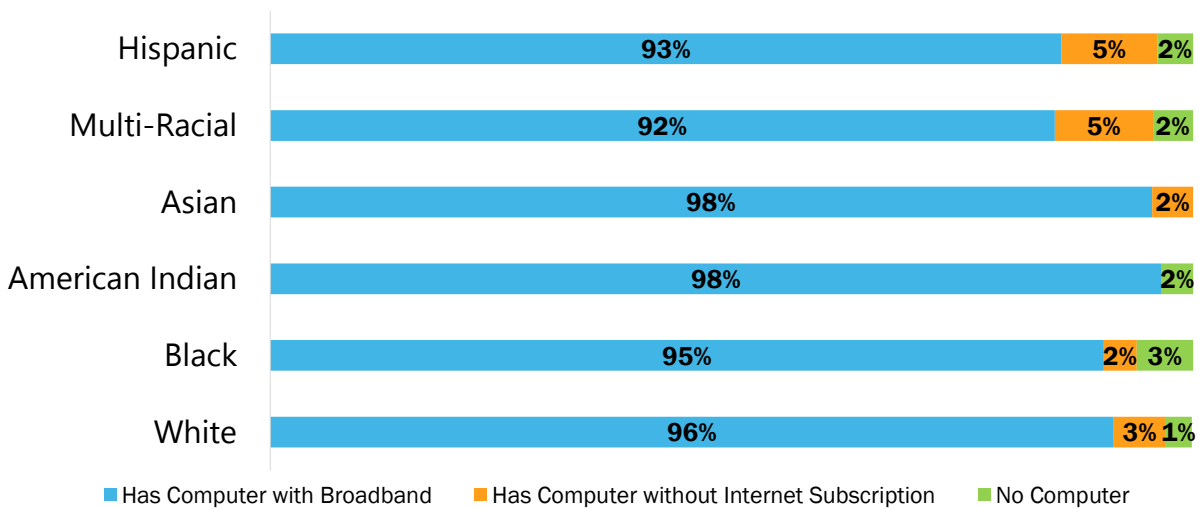


Source: American Community Survey (2020-2024 5-Year Estimates)

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## Orange County Personal Computer and Internet Access

By race/ethnicity



Source: American Community Survey (2020-2024 5-Year Estimates)

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